



Missouri Department of Higher Education

*Building Missouri's future...  
by degrees®*

**Fiscal Year 2020  
Operating Budget Request**

## ***Coordinating Board for Higher Education***

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**DEPARTMENT OF HIGHER EDUCATION  
APPROPRIATIONS REQUEST  
FISCAL YEAR 2020**

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October 1, 2018

The Honorable Michael L. Parson  
Governor of Missouri  
Room 216, State Capitol  
Jefferson City, MO 65101

Dear Governor Parson:

I am pleased to submit for your consideration the FY 2020 budget request for higher education approved by the Coordinating Board for Higher Education on September 21, 2018.

**FY 2020 Operating Budget**

The enclosed budget documents include requests for the ongoing operations of the state's public institutions of higher education, state grant and scholarship programs, the Department of Higher Education, and the other items included in House Bill 3.

The members of the Coordinating Board recognize that state resources continue to be limited and acknowledge the State Budget Director's direction that agencies may request funding increases for mandatory and priority FY 2020 new decision items. Within that context, the Coordinating Board's official recommendation for FY 2020 ranks new funding for institutions for performance funding, equity, and workforce development initiatives first, followed by student financial aid programs and then department needs and costs to implement legislation.

The Coordinating Board and the Department of Higher Education continue to put a focus on performance. Department staff have identified performance measures closely tied to workforce development. The CBHE is recommending a one percent increase over the FY 2019 core for each of the three measures achieved. This potential three percent increase would total \$26.7 million if all institutions achieve all three of their measures. Data about each institution's performance will be available in late December 2018, in time to provide specific impacts of this funding model.

Second, the CBHE is recommending a one percent increase over the FY 2019 institutional cores to address equity issues (\$8.9 million).

Funding earned through performance funding and distributed via the equity models would become part of each institution's core funding in FY 2021. Combined, this four percent (three percent performance and one percent equity) are the CBHE's top priority and would total \$35.6 million.

In addition, funding a competitive workforce development initiative as a part of Talent for Tomorrow. A total of \$55.8 million is recommended by the CBHE for this competition, with institutions providing a local match. The CBHE and the MDHE will work with DED and the private sector to recommend projects to be funded by this initiative. The CBHE will hold a special meeting to finalize these recommendations and submit a list of priorities for your consideration in November. This initiative will utilize the information gained by the Talent for Tomorrow and Best in the Midwest strategic efforts and leverage the state's public higher education institutions to help rebuild Missouri's competitive economic engine through this focus on preparing its workforce to help Missouri achieve results. The long-term impacts of this investment in education and training will reap significant rewards and increase Missouri's competitive advantage in the state, national, and global marketplace.

### **FY 2020 Student Financial Aid Programs**

Keeping the state competitive also means continuing our commitment to make college accessible and affordable. In order to do so, the Academic Scholarship Program (Bright Flight) will need an additional \$500,000 to continue providing the current \$3,000 scholarships to students who score in the top three percent on standardized exams. Although state law allows for funding to cover up to the top five percent, this program has always been limited by appropriation to the top three percent. The largest of the scholarship programs, Access Missouri Financial Assistance Program, is currently only partially funded. The CBHE is recommending an increase of \$9 million in FY 2020 to move the program from 72% to 82% of the statutory maximum award. In addition, SB 807 increased the number of eligible students for this program by making Western Governor's University students eligible for assistance at a cost of \$960,000. The A+ Schools Program will also need an additional \$1.5 million to maintain current funding levels based on the recent expansion of this program to private high schools and increasing costs in the programs students are enrolling in. The department's other scholarship programs will need an additional \$311,375 to either maintain award levels or to provide for recent statutory expansion in the number of students who are eligible.

The Returning Heroes Education Act in Section 173.900 RSMo also allows state institutions to request funding for tuition waived for combat veterans. The CBHE recommends institutions be allowed to recoup the \$1,023,078 in tuition waived in FY 2018.

### **FY 2020 Capital Improvements Budget**

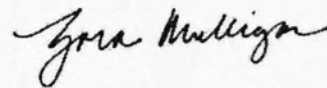
Funding to support capital improvements at public colleges and universities is a long-standing priority of the CBHE. However, based on the 2018 Facility Review, the CBHE has elected to only recommend funding for critical deferred maintenance. A total of \$14.4 million (\$4.4 million for community colleges and \$10 million for public universities and the State Technical College of Missouri) is needed as these institutions currently have over \$1.5 billion in deferred maintenance.

## **Conclusion**

The formal request for FY 2020 adheres to the directions and conditions put forth by the Office of Administration. Investments in higher education continue to be crucial if we are to maintain affordable, quality postsecondary programs and services and to meet the urgent challenges of human development and workforce preparation for the new global economy.

Should you or your staff have questions, I would be pleased to provide additional information about any of the issues discussed in this request. On behalf of the Coordinating Board for Higher Education, thank you for your continuing strong support of higher education.

Sincerely,

A handwritten signature in black ink, reading "Zora Mulligan". The signature is fluid and cursive, with the first name "Zora" being more prominent and the last name "Mulligan" following in a similar style.

Zora Mulligan  
Commissioner of Higher Education



## ORGANIZATIONAL INFORMATION: DEPARTMENT DUTIES

The CBHE (CBHE) and its administrative arm, the Missouri Department of Higher Education (MDHE), have a varied portfolio of duties. The following provides a high-level summary of those duties.

**Planning** is one of the MDHE's core functions. The department is responsible for developing and overseeing implementation of a coordinated plan for higher education for the state and its subregions (§ 173.020(4)), identifying the state's higher education and workforce needs (§ 173.020(2)), and delineating each institution's areas of competence (§ 173.005.2(9)). The department reviews each public college's and university's mission periodically and has authority to approve applications from institutions seeking to establish a statewide mission (§ 173.030(8)). The department collects data to use in its decision-making processes and makes those data available in the Statistical Summary of Missouri Higher Education published on the MDHE website.

**Academic program approval and review** are closely linked to the department's planning function. The department reviews new degree program proposals offered by public colleges and universities (§ 173.005.2(1)) and has authority to make recommendations to institutions' governing boards regarding the development, consolidation, or elimination of programs, degree offerings, and facilities (§ 173.030(2)).

The department is also tasked with fostering **institutional relationships** that serve the state's higher education needs. Specific responsibilities in this area include encouraging the development of cooperative agreements for the offering of graduate degrees, as well as developing arrangements for more effective and economical specialization among institutions, and for more effective coordination and mutual

support among institutions in the use of facilities, faculty, and other resources (§ 173.020(3)).

The department coordinates public colleges' and universities' core operating and capital projects **budget requests** by establishing guidelines for public universities' requests (§ 173.005.2(3)), approving a community college funding model (§ 163.191.1), and submitting a unified budget request for community colleges (§ 163.191.1). Requests for operating appropriations are made based on the performance funding model the department adopted in 2012 (§ 173.1006.1).

The department also develops budget requests for and oversees the state's **student financial aid** programs, the largest of which are Access Missouri (§ 173.1103.1); the Higher Education Academic Scholarship Program, commonly referred to as "Bright Flight" (§ 173.250.3); and the A+ Scholarship Program (assigned to the department by Executive Order 10-16).

Also in the affordability category, the department administers the Higher Education Student Funding Act, commonly referred to as SB 389, which provides that a public university that increases tuition and some fees more than the rate of inflation will be subject to a fine of 5% of the institution's state appropriation (§ 173.1003.5). The law also includes a provision that allow institutions ask the commissioner of higher education for a waiver of all or part of the fine (§ 173.1003.5).

**Proprietary school certification** is another of the department's important responsibilities. The department licenses and oversees *for-profit* proprietary schools



like the University of Phoenix and some *not-for-profit* proprietary schools like Victory Trade School, a religiously affiliated institution in Springfield with a mission of preparing homeless individuals for work in the culinary arts (§§ 173.604.1 & 173.616.1).

Finally, the department offers resources that help students **plan for and complete** postsecondary programs. The MDHE's Journey to College programs support high school students as they apply for college admission and financial aid, and celebrate students' choices about attending college and participating in military service.

The department has a long history of working with colleges and universities to develop guidelines that promote **transfer** between institutions; a statewide library of core courses that transfer from one institution to another; and a policy fostering "reverse transfer," which allows a student who transfers from a community college before earning enough credits to receive an associate degree to be awarded an associate degree when he or she earns the remaining needed credits at the university to which they have transferred (§ 173.005.2(8)).

Senate Bill 997, a higher education omnibus bill that became law on August 28, 2016, gives the department significant additional responsibilities, many of which strengthen the department's role in promoting transfer. The department is tasked with working with an advisory committee – the majority of which must be faculty members – to develop a core curriculum that is guaranteed to transfer to another institution and a common course numbering equivalency matrix (§ 178.780.2(10)). These provisions essentially make mandatory practices that have been voluntary in the past. The new law also requires the department to evaluate and maintain data on each institution's transfer practices (§ 178.788.1) and to resolve disputes about transfer (§ 178.788.2).

Senate Bill 997 requires the department to develop programs designed to promote **on-time completion**, including "15 to Finish" (§ 173.2510) and guided pathways (§ 173.2515); to establish a pilot program for "concurrent enrollment," which allows community college students to enroll in a public university, take select university classes, and use the university's facilities (§ 173.2520); and to create a website that provides information about academic programs available at each institution, financial aid, and transfer of course credit (§ 173.035).

In addition, the new law establishes a dual credit scholarship for high school students who meet certain academic standards and demonstrate financial need. The MDHE has determined that it will cost approximately \$4.5 million to launch the scholarship program.

The department has served as the **state-designated student loan guaranty agency** in the Federal Family Education Loan Program (FFELP) since 1979, making it possible for generations of students, regardless of personal resources, to receive loans because of protection against defaults.

As a FFELP guaranty agency, the MDHE receives servicing fees from the U.S. Department of Education and retains a portion of defaulted student loan collections. These revenues are used to fund loan administration functions and other financial aid-related activities. In addition, the MDHE purchases defaulted student loans from lending institutions and is reimbursed for loan purchases by USDE (20 U.S.C. §1072a).

As Missouri's guaranty agency, the MDHE helps students and families pay for a college education by:

- Providing information on postsecondary opportunities and financial aid directly to students and families (20 U.S.C. § 1072b);
- Creating financial literacy materials and programs for students, families, and schools to help them better manage finances (§ 165.275); and
- Helping borrowers resolve problems repaying their loans and restore their credit if they default (20 U.S.C. § 1072b)

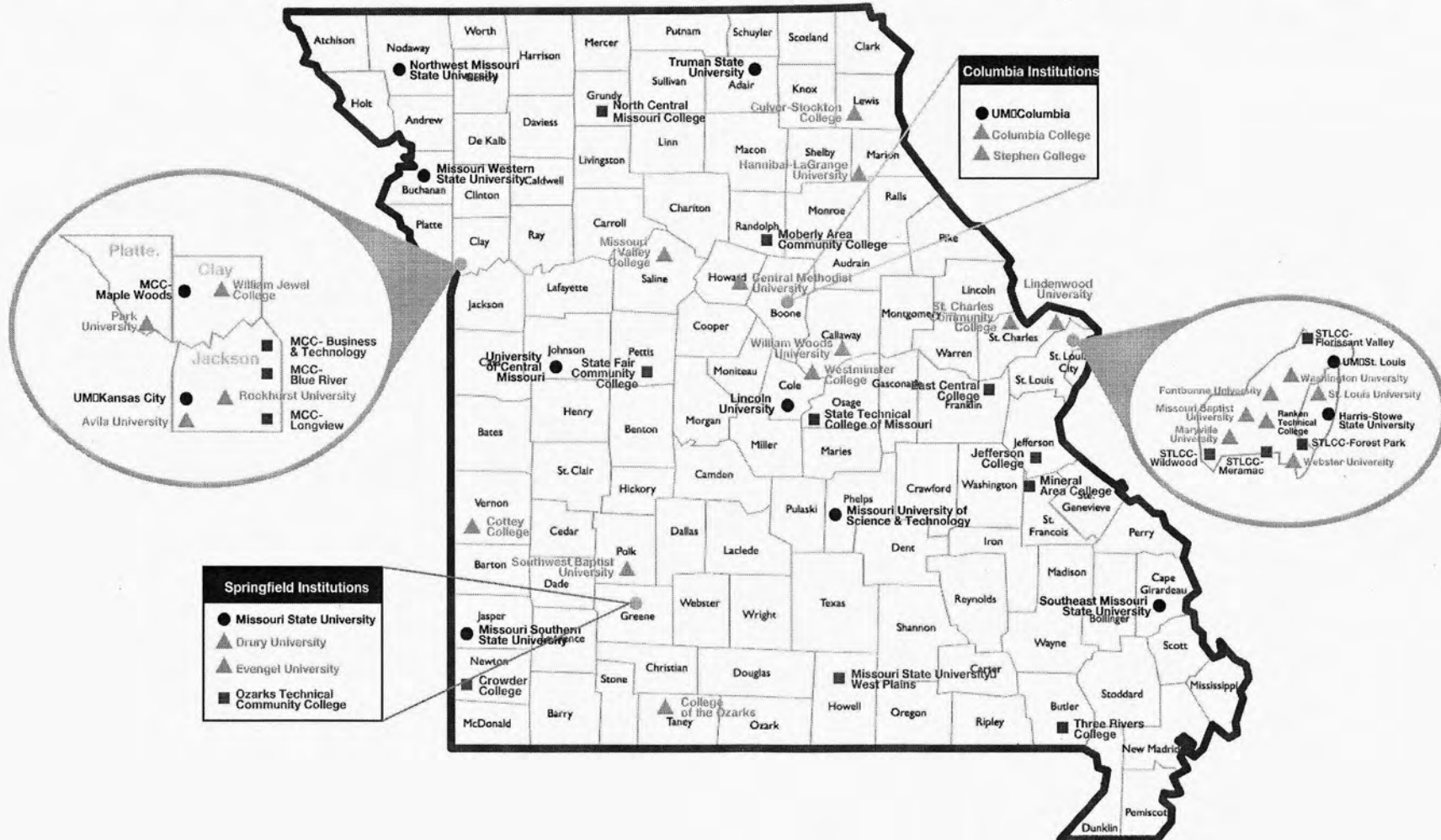
# Missouri Public and Independent Colleges and Universities

Missouri also has a number of technical, professional, theological, and proprietary post secondary institutions.

● Public Four-Year

■ Public Two-Year

▲ Independent Four-Year



**State Auditor's Reports and Oversight Evaluations**

| <b>Program or Division Name</b>                         | <b>Type of Report</b> | <b>Date Issued</b> | <b>Website Link</b>   |
|---|-----------------------|--------------------|---|
| Follow-Up Report on Audit Findings UM System Admin.     | Audit (2018-026)      | 05-2018            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| State of Missouri Single Audit Year Ended June 30, 2016 | Audit (2017-018)      | 03-2017            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35</a> |
| University of Missouri System Administration            | Audit (2017-012)      | 03-2017            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| Department of Higher Education Performance Funding      | Audit (2017-001)      | 01-2017            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| Public Higher Education Funding and Affordability       | Audit (2016-071)      | 08-2016            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| Higher Education  | Audit (2016-053)      | 08-2016            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| State of Missouri Single Audit Year Ended June 30, 2015 | Audit (2016-016)      | 03-2016            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35</a> |
| State of Missouri Single Audit Year Ended June 30, 2014 | Audit (2015-014)      | 03-2015            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35</a> |
| Jefferson College                                       | Audit (2015-002)      | 01-2015            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| Higher Education St. Charles Community College          | Audit (2014-024)      | 04-2014            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13</a> |
| State of Missouri/Single Audit/Year Ended June 30, 2013 | Audit (2014-017)      | 03-2014            | <a href="https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35">https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35</a> |



| Missouri Sunset Act Report   |                            |             |   |
|--|----------------------------|-------------|---|
| Provide the following information on all programs subject to the Missouri Sunset Act.  |                            |             |   |
|  |                            |             |   |
|  |                            |             |   |
| Program  | Enacting Statutes          | Sunset Date | Review Status   |
| War Veterans' Survivors Grant  | § 173.234                  | 6/13/2028   | The program was reauthorized through 2020 during the 98th General Assembly, Regular Session, via SB 997 and SB 968. |
| Survivor of Vietnam Veterans Scholarship Program   | § 173.236.11. (See note 1) | 12/31/2015  | No public hearing or formal review has been conducted   |
| University of Missouri Engineering Colleges  | § 172.287.4. (See note 2)  | 6/30/2017   | No public hearing or formal review has been conducted   |
| Notes:   |                            |             |   |
| 1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."                      |                            |             |   |
| 2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017". |                            |             |   |

## FINANCIAL SUMMARY

|   | FY 2018         | FY 2019         | FY 2020         | *****   |
|---|-----------------|-----------------|-----------------|---------|
|   | ACTUAL          | BUDGET          | DEPT REQ        | SECURED |
|   | DOLLAR          | DOLLAR          | DOLLAR          | COLUMN  |
| HIGHER EDUCATION COORDINATION             | 1,108,686       | 3,254,735       | 59,019,468      | 0       |
| PROPRIETARY SCHOOL REGULATION             | 319,872         | 709,960         | 711,749         | 0       |
| MIDWEST HIGHER EDUCATION COMMISSION       | 115,000         | 115,000         | 115,000         | 0       |
| FEDERAL EDUCATION PROGRAMS                | 874,586         | 3,249,157       | 2,000,000       | 0       |
| FINANCIAL AID                             | 217,029,070     | 261,899,211     | 276,936,076     | 0       |
| HIGHER EDUCATION INITIATIVES              | 0               | 200,000         | 200,000         | 0       |
| COMMUNITY COLLEGES                        | 139,260,289     | 145,570,515     | 155,409,855     | 0       |
| TECHNICAL COLLEGES                        | 5,364,459       | 5,530,371       | 5,825,715       | 0       |
| FOUR-YEAR COLLEGES & UNIVERSITIES         | 713,058,300     | 747,836,651     | 786,085,411     | 0       |
| UNIVERSITY OF MISSOURI - RELATED PROGRAMS | 8,334,288       | 11,867,007      | 12,667,007      | 0       |
| STATE LEGAL EXPENSE FUND TRANSFER         | 1,810,124       | 1               | 1               | 0       |
| DEPARTMENT TOTAL                          | \$1,087,274,674 | \$1,180,232,608 | \$1,298,970,282 | \$0     |
| GENERAL REVENUE                           | 849,442,538     | 880,279,163     | 1,011,041,468   | 0       |
| DEPT HIGHER EDUCATION                     | 865,619         | 2,249,157       | 1,000,000       | 0       |
| MO STUDENT GRANT PROGRAM GIFT             | 0               | 50,000          | 50,000          | 0       |
| LOTTERY PROCEEDS                          | 123,975,409     | 127,809,700     | 127,809,700     | 0       |
| DHE OUT-OF-STATE PROGRM FUND              | 32,385          | 55,839          | 56,195          | 0       |
| DUAL CREDIT SCHOLARSHIP FUND              | 0               | 0               | 3,662,516       | 0       |
| DUAL CREDIT CERTIFICATION                 | 0               | 0               | 54,335          | 0       |
| SPINAL CORD INJURY                        | 2,000,000       | 1,500,000       | 1,500,000       | 0       |
| STATE SEMINARY MONEYS                     | 38,232          | 275,000         | 275,000         | 0       |
| HEALTHY FAMILIES TRUST                    | 437,640         | 437,640         | 437,640         | 0       |
| PROP SCHOOL CERT FUND                     | 219,872         | 309,960         | 311,749         | 0       |
| PROPRIETARY SCHOOL BOND FUND              | 100,000         | 400,000         | 400,000         | 0       |
| ADVANTAGE MISSOURI TRUST                  | 0               | 50,000          | 50,000          | 0       |
| STATE SEMINARY                            | 0               | 3,000,000       | 3,000,000       | 0       |
| GUARANTY AGENCY OPERATING                 | 18,735,808      | 36,716,149      | 22,221,679      | 0       |
| FEDERAL STUDENT LOAN RESERVE              | 89,665,704      | 120,000,000     | 120,000,000     | 0       |
| INSTITUTION GIFT TRUST                    | 1,758,967       | 7,000,000       | 7,000,000       | 0       |
| AP INCENTIVE GRANT                        | 2,500           | 100,000         | 100,000         | 0       |

NEW DECISION ITEM  
RANK: 2 OF 7

|   |  |  |  |                   |  |  |  |
|---|--|--|--|-------------------|--|--|--|
| Department of Higher Education                          |  |  |  | Budget Unit _____ |  |  |  |
| Division _____  |  |  |  | HB Section _____  |  |  |  |
| DI Name Pay Plan - FY 2019 Cost to Continue DI# 0000013 |  |  |  |                   |  |  |  |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request |      |         |       |       | FY 2020 Governor's Recommendation |       |      |         |       |       |   |
|------------------------|------|---------|-------|-------|-----------------------------------|-------|------|---------|-------|-------|---|
|                        | GR   | Federal | Other | Total | E                                 |       | GR   | Federal | Other | Total | E |
| PS                     | 0    | 0       | 0     | 0     |                                   | PS    | 0    | 0       | 0     | 0     |   |
| EE                     | 0    | 0       | 0     | 0     |                                   | EE    | 0    | 0       | 0     | 0     |   |
| PSD                    | 0    | 0       | 0     | 0     |                                   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF                    | 0    | 0       | 0     | 0     |                                   | TRF   | 0    | 0       | 0     | 0     |   |
| Total                  | 0    | 0       | 0     | 0     |                                   | Total | 0    | 0       | 0     | 0     |   |
| FTE                    | 0.00 | 0.00    | 0.00  | 0.00  |                                   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds: \_\_\_\_\_

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|   |   |   |
|---|---|---|
| <input type="checkbox"/> New Legislation<br><input type="checkbox"/> Federal Mandate<br><input type="checkbox"/> GR Pick-Up<br><input checked="" type="checkbox"/> Pay Plan | <input type="checkbox"/> New Program<br><input type="checkbox"/> Program Expansion<br><input type="checkbox"/> Space Request<br><input type="checkbox"/> Other: _____ | <input type="checkbox"/> Fund Switch<br><input type="checkbox"/> Cost to Continue<br><input type="checkbox"/> Equipment Replacement |
|---|---|---|

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The FY 2019 budget includes appropriation authority for a \$700 pay increase for employees making under \$70,000 and a 1% pay increase for employees making over \$70,000 beginning January 1, 2019. The remaining six months were unfunded, but the stated intent of the legislature was to provide the funding in FY 2020.

NEW DECISION ITEM  
RANK: 2 OF 7

| Department of Higher Education   |                           |                                     |                            | Budget Unit            |                              |                          |                              |                          |                                     |   |
|--|---------------------------|-------------------------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
| Division   |                           |                                     |                            |                        |                              |                          |                              |                          |                                     |   |
| DI Name  |                           | Pay Plan - FY 2019 Cost to Continue |                            | DI# 0000013            |                              | HB Section               |                              |                          |                                     |   |
| <p><b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b></p> <p>The appropriated amount for the Fiscal Year 2019 pay plan was based on a \$700 pay increase for employees making under \$70,000 and a 1% pay increase for employees making over \$70,000 beginning January 1, 2019. The Fiscal Year 2020 requested amount is equivalent to the remaining six months in order to provide the core funding necessary for a full fiscal year.</p> |                           |                                     |                            |                        |                              |                          |                              |                          |                                     |   |
| <p><b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b></p>   |                           |                                     |                            |                        |                              |                          |                              |                          |                                     |   |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE               | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
| Total PS   | 0                         | 0.0                                 | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Grand Total  | 0                         | 0.0                                 | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS  | Gov Rec<br>GR<br>FTE                | Gov Rec<br>FED<br>DOLLARS  | Gov Rec<br>FED<br>FTE  | Gov Rec<br>OTHER<br>DOLLARS  | Gov Rec<br>OTHER<br>FTE  | Gov Rec<br>TOTAL<br>DOLLARS  | Gov Rec<br>TOTAL<br>FTE  | Gov Rec<br>One-<br>Time<br>DOLLARS  | E |
| 100-Salaries and Wages   |                           |                                     |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| Total PS   | 0                         | 0.0                                 | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Grand Total  | 0                         | 0.0                                 | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| COORDINATION ADMINISTRATION              |         |         |         |         |          |          |         |         |
| Pay Plan FY19-Cost to Continue - 0000013 |         |         |         |         |          |          |         |         |
| OTHER                                    | 0       | 0.00    | 0       | 0.00    | 8,400    | 0.00     | 0       | 0.00    |
| PUBLIC INFORMATION SPECIAL II            | 0       | 0.00    | 0       | 0.00    | 350      | 0.00     | 0       | 0.00    |
| SR OFC SUPPORT ASST (KEYBOARD)           | 0       | 0.00    | 0       | 0.00    | 203      | 0.00     | 0       | 0.00    |
| ACCOUNTING SPECIALIST II                 | 0       | 0.00    | 0       | 0.00    | 217      | 0.00     | 0       | 0.00    |
| BUDGET ANALYST III                       | 0       | 0.00    | 0       | 0.00    | 175      | 0.00     | 0       | 0.00    |
| RESEARCH ASSOCIATE II                    | 0       | 0.00    | 0       | 0.00    | 263      | 0.00     | 0       | 0.00    |
| RESEARCH ASSOCIATE III                   | 0       | 0.00    | 0       | 0.00    | 350      | 0.00     | 0       | 0.00    |
| EXECUTIVE I                              | 0       | 0.00    | 0       | 0.00    | 105      | 0.00     | 0       | 0.00    |
| RESEARCH ASSOCIATE I                     | 0       | 0.00    | 0       | 0.00    | 665      | 0.00     | 0       | 0.00    |
| SENIOR ASSOCIATE                         | 0       | 0.00    | 0       | 0.00    | 210      | 0.00     | 0       | 0.00    |
| PROGRAM SPECIALIST                       | 0       | 0.00    | 0       | 0.00    | 175      | 0.00     | 0       | 0.00    |
| STATE DEPARTMENT DIRECTOR                | 0       | 0.00    | 0       | 0.00    | 264      | 0.00     | 0       | 0.00    |
| DESIGNATED PRINC ASSISTANT-DEP           | 0       | 0.00    | 0       | 0.00    | 466      | 0.00     | 0       | 0.00    |
| ASSIST COMMISSIONER                      | 0       | 0.00    | 0       | 0.00    | 619      | 0.00     | 0       | 0.00    |
| MISCELLANEOUS PROFESSIONAL               | 0       | 0.00    | 0       | 0.00    | 88       | 0.00     | 0       | 0.00    |
| EXECUTIVE ASSISTANT                      | 0       | 0.00    | 0       | 0.00    | 140      | 0.00     | 0       | 0.00    |
| TOTAL - PS                               | 0       | 0.00    | 0       | 0.00    | 12,690   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$12,690 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$12,334 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$356    | 0.00     |         | 0.00    |



|   |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
|---|-----------|---------|---------|-----------|---|------|---------|-------|-------|--------|------|---------|-------|-------|
| Department of Higher Education  |           |         |         |           | Budget Unit   |      |         |       |       | 55520C |      |         |       |       |
| Division of Coordination Administration   |           |         |         |           | HB Section  |      |         |       |       | 3.005  |      |         |       |       |
| Core - Coordination Administration  |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
| 1. CORE FINANCIAL SUMMARY   |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
| FY 2020 Budget Request  |           |         |         |           | FY 2020 Governor's Recommendation   |      |         |       |       |        |      |         |       |       |
|   | GR        | Federal | Other   | Total     |   | GR   | Federal | Other | Total |        | GR   | Federal | Other | Total |
| PS  | 1,825,839 | 0       | 38,989  | 1,864,828 | PS  | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| EE  | 523,057   | 0       | 91,849  | 614,906   | EE  | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| PSD   | 0         | 0       | 1       | 1         | PSD   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| Total   | 2,348,896 | 0       | 130,839 | 2,479,735 | Total   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| FTE   | 35.18     | 0.00    | 1.00    | 36.18     | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |        | 0.00 | 0.00    | 0.00  | 0.00  |
| Est. Fringe   | 904,910   | 0       | 21,888  | 926,797   | Est. Fringe   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.   |           |         |         |           | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |        |      |         |       |       |
| Other Funds: DHE Out-of-State Program Fund (0420) \$55,839<br>Quality Improvement Revolving Fund (0537) \$75,000  |           |         |         |           | Other Funds:  |      |         |       |       |        |      |         |       |       |
| 2. CORE DESCRIPTION   |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
| The Coordinating Board for Higher Education and its administration arm or the Department of Higher Education are responsible for coordinating higher education institutions and leading initiatives to ensure access and improve student's success, and maintain affordability. The CBHE and the Department of Higher Education conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design and implement a coordinated plan for higher education in the state and in its sub-regions. |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
| The CBHE is also authorized by Section 173.005.2 (12) to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and ensuring the quality of programs offered by such institutions. The request for an appropriation of \$55,839 from the DHE Out-of-State Program Fund will provide the additional resources needed to support the out-of-state approval process. A separate program description follows the one for Coordination Administration.  |           |         |         |           |   |      |         |       |       |        |      |         |       |       |
| The request for a continuing appropriation of \$75,000 from the Quality Improvement Revolving Fund will allow for the collection of revenue on a cost-recovery basis from department-sponsored workshops and conferences to be used to support future workshops and conferences.  |           |         |         |           |   |      |         |       |       |        |      |         |       |       |

## CORE DECISION ITEM

|   |  |             |        |
|---|--|-------------|--------|
| Department of Higher Education          |  | Budget Unit | 55520C |
| Division of Coordination Administration |  |             |        |
| Core - Coordination Administration      |  | HB Section  | 3.005  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Coordination Administration, Out-of-State Program Approval       |  |  |  |  |

|                                 |                   |                   |                   |                        |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| 4. FINANCIAL HISTORY            |                   |                   |                   |                        |
|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)       | 1,012,641         | 933,628           | 932,349           | 2,479,735              |
| Less Reverted (All Funds)       | (15,195)          | (15,414)          | (15,376)          | (70,467)               |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 997,446           | 918,214           | 916,973           | N/A                    |
| Actual Expenditures (All Funds) | 814,387           | 840,449           | 797,752           | N/A                    |
| Unexpended (All Funds)          | 183,059           | 77,765            | 119,221           | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 3,041             | 39,644            | 29,579            | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 180,018           | 38,121            | 89,642            | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 814,387             |
| FY 2017     | 840,449             |
| FY 2018     | 797,752             |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:



## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
COORDINATION ADMINISTRATION

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE          | GR               | Federal  | Other          | Total            | Explanation |
|------------------------------------|-----------------|--------------|------------------|----------|----------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |              |                  |          |                |                  |             |
|                                    | PS              | 36.18        | 1,825,839        | 0        | 38,989         | 1,864,828        |             |
|                                    | EE              | 0.00         | 523,057          | 0        | 91,849         | 614,906          |             |
|                                    | PD              | 0.00         | 0                | 0        | 1              | 1                |             |
|                                    | <b>Total</b>    | <b>36.18</b> | <b>2,348,896</b> | <b>0</b> | <b>130,839</b> | <b>2,479,735</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |              |                  |          |                |                  |             |
|                                    | PS              | 36.18        | 1,825,839        | 0        | 38,989         | 1,864,828        |             |
|                                    | EE              | 0.00         | 523,057          | 0        | 91,849         | 614,906          |             |
|                                    | PD              | 0.00         | 0                | 0        | 1              | 1                |             |
|                                    | <b>Total</b>    | <b>36.18</b> | <b>2,348,896</b> | <b>0</b> | <b>130,839</b> | <b>2,479,735</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |              |                  |          |                |                  |             |
|                                    | PS              | 36.18        | 1,825,839        | 0        | 38,989         | 1,864,828        |             |
|                                    | EE              | 0.00         | 523,057          | 0        | 91,849         | 614,906          |             |
|                                    | PD              | 0.00         | 0                | 0        | 1              | 1                |             |
|                                    | <b>Total</b>    | <b>36.18</b> | <b>2,348,896</b> | <b>0</b> | <b>130,839</b> | <b>2,479,735</b> |             |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 QUALITY IMPRVMENT REV FUND TRF

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other         | Total         | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|---------------|---------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |               |               |             |
|                             | TRF             | 0.00        | 0        | 0        | 50,000        | 50,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>50,000</b> | <b>50,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |               |               |             |
|                             | TRF             | 0.00        | 0        | 0        | 50,000        | 50,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>50,000</b> | <b>50,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |               |               |             |
|                             | TRF             | 0.00        | 0        | 0        | 50,000        | 50,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>50,000</b> | <b>50,000</b> |             |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 DEFAULT PREVENTION GRANTS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 250,000        | 0        | 0        | 250,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>250,000</b> | <b>0</b> | <b>0</b> | <b>250,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 250,000        | 0        | 0        | 250,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>250,000</b> | <b>0</b> | <b>0</b> | <b>250,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 250,000        | 0        | 0        | 250,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>250,000</b> | <b>0</b> | <b>0</b> | <b>250,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                |              |                  |              |                   |              |          |             |
|---|----------------|--------------|------------------|--------------|-------------------|--------------|----------|-------------|
| Decision Item                                   | FY 2018        | FY 2018      | FY 2019          | FY 2019      | FY 2020           | FY 2020      | *****    | *****       |
| Budget Object Summary                           | ACTUAL         | ACTUAL       | BUDGET           | BUDGET       | DEPT REQ          | DEPT REQ     | SECURED  | SECURED     |
| Fund  | DOLLAR         | FTE          | DOLLAR           | FTE          | DOLLAR            | FTE          | COLUMN   | COLUMN      |
| <b>COORDINATION ADMINISTRATION</b>              |                |              |                  |              |                   |              |          |             |
| <b>CORE</b>                                     |                |              |                  |              |                   |              |          |             |
| PERSONAL SERVICES                               |                |              |                  |              |                   |              |          |             |
| GENERAL REVENUE                                 | 331,087        | 5.97         | 1,825,839        | 35.18        | 1,825,839         | 35.18        | 0        | 0.00        |
| DHE OUT-OF-STATE PROGRM FUND                    | 21,589         | 0.48         | 38,989           | 1.00         | 38,989            | 1.00         | 0        | 0.00        |
| GUARANTY AGENCY OPERATING                       | 239,422        | 3.99         | 0                | 0.00         | 0                 | 0.00         | 0        | 0.00        |
| TOTAL - PS                                      | 592,098        | 10.44        | 1,864,828        | 36.18        | 1,864,828         | 36.18        | 0        | 0.00        |
| EXPENSE & EQUIPMENT                             |                |              |                  |              |                   |              |          |             |
| GENERAL REVENUE                                 | 136,482        | 0.00         | 523,057          | 0.00         | 523,057           | 0.00         | 0        | 0.00        |
| DHE OUT-OF-STATE PROGRM FUND                    | 10,796         | 0.00         | 16,850           | 0.00         | 16,850            | 0.00         | 0        | 0.00        |
| QUALITY IMPROVEMENT REVOLVING                   | 36,279         | 0.00         | 74,999           | 0.00         | 74,999            | 0.00         | 0        | 0.00        |
| GUARANTY AGENCY OPERATING                       | 21,797         | 0.00         | 0                | 0.00         | 0                 | 0.00         | 0        | 0.00        |
| TOTAL - EE                                      | 205,354        | 0.00         | 614,906          | 0.00         | 614,906           | 0.00         | 0        | 0.00        |
| PROGRAM-SPECIFIC                                |                |              |                  |              |                   |              |          |             |
| QUALITY IMPROVEMENT REVOLVING                   | 300            | 0.00         | 1                | 0.00         | 1                 | 0.00         | 0        | 0.00        |
| TOTAL - PD                                      | 300            | 0.00         | 1                | 0.00         | 1                 | 0.00         | 0        | 0.00        |
| <b>TOTAL</b>                                    | <b>797,752</b> | <b>10.44</b> | <b>2,479,735</b> | <b>36.18</b> | <b>2,479,735</b>  | <b>36.18</b> | <b>0</b> | <b>0.00</b> |
| <b>Pay Plan FY19-Cost to Continue - 0000013</b> |                |              |                  |              |                   |              |          |             |
| PERSONAL SERVICES                               |                |              |                  |              |                   |              |          |             |
| GENERAL REVENUE                                 | 0              | 0.00         | 0                | 0.00         | 12,334            | 0.00         | 0        | 0.00        |
| DHE OUT-OF-STATE PROGRM FUND                    | 0              | 0.00         | 0                | 0.00         | 356               | 0.00         | 0        | 0.00        |
| TOTAL - PS                                      | 0              | 0.00         | 0                | 0.00         | 12,690            | 0.00         | 0        | 0.00        |
| <b>TOTAL</b>                                    | <b>0</b>       | <b>0.00</b>  | <b>0</b>         | <b>0.00</b>  | <b>12,690</b>     | <b>0.00</b>  | <b>0</b> | <b>0.00</b> |
| <b>Talent for Tomorrow-Workforce - 1555058</b>  |                |              |                  |              |                   |              |          |             |
| PROGRAM-SPECIFIC                                |                |              |                  |              |                   |              |          |             |
| GENERAL REVENUE                                 | 0              | 0.00         | 0                | 0.00         | 55,854,867        | 0.00         | 0        | 0.00        |
| TOTAL - PD                                      | 0              | 0.00         | 0                | 0.00         | 55,854,867        | 0.00         | 0        | 0.00        |
| <b>TOTAL</b>                                    | <b>0</b>       | <b>0.00</b>  | <b>0</b>         | <b>0.00</b>  | <b>55,854,867</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> |

## DECISION ITEM SUMMARY

| Budget Unit                                    |                  |              |                    |              |                     |              |            |             |  |
|--|------------------|--------------|--------------------|--------------|---------------------|--------------|------------|-------------|--|
| Decision Item                                  | FY 2018          | FY 2018      | FY 2019            | FY 2019      | FY 2020             | FY 2020      | *****      | *****       |  |
| Budget Object Summary                          | ACTUAL           | ACTUAL       | BUDGET             | BUDGET       | DEPT REQ            | DEPT REQ     | SECURED    | SECURED     |  |
| Fund   | DOLLAR           | FTE          | DOLLAR             | FTE          | DOLLAR              | FTE          | COLUMN     | COLUMN      |  |
| <b>COORDINATION ADMINISTRATION</b>             |                  |              |                    |              |                     |              |            |             |  |
| <b>Core 42 Academic Assessments - 1555059</b>  |                  |              |                    |              |                     |              |            |             |  |
| PROGRAM-SPECIFIC                               |                  |              |                    |              |                     |              |            |             |  |
| GENERAL REVENUE                                | 0                | 0.00         | 0                  | 0.00         | 250,000             | 0.00         | 0          | 0.00        |  |
| TOTAL - PD                                     | 0                | 0.00         | 0                  | 0.00         | 250,000             | 0.00         | 0          | 0.00        |  |
| <b>TOTAL</b>                                   | <b>0</b>         | <b>0.00</b>  | <b>0</b>           | <b>0.00</b>  | <b>250,000</b>      | <b>0.00</b>  | <b>0</b>   | <b>0.00</b> |  |
| <b>MDHE Research Fellows - 1555061</b>         |                  |              |                    |              |                     |              |            |             |  |
| PERSONAL SERVICES                              |                  |              |                    |              |                     |              |            |             |  |
| GENERAL REVENUE                                | 0                | 0.00         | 0                  | 0.00         | 110,000             | 2.00         | 0          | 0.00        |  |
| TOTAL - PS                                     | 0                | 0.00         | 0                  | 0.00         | 110,000             | 2.00         | 0          | 0.00        |  |
| <b>TOTAL</b>                                   | <b>0</b>         | <b>0.00</b>  | <b>0</b>           | <b>0.00</b>  | <b>110,000</b>      | <b>2.00</b>  | <b>0</b>   | <b>0.00</b> |  |
| <b>Research Associate for HB1606 - 1555055</b> |                  |              |                    |              |                     |              |            |             |  |
| PERSONAL SERVICES                              |                  |              |                    |              |                     |              |            |             |  |
| GENERAL REVENUE                                | 0                | 0.00         | 0                  | 0.00         | 37,176              | 1.00         | 0          | 0.00        |  |
| TOTAL - PS                                     | 0                | 0.00         | 0                  | 0.00         | 37,176              | 1.00         | 0          | 0.00        |  |
| <b>TOTAL</b>                                   | <b>0</b>         | <b>0.00</b>  | <b>0</b>           | <b>0.00</b>  | <b>37,176</b>       | <b>1.00</b>  | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                             | <b>\$797,752</b> | <b>10.44</b> | <b>\$2,479,735</b> | <b>36.18</b> | <b>\$58,744,468</b> | <b>39.18</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM SUMMARY

| Budget Unit                    |         |         |          |         |          |          |         |         |  |
|--------------------------------|---------|---------|----------|---------|----------|----------|---------|---------|--|
| Decision Item                  | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary          | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                           | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| QUALITY IMPRVMENT REV FUND TRF |         |         |          |         |          |          |         |         |  |
| CORE                           |         |         |          |         |          |          |         |         |  |
| FUND TRANSFERS                 |         |         |          |         |          |          |         |         |  |
| QUALITY IMPROVEMENT REVOLVING  | 0       | 0.00    | 50,000   | 0.00    | 50,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                    | 0       | 0.00    | 50,000   | 0.00    | 50,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                          | 0       | 0.00    | 50,000   | 0.00    | 50,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                    | \$0     | 0.00    | \$50,000 | 0.00    | \$50,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM SUMMARY

| Budget Unit               |         |         |           |         |           |          |         |         |  |
|---------------------------|---------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item             | FY 2018 | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary     | ACTUAL  | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                      | DOLLAR  | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| DEFAULT PREVENTION GRANTS |         |         |           |         |           |          |         |         |  |
| CORE                      |         |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC          |         |         |           |         |           |          |         |         |  |
| GENERAL REVENUE           | 0       | 0.00    | 250,000   | 0.00    | 250,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                | 0       | 0.00    | 250,000   | 0.00    | 250,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 0       | 0.00    | 250,000   | 0.00    | 250,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL               | \$0     | 0.00    | \$250,000 | 0.00    | \$250,000 | 0.00     | \$0     | 0.00    |  |



| FLEXIBILITY REQUEST FORM  |   |   |  |
|---|---|---|--|
| <b>BUDGET UNIT NUMBER:</b> 55520C<br><b>BUDGET UNIT NAME:</b> Coordination Administration<br><b>HOUSE BILL SECTION:</b> 3.005   |   | <b>DEPARTMENT:</b> Higher Education<br><b>DIVISION:</b> Coordination Administration |  |
| <b>1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.</b> |   |   |  |
| DEPARTMENT REQUEST  |   |   |  |
| General Revenue PS  | 91,292  | 5%  |  |
| General Revenue E&E   | 26,153  | 5%  |  |
| Other (Out-of-State Fund -0420)   | 1,949   | 5%  |  |
| Other (Out-of-State Fund -0420)   | 843   | 5%  |  |
| Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.  |   |   |  |
| <b>2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.</b>  |   |   |  |
| PRIOR YEAR<br>ACTUAL AMOUNT OF FLEXIBILITY USED   | CURRENT YEAR<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED  | BUDGET REQUEST<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED              |  |
| \$0   | \$0   | \$0   |  |
| <b>3. Please explain how flexibility was used in the prior and/or current years.</b>  |   |   |  |
| PRIOR YEAR<br>EXPLAIN ACTUAL USE  | CURRENT YEAR<br>EXPLAIN PLANNED USE   |   |  |
| No Flexibility was used in FY18   | DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees. |   |  |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018        | FY 2018      | FY 2019          | FY 2019      | FY 2020          | FY 2020      | *****    | *****       |
|--------------------------------|----------------|--------------|------------------|--------------|------------------|--------------|----------|-------------|
| Decision Item                  | ACTUAL         | ACTUAL       | BUDGET           | BUDGET       | DEPT REQ         | DEPT REQ     | SECURED  | SECURED     |
| Budget Object Class            | DOLLAR         | FTE          | DOLLAR           | FTE          | DOLLAR           | FTE          | COLUMN   | COLUMN      |
| COORDINATION ADMINISTRATION    |                |              |                  |              |                  |              |          |             |
| CORE                           |                |              |                  |              |                  |              |          |             |
| PERSONNEL OFFICER              | 7,597          | 0.16         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| OTHER                          | 0              | 0.00         | 1,450,084        | 24.00        | 1,450,084        | 24.00        | 0        | 0.00        |
| PUBLIC INFORMATION SPECIAL II  | 17,894         | 0.48         | 24,861           | 1.00         | 24,861           | 1.00         | 0        | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD) | 14,963         | 0.51         | 8,755            | 0.58         | 8,755            | 0.58         | 0        | 0.00        |
| ACCOUNTING SPECIALIST II       | 0              | 0.00         | 14,313           | 0.62         | 14,313           | 0.62         | 0        | 0.00        |
| BUDGET ANALYST III             | 27,839         | 0.51         | 16,456           | 0.50         | 16,456           | 0.50         | 0        | 0.00        |
| RESEARCH ASSOCIATE II          | 0              | 0.00         | 13,668           | 0.75         | 13,668           | 0.75         | 0        | 0.00        |
| RESEARCH ASSOCIATE III         | 59,793         | 1.42         | 28,473           | 1.00         | 28,473           | 1.00         | 0        | 0.00        |
| RESEARCH ASSOCIATE IV          | 20,603         | 0.44         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| PUBLIC INFORMATION COORDINATOR | 13,874         | 0.32         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| EXECUTIVE I                    | 0              | 0.00         | 9,913            | 0.30         | 9,913            | 0.30         | 0        | 0.00        |
| RESEARCH ASSOCIATE I           | 50,814         | 1.47         | 55,195           | 1.90         | 55,195           | 1.90         | 0        | 0.00        |
| ADMINISTRATIVE ASSISTANT       | 9,310          | 0.30         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| SENIOR ASSOCIATE               | 0              | 0.00         | 18,807           | 0.60         | 18,807           | 0.60         | 0        | 0.00        |
| STUDENT ASSISTANCE ASSOCIATE   | 4,953          | 0.11         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| PROGRAM SPECIALIST             | 12,226         | 0.32         | 10,877           | 0.50         | 10,877           | 0.50         | 0        | 0.00        |
| FINANCIAL AID SPECIALIST       | 8,478          | 0.22         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| PERSONNEL ANALYST II           | 1,110          | 0.03         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| OFFICE SUPPORT ASSISTANT       | 401            | 0.02         | 0                | 0.00         | 0                | 0.00         | 0        | 0.00        |
| STATE DEPARTMENT DIRECTOR      | 75,250         | 0.42         | 52,958           | 0.70         | 52,958           | 0.70         | 0        | 0.00        |
| DESIGNATED PRINC ASSISTANT-DEP | 92,879         | 1.05         | 51,942           | 1.33         | 51,942           | 1.33         | 0        | 0.00        |
| ASSIST COMMISSIONER            | 153,442        | 2.13         | 89,094           | 1.75         | 89,094           | 1.75         | 0        | 0.00        |
| MISCELLANEOUS PROFESSIONAL     | 2,322          | 0.10         | 6,775            | 0.25         | 6,775            | 0.25         | 0        | 0.00        |
| EXECUTIVE ASSISTANT            | 18,350         | 0.43         | 12,657           | 0.40         | 12,657           | 0.40         | 0        | 0.00        |
| <b>TOTAL - PS</b>              | <b>592,098</b> | <b>10.44</b> | <b>1,864,828</b> | <b>36.18</b> | <b>1,864,828</b> | <b>36.18</b> | <b>0</b> | <b>0.00</b> |
| TRAVEL, IN-STATE               | 19,294         | 0.00         | 21,696           | 0.00         | 21,696           | 0.00         | 0        | 0.00        |
| TRAVEL, OUT-OF-STATE           | 12,056         | 0.00         | 10,442           | 0.00         | 10,442           | 0.00         | 0        | 0.00        |
| FUEL & UTILITIES               | 0              | 0.00         | 4,224            | 0.00         | 4,224            | 0.00         | 0        | 0.00        |
| SUPPLIES                       | 23,418         | 0.00         | 32,591           | 0.00         | 32,591           | 0.00         | 0        | 0.00        |
| PROFESSIONAL DEVELOPMENT       | 22,324         | 0.00         | 24,939           | 0.00         | 24,939           | 0.00         | 0        | 0.00        |
| COMMUNICATION SERV & SUPP      | 24,415         | 0.00         | 19,613           | 0.00         | 19,613           | 0.00         | 0        | 0.00        |
| PROFESSIONAL SERVICES          | 36,676         | 0.00         | 86,399           | 0.00         | 86,399           | 0.00         | 0        | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018          | FY 2018      | FY 2019            | FY 2019      | FY 2020            | FY 2020      | *****      | *****       |
|--------------------------------|------------------|--------------|--------------------|--------------|--------------------|--------------|------------|-------------|
| Decision Item                  | ACTUAL           | ACTUAL       | BUDGET             | BUDGET       | DEPT REQ           | DEPT REQ     | SECURED    | SECURED     |
| Budget Object Class            | DOLLAR           | FTE          | DOLLAR             | FTE          | DOLLAR             | FTE          | COLUMN     | COLUMN      |
| COORDINATION ADMINISTRATION    |                  |              |                    |              |                    |              |            |             |
| CORE                           |                  |              |                    |              |                    |              |            |             |
| HOUSEKEEPING & JANITORIAL SERV | 0                | 0.00         | 3                  | 0.00         | 3                  | 0.00         | 0          | 0.00        |
| M&R SERVICES                   | 2,998            | 0.00         | 1,738              | 0.00         | 1,738              | 0.00         | 0          | 0.00        |
| MOTORIZED EQUIPMENT            | 0                | 0.00         | 3                  | 0.00         | 3                  | 0.00         | 0          | 0.00        |
| OFFICE EQUIPMENT               | 12,040           | 0.00         | 6,952              | 0.00         | 6,952              | 0.00         | 0          | 0.00        |
| OTHER EQUIPMENT                | 17,782           | 0.00         | 12,571             | 0.00         | 12,571             | 0.00         | 0          | 0.00        |
| PROPERTY & IMPROVEMENTS        | 0                | 0.00         | 3                  | 0.00         | 3                  | 0.00         | 0          | 0.00        |
| BUILDING LEASE PAYMENTS        | 2,867            | 0.00         | 1,201              | 0.00         | 1,201              | 0.00         | 0          | 0.00        |
| EQUIPMENT RENTALS & LEASES     | 3,384            | 0.00         | 681                | 0.00         | 681                | 0.00         | 0          | 0.00        |
| MISCELLANEOUS EXPENSES         | 28,100           | 0.00         | 391,850            | 0.00         | 391,850            | 0.00         | 0          | 0.00        |
| <b>TOTAL - EE</b>              | <b>205,354</b>   | <b>0.00</b>  | <b>614,906</b>     | <b>0.00</b>  | <b>614,906</b>     | <b>0.00</b>  | <b>0</b>   | <b>0.00</b> |
| PROGRAM DISTRIBUTIONS          | 0                | 0.00         | 1                  | 0.00         | 1                  | 0.00         | 0          | 0.00        |
| REFUNDS                        | 300              | 0.00         | 0                  | 0.00         | 0                  | 0.00         | 0          | 0.00        |
| <b>TOTAL - PD</b>              | <b>300</b>       | <b>0.00</b>  | <b>1</b>           | <b>0.00</b>  | <b>1</b>           | <b>0.00</b>  | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>             | <b>\$797,752</b> | <b>10.44</b> | <b>\$2,479,735</b> | <b>36.18</b> | <b>\$2,479,735</b> | <b>36.18</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                | \$467,569        | 5.97         | \$2,348,896        | 35.18        | \$2,348,896        | 35.18        |            | 0.00        |
| FEDERAL FUNDS                  | \$0              | 0.00         | \$0                | 0.00         | \$0                | 0.00         |            | 0.00        |
| OTHER FUNDS                    | \$330,183        | 4.47         | \$130,839          | 1.00         | \$130,839          | 1.00         |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--------------------------------|---------|---------|----------|---------|----------|----------|---------|---------|
| Decision Item                  | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class            | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| QUALITY IMPRVMENT REV FUND TRF |         |         |          |         |          |          |         |         |
| CORE                           |         |         |          |         |          |          |         |         |
| TRANSFERS OUT                  | 0       | 0.00    | 50,000   | 0.00    | 50,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                    | 0       | 0.00    | 50,000   | 0.00    | 50,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                    | \$0     | 0.00    | \$50,000 | 0.00    | \$50,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| FEDERAL FUNDS                  | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                    | \$0     | 0.00    | \$50,000 | 0.00    | \$50,000 | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018 | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------|---------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item             | ACTUAL  | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR  | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| DEFAULT PREVENTION GRANTS |         |         |           |         |           |          |         |         |
| CORE                      |         |         |           |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS     | 0       | 0.00    | 250,000   | 0.00    | 250,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 0       | 0.00    | 250,000   | 0.00    | 250,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$0     | 0.00    | \$250,000 | 0.00    | \$250,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0     | 0.00    | \$250,000 | 0.00    | \$250,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0     | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$0     | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

## 1a. What strategic priority does this program address?

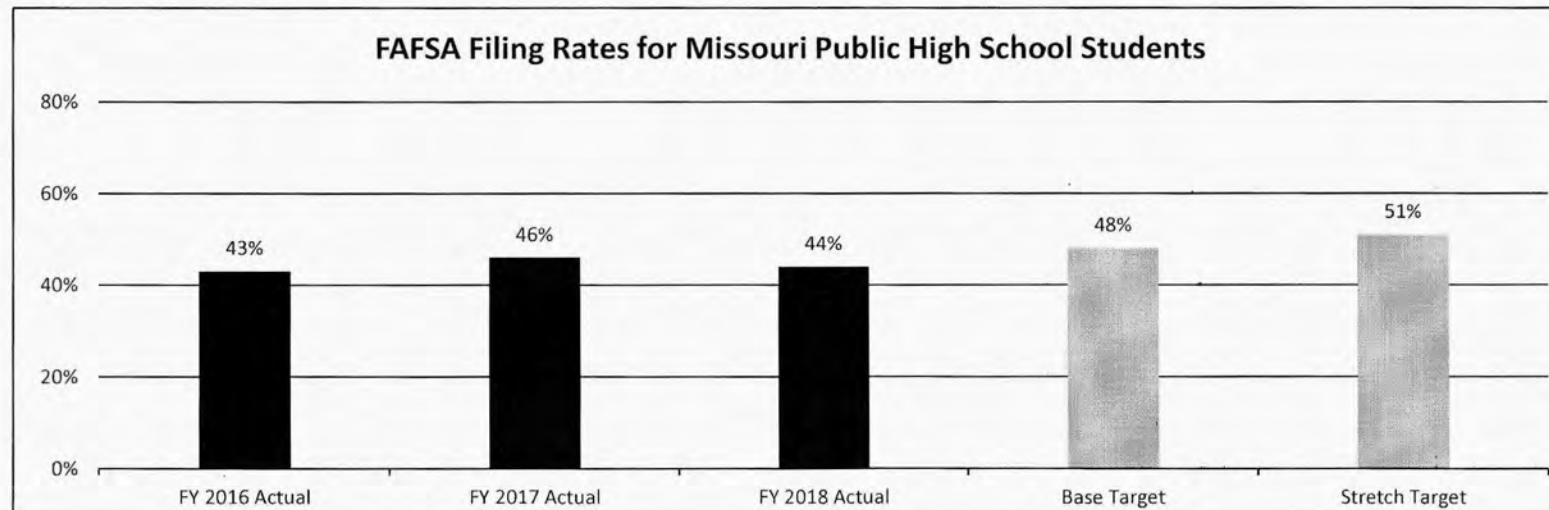
Coordination

## 1b. What does this program do?

This program is responsible for reviewing institutional mission and academic programs, coordinating major statewide initiatives, making budget recommendations, coordinating transfer and articulation, and conducting research and policy analysis.

## 2a. Provide an activity measure(s) for the program.

MDHE seeks to increase the number of Missouri students filing the Free Application for Federal Student Aid (FAFSA), which is the first step to qualifying for most forms of financial aid. The FAFSA offers access to not only federal financial aid programs, but state financial aid such as Access Missouri and A+. MDHE offers FAFSA Frenzy events across the state to many high schools, colleges, and community organizations in Missouri to provide assistance to help students and their families complete the FAFSA. MDHE also offers a FAFSA completion tool that gives local school districts the information they need to drive FAFSA completion rates up.





## PROGRAM DESCRIPTION

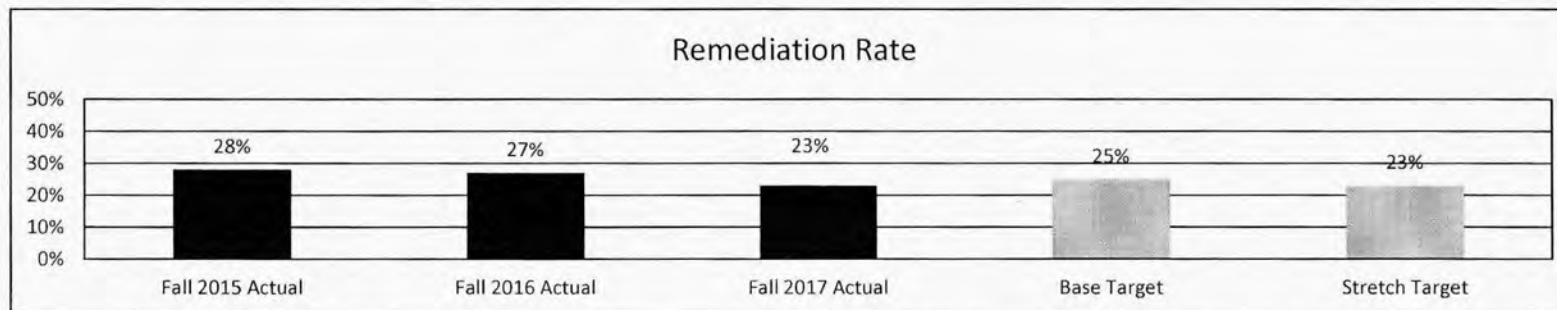
Department of Higher Education

HB Section(s): 3.005

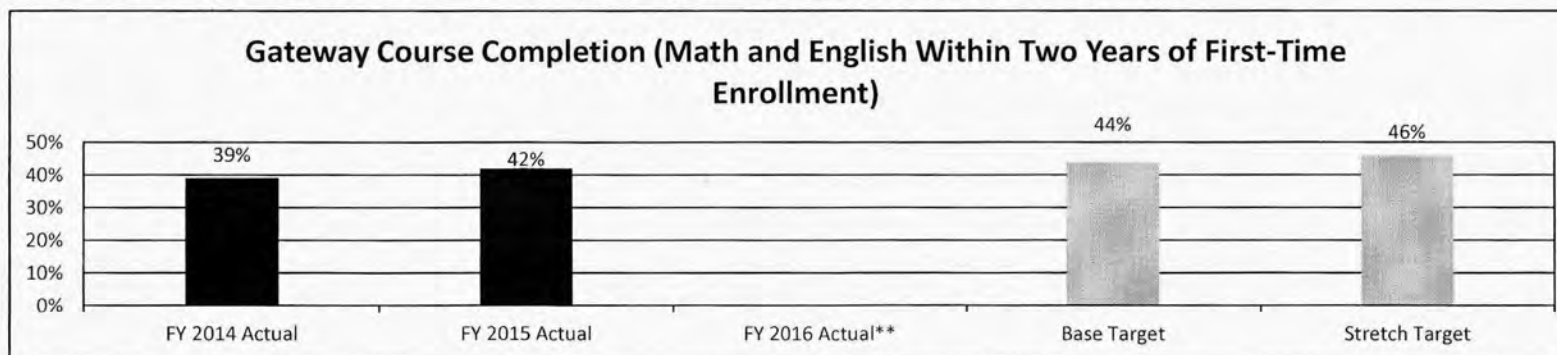
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

HB 1042 directed the CBHE to require public colleges and universities "to replicate best practices in remedial education." One of the best practices identified is developing alternative ways of delivering remedial education, such as the Corequisite Remediation Initiative. MDHE's Corequisite Remediation initiative in Missouri strives to increase college access and completion for underprepared students by placing them immediately in college-level coursework with additional academic support, rather than the multiple levels of traditional, non-credit remedial courses. The effort is producing results. Missouri's remedial education rate has decreased 13 percentage points over the past five years.



The Corequisite Remediation Initiative aims to increase gateway course completion within a student's first year of college by enrolling entering students into college-level math and English courses. Corequisite remediation provides those who need additional help with a concurrent course or lab that offers academic support. This reduces the time to degree completion and thus also reduces costs to students.



\*\*FY16 data unavailable at time of printing and will be available December 2018.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

**2b. Provide a measure(s) of the program's quality.**

The CBHE, in addition to its responsibility for the approval of new academic programs, is also charged with reviewing existing programs and making recommendations to consolidate or eliminate programs in the best interest of the institutions and the state, using the following criteria: contribution of program to institutional mission, statewide need, access, program expenditures, highly qualified graduates, and productivity. In 2016, the statewide review resulted in the termination of 215 programs.

Table 1: Review Results

| Program Status                                     | Number | Percentage |
|--|--------|------------|
| Existing programs (not under provisional approval) | 1,666  | 100%       |
| Programs below completion threshold                | 775    | 46.5%      |
| Action taken on programs below threshold           |        | Percentage |
| Voluntarily Terminated                             | 215    | 27.74%     |
| Inactivated  | 20     | 2.58%      |
| Retained   | 320    | 41.29%     |
| Provisionally Retained                             | 126    | 16.26%     |
| Justifications Rejected                            | 19     | 2.45%      |
| Still in Review                                    | 75     | 9.68%      |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Coordination Administration

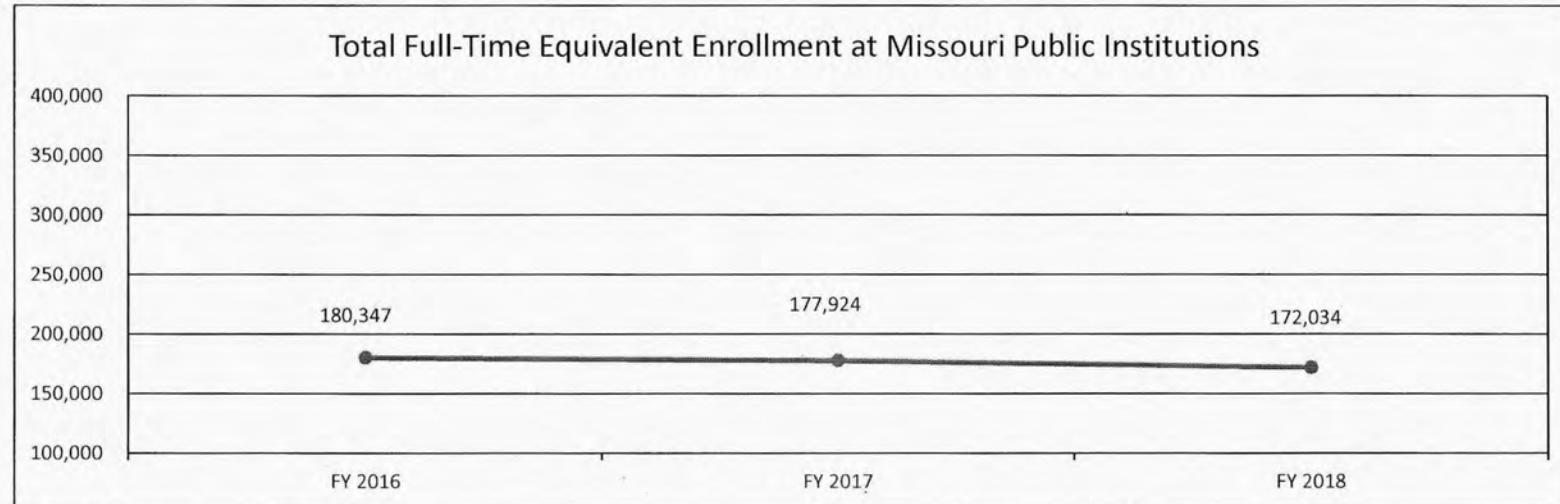
Program is found in the following core budget(s): Coordination Administration

## 2c. Provide a measure(s) of the program's impact.

Postsecondary education provides individuals with the knowledge and skills necessary to be economically independent and intellectually engaged.

- 9 public universities and 13 public university campuses with an enrollment of 115,374 students (full-time equivalent)
- 13 public two-year colleges with an enrollment of 55,418 students (FTE)
- 1 public two-year technical college with an enrollment of 1,242 students (FTE)
- 25 independent colleges and universities with an enrollment of 86,903 students (FTE)
- 159 private career or proprietary schools certified to operate by the CBHE with an enrollment in excess of 53,000 students
- 41 area career centers offering courses and programs at the postsecondary/adult level

Total headcount enrollment at Missouri public institutions.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

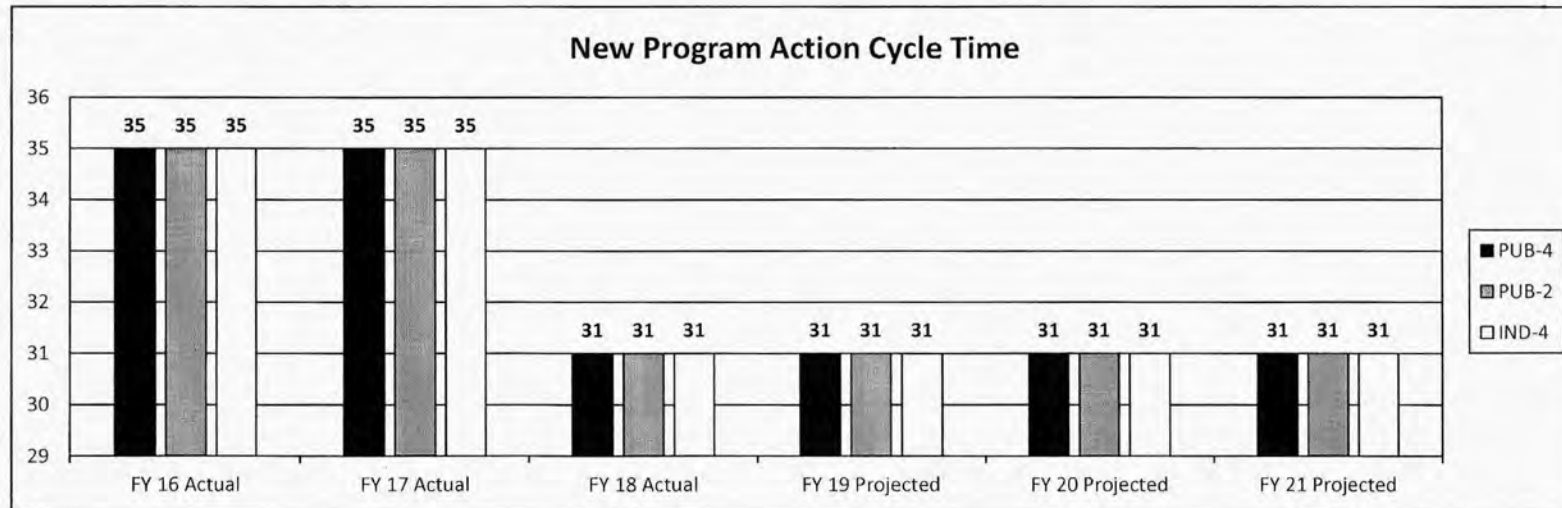
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

## 2d. Provide a measure(s) of the program's efficiency.

One purpose of academic program review is to improve higher education efficiency in the delivery of academic programs to students in Missouri. Part of that efficiency was developing a streamlined process for the review and approval of academic programs submitted by institutions. The prior structure for review of submitted programs was 35 days, with approvals for new programs and program changes being granted once every 4-5 months, to coincide with the CBHE meetings, or upwards of 120 days maximum. This new process reduced the timeline for review AND approval of programs and program changes to 31 days so that institutions have the flexibility to meet workforce and student needs while also maintaining fidelity to their core missions. The new process involves a three-tiered framework - staff review (minor program changes), routine review (new programs meeting specific criteria for expedited review), and comprehensive review (unusually complex submissions meeting specific criteria that place it outside of routine review and requiring a longer, more intense review).

- Cycle time measures the level of efficiency in processing new program and program change requests at the staff and routine levels of review. For all requests at the staff and routine levels received by the first of the month, MDHE staff will typically process, review, and report decisions back to the institutions by the end of that same month. Programs reviewed at the comprehensive level are not included in this cycle time due to the complexity of the review process. Base target = 31 days; stretch target = 29 days.



## PROGRAM DESCRIPTION

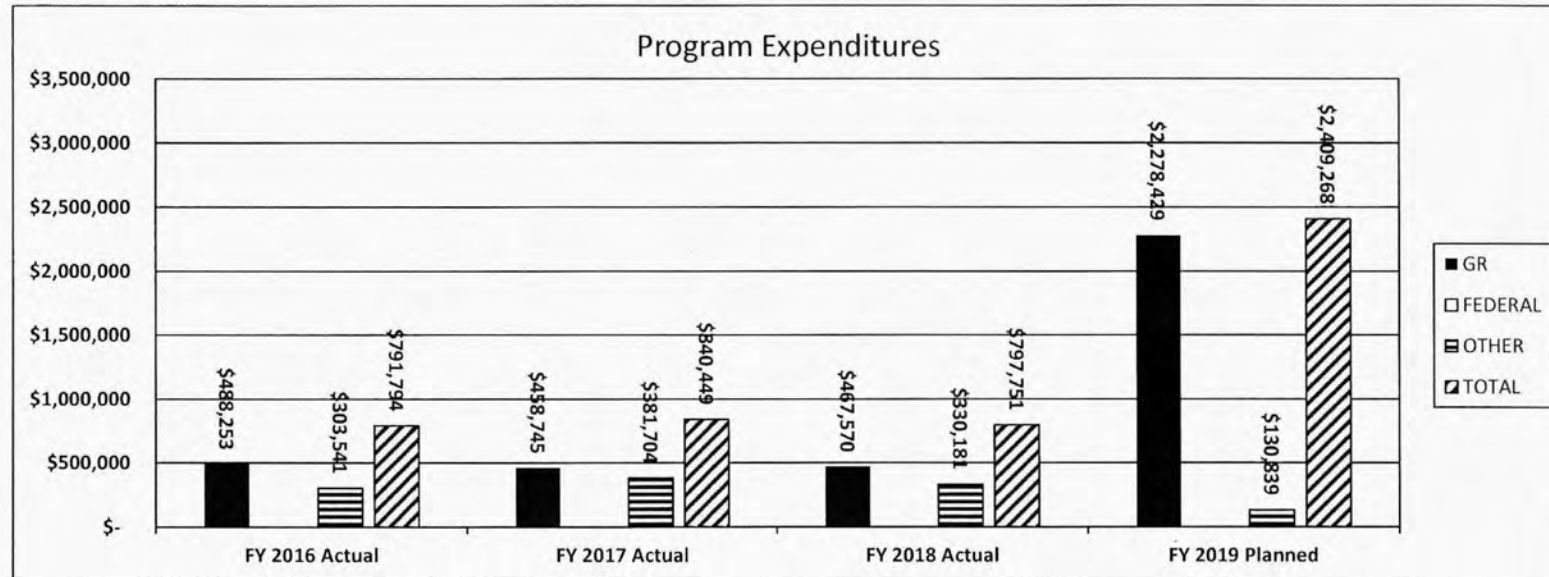
Department of Higher Education

HB Section(s): 3.005

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174 and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

**1a. What strategic priority does this program address?**

Coordination

**1b. What does this program do?**

This program allows the Missouri Department of Higher Education (MDHE) to provide appropriate oversight of out-of-state public institutions offering online education to Missouri residents, as directed by Section 173.005.2(12)(b)b, RSMo. The number of Missouri residents enrolling in academic programs through online education had increased significantly between 2010 and 2016, but has declined dramatically in the past two years. This has been primarily the result of the State Authorization Reciprocity Agreement (SARA), which allows out-of-state institutions who have joined SARA to be authorized to offer online education in all SARA-participating states. However, some out-of-state institutions that have not joined SARA in their state and require the MDHE to authorize them if they want to offer distance education in Missouri. Currently, the department has authorized seven out-of-state public institutions that do not fall under SARA authorization.

**2a. Provide an activity measure(s) for the program.**

**Percent of initial applications meeting the standard.** Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to the MDHE yearly, for review and to receive authorization for the next year:

1. Good standing with their state approval agency; **100 percent of initial applications met the standard.**
2. Evidence of accrediting agency certification: **100 percent of initial applications met the standard.**
3. The list of degree programs and projected number of Missouri residents enrolled: **100 percent of initial applications met the standard.**
4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses: **100 percent of initial applications met the standard.**

Forty-nine institutions were authorized during the 2016-2017 year and 12 during the 2017-2018 year. However, many of these institutions have joined SARA. Currently, there are seven authorized institutions that are not members of SARA. Six of these institutions are located in the California, a non-SARA state. One institution is located in Illinois; as this is a SARA state, this institution could join SARA at any time.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

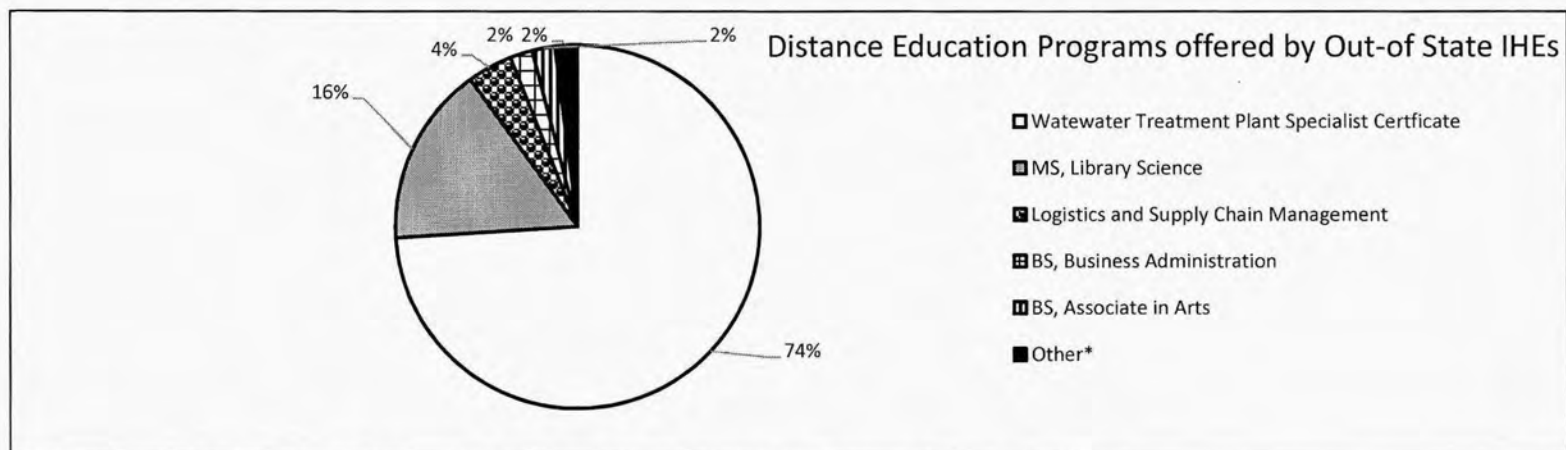
Program is found in the following core budget(s): Coordination Administration

**2b. Provide a measure(s) of the program's quality.**

All institutions must provide documentation of accreditation and assure that they are following the CBHE Principles of Good Practice for Distance Learning and Web-Based Courses. All students can file a formal complaint with the Missouri Department of Higher Education if these schools are in violation of any of these practices as well as complaints of a more general nature. There have been no complaints filed on any of our certified schools.

**2c. Provide a measure(s) of the program's impact.**

This program serves a total of 93 Missouri students. 91 of these students are participating in online education classes from California institutions, and



\*Other includes BS, Recreation, MS, Public Administration, Process Technology, and Computer Science

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

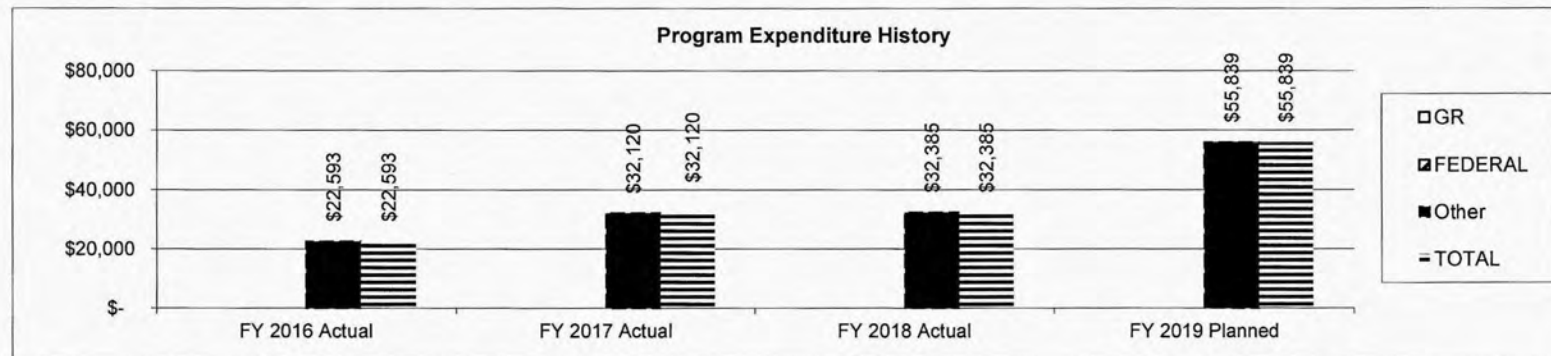
2d. Provide a measure(s) of the program's efficiency.

**Percent of approvals completed within the established timeline.** Data to measure efficiency is based on initial contact by the out-of-state institution through time of approval, based on the following parameters:

1. Date the application materials were sent from MDHE to the institution-goal was within 10 working days; 100% met.
2. Date official authorization was issued-goal was within 20 working days; 100% met.

**100 percent of approvals completed within the established timeline.**

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

4. What are the sources of the "Other " funds?

DHE Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b. and 173.030(6), RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department of Higher Education            | Budget Unit | 55520C           |
| Division of Coordination Administration   |             |                  |
| Talent for Tomorrow-Workforce Development | DI#1555058  | HB Section 3.005 |

### 1. AMOUNT OF REQUEST

| FY 2020 Budget Request |            |         |       |            |   | FY 2020 Governor's Recommendation |      |         |       |       |   |
|------------------------|------------|---------|-------|------------|---|-----------------------------------|------|---------|-------|-------|---|
|                        | GR         | Federal | Other | Total      | E |                                   | GR   | Federal | Other | Total | E |
| PS                     | 0          | 0       | 0     | 0          |   | PS                                | 0    | 0       | 0     | 0     |   |
| EE                     | 0          | 0       | 0     | 0          |   | EE                                | 0    | 0       | 0     | 0     |   |
| PSD                    | 55,854,867 | 0       | 0     | 55,854,867 |   | PSD                               | 0    | 0       | 0     | 0     |   |
| TRF                    | 0          | 0       | 0     | 0          |   | TRF                               | 0    | 0       | 0     | 0     |   |
| Total                  | 55,854,867 | 0       | 0     | 55,854,867 |   | Total                             | 0    | 0       | 0     | 0     |   |
| FTE                    | 0.00       | 0.00    | 0.00  | 0.00       |   | FTE                               | 0.00 | 0.00    | 0.00  | 0.00  |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input checked="" type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request          | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____           |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>                              | <b>Budget Unit</b> <u>55520C</u> |
| <b>Division of Coordination Administration</b>                     |                                  |
| <b>Talent for Tomorrow-Workforce Development</b> <u>DI#1555058</u> | <b>HB Section</b> <u>3.005</u>   |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The Departments of Higher Education (DHE) and Economic Development (DED) compared Missouri to 13 of its Midwest peers on a number of metrics to measure the state's economic health. They found that Missouri is ranked last in GDP growth, 12th in labor productivity, 11th in per capita income, 9th in job growth, and 8th in wage growth. Although Missouri is above the national average in high school graduation rates, we are below average in students transitioning into and persisting through college, making the state's adult population less educated than the national average. Overall, the percentage of Missourians in the workforce is shrinking. As a result, Missouri needs to strategically increase its workforce to grow its economy.

The DHE, with approval from the Coordinating Board for Higher Education (CBHE), has issued a competitive request for proposals to public institutions of higher education (IHEs) in the state, challenging them to develop and expand employer-driven education and training programs and initiatives to substantially increase educational attainment. The projects will be scored and ranked by staff from DHE/DED, as well as private sector representatives. These rankings will be submitted to the CBHE for their review and consideration at a special CBHE meeting in November. At that time, the CBHE will make final recommendations to the Governor. All projects will require a 50% match, doubling the impact of this decision item.

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                           |
|---|---------------------------|
| Department of Higher Education                              | Budget Unit <u>55520C</u> |
| Division of Coordination Administration                     |                           |
| Talent for Tomorrow-Workforce Development <u>DI#1555058</u> | HB Section <u>3.005</u>   |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Details about each recommended project will be provided after the November CBHE meeting.



NEW DECISION ITEM  
RANK: 5 OF 7

|  |            |            |             |          |          |          |            |          |          |
|--|------------|------------|-------------|----------|----------|----------|------------|----------|----------|
| Department of Higher Education   |            |            | Budget Unit |          |          | 55520C   |            |          |          |
| Division of Coordination Administration  |            |            |             |          |          |          |            |          |          |
| Talent for Tomorrow-Workforce Development  |            | DI#1555058 | HB Section  |          | 3.005    |          |            |          |          |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |            |            |             |          |          |          |            |          |          |
|  | Dept Req   | Dept Req   | Dept Req    | Dept Req | Dept Req | Dept Req | Dept Req   | Dept Req | Dept Req |
|  | GR         | GR         | FED         | FED      | OTHER    | OTHER    | TOTAL      | TOTAL    | One-Time |
| Budget Object Class/Job Class  | DOLLARS    | FTE        | DOLLARS     | FTE      | DOLLARS  | FTE      | DOLLARS    | FTE      | DOLLARS  |
|  |            |            |             |          |          |          | 0          |          |          |
|  |            |            |             |          |          |          | 0          | 0.0      |          |
| Total PS   | 0          | 0.0        | 0           | 0.0      | 0        | 0.0      | 0          | 0.0      | 0        |
|  |            |            |             |          |          |          | 0          |          |          |
|  |            |            |             |          |          |          | 0          |          |          |
|  |            |            |             |          |          |          | 0          |          |          |
| Total EE   | 0          |            | 0           |          | 0        |          | 0          |          | 0        |
| Program Distributions  | 55,854,867 |            |             |          |          |          | 55,854,867 |          |          |
| Total PSD  | 55,854,867 |            | 0           |          | 0        |          | 55,854,867 |          | 0        |
| Transfers  |            |            |             |          |          |          |            |          |          |
| Total TRF  | 0          |            | 0           |          | 0        |          | 0          |          | 0        |
| Grand Total  | 55,854,867 | 0.0        | 0           | 0.0      | 0        | 0.0      | 55,854,867 | 0.0      | 0        |

NEW DECISION ITEM  
RANK: 5 OF 7

| Department of Higher Education            |                          |                      | Budget Unit               |                       | 55520C                      |                         |                             |                         |                                |   |
|---|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Division of Coordination Administration   |                          |                      | HB Section                |                       | 3.005                       |                         |                             |                         |                                |   |
| Talent for Tomorrow-Workforce Development |                          |                      | DI#1555058                |                       |                             |                         |                             |                         |                                |   |
| Budget Object Class/Job Class             | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS                                  | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE                                  | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions                     |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                                 | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers                                 |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF                                 | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total                               | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |  |
|---|--|
| Department of Higher Education<br>Division of Coordination Administration<br>Talent for Tomorrow-Workforce Development <span style="float: right;">DI#1555058</span>  | Budget Unit <u>55520C</u><br>HB Section <u>3.005</u>   |
| <b>6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b>  |  |
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p>Anticipated activity measures to be reported:</p> <ul style="list-style-type: none"> <li>1 - Number of projects funded</li> <li>2 - Number of students participating in selected programs</li> <li>3 - Number of jobs filled because of the initiative</li> </ul><br><p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p>Anticipated impacts of this effort:</p> <ul style="list-style-type: none"> <li>1 - Increase in overall degree and/or credential completion</li> <li>2 - Increased workforce/labor participation rates</li> </ul> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p>Anticipated quality measures to be reported:</p> <ul style="list-style-type: none"> <li>1 - Student persistence</li> <li>2 - Program graduation</li> <li>3 - Licensure or certifications obtained, where applicable</li> <li>4 - How it meets local and state workforce demands</li> </ul><br><p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <p>Anticipated efficiency measures to be reported:</p> <ul style="list-style-type: none"> <li>1 - Cost per student served</li> <li>2 - Programs are to be self-sustaining and articulate long-term impact</li> </ul> |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                   |                    |               |
|--|-------------------|--------------------|---------------|
| <b>Department of Higher Education</b>            |                   | <b>Budget Unit</b> | <u>55520C</u> |
| <b>Division of Coordination Administration</b>   |                   |                    |               |
| <b>Talent for Tomorrow-Workforce Development</b> | <b>DI#1555058</b> | <b>HB Section</b>  | <u>3.005</u>  |

**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

Each proposal must include a complete description of the workforce need that will be met, including (1) identification of the specific quantitative workforce need to be addressed, validated by a credible data source, and must designate the geographic region in which the workforce need exists; (2) Identification of the specific qualitative workforce needs to be addressed, based on substantial feedback from employers in the industry sector to be served; and (3) statements of needs from employers in the geographic area to be served, including the specific and quantifiable magnitude of the workforce challenges they face and evidence of the meaningful commitment to the program, such as offering paid internships or agreeing to hire all program completers.

Each proposal must also describe a plan to substantially increase postsecondary educational attainment of Missourians, including (1) the number and type of credential to be awarded and (2) information about the students expected to participate in the program, with additional points awarded for serving underrepresented students.

Finally, proposals must provide measurable objectives for each phase of the project and, if awarded, the IHEs will be required to provide performance and project reports quarterly.

## DECISION ITEM DETAIL

| Budget Unit                             | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|---|---------|---------|---------|---------|--------------|----------|---------|---------|
| Decision Item                           | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class                     | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| COORDINATION ADMINISTRATION             |         |         |         |         |              |          |         |         |
| Talent for Tomorrow-Workforce - 1555058 |         |         |         |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS                   | 0       | 0.00    | 0       | 0.00    | 55,854,867   | 0.00     | 0       | 0.00    |
| TOTAL - PD                              | 0       | 0.00    | 0       | 0.00    | 55,854,867   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                             | \$0     | 0.00    | \$0     | 0.00    | \$55,854,867 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                         | \$0     | 0.00    | \$0     | 0.00    | \$55,854,867 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                             | \$0     | 0.00    | \$0     | 0.00    | \$0          | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                 |             |             |                |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
|--|-----------------|-------------|-------------|----------------|-----------------------------------|--|-------------------|-------------|-------------|-------------|---|--------------------------|-----------------------|--|--|--|
| Department of Higher Education   |                 |             |             |                | Budget Unit <u>55520C</u>         |  |                   |             |             |             |   |                          |                       |  |  |  |
| Division of Coordination   |                 |             |             |                |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| Core 42 Academic Assessments <u>DI#1555059</u>   |                 |             |             |                | HB Section <u>3.005</u>           |  |                   |             |             |             |   |                          |                       |  |  |  |
| <b>1. AMOUNT OF REQUEST</b>  |                 |             |             |                |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| FY 2020 Budget Request   |                 |             |             |                | FY 2020 Governor's Recommendation |  |                   |             |             |             |   |                          |                       |  |  |  |
|  | GR              | Federal     | Other       | Total          | E                                 |  | GR                | Federal     | Other       | Total       | E |                          |                       |  |  |  |
| PS   | 0               | 0           | 0           | 0              |                                   | PS   | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| EE   | 250,000         | 0           | 0           | 250,000        |                                   | EE   | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| PSD  | 0               | 0           | 0           | 0              |                                   | PSD  | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| TRF  | 0               | 0           | 0           | 0              |                                   | TRF  | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| <b>Total</b>   | <b>250,000</b>  | <b>0</b>    | <b>0</b>    | <b>250,000</b> |                                   | <b>Total</b>   | <b>0</b>          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |                          |                       |  |  |  |
| <b>FTE</b>   | <b>0.00</b>     | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>    |                                   | <b>FTE</b>   | <b>0.00</b>       | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |                          |                       |  |  |  |
| <b>Est. Fringe</b>   | <b>0</b>        | <b>0</b>    | <b>0</b>    | <b>0</b>       |                                   | <b>Est. Fringe</b>   | <b>0</b>          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |                          |                       |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                 |             |             |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                   |             |             |             |   |                          |                       |  |  |  |
| Other Funds:   |                 |             |             |                |                                   | Other Funds:   |                   |             |             |             |   |                          |                       |  |  |  |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |                 |             |             |                |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| <input checked="" type="checkbox"/>  | New Legislation |             |             |                |                                   | <input checked="" type="checkbox"/>  | New Program       |             |             |             |   | <input type="checkbox"/> | Fund Switch           |  |  |  |
| <input type="checkbox"/>   | Federal Mandate |             |             |                |                                   | <input type="checkbox"/>   | Program Expansion |             |             |             |   | <input type="checkbox"/> | Cost to Continue      |  |  |  |
| <input type="checkbox"/>   | GR Pick-Up      |             |             |                |                                   | <input type="checkbox"/>   | Space Request     |             |             |             |   | <input type="checkbox"/> | Equipment Replacement |  |  |  |
| <input type="checkbox"/>   | Pay Plan        |             |             |                |                                   | <input type="checkbox"/>   | Other: _____      |             |             |             |   |                          |                       |  |  |  |



NEW DECISION ITEM  
RANK: 5 OF 7

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>  | <b>Budget Unit</b> <u>55520C</u> |
| <b>Division of Coordination</b>  |                                  |
| <b>Core 42 Academic Assessments</b> <span style="float: right;"><b>DI#1555059</b></span> | <b>HB Section</b> <u>3.005</u>   |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The MDHE requests \$500,000 (\$250,000 for FY 2020) to assess general education learning outcomes at the state's public institutions of higher education. Institutions will utilize authentic student work generated from classroom assignments for the purpose of improving student learning in three areas: written communication, quantitative literacy, and critical thinking. The funds would allow each public institution to assess their general education through the Value Institute at Indiana University (see full description below).

In 2016, **SB 997** directed the Coordinating Board to develop the Higher Education Core Transfer Curriculum (CORE 42), with the intent of facilitating the transfer of academic credits across all public institutions of higher education. **(178.785-789 RSMo)** CORE 42 provides a unique opportunity to assess, across all public institutions, student learning outcomes based on a statewide general education curriculum. This will produce data that allows us to assess the effectiveness of the higher education system as a whole as well as for individual institutions.

Currently, most institutions use standardized assessments of general education, provide some measure of student learning but students have little incentive to perform well as they do not affect grades and often are given in the student's final semester. These assessments do not truly represent what students are learning at the institution. As they are standardized, there is little-or-no ability for faculty to use the results to impact any meaningful change in the classroom itself.

Between 2014-2017, MDHE staff coordinated the participation of ten Missouri institutions in the Multi-State Collaborative to Advance Learning Outcomes pilot study. The pilot collected data from 59 institutions (including the 10 Missouri institutions) on three learning outcomes—Critical Thinking, Quantitative Literacy, and Written Communication—known as Value Rubrics. The results of the pilot proved the methodology and concept was valid and viable. In 2017, oversight of the model was transferred to the Value Institute at Indiana University.

In the pilot's first year, more than 1,200 pieces Missouri student work was assessed by faculty drawn from across the country, including 11 from Missouri. In the 2015 Demonstration Year, 48 institutions in twelve states—including Missouri—participated, resulting in the assessment of more than 8,000 student work products. In Missouri, six institutions submitted more than 1,100 pieces of student work for assessment.

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                           |
|--|---------------------------|
| Department of Higher Education   | Budget Unit <u>55520C</u> |
| Division of Coordination   |                           |
| Core 42 Academic Assessments <span style="float: right;">DI#1555059</span> | HB Section <u>3.005</u>   |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

The \$250,000 requested would cover the cost of public university's participation (13 institutions), as well as the cost of the community colleges to participate as a single consortium. (Our experience with the Multi-State Collaborative found that an individual community college had difficulty collecting the 200 artifacts from which 100 can be randomly selected and submitted for scoring.) Thirteen institutions (12 public universities and the community college consortium), each having three learning outcomes assessed amounts to \$234,000 (13x\$6,000 per outcome with 3 per institution equals to \$234,000). The remaining \$16,000 would support coordination workshops; and professional services (\$6,000).

The request of \$250,000 is based on the current pricing structure established by the Value Institute at Indiana University. The statewide program will focus on three essential learning outcomes: Written Communication, Critical Thinking, and Quantitative Literacy. All institutions shall submit artifacts on the particular outcome selected for the particular year. Artifacts to be submitted on each rubric will derive from two groups of students: 50 from students who have completed the CORE 42 and 50 from students who have completed 75% or more of their coursework.

Missouri institution faculty will also be recruited to participate at the national level as scorers. DHE staff would work with the VALUE Institute to recruit faculty to participate in scorer training and scoring, although costs for those activities would come from the \$6000 per outcome, per institution fee.

NEW DECISION ITEM  
RANK: 5 OF 7

|  |          |            |             |            |          |          |          |          |          |
|--|----------|------------|-------------|------------|----------|----------|----------|----------|----------|
| Department of Higher Education   |          |            | Budget Unit |            | 55520C   |          |          |          |          |
| Division of Coordination   |          |            |             |            |          |          |          |          |          |
| Core 42 Academic Assessments   |          | DI#1555059 |             | HB Section |          | 3.005    |          |          |          |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |          |            |             |            |          |          |          |          |          |
|  | Dept Req | Dept Req   | Dept Req    | Dept Req   | Dept Req | Dept Req | Dept Req | Dept Req |          |
|  | GR       | GR         | FED         | FED        | OTHER    | OTHER    | TOTAL    | TOTAL    | One-Time |
| Budget Object Class/Job Class  | DOLLARS  | FTE        | DOLLARS     | FTE        | DOLLARS  | FTE      | DOLLARS  | FTE      | DOLLARS  |
|  |          |            |             |            |          |          | 0        |          |          |
|  |          |            |             |            |          |          | 0        | 0.0      |          |
| Total PS   | 0        | 0.0        | 0           | 0.0        | 0        | 0.0      | 0        | 0.0      | 0        |
|  |          |            |             |            |          |          | 0        |          |          |
|  |          |            |             |            |          |          | 0        |          |          |
| Total EE   | 250,000  |            | 0           |            | 0        |          | 250,000  |          | 0        |
|  | 250,000  |            |             |            |          |          | 250,000  |          |          |
| Program Distributions  |          |            |             |            |          |          | 0        |          |          |
| Total PSD  | 0        |            | 0           |            | 0        |          | 0        |          | 0        |
| Transfers  |          |            |             |            |          |          | 0        |          |          |
| Total TRF  | 0        |            | 0           |            | 0        |          | 0        |          | 0        |
| Grand Total  | 250,000  | 0.0        | 0           | 0.0        | 0        | 0.0      | 250,000  | 0.0      | 0        |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                |  |               |               |                |                |                  |                  |                  |                  |                     |   |
|--------------------------------|--|---------------|---------------|----------------|----------------|------------------|------------------|------------------|------------------|---------------------|---|
| Department of Higher Education |  |               | Budget Unit   |                | 55520C         |                  |                  |                  |                  |                     |   |
| Division of Coordination       |  |               |               |                |                |                  |                  |                  |                  |                     |   |
| Core 42 Academic Assessments   |  | DI#1555059    |               | HB Section     |                | 3.005            |                  |                  |                  |                     |   |
|                                |  |               |               |                |                |                  |                  |                  |                  |                     |   |
|                                |  | Gov Rec<br>GR | Gov Rec<br>GR | Gov Rec<br>FED | Gov Rec<br>FED | Gov Rec<br>OTHER | Gov Rec<br>OTHER | Gov Rec<br>TOTAL | Gov Rec<br>TOTAL | Gov Rec<br>One-Time |   |
| Budget Object Class/Job Class  |  | DOLLARS       | FTE           | DOLLARS        | FTE            | DOLLARS          | FTE              | DOLLARS          | FTE              | DOLLARS             | E |
|                                |  |               |               |                |                |                  |                  | 0                |                  |                     |   |
|                                |  |               |               |                |                |                  |                  | 0                | 0.0              |                     |   |
| Total PS                       |  | 0             | 0.0           | 0              | 0.0            | 0                | 0.0              | 0                | 0.0              | 0                   |   |
|                                |  |               |               |                |                |                  |                  | 0                |                  |                     |   |
|                                |  |               |               |                |                |                  |                  | 0                |                  |                     |   |
|                                |  |               |               |                |                |                  |                  | 0                |                  |                     |   |
| Total EE                       |  | 0             |               | 0              |                | 0                |                  | 0                |                  | 0                   |   |
| Program Distributions          |  |               |               |                |                |                  |                  | 0                |                  |                     |   |
| Total PSD                      |  | 0             |               | 0              |                | 0                |                  | 0                |                  | 0                   |   |
| Transfers                      |  |               |               |                |                |                  |                  |                  |                  |                     |   |
| Total TRF                      |  | 0             |               | 0              |                | 0                |                  | 0                |                  | 0                   |   |
| Grand Total                    |  | 0             | 0.0           | 0              | 0.0            | 0                | 0.0              | 0                | 0.0              | 0                   |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |   |
|--|---|
| Department of Higher Education<br>Division of Coordination<br>Core 42 Academic Assessments <span style="float: right;">DI#1555059</span>   | Budget Unit <u>55520C</u><br>HB Section <u>3.005</u>  |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.)   |   |
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <ol style="list-style-type: none"> <li>1. Two faculty workshops will be held each year to support institutions (fall and spring), with the following topics: project overview, assignment design, rubric review, sampling parameters, etc.</li> <li>2. Institutions will submit 100 artifacts (50 from CORE 42 completers and 50 from students who have completed 75% of coursework) across the three identified rubrics.</li> <li>3. Missouri will have faculty members from institutions participate as scorers (as selected by the VALUE Institute).</li> <li>4. Institutions, in conjunction with MDHE, will set institutional and statewide goals for analyzing learning outcomes along key demographics such as gender, race/ethnicity, age, and Pell eligibility.</li> </ol> <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <ol style="list-style-type: none"> <li>1. The assessments will provide a measure of how well the public institutions are meeting critical skills in demand by employers.</li> <li>2. Institutions will be able to make decisions regarding assignment design and student learning in comparison to established criterion.</li> </ol> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <ol style="list-style-type: none"> <li>1. Institutions will be able to identify what areas are working well and which need improvement (e.g. how can assignments be better designed?).</li> <li>2. Institutions, in conjunction with MDHE, will set institutional and statewide goals for analyzing learning outcomes along key demographics such as gender, race/ethnicity, age, and Pell eligibility.</li> <li>3. Institutions will be able to access disaggregated data (aggregate for MDHE) to determine student achievement across criterion in the rubrics submitted. Would need to set state-level benchmarks.</li> </ol> <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <ol style="list-style-type: none"> <li>1. Institutions will successfully upload artifacts, containing complete and accurate demographic data.</li> <li>2. Institutions will upload 100 artifacts per rubric, within timeline established by the project.</li> </ol> |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>   | <b>Budget Unit</b> <u>55520C</u> |
| <b>Division of Coordination</b>   |                                  |
| <b>Core 42 Academic Assessments</b> <span style="float: right;"><b>DI#1555059</b></span>  | <b>HB Section</b> <u>3.005</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                                  |
| <p>Strategies to achieve the above performance measurements include:</p> <ul style="list-style-type: none"> <li>*network and travel opportunities for program administrator to attend national meetings to learn best practices</li> <li>*Planned workshops will promote processes that reflect good practices, feature institutions that are successfully using assessment outcomes for continuous improvement on their campuses, identify common challenges and lessons learned, improving assignments, ensuring adequate sampling (not an exhaustive list).</li> </ul> |                                  |



## DECISION ITEM DETAIL

| Budget Unit                            | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                          | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class                    | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| COORDINATION ADMINISTRATION            |         |         |         |         |           |          |         |         |
| Core 42 Academic Assessments - 1555059 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS                  | 0       | 0.00    | 0       | 0.00    | 250,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                             | 0       | 0.00    | 0       | 0.00    | 250,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                            | \$0     | 0.00    | \$0     | 0.00    | \$250,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                        | \$0     | 0.00    | \$0     | 0.00    | \$250,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                          | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |            |
|---|-------------|------------|
| Department of Higher Education          | Budget Unit | 55520C     |
| Division of Coordination Administration |             |            |
| MDHE Research Fellows Program           | DI#1555061  | HB Section |
|   |             | 3.005      |

#### 1. AMOUNT OF REQUEST

| FY 2020 Budget Request  |         |         |       |         | FY 2020 Governor's Recommendation |   |      |         |       |       |   |
|---|---------|---------|-------|---------|-----------------------------------|---|------|---------|-------|-------|---|
|   | GR      | Federal | Other | Total   | E                                 |   | GR   | Federal | Other | Total | E |
| PS  | 110,000 | 0       | 0     | 110,000 |                                   | PS  | 0    | 0       | 0     | 0     |   |
| EE  | 0       | 0       | 0     | 0       |                                   | EE  | 0    | 0       | 0     | 0     |   |
| PSD   | 0       | 0       | 0     | 0       |                                   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF   | 0       | 0       | 0     | 0       |                                   | TRF   | 0    | 0       | 0     | 0     |   |
| Total   | 110,000 | 0       | 0     | 110,000 |                                   | Total   | 0    | 0       | 0     | 0     |   |
| FTE   | 2.00    | 0.00    | 0.00  | 2.00    |                                   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 58,741  | 0       | 0     | 58,741  |                                   | Est. Fringe   | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |         |         |       |         |                                   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |   |

Other Funds:

Other Funds:

#### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input checked="" type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request          | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____           |  |

#### 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Identifying, reporting and evaluating best practices in higher education is at the core of the MDHE's statutory mission. These two position will allow the department to hire post-graduate students for two-year fellowships, which will substantially enhance the department's research capacity.

For FY 2020, these positions will focus on analysis and evaluation of degree attainment and workforce development for underserved populations such as minority, rural, and adult students.

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                           |
|---|---------------------------|
| Department of Higher Education                  | Budget Unit <u>55520C</u> |
| Division of Coordination Administration         |                           |
| MDHE Research Fellows Program <u>DI#1555061</u> | HB Section <u>3.005</u>   |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

This program will hire two full-time graduate students or recent PhD graduates at an annual salary of \$55,000. These positions will strengthen the MDHE's research capabilities while providing researchers with the opportunity for significant and impactful learning and professional development. The fellows program would generally be a 24-month revolving commitment for participants.

NEW DECISION ITEM  
RANK: 5 OF 7

|  |          |          |             |          |          |          |          |          |          |   |
|--|----------|----------|-------------|----------|----------|----------|----------|----------|----------|---|
| Department of Higher Education   |          |          | Budget Unit |          |          | 55520C   |          |          |          |   |
| Division of Coordination Administration  |          |          | HB Section  |          |          | 3.005    |          |          |          |   |
| MDHE Research Fellows Program  |          |          | DI#1555061  |          |          |          |          |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |          |          |             |          |          |          |          |          |          |   |
|  | Dept Req | Dept Req | Dept Req    | Dept Req | Dept Req | Dept Req | Dept Req | Dept Req | Dept Req |   |
|  | GR       | GR       | FED         | FED      | OTHER    | OTHER    | TOTAL    | TOTAL    | One-Time |   |
| Budget Object Class/Job Class  | DOLLARS  | FTE      | DOLLARS     | FTE      | DOLLARS  | FTE      | DOLLARS  | FTE      | DOLLARS  | E |
|  |          |          |             |          |          |          | 0        |          |          |   |
| Research Fellows   | 110,000  | 2.0      |             |          |          |          | 110,000  | 2.0      |          |   |
| Total PS   | 110,000  | 2.0      | 0           | 0.0      | 0        | 0.0      | 110,000  | 2.0      | 0        |   |
|  |          |          |             |          |          |          | 0        |          |          |   |
|  |          |          |             |          |          |          | 0        |          |          |   |
|  |          |          |             |          |          |          | 0        |          |          |   |
| Total EE   | 0        |          | 0           |          | 0        |          | 0        |          | 0        |   |
| Program Distributions  |          |          |             |          |          |          | 0        |          |          |   |
| Total PSD  | 0        |          | 0           |          | 0        |          | 0        |          | 0        |   |
| Transfers  |          |          |             |          |          |          |          |          |          |   |
| Total TRF  | 0        |          | 0           |          | 0        |          | 0        |          | 0        |   |
| Grand Total  | 110,000  | 2.0      | 0           | 0.0      | 0        | 0.0      | 110,000  | 2.0      | 0        |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |         |            |         |             |         |         |         |         |          |   |
|---|---------|------------|---------|-------------|---------|---------|---------|---------|----------|---|
| Department of Higher Education          |         |            |         | Budget Unit |         | 55520C  |         |         |          |   |
| Division of Coordination Administration |         |            |         |             |         |         |         |         |          |   |
| MDHE Research Fellows Program           |         | DI#1555061 |         | HB Section  |         | 3.005   |         |         |          |   |
|   |         |            |         |             |         |         |         |         |          |   |
|   | Gov Rec | Gov Rec    | Gov Rec | Gov Rec     | Gov Rec | Gov Rec | Gov Rec | Gov Rec | Gov Rec  |   |
|   | GR      | GR         | FED     | FED         | OTHER   | OTHER   | TOTAL   | TOTAL   | One-Time |   |
| Budget Object Class/Job Class           | DOLLARS | FTE        | DOLLARS | FTE         | DOLLARS | FTE     | DOLLARS | FTE     | DOLLARS  | E |
|   |         |            |         |             |         |         | 0       |         |          |   |
|   |         |            |         |             |         |         | 0       | 0.0     |          |   |
| Total PS                                | 0       | 0.0        | 0       | 0.0         | 0       | 0.0     | 0       | 0.0     | 0        |   |
|   |         |            |         |             |         |         | 0       |         |          |   |
|   |         |            |         |             |         |         | 0       |         |          |   |
|   |         |            |         |             |         |         | 0       |         |          |   |
| Total EE                                | 0       |            | 0       |             | 0       |         | 0       |         | 0        |   |
| Program Distributions                   |         |            |         |             |         |         | 0       |         |          |   |
| Total PSD                               | 0       |            | 0       |             | 0       |         | 0       |         | 0        |   |
| Transfers                               |         |            |         |             |         |         |         |         |          |   |
| Total TRF                               | 0       |            | 0       |             | 0       |         | 0       |         | 0        |   |
| Grand Total                             | 0       | 0.0        | 0       | 0.0         | 0       | 0.0     | 0       | 0.0     | 0        |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |  |
|--|--|--|
| <b>Department of Higher Education</b><br><b>Division of Coordination Administration</b><br><b>MDHE Research Fellows Program</b>                                |  | <b>Budget Unit</b> <u>55520C</u><br><b>HB Section</b> <u>3.005</u> |
| <b>DI#1555061</b>  |  |  |
| <b>6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b> |  |  |
| <b>6a. Provide an activity measure(s) for the program.</b><br><br>TBD - number of research projects completed  | <b>6b. Provide a measure(s) of the program's quality.</b><br><br>TBD - number of best practices shared |  |
| <b>6c. Provide a measure(s) of the program's impact.</b><br><br>TBD - number of best practices implemented   | <b>6d. Provide a measure(s) of the program's efficiency.</b><br><br>Cost per graduate fellow served    |  |



NEW DECISION ITEM  
RANK: 5 OF 7

|   |                           |
|---|---------------------------|
| Department of Higher Education  | Budget Unit <u>55520C</u> |
| Division of Coordination Administration   |                           |
| MDHE Research Fellows Program <span style="float: right;">DI#1555061</span>   | HB Section <u>3.005</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                           |
| <p>MDHE would launch an annual competitive application cycle for graduate research fellow applicants to apply (similar to the law clerks used by the Missouri Supreme Court). Applications would be limited to Missouri residents who are graduate students or recent PhD graduates at a Missouri public or private institution of higher education. Supervision of the research fellows would be under either an assistant commissioner or the director of data and research services depending on the fellow's area of expertise.</p> |                           |

## DECISION ITEM DETAIL

| Budget Unit                     | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                   | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class             | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| COORDINATION ADMINISTRATION     |         |         |         |         |           |          |         |         |
| MDHE Research Fellows - 1555061 |         |         |         |         |           |          |         |         |
| MISCELLANEOUS PROFESSIONAL      | 0       | 0.00    | 0       | 0.00    | 110,000   | 2.00     | 0       | 0.00    |
| TOTAL - PS                      | 0       | 0.00    | 0       | 0.00    | 110,000   | 2.00     | 0       | 0.00    |
| GRAND TOTAL                     | \$0     | 0.00    | \$0     | 0.00    | \$110,000 | 2.00     | \$0     | 0.00    |
| GENERAL REVENUE                 | \$0     | 0.00    | \$0     | 0.00    | \$110,000 | 2.00     |         | 0.00    |
| FEDERAL FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                     | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |  |  |  |  |                           |  |  |  |  |
|---|--|--|--|--|---------------------------|--|--|--|--|
| Department of Higher Education  |  |  |  |  | Budget Unit <u>55520C</u> |  |  |  |  |
| Coordination Administration   |  |  |  |  |                           |  |  |  |  |
| Credit Data Research Associate <span style="float: right;">DI# 1555055</span> |  |  |  |  | HB Section <u>3.005</u>   |  |  |  |  |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request |               |          |          |               |   | FY 2020 Governor's Recommendation |          |          |          |          |   |
|------------------------|---------------|----------|----------|---------------|---|-----------------------------------|----------|----------|----------|----------|---|
|                        | GR            | Federal  | Other    | Total         | E |                                   | GR       | Federal  | Other    | Total    | E |
| PS                     | 37,176        | 0        | 0        | 37,176        |   | PS                                | 0        | 0        | 0        | 0        |   |
| EE                     | 0             | 0        | 0        | 0             |   | EE                                | 0        | 0        | 0        | 0        |   |
| PSD                    | 0             | 0        | 0        | 0             |   | PSD                               | 0        | 0        | 0        | 0        |   |
| TRF                    | 0             | 0        | 0        | 0             |   | TRF                               | 0        | 0        | 0        | 0        |   |
| <b>Total</b>           | <b>37,176</b> | <b>0</b> | <b>0</b> | <b>37,176</b> |   | <b>Total</b>                      | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <br>                   |               |          |          |               |   | <br>                              |          |          |          |          |   |
| FTE                    | 1.00          | 0.00     | 0.00     | 1.00          |   | FTE                               | 0.00     | 0.00     | 0.00     | 0.00     |   |

|  |        |   |   |        |
|--|--------|---|---|--------|
| <b>Est. Fringe</b>   | 23,940 | 0 | 0 | 23,940 |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |        |   |   |        |

Other Funds:

Other Funds:

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|   |  |  |
|---|--|--|
| <input checked="" type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate            | <input type="checkbox"/> Program Expansion | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up                 | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan                   | <input type="checkbox"/> Other: _____      |  |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

HB 1606 (2018) added new requirements of DHE in 173.1004.2(2)-(4), RSMo. To satisfy the statute, DHE will need 1 additional FTE at the Research Associate II level. This staff member would compile credit employment trends, credit fees and various additional information annually as described in the statute.

NEW DECISION ITEM  
RANK: 7 OF 7

|                                |                    |                           |              |
|--------------------------------|--------------------|---------------------------|--------------|
| Department of Higher Education |                    | Budget Unit <u>55520C</u> |              |
| Coordination Administration    |                    |                           |              |
| Credit Data Research Associate | DI# <u>1555055</u> | HB Section                | <u>3.005</u> |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

The amount of work described in the statute requires a level II research associate.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| Research Associate II/100     | 37,176                    | 1.0                   |                            |                        |                              |                          | 37,176                       | 1.0                      |                                 |   |
| <b>Total PS</b>               | <u>37,176</u>             | <u>1.0</u>            | <u>0</u>                   | <u>0.0</u>             | <u>0</u>                     | <u>0.0</u>               | <u>37,176</u>                | <u>1.0</u>               | <u>0</u>                        |   |
| <b>Total EE</b>               | <u>0</u>                  |                       | <u>0</u>                   |                        | <u>0</u>                     |                          | <u>0</u>                     |                          | <u>0</u>                        |   |
| Program Distributions         |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
| <b>Total PSD</b>              | <u>0</u>                  |                       | <u>0</u>                   |                        | <u>0</u>                     |                          | <u>0</u>                     |                          | <u>0</u>                        |   |
| Transfers                     |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
| <b>Total TRF</b>              | <u>0</u>                  |                       | <u>0</u>                   |                        | <u>0</u>                     |                          | <u>0</u>                     |                          | <u>0</u>                        |   |
| <b>Grand Total</b>            | <u>37,176</u>             | <u>1.0</u>            | <u>0</u>                   | <u>0.0</u>             | <u>0</u>                     | <u>0.0</u>               | <u>37,176</u>                | <u>1.0</u>               | <u>0</u>                        |   |

NEW DECISION ITEM  
RANK: 7 OF 7

| Department of Higher Education |                          |                      | Budget Unit               |                       | 55520C                      |                         |                             |                         |                                |   |
|--------------------------------|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Coordination Administration    |                          |                      | HB Section                |                       | 3.005                       |                         |                             |                         |                                |   |
| Credit Data Research Associate |                          |                      | DI# 1555055               |                       |                             |                         |                             |                         |                                |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
| Total PS                       | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
| Total EE                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions          |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                      | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers                      |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF                      | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total                    | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |

|                                |             |                  |
|--------------------------------|-------------|------------------|
| Department of Higher Education | Budget Unit | 55520C           |
| Coordination Administration    |             |                  |
| Credit Data Research Associate | DI# 1555055 | HB Section 3.005 |

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

|   |   |
|---|---|
| <p>6a. Provide an activity measure(s) for the program.</p> <p>As this is a new program, baseline data is not available.</p> | <p>6b. Provide a measure(s) of the program's quality.</p> <p>As this is a new program, baseline data is not available.</p>    |
| <p>6c. Provide a measure(s) of the program's impact.</p> <p>As this is a new program, baseline data is not available.</p>   | <p>6d. Provide a measure(s) of the program's efficiency.</p> <p>As this is a new program, baseline data is not available.</p> |

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

The Department of Higher Education will work with the Departments of Economic Development and Labor and Industrial Relations to provide the information as required by statute.



## DECISION ITEM DETAIL

| Budget Unit                             | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|---|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                           | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                     | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| COORDINATION ADMINISTRATION             |         |         |         |         |          |          |         |         |
| Research Associate for HB1606 - 1555055 |         |         |         |         |          |          |         |         |
| RESEARCH ASSOCIATE II                   | 0       | 0.00    | 0       | 0.00    | 37,176   | 1.00     | 0       | 0.00    |
| TOTAL - PS                              | 0       | 0.00    | 0       | 0.00    | 37,176   | 1.00     | 0       | 0.00    |
| GRAND TOTAL                             | \$0     | 0.00    | \$0     | 0.00    | \$37,176 | 1.00     | \$0     | 0.00    |
| GENERAL REVENUE                         | \$0     | 0.00    | \$0     | 0.00    | \$37,176 | 1.00     |         | 0.00    |
| FEDERAL FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                             | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018        | FY 2018     | FY 2019        | FY 2019     | FY 2020        | FY 2020     | *****    | *****       |
|--------------------------------------|----------------|-------------|----------------|-------------|----------------|-------------|----------|-------------|
| Decision Item                        | ACTUAL         | ACTUAL      | BUDGET         | BUDGET      | DEPT REQ       | DEPT REQ    | SECURED  | SECURED     |
| Budget Object Class                  | DOLLAR         | FTE         | DOLLAR         | FTE         | DOLLAR         | FTE         | COLUMN   | COLUMN      |
| <b>GRANT &amp; SCHOLARSHIP ADMIN</b> |                |             |                |             |                |             |          |             |
| <b>CORE</b>                          |                |             |                |             |                |             |          |             |
| OTHER                                | 0              | 0.00        | 233,816        | 6.00        | 233,816        | 6.00        | 0        | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD)       | 1,020          | 0.03        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| BUDGET ANALYST III                   | 995            | 0.02        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| STUDENT ASSISTANCE ASSOCIATE         | 34,779         | 0.78        | 42,875         | 0.83        | 42,875         | 0.83        | 0        | 0.00        |
| PROGRAM SPECIALIST                   | 762            | 0.02        | 73,969         | 2.00        | 73,969         | 2.00        | 0        | 0.00        |
| FINANCIAL AID SPECIALIST             | 59,537         | 1.57        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| PERSONNEL ANALYST II                 | 56             | 0.00        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| OFFICE SUPPORT ASSISTANT             | 30             | 0.00        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| STATE DEPARTMENT DIRECTOR            | 3,500          | 0.02        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| DESIGNATED PRINC ASSISTANT-DEP       | 6,634          | 0.07        | 3,594          | 0.02        | 3,594          | 0.02        | 0        | 0.00        |
| ASSIST COMMISSIONER                  | 7,331          | 0.11        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| MISCELLANEOUS PROFESSIONAL           | 90             | 0.01        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| EXECUTIVE ASSISTANT                  | 773            | 0.02        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| <b>TOTAL - PS</b>                    | <b>115,507</b> | <b>2.65</b> | <b>354,254</b> | <b>8.85</b> | <b>354,254</b> | <b>8.85</b> | <b>0</b> | <b>0.00</b> |
| TRAVEL, IN-STATE                     | 1,685          | 0.00        | 2,510          | 0.00        | 2,510          | 0.00        | 0        | 0.00        |
| TRAVEL, OUT-OF-STATE                 | 1,372          | 0.00        | 1,875          | 0.00        | 1,875          | 0.00        | 0        | 0.00        |
| FUEL & UTILITIES                     | 0              | 0.00        | 50             | 0.00        | 50             | 0.00        | 0        | 0.00        |
| SUPPLIES                             | 8,741          | 0.00        | 10,100         | 0.00        | 10,100         | 0.00        | 0        | 0.00        |
| PROFESSIONAL DEVELOPMENT             | 2,151          | 0.00        | 2,074          | 0.00        | 2,074          | 0.00        | 0        | 0.00        |
| COMMUNICATION SERV & SUPP            | 1,680          | 0.00        | 2,403          | 0.00        | 2,403          | 0.00        | 0        | 0.00        |
| PROFESSIONAL SERVICES                | 12,115         | 0.00        | 2,276          | 0.00        | 2,276          | 0.00        | 0        | 0.00        |
| M&R SERVICES                         | 168            | 0.00        | 189            | 0.00        | 189            | 0.00        | 0        | 0.00        |
| MOTORIZED EQUIPMENT                  | 0              | 0.00        | 500            | 0.00        | 500            | 0.00        | 0        | 0.00        |
| OFFICE EQUIPMENT                     | 64             | 0.00        | 3,525          | 0.00        | 3,525          | 0.00        | 0        | 0.00        |
| OTHER EQUIPMENT                      | 227            | 0.00        | 2,698          | 0.00        | 2,698          | 0.00        | 0        | 0.00        |
| PROPERTY & IMPROVEMENTS              | 0              | 0.00        | 50             | 0.00        | 50             | 0.00        | 0        | 0.00        |
| BUILDING LEASE PAYMENTS              | 0              | 0.00        | 100            | 0.00        | 100            | 0.00        | 0        | 0.00        |
| EQUIPMENT RENTALS & LEASES           | 28             | 0.00        | 100            | 0.00        | 100            | 0.00        | 0        | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item             | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| GRANT & SCHOLARSHIP ADMIN |           |         |           |         |           |          |         |         |
| CORE                      |           |         |           |         |           |          |         |         |
| MISCELLANEOUS EXPENSES    | 1,038     | 0.00    | 11,725    | 0.00    | 11,725    | 0.00     | 0       | 0.00    |
| TOTAL - EE                | 29,269    | 0.00    | 40,175    | 0.00    | 40,175    | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$144,776 | 2.65    | \$394,429 | 8.85    | \$394,429 | 8.85     | \$0     | 0.00    |
| GENERAL REVENUE           | \$144,776 | 2.65    | \$394,429 | 8.85    | \$394,429 | 8.85     |         | 0.00    |
| FEDERAL FUNDS             | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| <b>GRANT &amp; SCHOLARSHIP ADMIN</b>     |         |         |         |         |          |          |         |         |
| Pay Plan FY19-Cost to Continue - 0000013 |         |         |         |         |          |          |         |         |
| OTHER                                    | 0       | 0.00    | 0       | 0.00    | 2,100    | 0.00     | 0       | 0.00    |
| STUDENT ASSISTANCE ASSOCIATE             | 0       | 0.00    | 0       | 0.00    | 291      | 0.00     | 0       | 0.00    |
| PROGRAM SPECIALIST                       | 0       | 0.00    | 0       | 0.00    | 700      | 0.00     | 0       | 0.00    |
| DESIGNATED PRINC ASSISTANT-DEP           | 0       | 0.00    | 0       | 0.00    | 18       | 0.00     | 0       | 0.00    |
| TOTAL - PS                               | 0       | 0.00    | 0       | 0.00    | 3,109    | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$3,109  | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$3,109  | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

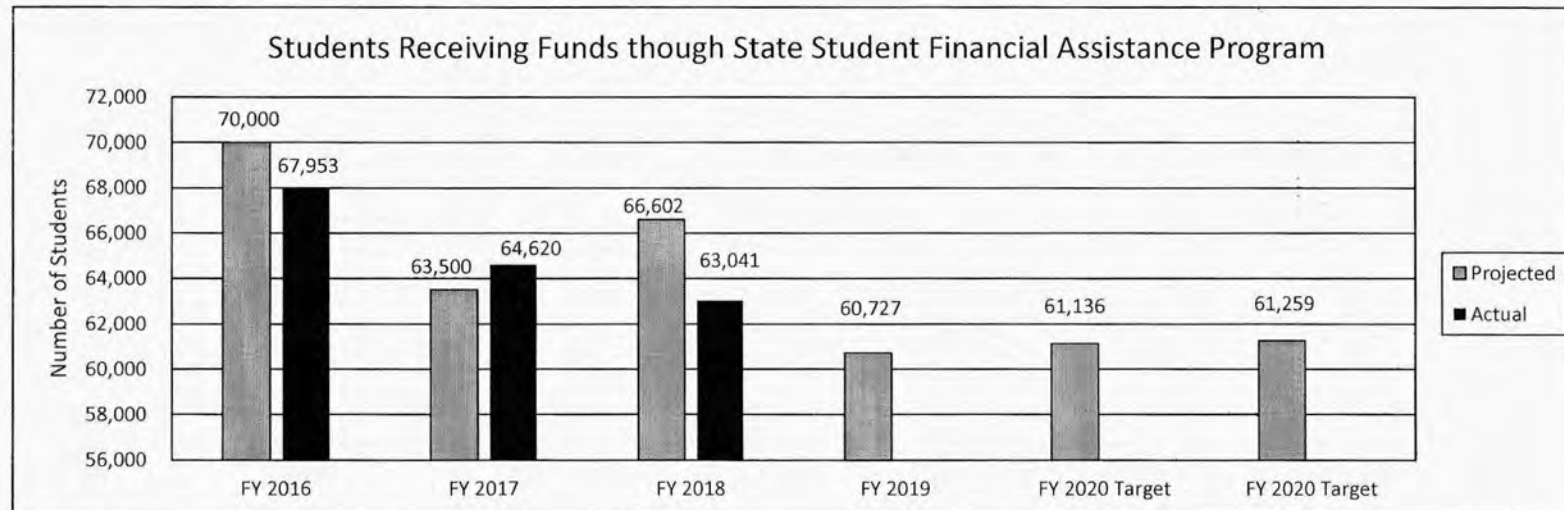
## 1a. What strategic priority does this program address?

Affordability

## 1b. What does this program do?

This program administers nine state student financial assistance programs that provided over \$121 million to more than 63,000 Missouri residents during FY 2018. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Servicing of repayment and loan forgiveness under the Advantage Missouri Program concluded in FY 2018. Beginning in FY 2018, the number of programs administered has been reduced to nine since the Minority Teaching Scholarship was not funded. This program should serve the maximum number of eligible students possible, effectively monitor student eligibility, and timely disburse state student financial aid funds.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

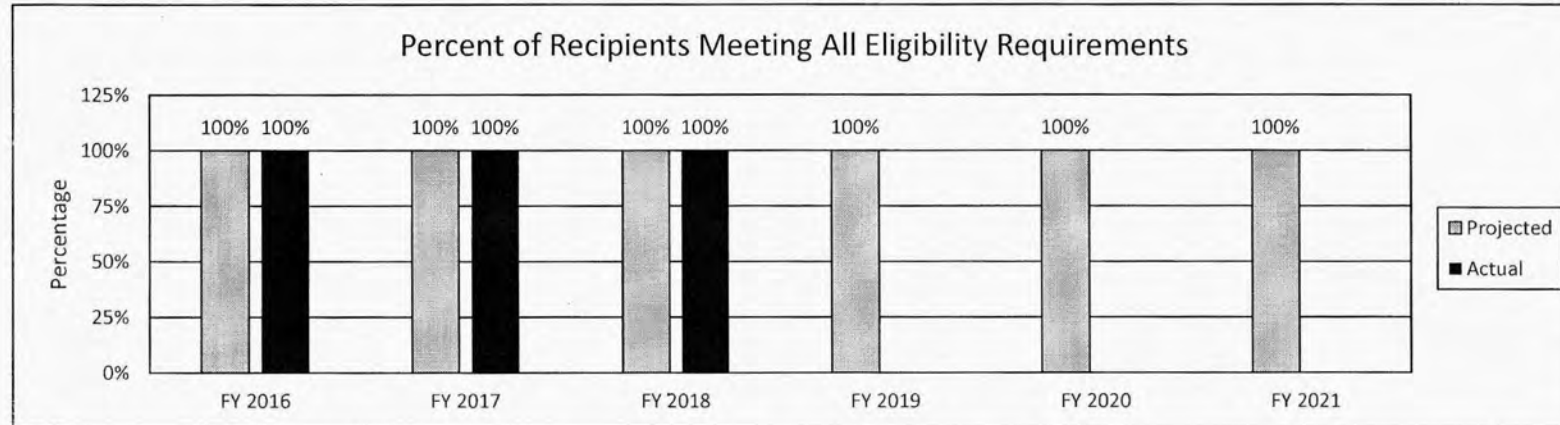
Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

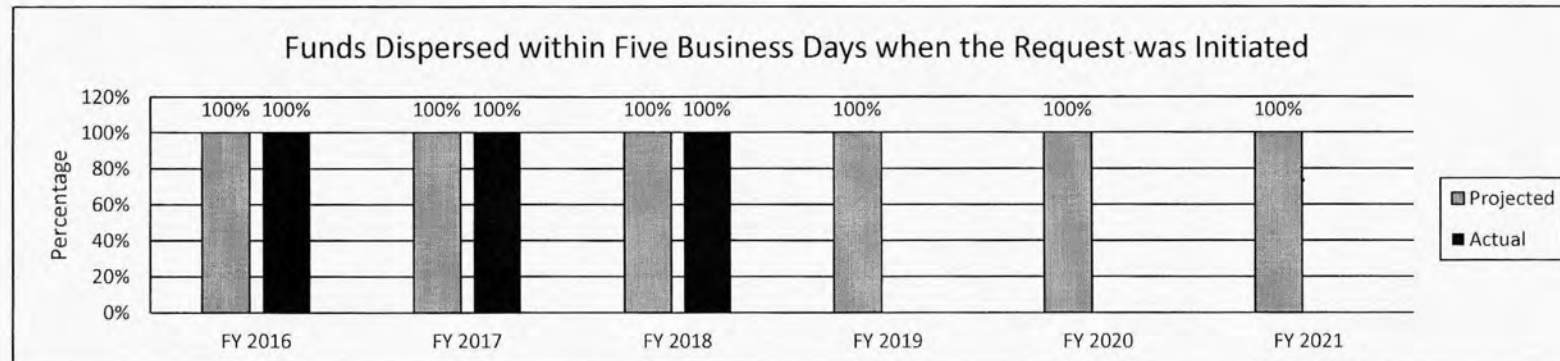
Program is found in the following core budget(s): Grant/Scholarship Administration

2b. Provide a measure(s) of the program's quality.



The DHE awards all of the state-appropriated funds only to eligible student aid applicants. Only students meeting all requirements of the program or programs for which they have applied receive awards.

2c. Provide a measure(s) of the program's impact.





## PROGRAM DESCRIPTION

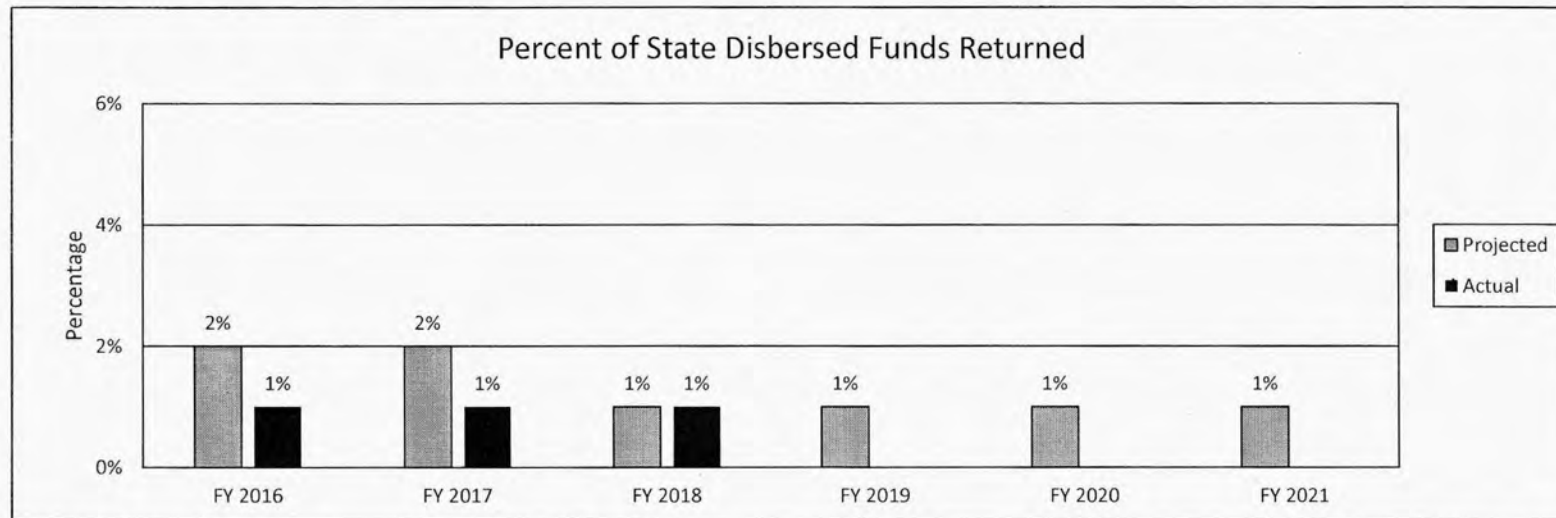
Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

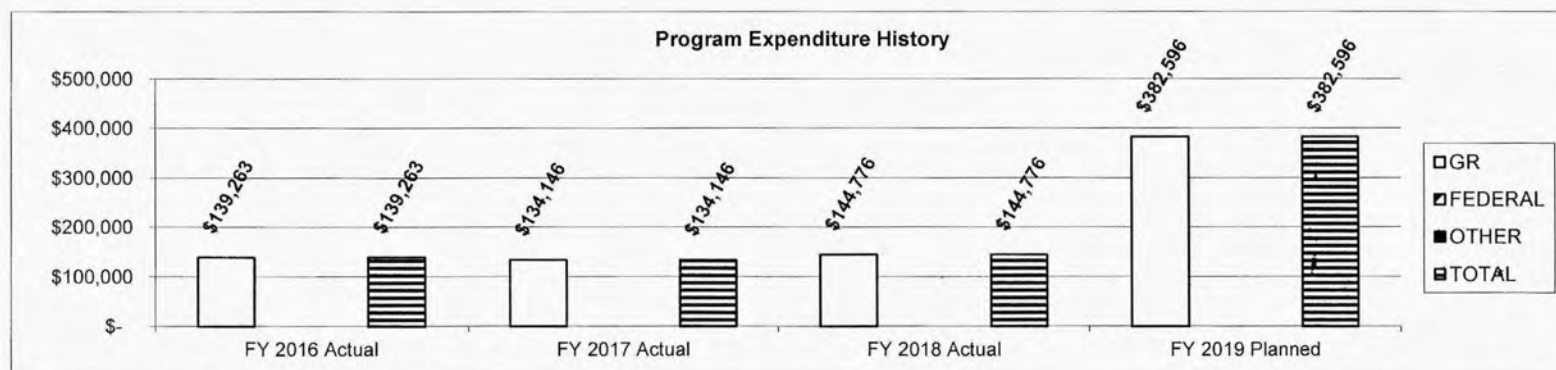
Program is found in the following core budget(s): Grant/Scholarship Administration

2d. Provide a measure(s) of the program's efficiency.



**Note:** Funds may be returned based on a change in eligibility status between payment request and delivery or to correct award amounts.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>Core - Grant/Scholarship Administration   | Budget Unit <u>55640C</u><br>HB Section <u>3.005</u>   |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
|---|--|-------------|-------------|----------------|---------|--|--------------------|---------|---|---|---------|--|----|--------|---|---|--------|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------------|----------|----------|----------------|--|------------|-------------|-------------|-------------|-------------|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|------------|-------------|-------------|-------------|-------------|--|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>FY 2020 Budget Request</b>   | <b>FY 2020 Governor's Recommendation</b>   |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>354,254</td> <td>0</td> <td>0</td> <td>354,254</td> <td></td> </tr> <tr> <td>EE</td> <td>40,175</td> <td>0</td> <td>0</td> <td>40,175</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>394,429</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>394,429</b></td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td><b>8.85</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>8.85</b></td> <td></td> </tr> </tbody> </table>  |  | GR          | Federal     | Other          | Total   | E  | PS                 | 354,254 | 0 | 0 | 354,254 |  | EE | 40,175 | 0 | 0 | 40,175 |  | PSD | 0 | 0 | 0 | 0 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>394,429</b> | <b>0</b> | <b>0</b> | <b>394,429</b> |  | <b>FTE</b> | <b>8.85</b> | <b>0.00</b> | <b>0.00</b> | <b>8.85</b> |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td></td> </tr> </tbody> </table> |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 0 | 0 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | <b>FTE</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |  |
|   | GR   | Federal     | Other       | Total          | E       |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| PS  | 354,254  | 0           | 0           | 354,254        |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| EE  | 40,175   | 0           | 0           | 40,175         |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| PSD   | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| TRF   | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>Total</b>  | <b>394,429</b>   | <b>0</b>    | <b>0</b>    | <b>394,429</b> |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>FTE</b>  | <b>8.85</b>  | <b>0.00</b> | <b>0.00</b> | <b>8.85</b>    |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
|   | GR   | Federal     | Other       | Total          | E       |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| PS  | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| EE  | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| PSD   | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| TRF   | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>Total</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>       |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>FTE</b>  | <b>0.00</b>  | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>    |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Est. Fringe</b></td> <td style="width: 20%;">196,439</td> <td style="width: 20%;">0</td> <td style="width: 20%;">0</td> <td style="width: 25%;">196,439</td> </tr> </table>  | <b>Est. Fringe</b>   | 196,439     | 0           | 0              | 196,439 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Est. Fringe</b></td> <td style="width: 20%;">0</td> <td style="width: 20%;">0</td> <td style="width: 20%;">0</td> <td style="width: 25%;">0</td> </tr> </table> | <b>Est. Fringe</b> | 0       | 0 | 0 | 0       |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>Est. Fringe</b>  | 196,439  | 0           | 0           | 196,439        |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>Est. Fringe</b>  | 0  | 0           | 0           | 0              |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| Other Funds:  | Other Funds:   |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <b>2. CORE DESCRIPTION</b>  |  |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |
| <p>This program administered nine state student financial assistance programs that provided over \$121 million to more than 63,000 Missouri residents during FY 2018. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Servicing of repayment and loan forgiveness under the Advantage Missouri Program concluded in FY 2018. This request is for general revenue funding of \$394,429 and 8.85 FTE necessary to administer the nine state-funded financial assistance programs.</p> |  |             |             |                |         |  |                    |         |   |   |         |  |    |        |   |   |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                       |  | Budget Unit | 55640C |
| Division of Missouri Student Grants and Scholarships |  |             |        |
| Core - Grant/Scholarship Administration              |  | HB Section  | 3.005  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Grant and Scholarship Administration                             |  |  |  |  |

|                                 |         |         |         |             |
|---------------------------------|---------|---------|---------|-------------|
| 4. FINANCIAL HISTORY            |         |         |         |             |
|                                 | FY 2016 | FY 2017 | FY 2018 | FY 2019     |
|                                 | Actual  | Actual  | Actual  | Current Yr. |
| Appropriation (All Funds)       | 147,262 | 149,604 | 149,604 | 394,429     |
| Less Reverted (All Funds)       | (4,418) | (4,488) | (4,488) | (11,833)    |
| Less Restricted (All Funds)     | 0       | 0       | 0       | 0           |
| Budget Authority (All Funds)    | 142,844 | 145,116 | 145,116 | N/A         |
| Actual Expenditures (All Funds) | 139,263 | 134,146 | 144,776 | N/A         |
| Unexpended (All Funds)          | 3,581   | 10,970  | 340     | N/A         |
| Unexpended, by Fund:            |         |         |         |             |
| General Revenue                 | 3,581   | 10,970  | 340     | N/A         |
| Federal                         | 0       | 0       | 0       | N/A         |
| Other                           | 0       | 0       | 0       | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 139,263             |
| FY 2017     | 134,146             |
| FY 2018     | 144,776             |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
GRANT & SCHOLARSHIP ADMIN

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | PS              | 8.85        | 354,254        | 0        | 0        | 354,254        |             |
|                             | EE              | 0.00        | 40,175         | 0        | 0        | 40,175         |             |
|                             | <b>Total</b>    | <b>8.85</b> | <b>394,429</b> | <b>0</b> | <b>0</b> | <b>394,429</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | PS              | 8.85        | 354,254        | 0        | 0        | 354,254        |             |
|                             | EE              | 0.00        | 40,175         | 0        | 0        | 40,175         |             |
|                             | <b>Total</b>    | <b>8.85</b> | <b>394,429</b> | <b>0</b> | <b>0</b> | <b>394,429</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | PS              | 8.85        | 354,254        | 0        | 0        | 354,254        |             |
|                             | EE              | 0.00        | 40,175         | 0        | 0        | 40,175         |             |
|                             | <b>Total</b>    | <b>8.85</b> | <b>394,429</b> | <b>0</b> | <b>0</b> | <b>394,429</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                  |             |                  |             |                    |             |            |             |  |
|---|------------------|-------------|------------------|-------------|--------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |  |
| <b>GRANT &amp; SCHOLARSHIP ADMIN</b>            |                  |             |                  |             |                    |             |            |             |  |
| <b>CORE</b>                                     |                  |             |                  |             |                    |             |            |             |  |
| PERSONAL SERVICES                               |                  |             |                  |             |                    |             |            |             |  |
| GENERAL REVENUE                                 | 115,507          | 2.65        | 354,254          | 8.85        | 354,254            | 8.85        | 0          | 0.00        |  |
| TOTAL - PS                                      | 115,507          | 2.65        | 354,254          | 8.85        | 354,254            | 8.85        | 0          | 0.00        |  |
| EXPENSE & EQUIPMENT                             |                  |             |                  |             |                    |             |            |             |  |
| GENERAL REVENUE                                 | 29,269           | 0.00        | 40,175           | 0.00        | 40,175             | 0.00        | 0          | 0.00        |  |
| TOTAL - EE                                      | 29,269           | 0.00        | 40,175           | 0.00        | 40,175             | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>144,776</b>   | <b>2.65</b> | <b>394,429</b>   | <b>8.85</b> | <b>394,429</b>     | <b>8.85</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Pay Plan FY19-Cost to Continue - 0000013</b> |                  |             |                  |             |                    |             |            |             |  |
| PERSONAL SERVICES                               |                  |             |                  |             |                    |             |            |             |  |
| GENERAL REVENUE                                 | 0                | 0.00        | 0                | 0.00        | 3,109              | 0.00        | 0          | 0.00        |  |
| TOTAL - PS                                      | 0                | 0.00        | 0                | 0.00        | 3,109              | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>0</b>         | <b>0.00</b> | <b>0</b>         | <b>0.00</b> | <b>3,109</b>       | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Dual Credit Certification/Schl - 1555060</b> |                  |             |                  |             |                    |             |            |             |  |
| PERSONAL SERVICES                               |                  |             |                  |             |                    |             |            |             |  |
| DUAL CREDIT CERTIFICATION                       | 0                | 0.00        | 0                | 0.00        | 36,276             | 1.00        | 0          | 0.00        |  |
| TOTAL - PS                                      | 0                | 0.00        | 0                | 0.00        | 36,276             | 1.00        | 0          | 0.00        |  |
| EXPENSE & EQUIPMENT                             |                  |             |                  |             |                    |             |            |             |  |
| DUAL CREDIT SCHOLARSHIP FUND                    | 0                | 0.00        | 0                | 0.00        | 30,636             | 0.00        | 0          | 0.00        |  |
| DUAL CREDIT CERTIFICATION                       | 0                | 0.00        | 0                | 0.00        | 18,059             | 0.00        | 0          | 0.00        |  |
| TOTAL - EE                                      | 0                | 0.00        | 0                | 0.00        | 48,695             | 0.00        | 0          | 0.00        |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                    |             |            |             |  |
| DUAL CREDIT SCHOLARSHIP FUND                    | 0                | 0.00        | 0                | 0.00        | 3,631,880          | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                | 0.00        | 0                | 0.00        | 3,631,880          | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>0</b>         | <b>0.00</b> | <b>0</b>         | <b>0.00</b> | <b>3,716,851</b>   | <b>1.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                              | <b>\$144,776</b> | <b>2.65</b> | <b>\$394,429</b> | <b>8.85</b> | <b>\$4,114,389</b> | <b>9.85</b> | <b>\$0</b> | <b>0.00</b> |  |



## FLEXIBILITY REQUEST FORM

|   |  |   |  |
|---|--|---|--|
| <b>BUDGET UNIT NUMBER:</b> 55640C                           |  | <b>DEPARTMENT:</b> Higher Education                 |  |
| <b>BUDGET UNIT NAME:</b> Grant & Scholarship Administration |  | <b>DIVISION:</b> Grant & Scholarship Administration |  |
| <b>HOUSE BILL SECTION:</b> 3.005                            |  |   |  |

**1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.**

| DEPARTMENT REQUEST |     |        |    |
|--------------------|-----|--------|----|
| General Revenue    | PS  | 17,713 | 5% |
| General Revenue    | E&E | 2,009  | 5% |

Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed to flex.

**2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.**

| PRIOR YEAR<br>ACTUAL AMOUNT OF FLEXIBILITY USED | CURRENT YEAR<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED | BUDGET REQUEST<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED |
|---|--|--|
| \$0   | \$0  | \$0  |

**3. Please explain how flexibility was used in the prior and/or current years.**

| PRIOR YEAR<br>EXPLAIN ACTUAL USE | CURRENT YEAR<br>EXPLAIN PLANNED USE   |
|----------------------------------|---|
| No Flexibility was used in 2018  | DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees. |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                  |             |             |                  |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
|--|------------------|-------------|-------------|------------------|-----------------------------------|--|-------------------|-------------|-------------|-------------|---|--------------------------|-----------------------|--|--|--|
| Department of Higher Education   |                  |             |             |                  | Budget Unit <u>55643C</u>         |  |                   |             |             |             |   |                          |                       |  |  |  |
| Division of Missouri Student Grants and Scholarships   |                  |             |             |                  |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| NDI-Core Transfer-Dual Credit Scholarship Fund <u>DI#1555062</u>   |                  |             |             |                  | HB Section <u>3.005</u>           |  |                   |             |             |             |   |                          |                       |  |  |  |
| <b>1. AMOUNT OF REQUEST</b>  |                  |             |             |                  |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| FY 2020 Budget Request   |                  |             |             |                  | FY 2020 Governor's Recommendation |  |                   |             |             |             |   |                          |                       |  |  |  |
|  | GR               | Federal     | Other       | Total            | E                                 |  | GR                | Federal     | Other       | Total       | E |                          |                       |  |  |  |
| PS   | 0                | 0           | 0           | 0                |                                   | PS   | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| EE   | 0                | 0           | 0           | 0                |                                   | EE   | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| PSD  | 0                | 0           | 0           | 0                |                                   | PSD  | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| TRF  | 3,777,680        | 0           | 0           | 3,777,680        |                                   | TRF  | 0                 | 0           | 0           | 0           |   |                          |                       |  |  |  |
| <b>Total</b>   | <b>3,777,680</b> | <b>0</b>    | <b>0</b>    | <b>3,777,680</b> |                                   | <b>Total</b>   | <b>0</b>          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |                          |                       |  |  |  |
| <b>FTE</b>   | <b>0.00</b>      | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>      |                                   | <b>FTE</b>   | <b>0.00</b>       | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |                          |                       |  |  |  |
| <b>Est. Fringe</b>   | <b>0</b>         | <b>0</b>    | <b>0</b>    | <b>0</b>         |                                   | <b>Est. Fringe</b>   | <b>0</b>          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |                          |                       |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                  |             |             |                  |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                   |             |             |             |   |                          |                       |  |  |  |
| Other Funds:   |                  |             |             |                  |                                   | Other Funds:   |                   |             |             |             |   |                          |                       |  |  |  |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |                  |             |             |                  |                                   |  |                   |             |             |             |   |                          |                       |  |  |  |
| <input checked="" type="checkbox"/>  | New Legislation  |             |             |                  |                                   | <input checked="" type="checkbox"/>  | New Program       |             |             |             |   | <input type="checkbox"/> | Fund Switch           |  |  |  |
| <input type="checkbox"/>   | Federal Mandate  |             |             |                  |                                   | <input type="checkbox"/>   | Program Expansion |             |             |             |   | <input type="checkbox"/> | Cost to Continue      |  |  |  |
| <input type="checkbox"/>   | GR Pick-Up       |             |             |                  |                                   | <input type="checkbox"/>   | Space Request     |             |             |             |   | <input type="checkbox"/> | Equipment Replacement |  |  |  |
| <input type="checkbox"/>   | Pay Plan         |             |             |                  |                                   | <input type="checkbox"/>   | Other:            |             |             |             |   |                          |                       |  |  |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |
|--|--|
| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>NDI-Core Transfer-Dual Credit Scholarship Fund      DI#1555062   | Budget Unit      55643C<br>HB Section      3.005 |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |  |
| <p><b>Cost to implement SB 997 (2016):</b> This is the first time DHE is requesting funding to implement this legislation. While the DHE has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school by instructors with appropriate academic credentials to high school students who are earning high school and college credit simultaneously. State law (§ 167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.</p> <p>SB 997 established a process through which the Coordinating Board for Higher Education (CBHE) shall certify an institution of higher education as an <b>"approved dual credit provider."</b> To be approved, an institution of higher education shall annually submit a written application to the Coordinating Board. SB 997 also created the Core Curriculum Transfer Act (Core 42). Many Core 42 courses are also dual credit courses. To ensure the transferability and quality of these credits, this certification process of dual credit providers is essential. Additionally, quality assurance of dual credit programs is critical for school districts. Providing high-quality early college offerings (such as dual credit) affects school district ratings in the Missouri School Improvement Program (MSIP). A dual credit course may not be advertised or represented as being delivered by an approved dual credit provider unless an application is approved by the CBHE. The statute also allows for the collection of a fee to cover expenses of the certification program and creates a Dual Credit Certification Fund to deposit any monies collected. (§ 173.2500 RSMo)</p> <p>SB 997 (§ 173.2505 RSMo) established the <b>"Dual Credit Scholarship Act"</b>, which shall provide funds, subject to appropriation, for eligible students enrolled in dual credit courses. The scholarship shall reimburse students for up to 50% of the tuition cost paid by the student, with a total amount not to exceed \$500 annually. To be eligible, a student shall: be a United States citizen or permanent resident, be a Missouri resident, be enrolled in a dual credit course delivered by an approved dual credit provider, have a cumulative GPA of at least 2.5 on a 4 point scale, and meet one or more requirements based on economic need. The financial need component is based on if the student is enrolled for free or reduced lunch, is in foster care, a ward of the state or homeless, or the student's family receives low-income public assistance. The act creates the "Dual Credit Scholarship Fund", which shall consist of moneys appropriated by the General Assembly and private donations made to the fund.</p> <p>To implement the dual credit approval process, DHE needs an FTE responsible for the following: 1) receiving, reviewing and reporting on data submitted annually by dual credit providers, 2) preparing an annual report on dual credit in Missouri, 3) disseminate to appropriate audiences those dual credit providers the MDHE has certified, 4) staff and conduct periodic meetings of the Early College Advisory Board, 5) coordinate periodic on-site reviews of dual credit providers, approximately 7-10 reviews annually, 6) provide assistance to dual credit providers and other customer-service related duties, 7) professional development to remain current on the state of dual credit and early college education.</p> |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |
|--|--|
| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>NDI-Core Transfer-Dual Credit Scholarship Fund <span style="float: right;">DI#1555062</span>   | Budget Unit <span style="float: right;">55643C</span><br>HB Section <span style="float: right;">3.005</span> |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>  |  |
| <p>The DHE developed a process, with the assistance of an advisory committee comprised of representatives from dual credit providers, to assess and certify dual credit providers per <b>\$173.2500 RSMo</b>. Dual credit certification will require a 1.0 FTE, at the level of Research Associate I (\$36,276 annual salary and \$23,665 in fringe) to ensure the timely processing of dual credit provider applications. There are currently 39 approved dual credit providers, each of which will be certified annually. There will be an annual fee of \$2,000 per provider (39) generating up to \$78,000 annually. This will cover the anticipated costs above plus provide expense and equipment of \$18,059. The expense and equipment budget will be used for one-time and ongoing costs of the program such as postage, training, and travel to conduct reviews of dual credit providers. Of the \$78,000 in fees, \$36,276 would be for salary, \$23,665 would be fringe and \$18,059 would be expense and equipment. Those costs would be administered through the Dual Credit Certification Fund established in the statute.</p> <p>As included in the fiscal note for SB 997 (2016) and based on data available to the MDHE, approximately 196,200 dual credit hours were earned in the most recent year for which data were available. According to data collected by DESE, 51.7 percent of students were eligible for free or reduced lunch in that year. Assuming the same percentage of students who took dual credit courses were also eligible for free and reduced lunch, 101,435 credit hours would be covered by the scholarship. It is assumed the average cost per credit hour for dual credit coursework is \$70, based on MDHE data. On that basis, the projection for program cost in 2016 was \$3,550,225 (<math>101,435 \times \\$70 = \\$7,100,450 \times 50\% = \\$3,550,225</math>). Adjusting for inflation of approximately 2.3 percent since the legislation passed results in a projected first year cost of \$3,631,880. The remaining \$145,800 in expense and equipment costs are related to ITSD needs for implementing the new scholarship program within the FAMOUS-DHE system. Officials at the <b>Office of Administration's Information Technology Services Division (ITSD)</b> assume that a potential recipient of this program will be expected to create a Student Portal account to fill out an application for every semester. Once completed, the student data will display in the FAMOUS High School (HS) application. Edits to the current HS menu and screens will be needed as well as creation of two new screens in order to display and maintain the student application details and eligibility criteria verification. At least seven screens, two notices and multiple reports will be updated and/or created per the fiscal note.</p> <p>The GR transfer amount of \$3,777,680 is comprised of \$3,631,880 for scholarships and \$145,800 for the ITSD expenses for scholarship systems programing.</p> |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |             |            |          |              |          |          |          |          |          |   |
|--|-------------|------------|----------|--------------|----------|----------|----------|----------|----------|---|
| Department of Higher Education   |             |            |          | Budget Unit  |          | 55643C   |          |          |          |   |
| Division of Missouri Student Grants and Scholarships   |             |            |          |              |          |          |          |          |          |   |
| NDI-Core Transfer-Dual Credit Scholarship Fund   |             | DI#1555062 |          | HB Section   |          | 3.005    |          |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |             |            |          |              |          |          |          |          |          |   |
|  |             |            | Dept Req |              | Dept Req | Dept Req | Dept Req | Dept Req | Dept Req |   |
|  | Dept Req GR | Dept Req   | FED      | Dept Req FED | OTHER    | OTHER    | TOTAL    | TOTAL    | One-Time |   |
| Budget Object Class/Job Class  | DOLLARS     | GR FTE     | DOLLARS  | FTE          | DOLLARS  | FTE      | DOLLARS  | FTE      | DOLLARS  | E |
|  |             | 0.0        |          |              |          | 0.0      | 0        | 0.0      |          |   |
|  |             |            |          |              |          |          | 0        |          |          |   |
| Total PS   | 0           | 0.0        | 0        | 0.0          | 0        | 0.0      | 0        | 0.0      | 0        |   |
|  | 0           |            |          |              |          |          | 0        |          |          |   |
|  |             |            |          |              |          |          | 0        |          |          |   |
| Total EE   | 0           |            | 0        |              | 0        |          | 0        |          | 0        |   |
| Program Distributions  |             |            |          |              |          |          | 0        |          |          |   |
| Total PSD  | 0           |            | 0        |              | 0        |          | 0        |          | 0        |   |
| Transfers  | 3,777,680   |            |          |              |          |          |          |          |          |   |
| Total TRF  | 3,777,680   |            | 0        |              | 0        |          | 0        |          | 0        |   |
| Grand Total  | 3,777,680   | 0.0        | 0        | 0.0          | 0        | 0.0      | 0        | 0.0      | 0        |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |            |         |         |             |         |            |         |         |          |         |   |
|--|------------|---------|---------|-------------|---------|------------|---------|---------|----------|---------|---|
| Department of Higher Education                       |            |         |         | Budget Unit |         | 55643C     |         |         |          |         |   |
| Division of Missouri Student Grants and Scholarships |            |         |         |             |         |            |         |         |          |         |   |
| NDI-Core Transfer-Dual Credit Scholarship Fund       |            |         |         | DI#1555062  |         | HB Section |         | 3.005   |          |         |   |
| Budget Object Class/Job Class                        |            |         |         |             |         |            |         |         |          |         |   |
|  | Gov Rec GR | Gov Rec | Gov Rec | Gov Rec     | Gov Rec | Gov Rec    | Gov Rec | Gov Rec | Gov Rec  | Gov Rec |   |
|  | DOLLARS    | GR FTE  | FED     | FED         | OTHER   | OTHER      | TOTAL   | TOTAL   | One-Time |         | E |
|  |            |         | DOLLARS | FTE         | DOLLARS | FTE        | DOLLARS | FTE     | DOLLARS  |         |   |
| Total PS   | 0          | 0.0     | 0       | 0.0         | 0       | 0.0        | 0       | 0.0     | 0        |         |   |
|  |            |         |         |             |         |            |         |         |          |         |   |
|  |            |         |         |             |         |            |         |         |          |         |   |
|  |            |         |         |             |         |            |         |         |          |         |   |
|  |            |         |         |             |         |            |         |         |          |         |   |
|  |            |         |         |             |         |            |         |         |          |         |   |
| Total EE   | 0          |         | 0       |             | 0       |            | 0       |         | 0        |         |   |
| Program Distributions                                |            |         |         |             |         |            |         |         |          |         |   |
| Total PSD  | 0          |         | 0       |             | 0       |            | 0       |         | 0        |         |   |
| Transfers  |            |         |         |             |         |            |         |         |          |         |   |
| Total TRF  | 0          |         | 0       |             | 0       |            | 0       |         | 0        |         |   |
| Grand Total  | 0          | 0.0     | 0       | 0.0         | 0       | 0.0        | 0       | 0.0     | 0        |         |   |



NEW DECISION ITEM  
RANK: 5 OF 7

|   |                   |                                  |
|---|-------------------|----------------------------------|
| <b>Department of Higher Education</b>                       |                   | <b>Budget Unit</b> <u>55640C</u> |
| <b>Division of Missouri Student Grants and Scholarships</b> |                   |                                  |
| <b>Dual Credit Certification &amp; Scholarship Programs</b> | <b>DI#1555060</b> | <b>HB Section</b> <u>3.005</u>   |

**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

DHE will implement the dual credit approval process with fees from dual credit providers. Once the initial round of fees have been collected, an FTE will be hired to fully implement the program and manage the ongoing review efforts. The following Institutions are currently dual credit providers that would be certified and assessed the statutorily fee:

|   |   |
|---|---|
| <ul style="list-style-type: none"> <li>Central Methodist University</li> <li>Columbia College</li> <li>Culver-Stockton College</li> <li>East Central College</li> <li>Jefferson College</li> <li>Lincoln University</li> <li>Metropolitan Community College</li> <li>Missouri Baptist University</li> <li>Missouri State University</li> <li>Missouri Valley College</li> <li>Moberly Area Community College</li> <li>Northwest Missouri State University</li> <li>Park University</li> <li>Saint Louis University</li> <li>Southwest Baptist University</li> <li>State Technical College of Missouri</li> <li>St. Louis Community College</li> <li>Three Rivers College</li> <li>University of Central Missouri</li> <li>University of Missouri-St. Louis</li> </ul> | <ul style="list-style-type: none"> <li>Cleveland University – Kansas City</li> <li>Crowder College</li> <li>Drury University</li> <li>Hannibal-LaGrange University</li> <li>Lindenwood University</li> <li>Maryville University</li> <li>Mineral Area College</li> <li>Missouri Southern State University</li> <li>Missouri State University-West Plains</li> <li>Missouri Western State University</li> <li>North Central Missouri College</li> <li>Ozarks Technical Community College</li> <li>Rockhurst University</li> <li>Southeast Missouri State University</li> <li>State Fair Community College</li> <li>St. Charles Community College</li> <li>Stephens College</li> <li>Truman State University</li> <li>University of Missouri-Kansas City</li> </ul> |
|---|---|

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018    | FY 2018     | FY 2019    | FY 2019     | ONE TIME           | ONE TIME    | *****      | *****       |
|--|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                            | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | EXPENDITURE        | EXPENDITURE | SECURED    | SECURED     |
| Budget Object Class                      | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>GRANT &amp; SCHOLARSHIP ADMIN</b>     |            |             |            |             |                    |             |            |             |
| Dual Credit Certification/Schl - 1555060 |            |             |            |             |                    |             |            |             |
| COMPUTER EQUIPMENT                       | 0          | 0.00        | 0          | 0.00        | (115,164)          | 0.00        | 0          | 0.00        |
| TOTAL - EE                               | 0          | 0.00        | 0          | 0.00        | (115,164)          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                       | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>(\$115,164)</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                          | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| FEDERAL FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                              | \$0        | 0.00        | \$0        | 0.00        | (\$115,164)        | 0.00        |            | 0.00        |

## CORE DECISION ITEM

| Department of Higher Education<br><hr/> Division of Proprietary Schools Administration<br><hr/> Core - Proprietary Schools Administration<br><hr/>   | Budget Unit     55530C<br><hr/> HB Section     3.010<br><hr/> |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|--|---|------------------------|---------|---------|---|--|--|----|---------|-------|-------|---|----|---|---|---------|---------|--|----|---|---|--------|--------|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|---|---|---------|---------|--|------------|------|------|------|------|--|--------------------|---|---|---------|---------|--|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|---|---|---|---|--|------------|------|------|------|------|--|--------------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>   |   |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: right;">217,812</td> <td style="text-align: right;">217,812</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: right;">92,148</td> <td style="text-align: right;">92,148</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">309,960</td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">309,960</td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5.00</td> <td style="text-align: center;">5.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. Fringe</b></td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 20%; text-align: right;">116,230</td> <td style="width: 35%; text-align: right;">116,230</td> </tr> </table> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </div> <p>Other Funds:     Proprietary School Certification Fund (0729)</p> |   | FY 2020 Budget Request |         |         |   |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 217,812 | 217,812 |  | EE | 0 | 0 | 92,148 | 92,148 |  | PSD | 0 | 0 | 0 | 0 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | 0 | 0 | 309,960 | 309,960 |  | <b>FTE</b> | 0.00 | 0.00 | 5.00 | 5.00 |  | <b>Est. Fringe</b> | 0 | 0 | 116,230 | 116,230 | <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. Fringe</b></td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 20%; text-align: center;">0</td> <td style="width: 35%; text-align: center;">0</td> </tr> </table> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </div> <p>Other Funds:</p> |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 0 | 0 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | 0 | 0 | 0 | 0 |  | <b>FTE</b> | 0.00 | 0.00 | 0.00 | 0.00 |  | <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|  | FY 2020 Budget Request  |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|  | GR  | Federal                | Other   | Total   | E |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PS   | 0   | 0                      | 217,812 | 217,812 |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| EE   | 0   | 0                      | 92,148  | 92,148  |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PSD  | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| TRF  | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Total</b>   | 0   | 0                      | 309,960 | 309,960 |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>FTE</b>   | 0.00  | 0.00                   | 5.00    | 5.00    |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Est. Fringe</b>   | 0   | 0                      | 116,230 | 116,230 |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|  | FY 2020 Governor's Recommendation                             |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|  | GR  | Federal                | Other   | Total   | E |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PS   | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| EE   | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PSD  | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| TRF  | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Total</b>   | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>FTE</b>   | 0.00  | 0.00                   | 0.00    | 0.00    |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Est. Fringe</b>   | 0   | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>   |   |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <p>A key responsibility of the MDHE is certifying and monitoring proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.</p>  |   |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |         |         |  |    |   |   |        |        |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |         |         |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                 |  | Budget Unit | 55530C |
| Division of Proprietary Schools Administration |  |             |        |
| Core - Proprietary Schools Administration      |  | HB Section  | 3.010  |

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 303,936           | 308,171           | 308,171           | 309,960                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 303,936           | 308,171           | 308,171           | N/A                    |
| Actual Expenditures (All Funds) | 213,349           | 206,785           | 219,871           | N/A                    |
| Unexpended (All Funds)          | 90,587            | 101,386           | 88,300            | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 90,587            | 101,386           | 88,300            | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 213,349             |
| FY 2017     | 206,785             |
| FY 2018     | 219,871             |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 PROPRIETARY SCHOOL ADMIN

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | PS              | 5.00        | 0        | 0        | 217,812        | 217,812        |             |
|                             | EE              | 0.00        | 0        | 0        | 92,148         | 92,148         |             |
|                             | <b>Total</b>    | <b>5.00</b> | <b>0</b> | <b>0</b> | <b>309,960</b> | <b>309,960</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | PS              | 5.00        | 0        | 0        | 217,812        | 217,812        |             |
|                             | EE              | 0.00        | 0        | 0        | 92,148         | 92,148         |             |
|                             | <b>Total</b>    | <b>5.00</b> | <b>0</b> | <b>0</b> | <b>309,960</b> | <b>309,960</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | PS              | 5.00        | 0        | 0        | 217,812        | 217,812        |             |
|                             | EE              | 0.00        | 0        | 0        | 92,148         | 92,148         |             |
|                             | <b>Total</b>    | <b>5.00</b> | <b>0</b> | <b>0</b> | <b>309,960</b> | <b>309,960</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                  |             |                  |             |                  |             |            |             |  |
|---|------------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |  |
| <b>PROPRIETARY SCHOOL ADMIN</b>                 |                  |             |                  |             |                  |             |            |             |  |
| <b>CORE</b>                                     |                  |             |                  |             |                  |             |            |             |  |
| PERSONAL SERVICES                               |                  |             |                  |             |                  |             |            |             |  |
| PROP SCHOOL CERT FUND                           | 191,111          | 4.21        | 217,812          | 5.00        | 217,812          | 5.00        | 0          | 0.00        |  |
| TOTAL - PS                                      | 191,111          | 4.21        | 217,812          | 5.00        | 217,812          | 5.00        | 0          | 0.00        |  |
| EXPENSE & EQUIPMENT                             |                  |             |                  |             |                  |             |            |             |  |
| PROP SCHOOL CERT FUND                           | 28,251           | 0.00        | 92,148           | 0.00        | 92,148           | 0.00        | 0          | 0.00        |  |
| TOTAL - EE                                      | 28,251           | 0.00        | 92,148           | 0.00        | 92,148           | 0.00        | 0          | 0.00        |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                  |             |            |             |  |
| PROP SCHOOL CERT FUND                           | 510              | 0.00        | 0                | 0.00        | 0                | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 510              | 0.00        | 0                | 0.00        | 0                | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>219,872</b>   | <b>4.21</b> | <b>309,960</b>   | <b>5.00</b> | <b>309,960</b>   | <b>5.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Pay Plan FY19-Cost to Continue - 0000013</b> |                  |             |                  |             |                  |             |            |             |  |
| PERSONAL SERVICES                               |                  |             |                  |             |                  |             |            |             |  |
| PROP SCHOOL CERT FUND                           | 0                | 0.00        | 0                | 0.00        | 1,789            | 0.00        | 0          | 0.00        |  |
| TOTAL - PS                                      | 0                | 0.00        | 0                | 0.00        | 1,789            | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>0</b>         | <b>0.00</b> | <b>0</b>         | <b>0.00</b> | <b>1,789</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                              | <b>\$219,872</b> | <b>4.21</b> | <b>\$309,960</b> | <b>5.00</b> | <b>\$311,749</b> | <b>5.00</b> | <b>\$0</b> | <b>0.00</b> |  |



## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018        | FY 2018     | FY 2019        | FY 2019     | FY 2020        | FY 2020     | *****    | *****       |
|--------------------------------|----------------|-------------|----------------|-------------|----------------|-------------|----------|-------------|
| Decision Item                  | ACTUAL         | ACTUAL      | BUDGET         | BUDGET      | DEPT REQ       | DEPT REQ    | SECURED  | SECURED     |
| Budget Object Class            | DOLLAR         | FTE         | DOLLAR         | FTE         | DOLLAR         | FTE         | COLUMN   | COLUMN      |
| PROPRIETARY SCHOOL ADMIN       |                |             |                |             |                |             |          |             |
| CORE                           |                |             |                |             |                |             |          |             |
| PERSONNEL OFFICER              | 399            | 0.01        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| PUBLIC INFORMATION SPECIAL II  | 1,591          | 0.04        | 4,114          | 0.08        | 4,114          | 0.08        | 0        | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD) | 1,179          | 0.04        | 1,433          | 0.04        | 1,433          | 0.04        | 0        | 0.00        |
| ACCOUNTING SPECIALIST II       | 0              | 0.00        | 2,364          | 0.04        | 2,364          | 0.04        | 0        | 0.00        |
| BUDGET ANALYST III             | 2,171          | 0.04        | 2,715          | 0.04        | 2,715          | 0.04        | 0        | 0.00        |
| RESEARCH ASSOCIATE II          | 38,184         | 1.00        | 38,665         | 1.00        | 38,665         | 1.00        | 0        | 0.00        |
| PUBLIC INFORMATION COORDINATOR | 1,233          | 0.03        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| EXECUTIVE I                    | 0              | 0.00        | 1,322          | 0.04        | 1,322          | 0.04        | 0        | 0.00        |
| RESEARCH ASSOCIATE I           | 29,784         | 0.85        | 31,983         | 0.90        | 31,983         | 0.90        | 0        | 0.00        |
| ADMINISTRATIVE ASSISTANT       | 21,722         | 0.70        | 21,974         | 0.70        | 21,974         | 0.70        | 0        | 0.00        |
| SENIOR ASSOCIATE               | 51,036         | 1.00        | 51,416         | 1.00        | 51,416         | 1.00        | 0        | 0.00        |
| PROGRAM SPECIALIST             | 762            | 0.02        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| PERSONNEL ANALYST II           | 75             | 0.00        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| OFFICE SUPPORT ASSISTANT       | 38             | 0.00        | 0              | 0.00        | 0              | 0.00        | 0        | 0.00        |
| STATE DEPARTMENT DIRECTOR      | 7,000          | 0.04        | 8,927          | 0.04        | 8,927          | 0.04        | 0        | 0.00        |
| DESIGNATED PRINC ASSISTANT-DEP | 27,249         | 0.29        | 32,638         | 0.51        | 32,638         | 0.51        | 0        | 0.00        |
| ASSIST COMMISSIONER            | 6,825          | 0.10        | 6,860          | 0.08        | 6,860          | 0.08        | 0        | 0.00        |
| MISCELLANEOUS PROFESSIONAL     | 163            | 0.01        | 11,300         | 0.49        | 11,300         | 0.49        | 0        | 0.00        |
| EXECUTIVE ASSISTANT            | 1,700          | 0.04        | 2,101          | 0.04        | 2,101          | 0.04        | 0        | 0.00        |
| <b>TOTAL - PS</b>              | <b>191,111</b> | <b>4.21</b> | <b>217,812</b> | <b>5.00</b> | <b>217,812</b> | <b>5.00</b> | <b>0</b> | <b>0.00</b> |
| TRAVEL, IN-STATE               | 4,684          | 0.00        | 7,860          | 0.00        | 7,860          | 0.00        | 0        | 0.00        |
| TRAVEL, OUT-OF-STATE           | 1,359          | 0.00        | 1,775          | 0.00        | 1,775          | 0.00        | 0        | 0.00        |
| FUEL & UTILITIES               | 0              | 0.00        | 99             | 0.00        | 99             | 0.00        | 0        | 0.00        |
| SUPPLIES                       | 3,695          | 0.00        | 3,850          | 0.00        | 3,850          | 0.00        | 0        | 0.00        |
| PROFESSIONAL DEVELOPMENT       | 3,600          | 0.00        | 2,224          | 0.00        | 2,224          | 0.00        | 0        | 0.00        |
| COMMUNICATION SERV & SUPP      | 3,354          | 0.00        | 1,770          | 0.00        | 1,770          | 0.00        | 0        | 0.00        |
| PROFESSIONAL SERVICES          | 8,818          | 0.00        | 68,115         | 0.00        | 68,115         | 0.00        | 0        | 0.00        |
| HOUSEKEEPING & JANITORIAL SERV | 0              | 0.00        | 100            | 0.00        | 100            | 0.00        | 0        | 0.00        |
| M&R SERVICES                   | 272            | 0.00        | 689            | 0.00        | 689            | 0.00        | 0        | 0.00        |
| MOTORIZED EQUIPMENT            | 0              | 0.00        | 100            | 0.00        | 100            | 0.00        | 0        | 0.00        |
| OFFICE EQUIPMENT               | 129            | 0.00        | 3,525          | 0.00        | 3,525          | 0.00        | 0        | 0.00        |
| OTHER EQUIPMENT                | 909            | 0.00        | 500            | 0.00        | 500            | 0.00        | 0        | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|----------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item              | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class        | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| PROPRIETARY SCHOOL ADMIN   |           |         |           |         |           |          |         |         |
| CORE                       |           |         |           |         |           |          |         |         |
| PROPERTY & IMPROVEMENTS    | 0         | 0.00    | 101       | 0.00    | 101       | 0.00     | 0       | 0.00    |
| BUILDING LEASE PAYMENTS    | 250       | 0.00    | 50        | 0.00    | 50        | 0.00     | 0       | 0.00    |
| EQUIPMENT RENTALS & LEASES | 56        | 0.00    | 15        | 0.00    | 15        | 0.00     | 0       | 0.00    |
| MISCELLANEOUS EXPENSES     | 1,125     | 0.00    | 1,375     | 0.00    | 1,375     | 0.00     | 0       | 0.00    |
| TOTAL - EE                 | 28,251    | 0.00    | 92,148    | 0.00    | 92,148    | 0.00     | 0       | 0.00    |
| REFUNDS                    | 510       | 0.00    | 0         | 0.00    | 0         | 0.00     | 0       | 0.00    |
| TOTAL - PD                 | 510       | 0.00    | 0         | 0.00    | 0         | 0.00     | 0       | 0.00    |
| GRAND TOTAL                | \$219,872 | 4.21    | \$309,960 | 5.00    | \$309,960 | 5.00     | \$0     | 0.00    |
| GENERAL REVENUE            | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| FEDERAL FUNDS              | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                | \$219,872 | 4.21    | \$309,960 | 5.00    | \$309,960 | 5.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                                     | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020        | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|----------------|-------------|------------|-------------|
| Decision Item                                   | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ       | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                             | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR         | FTE         | COLUMN     | COLUMN      |
| <b>PROPRIETARY SCHOOL ADMIN</b>                 |            |             |            |             |                |             |            |             |
| <b>Pay Plan FY19-Cost to Continue - 0000013</b> |            |             |            |             |                |             |            |             |
| PUBLIC INFORMATION SPECIAL II                   | 0          | 0.00        | 0          | 0.00        | 28             | 0.00        | 0          | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD)                  | 0          | 0.00        | 0          | 0.00        | 14             | 0.00        | 0          | 0.00        |
| ACCOUNTING SPECIALIST II                        | 0          | 0.00        | 0          | 0.00        | 14             | 0.00        | 0          | 0.00        |
| BUDGET ANALYST III                              | 0          | 0.00        | 0          | 0.00        | 14             | 0.00        | 0          | 0.00        |
| RESEARCH ASSOCIATE II                           | 0          | 0.00        | 0          | 0.00        | 350            | 0.00        | 0          | 0.00        |
| EXECUTIVE I                                     | 0          | 0.00        | 0          | 0.00        | 14             | 0.00        | 0          | 0.00        |
| RESEARCH ASSOCIATE I                            | 0          | 0.00        | 0          | 0.00        | 315            | 0.00        | 0          | 0.00        |
| ADMINISTRATIVE ASSISTANT                        | 0          | 0.00        | 0          | 0.00        | 245            | 0.00        | 0          | 0.00        |
| SENIOR ASSOCIATE                                | 0          | 0.00        | 0          | 0.00        | 350            | 0.00        | 0          | 0.00        |
| STATE DEPARTMENT DIRECTOR                       | 0          | 0.00        | 0          | 0.00        | 45             | 0.00        | 0          | 0.00        |
| DESIGNATED PRINC ASSISTANT-DEP                  | 0          | 0.00        | 0          | 0.00        | 179            | 0.00        | 0          | 0.00        |
| ASSIST COMMISSIONER                             | 0          | 0.00        | 0          | 0.00        | 35             | 0.00        | 0          | 0.00        |
| MISCELLANEOUS PROFESSIONAL                      | 0          | 0.00        | 0          | 0.00        | 172            | 0.00        | 0          | 0.00        |
| EXECUTIVE ASSISTANT                             | 0          | 0.00        | 0          | 0.00        | 14             | 0.00        | 0          | 0.00        |
| <b>TOTAL - PS</b>                               | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>1,789</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                              | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$1,789</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| <b>GENERAL REVENUE</b>                          | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$0</b>     | <b>0.00</b> |            | <b>0.00</b> |
| <b>FEDERAL FUNDS</b>                            | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$0</b>     | <b>0.00</b> |            | <b>0.00</b> |
| <b>OTHER FUNDS</b>                              | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$1,789</b> | <b>0.00</b> |            | <b>0.00</b> |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

## 1a. What strategic priority does this program address?

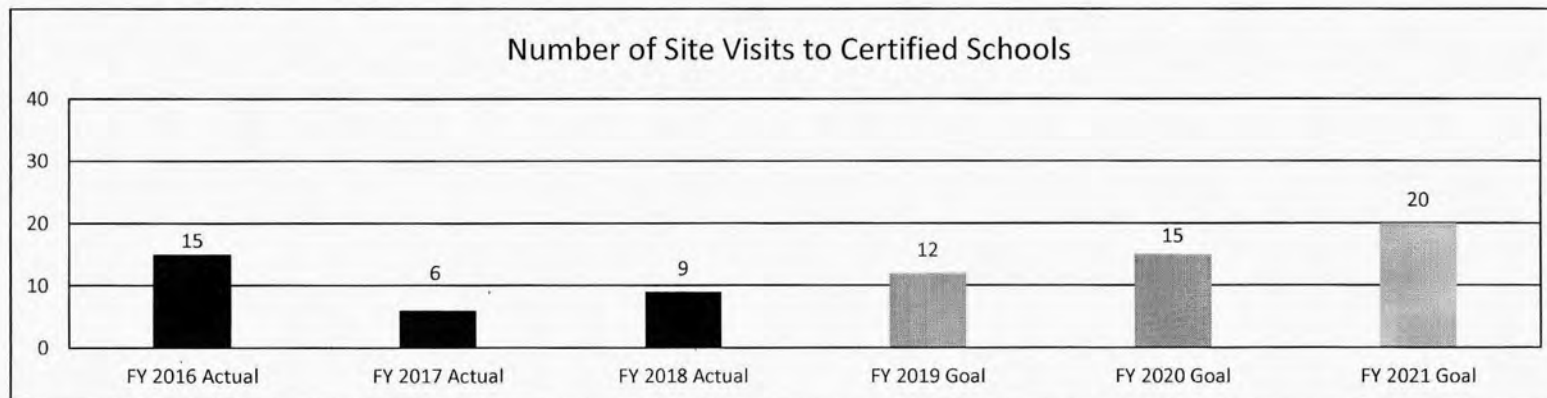
Coordination

## 1b. What does this program do?

This program is the mechanism by which the DHE certifies and monitors postsecondary education institutions not exempted by statute that offer programs in, or recruit students from, Missouri. The program's intent is to ensure students receive training consistent with the published objectives of the course or program of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.

The program supports the development of high-quality programs and attainment of postsecondary credentials by carefully evaluating new school applications and requests for new programs or revisions to current programming. Missouri will benefit from decreases in the time to review these applications as new schools and therefore new educational choices are created and new and revised programs are implemented to meet critical workforce needs.

## 2a. Provide an activity measure(s) for the program.



The base goal for this measure is 10 visits; the stretch goal is 15.

## PROGRAM DESCRIPTION

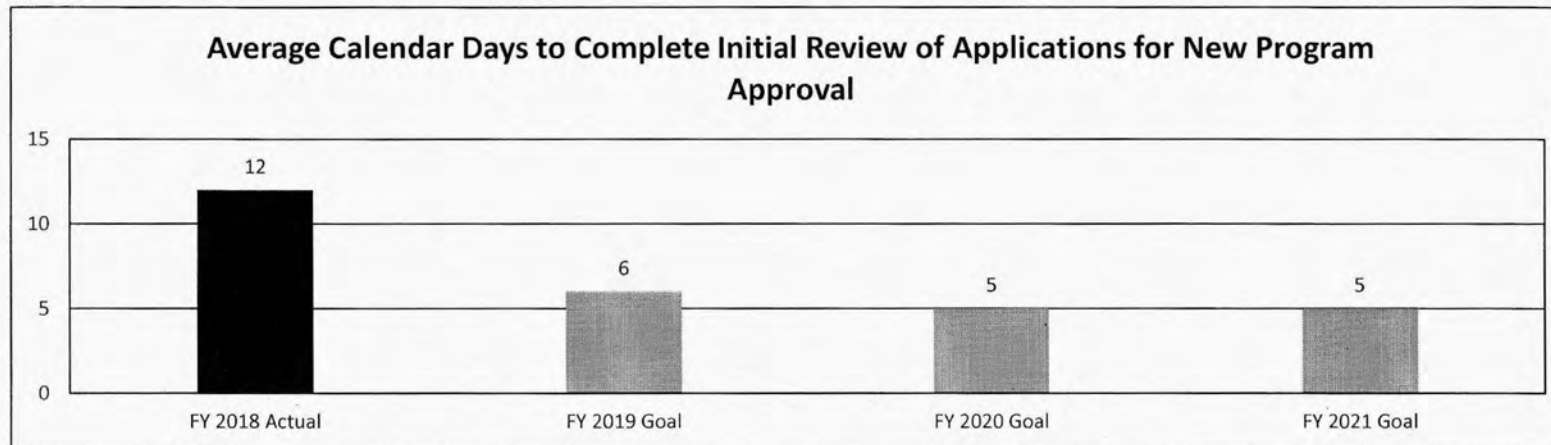
Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

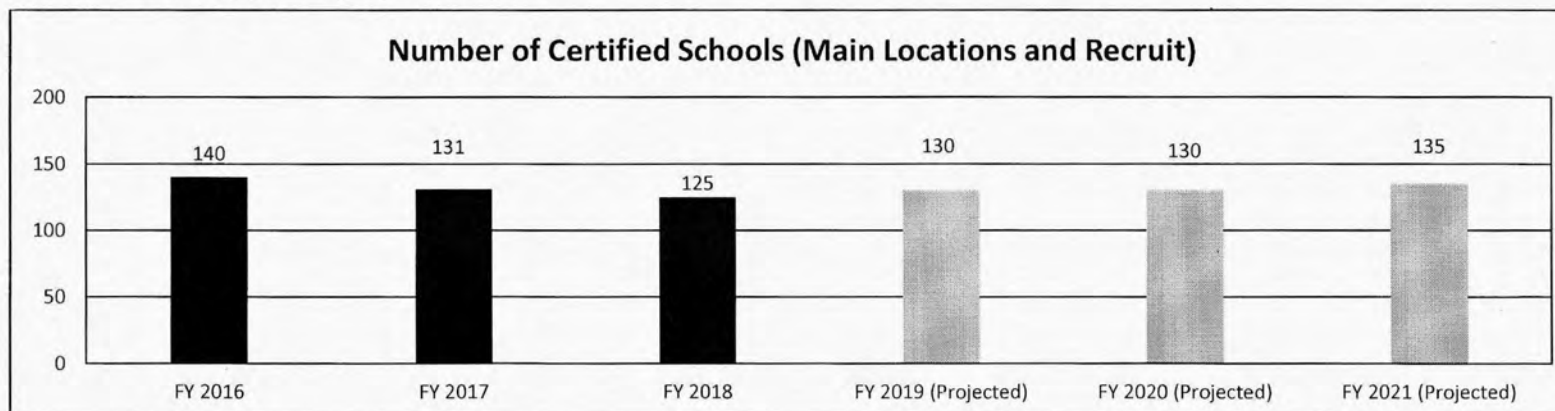
Program is found in the following core budget(s): Proprietary Schools Administration

2b. Provide a measure(s) of the program's quality.



The base goal for this measure is 7 days to complete an initial new program review; the stretch goal is 5 days.

2c. Provide a measure(s) of the program's impact.



## PROGRAM DESCRIPTION

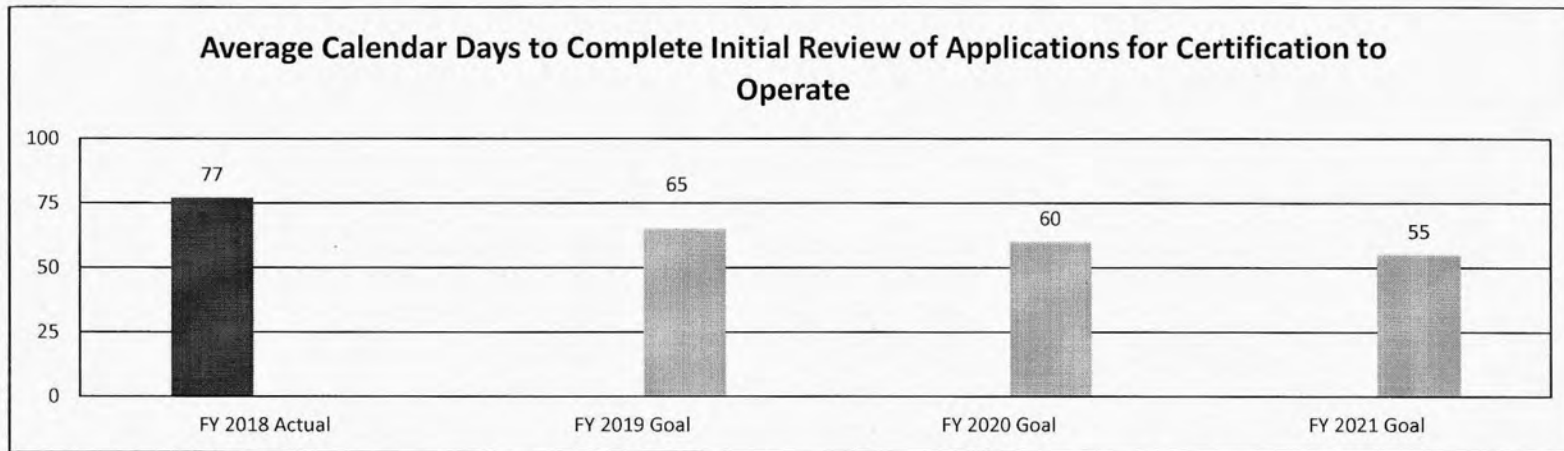
Department of Higher Education

HB Section(s): 3.010

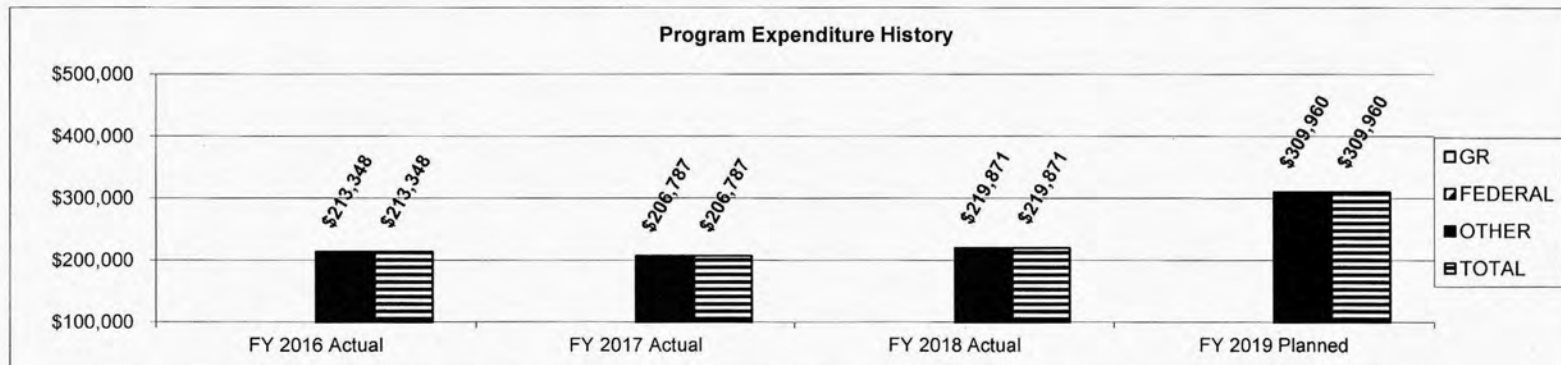
Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)





## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

## 4. What are the sources of the "Other " funds?

Proprietary School Certification Fund (0729)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.600 - 173.619, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

**CORE DECISION ITEM**

|   |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
|---|--|------|---------|---------|-------------|---|-------------|--|------|-----------------------------------|-------|-------|---|--|-------|--|--|--|--|
| Department of Higher Education  |  |      |         |         | Budget Unit |   |             |  |      | 55535C                            |       |       |   |  |       |  |  |  |  |
| Division of Proprietary Schools Administration  |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| Core - Proprietary School Bond  |  |      |         |         |             |   |             |  |      | HB Section                        |       |       |   |  | 3.015 |  |  |  |  |
|   |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| 1. CORE FINANCIAL SUMMARY   |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| FY 2020 Budget Request  |  |      |         |         |             |   |             |  |      | FY 2020 Governor's Recommendation |       |       |   |  |       |  |  |  |  |
|   |  | GR   | Federal | Other   | Total       | E   |             |  | GR   | Federal                           | Other | Total | E |  |       |  |  |  |  |
| PS  |  | 0    | 0       | 0       | 0           |   | PS          |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
| EE  |  | 0    | 0       | 0       | 0           |   | EE          |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
| PSD   |  | 0    | 0       | 400,000 | 400,000     |   | PSD         |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
| TRF   |  | 0    | 0       | 0       | 0           |   | TRF         |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
| Total   |  | 0    | 0       | 400,000 | 400,000     |   | Total       |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
|   |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| FTE   |  | 0.00 | 0.00    | 0.00    | 0.00        |   | FTE         |  | 0.00 | 0.00                              | 0.00  | 0.00  |   |  |       |  |  |  |  |
| Est. Fringe   |  | 0    | 0       | 0       | 0           |   | Est. Fringe |  | 0    | 0                                 | 0     | 0     |   |  |       |  |  |  |  |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.   |  |      |         |         |             | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| Other Funds: Proprietary School Bond Fund (0760)  |  |      |         |         |             | Other Funds: Proprietary School Bond Fund (0760)  |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| 2. CORE DESCRIPTION   |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |
| The DHE holds a security deposit from each of the 125 proprietary schools certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school. |  |      |         |         |             |   |             |  |      |                                   |       |       |   |  |       |  |  |  |  |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                 |  | Budget Unit | 55535C |
| Division of Proprietary Schools Administration |  |             |        |
| Core - Proprietary School Bond                 |  | HB Section  | 3.015  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Proprietary School Bond  |  |  |  |  |

|                                 |                   |                   |                   |                        |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| 4. FINANCIAL HISTORY            |                   |                   |                   |                        |
|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)       | 400,000           | 400,000           | 400,000           | 400,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 400,000           | 400,000           | 400,000           | N/A                    |
| Actual Expenditures (All Funds) | 0                 | 0                 | 100,000           | N/A                    |
| Unexpended (All Funds)          | 400,000           | 400,000           | 300,000           | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 400,000           | 400,000           | 300,000           | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 0                  |
| FY 2017     | 0                  |
| FY 2018     | 100,000            |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 PROPRIETARY SCHOOL BOND

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 400,000        | 400,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>400,000</b> | <b>400,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 400,000        | 400,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>400,000</b> | <b>400,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 400,000        | 400,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>400,000</b> | <b>400,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                  |           |         |           |         |           |          |         |         |  |
|------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary        | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                         | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| PROPRIETARY SCHOOL BOND      |           |         |           |         |           |          |         |         |  |
| CORE                         |           |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC             |           |         |           |         |           |          |         |         |  |
| PROPRIETARY SCHOOL BOND FUND | 100,000   | 0.00    | 400,000   | 0.00    | 400,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                   | 100,000   | 0.00    | 400,000   | 0.00    | 400,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                        | 100,000   | 0.00    | 400,000   | 0.00    | 400,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                  | \$100,000 | 0.00    | \$400,000 | 0.00    | \$400,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit             | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item           | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class     | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| PROPRIETARY SCHOOL BOND |           |         |           |         |           |          |         |         |
| CORE                    |           |         |           |         |           |          |         |         |
| REFUNDS                 | 100,000   | 0.00    | 400,000   | 0.00    | 400,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD              | 100,000   | 0.00    | 400,000   | 0.00    | 400,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL             | \$100,000 | 0.00    | \$400,000 | 0.00    | \$400,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE         | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| FEDERAL FUNDS           | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS             | \$100,000 | 0.00    | \$400,000 | 0.00    | \$400,000 | 0.00     |         | 0.00    |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.015

Proprietary School Bond

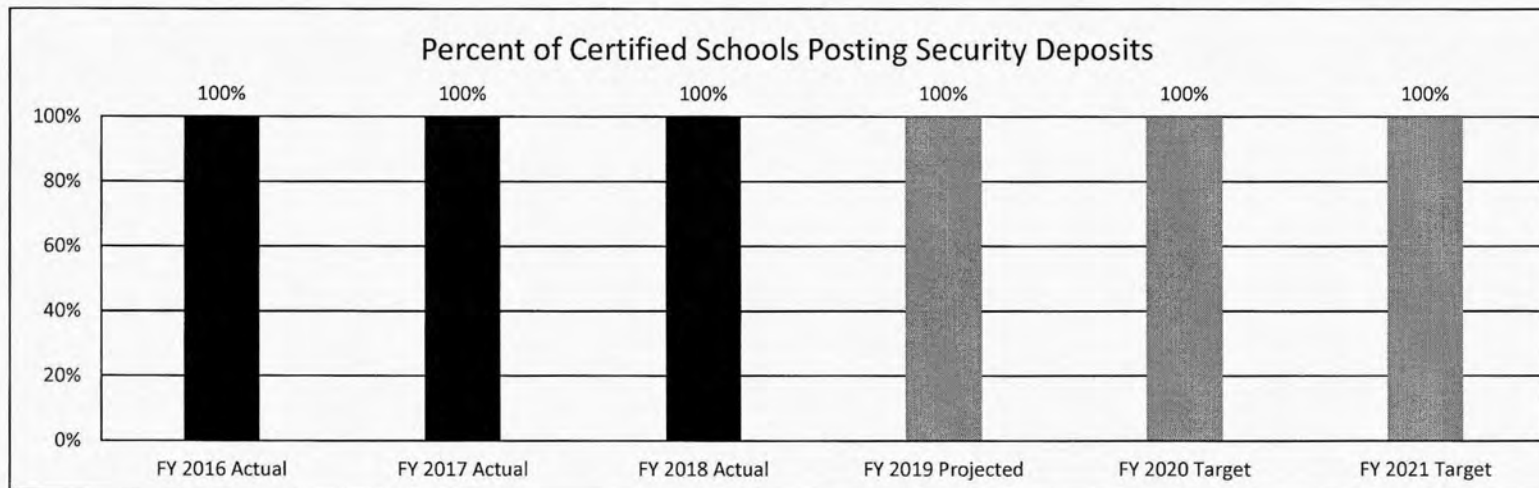
Program is found in the following core budget(s): Proprietary School Bond

**1a. What strategic priority does this program address?**

Coordination

**1b. What does this program do?**

The DHE holds a security deposit from each school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

**2a. Provide an activity measure(s) for the program.****2b. Provide a measure(s) of the program's quality.**

N/A

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.015

Proprietary School Bond

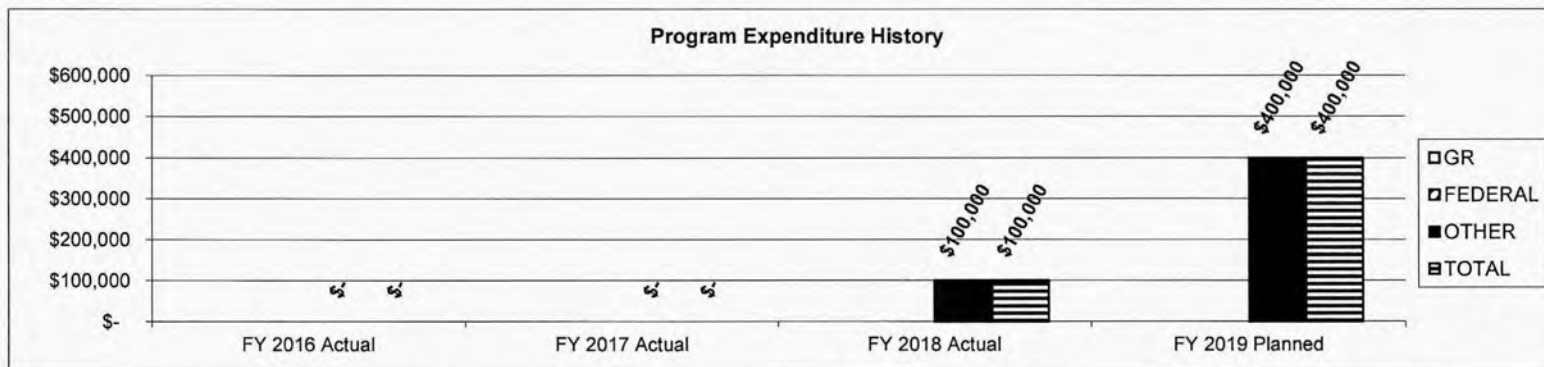
Program is found in the following core budget(s): Proprietary School Bond

**2c. Provide a measure(s) of the program's impact.**

In FY 2018, nine former student of Missouri Tech, which closed without providing options for students to complete their programs of study, received a total of \$100,000 in reimbursement from the security deposit posted by the school via the Proprietary School Bond Fund. Students paid out of pocket in excess of \$124,000 and were reimbursed \$100,000 (average of \$11,111), which is approximately an 80 percent reimbursement rate.

**2d. Provide a measure(s) of the program's efficiency.**

N/A

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)****4. What are the sources of the "Other " funds?**

Proprietary School Bond Fund (0760)

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

Section 173.612, RSMo

**6. Are there federal matching requirements? If yes, please explain.**

No

**7. Is this a federally mandated program? If yes, please explain.**

No

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>             | <b>Budget Unit</b> <u>55550C</u> |
| <b>Division of Coordination Administration</b>    |                                  |
| <b>Core - Midwestern Higher Education Compact</b> | <b>HB Section</b> <u>3.020</u>   |

| 1. CORE FINANCIAL SUMMARY  |                |          |          |                |                                   |  |          |          |          |          |   |
|--|----------------|----------|----------|----------------|-----------------------------------|--|----------|----------|----------|----------|---|
| FY 2020 Budget Request   |                |          |          |                | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR             | Federal  | Other    | Total          | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0              | 0        | 0        | 0              |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 115,000        | 0        | 0        | 115,000        |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 0              | 0        | 0        | 0              |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0              | 0        | 0        | 0              |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| <b>Total</b>   | <b>115,000</b> | <b>0</b> | <b>0</b> | <b>115,000</b> |                                   | <b>Total</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
|  |                |          |          |                |                                   |  |          |          |          |          |   |
| FTE  | 0.00           | 0.00     | 0.00     | 0.00           |                                   | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
|  |                |          |          |                |                                   |  |          |          |          |          |   |
| <b>Est. Fringe</b>   | <b>0</b>       | <b>0</b> | <b>0</b> | <b>0</b>       |                                   | <b>Est. Fringe</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                |          |          |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds:   |                |          |          |                |                                   | Other Funds:   |          |          |          |          |   |

| 2. CORE DESCRIPTION   |
|---|
| <p>This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state commission which is charged with promoting interstate cooperation and resource sharing in higher education accomplishing this through three core functions: cost saving programs, reduced tuition and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at no more than 150 percent of in-state tuition rates. Private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance.</p> |

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>             | <b>Budget Unit</b> <u>55550C</u> |
| <b>Division of Coordination Administration</b>    |                                  |
| <b>Core - Midwestern Higher Education Compact</b> | <b>HB Section</b> <u>3.020</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Midwestern Higher Education Compact

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 115,000           | 115,000           | 115,000           | 115,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 115,000           | 115,000           | 115,000           | N/A                    |
| Actual Expenditures (All Funds) | 115,000           | 115,000           | 115,000           | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

**Actual Expenditures (All Funds)**

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 115,000            |
| FY 2017     | 115,000            |
| FY 2018     | 115,000            |

Reverted includes the statutory three-percent reserve amount (when applicable).  
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MIDWEST HIGHER ED. COMMISSION

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | EE              | 0.00        | 115,000        | 0        | 0        | 115,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>115,000</b> | <b>0</b> | <b>0</b> | <b>115,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | EE              | 0.00        | 115,000        | 0        | 0        | 115,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>115,000</b> | <b>0</b> | <b>0</b> | <b>115,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | EE              | 0.00        | 115,000        | 0        | 0        | 115,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>115,000</b> | <b>0</b> | <b>0</b> | <b>115,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                          |           |         |           |         |           |          |         |         |  |
|--------------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                        | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary                | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                                 | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| <b>MIDWEST HIGHER ED. COMMISSION</b> |           |         |           |         |           |          |         |         |  |
| <b>CORE</b>                          |           |         |           |         |           |          |         |         |  |
| EXPENSE & EQUIPMENT                  |           |         |           |         |           |          |         |         |  |
| GENERAL REVENUE                      | 115,000   | 0.00    | 115,000   | 0.00    | 115,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                           | 115,000   | 0.00    | 115,000   | 0.00    | 115,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                                | 115,000   | 0.00    | 115,000   | 0.00    | 115,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                          | \$115,000 | 0.00    | \$115,000 | 0.00    | \$115,000 | 0.00     | \$0     | 0.00    |  |



## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| MIDWEST HIGHER ED. COMMISSION |           |         |           |         |           |          |         |         |
| CORE                          |           |         |           |         |           |          |         |         |
| PROFESSIONAL DEVELOPMENT      | 115,000   | 0.00    | 115,000   | 0.00    | 115,000   | 0.00     | 0       | 0.00    |
| TOTAL - EE                    | 115,000   | 0.00    | 115,000   | 0.00    | 115,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$115,000 | 0.00    | \$115,000 | 0.00    | \$115,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$115,000 | 0.00    | \$115,000 | 0.00    | \$115,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

**1a. What strategic priority does this program address?**

Affordability, Communication

**1b. What does this program do?**

This program pays Missouri's membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering regional access to, research in and choice of higher education for citizens residing in the states which are party to this compact. Membership allows Missouri to participate in the Midwest Student Exchange Program (MSEP), which allows residents to receive out-of-state instruction at no more than 150 percent of the in-state resident tuition rates; private institutions offer a 10% reduction on their tuition rates. In the academic year 2016-2017, 686 Missouri residents participated in the MSEP, and 2,669 out-of-state students attended a Missouri institution. MHEC has calculated that Missouri students saved nearly \$6 million in tuition as a result of participation in MSEP.

Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement (SARA) for distance education administered through MHEC. Participation in SARA saves Missouri colleges and universities thousands of dollars in fees paid to other states to offer distance education, but also greatly reduces costly staff time seeking authorization from each individual state.

The membership also offers joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. In the academic year 2016-2017, MHEC estimated that Missouri saved \$2.8 million through MHEC's contracts for computing hardware, computing software, technology services, and the Master Property Program. Additionally, MHEC conducts research that is valuable to the state, and convenes member states collectively address pressing issues in higher education.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2a. Provide an activity measure(s) for the program.

MDHE does not have direct influence on the measures contained below, which are also somewhat dependent on other states membership in the Midwestern Higher Education Compact. Thus, base and stretch targets are not applicable.

Number of Member States' Students Enrolling in Missouri Institutions



Number of Missouri Students Enrolled in Other Member States' Institutions



\*Data for FY2018 will be available in December 2018.

## PROGRAM DESCRIPTION

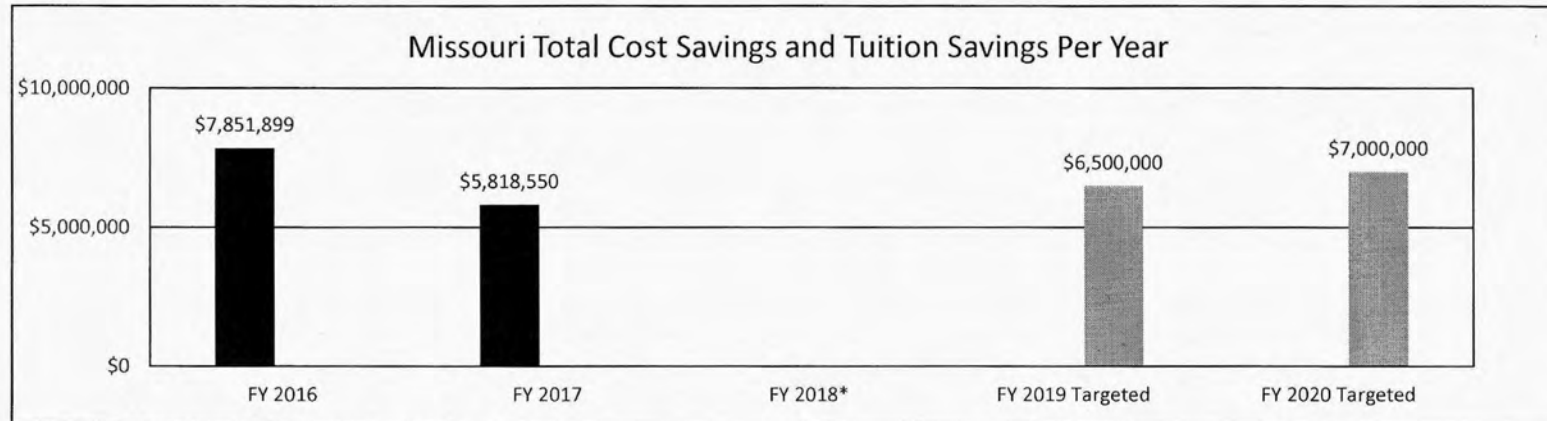
Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

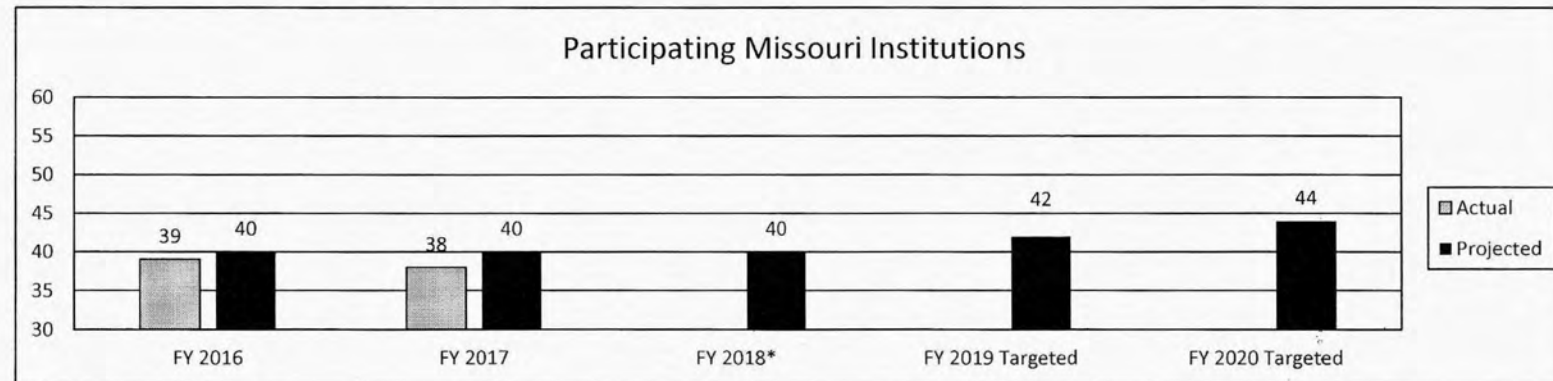
Program is found in the following core budget(s): Midwestern Higher Education Compact

2b. Provide a measure(s) of the program's quality.



\*Data for FY2018 will be available in December 2018.

2c. Provide a measure(s) of the program's impact.



\*Data for FY2018 will be available in December 2018.

## PROGRAM DESCRIPTION

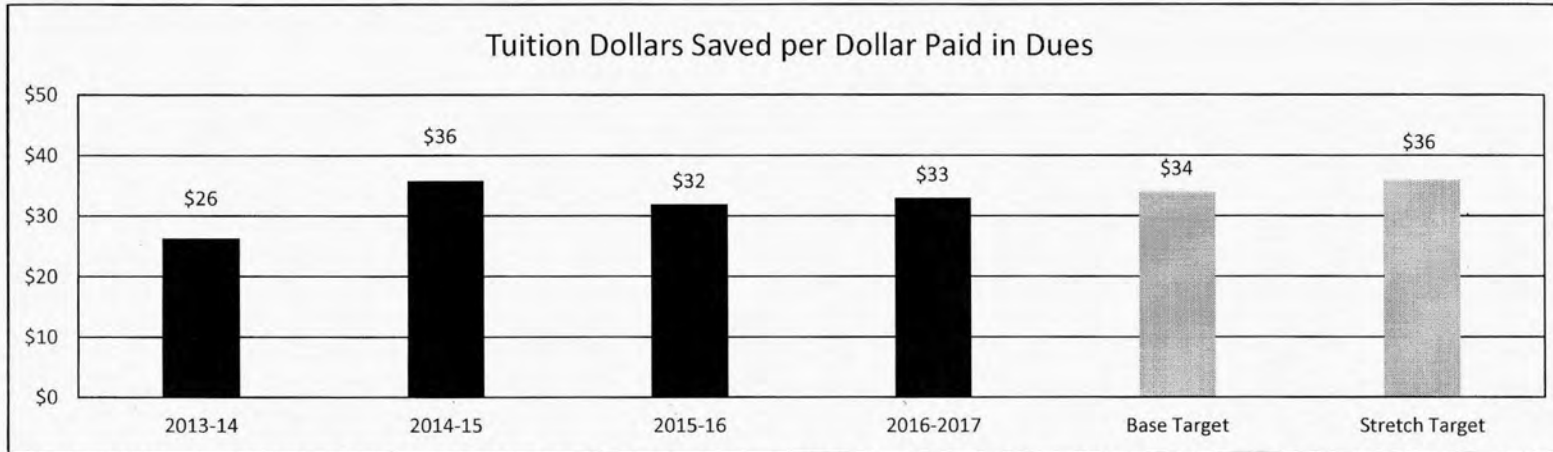
Department of Higher Education

HB Section(s): 3.020

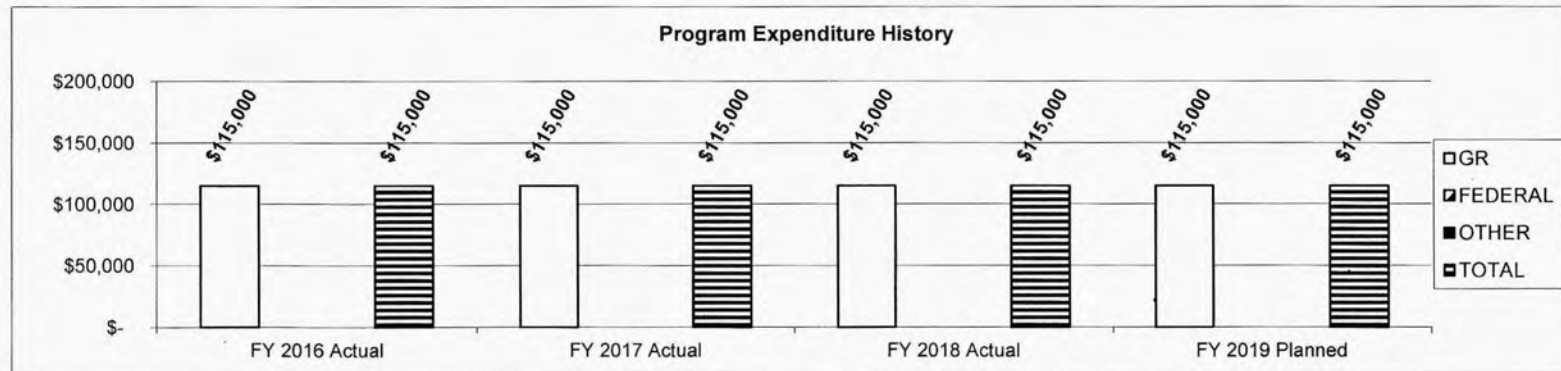
Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



**CORE DECISION ITEM**

|   |             |        |
|---|-------------|--------|
| Department of Higher Education          | Budget Unit | 55615C |
| Division of Coordination Administration |             |        |
| Core - Improving Teacher Quality Grant  | HB Section  | 3.025  |

|   |      |         |       |       |      |   |      |         |       |       |      |
|---|------|---------|-------|-------|------|---|------|---------|-------|-------|------|
| 1. CORE FINANCIAL SUMMARY   |      |         |       |       |      |   |      |         |       |       |      |
| FY 2020 Budget Request  |      |         |       |       |      | FY 2020 Governor's Recommendation   |      |         |       |       |      |
|   | GR   | Federal | Other | Total | E    |   | GR   | Federal | Other | Total | E    |
| PS  | 0    | 0       | 0     | 0     | 0    | PS  | 0    | 0       | 0     | 0     | 0    |
| EE  | 0    | 0       | 0     | 0     | 0    | EE  | 0    | 0       | 0     | 0     | 0    |
| PSD   | 0    | 0       | 0     | 0     | 0    | PSD   | 0    | 0       | 0     | 0     | 0    |
| TRF   | 0    | 0       | 0     | 0     | 0    | TRF   | 0    | 0       | 0     | 0     | 0    |
| Total   | 0    | 0       | 0     | 0     | 0    | Total   | 0    | 0       | 0     | 0     | 0    |
| FTE   | 0.00 | 0.00    | 0.00  | 0.00  | 0.00 | FTE   | 0.00 | 0.00    | 0.00  | 0.00  | 0.00 |
| Est. Fringe   | 0    | 0       | 0     | 0     | 0    | Est. Fringe   | 0    | 0       | 0     | 0     | 0    |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |      | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |      |
| Other Funds:  |      |         |       |       |      | Other Funds:  |      |         |       |       |      |

|  |
|--|
| 2. CORE DESCRIPTION  |
| <p><b>This program closes out in December 2018. It's included in the FY 2020 budget because the department is not requesting additional funds.</b> The purpose of this program is to increase student achievement through strategies such as improving teacher and principal quality. Additionally, this program is to increase the number of highly qualified teachers in the classroom and highly qualified principals and assistant principals in schools and to hold schools accountable for improvements in student academic achievement.</p> <p>In consultation with DESE, DHE has made a strategic decision to use its funds to focus on professional development of Missouri's K-12 teachers in mathematics and science integrated with literacy. Thus, these funds were awarded to projects designed by partnerships (including higher education institutions, high needs local schools/school districts, and others) to improve mathematics and science education and literacy in grades K-12.</p> |

## CORE DECISION ITEM

|   |  |             |        |
|---|--|-------------|--------|
| Department of Higher Education          |  | Budget Unit | 55615C |
| Division of Coordination Administration |  |             |        |
| Core - Improving Teacher Quality Grant  |  | HB Section  | 3.025  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Improving Teacher Quality Grant                                  |  |  |  |  |

|                                 |                   |                   |                   |                        |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| 4. FINANCIAL HISTORY            |                   |                   |                   |                        |
|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)       | 1,783,999         | 1,248,806         | 1,248,806         | 1,249,157              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 1,783,999         | 1,248,806         | 1,248,806         | N/A                    |
| Actual Expenditures (All Funds) | 1,181,463         | 1,117,890         | 865,619           | N/A                    |
| Unexpended (All Funds)          | 602,536           | 130,916           | 383,187           | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 602,536           | 130,916           | 383,187           | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

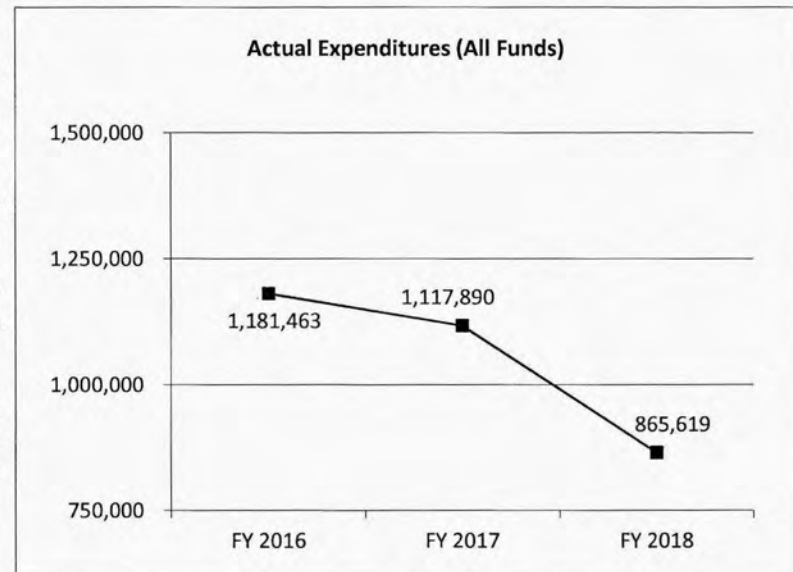
Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures (All Funds) |
|-------------|---------------------------------|
| FY 2016     | 1,181,463                       |
| FY 2017     | 1,117,890                       |
| FY 2018     | 865,619                         |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
IMPROVING TEACHER QUALITY GRT

## 5. CORE RECONCILIATION DETAIL

|                                    |           |  | Budget<br>Class | FTE           | GR       | Federal            | Other    | Total              | Explanation |
|------------------------------------|-----------|--|-----------------|---------------|----------|--------------------|----------|--------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |           |  |                 |               |          |                    |          |                    |             |
|                                    |           |  | PS              | 1.00          | 0        | 39,157             | 0        | 39,157             |             |
|                                    |           |  | EE              | 0.00          | 0        | 10,000             | 0        | 10,000             |             |
|                                    |           |  | PD              | 0.00          | 0        | 1,200,000          | 0        | 1,200,000          |             |
|                                    |           |  | <b>Total</b>    | <b>1.00</b>   | <b>0</b> | <b>1,249,157</b>   | <b>0</b> | <b>1,249,157</b>   |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |           |  |                 |               |          |                    |          |                    |             |
| Core Reduction                     | 1239 0795 |  | PS              | (1.00)        | 0        | (39,157)           | 0        | (39,157)           |             |
| Core Reduction                     | 1239 0796 |  | EE              | 0.00          | 0        | (10,000)           | 0        | (10,000)           |             |
| Core Reduction                     | 1239 1305 |  | PD              | 0.00          | 0        | (1,200,000)        | 0        | (1,200,000)        |             |
| <b>NET DEPARTMENT CHANGES</b>      |           |  |                 | <b>(1.00)</b> | <b>0</b> | <b>(1,249,157)</b> | <b>0</b> | <b>(1,249,157)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |           |  |                 |               |          |                    |          |                    |             |
|                                    |           |  | PS              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | EE              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | PD              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | <b>Total</b>    | <b>0.00</b>   | <b>0</b> | <b>0</b>           | <b>0</b> | <b>0</b>           |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |           |  |                 |               |          |                    |          |                    |             |
|                                    |           |  | PS              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | EE              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | PD              | 0.00          | 0        | 0                  | 0        | 0                  |             |
|                                    |           |  | <b>Total</b>    | <b>0.00</b>   | <b>0</b> | <b>0</b>           | <b>0</b> | <b>0</b>           |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |           |         |             |         |          |          |         |         |  |
|-------------------------------|-----------|---------|-------------|---------|----------|----------|---------|---------|--|
| Decision Item                 | FY 2018   | FY 2018 | FY 2019     | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary         | ACTUAL    | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                          | DOLLAR    | FTE     | DOLLAR      | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| IMPROVING TEACHER QUALITY GRT |           |         |             |         |          |          |         |         |  |
| CORE                          |           |         |             |         |          |          |         |         |  |
| PERSONAL SERVICES             |           |         |             |         |          |          |         |         |  |
| DEPT HIGHER EDUCATION         | 22,737    | 0.41    | 39,157      | 1.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - PS                    | 22,737    | 0.41    | 39,157      | 1.00    | 0        | 0.00     | 0       | 0.00    |  |
| EXPENSE & EQUIPMENT           |           |         |             |         |          |          |         |         |  |
| DEPT HIGHER EDUCATION         | 3,621     | 0.00    | 10,000      | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                    | 3,621     | 0.00    | 10,000      | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| PROGRAM-SPECIFIC              |           |         |             |         |          |          |         |         |  |
| DEPT HIGHER EDUCATION         | 839,261   | 0.00    | 1,200,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                    | 839,261   | 0.00    | 1,200,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL                         | 865,619   | 0.41    | 1,249,157   | 1.00    | 0        | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                   | \$865,619 | 0.41    | \$1,249,157 | 1.00    | \$0      | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018          | FY 2018     | FY 2019            | FY 2019     | FY 2020    | FY 2020     | *****      | *****       |
|--------------------------------------|------------------|-------------|--------------------|-------------|------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL           | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ   | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR           | FTE         | DOLLAR             | FTE         | DOLLAR     | FTE         | COLUMN     | COLUMN      |
| <b>IMPROVING TEACHER QUALITY GRT</b> |                  |             |                    |             |            |             |            |             |
| <b>CORE</b>                          |                  |             |                    |             |            |             |            |             |
| RESEARCH ASSOCIATE I                 | 429              | 0.01        | 0                  | 0.00        | 0          | 0.00        | 0          | 0.00        |
| SENIOR ASSOCIATE                     | 16,665           | 0.31        | 31,625             | 0.75        | 0          | 0.00        | 0          | 0.00        |
| PROGRAM SPECIALIST                   | 1,262            | 0.04        | 7,532              | 0.25        | 0          | 0.00        | 0          | 0.00        |
| ASSIST COMMISSIONER                  | 4,381            | 0.05        | 0                  | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - PS</b>                    | <b>22,737</b>    | <b>0.41</b> | <b>39,157</b>      | <b>1.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| TRAVEL, IN-STATE                     | 279              | 0.00        | 1,700              | 0.00        | 0          | 0.00        | 0          | 0.00        |
| TRAVEL, OUT-OF-STATE                 | 394              | 0.00        | 4,000              | 0.00        | 0          | 0.00        | 0          | 0.00        |
| FUEL & UTILITIES                     | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| SUPPLIES                             | 2,148            | 0.00        | 1,300              | 0.00        | 0          | 0.00        | 0          | 0.00        |
| PROFESSIONAL DEVELOPMENT             | 200              | 0.00        | 1,000              | 0.00        | 0          | 0.00        | 0          | 0.00        |
| COMMUNICATION SERV & SUPP            | 0                | 0.00        | 100                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| PROFESSIONAL SERVICES                | 600              | 0.00        | 1,500              | 0.00        | 0          | 0.00        | 0          | 0.00        |
| HOUSEKEEPING & JANITORIAL SERV       | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| M&R SERVICES                         | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| MOTORIZED EQUIPMENT                  | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| OFFICE EQUIPMENT                     | 0                | 0.00        | 25                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| OTHER EQUIPMENT                      | 0                | 0.00        | 25                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| PROPERTY & IMPROVEMENTS              | 0                | 0.00        | 25                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| BUILDING LEASE PAYMENTS              | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| EQUIPMENT RENTALS & LEASES           | 0                | 0.00        | 50                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| MISCELLANEOUS EXPENSES               | 0                | 0.00        | 25                 | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - EE</b>                    | <b>3,621</b>     | <b>0.00</b> | <b>10,000</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| PROGRAM DISTRIBUTIONS                | 839,261          | 0.00        | 1,200,000          | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - PD</b>                    | <b>839,261</b>   | <b>0.00</b> | <b>1,200,000</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                   | <b>\$865,619</b> | <b>0.41</b> | <b>\$1,249,157</b> | <b>1.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| <b>GENERAL REVENUE</b>               | <b>\$0</b>       | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |            | <b>0.00</b> |
| <b>FEDERAL FUNDS</b>                 | <b>\$865,619</b> | <b>0.41</b> | <b>\$1,249,157</b> | <b>1.00</b> | <b>\$0</b> | <b>0.00</b> |            | <b>0.00</b> |
| <b>OTHER FUNDS</b>                   | <b>\$0</b>       | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |            | <b>0.00</b> |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Coordination Administration<br>Core - Statewide Student Web Portal  | Budget Unit <u>55617C</u><br>HB Section <u>3.030</u> |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
|---|--|------------------------|----------|----------|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|---|---|-----|---|---|---|---|-------|----------|----------|----------|----------|-----|------|------|------|------|--------------------|----------|----------|----------|----------|--|--|-----------------------------------|--|--|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|---|---|-----|---|---|---|---|-------|----------|----------|----------|----------|-----|------|------|------|------|--------------------|----------|----------|----------|----------|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center;">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>Total</td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> </tr> <tr> <td>FTE</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> <tr> <td><i>Est. Fringe</i></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> </tr> </tbody> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p> |  | FY 2020 Budget Request |          |          |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 0 | 0 | PSD | 0 | 0 | 0 | 0 | Total | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | <i>Est. Fringe</i> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center;">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>Total</td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> </tr> <tr> <td>FTE</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> <tr> <td><i>Est. Fringe</i></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> <td style="text-align: center;"><u>0</u></td> </tr> </tbody> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p> |  | FY 2020 Governor's Recommendation |  |  |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 0 | 0 | PSD | 0 | 0 | 0 | 0 | Total | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | <i>Est. Fringe</i> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
|   | FY 2020 Budget Request                               |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
|   | GR   | Federal                | Other    | Total    |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| PS  | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| EE  | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| PSD   | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| Total   | <u>0</u>   | <u>0</u>               | <u>0</u> | <u>0</u> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| FTE   | 0.00   | 0.00                   | 0.00     | 0.00     |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| <i>Est. Fringe</i>  | <u>0</u>   | <u>0</u>               | <u>0</u> | <u>0</u> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
|   | FY 2020 Governor's Recommendation                    |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
|   | GR   | Federal                | Other    | Total    |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| PS  | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| EE  | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| PSD   | 0  | 0                      | 0        | 0        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| Total   | <u>0</u>   | <u>0</u>               | <u>0</u> | <u>0</u> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| FTE   | 0.00   | 0.00                   | 0.00     | 0.00     |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| <i>Est. Fringe</i>  | <u>0</u>   | <u>0</u>               | <u>0</u> | <u>0</u> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| <b>2. CORE DESCRIPTION</b>  |  |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |
| <p>Pursuant to SB 997 (2016), the Department of Higher Education is required to establish and operate a website containing information about public and private institutions of higher education that is intended to provide students with access to resources about higher education, including academic programs available, financial aid, and credit transfer. The information must be available to the public and accessible from various electronic communication devices.</p> <p>Funds were appropriated in FY 2018 and FY 2019. They were used to cover the costs associated with the development, deployment, and initial operation of the mandated website. <b>The department is not requesting additional funds for the website in fiscal year 2020.</b></p>  |  |                        |          |          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |       |          |          |          |          |     |      |      |      |      |                    |          |          |          |          |



## CORE DECISION ITEM

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>          | <b>Budget Unit</b> <u>55617C</u> |
| <b>Division of Coordination Administration</b> |                                  |
| <b>Core - Statewide Student Web Portal</b>     | <b>HB Section</b> <u>3.030</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Statewide Student Web Portal

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 0                 | 500,000           | 500,000           | 500,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | (500,000)         | 0                 | 0                      |
| Budget Authority (All Funds)    | 0                 | 0                 | 500,000           | N/A                    |
| Actual Expenditures (All Funds) | 0                 | 0                 | 347,513           | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 152,487           | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 152,487           | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

**Actual Expenditures (All Funds)**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 0                   |
| FY 2017     | 0                   |
| FY 2018     | 347,513             |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
STATE-WIDE STUDENT WEB PORTAL

## 5. CORE RECONCILIATION DETAIL

|                                    |      |      |  | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|------------------------------------|------|------|--|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |      |      |  |                 |             |          |          |                  |                  |             |
|                                    |      |      |  | EE              | 0.00        | 0        | 0        | 400,000          | 400,000          |             |
|                                    |      |      |  | PD              | 0.00        | 0        | 0        | 100,000          | 100,000          |             |
|                                    |      |      |  | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>500,000</b>   | <b>500,000</b>   |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |      |      |  |                 |             |          |          |                  |                  |             |
| Core Reduction                     | 1656 | 3352 |  | EE              | 0.00        | 0        | 0        | (400,000)        | (400,000)        |             |
| Core Reduction                     | 1656 | 3352 |  | PD              | 0.00        | 0        | 0        | (100,000)        | (100,000)        |             |
| <b>NET DEPARTMENT CHANGES</b>      |      |      |  |                 | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>(500,000)</b> | <b>(500,000)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |      |      |  |                 |             |          |          |                  |                  |             |
|                                    |      |      |  | EE              | 0.00        | 0        | 0        | 0                | 0                |             |
|                                    |      |      |  | PD              | 0.00        | 0        | 0        | 0                | 0                |             |
|                                    |      |      |  | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0</b>         |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |      |      |  |                 |             |          |          |                  |                  |             |
|                                    |      |      |  | EE              | 0.00        | 0        | 0        | 0                | 0                |             |
|                                    |      |      |  | PD              | 0.00        | 0        | 0        | 0                | 0                |             |
|                                    |      |      |  | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0</b>         |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |           |         |           |         |          |          |         |         |  |
|-------------------------------|-----------|---------|-----------|---------|----------|----------|---------|---------|--|
| Decision Item                 | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary         | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                          | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| STATE-WIDE STUDENT WEB PORTAL |           |         |           |         |          |          |         |         |  |
| CORE                          |           |         |           |         |          |          |         |         |  |
| PERSONAL SERVICES             |           |         |           |         |          |          |         |         |  |
| GUARANTY AGENCY OPERATING     | 45,328    | 1.14    | 0         | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - PS                    | 45,328    | 1.14    | 0         | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| EXPENSE & EQUIPMENT           |           |         |           |         |          |          |         |         |  |
| GUARANTY AGENCY OPERATING     | 302,185   | 0.00    | 400,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                    | 302,185   | 0.00    | 400,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| PROGRAM-SPECIFIC              |           |         |           |         |          |          |         |         |  |
| GUARANTY AGENCY OPERATING     | 0         | 0.00    | 100,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                    | 0         | 0.00    | 100,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL                         | 347,513   | 1.14    | 500,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                   | \$347,513 | 1.14    | \$500,000 | 0.00    | \$0      | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020    | FY 2020     | *****      | *****       |
|--------------------------------|------------------|-------------|------------------|-------------|------------|-------------|------------|-------------|
| Decision Item                  | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ   | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class            | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR     | FTE         | COLUMN     | COLUMN      |
| STATE-WIDE STUDENT WEB PORTAL  |                  |             |                  |             |            |             |            |             |
| CORE                           |                  |             |                  |             |            |             |            |             |
| INFORMATION TECHNOLOGIST II    | 10,331           | 0.28        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| INFORMATION TECHNOLOGIST IV    | 15,052           | 0.32        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| INFORMATION TECHNOLOGY SPEC I  | 393              | 0.01        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| INFORMATION TECHNOLOGY SPEC II | 12,996           | 0.23        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| DATA PROCESSOR TECHNICAL       | 6,556            | 0.30        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - PS</b>              | <b>45,328</b>    | <b>1.14</b> | <b>0</b>         | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| TRAVEL, IN-STATE               | 0                | 0.00        | 10,000           | 0.00        | 0          | 0.00        | 0          | 0.00        |
| SUPPLIES                       | 0                | 0.00        | 20,000           | 0.00        | 0          | 0.00        | 0          | 0.00        |
| PROFESSIONAL SERVICES          | 19,768           | 0.00        | 360,000          | 0.00        | 0          | 0.00        | 0          | 0.00        |
| COMPUTER EQUIPMENT             | 282,417          | 0.00        | 0                | 0.00        | 0          | 0.00        | 0          | 0.00        |
| MISCELLANEOUS EXPENSES         | 0                | 0.00        | 10,000           | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - EE</b>              | <b>302,185</b>   | <b>0.00</b> | <b>400,000</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| PROGRAM DISTRIBUTIONS          | 0                | 0.00        | 100,000          | 0.00        | 0          | 0.00        | 0          | 0.00        |
| <b>TOTAL - PD</b>              | <b>0</b>         | <b>0.00</b> | <b>100,000</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>             | <b>\$347,513</b> | <b>1.14</b> | <b>\$500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                | \$0              | 0.00        | \$0              | 0.00        | \$0        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                  | \$0              | 0.00        | \$0              | 0.00        | \$0        | 0.00        |            | 0.00        |
| OTHER FUNDS                    | \$347,513        | 1.14        | \$500,000        | 0.00        | \$0        | 0.00        |            | 0.00        |

## CORE DECISION ITEM

| <b>Department of Higher Education</b><br><b>Division of Coordination Administration</b><br><b>Core - New Federal Grants and Donations</b>   | <b>Budget Unit</b> 55625C<br><br><b>HB Section</b> 3.035 |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
|---|--|------------------|----------|------------------|-------|---|--|--------------------|------|------|------|------|----|---|---------|---|---------|--|-----|---|-------|---|-------|--|--------------|----------|------------------|----------|------------------|--|---|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>FY 2020 Budget Request</b>   | <b>FY 2020 Governor's Recommendation</b>                 |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> <tr> <td>PS</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: right;">0</td> <td style="text-align: right;">999,000</td> <td style="text-align: right;">0</td> <td style="text-align: right;">999,000</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1,000</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1,000</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: right;"><b>0</b></td> <td style="text-align: right;"><b>1,000,000</b></td> <td style="text-align: right;"><b>0</b></td> <td style="text-align: right;"><b>1,000,000</b></td> <td></td> </tr> </table>   |  | GR               | Federal  | Other            | Total | E | PS   | 0                  | 0    | 0    | 0    |      | EE | 0 | 999,000 | 0 | 999,000 |  | PSD | 0 | 1,000 | 0 | 1,000 |  | <b>Total</b> | <b>0</b> | <b>1,000,000</b> | <b>0</b> | <b>1,000,000</b> |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> <tr> <td>PS</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: right;"><b>0</b></td> <td style="text-align: right;"><b>0</b></td> <td style="text-align: right;"><b>0</b></td> <td style="text-align: right;"><b>0</b></td> <td></td> </tr> </table> |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  |
|   | GR   | Federal          | Other    | Total            | E     |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| PS  | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| EE  | 0  | 999,000          | 0        | 999,000          |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| PSD   | 0  | 1,000            | 0        | 1,000            |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>Total</b>  | <b>0</b>   | <b>1,000,000</b> | <b>0</b> | <b>1,000,000</b> |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
|   | GR   | Federal          | Other    | Total            | E     |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| PS  | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| EE  | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| PSD   | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>Total</b>  | <b>0</b>   | <b>0</b>         | <b>0</b> | <b>0</b>         |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 10%;"></td> </tr> </table>   | FTE  | 0.00             | 0.00     | 0.00             | 0.00  |   | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 15%; text-align: right;">0.00</td> <td style="width: 10%;"></td> </tr> </table>    | FTE                | 0.00 | 0.00 | 0.00 | 0.00 |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| FTE   | 0.00   | 0.00             | 0.00     | 0.00             |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| FTE   | 0.00   | 0.00             | 0.00     | 0.00             |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><b>Est. Fringe</b></td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 10%;"></td> </tr> </table>  | <b>Est. Fringe</b>                                       | 0                | 0        | 0                | 0     |   | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><b>Est. Fringe</b></td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 15%; text-align: right;">0</td> <td style="width: 10%;"></td> </tr> </table> | <b>Est. Fringe</b> | 0    | 0    | 0    | 0    |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>Est. Fringe</b>  | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>Est. Fringe</b>  | 0  | 0                | 0        | 0                |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |  |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| Other Funds:  | Other Funds:   |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <b>2. CORE DESCRIPTION</b>  |  |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |
| <p>This core request for a federal funds appropriation of \$1,000,000 is the holding place for new federal grants as they become available to the department.</p> <p>This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.</p> |  |                  |          |                  |       |   |  |                    |      |      |      |      |    |   |         |   |         |  |     |   |       |   |       |  |              |          |                  |          |                  |  |   |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |

## CORE DECISION ITEM

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>          | <b>Budget Unit</b> <u>55625C</u> |
| <b>Division of Coordination Administration</b> |                                  |
| <b>Core - New Federal Grants and Donations</b> | <b>HB Section</b> <u>3.035</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

New Federal Grants and Donations

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 1,876,000         | 1,000,000         | 1,000,000         | 1,000,000              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 1,876,000         | 1,000,000         | 1,000,000         | N/A                    |
| Actual Expenditures (All Funds) | 0                 | 0                 | 0                 | N/A                    |
| Unexpended (All Funds)          | 1,876,000         | 1,000,000         | 1,000,000         | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 1,876,000         | 1,000,000         | 1,000,000         | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

**Actual Expenditures (All Funds)**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 0                   |
| FY 2017     | 0                   |
| FY 2018     | 0                   |

Reverted includes the statutory three-percent reserve amount (when applicable).  
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**



## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
FEDERAL GRANTS & DONATIONS

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE         | GR       | Federal          | Other    | Total            | Explanation |
|------------------------------------|-----------------|-------------|----------|------------------|----------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |          |                  |          |                  |             |
|                                    | EE              | 0.00        | 0        | 999,000          | 0        | 999,000          |             |
|                                    | PD              | 0.00        | 0        | 1,000            | 0        | 1,000            |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>1,000,000</b> | <b>0</b> | <b>1,000,000</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |          |                  |          |                  |             |
|                                    | EE              | 0.00        | 0        | 999,000          | 0        | 999,000          |             |
|                                    | PD              | 0.00        | 0        | 1,000            | 0        | 1,000            |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>1,000,000</b> | <b>0</b> | <b>1,000,000</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |          |                  |          |                  |             |
|                                    | EE              | 0.00        | 0        | 999,000          | 0        | 999,000          |             |
|                                    | PD              | 0.00        | 0        | 1,000            | 0        | 1,000            |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>1,000,000</b> | <b>0</b> | <b>1,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                |         |         |             |         |             |          |         |         |  |
|----------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item              | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary      | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                       | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| FEDERAL GRANTS & DONATIONS |         |         |             |         |             |          |         |         |  |
| CORE                       |         |         |             |         |             |          |         |         |  |
| EXPENSE & EQUIPMENT        |         |         |             |         |             |          |         |         |  |
| DEPT HIGHER EDUCATION      | 0       | 0.00    | 999,000     | 0.00    | 999,000     | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                 | 0       | 0.00    | 999,000     | 0.00    | 999,000     | 0.00     | 0       | 0.00    |  |
| PROGRAM-SPECIFIC           |         |         |             |         |             |          |         |         |  |
| DEPT HIGHER EDUCATION      | 0       | 0.00    | 1,000       | 0.00    | 1,000       | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                 | 0       | 0.00    | 1,000       | 0.00    | 1,000       | 0.00     | 0       | 0.00    |  |
| TOTAL                      | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018    | FY 2018     | FY 2019            | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|---------------------------------------|------------|-------------|--------------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                         | ACTUAL     | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                   | DOLLAR     | FTE         | DOLLAR             | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>FEDERAL GRANTS &amp; DONATIONS</b> |            |             |                    |             |                    |             |            |             |
| <b>CORE</b>                           |            |             |                    |             |                    |             |            |             |
| TRAVEL, IN-STATE                      | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| TRAVEL, OUT-OF-STATE                  | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| FUEL & UTILITIES                      | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| SUPPLIES                              | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| PROFESSIONAL DEVELOPMENT              | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| COMMUNICATION SERV & SUPP             | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| PROFESSIONAL SERVICES                 | 0          | 0.00        | 988,995            | 0.00        | 988,995            | 0.00        | 0          | 0.00        |
| HOUSEKEEPING & JANITORIAL SERV        | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| M&R SERVICES                          | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| MOTORIZED EQUIPMENT                   | 0          | 0.00        | 1                  | 0.00        | 1                  | 0.00        | 0          | 0.00        |
| OFFICE EQUIPMENT                      | 0          | 0.00        | 1                  | 0.00        | 1                  | 0.00        | 0          | 0.00        |
| OTHER EQUIPMENT                       | 0          | 0.00        | 1                  | 0.00        | 1                  | 0.00        | 0          | 0.00        |
| PROPERTY & IMPROVEMENTS               | 0          | 0.00        | 1                  | 0.00        | 1                  | 0.00        | 0          | 0.00        |
| BUILDING LEASE PAYMENTS               | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| EQUIPMENT RENTALS & LEASES            | 0          | 0.00        | 1                  | 0.00        | 1                  | 0.00        | 0          | 0.00        |
| MISCELLANEOUS EXPENSES                | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| <b>TOTAL - EE</b>                     | <b>0</b>   | <b>0.00</b> | <b>999,000</b>     | <b>0.00</b> | <b>999,000</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| PROGRAM DISTRIBUTIONS                 | 0          | 0.00        | 1,000              | 0.00        | 1,000              | 0.00        | 0          | 0.00        |
| <b>TOTAL - PD</b>                     | <b>0</b>   | <b>0.00</b> | <b>1,000</b>       | <b>0.00</b> | <b>1,000</b>       | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                    | <b>\$0</b> | <b>0.00</b> | <b>\$1,000,000</b> | <b>0.00</b> | <b>\$1,000,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| <b>GENERAL REVENUE</b>                | <b>\$0</b> | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> |            | <b>0.00</b> |
| <b>FEDERAL FUNDS</b>                  | <b>\$0</b> | <b>0.00</b> | <b>\$1,000,000</b> | <b>0.00</b> | <b>\$1,000,000</b> | <b>0.00</b> |            | <b>0.00</b> |
| <b>OTHER FUNDS</b>                    | <b>\$0</b> | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> | <b>\$0</b>         | <b>0.00</b> |            | <b>0.00</b> |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.030

New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

**1a. What strategic priority does this program address?**

Coordination

**1b. What does this program do?**

This program provides a holding place for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

**2a. Provide an activity measure(s) for the program.**

N/A

**2b. Provide a measure(s) of the program's quality.**

N/A

**2c. Provide a measure(s) of the program's impact.**

N/A

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.030

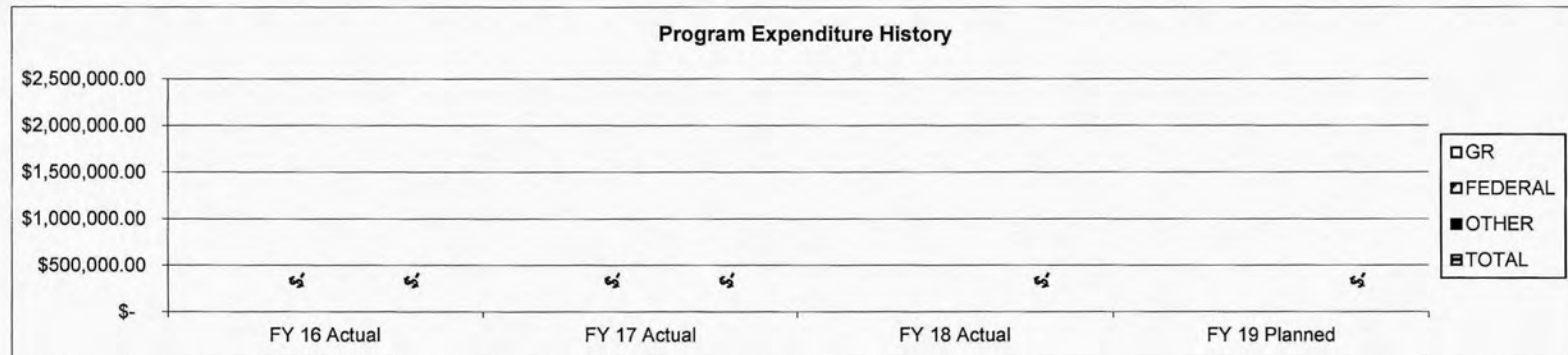
New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

**CORE DECISION ITEM**

|  |      |         |           |           |             |   |      |         |       |                                   |   |  |  |  |
|--|------|---------|-----------|-----------|-------------|---|------|---------|-------|-----------------------------------|---|--|--|--|
| Department of Higher Education   |      |         |           |           | Budget Unit |   |      |         |       | 55630C                            |   |  |  |  |
| Division of Coordination Administration  |      |         |           |           | HB Section  |   |      |         |       | 3.040                             |   |  |  |  |
| Core - Other Grants/Donations  |      |         |           |           |             |   |      |         |       |                                   |   |  |  |  |
| 1. CORE FINANCIAL SUMMARY  |      |         |           |           |             |   |      |         |       |                                   |   |  |  |  |
| FY 2020 Budget Request   |      |         |           |           |             |   |      |         |       | FY 2020 Governor's Recommendation |   |  |  |  |
|  | GR   | Federal | Other     | Total     | E           |   | GR   | Federal | Other | Total                             | E |  |  |  |
| PS   | 0    | 0       | 0         | 0         | 0           | PS  | 0    | 0       | 0     | 0                                 | 0 |  |  |  |
| EE   | 0    | 0       | 0         | 0         | 0           | EE  | 0    | 0       | 0     | 0                                 | 0 |  |  |  |
| PSD  | 0    | 0       | 1,000,000 | 1,000,000 |             | PSD   | 0    | 0       | 0     | 0                                 | 0 |  |  |  |
| TRF  | 0    | 0       | 0         | 0         | 0           | TRF   | 0    | 0       | 0     | 0                                 | 0 |  |  |  |
| Total  | 0    | 0       | 1,000,000 | 1,000,000 |             | Total   | 0    | 0       | 0     | 0                                 | 0 |  |  |  |
| FTE  | 0.00 | 0.00    | 0.00      | 0.00      |             | FTE   | 0.00 | 0.00    | 0.00  | 0.00                              |   |  |  |  |
| Est. Fringe  | 0    | 0       | 0         | 0         |             | Est. Fringe   | 0    | 0       | 0     | 0                                 |   |  |  |  |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |           |           |             | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |                                   |   |  |  |  |
| Other Funds: Institution Gift Trust Fund (0925)  |      |         |           |           |             | Other Funds:  |      |         |       |                                   |   |  |  |  |
| 2. CORE DESCRIPTION  |      |         |           |           |             |   |      |         |       |                                   |   |  |  |  |
| This appropriation provides MDHE with spending authority for receiving and expending donations and non-federal funds, provided that the General Assembly shall be notified of the source of any new funds and the purpose for which they shall be expended, in writing, prior to the expenditure of said funds and further provided that no funds shall be used to implement or support the Common Core Standards. |      |         |           |           |             |   |      |         |       |                                   |   |  |  |  |



## CORE DECISION ITEM

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>          | <b>Budget Unit</b> <u>55630C</u> |
| <b>Division of Coordination Administration</b> |                                  |
| <b>Core - Other Grants/Donations</b>           | <b>HB Section</b> <u>3.040</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Other Grants and Donations

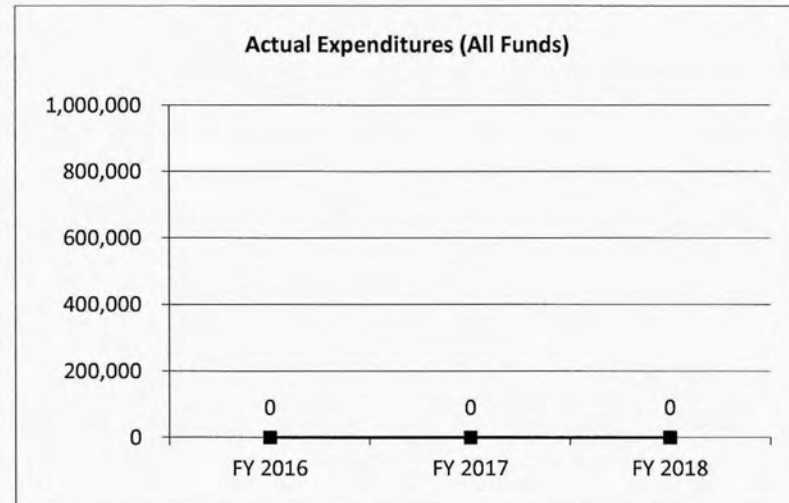
**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 0                 | 0                 | 0                 | 1,000,000              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 0                 | 0                 | 0                 | N/A                    |
| Actual Expenditures (All Funds) | 0                 | 0                 | 0                 | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**



## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
OTHER GRANTS & DONATIONS

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|------------------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit              |         |         |             |         |             |          |         |         |  |
|--------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item            | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary    | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                     | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| OTHER GRANTS & DONATIONS |         |         |             |         |             |          |         |         |  |
| CORE                     |         |         |             |         |             |          |         |         |  |
| PROGRAM-SPECIFIC         |         |         |             |         |             |          |         |         |  |
| INSTITUTION GIFT TRUST   | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD               | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                    | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL              | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item            | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| OTHER GRANTS & DONATIONS |         |         |             |         |             |          |         |         |
| CORE                     |         |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS    | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.040

Division of Coordination Administration

Program is found in the following core budget(s): Other Grants/ Donations

**1a. What strategic priority does this program address?**

Coordination

**1b. What does this program do?**

This is a placeholder for grants for which the department might apply during the fiscal year. The precise focus of the program is dependent on the grantor's RFP. The department would only apply for grants that further its ability to meet its statutory obligations and improve higher education in Missouri.

**2a. Provide an activity measure(s) for the program.**

N/A (This would be established in accordance with the grant received)

**2b. Provide a measure(s) of the program's quality.**

N/A (This would be established in accordance with the grant received)

**2c. Provide a measure(s) of the program's impact.**

N/A (This would be established in accordance with the grant received)

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.040

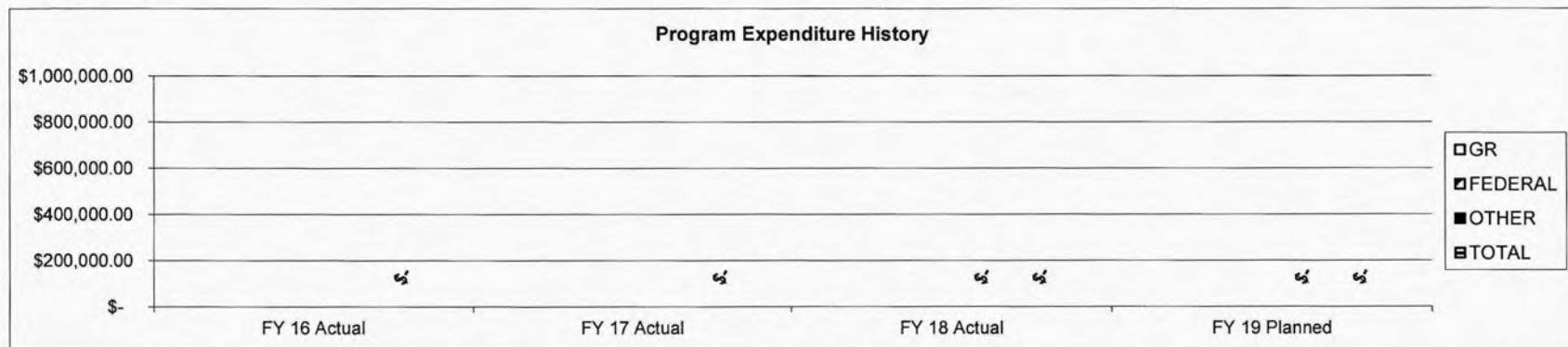
Division of Coordination Administration

Program is found in the following core budget(s): Other Grants/ Donations

2d. Provide a measure(s) of the program's efficiency.

N/A (This would be established in accordance with the grant recieved)

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

To be determined

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

n/a

6. Are there federal matching requirements? If yes, please explain.

n/a

7. Is this a federally mandated program? If yes, please explain.

n/a



## CORE DECISION ITEM

|   |  |
|---|--|
| Department of Higher Education<br>Division of Higher Education Administration<br>Core - Legal Expense Fund Transfer | Budget Unit <u>55551C</u><br>HB Section <u>3.121</u> |
|---|--|

**1. CORE FINANCIAL SUMMARY**

|              | FY 2020 Budget Request |          |          |          |   |              | FY 2020 Governor's Recommendation |          |          |          |   |
|--------------|------------------------|----------|----------|----------|---|--------------|-----------------------------------|----------|----------|----------|---|
|              | GR                     | Federal  | Other    | Total    | E |              | GR                                | Federal  | Other    | Total    | E |
| PS           | 0                      | 0        | 0        | 0        |   | PS           | 0                                 | 0        | 0        | 0        |   |
| EE           | 0                      | 0        | 0        | 0        |   | EE           | 0                                 | 0        | 0        | 0        |   |
| PSD          | 0                      | 0        | 0        | 0        |   | PSD          | 0                                 | 0        | 0        | 0        |   |
| TRF          | 1                      | 0        | 0        | 1        |   | TRF          | 0                                 | 0        | 0        | 0        |   |
| <b>Total</b> | 1                      | 0        | 0        | 1        |   | <b>Total</b> | 0                                 | 0        | 0        | 0        |   |
| <br>FTE      | <br>0.00               | <br>0.00 | <br>0.00 | <br>0.00 |   | <br>FTE      | <br>0.00                          | <br>0.00 | <br>0.00 | <br>0.00 |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

**2. CORE DESCRIPTION**

In FY 2019, the General Assembly appropriated \$1 for transfer from the department's core budget to the State Legal Expense Fund for the payment of claims, premiums, and expenses provided by Section 105.711 through Section 105.726, RSMo. **In order to fund such expenses, the General Assembly also authorized three percent flexibility from the department's operating budget into the \$1 transfer appropriation.**

## CORE DECISION ITEM

| Department of Higher Education<br><hr/> Division of Higher Education Administration<br><hr/> Core - Legal Expense Fund Transfer<br><hr/>  | Budget Unit <u>55551C</u><br><hr/> HB Section <u>3.121</u><br><hr/> |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
|---|---|-------------------|-------------------|------------------------|------------------------|---------------------------|---|---|---|---|---------------------------|---|---|---|---|------------------------------|---|---|---|---|------------------------------|---|---|---|---|---------------------------------|---|---|-----------|-----|------------------------|---|---|-------------|---|----------------------|--|--|--|--|-----------------|---|---|---|-----|---------|---|---|---|-----|-------|---|---|---|-----|---|-------------|---------------------|---------|---|---------|---|---------|-----------|
| <b>3. PROGRAM LISTING (list programs included in this core funding)</b>   |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| N/A   |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| <b>4. FINANCIAL HISTORY</b>   |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">FY 2016<br/>Actual</th> <th style="text-align: center;">FY 2017<br/>Actual</th> <th style="text-align: center;">FY 2018<br/>Actual</th> <th style="text-align: center;">FY 2019<br/>Current Yr.</th> </tr> </thead> <tbody> <tr> <td>Appropriation (All Funds)</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">1</td> </tr> <tr> <td>Less Reverted (All Funds)</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>Less Restricted (All Funds)*</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td>Budget Authority (All Funds)</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">1</td> </tr> <tr> <td>Actual Expenditures (All Funds)</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1,810,124</td> <td style="text-align: center;">N/A</td> </tr> <tr> <td>Unexpended (All Funds)</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">(1,810,123)</td> <td style="text-align: center;">0</td> </tr> <tr> <td>Unexpended, by Fund:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>    General Revenue</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">N/A</td> </tr> <tr> <td>    Federal</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">N/A</td> </tr> <tr> <td>    Other</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">N/A</td> </tr> </tbody> </table> |   | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual      | FY 2019<br>Current Yr. | Appropriation (All Funds) | 0 | 0 | 1 | 1 | Less Reverted (All Funds) | 0 | 0 | 0 | 0 | Less Restricted (All Funds)* | 0 | 0 | 0 | 0 | Budget Authority (All Funds) | 0 | 0 | 1 | 1 | Actual Expenditures (All Funds) | 0 | 0 | 1,810,124 | N/A | Unexpended (All Funds) | 0 | 0 | (1,810,123) | 0 | Unexpended, by Fund: |  |  |  |  | General Revenue | 0 | 0 | 0 | N/A | Federal | 0 | 0 | 0 | N/A | Other | 0 | 0 | 0 | N/A | <div style="text-align: center;"> <b>Actual Expenditures (All Funds)</b> </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <caption>Actual Expenditures (All Funds) Data</caption> <thead> <tr> <th>Fiscal Year</th> <th>Actual Expenditures</th> </tr> </thead> <tbody> <tr> <td>FY 2016</td> <td>0</td> </tr> <tr> <td>FY 2017</td> <td>0</td> </tr> <tr> <td>FY 2018</td> <td>1,810,124</td> </tr> </tbody> </table> | Fiscal Year | Actual Expenditures | FY 2016 | 0 | FY 2017 | 0 | FY 2018 | 1,810,124 |
|   | FY 2016<br>Actual   | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Appropriation (All Funds)   | 0   | 0                 | 1                 | 1                      |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Less Reverted (All Funds)   | 0   | 0                 | 0                 | 0                      |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Less Restricted (All Funds)*  | 0   | 0                 | 0                 | 0                      |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Budget Authority (All Funds)  | 0   | 0                 | 1                 | 1                      |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Actual Expenditures (All Funds)   | 0   | 0                 | 1,810,124         | N/A                    |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Unexpended (All Funds)  | 0   | 0                 | (1,810,123)       | 0                      |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Unexpended, by Fund:  |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| General Revenue   | 0   | 0                 | 0                 | N/A                    |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Federal   | 0   | 0                 | 0                 | N/A                    |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Other   | 0   | 0                 | 0                 | N/A                    |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Fiscal Year   | Actual Expenditures   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| FY 2016   | 0   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| FY 2017   | 0   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| FY 2018   | 1,810,124   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| Reverted includes the statutory three-percent reserve amount (when applicable).<br>Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).  |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |
| <b>NOTES:</b>   |   |                   |                   |                        |                        |                           |   |   |   |   |                           |   |   |   |   |                              |   |   |   |   |                              |   |   |   |   |                                 |   |   |           |     |                        |   |   |             |   |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |   |   |   |     |   |             |                     |         |   |         |   |         |           |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
DHE LEGAL EXPENSE FUND TRF

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other    | Total    | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------|----------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |          |          |             |
|                             | TRF             | 0.00        | 1        | 0        | 0        | 1        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1</b> | <b>0</b> | <b>0</b> | <b>1</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |          |          |             |
|                             | TRF             | 0.00        | 1        | 0        | 0        | 1        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1</b> | <b>0</b> | <b>0</b> | <b>1</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |          |          |             |
|                             | TRF             | 0.00        | 1        | 0        | 0        | 1        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1</b> | <b>0</b> | <b>0</b> | <b>1</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                       |             |         |         |         |          |          |         |         |  |
|-----------------------------------|-------------|---------|---------|---------|----------|----------|---------|---------|--|
| Decision Item                     | FY 2018     | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary             | ACTUAL      | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                              | DOLLAR      | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| <b>DHE LEGAL EXPENSE FUND TRF</b> |             |         |         |         |          |          |         |         |  |
| <b>CORE</b>                       |             |         |         |         |          |          |         |         |  |
| FUND TRANSFERS                    |             |         |         |         |          |          |         |         |  |
| GENERAL REVENUE                   | 1,810,124   | 0.00    | 1       | 0.00    | 1        | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                       | 1,810,124   | 0.00    | 1       | 0.00    | 1        | 0.00     | 0       | 0.00    |  |
| TOTAL                             | 1,810,124   | 0.00    | 1       | 0.00    | 1        | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                       | \$1,810,124 | 0.00    | \$1     | 0.00    | \$1      | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                | FY 2018     | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|----------------------------|-------------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item              | ACTUAL      | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class        | DOLLAR      | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| DHE LEGAL EXPENSE FUND TRF |             |         |         |         |          |          |         |         |
| CORE                       |             |         |         |         |          |          |         |         |
| TRANSFERS OUT              | 1,810,124   | 0.00    | 1       | 0.00    | 1        | 0.00     | 0       | 0.00    |
| TOTAL - TRF                | 1,810,124   | 0.00    | 1       | 0.00    | 1        | 0.00     | 0       | 0.00    |
| GRAND TOTAL                | \$1,810,124 | 0.00    | \$1     | 0.00    | \$1      | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE            | \$1,810,124 | 0.00    | \$1     | 0.00    | \$1      | 0.00     |         | 0.00    |
| FEDERAL FUNDS              | \$0         | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                | \$0         | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |

Missouri Department of Higher Education  
Student Financial Assistance Program(s)  
Payment Table 2017 - 2018  
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|   | A+ Scholarship Program |               | Access Missouri Financial Assistance Program |                        | Bright Flight Scholarship Program |                        | Marguerite Ross Barnett Memorial Scholarship Program |                     | Total                 |                        |
|---|------------------------|---------------|--|------------------------|-----------------------------------|------------------------|--|---------------------|-----------------------|------------------------|
|   | Students               | Dollars       | Students                                     | Dollars                | Students                          | Dollars                | Students   | Dollars             | Students <sup>1</sup> | Dollars                |
| <b>1862 Land-Grant Universities</b>           |                        |               |  |                        |                                   |                        |  |                     |                       |                        |
| Missouri University of Science and Technology | 0                      | \$0.00        | 1,612  | \$2,691,198.00         | 1,304                             | \$3,591,000.00         | 4  | \$11,844.00         | 2,558                 | \$6,294,042.00         |
| University of Missouri - Columbia             | 0                      | \$0.00        | 3,492  | \$6,081,219.00         | 2,020                             | \$5,789,968.00         | 0  | \$0.00              | 5,109                 | \$11,871,187.00        |
| University of Missouri - Kansas City          | 0                      | \$0.00        | 1,694  | \$2,905,675.00         | 373                               | \$1,058,000.00         | 2  | \$5,838.00          | 1,992                 | \$3,969,513.00         |
| University of Missouri - Saint Louis          | 0                      | \$0.00        | 1,553  | \$2,562,270.00         | 114                               | \$312,225.57           | 28   | \$82,908.00         | 1,672                 | \$2,957,403.57         |
| <b>Sector Subtotal:</b>                       | <b>0</b>               | <b>\$0.00</b> | <b>8,351</b>                                 | <b>\$14,240,362.00</b> | <b>3,811</b>                      | <b>\$10,751,193.57</b> | <b>34</b>  | <b>\$100,590.00</b> | <b>11,331</b>         | <b>\$25,092,145.57</b> |
| <b>1890 Land-Grant University</b>             |                        |               |  |                        |                                   |                        |  |                     |                       |                        |
| Lincoln University                            | 0                      | \$0.00        | 363  | \$638,238.00           | 6                                 | \$18,000.00            | 0  | \$0.00              | 368                   | \$656,238.00           |
| <b>Sector Subtotal:</b>                       | <b>0</b>               | <b>\$0.00</b> | <b>363</b>                                   | <b>\$638,238.00</b>    | <b>6</b>                          | <b>\$18,000.00</b>     | <b>0</b>   | <b>\$0.00</b>       | <b>368</b>            | <b>\$656,238.00</b>    |
| <b>Comprehensive Universities</b>             |                        |               |  |                        |                                   |                        |  |                     |                       |                        |
| Missouri State University                     | 0                      | \$0.00        | 4,814  | \$8,158,070.50         | 542                               | \$1,557,000.00         | 9  | \$20,880.00         | 5,175                 | \$9,735,950.50         |
| Missouri State University - West Plains       | 284                    | \$763,046.03  | 249  | \$174,609.95           | 6                                 | \$16,500.00            | 0  | \$0.00              | 508                   | \$954,155.98           |
| Northwest Missouri State University           | 0                      | \$0.00        | 1,188  | \$2,074,737.00         | 86                                | \$253,500.00           | 0  | \$0.00              | 1,239                 | \$2,328,237.00         |
| Southeast Missouri State University           | 0                      | \$0.00        | 2,431  | \$4,116,454.22         | 128                               | \$372,000.00           | 2  | \$3,175.50          | 2,517                 | \$4,491,629.72         |



Missouri Department of Higher Education  
Student Financial Assistance Program(s)  
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|  | A+ Scholarship Program |                     | Access Missouri Financial Assistance Program |                        | Bright Flight Scholarship Program |                       | Marguerite Ross Barnett Memorial Scholarship Program |                    | Total                 |                        |
|--|------------------------|---------------------|--|------------------------|-----------------------------------|-----------------------|--|--------------------|-----------------------|------------------------|
|  | Students               | Dollars             | Students                                     | Dollars                | Students                          | Dollars               | Students   | Dollars            | Students <sup>1</sup> | Dollars                |
| University of Central Missouri                     | 0                      | \$0.00              | 1,925  | \$3,319,405.50         | 109                               | \$303,000.00          | 2  | \$3,326.70         | 2,006                 | \$3,625,732.20         |
| <b>Sector Subtotal:</b>                            | <b>284</b>             | <b>\$763,046.03</b> | <b>10,607</b>                                | <b>\$17,843,277.17</b> | <b>871</b>                        | <b>\$2,502,000.00</b> | <b>13</b>  | <b>\$27,382.20</b> | <b>11,445</b>         | <b>\$21,135,705.40</b> |
| <b>Independent Institution for Art &amp; Music</b> |                        |                     |  |                        |                                   |                       |  |                    |                       |                        |
| Kansas City Art Institute                          | 0                      | \$0.00              | 119  | \$215,250.00           | 11                                | \$33,000.00           | 0  | \$0.00             | 125                   | \$248,250.00           |
| <b>Sector Subtotal:</b>                            | <b>0</b>               | <b>\$0.00</b>       | <b>119</b>                                   | <b>\$215,250.00</b>    | <b>11</b>                         | <b>\$33,000.00</b>    | <b>0</b>   | <b>\$0.00</b>      | <b>125</b>            | <b>\$248,250.00</b>    |
| <b>Independent Two-Year Colleges</b>               |                        |                     |  |                        |                                   |                       |  |                    |                       |                        |
| Cottey College                                     | 0                      | \$0.00              | 25   | \$44,500.00            | 2                                 | \$4,500.00            | 0  | \$0.00             | 26                    | \$49,000.00            |
| Wentworth Military Academy and College             | 0                      | \$0.00              | 0  | \$0.00                 | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |
| <b>Sector Subtotal:</b>                            | <b>0</b>               | <b>\$0.00</b>       | <b>25</b>                                    | <b>\$44,500.00</b>     | <b>2</b>                          | <b>\$4,500.00</b>     | <b>0</b>   | <b>\$0.00</b>      | <b>26</b>             | <b>\$49,000.00</b>     |
| <b>Independent Universities</b>                    |                        |                     |  |                        |                                   |                       |  |                    |                       |                        |
| Saint Louis University                             | 0                      | \$0.00              | 734  | \$1,320,401.00         | 458                               | \$1,348,500.00        | 0  | \$0.00             | 1,089                 | \$2,668,901.00         |

Missouri Department of Higher Education  
 Student Financial Assistance Program(s)  
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 As of July 31, 2018

|   | A+ Scholarship Program |               | Access Missouri Financial Assistance Program |                       | Bright Flight Scholarship Program |                       | Marguerite Ross Barnett Memorial Scholarship Program |                    | Total        |                       |
|---|------------------------|---------------|--|-----------------------|-----------------------------------|-----------------------|--|--------------------|--------------|-----------------------|
|   | Students               | Dollars       | Students                                     | Dollars               | Students                          | Dollars               | Students   | Dollars            | Students¹    | Dollars               |
| Washington University in St. Louis              | 0                      | \$0.00        | 167  | \$281,500.00          | 433                               | \$1,261,000.00        | 20   | \$60,912.00        | 523          | \$1,603,412.00        |
| <b>Sector Subtotal:</b>                         | <b>0</b>               | <b>\$0.00</b> | <b>901</b>                                   | <b>\$1,601,901.00</b> | <b>891</b>                        | <b>\$2,609,500.00</b> | <b>20</b>  | <b>\$60,912.00</b> | <b>1,612</b> | <b>\$4,272,313.00</b> |
| <b>Other Independent Four-Year Institutions</b> |                        |               |  |                       |                                   |                       |  |                    |              |                       |
| Avila University                                | 0                      | \$0.00        | 310  | \$517,500.00          | 6                                 | \$18,000.00           | 0  | \$0.00             | 313          | \$535,500.00          |
| Central Methodist University                    | 0                      | \$0.00        | 828  | \$1,367,000.00        | 24                                | \$70,500.00           | 0  | \$0.00             | 840          | \$1,437,500.00        |
| College of the Ozarks                           | 0                      | \$0.00        | 644  | \$1,141,500.00        | 33                                | \$93,000.00           | 0  | \$0.00             | 665          | \$1,234,500.00        |
| Columbia College                                | 0                      | \$0.00        | 755  | \$1,165,500.00        | 19                                | \$54,000.00           | 0  | \$0.00             | 769          | \$1,219,500.00        |
| Culver-Stockton College                         | 0                      | \$0.00        | 251  | \$442,063.00          | 4                                 | \$12,000.00           | 0  | \$0.00             | 255          | \$454,063.00          |
| Drury University                                | 0                      | \$0.00        | 777  | \$1,298,500.00        | 104                               | \$297,000.00          | 0  | \$0.00             | 845          | \$1,595,500.00        |
| Fontbonne University                            | 0                      | \$0.00        | 167  | \$293,250.00          | 12                                | \$33,000.00           | 0  | \$0.00             | 176          | \$326,250.00          |
| Hannibal-LaGrange University                    | 0                      | \$0.00        | 180  | \$303,000.00          | 6                                 | \$16,500.00           | 0  | \$0.00             | 185          | \$319,500.00          |
| Lindenwood University                           | 0                      | \$0.00        | 1,063  | \$1,695,615.00        | 64                                | \$180,000.00          | 0  | \$0.00             | 1,108        | \$1,875,615.00        |
| Maryville University of Saint Louis             | 0                      | \$0.00        | 473  | \$834,250.00          | 58                                | \$162,000.00          | 8  | \$26,226.00        | 523          | \$1,022,476.00        |

Missouri Department of Higher Education  
Student Financial Assistance Program(s)  
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|  | A+ Scholarship Program |               | Access Missouri Financial Assistance Program |                        | Bright Flight Scholarship Program |                       | Marguerite Ross Barnett Memorial Scholarship Program |                    | Total                 |                        |
|--|------------------------|---------------|--|------------------------|-----------------------------------|-----------------------|--|--------------------|-----------------------|------------------------|
|  | Students               | Dollars       | Students                                     | Dollars                | Students                          | Dollars               | Students   | Dollars            | Students <sup>1</sup> | Dollars                |
| Missouri Baptist University                | 0                      | \$0.00        | 344  | \$586,500.00           | 11                                | \$31,500.00           | 1  | \$1,692.00         | 351                   | \$619,692.00           |
| Missouri Valley College                    | 0                      | \$0.00        | 222  | \$392,000.00           | 1                                 | \$1,500.00            | 0  | \$0.00             | 223                   | \$393,500.00           |
| Park University                            | 0                      | \$0.00        | 365  | \$605,500.00           | 14                                | \$39,000.00           | 3  | \$7,614.00         | 380                   | \$652,114.00           |
| Rockhurst University                       | 0                      | \$0.00        | 250  | \$448,250.00           | 94                                | \$277,500.00          | 0  | \$0.00             | 330                   | \$725,750.00           |
| Southwest Baptist University               | 0                      | \$0.00        | 712  | \$1,187,750.00         | 62                                | \$177,000.00          | 0  | \$0.00             | 741                   | \$1,364,750.00         |
| Stephens College                           | 0                      | \$0.00        | 186  | \$330,463.00           | 9                                 | \$24,000.00           | 0  | \$0.00             | 191                   | \$354,463.00           |
| Webster University                         | 0                      | \$0.00        | 589  | \$1,039,000.00         | 62                                | \$174,000.00          | 11   | \$27,918.00        | 637                   | \$1,240,918.00         |
| Westminster College                        | 0                      | \$0.00        | 200  | \$348,750.00           | 29                                | \$84,000.00           | 0  | \$0.00             | 216                   | \$432,750.00           |
| William Jewell College                     | 0                      | \$0.00        | 169  | \$304,500.00           | 63                                | \$178,875.00          | 0  | \$0.00             | 222                   | \$483,375.00           |
| William Woods University                   | 0                      | \$0.00        | 166  | \$293,000.00           | 23                                | \$66,000.00           | 0  | \$0.00             | 184                   | \$359,000.00           |
| <b>Sector Subtotal:</b>                    | <b>0</b>               | <b>\$0.00</b> | <b>8,651</b>                                 | <b>\$14,593,891.00</b> | <b>698</b>                        | <b>\$1,989,375.00</b> | <b>23</b>  | <b>\$63,450.00</b> | <b>9,154</b>          | <b>\$16,646,716.00</b> |
| <b>Professional/Technical Institutions</b> |                        |               |  |                        |                                   |                       |  |                    |                       |                        |
| Arcadia Valley Career Technology Center    | 0                      | \$0.00        | 0  | \$0.00                 | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |
| Bolivar Technical College                  | 0                      | \$0.00        | 35   | \$35,000.00            | 0                                 | \$0.00                | 6  | \$10,776.00        | 41                    | \$45,776.00            |
| Boonslick Technical Education Center       | 0                      | \$0.00        | 0  | \$0.00                 | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |

Missouri Department of Higher Education  
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|  | A+ Scholarship Program |             | Access Missouri Financial Assistance Program |              | Bright Flight Scholarship Program |         | Marguerite Ross Barnett Memorial Scholarship Program |            | Total                 |              |
|--|------------------------|-------------|--|--------------|-----------------------------------|---------|--|------------|-----------------------|--------------|
|  | Students               | Dollars     | Students                                     | Dollars      | Students                          | Dollars | Students   | Dollars    | Students <sup>1</sup> | Dollars      |
| Brookfield Area Career Center            | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Cape Girardeau Career & Tech Center      | 14                     | \$45,773.00 | 23   | \$18,710.00  | 0                                 | \$0.00  | 1  | \$2,049.93 | 38                    | \$66,532.93  |
| Career & Technology Center at Fort Osage | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Carrollton Area Career Center            | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Carthage Technical Center                | 1                      | \$2,119.50  | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 1                     | \$2,119.50   |
| Cass Career Center                       | 3                      | \$24,652.00 | 6  | \$4,940.00   | 0                                 | \$0.00  | 0  | \$0.00     | 9                     | \$29,592.00  |
| Cleveland Chiropractic College           | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Clinton Technical School                 | 3                      | \$8,330.00  | 7  | \$3,185.00   | 0                                 | \$0.00  | 0  | \$0.00     | 10                    | \$11,515.00  |
| Columbia Area Career Center              | 10                     | \$57,052.63 | 13   | \$8,190.00   | 0                                 | \$0.00  | 0  | \$0.00     | 23                    | \$65,242.63  |
| Cox College                              | 0                      | \$0.00      | 134  | \$187,000.00 | 0                                 | \$0.00  | 0  | \$0.00     | 134                   | \$187,000.00 |
| Current River Career Center              | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Dallas County Career Center              | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Davis H. Hart Career Center              | 1                      | \$2,520.00  | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 1                     | \$2,520.00   |
| Eldon Career Center                      | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Excelsior Springs Career Center          | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00  | 0  | \$0.00     | 0                     | \$0.00       |
| Four Rivers Career Center                | 6                      | \$26,743.08 | 6  | \$4,310.00   | 0                                 | \$0.00  | 0  | \$0.00     | 12                    | \$31,053.08  |

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|   | A+ Scholarship Program |             | Access Missouri Financial Assistance Program |              | Bright Flight Scholarship Program |            | Marguerite Ross Barnett Memorial Scholarship Program |         | Total     |              |
|---|------------------------|-------------|--|--------------|-----------------------------------|------------|--|---------|-----------|--------------|
|   | Students               | Dollars     | Students                                     | Dollars      | Students                          | Dollars    | Students   | Dollars | Students* | Dollars      |
| Franklin Technology Center                          | 2                      | \$9,030.00  | 17   | \$13,065.00  | 0                                 | \$0.00     | 0  | \$0.00  | 19        | \$22,095.00  |
| Gibson Technical Center                             | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Goldfarb School of Nursing at Barnes Jewish College | 0                      | \$0.00      | 76   | \$118,500.00 | 2                                 | \$4,500.00 | 0  | \$0.00  | 78        | \$123,000.00 |
| Grand River Technical School                        | 15                     | \$46,115.69 | 6  | \$4,550.00   | 0                                 | \$0.00     | 0  | \$0.00  | 21        | \$50,665.69  |
| Hannibal Career and Technical Center                | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Herndon Career Center                               | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Hillyard Technical Center                           | 21                     | \$75,119.49 | 8  | \$7,280.00   | 0                                 | \$0.00     | 0  | \$0.00  | 29        | \$82,399.49  |
| Kennett Career & Technology Center                  | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Kirksville Area Technical Center                    | 9                      | \$39,180.00 | 13   | \$9,705.00   | 0                                 | \$0.00     | 0  | \$0.00  | 20        | \$48,885.00  |
| Lake Career & Technical Center                      | 2                      | \$6,230.00  | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 2         | \$6,230.00   |
| Lamar Area Voc. Tech School                         | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Lebanon Technology & Career Center                  | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Lewis & Clark Career Center                         | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Lex La-Ray Technical Center                         | 7                      | \$40,640.66 | 6  | \$4,850.00   | 0                                 | \$0.00     | 0  | \$0.00  | 13        | \$45,490.66  |
| Logan University                                    | 0                      | \$0.00      | 5  | \$8,000.00   | 0                                 | \$0.00     | 0  | \$0.00  | 5         | \$8,000.00   |
| Macon Area Vocational School                        | 0                      | \$0.00      | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |

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|  | A+ Scholarship Program |              | Access Missouri Financial Assistance Program |              | Bright Flight Scholarship Program |            | Marguerite Ross Barnett Memorial Scholarship Program |         | Total     |              |
|--|------------------------|--------------|--|--------------|-----------------------------------|------------|--|---------|-----------|--------------|
|  | Students               | Dollars      | Students                                     | Dollars      | Students                          | Dollars    | Students   | Dollars | Students* | Dollars      |
| Moberly Area Technical Center                          | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Nevada Regional Technical Center                       | 2                      | \$18,988.00  | 1  | \$910.00     | 0                                 | \$0.00     | 0  | \$0.00  | 3         | \$19,898.00  |
| New Madrid R-I Tech Skills Center                      | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Nichols Career Center                                  | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| North Central Career Center                            | 1                      | \$4,250.00   | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 1         | \$4,250.00   |
| North Technical  | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Northland Career Center                                | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Northwest Technical School                             | 5                      | \$10,000.00  | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 5         | \$10,000.00  |
| Ozark Mountain Technical Center                        | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Pemiscot County Vocational School of Practical Nursing | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Perryville Area Car & Tech Center                      | 0                      | \$0.00       | 0  | \$0.00       | 0                                 | \$0.00     | 0  | \$0.00  | 0         | \$0.00       |
| Pike-Lincoln Technical Center                          | 6                      | \$25,818.50  | 8  | \$5,935.00   | 0                                 | \$0.00     | 0  | \$0.00  | 12        | \$31,753.50  |
| Poplar Bluff Technical Career Center                   | 5                      | \$14,180.00  | 8  | \$5,005.00   | 0                                 | \$0.00     | 0  | \$0.00  | 10        | \$19,185.00  |
| Ranken Technical College                               | 109                    | \$431,062.50 | 234  | \$341,780.00 | 3                                 | \$7,500.00 | 0  | \$0.00  | 333       | \$780,342.50 |
| Research College of Nursing                            | 0                      | \$0.00       | 9  | \$16,000.00  | 1                                 | \$3,000.00 | 0  | \$0.00  | 9         | \$19,000.00  |
| Rolla Technical Institute/Center                       | 32                     | \$118,504.50 | 24   | \$13,642.50  | 0                                 | \$0.00     | 0  | \$0.00  | 53        | \$132,147.00 |



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|  | A+ Scholarship Program |                       | Access Missouri Financial Assistance Program |                       | Bright Flight Scholarship Program |                    | Marguerite Ross Barnett Memorial Scholarship Program |                    | Total        |                       |
|--|------------------------|-----------------------|--|-----------------------|-----------------------------------|--------------------|--|--------------------|--------------|-----------------------|
|  | Students               | Dollars               | Students                                     | Dollars               | Students                          | Dollars            | Students   | Dollars            | Students*    | Dollars               |
| Saint Luke's College of Health Sciences                            | 0                      | \$0.00                | 71   | \$102,250.00          | 1                                 | \$1,500.00         | 0  | \$0.00             | 72           | \$103,750.00          |
| Saline County Career Center  | 5                      | \$37,627.00           | 7  | \$5,915.00            | 0                                 | \$0.00             | 0  | \$0.00             | 12           | \$43,542.00           |
| Sikeston Career & Technology Center                                | 6                      | \$31,500.00           | 16   | \$7,280.00            | 0                                 | \$0.00             | 0  | \$0.00             | 20           | \$38,780.00           |
| South Central Career Center  | 27                     | \$68,015.25           | 32   | \$14,698.40           | 0                                 | \$0.00             | 0  | \$0.00             | 54           | \$82,713.65           |
| South Technical  | 0                      | \$0.00                | 0  | \$0.00                | 0                                 | \$0.00             | 0  | \$0.00             | 0            | \$0.00                |
| Southeast Missouri Hospital College of Nursing and Health Sciences | 0                      | \$0.00                | 27   | \$38,500.00           | 0                                 | \$0.00             | 8  | \$24,534.00        | 34           | \$63,034.00           |
| Southwest Area Career Center                                       | 0                      | \$0.00                | 0  | \$0.00                | 0                                 | \$0.00             | 0  | \$0.00             | 0            | \$0.00                |
| St. Louis College of Pharmacy                                      | 0                      | \$0.00                | 85   | \$152,500.00          | 24                                | \$69,000.00        | 0  | \$0.00             | 105          | \$221,500.00          |
| Texas County Technical College                                     | 0                      | \$0.00                | 34   | \$40,000.00           | 0                                 | \$0.00             | 27   | \$56,820.00        | 54           | \$96,820.00           |
| Unitec Career Center   | 0                      | \$0.00                | 0  | \$0.00                | 0                                 | \$0.00             | 0  | \$0.00             | 0            | \$0.00                |
| Warrensburg Area Career Center                                     | 6                      | \$37,633.00           | 7  | \$6,370.00            | 0                                 | \$0.00             | 0  | \$0.00             | 13           | \$44,003.00           |
| Waynesville Career Center  | 6                      | \$33,678.00           | 6  | \$5,460.00            | 0                                 | \$0.00             | 0  | \$0.00             | 12           | \$39,138.00           |
| <b>Sector Subtotal:</b>  | <b>304</b>             | <b>\$1,214,762.80</b> | <b>924</b>                                   | <b>\$1,183,530.90</b> | <b>31</b>                         | <b>\$85,500.00</b> | <b>42</b>  | <b>\$94,179.93</b> | <b>1,258</b> | <b>\$2,577,973.63</b> |
|  |                        |                       |  |                       |                                   |                    |  |                    |              |                       |
| <b>Public Four-Year Universities</b>                               |                        |                       |  |                       |                                   |                    |  |                    |              |                       |
| Harris-Stowe State University                                      | 0                      | \$0.00                | 296  | \$506,500.00          | 0                                 | \$0.00             | 1  | \$3,060.00         | 297          | \$509,560.00          |

Missouri Department of Higher Education  
 Student Financial Assistance Program(s)  
 Payment Table 2017 - 2018  
 As of July 31, 2018

|   | A+ Scholarship Program |                | Access Missouri Financial Assistance Program |                       | Bright Flight Scholarship Program |                     | Marguerite Ross Barnett Memorial Scholarship Program |                   | Total        |                       |
|---|------------------------|----------------|--|-----------------------|-----------------------------------|---------------------|--|-------------------|--------------|-----------------------|
|   | Students               | Dollars        | Students                                     | Dollars               | Students                          | Dollars             | Students   | Dollars           | Students*    | Dollars               |
| Missouri Southern State University            | 0                      | \$0.00         | 1,535  | \$2,608,000.00        | 48                                | \$133,500.00        | 4  | \$6,051.21        | 1,577        | \$2,747,551.21        |
| Missouri Western State University             | 0                      | \$0.00         | 1,344  | \$2,259,250.00        | 38                                | \$111,000.00        | 0  | \$0.00            | 1,364        | \$2,370,250.00        |
| <b>Sector Subtotal:</b>                       | <b>0</b>               | <b>\$0.00</b>  | <b>3,175</b>                                 | <b>\$5,373,750.00</b> | <b>86</b>                         | <b>\$244,500.00</b> | <b>5</b>   | <b>\$9,111.21</b> | <b>3,238</b> | <b>\$5,627,361.21</b> |
| <b>Public Two-Year Colleges</b>               |                        |                |  |                       |                                   |                     |  |                   |              |                       |
| Crowder College                               | 568                    | \$1,484,796.00 | 508  | \$359,095.00          | 0                                 | \$0.00              | 0  | \$0.00            | 1,042        | \$1,843,891.00        |
| East Central College                          | 489                    | \$1,159,393.00 | 345  | \$224,461.00          | 11                                | \$31,500.00         | 68   | \$55,590.00       | 871          | \$1,470,944.00        |
| Jefferson College                             | 679                    | \$1,697,209.75 | 453  | \$275,608.00          | 10                                | \$21,000.00         | 0  | \$0.00            | 1,103        | \$1,993,817.75        |
| Metropolitan Community College                | 2,157                  | \$5,489,402.33 | 1,547  | \$979,356.05          | 46                                | \$103,500.00        | 1  | \$1,545.00        | 3,626        | \$6,573,803.38        |
| Metropolitan Community Colleges - Longview    | 0                      | \$0.00         | 0  | \$0.00                | 0                                 | \$0.00              | 0  | \$0.00            | 0            | \$0.00                |
| Metropolitan Community Colleges - Maple Woods | 0                      | \$0.00         | 0  | \$0.00                | 0                                 | \$0.00              | 0  | \$0.00            | 0            | \$0.00                |
| Mineral Area College                          | 396                    | \$1,075,816.00 | 391  | \$262,338.00          | 0                                 | \$0.00              | 0  | \$0.00            | 760          | \$1,338,154.00        |
| Moberly Area Community College                | 932                    | \$2,717,981.86 | 508  | \$329,474.00          | 4                                 | \$7,500.00          | 0  | \$0.00            | 1,373        | \$3,054,955.86        |
| North Central Missouri College                | 372                    | \$1,112,146.00 | 199  | \$127,179.00          | 4                                 | \$10,500.00         | 0  | \$0.00            | 532          | \$1,249,825.00        |
| Ozarks Technical Community College            | 2,249                  | \$6,327,308.75 | 1,788  | \$1,071,896.00        | 16                                | \$37,500.00         | 0  | \$0.00            | 3,864        | \$7,436,704.75        |
| St. Charles Community College                 | 1,339                  | \$3,300,325.25 | 472  | \$286,335.00          | 22                                | \$45,000.00         | 1  | \$2,310.00        | 1,766        | \$3,633,970.25        |

Missouri Department of Higher Education  
 Student Financial Assistance Program(s)  
 Payment Table 2017 - 2018  
 As of July 31, 2018

|   | A+ Scholarship Program |                        | Access Missouri Financial Assistance Program |                       | Bright Flight Scholarship Program |                       | Marguerite Ross Barnett Memorial Scholarship Program |                    | Total                 |                        |
|---|------------------------|------------------------|--|-----------------------|-----------------------------------|-----------------------|--|--------------------|-----------------------|------------------------|
|   | Students               | Dollars                | Students                                     | Dollars               | Students                          | Dollars               | Students   | Dollars            | Students <sup>1</sup> | Dollars                |
| St. Louis Community College - Florissant Valley | 1,250                  | \$2,809,453.03         | 932  | \$619,859.00          | 33                                | \$82,500.00           | 0  | \$0.00             | 2,181                 | \$3,511,812.03         |
| St. Louis Community College - Forest Park       | 0                      | \$0.00                 | 0  | \$0.00                | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |
| St. Louis Community College - Meramec           | 0                      | \$0.00                 | 0  | \$0.00                | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |
| St. Louis Community College - Wildwood          | 0                      | \$0.00                 | 0  | \$0.00                | 0                                 | \$0.00                | 0  | \$0.00             | 0                     | \$0.00                 |
| State Fair Community College                    | 868                    | \$2,641,324.79         | 546  | \$351,187.50          | 2                                 | \$3,000.00            | 0  | \$0.00             | 1,344                 | \$2,995,512.29         |
| Three Rivers Community College                  | 379                    | \$1,012,691.50         | 523  | \$351,420.00          | 6                                 | \$18,000.00           | 0  | \$0.00             | 868                   | \$1,382,111.50         |
| <b>Sector Subtotal:</b>                         | <b>11,678</b>          | <b>\$30,827,848.26</b> | <b>8,212</b>                                 | <b>\$5,238,208.55</b> | <b>154</b>                        | <b>\$360,000.00</b>   | <b>70</b>  | <b>\$59,445.00</b> | <b>19,330</b>         | <b>\$36,485,501.81</b> |
| <b>Public Two-Year Technical College</b>        |                        |                        |  |                       |                                   |                       |  |                    |                       |                        |
| State Technical College of Missouri             | 657                    | \$3,520,755.89         | 228  | \$308,253.50          | 3                                 | \$6,000.00            | 0  | \$0.00             | 786                   | \$3,835,009.39         |
| <b>Sector Subtotal:</b>                         | <b>657</b>             | <b>\$3,520,755.89</b>  | <b>228</b>                                   | <b>\$308,253.50</b>   | <b>3</b>                          | <b>\$6,000.00</b>     | <b>0</b>   | <b>\$0.00</b>      | <b>786</b>            | <b>\$3,835,009.39</b>  |
| <b>Statewide Liberal Arts University</b>        |                        |                        |  |                       |                                   |                       |  |                    |                       |                        |
| Truman State University                         | 0                      | \$0.00                 | 1,396  | \$2,471,953.00        | 793                               | \$2,290,719.00        | 0  | \$0.00             | 1,972                 | \$4,762,672.00         |
| <b>Sector Subtotal:</b>                         | <b>0</b>               | <b>\$0.00</b>          | <b>1,396</b>                                 | <b>\$2,471,953.00</b> | <b>793</b>                        | <b>\$2,290,719.00</b> | <b>0</b>   | <b>\$0.00</b>      | <b>1,972</b>          | <b>\$4,762,672.00</b>  |

Missouri Department of Higher Education  
 Student Financial Assistance Program(s)  
 Payment Table 2017 - 2018  
 As of July 31, 2018

|   | A+ Scholarship Program |                        | Access Missouri Financial Assistance Program |                        | Bright Flight Scholarship Program |                        | Marguerite Ross Barnett Memorial Scholarship Program |                     | Total                 |                         |
|---|------------------------|------------------------|--|------------------------|-----------------------------------|------------------------|--|---------------------|-----------------------|-------------------------|
|   | Students               | Dollars                | Students                                     | Dollars                | Students                          | Dollars                | Students   | Dollars             | Students <sup>1</sup> | Dollars                 |
| <b>Virtual Institution</b>                                |                        |                        |  |                        |                                   |                        |  |                     |                       |                         |
| Western Governors University - Missouri                   | 0                      | \$0.00                 | 0  | \$0.00                 | 0                                 | \$0.00                 | 0  | \$0.00              | 0                     | \$0.00                  |
| <b>Sector Subtotal:</b>                                   | <b>0</b>               | <b>\$0.00</b>          | <b>0</b>                                     | <b>\$0.00</b>          | <b>0</b>                          | <b>\$0.00</b>          | <b>0</b>   | <b>\$0.00</b>       | <b>0</b>              | <b>\$0.00</b>           |
|   |                        |                        |  |                        |                                   |                        |  |                     |                       |                         |
| <b>Program Total<sup>2</sup>:</b>                         | <b>12,923</b>          | <b>\$36,326,412.98</b> | <b>42,952</b>                                | <b>\$63,753,115.12</b> | <b>7,357</b>                      | <b>\$20,894,287.57</b> | <b>207</b>   | <b>\$415,070.34</b> | <b>60,645</b>         | <b>\$121,388,886.01</b> |
|   |                        |                        |  |                        |                                   |                        |  |                     |                       |                         |
| <b>Unduplicated Student Count by Program<sup>3</sup>:</b> | <b>12,865</b>          |                        | <b>42,587</b>                                |                        | <b>7,324</b>                      |                        | <b>203</b>   |                     |                       |                         |
|   |                        |                        |  |                        |                                   |                        |  |                     |                       |                         |
| <b>Total Unduplicated Student Count<sup>4</sup>:</b>      |                        |                        |  |                        |                                   |                        |  |                     | <b>59,895</b>         |                         |

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

**CORE DECISION ITEM**

|  |            |         |           |            |   |             |      |         |       |       |   |
|--|------------|---------|-----------|------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education   |            |         |           |            | Budget Unit   | 55645C      |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships   |            |         |           |            |   |             |      |         |       |       |   |
| Core Transfer - Academic Scholarship Program (Bright Flight)   |            |         |           |            | HB Section  | 3.045       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |            |         |           |            |   |             |      |         |       |       |   |
| FY 2020 Budget Request   |            |         |           |            | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|  | GR         | Federal | Other     | Total      | E   |             | GR   | Federal | Other | Total | E |
| PS   | 0          | 0       | 0         | 0          |   | PS          | 0    | 0       | 0     | 0     |   |
| EE   | 0          | 0       | 0         | 0          |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD  | 0          | 0       | 0         | 0          |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF  | 10,676,666 | 0       | 5,500,000 | 16,176,666 |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total  | 10,676,666 | 0       | 5,500,000 | 16,176,666 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00       | 0.00    | 0.00      | 0.00       |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0          | 0       | 0         | 0          |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |            |         |           |            | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: Institution Gift Trust Fund (0925) \$2 million<br>Guaranty Agency Operating Fund (0880) \$3.5 million   |            |         |           |            | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION  |            |         |           |            |   |             |      |         |       |       |   |
| There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer of \$16,176,666 to the Academic Scholarship Program Fund. |            |         |           |            |   |             |      |         |       |       |   |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                               |  | Budget Unit | 55645C |
| Division of Missouri Student Grants and Scholarships         |  |             |        |
| Core Transfer - Academic Scholarship Program (Bright Flight) |  | HB Section  | 3.045  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Academic Scholarship Program (Bright Flight)                     |  |  |  |  |

|                                 |            |            |            |             |
|---------------------------------|------------|------------|------------|-------------|
| 4. FINANCIAL HISTORY            |            |            |            |             |
|                                 | FY 2016    | FY 2017    | FY 2018    | FY 2019     |
|                                 | Actual     | Actual     | Actual     | Current Yr. |
| Appropriation (All Funds)       | 17,676,666 | 19,191,366 | 22,176,666 | 23,176,666  |
| Less Reverted (All Funds)       | (470,300)  | 0          | (485,300)  | (320,300)   |
| Less Restricted (All Funds)     | 0          | 0          | 0          | 0           |
| Budget Authority (All Funds)    | 17,206,366 | 19,191,366 | 21,691,366 | N/A         |
| Actual Expenditures (All Funds) | 15,206,366 | 18,791,366 | 21,441,366 | N/A         |
| Unexpended (All Funds)          | 2,000,000  | 400,000    | 250,000    | N/A         |
| Unexpended, by Fund:            |            |            |            |             |
| General Revenue                 | 0          | 0          | 0          | N/A         |
| Federal                         | 0          | 0          | 0          | N/A         |
| Other                           | 2,000,000  | 400,000    | 250,000    | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 15,206,366          |
| FY 2017     | 18,791,366          |
| FY 2018     | 21,441,366          |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** FY 2017 includes a supplemental appropriation of \$1,014,700.



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
ACADEMIC SCHLSHP PRGM-TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                                    |           | Budget<br>Class | FTE         | GR                | Federal  | Other              | Total              | Explanation |
|------------------------------------|-----------|-----------------|-------------|-------------------|----------|--------------------|--------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |           |                 |             |                   |          |                    |                    |             |
|                                    |           | TRF             | 0.00        | 10,676,666        | 0        | 12,500,000         | 23,176,666         |             |
|                                    |           | <b>Total</b>    | <b>0.00</b> | <b>10,676,666</b> | <b>0</b> | <b>12,500,000</b>  | <b>23,176,666</b>  |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |           |                 |             |                   |          |                    |                    |             |
| Core Reduction                     | 1581 T485 | TRF             | 0.00        | 0                 | 0        | (7,000,000)        | (7,000,000)        |             |
| <b>NET DEPARTMENT CHANGES</b>      |           |                 | <b>0.00</b> | <b>0</b>          | <b>0</b> | <b>(7,000,000)</b> | <b>(7,000,000)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |           |                 |             |                   |          |                    |                    |             |
|                                    |           | TRF             | 0.00        | 10,676,666        | 0        | 5,500,000          | 16,176,666         |             |
|                                    |           | <b>Total</b>    | <b>0.00</b> | <b>10,676,666</b> | <b>0</b> | <b>5,500,000</b>   | <b>16,176,666</b>  |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |           |                 |             |                   |          |                    |                    |             |
|                                    |           | TRF             | 0.00        | 10,676,666        | 0        | 5,500,000          | 16,176,666         |             |
|                                    |           | <b>Total</b>    | <b>0.00</b> | <b>10,676,666</b> | <b>0</b> | <b>5,500,000</b>   | <b>16,176,666</b>  |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                     |             |                     |             |                     |             |            |             |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                   | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                           | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>ACADEMIC SCHLSHP PRGM-TRANSFER</b>           |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                                     |                     |             |                     |             |                     |             |            |             |
| FUND TRANSFERS                                  |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                                 | 15,691,366          | 0.00        | 10,676,666          | 0.00        | 10,676,666          | 0.00        | 0          | 0.00        |
| GUARANTY AGENCY OPERATING                       | 4,000,000           | 0.00        | 10,500,000          | 0.00        | 3,500,000           | 0.00        | 0          | 0.00        |
| INSTITUTION GIFT TRUST                          | 1,750,000           | 0.00        | 2,000,000           | 0.00        | 2,000,000           | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                     | 21,441,366          | 0.00        | 23,176,666          | 0.00        | 16,176,666          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                    | <b>21,441,366</b>   | <b>0.00</b> | <b>23,176,666</b>   | <b>0.00</b> | <b>16,176,666</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Academic Scholarship GR Pickup - 1555005</b> |                     |             |                     |             |                     |             |            |             |
| FUND TRANSFERS                                  |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 7,000,000           | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                     | 0                   | 0.00        | 0                   | 0.00        | 7,000,000           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                    | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>7,000,000</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Transfer Academic Sch Pro B.F. - 1555041</b> |                     |             |                     |             |                     |             |            |             |
| FUND TRANSFERS                                  |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 500,000             | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                     | 0                   | 0.00        | 0                   | 0.00        | 500,000             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                    | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>500,000</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                              | <b>\$21,441,366</b> | <b>0.00</b> | <b>\$23,176,666</b> | <b>0.00</b> | <b>\$23,676,666</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|--------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                  | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class            | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACADEMIC SCHLSHP PRGM-TRANSFER |              |         |              |         |              |          |         |         |
| CORE                           |              |         |              |         |              |          |         |         |
| TRANSFERS OUT                  | 21,441,366   | 0.00    | 23,176,666   | 0.00    | 16,176,666   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                    | 21,441,366   | 0.00    | 23,176,666   | 0.00    | 16,176,666   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                    | \$21,441,366 | 0.00    | \$23,176,666 | 0.00    | \$16,176,666 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                | \$15,691,366 | 0.00    | \$10,676,666 | 0.00    | \$10,676,666 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                  | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                    | \$5,750,000  | 0.00    | \$12,500,000 | 0.00    | \$5,500,000  | 0.00     |         | 0.00    |

## NEW DECISION ITEM

RANK: 6 OF 7

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| Department of Higher Education  |                  |             |       |  | Budget Unit <u>55645C</u>         |   |             |  |       |             |             |
| Division of Missouri Grants and Scholarships  |                  |             |       |  |                                   |   |             |  |       |             |             |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555005   |                  |             |       |  | HB Section <u>3.045</u>           |   |             |  |       |             |             |
| <b>1. AMOUNT OF REQUEST</b>   |                  |             |       |  |                                   |   |             |  |       |             |             |
| FY 2020 Budget Request  |                  |             |       |  | FY 2020 Governor's Recommendation |   |             |  |       |             |             |
|   | GR               | Federal     | Other | Total                                      | E                                 |   | GR          | Federal  | Other | Total       | E           |
| PS  | 0                | 0           |       | 0  |                                   | PS  | 0           | 0  |       | 0           |             |
| EE  | 0                | 0           |       | 0  |                                   | EE  | 0           | 0  |       | 0           |             |
| PSD   | 7,000,000        | 0           |       | 7,000,000                                  |                                   | PSD   | 0           | 0  |       | 0           |             |
| TRF   | 0                | 0           |       | 0  |                                   | TRF   | 0           | 0  |       | 0           |             |
| <b>Total</b>  | <b>7,000,000</b> | <b>0</b>    |       | <b>7,000,000</b>                           |                                   | <b>Total</b>  | <b>0</b>    | <b>0</b>                                       |       | <b>0</b>    |             |
| <b>FTE</b>  | <b>0.00</b>      | <b>0.00</b> |       | <b>0.00</b>                                | <b>0.00</b>                       | <b>FTE</b>  | <b>0.00</b> | <b>0.00</b>                                    |       | <b>0.00</b> | <b>0.00</b> |
| <b>Est. Fringe</b>  | <b>0</b>         | <b>0</b>    |       | <b>0</b>                                   | <b>0</b>                          | <b>Est. Fringe</b>  | <b>0</b>    | <b>0</b>                                       |       | <b>0</b>    | <b>0</b>    |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |                  |             |       |  |                                   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |  |       |             |             |
| Other Funds:  |                  |             |       |  |                                   | Other Funds:  |             |  |       |             |             |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>   |                  |             |       |  |                                   |   |             |  |       |             |             |
| <input type="checkbox"/> New Legislation  |                  |             |       | <input type="checkbox"/> New Program       |                                   |   |             | <input type="checkbox"/> Fund Switch           |       |             |             |
| <input type="checkbox"/> Federal Mandate  |                  |             |       | <input type="checkbox"/> Program Expansion |                                   |   |             | <input type="checkbox"/> Cost to Continue      |       |             |             |
| <input checked="" type="checkbox"/> GR Pick-Up  |                  |             |       | <input type="checkbox"/> Space Request     |                                   |   |             | <input type="checkbox"/> Equipment Replacement |       |             |             |
| <input type="checkbox"/> Pay Plan   |                  |             |       | <input type="checkbox"/> Other: _____      |                                   |   |             |  |       |             |             |

## NEW DECISION ITEM

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| Department of Higher Education<br>Division of Missouri Grants and Scholarships<br>Core Transfer - Academic Scholarship Program (Bright Flight)    DI#1555005  | Budget Unit    55645C<br>HB Section    3.045 |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |  |
| <p>The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.</p> <p>During the FY 2018 legislative budget process, a fund switch of \$4 million from general revenue to the guaranty agency operating fund occurred. In FY 2019, a fund switch of an additional \$6.5 million from general revenue to the guaranty agency operating fund occurred, resulting in a total of \$10.5 million appropriated from the guaranty agency operating fund. Per agreements with the US Secretary of Education, the MDHE is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The guaranty agency operating fund cannot sustain multiple transfers to the Academic Scholarship Program (Bright Flight) without compromising its primary obligation to the US Secretary of Education and Missouri student loan borrowers.</p> |  |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>   |  |
| <p>The amount necessary to fund the program at current levels did not change. Fund switches totaling \$10.5 million occurred in FY 2018 and FY 2019 to appropriate the funds from the guaranty agency operating fund. This request returns \$7 million of the \$10.5 million appropriated from the guaranty agency operating fund to general revenue in order to keep the loan program viable. The remaining \$3.5 million continues to be funded from the guaranty agency operating fund.</p>  |  |

## NEW DECISION ITEM

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| Department of Higher Education   |  |  |  | Budget Unit |  | 55645C     |  |       |  |  |  |
| Division of Missouri Grants and Scholarships   |  |  |  |             |  |            |  |       |  |  |  |
| Core Transfer - Academic Scholarship Program (Bright Flight)   |  |  |  | DI#1555005  |  | HB Section |  | 3.045 |  |  |  |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |  |  |  |             |  |            |  |       |  |  |  |
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## NEW DECISION ITEM

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| Department of Higher Education                               |  |  |  | Budget Unit |  | 55645C     |  |       |  |  |  |
| Division of Missouri Grants and Scholarships                 |  |  |  |             |  |            |  |       |  |  |  |
| Core Transfer - Academic Scholarship Program (Bright Flight) |  |  |  | DI#1555005  |  | HB Section |  | 3.045 |  |  |  |
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| Department of Higher Education<br>Division of Missouri Grants and Scholarships<br>Core Transfer - Academic Scholarship Program (Bright Flight)    DI#1555005   | Budget Unit <u>55645C</u><br>HB Section <u>3.045</u>  |
| <b>6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b> |   |
| 6a.    Provide an activity measure(s) for the program.<br><br><div style="text-align: center; margin-top: 100px;">N/A</div>                                    | 6b.    Provide a measure(s) of the program's quality.<br><br><div style="text-align: center; margin-top: 100px;">N/A</div>    |
| 6c.    Provide a measure(s) of the program's impact.<br><br><div style="text-align: center; margin-top: 100px;">N/A</div>                                      | 6d.    Provide a measure(s) of the program's efficiency.<br><br><div style="text-align: center; margin-top: 100px;">N/A</div> |

## NEW DECISION ITEM

RANK: 6 OF 7

|   |             |        |
|---|-------------|--------|
| Department of Higher Education  | Budget Unit | 55645C |
| Division of Missouri Grants and Scholarships                            |             |        |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555005 | HB Section  | 3.045  |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:           |             |        |
|   |             |        |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| ACADEMIC SCHLSHP PRGM-TRANSFER           |         |         |         |         |             |          |         |         |
| Academic Scholarship GR Pickup - 1555005 |         |         |         |         |             |          |         |         |
| TRANSFERS OUT                            | 0       | 0.00    | 0       | 0.00    | 7,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                              | 0       | 0.00    | 0       | 0.00    | 7,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$7,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$7,000,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

## NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education

Budget Unit 55645C

Division of Missouri Grants and Scholarships

Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555041

HB Section 3.045

## 1. AMOUNT OF REQUEST

|              | FY 2020 Budget Request |          |          |                | E |
|--------------|------------------------|----------|----------|----------------|---|
|              | GR                     | Federal  | Other    | Total          |   |
| PS           | 0                      | 0        | 0        | 0              | 0 |
| EE           | 0                      | 0        | 0        | 0              | 0 |
| PSD          | 500,000                | 0        | 0        | 500,000        |   |
| TRF          | 0                      | 0        | 0        | 0              |   |
| <b>Total</b> | <b>500,000</b>         | <b>0</b> | <b>0</b> | <b>500,000</b> |   |

|     |      |      |      |      |
|-----|------|------|------|------|
| FTE | 0.00 | 0.00 | 0.00 | 0.00 |
|-----|------|------|------|------|

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

|              | FY 2020 Governor's Recommendation |          |          |          | E |
|--------------|-----------------------------------|----------|----------|----------|---|
|              | GR                                | Federal  | Other    | Total    |   |
| PS           | 0                                 | 0        | 0        | 0        | 0 |
| EE           | 0                                 | 0        | 0        | 0        | 0 |
| PSD          | 0                                 | 0        | 0        | 0        | 0 |
| TRF          | 0                                 | 0        | 0        | 0        | 0 |
| <b>Total</b> | <b>0</b>                          | <b>0</b> | <b>0</b> | <b>0</b> |   |

|     |      |      |      |      |
|-----|------|------|------|------|
| FTE | 0.00 | 0.00 | 0.00 | 0.00 |
|-----|------|------|------|------|

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement       |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____      |  |

## 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

This request is the increase necessary to provide sufficient funds in FY 2020 to offer the full statutory award of \$3,000 for all students scoring in the top three percent. Without this additional funding, awards would be reduced to \$2,900.

| NEW DECISION ITEM   |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
|---|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>  |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| Department of Higher Education  |                           |                       |                            |                        | Budget Unit <u>55645C</u>    |                          |                              |                          |                                     |   |
| Division of Missouri Grants and Scholarships  |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555041   |                           |                       |                            |                        | HB Section <u>3.045</u>      |                          |                              |                          |                                     |   |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>   |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <p>The number of recipients in this program has increased between three and six percent over the past three years. Based on the number of eligible applicants, we anticipate the number of recipients for FY 2019 will increase by four percent, to 7,588 recipients. Currently we are projecting that same rate of increase for FY 2020, resulting in total recipients of 7,891 for that year. As indicated above, the intent of this item is to maintain award levels at the \$3,000 maximum for the top three percent of test takers. At that award level, it would require approximately \$23.7 million to fully fund the program for these students. Based on the current core amount (\$22.9 million after the statutory reserve), a \$500,000 increase is needed which, when combined with approximately \$300,000 from the FY 2019 remaining cash balance, will provide the required funding.</p> |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b>   |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| Budget Object Class/Job Class   | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|   |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>   | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| <b>Total EE</b>   | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions   | 500,000                   |                       |                            |                        |                              |                          | 500,000                      |                          |                                     |   |
| <b>Total PSD</b>  | 500,000                   |                       | 0                          |                        | 0                            |                          | 500,000                      |                          | 0                                   |   |
| Transfers   |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>  | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>  | 500,000                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 500,000                      | 0.0                      | 0                                   |   |



| NEW DECISION ITEM   |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
|---|--------------------|----|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>  |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Department of Higher Education  |                    |    |                      |                           |                       | Budget Unit <u>55645C</u>   |                         |                             |                         |                                    |   |
| Division of Missouri Grants and Scholarships                            |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555041 |                    |    |                      |                           |                       | HB Section <u>3.045</u>     |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class   | Gov Rec<br>DOLLARS | GR | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS  |                    |    | 0                    | 0.0                       | 0                     | 0.0                         | 0                       | 0.0                         | 0                       | 0.0                                | 0 |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE  |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD   |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers   |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF   |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total   |                    | 0  | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

|  |   |
|--|---|
| NEW DECISION ITEM  |   |
| RANK: <u>6</u>   | OF <u>7</u>   |
| Department of Higher Education   | Budget Unit <u>55645C</u>   |
| Division of Missouri Grants and Scholarships   |   |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555041  | HB Section <u>3.045</u>   |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |   |
| <p>6a. Provide an activity measure(s) for the program.</p> <p>N/A</p>  | <p>6b. Provide a measure(s) of the program's quality.</p> <p>N/A</p>    |
| <p>6c. Provide a measure(s) of the program's impact.</p> <p>N/A</p>  | <p>6d. Provide a measure(s) of the program's efficiency.</p> <p>N/A</p> |

|   |                           |
|---|---------------------------|
| NEW DECISION ITEM   |                           |
| RANK: <u>6</u>  | OF <u>7</u>               |
| Department of Higher Education  | Budget Unit <u>55645C</u> |
| Division of Missouri Grants and Scholarships                            |                           |
| Core Transfer - Academic Scholarship Program (Bright Flight) DI#1555041 | HB Section <u>3.045</u>   |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:           |                           |
|   |                           |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| ACADEMIC SCHLSHP PRGM-TRANSFER           |         |         |         |         |           |          |         |         |
| Transfer Academic Sch Pro B.F. - 1555041 |         |         |         |         |           |          |         |         |
| TRANSFERS OUT                            | 0       | 0.00    | 0       | 0.00    | 500,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                              | 0       | 0.00    | 0       | 0.00    | 500,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$500,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$500,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

|   |      |         |            |            |   |             |      |         |       |       |   |
|---|------|---------|------------|------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education  |      |         |            |            | Budget Unit   | 55647C      |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships  |      |         |            |            |   |             |      |         |       |       |   |
| Core - Academic Scholarship Program (Bright Flight)   |      |         |            |            | HB Section  | 3.050       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY   |      |         |            |            |   |             |      |         |       |       |   |
| FY 2020 Budget Request  |      |         |            |            | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|   | GR   | Federal | Other      | Total      | E   |             | GR   | Federal | Other | Total | E |
| PS  | 0    | 0       | 0          | 0          |   | PS          | 0    | 0       | 0     | 0     |   |
| EE  | 0    | 0       | 0          | 0          |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD   | 0    | 0       | 25,676,666 | 25,676,666 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF   | 0    | 0       | 0          | 0          |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total   | 0    | 0       | 25,676,666 | 25,676,666 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00 | 0.00    | 0.00       | 0.00       |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0    | 0       | 0          | 0          |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.   |      |         |            |            | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: Academic Scholarship Fund (0840)   |      |         |            |            | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION   |      |         |            |            |   |             |      |         |       |       |   |
| <p>The Missouri Higher Education Academic Scholarship Program (also known as "Bright Flight") provides scholarships based on academic achievement. The scholarship may be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first. The scholarship includes two award levels based on ACT or SAT scores in the top 3% (a maximum award of \$3,000) or ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top 3% must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2018-2019 academic year, the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 800 and SAT critical reading 800. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 770-799 and an SAT critical reading score of 770-799. Data to establish the ACT and SAT cut scores for 2019-2020 are not yet available.</p> <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$25,676,666 will provide scholarships in the amount of \$2,900 to an estimated 7,891 students qualifying in the top 3%.</p> |      |         |            |            |   |             |      |         |       |       |   |

## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 55647C            |                        |
| Division of Missouri Student Grants and Scholarships             |                   |                   |                   |                        |
| Core - Academic Scholarship Program (Bright Flight)              |                   | HB Section        | 3.050             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| Academic Scholarship Program (Bright Flight)                     |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 20,076,666        | 22,176,666        | 24,676,666        | 25,676,666             |
| Less Reverted (All Funds)  | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)                                      | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)                                     | 20,076,666        | 22,176,666        | 24,676,666        | N/A                    |
| Actual Expenditures (All Funds)                                  | 19,257,000        | 20,207,825        | 20,981,500        | N/A                    |
| Unexpended (All Funds)   | 819,666           | 1,968,841         | 3,695,166         | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 0                 | 0                 | 0                 | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 819,666           | 1,968,841         | 3,695,166         | N/A                    |
| Amount Available to Spend*                                       | 19,257,000        | 20,207,825        | 21,528,578        |                        |
| Actual Expenditures  | 19,257,000        | 20,207,825        | 20,981,500        |                        |
| Actual Unexpended  | 0                 | 0                 | 547,078           |                        |

**Actual Expenditures (All Funds)**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 19,257,000          |
| FY 2017     | 20,207,825          |
| FY 2018     | 20,981,500          |

\*FY16, FY 17 & FY18 - Includes the transfer, returned funds that were available to be respent, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** A supplemental appropriation of \$1.4 million was received in FY 2016 and \$1.5 million in FY 2017.





## DECISION ITEM SUMMARY

| Budget Unit                  |              |         |              |         |              |          |         |         |
|------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
| Budget Object Summary        | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Fund                         | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACADEMIC SCHOLARSHIP PROGRAM |              |         |              |         |              |          |         |         |
| CORE                         |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC             |              |         |              |         |              |          |         |         |
| ACADEMIC SCHOLARSHIP         | 20,981,500   | 0.00    | 25,676,666   | 0.00    | 25,676,666   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 20,981,500   | 0.00    | 25,676,666   | 0.00    | 25,676,666   | 0.00     | 0       | 0.00    |
| TOTAL                        | 20,981,500   | 0.00    | 25,676,666   | 0.00    | 25,676,666   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$20,981,500 | 0.00    | \$25,676,666 | 0.00    | \$25,676,666 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACADEMIC SCHOLARSHIP PROGRAM |              |         |              |         |              |          |         |         |
| CORE                         |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS        | 20,981,500   | 0.00    | 25,676,666   | 0.00    | 25,676,666   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 20,981,500   | 0.00    | 25,676,666   | 0.00    | 25,676,666   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$20,981,500 | 0.00    | \$25,676,666 | 0.00    | \$25,676,666 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$20,981,500 | 0.00    | \$25,676,666 | 0.00    | \$25,676,666 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

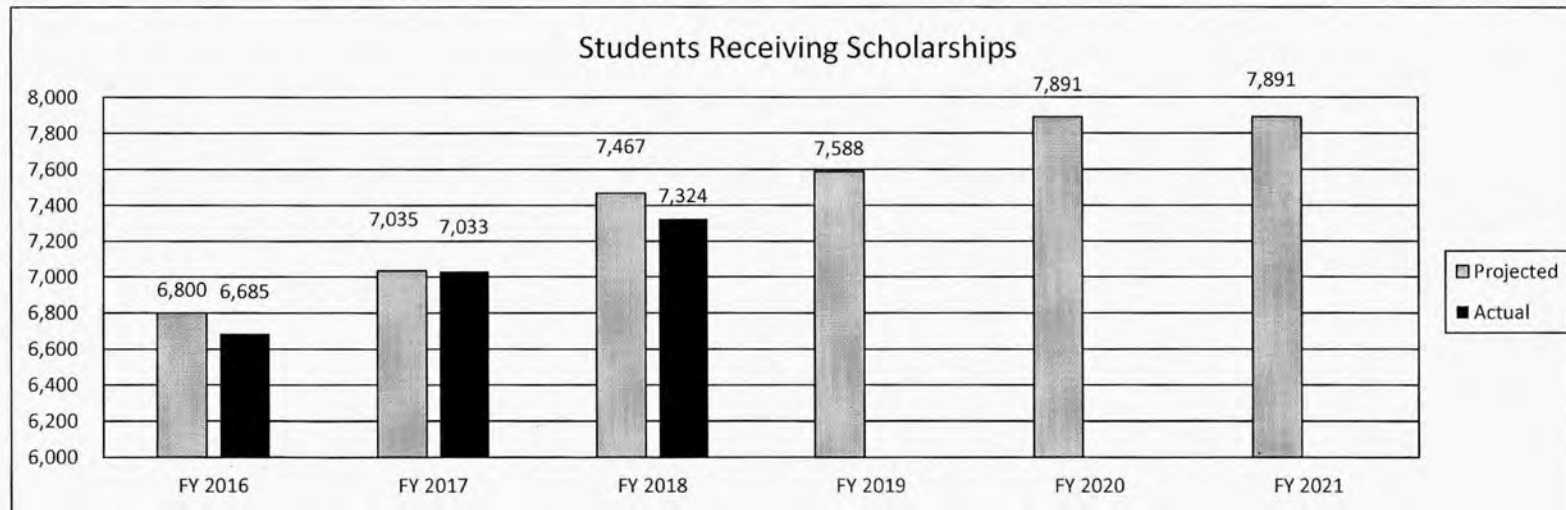
## 1a. What strategic priority does this program address?

Affordability, Access and success

## 1b. What does this program do?

This program incentivizes academically talented Missouri students to attend a participating Missouri postsecondary institution by providing scholarships based on academic achievement. It encourages the best and brightest students to pursue and complete their education in Missouri rather than out of state. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. Due to funding limitation, top 4th and 5th percentile students have never received awards. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

Department of Higher Education

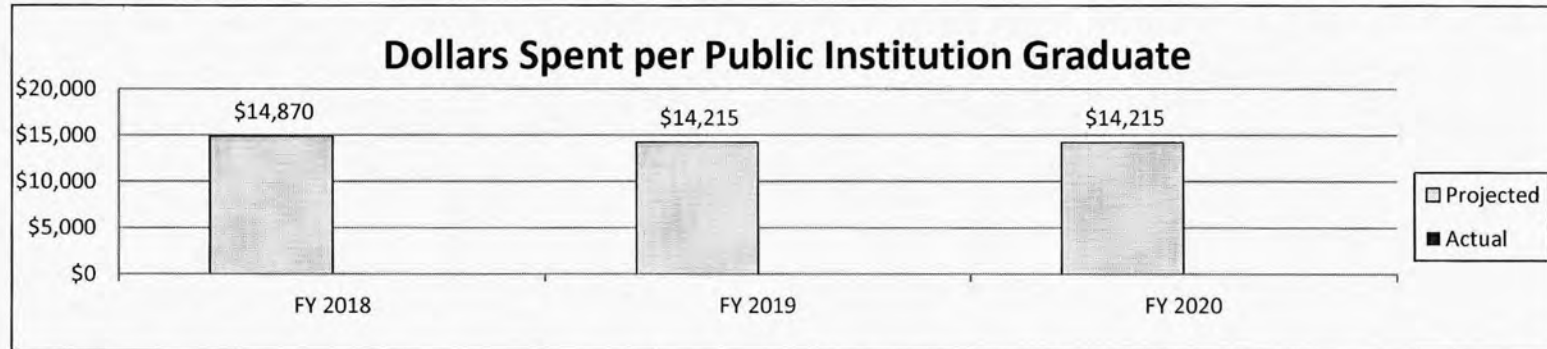
HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

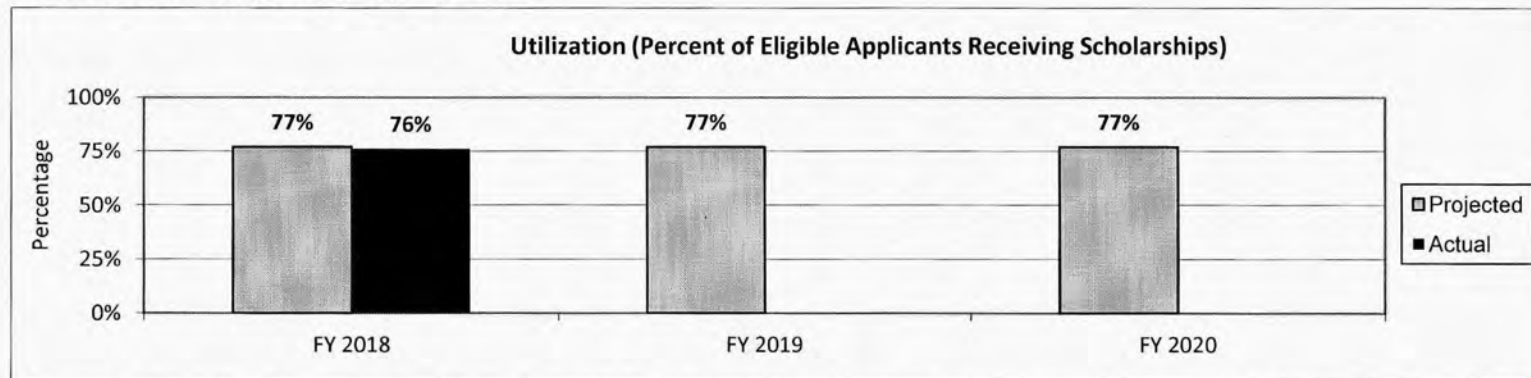
## 2b. Provide a measure(s) of the program's quality.

The FY 2018 actual information will be updated when the Governor's Recommendation is added as FY 2018 completion data is not yet available.



**Note:** Compares total recipients who graduated from public institutions in each fiscal year to total awards at public institutions in that year. This measure demonstrates the cost per student to achieve the program's purpose of encouraging students to pursue and complete a degree.

## 2c. Provide a measure(s) of the program's impact.



**Note:** Percentages reflect eligible applicants scoring in the top three percent who received, or are projected to receive, the scholarship at a participating Missouri postsecondary institution for at least one semester in the applicable academic year. They do not reflect the unfunded top fourth and fifth percentiles.

## PROGRAM DESCRIPTION

Department of Higher Education

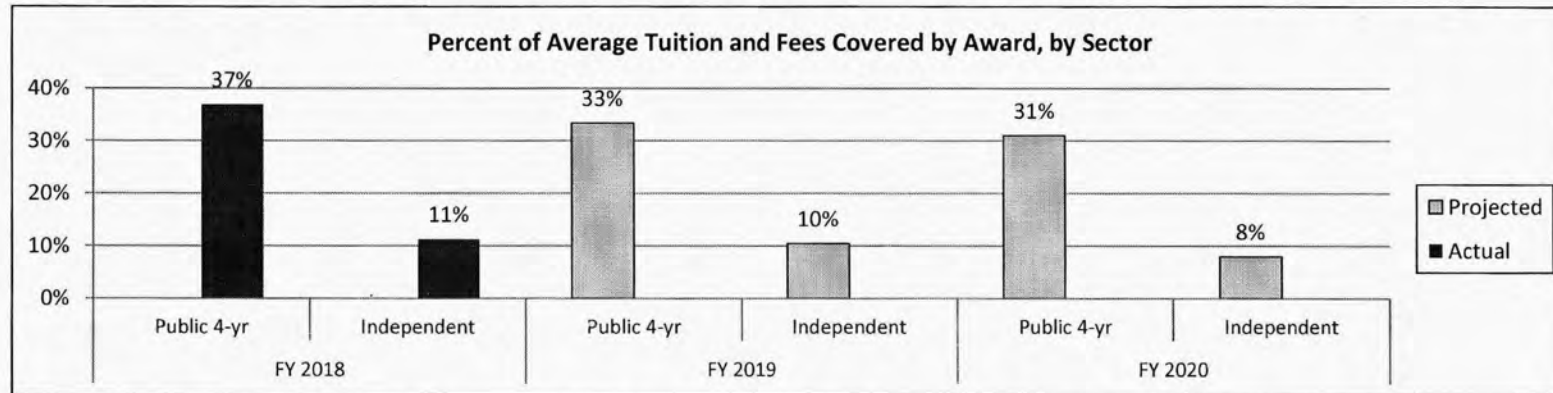
HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

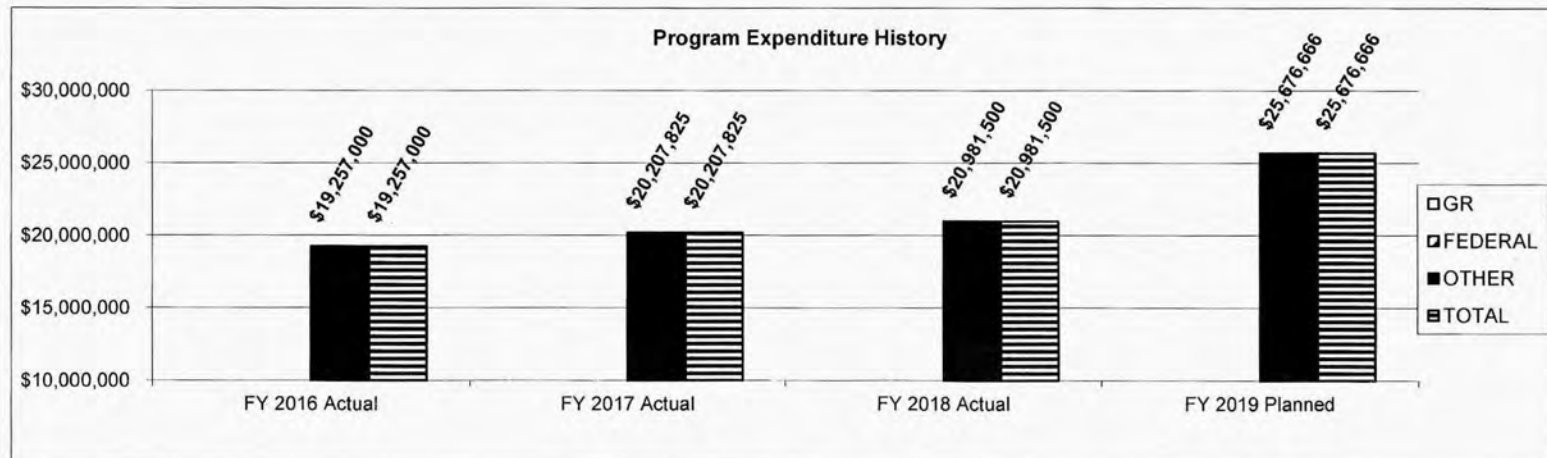
## 2d. Provide a measure(s) of the program's efficiency.

The FY 2019 actual information will be updated when the Governor's Recommendation is added as FY 2019 tuition and fee data is not yet available.



**Note:** Average sector tuition compared to actual maximum award. Does not include public two-year institutions.

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)**





## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

4. What are the sources of the "Other " funds?

Academic Scholarship Fund (0840)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

**CORE DECISION ITEM**

|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
|--|------------|---------|------------|------------|-------------|-------------|------|---------|-------|-----------------------------------|---|-------------|------|---------|-------|-------|---|--|--|
| Department of Higher Education   |            |         |            |            | Budget Unit |             |      |         |       | 55648C                            |   |             |      |         |       |       |   |  |  |
| Division of Missouri Student Grants and Scholarships   |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| Core Transfer - Access Missouri Financial Assistance Program   |            |         |            |            |             |             |      |         |       | HB Section                        |   |             |      |         | 3.055 |       |   |  |  |
|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| 1. CORE FINANCIAL SUMMARY  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| FY 2020 Budget Request   |            |         |            |            |             |             |      |         |       | FY 2020 Governor's Recommendation |   |             |      |         |       |       |   |  |  |
|  | GR         | Federal | Other      | Total      | E           |             | GR   | Federal | Other | Total                             | E |             | GR   | Federal | Other | Total | E |  |  |
| PS   | 0          | 0       | 0          | 0          |             | PS          | 0    | 0       | 0     | 0                                 |   | PS          | 0    | 0       | 0     | 0     |   |  |  |
| EE   | 0          | 0       | 0          | 0          |             | EE          | 0    | 0       | 0     | 0                                 |   | EE          | 0    | 0       | 0     | 0     |   |  |  |
| PSD  | 0          | 0       | 0          | 0          |             | PSD         | 0    | 0       | 0     | 0                                 |   | PSD         | 0    | 0       | 0     | 0     |   |  |  |
| TRF  | 37,994,385 | 0       | 20,466,667 | 58,461,052 |             | TRF         | 0    | 0       | 0     | 0                                 |   | TRF         | 0    | 0       | 0     | 0     |   |  |  |
| Total  | 37,994,385 | 0       | 20,466,667 | 58,461,052 |             | Total       | 0    | 0       | 0     | 0                                 |   | Total       | 0    | 0       | 0     | 0     |   |  |  |
|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| FTE  | 0.00       | 0.00    | 0.00       | 0.00       |             | FTE         | 0.00 | 0.00    | 0.00  | 0.00                              |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |  |  |
|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| Est. Fringe  | 0          | 0       | 0          | 0          |             | Est. Fringe | 0    | 0       | 0     | 0                                 |   | Est. Fringe | 0    | 0       | 0     | 0     |   |  |  |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667<br>State Institutions Gift Trust Fund (0925) - \$2,000,000<br>MO Student Grant Program Gift Fund (0272) - \$50,000<br>Guaranty Agency Operating Fund (0880) - \$6,500,000   |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
|  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| 2. CORE DESCRIPTION  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from general revenue, the lottery proceeds fund, and private sources totaling \$58,461,052 to the Access Missouri Financial Assistance Program. |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |
| The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund. The appropriated transfer from all sources, including general revenue, lottery proceeds funds, gaming, and other sources, totals \$63,461,052.  |            |         |            |            |             |             |      |         |       |                                   |   |             |      |         |       |       |   |  |  |

## CORE DECISION ITEM

| Department of Higher Education  | Budget Unit         | 55648C            |                   |                        |   |             |                     |         |            |         |            |         |            |
|---|---------------------|-------------------|-------------------|------------------------|---|-------------|---------------------|---------|------------|---------|------------|---------|------------|
| Division of Missouri Student Grants and Scholarships  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| Core Transfer - Access Missouri Financial Assistance Program  | HB Section          | 3.055             |                   |                        |   |             |                     |         |            |         |            |         |            |
| 3. PROGRAM LISTING (list programs included in this core funding)  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| Access Missouri Financial Assistance Program  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| 4. FINANCIAL HISTORY  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
|   | FY 2016<br>Actual   | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. | <div>Actual Expenditures (All Funds)</div> <table><thead><tr><th>Fiscal Year</th><th>Actual Expenditures</th></tr></thead><tbody><tr><td>FY 2016</td><td>57,844,935</td></tr><tr><td>FY 2017</td><td>59,764,838</td></tr><tr><td>FY 2018</td><td>58,324,838</td></tr></tbody></table> | Fiscal Year | Actual Expenditures | FY 2016 | 57,844,935 | FY 2017 | 59,764,838 | FY 2018 | 58,324,838 |
| Fiscal Year   | Actual Expenditures |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| FY 2016   | 57,844,935          |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| FY 2017   | 59,764,838          |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| FY 2018   | 58,324,838          |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| Appropriation (All Funds)   | 59,682,507          | 63,682,307        | 63,682,307        | 65,511,052             |   |             |                     |         |            |         |            |         |            |
| Less Reverted (All Funds)   | (1,787,469)         | (1,847,469)       | (1,682,469)       | (1,497,332)            |   |             |                     |         |            |         |            |         |            |
| Less Restricted (All Funds)   | 0                   | 0                 | 0                 | 0                      |   |             |                     |         |            |         |            |         |            |
| Budget Authority (All Funds)  | 57,895,038          | 61,834,838        | 61,999,838        | N/A                    |   |             |                     |         |            |         |            |         |            |
| Actual Expenditures (All Funds)   | 57,844,935          | 59,764,838        | 58,324,838        | N/A                    |   |             |                     |         |            |         |            |         |            |
| Unexpended (All Funds)  | 50,103              | 2,070,000         | 3,675,000         | N/A                    |   |             |                     |         |            |         |            |         |            |
| Unexpended, by Fund:  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| General Revenue   | 0                   | 0                 | 0                 | N/A                    |   |             |                     |         |            |         |            |         |            |
| Federal   | 0                   | 0                 | 0                 | N/A                    |   |             |                     |         |            |         |            |         |            |
| Other   | 50,103              | 2,070,000         | 3,675,000         | N/A                    |   |             |                     |         |            |         |            |         |            |
| Reverted includes the statutory three-percent reserve amount (when applicable).   |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable). |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |
| NOTES:  |                     |                   |                   |                        |   |             |                     |         |            |         |            |         |            |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
ACCESS MISSOURI TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                                    |           | Budget<br>Class | FTE         | GR                | Federal  | Other              | Total              | Explanation |
|------------------------------------|-----------|-----------------|-------------|-------------------|----------|--------------------|--------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |           |                 |             |                   |          |                    |                    |             |
| TRF                                |           |                 | 0.00        | 37,994,385        | 0        | 27,516,667         | 65,511,052         |             |
| <b>Total</b>                       |           |                 | <b>0.00</b> | <b>37,994,385</b> | <b>0</b> | <b>27,516,667</b>  | <b>65,511,052</b>  |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |           |                 |             |                   |          |                    |                    |             |
| Core Reduction                     | 1585 T929 | TRF             | 0.00        | 0                 | 0        | (7,000,000)        | (7,000,000)        |             |
| <b>NET DEPARTMENT CHANGES</b>      |           |                 | <b>0.00</b> | <b>0</b>          | <b>0</b> | <b>(7,000,000)</b> | <b>(7,000,000)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |           |                 |             |                   |          |                    |                    |             |
| TRF                                |           |                 | 0.00        | 37,994,385        | 0        | 20,516,667         | 58,511,052         |             |
| <b>Total</b>                       |           |                 | <b>0.00</b> | <b>37,994,385</b> | <b>0</b> | <b>20,516,667</b>  | <b>58,511,052</b>  |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |           |                 |             |                   |          |                    |                    |             |
| TRF                                |           |                 | 0.00        | 37,994,385        | 0        | 20,516,667         | 58,511,052         |             |
| <b>Total</b>                       |           |                 | <b>0.00</b> | <b>37,994,385</b> | <b>0</b> | <b>20,516,667</b>  | <b>58,511,052</b>  |             |

## DECISION ITEM SUMMARY

| Budget Unit                                  |                     |             |                     |             |                     |             |            |             |
|--|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                        | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund   | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>ACCESS MISSOURI TRANSFER</b>              |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                                  |                     |             |                     |             |                     |             |            |             |
| FUND TRANSFERS                               |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 42,840,671          | 0.00        | 37,994,385          | 0.00        | 37,994,385          | 0.00        | 0          | 0.00        |
| MO STUDENT GRANT PROGRAM GIFT                | 0                   | 0.00        | 50,000              | 0.00        | 50,000              | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                             | 11,559,167          | 0.00        | 11,916,667          | 0.00        | 11,916,667          | 0.00        | 0          | 0.00        |
| ADVANTAGE MISSOURI TRUST                     | 0                   | 0.00        | 50,000              | 0.00        | 50,000              | 0.00        | 0          | 0.00        |
| GUARANTY AGENCY OPERATING                    | 3,925,000           | 0.00        | 13,500,000          | 0.00        | 6,500,000           | 0.00        | 0          | 0.00        |
| INSTITUTION GIFT TRUST                       | 0                   | 0.00        | 2,000,000           | 0.00        | 2,000,000           | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                  | 58,324,838          | 0.00        | 65,511,052          | 0.00        | 58,511,052          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>58,324,838</b>   | <b>0.00</b> | <b>65,511,052</b>   | <b>0.00</b> | <b>58,511,052</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Access MO GR Pickup - 1555006</b>         |                     |             |                     |             |                     |             |            |             |
| FUND TRANSFERS                               |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 0                   | 0.00        | 0                   | 0.00        | 7,000,000           | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                  | 0                   | 0.00        | 0                   | 0.00        | 7,000,000           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>7,000,000</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Access MO Transfer Increase - 1555036</b> |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                             |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 0                   | 0.00        | 0                   | 0.00        | 9,000,000           | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                   | 0.00        | 0                   | 0.00        | 9,000,000           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>9,000,000</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                           | <b>\$58,324,838</b> | <b>0.00</b> | <b>\$65,511,052</b> | <b>0.00</b> | <b>\$74,511,052</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|--------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item            | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI TRANSFER |              |         |              |         |              |          |         |         |
| CORE                     |              |         |              |         |              |          |         |         |
| TRANSFERS OUT            | 58,324,838   | 0.00    | 65,511,052   | 0.00    | 58,511,052   | 0.00     | 0       | 0.00    |
| TOTAL - TRF              | 58,324,838   | 0.00    | 65,511,052   | 0.00    | 58,511,052   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$58,324,838 | 0.00    | \$65,511,052 | 0.00    | \$58,511,052 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$42,840,671 | 0.00    | \$37,994,385 | 0.00    | \$37,994,385 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$15,484,167 | 0.00    | \$27,516,667 | 0.00    | \$20,516,667 | 0.00     |         | 0.00    |



|   |                  |          |       |  |                                   |  |          |  |       |          |   |
|---|------------------|----------|-------|--|-----------------------------------|--|----------|--|-------|----------|---|
| NEW DECISION ITEM   |                  |          |       |  |                                   |  |          |  |       |          |   |
| RANK: <u>6</u> OF <u>7</u>  |                  |          |       |  |                                   |  |          |  |       |          |   |
| Department of Higher Education  |                  |          |       |  | Budget Unit <u>55648C</u>         |  |          |  |       |          |   |
| Division of Missouri Grants and Scholarships  |                  |          |       |  |                                   |  |          |  |       |          |   |
| Core Transfer - Access Missouri Financial Assistance Program DI# 1555006  |                  |          |       |  | HB Section <u>3.055</u>           |  |          |  |       |          |   |
| <b>1. AMOUNT OF REQUEST</b>   |                  |          |       |  |                                   |  |          |  |       |          |   |
| FY 2020 Budget Request  |                  |          |       |  | FY 2020 Governor's Recommendation |  |          |  |       |          |   |
|   | GR               | Federal  | Other | Total                                      | E                                 |  | GR       | Federal  | Other | Total    | E |
| PS  | 0                | 0        |       | 0  |                                   | PS   | 0        | 0  |       | 0        |   |
| EE  | 0                | 0        |       | 0  |                                   | EE   | 0        | 0  |       | 0        |   |
| PSD   | 7,000,000        | 0        |       | 7,000,000                                  |                                   | PSD  | 0        | 0  |       | 0        |   |
| TRF   | 0                | 0        |       | 0  |                                   | TRF  | 0        | 0  |       | 0        |   |
| <b>Total</b>  | <b>7,000,000</b> | <b>0</b> |       | <b>7,000,000</b>                           |                                   | <b>Total</b>   | <b>0</b> | <b>0</b>                                       |       | <b>0</b> |   |
| FTE   | 0.00             | 0.00     |       | 0.00                                       |                                   | FTE  | 0.00     | 0.00   |       | 0.00     |   |
| <b>Est. Fringe</b>  | <b>0</b>         | <b>0</b> |       | <b>0</b>                                   |                                   | <b>Est. Fringe</b>   | <b>0</b> | <b>0</b>                                       |       | <b>0</b> |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |                  |          |       |  |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |  |       |          |   |
| Other Funds:  |                  |          |       |  |                                   | Other Funds:   |          |  |       |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>   |                  |          |       |  |                                   |  |          |  |       |          |   |
| <input type="checkbox"/> New Legislation  |                  |          |       | <input type="checkbox"/> New Program       |                                   |  |          | <input type="checkbox"/> Fund Switch           |       |          |   |
| <input type="checkbox"/> Federal Mandate  |                  |          |       | <input type="checkbox"/> Program Expansion |                                   |  |          | <input type="checkbox"/> Cost to Continue      |       |          |   |
| <input checked="" type="checkbox"/> GR Pick-Up  |                  |          |       | <input type="checkbox"/> Space Request     |                                   |  |          | <input type="checkbox"/> Equipment Replacement |       |          |   |
| <input type="checkbox"/> Pay Plan   |                  |          |       | <input type="checkbox"/> Other: _____      |                                   |  |          |  |       |          |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |                  |          |       |  |                                   |  |          |  |       |          |   |
| <p>The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.</p> <p>During the FY 2018 legislative budget process, a fund switch of \$5.5 million from general revenue to the guaranty agency operating fund occurred. In FY 2019, a fund switch of an additional \$8 million from general revenue to the MDHE Loan Operating fund occurred, resulting in a total of \$13.5 million appropriated from the guaranty agency operating fund. Per agreements with the US Secretary of Education, the MDHE is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The guaranty agency operating fund cannot sustain multiple transfers to the Academic Scholarship Program (Bright Flight) without compromising its primary obligation to the US Secretary of Education and Missouri student loan borrowers.</p> |                  |          |       |  |                                   |  |          |  |       |          |   |

| NEW DECISION ITEM   |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
|---|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>  |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Department of Higher Education  |                           |                       |                            |                        | Budget Unit <u>55648C</u>    |                          |                              |                          |                                 |   |
| Division of Missouri Grants and Scholarships  |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Core Transfer - Access Missouri Financial Assistance Program DI# 1555006  |                           |                       |                            |                        | HB Section <u>3.055</u>      |                          |                              |                          |                                 |   |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b> |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| <p>The amount necessary to fund the program at current levels did not change. Fund switches totaling \$13.5 million occurred in FY 2018 and FY 2019 to appropriate the funds from the guaranty agency operating fund. This request returns \$7 million of the \$13.5 million appropriated from the guaranty agency operating fund to general revenue in order to keep the loan program viable. The remaining \$6.5 million continues to be funded from the guaranty agency operating fund.</p>      |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| <b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b>   |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class   | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                 |   |
| Total PS  | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
| Total EE  | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions   | 7,000,000                 |                       |                            |                        | 0                            |                          | 7,000,000                    |                          |                                 |   |
| Total PSD   | 7,000,000                 |                       | 0                          |                        | 0                            |                          | 7,000,000                    |                          | 0                               |   |
| Transfers   |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Total TRF   | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total   | 7,000,000                 | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 7,000,000                    | 0.0                      | 0                               |   |

| NEW DECISION ITEM  |                    |    |                      |                           |                       |                             |                         |                             |                         |                                |   |
|--|--------------------|----|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>   |                    |    |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Department of Higher Education   |                    |    |                      |                           |                       | Budget Unit <u>55648C</u>   |                         |                             |                         |                                |   |
| Division of Missouri Grants and Scholarships                             |                    |    |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Core Transfer - Access Missouri Financial Assistance Program DI# 1555006 |                    |    |                      |                           |                       | HB Section <u>3.055</u>     |                         |                             |                         |                                |   |
| Budget Object Class/Job Class  | Gov Rec<br>DOLLARS | GR | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|  |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|  |                    |    |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS   |                    | 0  | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|  |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|  |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|  |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE   |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions  |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD  |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers  |                    |    |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF  |                    | 0  |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total  |                    | 0  | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |

|   |   |
|---|---|
| NEW DECISION ITEM   |   |
| RANK: <u>6</u>  | OF <u>7</u>   |
| Department of Higher Education  | Budget Unit <u>55648C</u>   |
| Division of Missouri Grants and Scholarships  |   |
| Core Transfer - Access Missouri Financial Assistance Program    DI# 1555006   | HB Section <u>3.055</u>   |
| 6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |   |
| <p>6a.    Provide an activity measure(s) for the program.</p> <p style="margin-left: 40px;">N/A</p>   | <p>6b.    Provide a measure(s) of the program's quality.</p> <p style="margin-left: 40px;">N/A</p>    |
| <p>6c.    Provide a measure(s) of the program's impact.</p> <p style="margin-left: 40px;">N/A</p>   | <p>6d.    Provide a measure(s) of the program's efficiency.</p> <p style="margin-left: 40px;">N/A</p> |

|  |                           |
|--|---------------------------|
| NEW DECISION ITEM  |                           |
| RANK: <u>6</u>   | OF <u>7</u>               |
| Department of Higher Education   | Budget Unit <u>55648C</u> |
| Division of Missouri Grants and Scholarships                             |                           |
| Core Transfer - Access Missouri Financial Assistance Program DI# 1555006 | HB Section <u>3.055</u>   |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:            |                           |
|  |                           |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI TRANSFER      |         |         |         |         |             |          |         |         |
| Access MO GR Pickup - 1555006 |         |         |         |         |             |          |         |         |
| TRANSFERS OUT                 | 0       | 0.00    | 0       | 0.00    | 7,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                   | 0       | 0.00    | 0       | 0.00    | 7,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | \$7,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | \$7,000,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |



## NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education

Budget Unit 55648C

Division of Missouri Grants and Scholarships

Core Transfer - Access Missouri Financial Assistance Program DI#1555036

HB Section 3.055

## 1. AMOUNT OF REQUEST

|       | FY 2020 Budget Request |         |       |           | E |
|-------|------------------------|---------|-------|-----------|---|
|       | GR                     | Federal | Other | Total     |   |
| PS    | 0                      | 0       | 0     | 0         |   |
| EE    | 0                      | 0       | 0     | 0         |   |
| PSD   | 9,000,000              | 0       | 0     | 9,000,000 |   |
| TRF   | 0                      | 0       | 0     | 0         |   |
| Total | 9,000,000              | 0       | 0     | 9,000,000 |   |

|     |      |      |      |      |
|-----|------|------|------|------|
| FTE | 0.00 | 0.00 | 0.00 | 0.00 |
|-----|------|------|------|------|

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

|       | FY 2020 Governor's Recommendation |         |       |       | E |
|-------|-----------------------------------|---------|-------|-------|---|
|       | GR                                | Federal | Other | Total |   |
| PS    | 0                                 | 0       | 0     | 0     |   |
| EE    | 0                                 | 0       | 0     | 0     |   |
| PSD   | 0                                 | 0       | 0     | 0     |   |
| TRF   | 0                                 | 0       | 0     | 0     |   |
| Total | 0                                 | 0       | 0     | 0     |   |

|     |      |      |      |      |
|-----|------|------|------|------|
| FTE | 0.00 | 0.00 | 0.00 | 0.00 |
|-----|------|------|------|------|

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement       |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____      |  |

|   |            |             |               |
|---|------------|-------------|---------------|
| <b>NEW DECISION ITEM</b>  |            |             |               |
| RANK: <u>6</u>  |            | OF          | <u>7</u>      |
| Department of Higher Education  |            | Budget Unit | <u>55648C</u> |
| Division of Missouri Grants and Scholarships  |            |             |               |
| Core Transfer - Access Missouri Financial Assistance Program  | DI#1555036 | HB Section  | <u>3.055</u>  |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |            |             |               |
| <p>The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.</p> <p>The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. Over the last three years, award amounts have declined from 79% of the statutory maximum award in FY 2017 to 72% of the statutory maximum award in FY 2019. This request would increase award amounts to 82% of the statutory maximum award for FY 2020.</p> <p>This request is the first phase of a three year plan to increase award amounts to the maximum established by statute, which will require approximately \$39 million at full implementation.</p> |            |             |               |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>   |            |             |               |
| <p>With the addition of the new decision item, the total transfer for the program would be approximately \$79.5 million. After allowing for the statutory reserve, it is estimated approximately \$78.0 million would be available for distribution. It is assumed the utilization rate for the program (the percent of eligible students that actually receive an award) will remain constant at 50% and the number of recipients will remain relatively constant at approximately 45,000. At 82% of the statutory maximum, actual maximum award amounts would be \$2,340 for students attending four-year public institutions, independent institutions, and State Technical College, and \$1,070 for students at public two-year institutions. This constitutes an increase of \$290 and \$130 respectively per recipient and results in a total estimated expenditure, including the \$960,000 for Western Governor's University estimated in the truly agreed to and finally passed fiscal note, of between \$77.6 and \$78.0 million, depending on actual utilization and recipient numbers.</p>  |            |             |               |

| NEW DECISION ITEM  |                           |                       |                            |                        |                              |                           |                              |                          |                                     |   |
|--|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|---------------------------|------------------------------|--------------------------|-------------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>   |                           |                       |                            |                        |                              |                           |                              |                          |                                     |   |
| Department of Higher Education   |                           |                       |                            |                        |                              | Budget Unit <u>55648C</u> |                              |                          |                                     |   |
| Division of Missouri Grants and Scholarships   |                           |                       |                            |                        |                              |                           |                              |                          |                                     |   |
| Core Transfer - Access Missouri Financial Assistance Program DI#1555036                                |                           |                       |                            |                        |                              | HB Section <u>3.055</u>   |                              |                          |                                     |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |                           |                       |                            |                        |                              |                           |                              |                          |                                     |   |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE  | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|  |                           |                       |                            |                        |                              |                           | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                           | 0                            | 0.0                      |                                     |   |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                       | 0                            | 0.0                      | 0                                   |   |
|  |                           |                       |                            |                        |                              |                           | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                           | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                           | 0                            |                          |                                     |   |
| Total EE   | 0                         |                       | 0                          |                        | 0                            |                           | 0                            |                          | 0                                   |   |
| Program Distributions  | 9,000,000                 |                       |                            |                        |                              |                           | 9,000,000                    |                          |                                     |   |
| Total PSD  | 9,000,000                 |                       | 0                          |                        | 0                            |                           | 9,000,000                    |                          | 0                                   |   |
| Transfers  |                           |                       |                            |                        |                              |                           |                              |                          |                                     |   |
| Total TRF  | 0                         |                       | 0                          |                        | 0                            |                           | 0                            |                          | 0                                   |   |
| Grand Total  | 9,000,000                 | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                       | 9,000,000                    | 0.0                      | 0                                   |   |

| NEW DECISION ITEM   |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
|---|--------------------|----|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>  |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Department of Higher Education  |                    |    |                      |                           |                       | Budget Unit <u>55648C</u>   |                         |                             |                         |                                    |   |
| Division of Missouri Grants and Scholarships                            |                    |    |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Core Transfer - Access Missouri Financial Assistance Program DI#1555036 |                    |    |                      |                           |                       | HB Section <u>3.055</u>     |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class   | Gov Rec<br>DOLLARS | GR | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| <b>Total PS</b>   |                    |    | 0                    | 0.0                       | 0                     | 0.0                         | 0                       | 0.0                         | 0                       | 0.0                                | 0 |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| <b>Total EE</b>   |                    |    | 0                    |                           | 0                     |                             | 0                       | 0                           |                         |                                    | 0 |
| Program Distributions   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| <b>Total PSD</b>  |                    |    | 0                    |                           | 0                     |                             | 0                       | 0                           |                         |                                    | 0 |
| Transfers   |                    |    |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| <b>Total TRF</b>  |                    |    | 0                    |                           | 0                     |                             | 0                       | 0                           |                         |                                    | 0 |
| <b>Grand Total</b>  |                    |    | 0                    | 0.0                       | 0                     | 0.0                         | 0                       | 0.0                         | 0                       | 0.0                                | 0 |

|  |  |
|--|--|
| NEW DECISION ITEM  |  |
| RANK: <u>6</u>   | OF <u>7</u>  |
| Department of Higher Education   | Budget Unit <u>55648C</u>  |
| Division of Missouri Grants and Scholarships   |  |
| Core Transfer - Access Missouri Financial Assistance Program    DI#1555036   | HB Section <u>3.055</u>  |
| <b>6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b> |  |
| <p>6a.     Provide an activity measure(s) for the program.</p> <p style="margin-left: 40px;">N/A</p>   | <p>6b.     Provide a measure(s) of the program's quality.</p> <p style="margin-left: 40px;">N/A</p>    |
| <p>6c.     Provide a measure(s) of the program's impact.</p> <p style="margin-left: 40px;">N/A</p>   | <p>6d.     Provide a measure(s) of the program's efficiency.</p> <p style="margin-left: 40px;">N/A</p> |

|   |  |             |               |
|---|--|-------------|---------------|
| NEW DECISION ITEM   |  |             |               |
| RANK: <u>6</u>  |  | OF          | <u>7</u>      |
| Department of Higher Education  |  | Budget Unit | <u>55648C</u> |
| Division of Missouri Grants and Scholarships                            |  |             |               |
| Core Transfer - Access Missouri Financial Assistance Program DI#1555036 |  | HB Section  | <u>3.055</u>  |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:           |  |             |               |
|   |  |             |               |



## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|---------------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                         | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class                   | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI TRANSFER              |         |         |         |         |             |          |         |         |
| Access MO Transfer Increase - 1555036 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS                 | 0       | 0.00    | 0       | 0.00    | 9,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                            | 0       | 0.00    | 0       | 0.00    | 9,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                           | \$0     | 0.00    | \$0     | 0.00    | \$9,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                       | \$0     | 0.00    | \$0     | 0.00    | \$9,000,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                         | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

**CORE DECISION ITEM**

|  |      |         |            |            |   |             |      |         |       |       |   |
|--|------|---------|------------|------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education   |      |         |            |            | Budget Unit   | 55651C      |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships   |      |         |            |            |   |             |      |         |       |       |   |
| Core - Access Missouri Financial Assistance Program  |      |         |            |            | HB Section  | 3.060       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |      |         |            |            |   |             |      |         |       |       |   |
| FY 2020 Budget Request   |      |         |            |            | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|  | GR   | Federal | Other      | Total      | E   |             | GR   | Federal | Other | Total | E |
| PS   | 0    | 0       | 0          | 0          |   | PS          | 0    | 0       | 0     | 0     |   |
| EE   | 0    | 0       | 0          | 0          |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD  | 0    | 0       | 78,500,000 | 78,500,000 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF  | 0    | 0       | 0          | 0          |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total  | 0    | 0       | 78,500,000 | 78,500,000 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00 | 0.00    | 0.00       | 0.00       |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0    | 0       | 0          | 0          |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |            |            | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: Access MO Financial Assistance Fund (0791)  |      |         |            |            | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION  |      |         |            |            |   |             |      |         |       |       |   |
| <p>The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute. For FY 2019, awards are set at 72 percent of the statutory maximum and range from \$300 to \$940 at public two-year institutions and from \$1,500 to \$2,050 at public four-year institutions, independent institutions, virtual institutions, and State Technical College of Missouri. For FY 2018, awards were set at 70 percent of the statutory maximum and ranged from \$300 to \$910 at public two-year institutions and from \$1,500 to \$2,000 at all other eligible institutions.</p> <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$78,500,000 will provide grants to an estimated 45,000 students.</p> |      |         |            |            |   |             |      |         |       |       |   |

## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 55651C            |                        |
| Division of Missouri Student Grants and Scholarships             |                   |                   |                   |                        |
| Core - Access Missouri Financial Assistance Program              |                   | HB Section        | 3.060             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| Access Missouri Financial Assistance Program                     |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 69,500,000        | 76,500,000        | 76,500,000        | 78,500,000             |
| Less Reverted (All Funds)  | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)                                      | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)                                     | 69,500,000        | 76,500,000        | 76,500,000        | N/A                    |
| Actual Expenditures (All Funds)                                  | 68,208,490        | 75,316,053        | 64,408,684        | N/A                    |
| Unexpended (All Funds)   | 1,291,510         | 1,183,947         | 12,091,316        | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 0                 | 0                 | 0                 | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 1,291,510         | 1,183,947         | 12,091,316        | N/A                    |
| Amount Available to Spend*                                       | 68,208,490        | 75,316,053        | 64,408,684        |                        |
| Actual Expenditures  | 68,208,490        | 75,316,053        | 64,408,684        |                        |
| Actual Unexpended  | 0                 | 0                 | 0                 |                        |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 68,208,490         |
| FY 2017     | 75,316,053         |
| FY 2018     | 64,408,684         |

\*FY 16, FY 17, & FY 18 - Includes the transfer, returned funds that were available to be respent, interest, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
ACCESS MISSOURI

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other             | Total             | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|-------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 78,500,000        | 78,500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>78,500,000</b> | <b>78,500,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 78,500,000        | 78,500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>78,500,000</b> | <b>78,500,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 78,500,000        | 78,500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>78,500,000</b> | <b>78,500,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                            |              |         |              |         |              |          |         |         |
|--|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                          | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
| Budget Object Summary                  | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Fund                                   | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI                        |              |         |              |         |              |          |         |         |
| CORE                                   |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                       |              |         |              |         |              |          |         |         |
| ACCESS MO FINANCIAL ASSISTANCE         | 64,408,684   | 0.00    | 78,500,000   | 0.00    | 78,500,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                             | 64,408,684   | 0.00    | 78,500,000   | 0.00    | 78,500,000   | 0.00     | 0       | 0.00    |
| TOTAL                                  | 64,408,684   | 0.00    | 78,500,000   | 0.00    | 78,500,000   | 0.00     | 0       | 0.00    |
| Access MO Spending authority - 1555035 |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                       |              |         |              |         |              |          |         |         |
| ACCESS MO FINANCIAL ASSISTANCE         | 0            | 0.00    | 0            | 0.00    | 4,000,000    | 0.00     | 0       | 0.00    |
| TOTAL - PD                             | 0            | 0.00    | 0            | 0.00    | 4,000,000    | 0.00     | 0       | 0.00    |
| TOTAL                                  | 0            | 0.00    | 0            | 0.00    | 4,000,000    | 0.00     | 0       | 0.00    |
| GRAND TOTAL                            | \$64,408,684 | 0.00    | \$78,500,000 | 0.00    | \$82,500,000 | 0.00     | \$0     | 0.00    |

**NEW DECISION ITEM**  
RANK: 5 OF 7

|   |  |  |               |
|---|--|--|---------------|
| <b>Department of Higher Education</b><br><b>Division of Missouri Student Grants and Scholarships</b><br><b>NDI-Core Transfer-Dual Credit Scholarship Fund</b>   |  | <b>Budget Unit</b>   | <b>55643C</b> |
| <b>DI#1555062</b>   |  | <b>HB Section</b>  | <b>3.005</b>  |
| <b>6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b>  |  |  |               |
| <b>6a. Provide an activity measure(s) for the program.</b><br><br>1. Certify all compliant dual credit providers.<br>2. Disseminate to appropriate audiences those dual credit providers the MDHE has certified.<br>3. Number of recipients of the dual credit scholarship.   |  | <b>6b. Provide a measure(s) of the program's quality.</b><br><br>1. Timely completion of certifications provide students and school districts with needed information to make informed decisions about dual credit providers.<br>2. Percent of recipients that enroll in postsecondary education after graduation. |               |
| <b>6c. Provide a measure(s) of the program's impact.</b><br><br>1. Increased assurance in the quality and transferability of dual credit courses among students, parents, districts, DESE, and other institutions of higher education.<br>2. Decreased time and money for students to complete postsecondary degrees.<br>3. Increase in the number of students with financial need taking and |  | <b>6d. Provide a measure(s) of the program's efficiency.</b><br><br>1. Annual certification of all dual credit providers completed according to published timeline.<br>2. Percent of tuition costs covered by scholarship awards.  |               |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                                       |             |        |
|---|---------------------------------------|-------------|--------|
| Department of Higher Education  |                                       | Budget Unit | 55643C |
| Division of Missouri Student Grants and Scholarships  |                                       |             |        |
| NDI-Core Transfer-Dual Credit Scholarship Fund  | DI#1555062                            | HB Section  | 3.005  |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:   |                                       |             |        |
| DHE will implement the dual credit approval process with fees from dual credit providers. Once the initial round of fees have been collected, an FTE will be hired to fully implement the program and manage the ongoing review efforts. The following Institutions are currently dual credit providers that would be certified and assessed the statutorily fee: |                                       |             |        |
| Central Methodist University  | Cleveland University – Kansas City    |             |        |
| Columbia College  | Crowder College                       |             |        |
| Culver-Stockton College   | Drury University                      |             |        |
| East Central College  | Hannibal-LaGrange University          |             |        |
| Jefferson College   | Lindenwood University                 |             |        |
| Lincoln University  | Maryville University                  |             |        |
| Metropolitan Community College  | Mineral Area College                  |             |        |
| Missouri Baptist University   | Missouri Southern State University    |             |        |
| Missouri State University   | Missouri State University-West Plains |             |        |
| Missouri Valley College   | Missouri Western State University     |             |        |
| Moberly Area Community College  | North Central Missouri College        |             |        |
| Northwest Missouri State University   | Ozarks Technical Community College    |             |        |
| Park University   | Rockhurst University                  |             |        |
| Saint Louis University  | Southeast Missouri State University   |             |        |
| Southwest Baptist University  | State Fair Community College          |             |        |
| State Technical College of Missouri   | St. Charles Community College         |             |        |
| St. Louis Community College   | Stephens College                      |             |        |
| Three Rivers College  | Truman State University               |             |        |
| University of Central Missouri  | University of Missouri-Kansas City    |             |        |
| University of Missouri-St. Louis  |                                       |             |        |



## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                  | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class            | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| DUAL CREDIT CERT TRANSFER      |         |         |         |         |             |          |         |         |
| DHE OPERATING NEW DI - 1555062 |         |         |         |         |             |          |         |         |
| TRANSFERS OUT                  | 0       | 0.00    | 0       | 0.00    | 3,777,680   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                    | 0       | 0.00    | 0       | 0.00    | 3,777,680   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                    | \$0     | 0.00    | \$0     | 0.00    | \$3,777,680 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS                  | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$3,777,680 | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |             |        |
|--|-------------|--------|
| Department of Higher Education                       | Budget Unit | 55640C |
| Division of Missouri Student Grants and Scholarships | HB Section  | 3.005  |
| Dual Credit Certification & Scholarship Programs     | DI#1555060  |        |

## 1. AMOUNT OF REQUEST

| FY 2020 Budget Request |      |         |           |           | FY 2020 Governor's Recommendation |             |      |         |       |       |   |
|------------------------|------|---------|-----------|-----------|-----------------------------------|-------------|------|---------|-------|-------|---|
|                        | GR   | Federal | Other     | Total     | E                                 |             | GR   | Federal | Other | Total | E |
| PS                     | 0    | 0       | 36,276    | 36,276    |                                   | PS          | 0    | 0       | 0     | 0     |   |
| EE                     | 0    | 0       | 163,859   | 163,859   |                                   | EE          | 0    | 0       | 0     | 0     |   |
| PSD                    | 0    | 0       | 3,631,880 | 3,631,880 |                                   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF                    | 0    | 0       | 0         | 0         |                                   | TRF         | 0    | 0       | 0     | 0     |   |
| Total                  | 0    | 0       | 3,832,015 | 3,832,015 |                                   | Total       | 0    | 0       | 0     | 0     |   |
| FTE                    | 0.00 | 0.00    | 1.00      | 1.00      |                                   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe            | 0    | 0       | 23,665    | 23,665    |                                   | Est. Fringe | 0    | 0       | 0     | 0     |   |

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Dual Credit Certification Fund \$54,335  
Dual Credit Scholarship Fund \$3,777,680

Other Funds:

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|   |   |  |
|---|---|--|
| <input checked="" type="checkbox"/> New Legislation | <input checked="" type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate            | <input type="checkbox"/> Program Expansion      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up                 | <input type="checkbox"/> Space Request          | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan                   | <input type="checkbox"/> Other: _____           |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |  |
|---|--|
| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>Dual Credit Certification & Scholarship Programs <span style="float: right;">DI#1555060</span>  | Budget Unit <u>55640C</u><br>HB Section <u>3.005</u> |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |  |
| <p><b>Cost to implement SB 997 (2016):</b> This is the first time DHE is requesting funding to implement this legislation. While the DHE has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school by instructors (with appropriate academic credentials) to high school students who are earning high school and college credit simultaneously. State law (§167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.</p> <p>SB 997 established a process through which the Coordinating Board for Higher Education (CBHE) shall certify an institution of higher education as an "approved dual credit provider." To be approved, an institution of higher education shall annually submit a written application to the Coordinating Board. SB 997 also created the Core Curriculum Transfer Act (Core 42). Many Core 42 courses are also dual credit courses. To ensure the transferability and quality of these credits, this certification process of dual credit providers is essential. Additionally, quality assurance of dual credit programs is critical for school districts. Providing high-quality early college offerings (such as dual credit) affects school district ratings in the Missouri School Improvement Program (MSIP). A dual credit course may not be advertised or represented as being delivered by an approved dual credit provider unless an application is approved by the CBHE. The statute also allows for the collection of a fee to cover expenses of the certification program and creates a Dual Credit Certification Fund to deposit any monies collected. (§ 173.2500 RSMo)</p> <p>SB 997 (§ 173.2505 RSMo) established the "Dual Credit Scholarship Act", which shall provide funds, subject to appropriation, for eligible students enrolled in dual credit courses. The scholarship shall reimburse students for up to 50% of the tuition cost paid by the student, with a total amount not to exceed \$500 annually. To be eligible, a student shall: be a United States citizen or permanent resident, be a Missouri resident, be enrolled in a dual credit course delivered by an approved dual credit provider, have a cumulative GPA of at least 2.5 on a 4 point scale, and meet one or more requirements based on economic need. The financial need component is based on if the student is enrolled for free or reduced lunch, is in foster care, a ward of the state or homeless, or the student's family receives low-income public assistance. The act creates the "Dual Credit Scholarship Fund", which shall consist of moneys appropriated by the General Assembly and private donations made to the fund.</p> <p>To implement the dual credit approval process, DHE needs an FTE responsible for the following: 1) receiving, reviewing and reporting on data submitted annually by dual credit providers, 2) preparing an annual report on dual credit in Missouri, 3) disseminate to appropriate audiences those dual credit providers the MDHE has certified, 4) staff and conduct periodic meetings of the Early College Advisory Board, 5) coordinate periodic on-site reviews of dual credit providers -approximately 7-10 reviews annually, 6) provide assistance to dual credit providers and other customer-service related duties, 7) professional development to remain current on the state of dual credit and early college education.</p> |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |             |                  |
|--|-------------|------------------|
| Department of Higher Education                       | Budget Unit | 55640C           |
| Division of Missouri Student Grants and Scholarships |             |                  |
| Dual Credit Certification & Scholarship Programs     | DI#1555060  | HB Section 3.005 |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

The DHE developed a process, with the assistance of an advisory committee comprised of representatives from dual credit providers, to assess and certify dual credit providers per §173.2500 RSMo. Dual credit certification will require 1.0 FTE, at the level of Research Associate I (\$36,276 annual salary and \$23,665 in fringe) to ensure the timely processing of dual credit provider applications. There are currently 39 approved dual credit providers, each of which will be certified annually. There will be an annual fee of \$2,000 per provider generating up to \$78,000 annually. This will cover the anticipated costs above plus provide expense and equipment of \$18,059. The expense and equipment budget will be used for one-time and ongoing costs of the program such as postage, training, and travel to conduct reviews of dual credit providers. Of the \$78,000 in fees, \$36,276 would be for salary, \$23,665 would be fringe and \$18,059 would be expense and equipment. Those costs would be administered through the Dual Credit Certification Fund established in the statute.

As included in the fiscal note for SB 997 (2016) and based on data available to the MDHE, approximately 196,200 dual credit hours were earned in the most recent year for which data were available. According to data collected by DESE, 51.7 percent of students were eligible for free or reduced lunch in that year. Assuming the same percentage of students who took dual credit courses were also eligible for free and reduced lunch, 101,435 credit hours would be covered by the scholarship. It is assumed the average cost per credit hour for dual credit coursework is \$70, based on MDHE data. On that basis, the projection for program cost in 2016 was \$3,550,225 ( $101,435 \times \$70 = \$7,100,450 \times 50\% = \$3,550,225$ ). Adjusting for inflation of approximately 2.3 percent (since the legislation passed) results in a projected first year cost of \$3,631,880. The remaining \$145,800 in expense and equipment costs are related to ITSD needs for implementing the new scholarship program within the FAMOUS-DHE system. Officials at the Office of Administration's Information Technology Services Division (ITSD) assume that a potential recipient of this program will be expected to create a Student Portal account to fill out an application for every semester. Once completed, the student data will display in the FAMOUS High School (HS) application. Edits to the current HS menu and screens will be needed as well as creation of two new screens in order to display and maintain the student application details and eligibility criteria verification. At least seven screens, two notices and multiple reports will be updated and/or created per the fiscal note.

A general revenue transfer of \$3,777,680 is required into the scholarship fund. That total includes \$3,631,880 for scholarships and \$145,800 for the ITSD expenses.

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                        |                    |                            |                     |                              |                          |                              |                          |                                 |   |
|--|------------------------|--------------------|----------------------------|---------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| Department of Higher Education   |                        |                    |                            | Budget Unit         |                              | 55640C                   |                              |                          |                                 |   |
| Division of Missouri Student Grants and Scholarships   |                        |                    |                            |                     |                              |                          |                              |                          |                                 |   |
| Dual Credit Certification & Scholarship Programs   |                        |                    |                            | DI#1555060          |                              | HB Section               |                              | 3.005                    |                                 |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |                        |                    |                            |                     |                              |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class  | Dept Req GR<br>DOLLARS | Dept Req<br>GR FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|  |                        | 0.0                |                            |                     | 36,276                       | 1.0                      | 36,276                       | 1.0                      |                                 |   |
|  |                        |                    |                            |                     | 0                            |                          |                              |                          |                                 |   |
| Total PS   | 0                      | 0.0                | 0                          | 0.0                 | 36,276                       | 1.0                      | 36,276                       | 1.0                      | 0                               |   |
|  | 0                      |                    |                            |                     | 18,059                       |                          | 18,059                       |                          |                                 |   |
|  |                        |                    |                            |                     | 30,636                       |                          | 30,636                       |                          | 115,164                         |   |
|  |                        |                    |                            |                     | 0                            |                          |                              |                          |                                 |   |
| Total EE   | 0                      |                    | 0                          |                     | 48,695                       |                          | 48,695                       |                          | 115,164                         |   |
| Program Distributions  |                        |                    |                            |                     | 3,631,880                    |                          | 3,631,880                    |                          |                                 |   |
| Total PSD  | 0                      |                    | 0                          |                     | 3,631,880                    |                          | 3,631,880                    |                          | 0                               |   |
| Transfers  |                        |                    |                            |                     |                              |                          |                              |                          |                                 |   |
| Total TRF  | 0                      |                    | 0                          |                     | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total  | 0                      | 0.0                | 0                          | 0.0                 | 3,716,851                    | 1.0                      | 3,716,851                    | 1.0                      | 115,164                         |   |



NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |            |         |             |         |            |         |         |         |          |   |
|--|--|------------|---------|-------------|---------|------------|---------|---------|---------|----------|---|
| Department of Higher Education                       |  |            |         | Budget Unit |         | 55640C     |         |         |         |          |   |
| Division of Missouri Student Grants and Scholarships |  |            |         |             |         |            |         |         |         |          |   |
| Dual Credit Certification & Scholarship Programs     |  |            |         | DI#1555060  |         | HB Section |         | 3.005   |         |          |   |
|  |  |            |         |             |         |            |         |         |         |          |   |
|  |  | Gov Rec GR | Gov Rec | Gov Rec     |         | Gov Rec    | Gov Rec | Gov Rec | Gov Rec | Gov Rec  |   |
|  |  | DOLLARS    | GR FTE  | FED         |         | OTHER      | OTHER   | TOTAL   | TOTAL   | One-Time |   |
|  |  |            |         | DOLLARS     | FED FTE | DOLLARS    | FTE     | DOLLARS | FTE     | DOLLARS  | E |
|  |  |            |         |             |         |            |         | 0       |         |          |   |
|  |  |            |         |             |         |            |         | 0       | 0.0     |          |   |
| Total PS   |  | 0          | 0.0     | 0           | 0.0     | 0          | 0.0     | 0       | 0.0     | 0        |   |
|  |  |            |         |             |         |            |         |         |         |          |   |
|  |  |            |         |             |         |            |         | 0       |         |          |   |
|  |  |            |         |             |         |            |         | 0       |         |          |   |
|  |  |            |         |             |         |            |         | 0       |         |          |   |
| Total EE   |  | 0          |         | 0           |         | 0          |         | 0       |         | 0        |   |
| Program Distributions                                |  |            |         |             |         |            |         | 0       |         |          |   |
| Total PSD  |  | 0          |         | 0           |         | 0          |         | 0       |         | 0        |   |
| Transfers  |  |            |         |             |         |            |         |         |         |          |   |
| Total TRF  |  | 0          |         | 0           |         | 0          |         | 0       |         | 0        |   |
| Grand Total  |  | 0          | 0.0     | 0           | 0.0     | 0          | 0.0     | 0       | 0.0     | 0        |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                           |
|---|---------------------------|
| <u>Department of Higher Education</u>   | <u>Budget Unit 55640C</u> |
| <u>Division of Missouri Student Grants and Scholarships</u>                   |                           |
| <u>Dual Credit Certification &amp; Scholarship Programs</u> <u>DI#1555060</u> | <u>HB Section 3.005</u>   |

**6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)**

**6a. Provide an activity measure(s) for the program.**

1. Certify all compliant dual credit providers.
2. Disseminate to appropriate audiences those dual credit providers the MDHE has certified.
3. Number of recipients of the dual credit scholarship.

**6b. Provide a measure(s) of the program's quality.**

1. Timely completion of certifications provide students and school districts with needed information to make informed decisions about dual credit providers.
2. Percent of recipients that enroll in postsecondary education after graduation.

**6c. Provide a measure(s) of the program's impact.**

1. Increased assurance in the quality and transferability of dual credit courses among students, parents, districts, DESE, and other institutions of higher education.
2. Decreased time and money for students to complete postsecondary degrees.
3. Increase in the number of students with financial need taking and

**6d. Provide a measure(s) of the program's efficiency.**

1. Annual certification of all dual credit providers completed according to published timeline.
2. Percent of tuition costs covered by scholarship awards.



## DECISION ITEM DETAIL

| Budget Unit           | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-----------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item         | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class   | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI       |              |         |              |         |              |          |         |         |
| CORE                  |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS | 64,408,684   | 0.00    | 78,500,000   | 0.00    | 78,500,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD            | 64,408,684   | 0.00    | 78,500,000   | 0.00    | 78,500,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL           | \$64,408,684 | 0.00    | \$78,500,000 | 0.00    | \$78,500,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE       | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| FEDERAL FUNDS         | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS           | \$64,408,684 | 0.00    | \$78,500,000 | 0.00    | \$78,500,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

## 1a. What strategic priority does this program address?

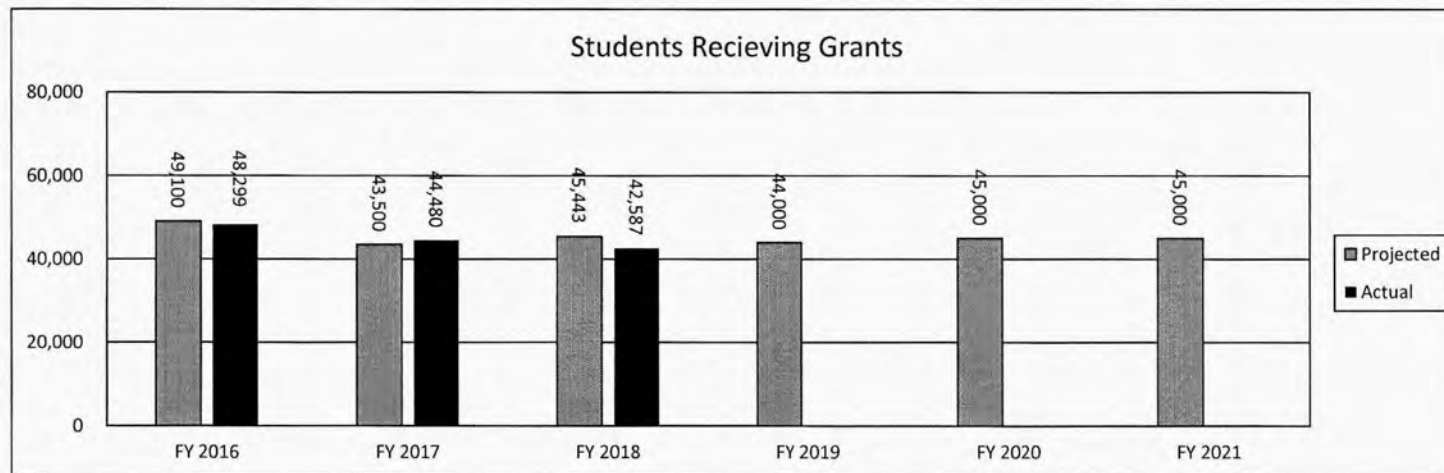
Affordability, Access and success

## 1b. What does this program do?

This need-based program is designed to encourage low-income students to access and persist through higher education by reducing the cost of education. Within the pool of students determined to have financial need, award amounts are structured to provide the most assistance to the students with the greatest financial need. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

For FY 2018, the program provided average awards of \$652 for students attending public 2-year institutions and \$1,709 for students attending public 4-year institutions, independent institutions, and State Technical College of Missouri. Approximately 42,580 students were served.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

Department of Higher Education

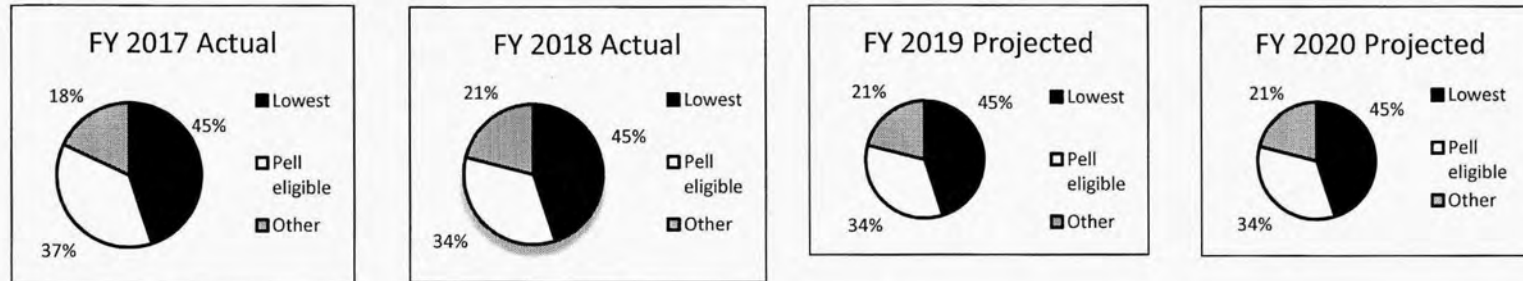
HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

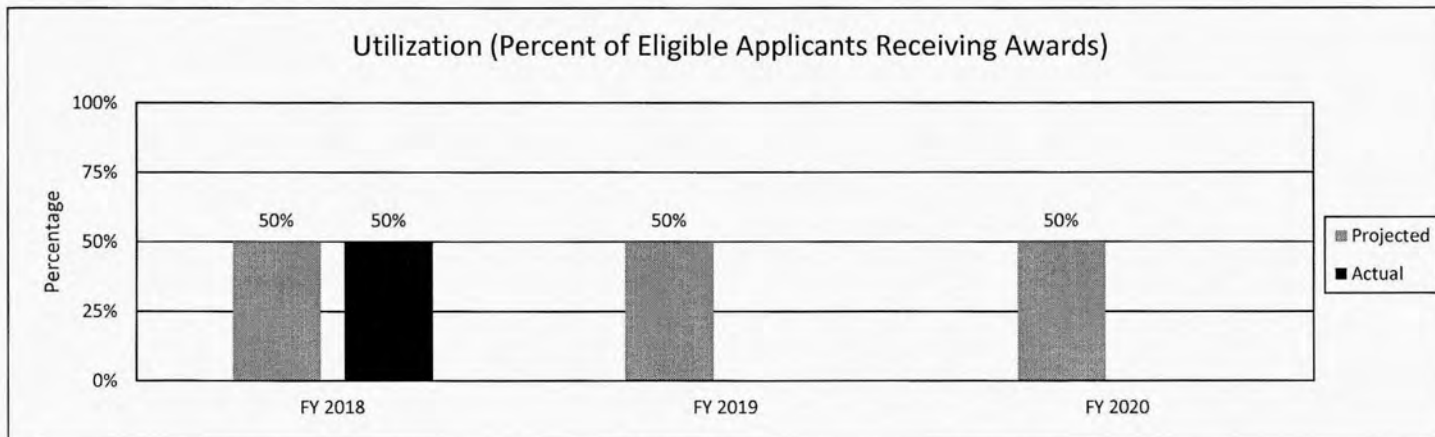
## 2b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories.



**Note:** The total percent of recipients that are Pell-eligible is the sum of the lowest and Pell-eligible categories.

## 2c. Provide a measure(s) of the program's impact.



**Note:** Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

### CORE DECISION ITEM

|  |      |         |            |            |   |             |      |         |       |       |   |
|--|------|---------|------------|------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education   |      |         |            |            | Budget Unit   | 55651C      |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships   |      |         |            |            |   |             |      |         |       |       |   |
| Core - Access Missouri Financial Assistance Program  |      |         |            |            | HB Section  | 3.060       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |      |         |            |            |   |             |      |         |       |       |   |
| FY 2020 Budget Request   |      |         |            |            | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|  | GR   | Federal | Other      | Total      | E   |             | GR   | Federal | Other | Total | E |
| PS   | 0    | 0       | 0          | 0          |   | PS          | 0    | 0       | 0     | 0     |   |
| EE   | 0    | 0       | 0          | 0          |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD  | 0    | 0       | 78,500,000 | 78,500,000 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF  | 0    | 0       | 0          | 0          |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total  | 0    | 0       | 78,500,000 | 78,500,000 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00 | 0.00    | 0.00       | 0.00       |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0    | 0       | 0          | 0          |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |            |            | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: Access MO Financial Assistance Fund (0791)  |      |         |            |            | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION  |      |         |            |            |   |             |      |         |       |       |   |
| <p>The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute. For FY 2019, awards are set at 72 percent of the statutory maximum and range from \$300 to \$940 at public two-year institutions and from \$1,500 to \$2,050 at public four-year institutions, independent institutions, virtual institutions, and State Technical College of Missouri. For FY 2018, awards were set at 70 percent of the statutory maximum and ranged from \$300 to \$910 at public two-year institutions and from \$1,500 to \$2,000 at all other eligible institutions.</p> <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$78,500,000 will provide grants to an estimated 45,000 students.</p> |      |         |            |            |   |             |      |         |       |       |   |

# CORE DECISION ITEM

Department of Higher Education  
Division of Missouri Student Grants and Scholarships  
Core - Access Missouri Financial Assistance Program

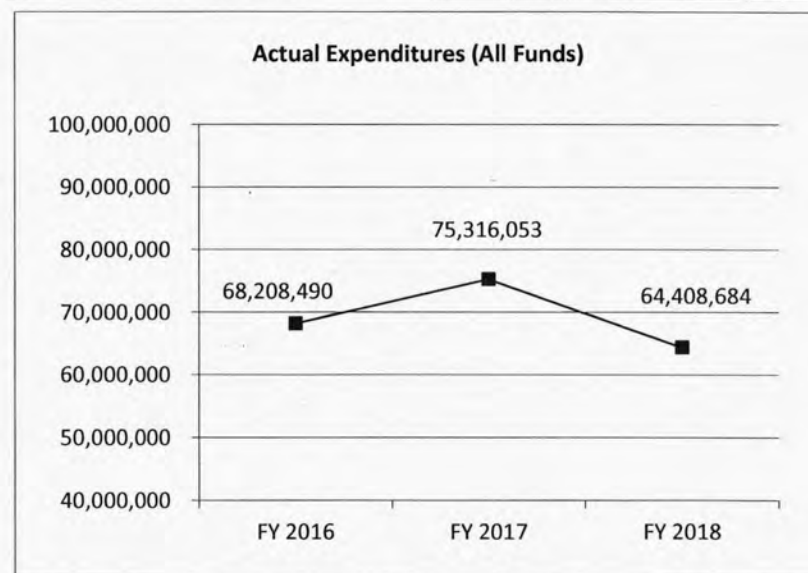
Budget Unit 55651C  
HB Section 3.060

## 3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 69,500,000        | 76,500,000        | 76,500,000        | 78,500,000             |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 69,500,000        | 76,500,000        | 76,500,000        | N/A                    |
| Actual Expenditures (All Funds) | 68,208,490        | 75,316,053        | 64,408,684        | N/A                    |
| Unexpended (All Funds)          | 1,291,510         | 1,183,947         | 12,091,316        | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 1,291,510         | 1,183,947         | 12,091,316        | N/A                    |
| Amount Available to Spend*      | 68,208,490        | 75,316,053        | 64,408,684        |                        |
| Actual Expenditures             | 68,208,490        | 75,316,053        | 64,408,684        |                        |
| Actual Unexpended               | 0                 | 0                 | 0                 |                        |



\*FY 16, FY 17, & FY 18 - Includes the transfer, returned funds that were available to be respent, interest, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

## NOTES:

## PROGRAM DESCRIPTION

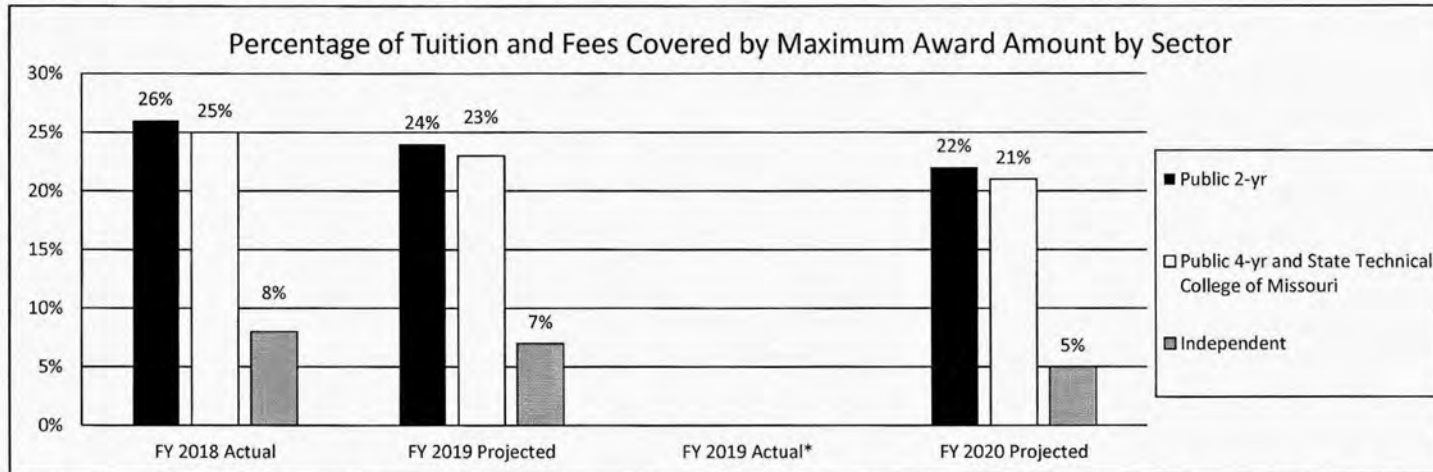
Department of Higher Education

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

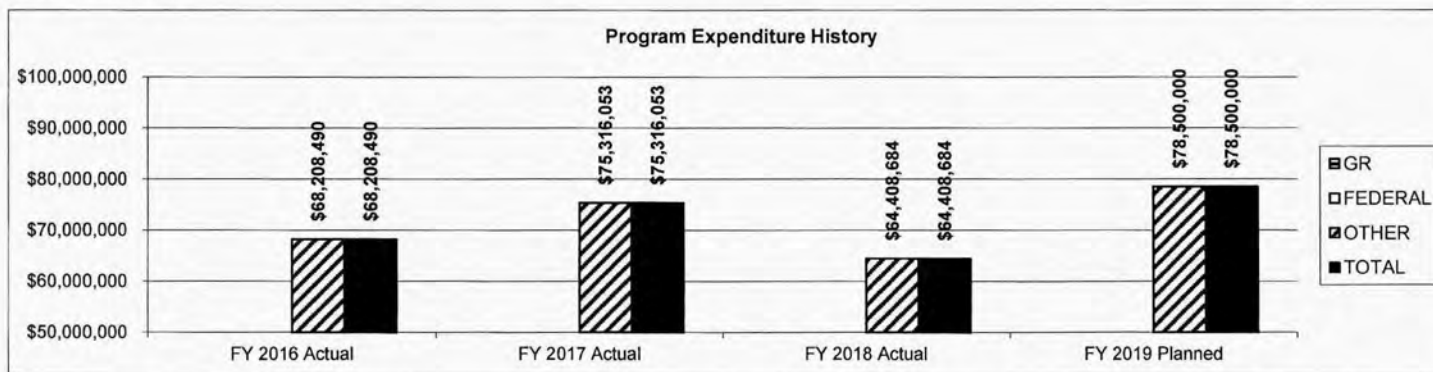
2d. Provide a measure(s) of the program's efficiency.



\*FY 2019 actual information will be updated when the Governor's Recommendation is added as FY 2019 tuition and fee data is not yet available.

Note: Average sector tuition compared to maximum annual award, which is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 79% for FY 2017, 70% for FY 2018, 72% for FY 2019, and projected at 72% for FY 2020. Community college tuition is in-district.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)





| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.060 |
| Access Missouri Financial Assistance Program  |                      |
| Program is found in the following core budget(s): Access Missouri Financial Assistance Program  |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>Access Missouri Financial Assistance (0791)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Section 173.1101-173.1107, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |



NEW DECISION ITEM  
RANK: 6 OF 7

Department of Higher Education  
Division of Missouri Grants and Scholarships  
Core - Access Missouri Financial Assistance Program DI#1555035

Budget Unit 55651C  
HB Section 3.060

### 1. AMOUNT OF REQUEST

|       | FY 2020 Budget Request |         |           |           | E |
|-------|------------------------|---------|-----------|-----------|---|
|       | GR                     | Federal | Other     | Total     |   |
| PS    | 0                      | 0       | 0         | 0         |   |
| EE    | 0                      | 0       | 0         | 0         |   |
| PSD   | 0                      | 0       | 4,000,000 | 4,000,000 |   |
| TRF   | 0                      | 0       | 0         | 0         |   |
| Total | 0                      | 0       | 4,000,000 | 4,000,000 |   |
| FTE   | 0.00                   | 0.00    | 0.00      | 0.00      |   |

**Est. Fringe** 0 0 0 0

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds: Access Missouri Financial Assistance Fund (0791)

|       | FY 2020 Governor's Recommendation |         |       |       | E |
|-------|-----------------------------------|---------|-------|-------|---|
|       | GR                                | Federal | Other | Total |   |
| PS    | 0                                 | 0       | 0     | 0     |   |
| EE    | 0                                 | 0       | 0     | 0     |   |
| PSD   | 0                                 | 0       | 0     | 0     |   |
| TRF   | 0                                 | 0       | 0     | 0     |   |
| Total | 0                                 | 0       | 0     | 0     |   |
| FTE   | 0.00                              | 0.00    | 0.00  | 0.00  |   |

**Est. Fringe** 0 0 0 0

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:

### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement       |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____      |  |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |  |
|--|--|
| <b>Department of Higher Education</b><br><b>Division of Missouri Grants and Scholarships</b><br><b>Core - Access Missouri Financial Assistance Program DI#1555035</b>  | <b>Budget Unit</b> <u>55651C</u><br><b>HB Section</b> <u>3.060</u> |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |  |
| <p>The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.</p> <p>The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. Over the last three years, award amounts have declined from 79% of the statutory maximum award in FY 2017 to 72% of the statutory maximum award in FY 2019. This request would provide the spending authority necessary to support an increase in award amounts to 82% of the statutory maximum award for FY 2020.</p> <p>This request is the first phase of a three year plan to increase award amounts to the maximum established by statute, which will require an increase of approximately \$39 million at full implementation from the current core funding level.</p> |  |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>  |  |
| <p>This request assumes approval of the \$9 million core transfer new decision item. The current core amount is \$78.5 million. The requested increase will provide a core amount sufficient to ensure the maximum projected expenditures of \$78 million are covered and that spending, including respending of returned funds, does not exceed the appropriation.</p>  |  |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |            |          |             |          |           |          |           |          |          |
|--|------------|----------|-------------|----------|-----------|----------|-----------|----------|----------|
| Department of Higher Education   |            |          | Budget Unit |          | 55651C    |          |           |          |          |
| Division of Missouri Grants and Scholarships   |            |          | HB Section  |          | 3.060     |          |           |          |          |
| Core - Access Missouri Financial Assistance Program  |            |          | DI#1555035  |          |           |          |           |          |          |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |            |          |             |          |           |          |           |          |          |
|  | Dept Req   | Dept Req | Dept Req    | Dept Req | Dept Req  | Dept Req | Dept Req  | Dept Req | Dept Req |
|  | GR         | FED      | FED         | OTHER    | OTHER     | TOTAL    | TOTAL     | One-Time |          |
| Budget Object Class/Job Class  | GR DOLLARS | FTE      | DOLLARS     | FTE      | DOLLARS   | FTE      | DOLLARS   | FTE      | DOLLARS  |
|  |            |          |             |          |           |          | 0         |          |          |
|  |            |          |             |          |           |          | 0         | 0.0      |          |
| Total PS   | 0          | 0.0      | 0           | 0.0      | 0         | 0.0      | 0         | 0.0      | 0        |
|  |            |          |             |          |           |          | 0         |          |          |
|  |            |          |             |          |           |          | 0         |          |          |
|  |            |          |             |          |           |          | 0         |          |          |
| Total EE   | 0          |          | 0           |          | 0         |          | 0         |          | 0        |
| Program Distributions  |            |          |             |          | 4,000,000 |          | 4,000,000 |          |          |
| Total PSD  | 0          |          | 0           |          | 4,000,000 |          | 4,000,000 |          | 0        |
| Transfers  |            |          |             |          |           |          |           |          |          |
| Total TRF  | 0          |          | 0           |          | 0         |          | 0         |          | 0        |
| Grand Total  | 0          | 0.0      | 0           | 0.0      | 4,000,000 | 0.0      | 4,000,000 | 0.0      | 0        |

NEW DECISION ITEM  
RANK: 6 OF 7

| Department of Higher Education                      |  |  |  | Budget Unit           |                      | 55651C                    |                       |                             |                         |                             |                         |                                |   |
|---|--|--|--|-----------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Division of Missouri Grants and Scholarships        |  |  |  |                       |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Core - Access Missouri Financial Assistance Program |  |  |  | DI#1555035            |                      | HB Section                |                       | 3.060                       |                         |                             |                         |                                |   |
| Budget Object Class/Job Class                       |  |  |  | Gov Rec<br>GR DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |  |  |  |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PS  |  |  |  | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|   |  |  |  |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |  |  |  |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |  |  |  |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE  |  |  |  | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions                               |  |  |  |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD   |  |  |  | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers   |  |  |  |                       |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF   |  |  |  | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total   |  |  |  | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |

NEW DECISION ITEM  
RANK: 6 OF 7

Department of Higher Education  
Division of Missouri Grants and Scholarships  
Core - Access Missouri Financial Assistance Program DI#1555035

Budget Unit 55651C  
HB Section 3.060

**6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)**

**6a. Provide an activity measure(s) for the program.**

This NDI will not affect this program's activity measure.

**6b. Provide a measure(s) of the program's quality.**

This NDI will not affect this program's quality measure.

**6c. Provide a measure(s) of the program's impact.**

This NDI will not affect this program's impact measure.

**6d. Provide a measure(s) of the program's efficiency.**

This measure is pending FY 2019 tuition and fee data and will be provided when the Governor's Recommendation is added.

NEW DECISION ITEM  
RANK: 6 OF 7

|  |  |
|--|--|
| <b>Department of Higher Education</b><br><b>Division of Missouri Grants and Scholarships</b><br><b>Core - Access Missouri Financial Assistance Program</b> <b>DI#1555035</b>   | <b>Budget Unit</b> <u>55651C</u><br><b>HB Section</b> <u>3.060</u> |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b><br><p>Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain consistent or increasing award levels over an extended period of time. This increase is necessary to implement the first phase of a three-year plan to increase awards to the maximum allowed by statute and, as such, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.</p> |  |



## DECISION ITEM DETAIL

| Budget Unit                            | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                          | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class                    | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| ACCESS MISSOURI                        |         |         |         |         |             |          |         |         |
| Access MO Spending authority - 1555035 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS                  | 0       | 0.00    | 0       | 0.00    | 4,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                             | 0       | 0.00    | 0       | 0.00    | 4,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                            | \$0     | 0.00    | \$0     | 0.00    | \$4,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                        | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS                          | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$4,000,000 | 0.00     |         | 0.00    |



## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                       | <b>Budget Unit</b> <u>55644C</u> |
| <b>Division of Missouri Student Grants and Scholarships</b> |                                  |
| <b>Core Transfer- A+ Schools Program</b>                    | <b>HB Section</b> <u>3.065</u>   |

|  |                   |          |                   |                   |  |  |          |          |          |          |   |
|--|-------------------|----------|-------------------|-------------------|--|--|----------|----------|----------|----------|---|
| <b>1. CORE FINANCIAL SUMMARY</b>   |                   |          |                   |                   |  |  |          |          |          |          |   |
| <b>FY 2020 Budget Request</b>  |                   |          |                   |                   | <b>FY 2020 Governor's Recommendation</b> |  |          |          |          |          |   |
|  | GR                | Federal  | Other             | Total             | E  |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0                 | 0        | 0                 | 0                 |  | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0                 | 0        | 0                 | 0                 |  | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 0                 | 0        | 0                 | 0                 |  | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 15,953,878        | 0        | 23,659,448        | 39,613,326        |  | TRF  | 0        | 0        | 0        | 0        |   |
| <b>Total</b>   | <b>15,953,878</b> | <b>0</b> | <b>23,659,448</b> | <b>39,613,326</b> |  | <b>Total</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
|  |                   |          |                   |                   |  |  |          |          |          |          |   |
| FTE  | 0.00              | 0.00     | 0.00              | 0.00              |  | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
|  |                   |          |                   |                   |  |  |          |          |          |          |   |
| <b>Est. Fringe</b>   | <b>0</b>          | <b>0</b> | <b>0</b>          | <b>0</b>          |  | <b>Est. Fringe</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                   |          |                   |                   |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds: Lottery Proceeds Fund (0291) - \$21,659,448<br>Institutional Gift Trust Fund (0925) - \$2,000,000                         |                   |          |                   |                   |  | Other Funds:   |          |          |          |          |   |

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|--|
| <b>2. CORE DESCRIPTION</b>   |
| <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, Lottery, and Institutional Gift Trust Fund of funds totaling \$39,613,326 to the A+ tuition reimbursement program.</p> |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                       |  | Budget Unit | 55644C |
| Division of Missouri Student Grants and Scholarships |  |             |        |
| Core Transfer- A+ Schools Program                    |  | HB Section  | 3.065  |

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 35,113,326        | 37,613,326        | 37,613,326        | 39,613,326             |
| Less Reverted (All Funds)       | (1,053,399)       | (1,128,399)       | (1,128,399)       | (1,128,399)            |
| Less Restricted (All Funds)     | 0                 | (3,000,000)       | 0                 | 0                      |
| Budget Authority (All Funds)    | 34,059,927        | 33,484,927        | 36,484,927        | N/A                    |
| Actual Expenditures (All Funds) | 34,059,927        | 33,484,927        | 36,484,927        | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 34,059,927          |
| FY 2017     | 33,484,927          |
| FY 2018     | 36,484,927          |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
A+ SCHOOLS FUND TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other             | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|-------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                   |                   |             |
|                             | TRF             | 0.00        | 15,953,878        | 0        | 23,659,448        | 39,613,326        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>15,953,878</b> | <b>0</b> | <b>23,659,448</b> | <b>39,613,326</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                   |                   |             |
|                             | TRF             | 0.00        | 15,953,878        | 0        | 23,659,448        | 39,613,326        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>15,953,878</b> | <b>0</b> | <b>23,659,448</b> | <b>39,613,326</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                   |                   |             |
|                             | TRF             | 0.00        | 15,953,878        | 0        | 23,659,448        | 39,613,326        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>15,953,878</b> | <b>0</b> | <b>23,659,448</b> | <b>39,613,326</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                           |                     |             |                     |             |                     |             |            |             |  |
|---------------------------------------|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|--|
| Decision Item                         | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |  |
| Budget Object Summary                 | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |  |
| Fund                                  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |  |
| <b>A+ SCHOOLS FUND TRANSFER</b>       |                     |             |                     |             |                     |             |            |             |  |
| <b>CORE</b>                           |                     |             |                     |             |                     |             |            |             |  |
| FUND TRANSFERS                        |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                       | 15,475,262          | 0.00        | 15,953,878          | 0.00        | 15,953,878          | 0.00        | 0          | 0.00        |  |
| LOTTERY PROCEEDS                      | 21,009,665          | 0.00        | 21,659,448          | 0.00        | 21,659,448          | 0.00        | 0          | 0.00        |  |
| INSTITUTION GIFT TRUST                | 0                   | 0.00        | 2,000,000           | 0.00        | 2,000,000           | 0.00        | 0          | 0.00        |  |
| TOTAL - TRF                           | 36,484,927          | 0.00        | 39,613,326          | 0.00        | 39,613,326          | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                          | <b>36,484,927</b>   | <b>0.00</b> | <b>39,613,326</b>   | <b>0.00</b> | <b>39,613,326</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>A+ transfer increase - 1555056</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                      |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                       | 0                   | 0.00        | 0                   | 0.00        | 1,500,000           | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                            | 0                   | 0.00        | 0                   | 0.00        | 1,500,000           | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                          | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>1,500,000</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                    | <b>\$36,484,927</b> | <b>0.00</b> | <b>\$39,613,326</b> | <b>0.00</b> | <b>\$41,113,326</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|--------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item            | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| A+ SCHOOLS FUND TRANSFER |              |         |              |         |              |          |         |         |
| CORE                     |              |         |              |         |              |          |         |         |
| TRANSFERS OUT            | 36,484,927   | 0.00    | 39,613,326   | 0.00    | 39,613,326   | 0.00     | 0       | 0.00    |
| TOTAL - TRF              | 36,484,927   | 0.00    | 39,613,326   | 0.00    | 39,613,326   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$36,484,927 | 0.00    | \$39,613,326 | 0.00    | \$39,613,326 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$15,475,262 | 0.00    | \$15,953,878 | 0.00    | \$15,953,878 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$21,009,665 | 0.00    | \$23,659,448 | 0.00    | \$23,659,448 | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |                  |          |  |                  |                                   |  |          |          |          |          |   |
|--|------------------|----------|--|------------------|-----------------------------------|--|----------|----------|----------|----------|---|
| Department of Higher Education   |                  |          |  |                  | Budget Unit <u>55644C</u>         |  |          |          |          |          |   |
| Division of Missouri Grants and Scholarships   |                  |          |  |                  | HB Section <u>3.065</u>           |  |          |          |          |          |   |
| Core Transfer - A+ Schools Program <span style="float: right;">DI#1555056</span>   |                  |          |  |                  |                                   |  |          |          |          |          |   |
| <b>1. AMOUNT OF REQUEST</b>  |                  |          |  |                  |                                   |  |          |          |          |          |   |
| FY 2020 Budget Request   |                  |          |  |                  | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR               | Federal  | Other                                      | Total            | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0                | 0        | 0  | 0                |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0                | 0        | 0  | 0                |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 1,500,000        | 0        | 0  | 1,500,000        |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0                | 0        | 0  | 0                |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| <b>Total</b>   | <b>1,500,000</b> | <b>0</b> | <b>0</b>                                   | <b>1,500,000</b> |                                   | <b>Total</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| FTE  |                  |          |  |                  |                                   | FTE  |          |          |          |          |   |
|  | 0.00             | 0.00     | 0.00                                       | 0.00             |                                   |  | 0.00     | 0.00     | 0.00     | 0.00     |   |
| <i>Est. Fringe</i> <span style="float: right;">0   0   0   0</span>  |                  |          |  |                  |                                   | <i>Est. Fringe</i> <span style="float: right;">0   0   0   0</span>  |          |          |          |          |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |                  |          |  |                  |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds:   |                  |          |  |                  |                                   | Other Funds:   |          |          |          |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |                  |          |  |                  |                                   |  |          |          |          |          |   |
| <input type="checkbox"/> New Legislation   |                  |          | <input type="checkbox"/> New Program       |                  |                                   | <input type="checkbox"/> Fund Switch   |          |          |          |          |   |
| <input type="checkbox"/> Federal Mandate   |                  |          | <input type="checkbox"/> Program Expansion |                  |                                   | <input checked="" type="checkbox"/> Cost to Continue   |          |          |          |          |   |
| <input type="checkbox"/> GR Pick-Up  |                  |          | <input type="checkbox"/> Space Request     |                  |                                   | <input type="checkbox"/> Equipment Replacement   |          |          |          |          |   |
| <input type="checkbox"/> Pay Plan  |                  |          | <input type="checkbox"/> Other: _____      |                  |                                   |  |          |          |          |          |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |                  |          |  |                  |                                   |  |          |          |          |          |   |
| <p>The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.</p> <p>This request is necessary to sufficiently fund the estimated six percent increase in program cost in the A+ Scholarship Program in FY 2020 resulting from tuition increases.</p> |                  |          |  |                  |                                   |  |          |          |          |          |   |



NEW DECISION ITEM  
RANK: 6 OF 7

|  |             |        |
|--|-------------|--------|
| Department of Higher Education   | Budget Unit | 55644C |
| Division of Missouri Grants and Scholarships                                     |             |        |
| Core Transfer - A+ Schools Program <span style="float: right;">DI#1555056</span> | HB Section  | 3.065  |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Based on data for the last three fiscal years, it is assumed growth in the number of recipients will be approximately 1 percent. However, driven primarily by tuition increases at participating institutions, average awards and program costs have increased by from 4 to 7 percent during that period. For these projections, we are assuming the cost of the program will increase by approximately 6.5 percent. For FY 2020, this would result in projected payments to 13,183 students with an average award of \$3,118.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>               | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| <b>Total EE</b>               | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions         | 1,500,000                 |                       |                            |                        |                              |                          | 1,500,000                    |                          |                                     |   |
| <b>Total PSD</b>              | 1,500,000                 |                       | 0                          |                        | 0                            |                          | 1,500,000                    |                          | 0                                   |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>              | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>            | 1,500,000                 | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 1,500,000                    | 0.0                      | 0                                   |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |  |            |  |             |  |        |  |  |         |   |
|--|--|------------|--|-------------|--|--------|--|--|---------|---|
| Department of Higher Education               |  |            |  | Budget Unit |  | 55644C |  |  |         |   |
| Division of Missouri Grants and Scholarships |  |            |  |             |  |        |  |  |         |   |
| Core Transfer - A+ Schools Program           |  | DI#1555056 |  | HB Section  |  | 3.065  |  |  |         |   |
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NEW DECISION ITEM  
RANK: 6 OF 7

|  |                           |
|--|---------------------------|
| Department of Higher Education                       | Budget Unit <u>55644C</u> |
| Division of Missouri Grants and Scholarships         |                           |
| Core Transfer - A+ Schools Program <u>DI#1555056</u> | HB Section <u>3.065</u>   |

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

|   |   |
|---|---|
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p style="margin-left: 40px;">N/A</p> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p style="margin-left: 40px;">N/A</p>    |
|   |   |
| <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p style="margin-left: 40px;">N/A</p>   | <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <p style="margin-left: 40px;">N/A</p> |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |             |                  |
|--|-------------|------------------|
| Department of Higher Education               | Budget Unit | 55644C           |
| Division of Missouri Grants and Scholarships |             |                  |
| Core Transfer - A+ Schools Program           | DI#1555056  | HB Section 3.065 |

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                  | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class            | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| A+ SCHOOLS FUND TRANSFER       |         |         |         |         |             |          |         |         |
| A+ transfer increase - 1555056 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS          | 0       | 0.00    | 0       | 0.00    | 1,500,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                     | 0       | 0.00    | 0       | 0.00    | 1,500,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                    | \$0     | 0.00    | \$0     | 0.00    | \$1,500,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                | \$0     | 0.00    | \$0     | 0.00    | \$1,500,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                  | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

**CORE DECISION ITEM**

|  |      |         |            |            |   |             |      |         |       |       |   |
|--|------|---------|------------|------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education   |      |         |            |            | Budget Unit   | 55654C      |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships   |      |         |            |            |   |             |      |         |       |       |   |
| Core - A+ Schools Program  |      |         |            |            | HB Section  | 3.070       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |      |         |            |            |   |             |      |         |       |       |   |
| FY 2020 Budget Request   |      |         |            |            | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|  | GR   | Federal | Other      | Total      | E   |             | GR   | Federal | Other | Total | E |
| PS   | 0    | 0       | 0          | 0          |   | PS          | 0    | 0       | 0     | 0     |   |
| EE   | 0    | 0       | 0          | 0          |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD  | 0    | 0       | 43,000,000 | 43,000,000 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF  | 0    | 0       | 0          | 0          |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total  | 0    | 0       | 43,000,000 | 43,000,000 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00 | 0.00    | 0.00       | 0.00       |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0    | 0       | 0          | 0          |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |            |            | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: A+ Schools Fund (0955)  |      |         |            |            | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION  |      |         |            |            |   |             |      |         |       |       |   |
| The A+ program began as a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545, RSMo. The A+ Scholarship provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The scholarship component of the A+ program was transferred to the MDHE pursuant to Executive Order 10-16. As a result of SB 638 in 2016, eligible graduates of designated private high schools are allowed to receive A+ reimbursement. As of the end of the 2017-2018 academic year, there were 537 designated public high schools and 78 designated private high schools. |      |         |            |            |   |             |      |         |       |       |   |
| There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This decision item is to provide the spending authority for the A+ Scholarship.  |      |         |            |            |   |             |      |         |       |       |   |



## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 55654C            |                        |
| Division of Missouri Student Grants and Scholarships             |                   |                   |                   |                        |
| Core - A+ Schools Program  |                   | HB Section        | 3.070             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| A+ Schools Program   |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 37,000,000        | 39,500,000        | 39,500,000        | 43,000,000             |
| Less Reverted (All Funds)  | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)                                      | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)                                     | 37,000,000        | 39,500,000        | 39,500,000        | N/A                    |
| Actual Expenditures (All Funds)                                  | 32,538,940        | 34,291,464        | 36,494,296        | N/A                    |
| Unexpended (All Funds)   | 4,461,060         | 5,208,536         | 3,005,704         | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 0                 | 0                 | 0                 | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 4,461,060         | 5,208,536         | 3,005,704         | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 32,538,940          |
| FY 2017     | 34,291,464          |
| FY 2018     | 36,494,296          |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
A+ SCHOOLS PROGRAM

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other             | Total             | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|-------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 43,000,000        | 43,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>43,000,000</b> | <b>43,000,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 43,000,000        | 43,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>43,000,000</b> | <b>43,000,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                   |                   |             |
|                             | PD              | 0.00        | 0        | 0        | 43,000,000        | 43,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>43,000,000</b> | <b>43,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                       |                     |             |                     |             |                     |             |            |             |  |
|-----------------------------------|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|--|
| Decision Item                     | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |  |
| Budget Object Summary             | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |  |
| Fund                              | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |  |
| <b>A+ SCHOOLS PROGRAM</b>         |                     |             |                     |             |                     |             |            |             |  |
| <b>CORE</b>                       |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                  |                     |             |                     |             |                     |             |            |             |  |
| A+ SCHOOLS FUND                   | 36,494,296          | 0.00        | 43,000,000          | 0.00        | 43,000,000          | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                        | 36,494,296          | 0.00        | 43,000,000          | 0.00        | 43,000,000          | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                      | <b>36,494,296</b>   | <b>0.00</b> | <b>43,000,000</b>   | <b>0.00</b> | <b>43,000,000</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>A+ Core Increase - 1555057</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                  |                     |             |                     |             |                     |             |            |             |  |
| A+ SCHOOLS FUND                   | 0                   | 0.00        | 0                   | 0.00        | 500,000             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                        | 0                   | 0.00        | 0                   | 0.00        | 500,000             | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                      | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>500,000</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                | <b>\$36,494,296</b> | <b>0.00</b> | <b>\$43,000,000</b> | <b>0.00</b> | <b>\$43,500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|---------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item             | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| <b>A+ SCHOOLS PROGRAM</b> |              |         |              |         |              |          |         |         |
| <b>CORE</b>               |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS     | 36,494,296   | 0.00    | 43,000,000   | 0.00    | 43,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 36,494,296   | 0.00    | 43,000,000   | 0.00    | 43,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$36,494,296 | 0.00    | \$43,000,000 | 0.00    | \$43,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$36,494,296 | 0.00    | \$43,000,000 | 0.00    | \$43,000,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.070

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

## 1a. What strategic priority does this program address?

Affordability, Access and Success

## 1b. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The student financial assistance received through this program should increase students' persistence and completion at qualifying postsecondary institutions by covering a significant portion of students' cost of attendance. Students who qualify for federal non-repayable financial aid, such as Pell grants, will have their A+ reimbursement reduced by a corresponding amount.

## 2a. Provide an activity measure(s) for the program.

Number of Unduplicated A+ Students Paid

| FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Projected | FY 2020<br>Projected | FY 2021<br>Projected |
|-------------------|-------------------|-------------------|----------------------|----------------------|----------------------|
| 12,633            | 12,775            | 12,865            | 13,052               | 13,183               | 13,315               |

Number of designated schools\*

534 592 615 620 620 620

\*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.

## First-Time, Full-Time Degree-Seeking A+ Recipients

|                               | FY 2016     |              | FY 2017     |              | FY 2018     |              |
|-------------------------------|-------------|--------------|-------------|--------------|-------------|--------------|
|                               | Students ** | Total Grants | Students ** | Total Grants | Students ** | Total Grants |
| Public Two-Year Institutions  | 7,218       | \$18,000,909 | 7,365       | \$19,102,811 | 7,556       | \$21,074,260 |
| Area Technical Schools        | 113         | \$408,521    | 157         | \$692,939    | 124         | \$534,135    |
| Private Two-Year Institutions | 42          | \$163,746    | 58          | \$224,475    | 58          | \$223,094    |
| Total                         | 7,373       | 18,573,176   | 7,580       | \$20,020,225 | 7,738       | 21,831,488   |

\*\* Student numbers may be duplicated due to transfer

## PROGRAM DESCRIPTION

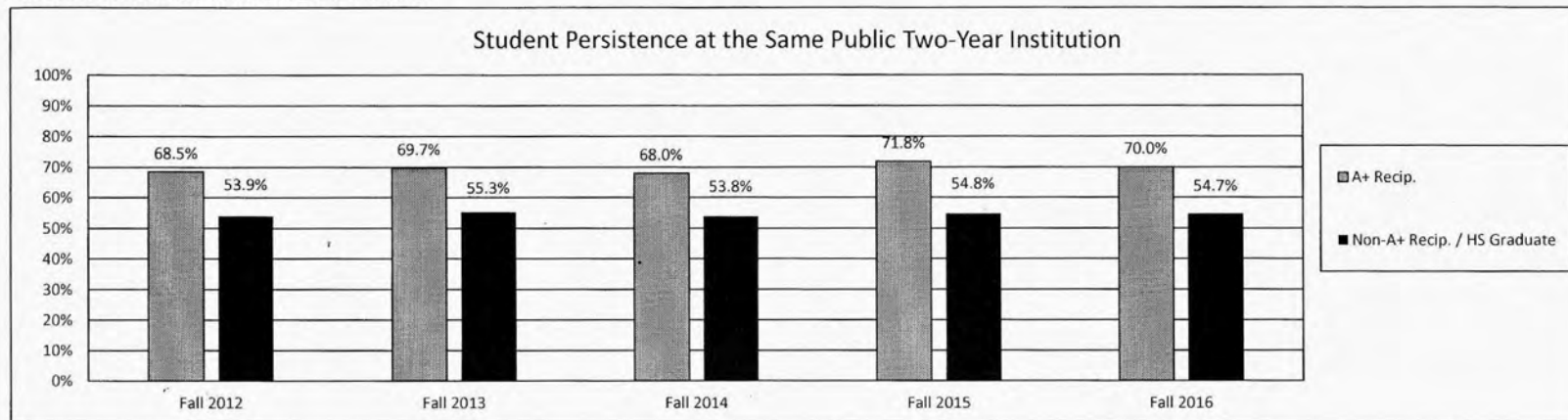
Department of Higher Education

HB Section(s): 3.070

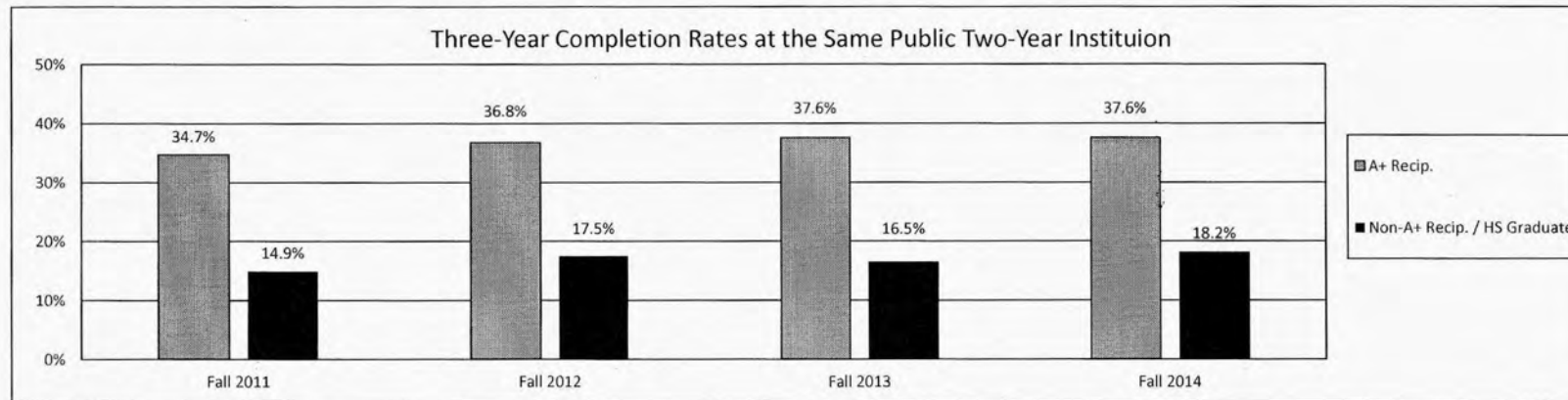
A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.





## PROGRAM DESCRIPTION

Department of Higher Education

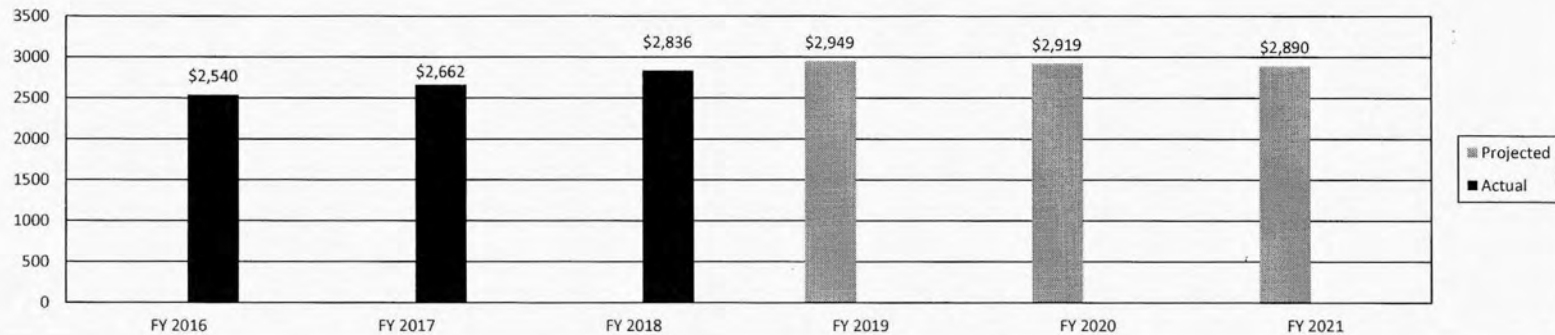
HB Section(s): 3.070

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

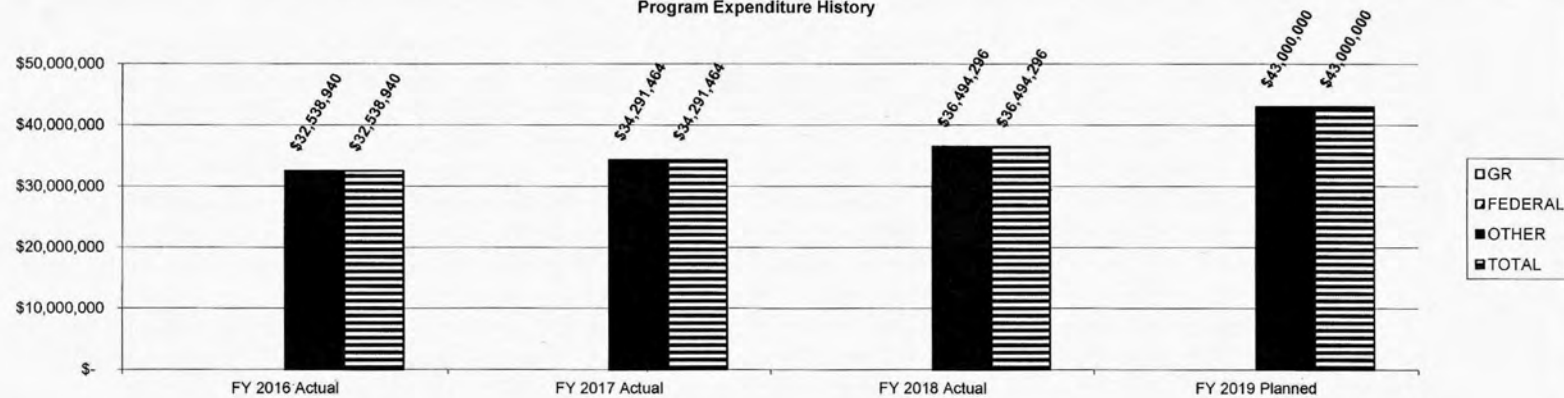
2d. Provide a measure(s) of the program's efficiency.

Average Reimbursement



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)

Program Expenditure History



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.070

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

4. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

| NEW DECISION ITEM  |          |          |  |                |                                   |  |          |          |          |          |   |
|--|----------|----------|--|----------------|-----------------------------------|--|----------|----------|----------|----------|---|
| RANK: <u>6</u> OF <u>7</u>   |          |          |  |                |                                   |  |          |          |          |          |   |
| Department of Higher Education   |          |          |  |                | Budget Unit <u>55654C</u>         |  |          |          |          |          |   |
| Division of Missouri Grants and Scholarships   |          |          |  |                |                                   |  |          |          |          |          |   |
| Core - A+ Schools Program <u>DI#1555057</u>  |          |          |  |                | HB Section <u>3.070</u>           |  |          |          |          |          |   |
| <b>1. AMOUNT OF REQUEST</b>  |          |          |  |                |                                   |  |          |          |          |          |   |
| FY 2020 Budget Request   |          |          |  |                | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR       | Federal  | Other                                      | Total          | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0        | 0        | 0  | 0              |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0        | 0        | 0  | 0              |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 0        | 0        | 500,000                                    | 500,000        |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0        | 0        | 0  | 0              |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| Total  | <u>0</u> | <u>0</u> | <u>500,000</u>                             | <u>500,000</u> |                                   | Total  | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |   |
| FTE  | 0.00     | 0.00     | 0.00                                       | 0.00           |                                   | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
| <u>Est. Fringe</u>   | <u>0</u> | <u>0</u> | <u>0</u>                                   | <u>0</u>       |                                   | <u>Est. Fringe</u>   | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |          |          |  |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds: A+ School Fund (0955)   |          |          |  |                |                                   | Other Funds:   |          |          |          |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |          |          |  |                |                                   |  |          |          |          |          |   |
| <input type="checkbox"/> New Legislation   |          |          | <input type="checkbox"/> New Program       |                |                                   | <input type="checkbox"/> Fund Switch   |          |          |          |          |   |
| <input type="checkbox"/> Federal Mandate   |          |          | <input type="checkbox"/> Program Expansion |                |                                   | <input checked="" type="checkbox"/> Cost to Continue   |          |          |          |          |   |
| <input type="checkbox"/> GR Pick-Up  |          |          | <input type="checkbox"/> Space Request     |                |                                   | <input type="checkbox"/> Equipment Replacement   |          |          |          |          |   |
| <input type="checkbox"/> Pay Plan  |          |          | <input type="checkbox"/> Other: _____      |                |                                   |  |          |          |          |          |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |          |          |  |                |                                   |  |          |          |          |          |   |
| <p>The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.</p> <p>This request is necessary to sufficiently fund the estimated six percent increase in program cost in the A+ Scholarship Program in FY 2020 resulting from tuition increases.</p> |          |          |  |                |                                   |  |          |          |          |          |   |

| NEW DECISION ITEM  |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
|--|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
| RANK: <u>6</u>   |                           | OF                    |                            | <u>7</u>               |                              |                          |                              |                          |                                     |   |
| Department of Higher Education   |                           |                       |                            | Budget Unit            |                              | 55654C                   |                              |                          |                                     |   |
| Division of Missouri Grants and Scholarships   |                           |                       |                            | HB Section             |                              | 3.070                    |                              |                          |                                     |   |
| Core - A+ Schools Program  |                           |                       |                            | DI#1555057             |                              |                          |                              |                          |                                     |   |
| <p><b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b></p> <p>The current core amount is \$43 million. The requested increase will provide a core amount sufficient to ensure the projected expenditures of \$41.1 million are covered and that spending, including respending of returned funds, does not exceed the appropriation.</p> |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <p><b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b></p>   |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|  |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>  | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|  |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|  |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| <b>Total EE</b>  | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions  |                           |                       |                            |                        | 500,000                      |                          | 500,000                      |                          |                                     |   |
| <b>Total PSD</b>   | 0                         |                       | 0                          |                        | 500,000                      |                          | 500,000                      |                          | 0                                   |   |
| Transfers  |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>   | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>   | 0                         | 0.0                   | 0                          | 0.0                    | 500,000                      | 0.0                      | 500,000                      | 0.0                      | 0                                   |   |

| NEW DECISION ITEM                            |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
|--|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| RANK: <u>6</u> OF <u>7</u>                   |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Department of Higher Education               |                          |                      |                           |                       | Budget Unit <u>55654C</u>   |                         |                             |                         |                                    |   |
| Division of Missouri Grants and Scholarships |                          |                      |                           |                       | HB Section <u>3.070</u>     |                         |                             |                         |                                    |   |
| Core - A+ Schools Program                    |                          |                      |                           |                       | DI#1555057                  |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class                | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE                                     | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions                        |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD                                    | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers                                    |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF                                    | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total                                  | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

| NEW DECISION ITEM  |         |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
|--|---------|--|-------------|-------------|--------|-----------|-------------|---------|---------|--|--|---------|---------|--|--|---------|---------|--|--|---------|--|---------|---------|---------|--|---------|---------|---------|--|---------|---------|
| RANK: <u>6</u>   |         | OF <u>7</u>  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| Department of Higher Education   |         | Budget Unit <u>55654C</u>  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| Division of Missouri Grants and Scholarships   |         | HB Section <u>3.070</u>  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| Core - A+ Schools Program <u>DI#1555057</u>  |         |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |         |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p>This NDI will not affect this program's activity measure.</p>                         |         | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p>This NDI will not affect this program's quality measure.</p>   |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p>This NDI will not affect this program's impact measure.</p>                             |         | <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <div style="border: 1px solid black; padding: 10px; margin-top: 10px;"> <p style="text-align: center;"><b>Average Reimbursement</b></p> <table border="1" style="margin-top: 10px; width: 100%; text-align: center;"> <thead> <tr> <th>Fiscal Year</th> <th>Actual</th> <th>Projected</th> <th>FY 2020 NDI</th> </tr> </thead> <tbody> <tr> <td>FY 2016</td> <td>\$2,540</td> <td></td> <td></td> </tr> <tr> <td>FY 2017</td> <td>\$2,662</td> <td></td> <td></td> </tr> <tr> <td>FY 2018</td> <td>\$2,836</td> <td></td> <td></td> </tr> <tr> <td>FY 2019</td> <td></td> <td>\$2,949</td> <td>\$2,978</td> </tr> <tr> <td>FY 2020</td> <td></td> <td>\$2,919</td> <td>\$3,140</td> </tr> <tr> <td>FY 2021</td> <td></td> <td>\$2,890</td> <td>\$2,995</td> </tr> </tbody> </table> </div> |             | Fiscal Year | Actual | Projected | FY 2020 NDI | FY 2016 | \$2,540 |  |  | FY 2017 | \$2,662 |  |  | FY 2018 | \$2,836 |  |  | FY 2019 |  | \$2,949 | \$2,978 | FY 2020 |  | \$2,919 | \$3,140 | FY 2021 |  | \$2,890 | \$2,995 |
| Fiscal Year  | Actual  | Projected  | FY 2020 NDI |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2016  | \$2,540 |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2017  | \$2,662 |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2018  | \$2,836 |  |             |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2019  |         | \$2,949  | \$2,978     |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2020  |         | \$2,919  | \$3,140     |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |
| FY 2021  |         | \$2,890  | \$2,995     |             |        |           |             |         |         |  |  |         |         |  |  |         |         |  |  |         |  |         |         |         |  |         |         |         |  |         |         |



|  |                   |                    |               |
|--|-------------------|--------------------|---------------|
| <b>NEW DECISION ITEM</b>   |                   |                    |               |
| RANK: <u>6</u>   |                   | OF                 | <u>7</u>      |
| <b>Department of Higher Education</b>  |                   | <b>Budget Unit</b> | <u>55654C</u> |
| <b>Division of Missouri Grants and Scholarships</b>  |                   |                    |               |
| <b>Core - A+ Schools Program</b>   | <b>DI#1555057</b> | <b>HB Section</b>  | <u>3.070</u>  |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |                   |                    |               |
| <p>Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.</p> |                   |                    |               |

## DECISION ITEM DETAIL

| Budget Unit                       | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|-----------------------------------|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                     | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class               | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>A+ SCHOOLS PROGRAM</b>         |            |             |            |             |                  |             |            |             |
| <b>A+ Core Increase - 1555057</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS             | 0          | 0.00        | 0          | 0.00        | 500,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD                        | 0          | 0.00        | 0          | 0.00        | 500,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                   | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| FEDERAL FUNDS                     | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                       | \$0        | 0.00        | \$0        | 0.00        | \$500,000        | 0.00        |            | 0.00        |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>Core Transfer - Marguerite Ross Barnett Scholarship  | Budget Unit    55680C<br>HB Section     3.075 |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
|--|---|------------------------|----------|----------------|---|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---------|---|---|---------|--|--------------|----------------|----------|----------|----------------|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|---|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>   |   |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: right;">413,375</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">413,375</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>413,375</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>413,375</b></td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width: 15%;"><i>Est. 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Fringe</i> | 0 | 0 | 0 | 0 | <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;"><b>0</b></td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td style="text-align: right;"><br/>0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width: 15%;"><i>Est. 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|  | FY 2020 Budget Request                        |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
|  | GR  | Federal                | Other    | Total          | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| PS   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| EE   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| PSD  | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| TRF  | 413,375                                       | 0                      | 0        | 413,375        |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Total</b>   | <b>413,375</b>                                | <b>0</b>               | <b>0</b> | <b>413,375</b> |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <br>FTE  | <br>0.00                                      | <br>0.00               | <br>0.00 | <br>0.00       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <i>Est. Fringe</i>   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
|  | FY 2020 Governor's Recommendation             |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
|  | GR  | Federal                | Other    | Total          | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| PS   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| EE   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| PSD  | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| TRF  | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Total</b>   | <b>0</b>                                      | <b>0</b>               | <b>0</b> | <b>0</b>       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <br>FTE  | <br>0.00                                      | <br>0.00               | <br>0.00 | <br>0.00       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <i>Est. Fringe</i>   | 0   | 0                      | 0        | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| Other Funds:   |   |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>   |   |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |
| This request is for a transfer of \$413,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.   |   |                        |          |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |         |   |   |         |  |              |                |          |          |                |  |         |          |          |          |          |  |                    |   |   |   |   |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |   |   |   |   |

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                       | <b>Budget Unit</b> <u>55680C</u> |
| <b>Division of Missouri Student Grants and Scholarships</b> |                                  |
| <b>Core Transfer - Marguerite Ross Barnett Scholarship</b>  | <b>HB Section</b> <u>3.075</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Marguerite Ross Barnett Scholarship Program

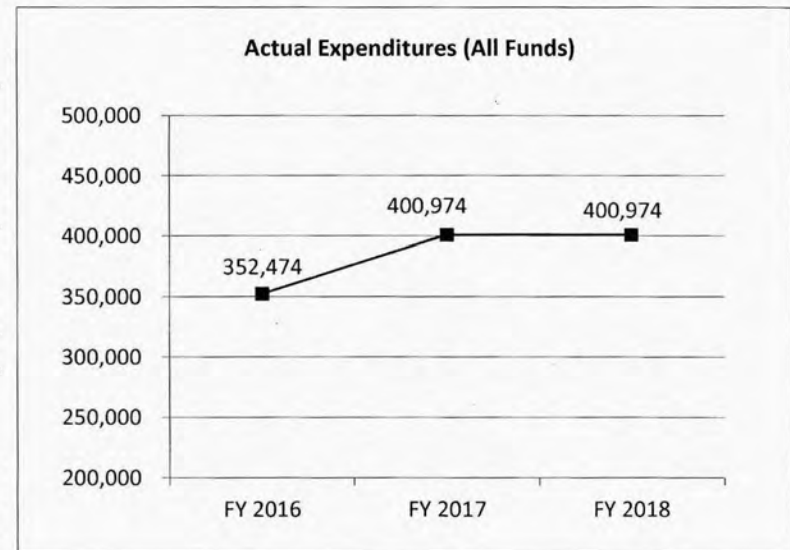
**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 363,375           | 413,375           | 413,375           | 413,375                |
| Less Reverted (All Funds)       | (10,901)          | (12,401)          | (12,401)          | (12,401)               |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 352,474           | 400,974           | 400,974           | N/A                    |
| Actual Expenditures (All Funds) | 352,474           | 400,974           | 400,974           | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
M ROSS BARNETT SCHLS-TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | TRF             | 0.00        | 413,375        | 0        | 0        | 413,375        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>413,375</b> | <b>0</b> | <b>0</b> | <b>413,375</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | TRF             | 0.00        | 413,375        | 0        | 0        | 413,375        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>413,375</b> | <b>0</b> | <b>0</b> | <b>413,375</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | TRF             | 0.00        | 413,375        | 0        | 0        | 413,375        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>413,375</b> | <b>0</b> | <b>0</b> | <b>413,375</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                 |           |         |           |         |           |          |         |         |  |
|---|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                               | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary                       | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund  | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| <b>M ROSS BARNETT SCHLS-TRANSFER</b>        |           |         |           |         |           |          |         |         |  |
| <b>CORE</b>                                 |           |         |           |         |           |          |         |         |  |
| FUND TRANSFERS                              |           |         |           |         |           |          |         |         |  |
| GENERAL REVENUE                             | 400,974   | 0.00    | 413,375   | 0.00    | 413,375   | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                                 | 400,974   | 0.00    | 413,375   | 0.00    | 413,375   | 0.00     | 0       | 0.00    |  |
| TOTAL                                       | 400,974   | 0.00    | 413,375   | 0.00    | 413,375   | 0.00     | 0       | 0.00    |  |
| <b>MRB Sch. Transfer Increase - 1555037</b> |           |         |           |         |           |          |         |         |  |
| FUND TRANSFERS                              |           |         |           |         |           |          |         |         |  |
| GENERAL REVENUE                             | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                                 | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| TOTAL                                       | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                                 | \$400,974 | 0.00    | \$413,375 | 0.00    | \$698,000 | 0.00     | \$0     | 0.00    |  |



## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|--------------------------------------|------------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>M ROSS BARNETT SCHLS-TRANSFER</b> |                  |             |                  |             |                  |             |            |             |
| <b>CORE</b>                          |                  |             |                  |             |                  |             |            |             |
| TRANSFERS OUT                        | 400,974          | 0.00        | 413,375          | 0.00        | 413,375          | 0.00        | 0          | 0.00        |
| TOTAL - TRF                          | 400,974          | 0.00        | 413,375          | 0.00        | 413,375          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                   | <b>\$400,974</b> | <b>0.00</b> | <b>\$413,375</b> | <b>0.00</b> | <b>\$413,375</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                      | \$400,974        | 0.00        | \$413,375        | 0.00        | \$413,375        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                        | \$0              | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                          | \$0              | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |

NEW DECISION ITEM  
RANK: 6 OF 7

|   |                |          |  |                |                                   |   |          |          |          |          |   |
|---|----------------|----------|--|----------------|-----------------------------------|---|----------|----------|----------|----------|---|
| Department of Higher Education  |                |          |  |                | Budget Unit <u>55680C</u>         |   |          |          |          |          |   |
| Division of Missouri Grants and Scholarships  |                |          |  |                |                                   |   |          |          |          |          |   |
| Core Transfer - Marguerite Ross Barnett Scholarship DI#1555037  |                |          |  |                | HB Section <u>3.075</u>           |   |          |          |          |          |   |
| <b>1. AMOUNT OF REQUEST</b>   |                |          |  |                |                                   |   |          |          |          |          |   |
| FY 2020 Budget Request  |                |          |  |                | FY 2020 Governor's Recommendation |   |          |          |          |          |   |
|   | GR             | Federal  | Other                                      | Total          | E                                 |   | GR       | Federal  | Other    | Total    | E |
| PS  | 0              | 0        | 0  | 0              | 0                                 | PS  | 0        | 0        | 0        | 0        | 0 |
| EE  | 0              | 0        | 0  | 0              | 0                                 | EE  | 0        | 0        | 0        | 0        | 0 |
| PSD   | 284,625        | 0        | 0  | 284,625        |                                   | PSD   | 0        | 0        | 0        | 0        |   |
| TRF   | 0              | 0        | 0  | 0              |                                   | TRF   | 0        | 0        | 0        | 0        |   |
| <b>Total</b>  | <b>284,625</b> | <b>0</b> | <b>0</b>                                   | <b>284,625</b> |                                   | <b>Total</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <br>FTE   | <br>0.00       | <br>0.00 | <br>0.00                                   | <br>0.00       |                                   | <br>FTE   | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |   |
| <b>Est. Fringe</b>  | <b>0</b>       | <b>0</b> | <b>0</b>                                   | <b>0</b>       |                                   | <b>Est. Fringe</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |                |          |  |                |                                   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |          |          |          |          |   |
| Other Funds:  |                |          |  |                |                                   | Other Funds:  |          |          |          |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>   |                |          |  |                |                                   |   |          |          |          |          |   |
| <input type="checkbox"/> New Legislation  |                |          | <input type="checkbox"/> New Program       |                |                                   | <input type="checkbox"/> Fund Switch  |          |          |          |          |   |
| <input type="checkbox"/> Federal Mandate  |                |          | <input type="checkbox"/> Program Expansion |                |                                   | <input checked="" type="checkbox"/> Cost to Continue  |          |          |          |          |   |
| <input type="checkbox"/> GR Pick-Up   |                |          | <input type="checkbox"/> Space Request     |                |                                   | <input type="checkbox"/> Equipment Replacement  |          |          |          |          |   |
| <input type="checkbox"/> Pay Plan   |                |          | <input type="checkbox"/> Other: _____      |                |                                   |   |          |          |          |          |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|   |                           |
|---|---------------------------|
| Department of Higher Education  | Budget Unit <u>55680C</u> |
| Division of Missouri Grants and Scholarships                          |                           |
| Core Transfer - Marguerite Ross Barnett Scholarship <u>DI#1555037</u> | HB Section <u>3.075</u>   |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The Marguerite Ross Barnett Scholarship, authorized by Section 173.262, RSMo, awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week. Awards are based on actual tuition for six credit hours for students who are enrolled in 6, 7 or 8 credit hours, or actual tuition for nine credit hours, for students who are enrolled in 9, 10, or 11 credit hours, not to exceed the amount of tuition charged to a Missouri undergraduate resident enrolled in six or nine credit hours, as applicable, in the same class level at the University of Missouri - Columbia.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. In addition, growth in the Public Service Officer Survivor and Wartime Veteran's Survivors grant programs has almost eliminated the availability of unspent funds from these programs to be used to make Marguerite Ross Barnett Scholarship awards.

This expansion will offset the reduction in the amount of unspent funding available to the Marguerite Ross Barnett Scholarship from the other programs included in HB Section 3.080 and will accommodate an estimated two percent tuition increase. The expansion is expected to serve approximately 115 additional part-time students, based on the FY 2015 peak in eligible applicants.

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Since the Marguerite Ross Barnett Scholarship is based on tuition, award amounts are expected to increase as tuition rises. The estimated two percent tuition increase that underlays this request is based on inflation. A two percent tuition increase results in an FY 2020 estimated average award of \$2,072 (\$2,031 FY 2019 average award x 1.02 = \$2,072). In addition, the department assumes there will be at least as many eligible applicants in FY 2020 as there were in FY 2015, the peak year under the combined appropriation. In FY 2015 there were 275 eligible students who were paid, and 45 eligible students who were not paid due to insufficient funding, for a total of 320 eligible applicants. Multiplying the estimated average award by the estimated 320 eligible applicants results in projected total program costs of \$663,040 (\$2,072 average award x 320 applicants = \$663,040). With a current available transfer, after the statutory reserve is removed, of \$400,974, approximately \$284,625 additional is needed to cover the projected costs and ensure spending authority does not exceed the appropriation.

NEW DECISION ITEM  
RANK: 6 OF 7

|  |            |          |             |             |               |           |               |           |                  |   |
|--|------------|----------|-------------|-------------|---------------|-----------|---------------|-----------|------------------|---|
| Department of Higher Education   |            |          |             | Budget Unit |               | 55680C    |               |           |                  |   |
| Division of Missouri Grants and Scholarships   |            |          |             | HB Section  |               | 3.075     |               |           |                  |   |
| Core Transfer - Marguerite Ross Barnett Scholarship  |            |          |             | DI#1555037  |               |           |               |           |                  |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |            |          |             |             |               |           |               |           |                  |   |
|  | Dept Req   | Dept Req | Dept Req    | Dept Req    | Dept Req      | Dept Req  | Dept Req      | Dept Req  | Dept Req         |   |
|  | GR DOLLARS | GR FTE   | FED DOLLARS | FED FTE     | OTHER DOLLARS | OTHER FTE | TOTAL DOLLARS | TOTAL FTE | One-Time DOLLARS | E |
| Budget Object Class/Job Class  |            |          |             |             |               |           |               |           |                  |   |
|  |            |          |             |             |               |           | 0             |           |                  |   |
|  |            |          |             |             |               |           | 0             | 0.0       |                  |   |
| Total PS   | 0          | 0.0      | 0           | 0.0         | 0             | 0.0       | 0             | 0.0       | 0                |   |
|  |            |          |             |             |               |           | 0             |           |                  |   |
|  |            |          |             |             |               |           | 0             |           |                  |   |
|  |            |          |             |             |               |           | 0             |           |                  |   |
| Total EE   | 0          |          | 0           |             | 0             |           | 0             |           | 0                |   |
| Program Distributions  | 284,625    |          |             |             |               |           | 284,625       |           |                  |   |
| Total PSD  | 284,625    |          | 0           |             | 0             |           | 284,625       |           | 0                |   |
| Transfers  |            |          |             |             |               |           |               |           |                  |   |
| Total TRF  | 0          |          | 0           |             | 0             |           | 0             |           | 0                |   |
| Grand Total  | 284,625    | 0.0      | 0           | 0.0         | 0             | 0.0       | 284,625       | 0.0       | 0                |   |

NEW DECISION ITEM  
RANK: 6 OF 7

| Department of Higher Education                      |                       |                      | Budget Unit               |                       | 55680C                      |                         |                             |                         |                                    |   |
|---|-----------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| Division of Missouri Grants and Scholarships        |                       |                      | HB Section                |                       | 3.075                       |                         |                             |                         |                                    |   |
| Core Transfer - Marguerite Ross Barnett Scholarship |                       |                      | DI#1555037                |                       |                             |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class                       | Gov Rec<br>GR DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|   |                       |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                       |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS  | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |
|   |                       |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                       |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|   |                       |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE  | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions                               |                       |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD   | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers   |                       |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF   | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total   | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |   |
|--|---|
| Department of Higher Education<br>Division of Missouri Grants and Scholarships<br>Core Transfer - Marguerite Ross Barnett Scholarship    DI#1555037        | Budget Unit <u>55680C</u><br>HB Section <u>3.075</u>  |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |   |
| <p>6a.    Provide an activity measure(s) for the program.</p> <p style="margin-left: 40px;">N/A</p>  | <p>6b.    Provide a measure(s) of the program's quality.</p> <p style="margin-left: 40px;">N/A</p>    |
| <p>6c.    Provide a measure(s) of the program's impact.</p> <p style="margin-left: 40px;">N/A</p>  | <p>6d.    Provide a measure(s) of the program's efficiency.</p> <p style="margin-left: 40px;">N/A</p> |



NEW DECISION ITEM  
RANK: 6 OF 7

|  |             |        |
|--|-------------|--------|
| Department of Higher Education                                 | Budget Unit | 55680C |
| Division of Missouri Grants and Scholarships                   |             |        |
| Core Transfer - Marguerite Ross Barnett Scholarship DI#1555037 | HB Section  | 3.075  |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:  |             |        |
|  |             |        |

## DECISION ITEM DETAIL

| Budget Unit                                 | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                               | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                         | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>M ROSS BARNETT SCHLS-TRANSFER</b>        |            |             |            |             |                  |             |            |             |
| <b>MRB Sch. Transfer Increase - 1555037</b> |            |             |            |             |                  |             |            |             |
| TRANSFERS OUT                               | 0          | 0.00        | 0          | 0.00        | 284,625          | 0.00        | 0          | 0.00        |
| TOTAL - TRF                                 | 0          | 0.00        | 0          | 0.00        | 284,625          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                          | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$284,625</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                             | \$0        | 0.00        | \$0        | 0.00        | \$284,625        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                               | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                                 | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## CORE DECISION ITEM

| Department of Higher Education<br><hr/> Division of Missouri Student Grants and Scholarships<br><hr/> Core - Advanced Placement Incentive Grant<br><hr/>  | Budget Unit <u>55656C</u><br><br>HB Section <u>3.080</u><br><br> |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|---|--|------------------------|---------|---------|---|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---------|---------|--|-----|---|---|---|---|--|--------------|---|---|---------|---------|--|------------|------|------|------|------|--|--------------------|---|---|---|---|--|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|---|---|---|---|--|------------|------|------|------|------|--|--------------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Budget Request</th> <th></th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">100,000</td> <td style="text-align: center;">100,000</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">100,000</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">100,000</td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. 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Fringe</b> | 0 | 0 | 0 | 0 | <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. 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|   | FY 2020 Budget Request   |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|   | GR   | Federal                | Other   | Total   | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PS  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| EE  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PSD   | 0  | 0                      | 100,000 | 100,000 |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| TRF   | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Total</b>  | 0  | 0                      | 100,000 | 100,000 |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>FTE</b>  | 0.00   | 0.00                   | 0.00    | 0.00    |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Est. Fringe</b>  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|   | FY 2020 Governor's Recommendation                                |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
|   | GR   | Federal                | Other   | Total   | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PS  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| EE  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| PSD   | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| TRF   | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Total</b>  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>FTE</b>  | 0.00   | 0.00                   | 0.00    | 0.00    |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>Est. Fringe</b>  | 0  | 0                      | 0       | 0       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| Other Funds:    AP Incentive Grant (0983)   | Other Funds:   |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>  |  |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |
| <p>The Advanced Placement Incentive Grant was established pursuant to Section 173.1350. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement tests in mathematics or science while attending a Missouri public high school. MOHELA has agreed to donate up to \$1 million for distribution through this grant.</p> <p>The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.</p>   |  |                        |         |         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |         |         |  |     |   |   |   |   |  |              |   |   |         |         |  |            |      |      |      |      |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |            |      |      |      |      |  |                    |   |   |   |   |

## CORE DECISION ITEM

Department of Higher Education

Budget Unit 55656C

Division of Missouri Student Grants and Scholarships

Core - Advanced Placement Incentive Grant

HB Section 3.080

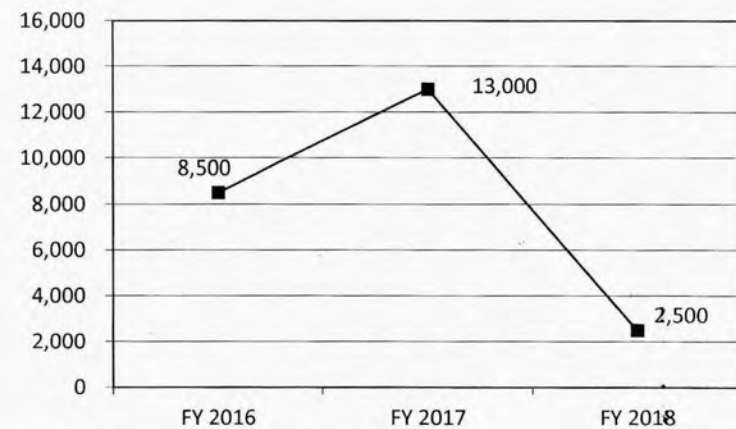
**3. PROGRAM LISTING (list programs included in this core funding)**

Advanced Placement Incentive Grant

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 100,000           | 100,000           | 100,000           | 100,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 100,000           | 100,000           | 100,000           | N/A                    |
| Actual Expenditures (All Funds) | 8,500             | 13,000            | 2,500             | N/A                    |
| Unexpended (All Funds)          | 91,500            | 87,000            | 97,500            | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 91,500            | 87,000            | 97,500            | N/A                    |

Actual Expenditures (All Funds)



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
ADVANCED PLACEMENT GRANTS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 100,000        | 100,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>100,000</b> | <b>100,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 100,000        | 100,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>100,000</b> | <b>100,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 100,000        | 100,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>100,000</b> | <b>100,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit               |         |         |           |         |           |          |         |         |  |
|---------------------------|---------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item             | FY 2018 | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary     | ACTUAL  | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                      | DOLLAR  | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| ADVANCED PLACEMENT GRANTS |         |         |           |         |           |          |         |         |  |
| CORE                      |         |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC          |         |         |           |         |           |          |         |         |  |
| AP INCENTIVE GRANT        | 2,500   | 0.00    | 100,000   | 0.00    | 100,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                | 2,500   | 0.00    | 100,000   | 0.00    | 100,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 2,500   | 0.00    | 100,000   | 0.00    | 100,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL               | \$2,500 | 0.00    | \$100,000 | 0.00    | \$100,000 | 0.00     | \$0     | 0.00    |  |



## DECISION ITEM DETAIL

| Budget Unit               | FY 2018 | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------|---------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item             | ACTUAL  | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR  | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| ADVANCED PLACEMENT GRANTS |         |         |           |         |           |          |         |         |
| CORE                      |         |         |           |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS     | 2,500   | 0.00    | 100,000   | 0.00    | 100,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 2,500   | 0.00    | 100,000   | 0.00    | 100,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$2,500 | 0.00    | \$100,000 | 0.00    | \$100,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0     | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0     | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$2,500 | 0.00    | \$100,000 | 0.00    | \$100,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

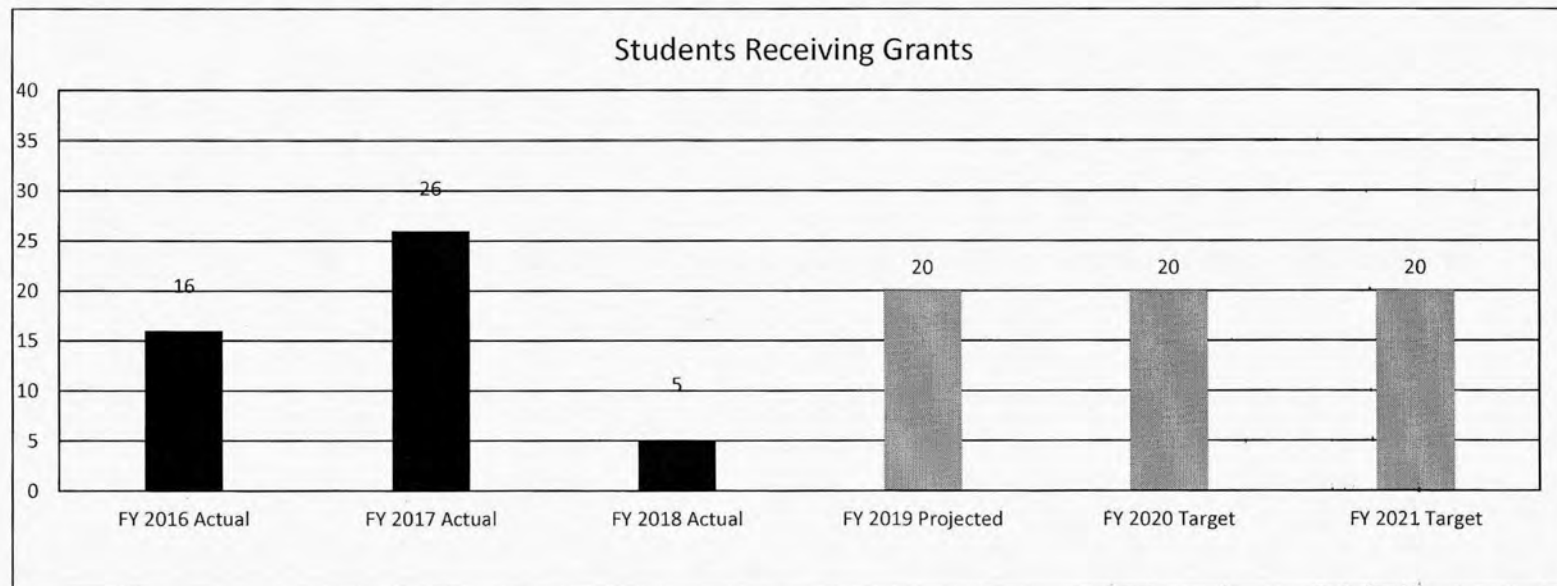
## 1a. What strategic priority does this program address?

Affordability, Access and success

## 1b. What does this program do?

This program rewards Missouri students who take and score well on Advanced Placement exams in the fields of math and science. It is intended to increase the number of math and science Advanced Placement exams taken by providing a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

Department of Higher Education

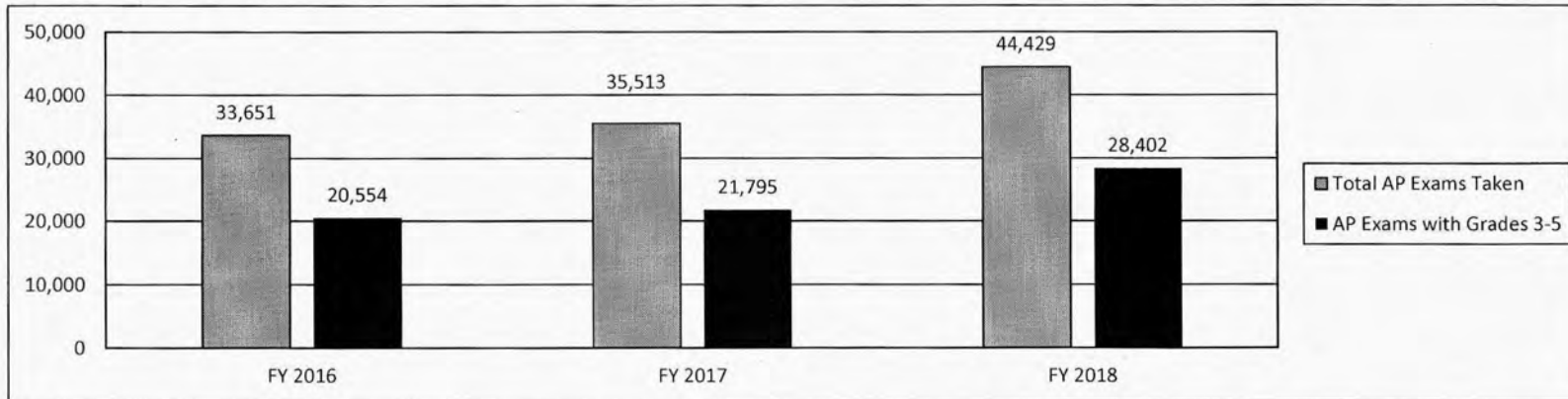
HB Section(s): 3.080

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

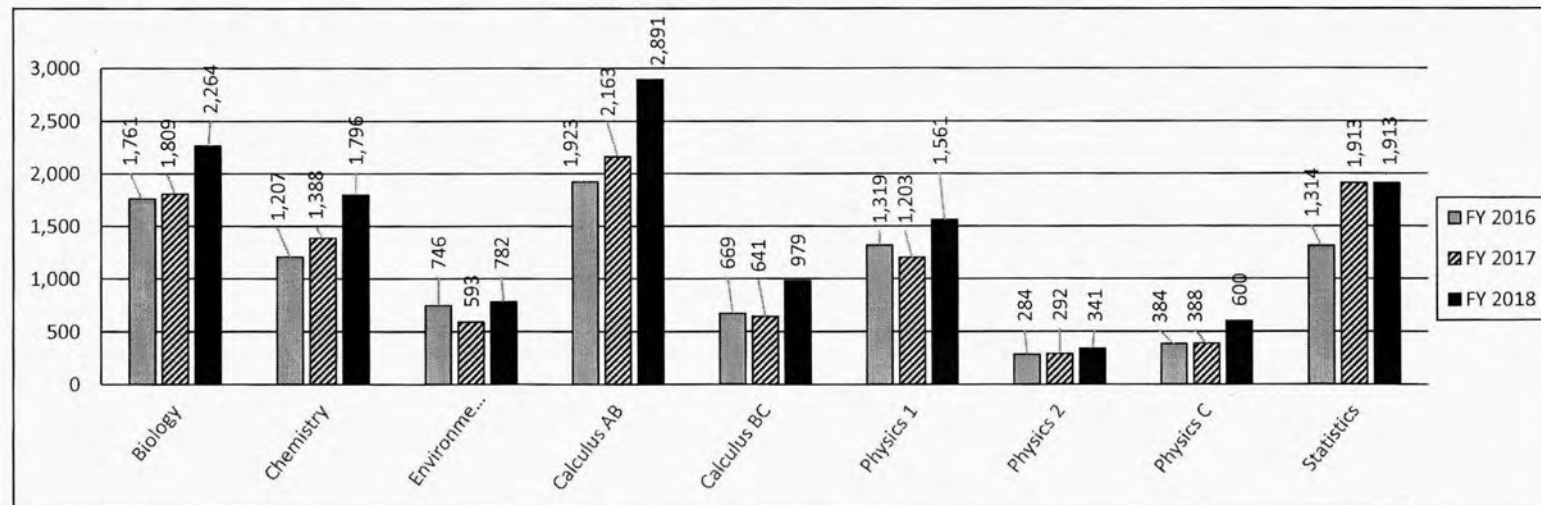
## 2b. Provide a measure(s) of the program's quality.

Increase in number of AP exams taken with grades of 3 or higher



## 2c. Provide a measure(s) of the program's impact.

Increase in number of AP math and science exams taken



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

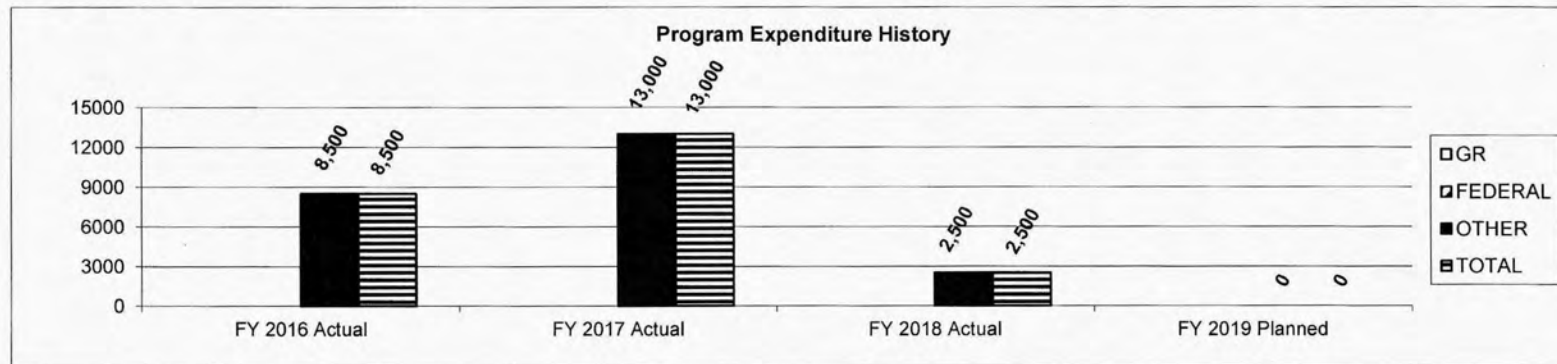
Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

AP Incentive Grant Fund (0983)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                       | <b>Budget Unit</b> <u>55655C</u> |
| <b>Division of Missouri Student Grants and Scholarships</b> |                                  |
| <b>Core - Public Service Officer Survivor Grant Program</b> | <b>HB Section</b> <u>3.080</u>   |

| 1. CORE FINANCIAL SUMMARY  |                |          |          |                |                                   |  |          |          |          |          |   |
|--|----------------|----------|----------|----------------|-----------------------------------|--|----------|----------|----------|----------|---|
| FY 2020 Budget Request   |                |          |          |                | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR             | Federal  | Other    | Total          | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0              | 0        | 0        | 0              |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0              | 0        | 0        | 0              |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 140,000        | 0        | 0        | 140,000        |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0              | 0        | 0        | 0              |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| <b>Total</b>   | <b>140,000</b> | <b>0</b> | <b>0</b> | <b>140,000</b> |                                   | <b>Total</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
|  |                |          |          |                |                                   |  |          |          |          |          |   |
| FTE  | 0.00           | 0.00     | 0.00     | 0.00           |                                   | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
|  |                |          |          |                |                                   |  |          |          |          |          |   |
| <i>Est. Fringe</i>   | 0              | 0        | 0        | 0              |                                   | <i>Est. Fringe</i>   | 0        | 0        | 0        | 0        |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                |          |          |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds:   |                |          |          |                |                                   | Other Funds:   |          |          |          |          |   |

| 2. CORE DESCRIPTION  |
|--|
| <p>This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The request is for \$140,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$5,330.</p> <p>The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.</p> |

## CORE DECISION ITEM

|  |         |             |         |             |
|--|---------|-------------|---------|-------------|
| Department of Higher Education                                   |         | Budget Unit | 55655C  |             |
| Division of Missouri Student Grants and Scholarships             |         |             |         |             |
| Core - Public Service Officer Survivor Grant Program             |         | HB Section  | 3.080   |             |
| 3. PROGRAM LISTING (list programs included in this core funding) |         |             |         |             |
| Public Service Officer Survivor Grant Program                    |         |             |         |             |
| 4. FINANCIAL HISTORY   |         |             |         |             |
|  | FY 2016 | FY 2017     | FY 2018 | FY 2019     |
|  | Actual  | Actual      | Actual  | Current Yr. |
| Appropriation (All Funds)  | 140,000 | 140,000     | 140,000 | 140,000     |
| Less Reverted (All Funds)  | (4,200) | (4,200)     | (4,200) | (4,200)     |
| Less Restricted (All Funds)*                                     | 0       | 0           | 0       | 0           |
| Budget Authority (All Funds)                                     | 135,800 | 135,800     | 135,800 | N/A         |
| Actual Expenditures (All Funds)                                  | 84,562  | 121,226     | 113,402 | N/A         |
| Unexpended (All Funds)   | 51,238  | 14,574      | 22,398  | N/A         |
| Unexpended, by Fund:   |         |             |         |             |
| General Revenue  | 51,238  | 14,574      | 22,398  | N/A         |
| Federal  | 0       | 0           | 0       | N/A         |
| Other  | 0       | 0           | 0       | N/A         |
|  | (1)     | (2)         | (3)     |             |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 84,562              |
| FY 2017     | 121,226             |
| FY 2018     | 113,402             |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

(1) For FY 2016, a total of \$77,807 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant funds. In addition, a total of \$6,755 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.

(2) For FY 2017, the full \$121,226 was disbursed to Public Safety Officer Survivor Grant students.

(3) For FY 2018, a total of \$106,634 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant funds. In addition, a total of \$6,768 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.



## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
PUBLIC SERVICE GRANT PROGRAM

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|------------------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 140,000        | 0        | 0        | 140,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>140,000</b> | <b>0</b> | <b>0</b> | <b>140,000</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 140,000        | 0        | 0        | 140,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>140,000</b> | <b>0</b> | <b>0</b> | <b>140,000</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 140,000        | 0        | 0        | 140,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>140,000</b> | <b>0</b> | <b>0</b> | <b>140,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                  |             |                  |             |                  |             |            |             |  |
|---|------------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |  |
| <b>PUBLIC SERVICE GRANT PROGRAM</b>             |                  |             |                  |             |                  |             |            |             |  |
| <b>CORE</b>                                     |                  |             |                  |             |                  |             |            |             |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                  |             |            |             |  |
| GENERAL REVENUE                                 | 113,402          | 0.00        | 140,000          | 0.00        | 140,000          | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 113,402          | 0.00        | 140,000          | 0.00        | 140,000          | 0.00        | 0          | 0.00        |  |
| TOTAL   | 113,402          | 0.00        | 140,000          | 0.00        | 140,000          | 0.00        | 0          | 0.00        |  |
| <b>Public Serv officer Grt Inarea - 1555039</b> |                  |             |                  |             |                  |             |            |             |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                  |             |            |             |  |
| GENERAL REVENUE                                 | 0                | 0.00        | 0                | 0.00        | 13,000           | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                | 0.00        | 0                | 0.00        | 13,000           | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                | 0.00        | 0                | 0.00        | 13,000           | 0.00        | 0          | 0.00        |  |
| <b>GRAND TOTAL</b>                              | <b>\$113,402</b> | <b>0.00</b> | <b>\$140,000</b> | <b>0.00</b> | <b>\$153,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item                | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| PUBLIC SERVICE GRANT PROGRAM |           |         |           |         |           |          |         |         |
| CORE                         |           |         |           |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS        | 113,402   | 0.00    | 140,000   | 0.00    | 140,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 113,402   | 0.00    | 140,000   | 0.00    | 140,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$113,402 | 0.00    | \$140,000 | 0.00    | \$140,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$113,402 | 0.00    | \$140,000 | 0.00    | \$140,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

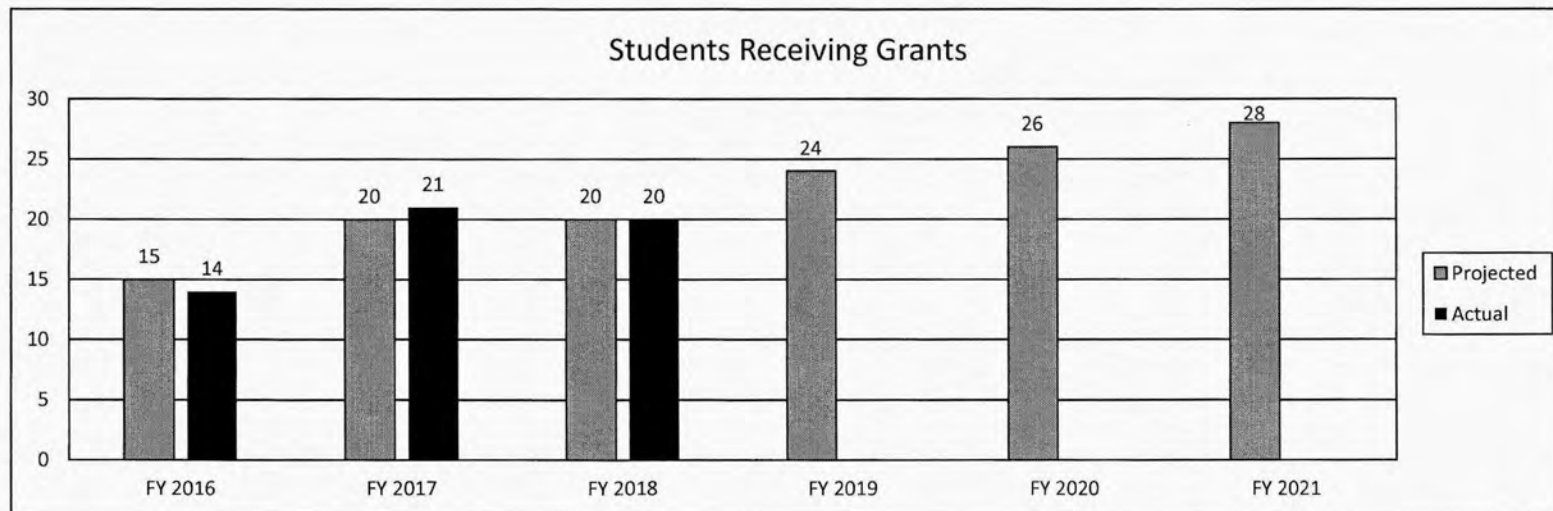
## 1a. What strategic priority does this program address?

Affordability, Access and success

## 1b. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The grant should reduce the cost of education for as many eligible students as possible whose families have suffered a significant personal and financial loss.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

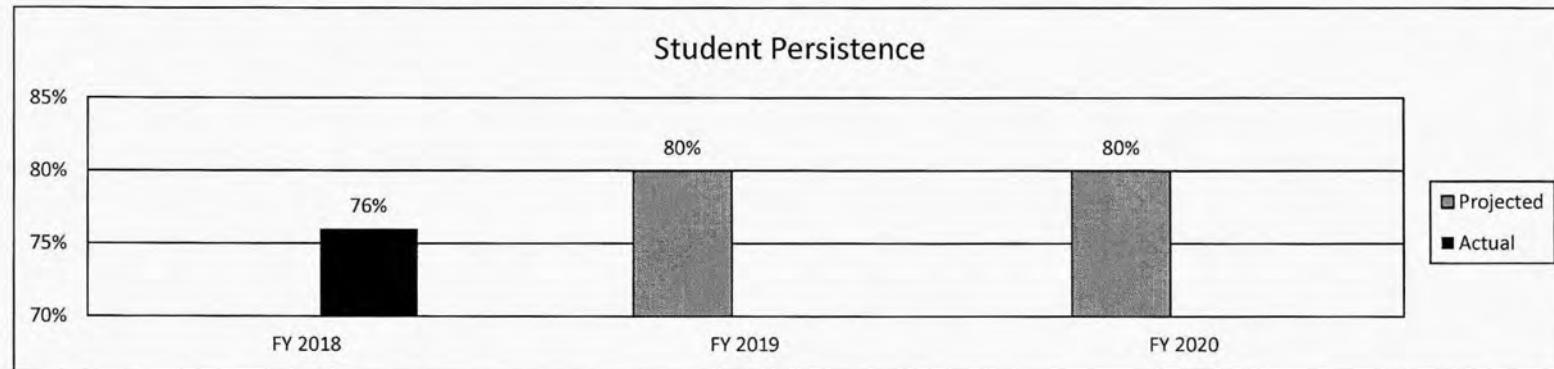
Department of Higher Education

HB Section(s): 3.080

Public Service Officer Survivor Grant Program

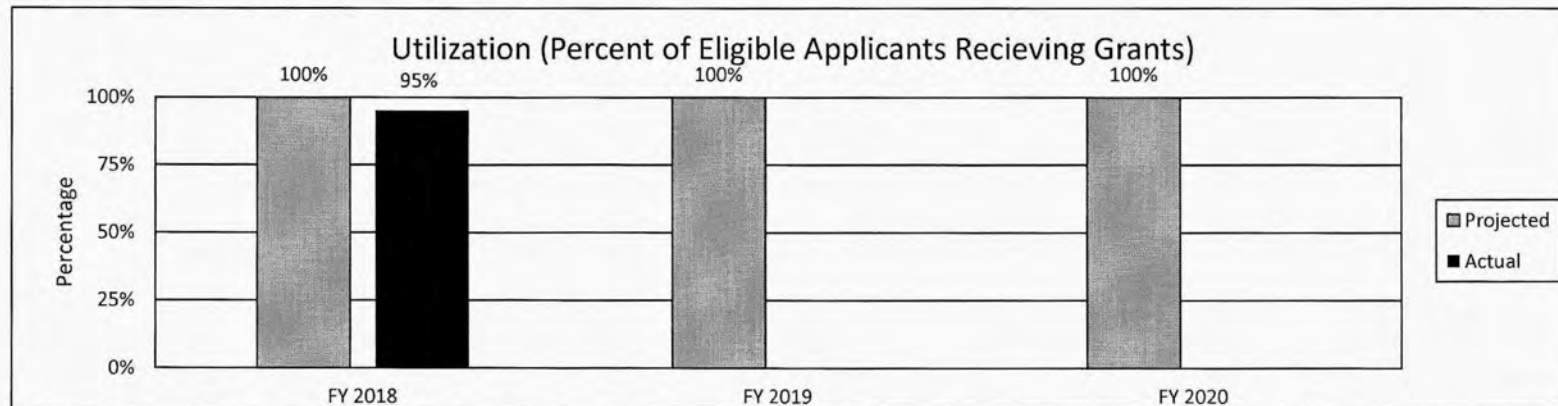
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2b. Provide a measure(s) of the program's quality.



**Note:** Persistence represents recipients who received a Public Safety Officer Survivor Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



This program does not have an application deadline in order to serve as many qualifying students as possible. This makes it difficult to project the number of eligible applicants who may receive a grant.

## PROGRAM DESCRIPTION

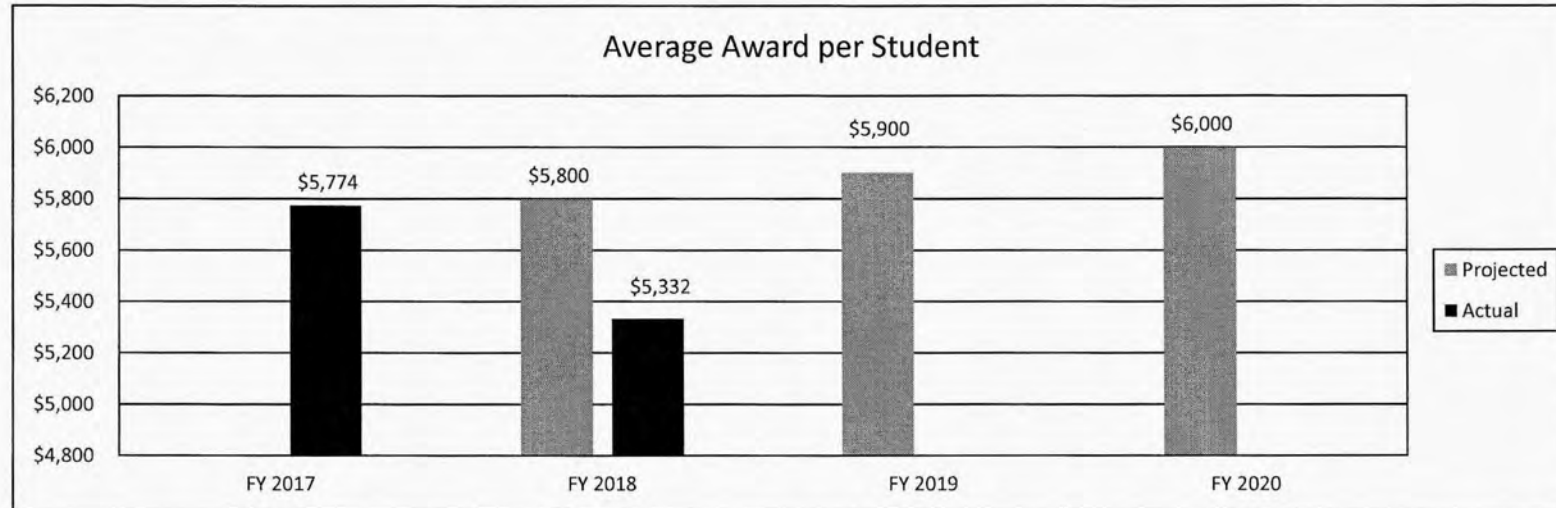
Department of Higher Education

HB Section(s): 3.080

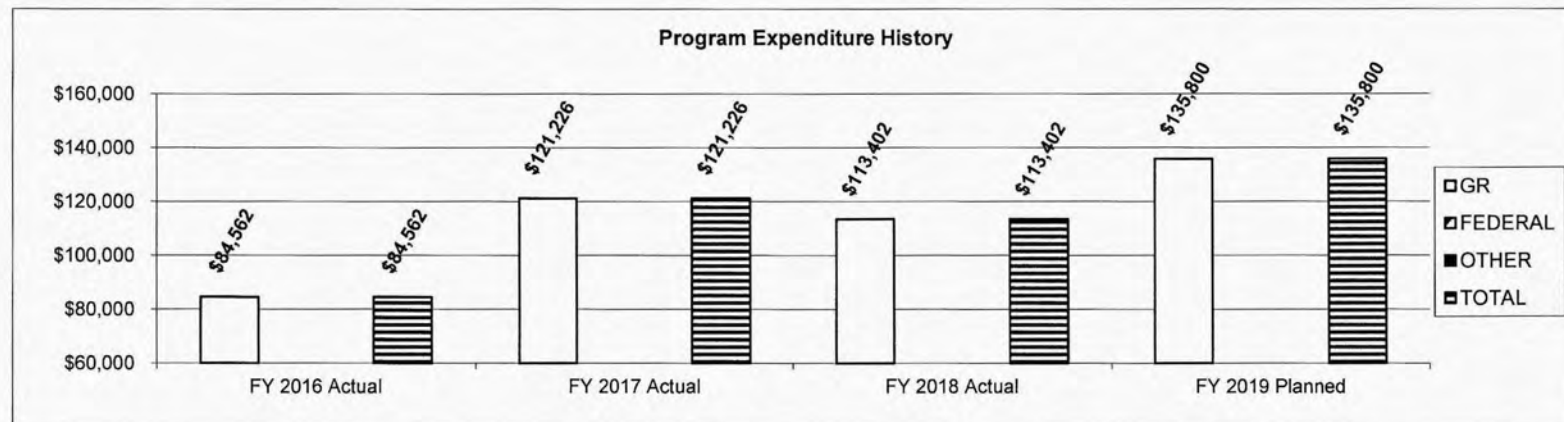
Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.080 |
| Public Service Officer Survivor Grant Program   |                      |
| Program is found in the following core budget(s): Public Service Officer Survivor Grant Program   |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>N/A</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Section 173.260, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |



NEW DECISION ITEM  
RANK: 6 OF 7

|   |  |  |  |  |                                  |  |  |  |  |
|---|--|--|--|--|----------------------------------|--|--|--|--|
| <b>Department of Higher Education</b>   |  |  |  |  | <b>Budget Unit</b> <u>55655C</u> |  |  |  |  |
| <b>Division of Missouri Grants and Scholarships</b>                           |  |  |  |  |                                  |  |  |  |  |
| <b>Core - Public Service Officer Survivor Grant Program</b> <u>DI#1555039</u> |  |  |  |  | <b>HB Section</b> <u>3.080</u>   |  |  |  |  |

**1. AMOUNT OF REQUEST**

|              | FY 2020 Budget Request |          |          |               |   | FY 2020 Governor's Recommendation |          |          |          |          |   |
|--------------|------------------------|----------|----------|---------------|---|-----------------------------------|----------|----------|----------|----------|---|
|              | GR                     | Federal  | Other    | Total         | E |                                   | GR       | Federal  | Other    | Total    | E |
| PS           | 0                      | 0        | 0        | 0             |   | PS                                | 0        | 0        | 0        | 0        |   |
| EE           | 0                      | 0        | 0        | 0             |   | EE                                | 0        | 0        | 0        | 0        |   |
| PSD          | 13,000                 | 0        | 0        | 13,000        |   | PSD                               | 0        | 0        | 0        | 0        |   |
| TRF          | 0                      | 0        | 0        | 0             |   | TRF                               | 0        | 0        | 0        | 0        |   |
| <b>Total</b> | <b>13,000</b>          | <b>0</b> | <b>0</b> | <b>13,000</b> |   | <b>Total</b>                      | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <br>FTE      | <br>0.00               | <br>0.00 | <br>0.00 | <br>0.00      |   | <br>FTE                           | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |   |

|                    |          |          |          |          |
|--------------------|----------|----------|----------|----------|
| <b>Est. Fringe</b> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
|--------------------|----------|----------|----------|----------|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds: \_\_\_\_\_

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement       |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____      |  |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The Public Service Officer Survivor Grant is authorized by Section 173.260 RSMo to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The award is the lesser of a student's actual tuition and fees for 12 credit hours or the amount of tuition for 12 credit hours charged to an undergraduate Missouri resident enrolled full time in the same class level and in the same academic major at the University of Missouri - Columbia. Effective August 28, 2018 (SB 807) the statutory definition of a public safety officer was expanded to include emergency medical technicians, uniformed employees of the office of the state fire marshal, and certain air ambulance personnel.

This request is the increase necessary to provide sufficient funds in FY 2020 to accommodate an estimated 2 percent tuition increase as well as an estimated two additional students resulting from the statutory change.

NEW DECISION ITEM  
RANK: 6 OF 7

|  |            |             |        |
|--|------------|-------------|--------|
| Department of Higher Education                       |            | Budget Unit | 55655C |
| Division of Missouri Grants and Scholarships         |            |             |        |
| Core - Public Service Officer Survivor Grant Program | DI#1555039 | HB Section  | 3.080  |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Since the Public Service Officer Survivor Grant is based on tuition, award amounts are expected to increase as tuition rises. The estimated two-percent increase in tuition that underlays this request is based on projected inflation. In addition, the program expansion is expected to result in an additional two students served, based on the fiscal note for SB 807. A two percent tuition increase results in an estimated maximum annual award of \$6,972 for FY 2020, assuming the standard 24 hours/year (12 hours/semester) definition of full-time enrollment (maximum \$290.50/credit hour at UMC x 24 hours = \$6,972). However, the FY 2020 average award is expected to be less and is projected at \$5,536 based on the median difference between maximum and average awards over the last six years. Multiplying the estimated average award by the expected 26 students results in projected total program costs of \$143,936. With a current available core, after the statutory reserve is removed, of \$135,800, approximately \$13,000 additional is needed to cover the projected costs and ensure spending does not exceed the appropriation.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR DOLLARS | Dept Req<br>GR FTE | Dept Req<br>FED DOLLARS | Dept Req<br>FED FTE | Dept Req<br>OTHER DOLLARS | Dept Req<br>OTHER FTE | Dept Req<br>TOTAL DOLLARS | Dept Req<br>TOTAL FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|------------------------|--------------------|-------------------------|---------------------|---------------------------|-----------------------|---------------------------|-----------------------|---------------------------------|---|
|                               |                        |                    |                         |                     |                           |                       | 0                         |                       |                                 |   |
|                               |                        |                    |                         |                     |                           |                       | 0                         | 0.0                   |                                 |   |
| Total PS                      | 0                      | 0.0                | 0                       | 0.0                 | 0                         | 0.0                   | 0                         | 0.0                   | 0                               |   |
|                               |                        |                    |                         |                     |                           |                       | 0                         |                       |                                 |   |
|                               |                        |                    |                         |                     |                           |                       | 0                         |                       |                                 |   |
|                               |                        |                    |                         |                     |                           |                       | 0                         |                       |                                 |   |
| Total EE                      | 0                      |                    | 0                       |                     | 0                         |                       | 0                         |                       | 0                               |   |
| Program Distributions         | 13,000                 |                    |                         |                     |                           |                       | 13,000                    |                       |                                 |   |
| Total PSD                     | 13,000                 |                    | 0                       |                     | 0                         |                       | 13,000                    |                       | 0                               |   |
| Transfers                     |                        |                    |                         |                     |                           |                       |                           |                       |                                 |   |
| Total TRF                     | 0                      |                    | 0                       |                     | 0                         |                       | 0                         |                       | 0                               |   |
| Grand Total                   | 13,000                 | 0.0                | 0                       | 0.0                 | 0                         | 0.0                   | 13,000                    | 0.0                   | 0                               |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |            |         |             |             |               |           |               |           |         |   |
|--|------------|---------|-------------|-------------|---------------|-----------|---------------|-----------|---------|---|
| Department of Higher Education                       |            |         |             | Budget Unit |               | 55655C    |               |           |         |   |
| Division of Missouri Grants and Scholarships         |            |         |             | HB Section  |               | 3.080     |               |           |         |   |
| Core - Public Service Officer Survivor Grant Program |            |         |             | DI#1555039  |               |           |               |           |         |   |
|  |            |         |             |             |               |           |               |           |         |   |
|  |            |         |             |             |               |           |               |           | Gov Rec |   |
|  | Gov Rec    | Gov Rec | Gov Rec     | Gov Rec     | Gov Rec       | Gov Rec   | Gov Rec       | Gov Rec   | One-    |   |
|  | GR DOLLARS | GR FTE  | FED DOLLARS | FED FTE     | OTHER DOLLARS | OTHER FTE | TOTAL DOLLARS | TOTAL FTE | Time    |   |
| Budget Object Class/Job Class                        |            |         |             |             |               |           |               |           | DOLLARS | E |
|  |            |         |             |             |               |           |               |           |         |   |
|  |            |         |             |             |               |           |               | 0         |         |   |
|  |            |         |             |             |               |           |               | 0         | 0.0     |   |
| Total PS   | 0          | 0.0     | 0           | 0.0         | 0             | 0.0       | 0             | 0.0       | 0       |   |
|  |            |         |             |             |               |           |               |           |         |   |
|  |            |         |             |             |               |           |               | 0         |         |   |
|  |            |         |             |             |               |           |               | 0         |         |   |
|  |            |         |             |             |               |           |               | 0         |         |   |
| Total EE   | 0          |         | 0           |             | 0             |           | 0             |           | 0       |   |
| Program Distributions                                |            |         |             |             |               |           |               | 0         |         |   |
| Total PSD  | 0          |         | 0           |             | 0             |           | 0             |           | 0       |   |
| Transfers  |            |         |             |             |               |           |               |           |         |   |
| Total TRF  | 0          |         | 0           |             | 0             |           | 0             |           | 0       |   |
| Grand Total  | 0          | 0.0     | 0           | 0.0         | 0             | 0.0       | 0             | 0.0       | 0       |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |             |            |
|--|-------------|------------|
| Department of Higher Education                       | Budget Unit | 55655C     |
| Division of Missouri Grants and Scholarships         |             |            |
| Core - Public Service Officer Survivor Grant Program | DI#1555039  | HB Section |
|  |             | 3.080      |

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

**6a. Provide an activity measure(s) for the program.**

This NDI will not affect this program's activity measure.

**6b. Provide a measure(s) of the program's quality.**

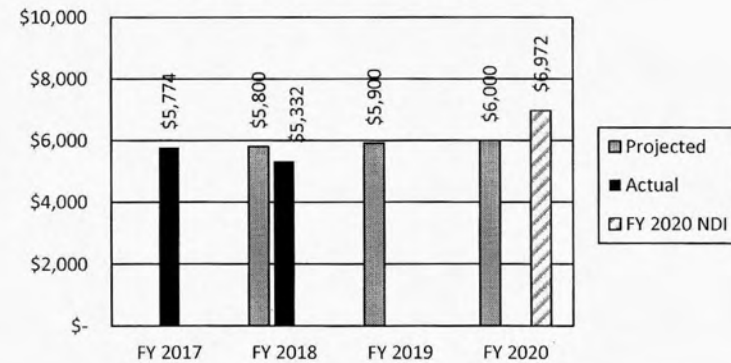
This NDI will not affect this program's quality measure.

**6c. Provide a measure(s) of the program's impact.**

This NDI will not affect this program's impact measure.

**6d. Provide a measure(s) of the program's efficiency.**

Average Award per Student



NEW DECISION ITEM  
RANK: 6 OF 7

|  |  |
|--|--|
| Department of Higher Education<br>Division of Missouri Grants and Scholarships<br>Core - Public Service Officer Survivor Grant Program    DI#1555039   | Budget Unit    55655C<br>HB Section    3.080 |
|  |  |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |  |
| <p>Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum reimbursement of tuition and fees for which students are eligible. This request, which is required to maintain the maximum eligible reimbursement, should continue to encourage students to enroll and persist in postsecondary education as a result of their grant eligibility.</p> |  |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| <b>PUBLIC SERVICE GRANT PROGRAM</b>      |         |         |         |         |          |          |         |         |
| Public Serv officer Grt Inarea - 1555039 |         |         |         |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS                    | 0       | 0.00    | 0       | 0.00    | 13,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                               | 0       | 0.00    | 0       | 0.00    | 13,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$13,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$13,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |



## CORE DECISION ITEM

| Department of Higher Education<br>Division of Missouri Student Grants and Scholarships<br>Core - Marguerite Ross Barnett Scholarship  | Budget Unit    55682C<br>HB Section     3.080 |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
|---|---|------------------------|----------------|----------------|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|---|---|-----|---|---|---------|---------|-----|---|---|---|---|--------------|----------|----------|----------------|----------------|-----|------|------|------|------|-------------|---|---|---|---|--|--|-----------------------------------|--|--|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|---|---|-----|---|---|---|---|-----|---|---|---|---|--------------|----------|----------|----------|----------|-----|------|------|------|------|-------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>  |   |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>500,000</td> <td>500,000</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>500,000</b></td> <td><b>500,000</b></td> </tr> </tbody> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> </tr> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> |   | FY 2020 Budget Request |                |                |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 0 | 0 | PSD | 0 | 0 | 500,000 | 500,000 | TRF | 0 | 0 | 0 | 0 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>500,000</b> | <b>500,000</b> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | Est. Fringe | 0 | 0 | 0 | 0 | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> </tr> </tbody> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> <td style="width: 15%;">0.00</td> </tr> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> <td style="width: 15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> |  | FY 2020 Governor's Recommendation |  |  |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 0 | 0 | PSD | 0 | 0 | 0 | 0 | TRF | 0 | 0 | 0 | 0 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | Est. Fringe | 0 | 0 | 0 | 0 |
|   | FY 2020 Budget Request                        |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
|   | GR  | Federal                | Other          | Total          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| PS  | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| EE  | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| PSD   | 0   | 0                      | 500,000        | 500,000        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| TRF   | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| <b>Total</b>  | <b>0</b>                                      | <b>0</b>               | <b>500,000</b> | <b>500,000</b> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| FTE   | 0.00  | 0.00                   | 0.00           | 0.00           |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| Est. Fringe   | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
|   | FY 2020 Governor's Recommendation             |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
|   | GR  | Federal                | Other          | Total          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| PS  | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| EE  | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| PSD   | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| TRF   | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| <b>Total</b>  | <b>0</b>                                      | <b>0</b>               | <b>0</b>       | <b>0</b>       |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| FTE   | 0.00  | 0.00                   | 0.00           | 0.00           |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| Est. Fringe   | 0   | 0                      | 0              | 0              |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| Other Funds:    Marguerite Ross Barnett Scholarship Fund (0131)   |   |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>  |   |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |
| <p>This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours of work per week. There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This \$500,000 core is being requested to continue scholarships to these students. The average award for this grant is approximately \$2,045.</p> <p>The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.</p>  |   |                        |                |                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |         |         |     |   |   |   |   |              |          |          |                |                |     |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |             |   |   |   |   |

## CORE DECISION ITEM

|  |         |             |         |             |
|--|---------|-------------|---------|-------------|
| Department of Higher Education                                   |         | Budget Unit | 55682C  |             |
| Division of Missouri Student Grants and Scholarships             |         |             |         |             |
| Core - Marguerite Ross Barnett Scholarship                       |         | HB Section  | 3.080   |             |
|  |         |             |         |             |
| 3. PROGRAM LISTING (list programs included in this core funding) |         |             |         |             |
| Marguerite Ross Barnett Scholarship Program                      |         |             |         |             |
| 4. FINANCIAL HISTORY   |         |             |         |             |
|  | FY 2016 | FY 2017     | FY 2018 | FY 2019     |
|  | Actual  | Actual      | Actual  | Current Yr. |
| Appropriation (All Funds)  | 500,000 | 500,000     | 500,000 | 500,000     |
| Less Reverted (All Funds)  | 0       | 0           | 0       | 0           |
| Less Restricted (All Funds)                                      | 0       | 0           | 0       | 0           |
| Budget Authority (All Funds)                                     | 500,000 | 500,000     | 500,000 | N/A         |
| Actual Expenditures (All Funds)                                  | 367,615 | 409,521     | 422,360 | N/A         |
| Unexpended (All Funds)   | 132,385 | 90,479      | 77,640  | N/A         |
| Unexpended, by Fund:   |         |             |         |             |
| General Revenue  | 0       | 0           | 0       | N/A         |
| Federal  | 0       | 0           | 0       | N/A         |
| Other  | 132,385 | 90,479      | 77,640  | N/A         |
|  | (1)     | (2)         | (3)     |             |
| Amount Available to Spend*                                       | 367,947 | 409,854     | 422,360 |             |
| Actual Expenditures  | 367,615 | 409,521     | 422,360 |             |
| Actual Unexpended  | 332     | 333         | 0       |             |

**Actual Expenditures (All Funds)**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 367,615             |
| FY 2017     | 409,521             |
| FY 2018     | 422,360             |

\*FY16 ,FY17,and FY 18 - Includes the transfer, returned funds that were available to be respent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

## CORE DECISION ITEM

|  |             |        |
|--|-------------|--------|
| Department of Higher Education   | Budget Unit | 55682C |
| Division of Missouri Student Grants and Scholarships   |             |        |
| Core - Marguerite Ross Barnett Scholarship   | HB Section  | 3.080  |
| <p><b>NOTES:</b></p> <p>(1) For FY 2016, a total of \$622,003 was disbursed to Marguerite Ross Barnett students, comprised of \$367,615 in designated Marguerite Ross Barnett funds, \$153,136 in designated Minority Teaching Scholarship funds, \$6,755 in designated Public Safety Officer Survivor Grant funds, \$29,713 in designated Vietnam Veteran's Survivors Grant funds, and \$64,783 in designated Wartime Veteran's Survivors Grant funds.</p> <p>(2) For FY 2017, a total of \$520,881 was disbursed to Marguerite Ross Barnett students, comprised of \$409,521 in designated Marguerite Ross Barnett funds and \$111,360 in designated Minority Teaching Scholarship funds.</p> <p>(3) For FY 2018, a total of \$429,128 was disbursed to Marguerite Ross Barnett students, comprised of \$422,360 in designated Marguerite Ross Barnett funds and \$6,768 in designated Public Safety Officer Survivor Grant funds.</p> |             |        |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MARGUERITE ROSS BARNETT SCHLS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000        | 500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>500,000</b> | <b>500,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000        | 500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>500,000</b> | <b>500,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000        | 500,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>500,000</b> | <b>500,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                               |           |         |           |         |           |          |         |         |  |
|---|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                             | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary                     | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                                      | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| <b>MARGUERITE ROSS BARNETT SCHLS</b>      |           |         |           |         |           |          |         |         |  |
| CORE                                      |           |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC                          |           |         |           |         |           |          |         |         |  |
| MARGUERITE ROSS BARNETT SCHOLA            | 422,360   | 0.00    | 500,000   | 0.00    | 500,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                                | 422,360   | 0.00    | 500,000   | 0.00    | 500,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                                     | 422,360   | 0.00    | 500,000   | 0.00    | 500,000   | 0.00     | 0       | 0.00    |  |
| <b>MRD Scholarship Increase - 1555040</b> |           |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC                          |           |         |           |         |           |          |         |         |  |
| MARGUERITE ROSS BARNETT SCHOLA            | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                                | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| TOTAL                                     | 0         | 0.00    | 0         | 0.00    | 284,625   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                               | \$422,360 | 0.00    | \$500,000 | 0.00    | \$784,625 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|--------------------------------------|------------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MARGUERITE ROSS BARNETT SCHLS</b> |                  |             |                  |             |                  |             |            |             |
| <b>CORE</b>                          |                  |             |                  |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                | 422,360          | 0.00        | 500,000          | 0.00        | 500,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD                           | 422,360          | 0.00        | 500,000          | 0.00        | 500,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                   | <b>\$422,360</b> | <b>0.00</b> | <b>\$500,000</b> | <b>0.00</b> | <b>\$500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                      | \$0              | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |
| FEDERAL FUNDS                        | \$0              | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                          | \$422,360        | 0.00        | \$500,000        | 0.00        | \$500,000        | 0.00        |            | 0.00        |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

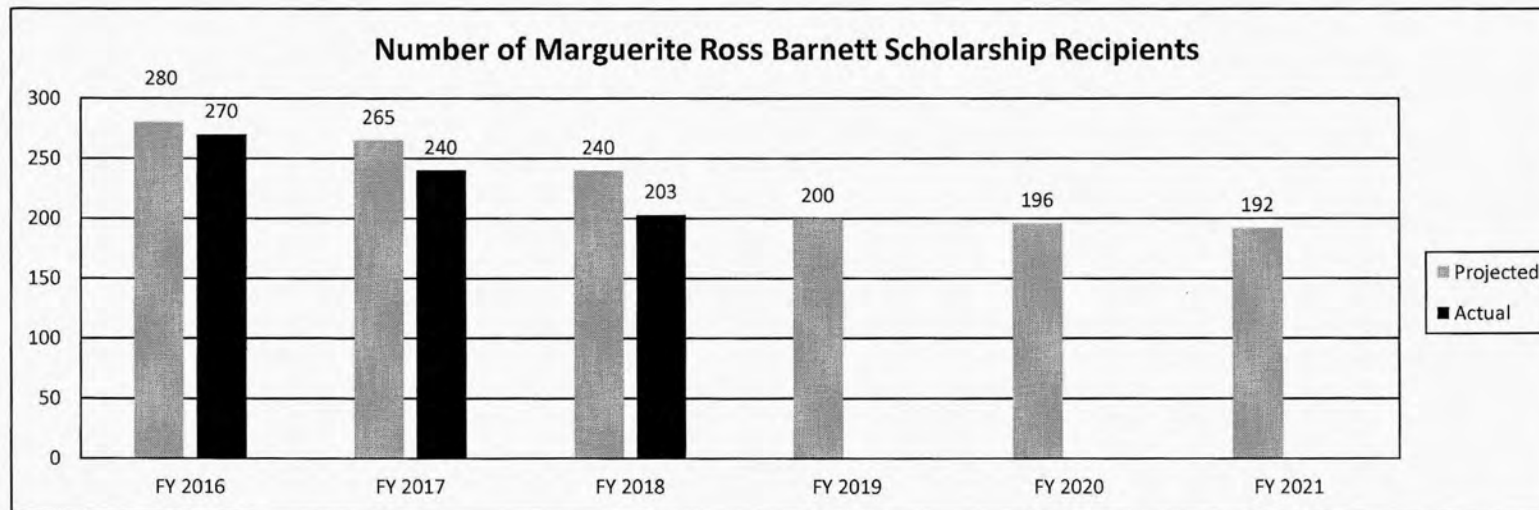
## 1a. What strategic priority does this program address?

Affordability, Access and success

## 1b. What does this program do?

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours of work per week. Providing this assistance to working students ensures they have adequate academic, career development, and support services to complete a college credential and can afford to do so.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

Department of Higher Education

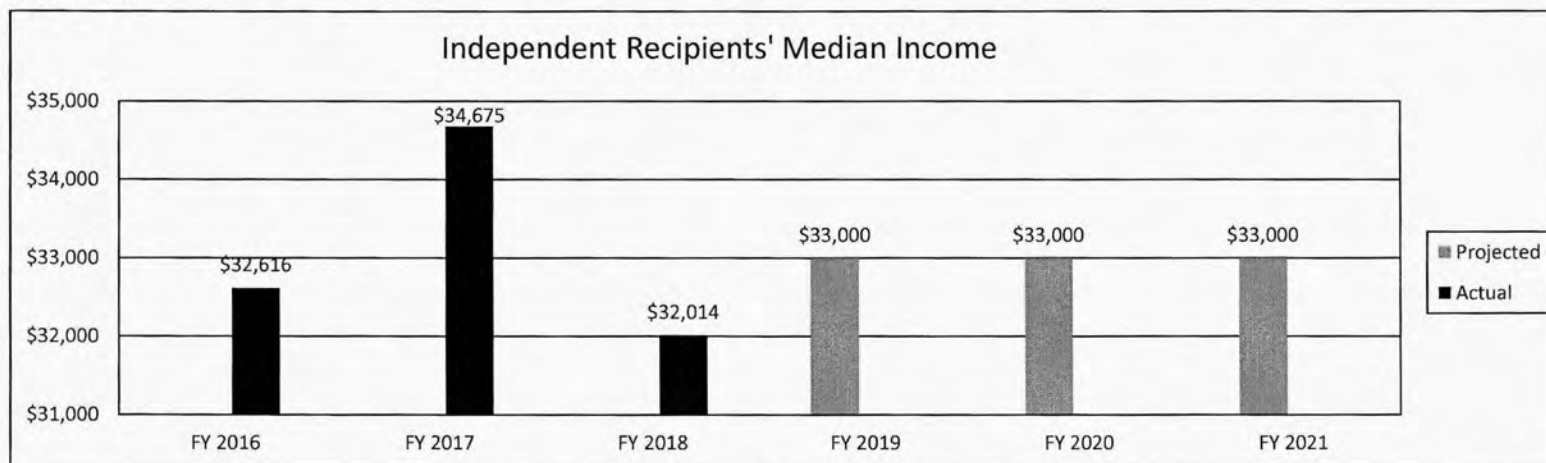
HB Section(s): 3.080

Marguerite Ross Barnett Scholarship

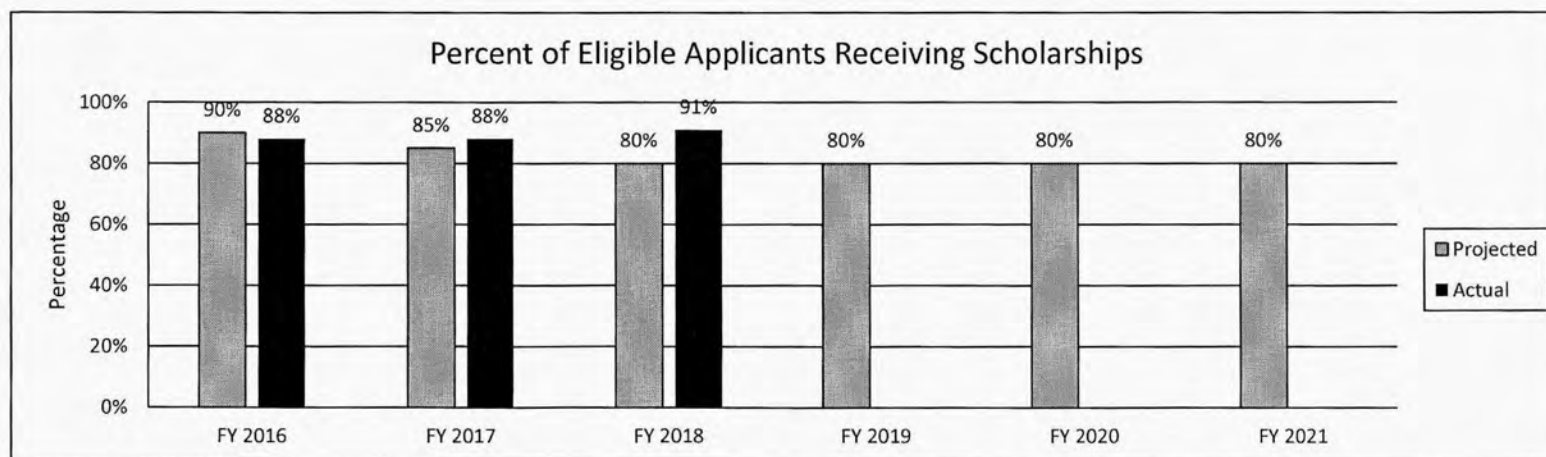
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

## 2b. Provide a measure(s) of the program's quality.

Note: Ninety percent of recipients are classified as independent students for federal financial aid purposes so only independent students are included in this measure.



## 2c. Provide a measure(s) of the program's impact.



## PROGRAM DESCRIPTION

Department of Higher Education

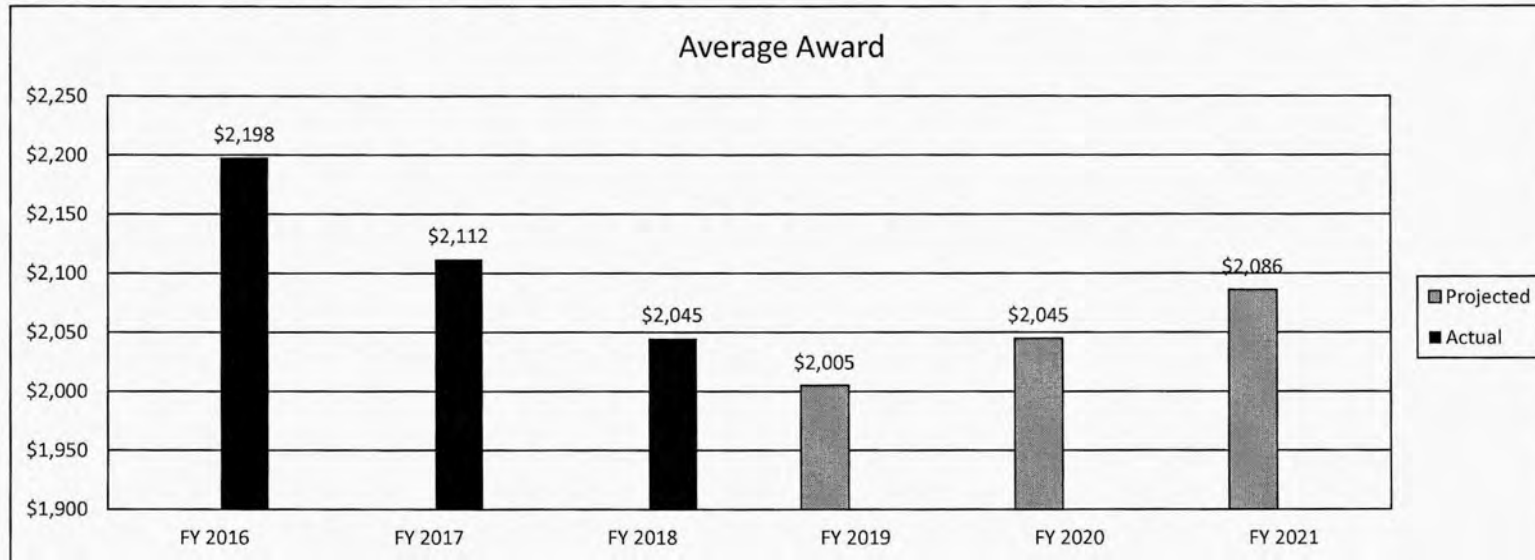
HB Section(s): 3.080

Marguerite Ross Barnett Scholarship

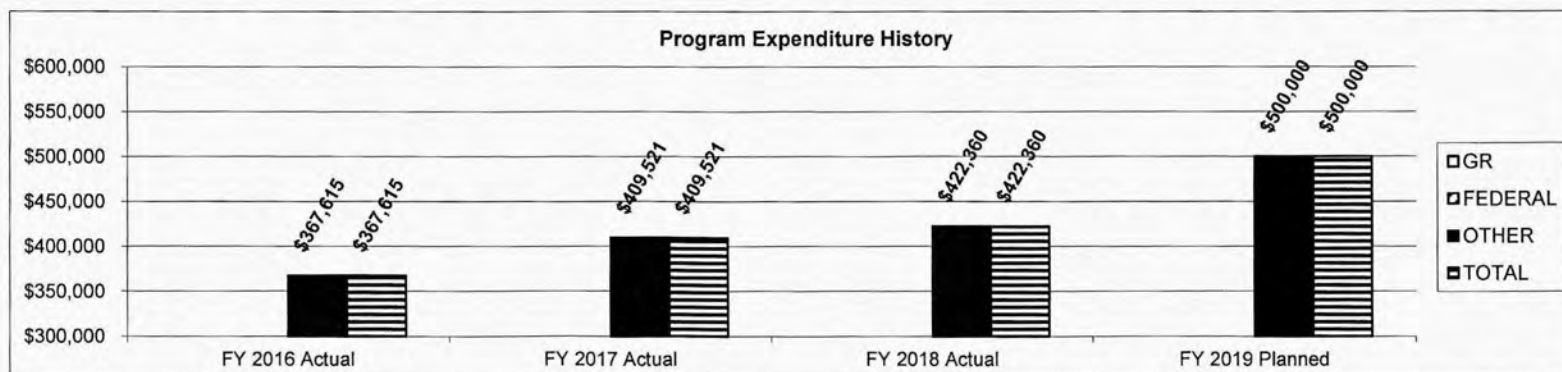
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

2d. Provide a measure(s) of the program's efficiency.

Note: The FY 2020 and FY 2021 average awards assume a 2% tuition increase, resulting in larger awards to fewer students given level funding.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

4. What are the sources of the "Other " funds?

Marguerite Ross Barnett Scholarship Fund (0131)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.262, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM  
RANK: 6 OF 7

|  |          |          |   |                |                                   |  |          |          |          |          |   |
|--|----------|----------|---|----------------|-----------------------------------|--|----------|----------|----------|----------|---|
| Department of Higher Education   |          |          |   |                | Budget Unit <u>55682C</u>         |  |          |          |          |          |   |
| Division of Missouri Grants and Scholarships   |          |          |   |                |                                   |  |          |          |          |          |   |
| Core - Marguerite Ross Barnett Scholarship <u>DI#1555040</u>   |          |          |   |                | HB Section <u>3.08</u>            |  |          |          |          |          |   |
| <b>1. AMOUNT OF REQUEST</b>  |          |          |   |                |                                   |  |          |          |          |          |   |
| FY 2020 Budget Request   |          |          |   |                | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR       | Federal  | Other   | Total          | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0        | 0        | 0   | 0              |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0        | 0        | 0   | 0              |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 0        | 0        | 284,625   | 284,625        |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0        | 0        | 0   | 0              |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| Total  | <u>0</u> | <u>0</u> | <u>284,625</u>  | <u>284,625</u> |                                   | Total  | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |   |
| FTE  | 0.00     | 0.00     | 0.00  | 0.00           |                                   | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
| Est. Fringe  | 0        | 0        | 0   | 0              |                                   | Est. Fringe  | 0        | 0        | 0        | 0        |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.                                  |          |          |   |                |                                   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.                |          |          |          |          |   |
| Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)   |          |          |   |                |                                   | Other Funds:   |          |          |          |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |          |          |   |                |                                   |  |          |          |          |          |   |
| <input type="checkbox"/> New Legislation<br><input type="checkbox"/> Federal Mandate<br><input type="checkbox"/> GR Pick-Up<br><input type="checkbox"/> Pay Plan |          |          | <input type="checkbox"/> New Program<br><input type="checkbox"/> Program Expansion<br><input type="checkbox"/> Space Request<br><input type="checkbox"/> Other: _____ |                |                                   | <input type="checkbox"/> Fund Switch<br><input checked="" type="checkbox"/> Cost to Continue<br><input type="checkbox"/> Equipment Replacement |          |          |          |          |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |                    |               |
|--|--------------------|---------------|
| <b>Department of Higher Education</b>  | <b>Budget Unit</b> | <u>55682C</u> |
| <b>Division of Missouri Grants and Scholarships</b>  |                    |               |
| <b>Core - Marguerite Ross Barnett Scholarship</b> <span style="float: right;"><b>DI#1555040</b></span> | <b>HB Section</b>  | <u>3.08</u>   |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The Marguerite Ross Barnett Scholarship, authorized by Section 173.262, RSMo, awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week. Awards are based on actual tuition for six credit hours for students who are enrolled in 6, 7 or 8 credit hours, or actual tuition for nine credit hours, for students who are enrolled in 9, 10, or 11 credit hours, not to exceed the amount of tuition charged to a Missouri undergraduate resident enrolled in six or nine credit hours, as applicable, in the same class level at the University of Missouri - Columbia.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. In addition, growth in the Public Service Officer Survivor and Wartime Veteran's Survivors grant programs has almost eliminated the availability of unspent funds from these programs to be used to make Marguerite Ross Barnett Scholarship awards.

This expansion will offset the reduction in the amount of unspent funding available to the Marguerite Ross Barnett Scholarship from the other programs included in HB Section 3.080 and will accommodate an estimated two percent tuition increase. The expansion is expected to serve approximately 115 additional part-time students, based on the FY 2015 peak in eligible applicants. This request would provide the spending authority necessary to support the resulting increased program cost.

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Since the Marguerite Ross Barnett Scholarship is based on tuition, award amounts are expected to increase as tuition rises. The estimated two percent tuition increase that underlays this request is based on inflation. A two percent tuition increase results in an FY 2020 estimated average award of \$2,072 (\$2,031 FY 2019 average award x 1.02 = \$2,072). In addition, the department assumes there will be at least as many eligible applicants in FY 2020 as there were in FY 2015, the peak year under the combined appropriation. In FY 2015 there were 275 eligible students who were paid, and 45 eligible students who were not paid due to insufficient funding, for a total of 320 eligible applicants. Multiplying the estimated average award by the estimated 320 eligible applicants results in projected total program costs of \$663,040 (\$2,072 average award x 320 applicants = \$663,040). With a current available transfer, after the statutory reserve is removed, of \$400,974, approximately \$284,625 additional is needed to cover the projected costs and ensure spending authority does not exceed the appropriation.



NEW DECISION ITEM  
RANK: 6 OF 7

|  |          |          |          |             |          |          |          |          |          |   |
|--|----------|----------|----------|-------------|----------|----------|----------|----------|----------|---|
| Department of Higher Education   |          |          |          | Budget Unit |          | 55682C   |          |          |          |   |
| Division of Missouri Grants and Scholarships   |          |          |          | HB Section  |          | 3.08     |          |          |          |   |
| Core - Marguerite Ross Barnett Scholarship   |          |          |          | DI#1555040  |          |          |          |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |          |          |          |             |          |          |          |          |          |   |
|  | Dept Req | Dept Req | Dept Req | Dept Req    | Dept Req | Dept Req | Dept Req | Dept Req | Dept Req |   |
|  | GR       | GR       | FED      | FED         | OTHER    | OTHER    | TOTAL    | TOTAL    | One-     |   |
| Budget Object Class/Job Class  | DOLLARS  | FTE      | DOLLARS  | FTE         | DOLLARS  | FTE      | DOLLARS  | FTE      | Time     | E |
|  |          |          |          |             |          |          |          |          |          |   |
|  |          |          |          |             |          |          | 0        |          |          |   |
|  |          |          |          |             |          |          | 0        | 0.0      |          |   |
| Total PS   | 0        | 0.0      | 0        | 0.0         | 0        | 0.0      | 0        | 0.0      | 0        |   |
|  |          |          |          |             |          |          |          |          |          |   |
|  |          |          |          |             |          |          | 0        |          |          |   |
|  |          |          |          |             |          |          | 0        |          |          |   |
|  |          |          |          |             |          |          | 0        |          |          |   |
| Total EE   | 0        |          | 0        |             | 0        |          | 0        |          | 0        |   |
|  |          |          |          |             |          |          |          |          |          |   |
| Program Distributions  |          |          |          |             | 284,625  |          | 284,625  |          |          |   |
| Total PSD  | 0        |          | 0        |             | 284,625  |          | 284,625  |          | 0        |   |
|  |          |          |          |             |          |          |          |          |          |   |
| Transfers  |          |          |          |             |          |          |          |          |          |   |
| Total TRF  | 0        |          | 0        |             | 0        |          | 0        |          | 0        |   |
|  |          |          |          |             |          |          |          |          |          |   |
| Grand Total  | 0        | 0.0      | 0        | 0.0         | 284,625  | 0.0      | 284,625  | 0.0      | 0        |   |

NEW DECISION ITEM  
RANK: 6 OF 7

| Department of Higher Education               |                          |                      |                           | Budget Unit           |                             | 55682C                  |                             |                         |                                    |   |
|--|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| Division of Missouri Grants and Scholarships |                          |                      |                           | HB Section            |                             | 3.08                    |                             |                         |                                    |   |
| Core - Marguerite Ross Barnett Scholarship   |                          |                      |                           | DI#1555040            |                             |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class                | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE                                     | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions                        |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD                                    | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers                                    |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF                                    | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total                                  | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

NEW DECISION ITEM  
RANK: 6 OF 7

Department of Higher Education

Budget Unit 55682C

Division of Missouri Grants and Scholarships

Core - Marguerite Ross Barnett Scholarship

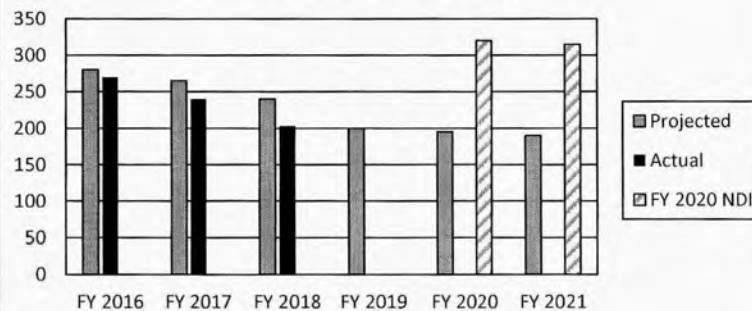
DI#1555040

HB Section 3.08

**6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)**

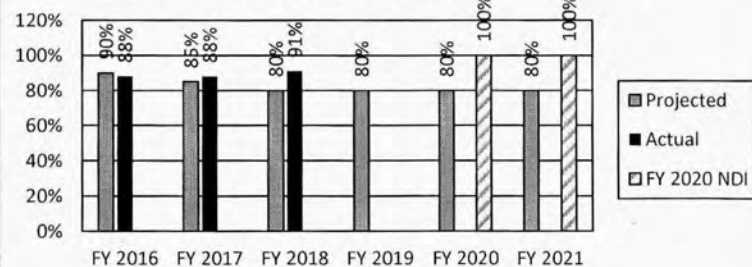
**6a. Provide an activity measure(s) for the program.**

Number of working, part-time students  
receiving scholarships



**6c. Provide a measure(s) of the program's impact.**

Percent of Eligible Receiving Scholarships

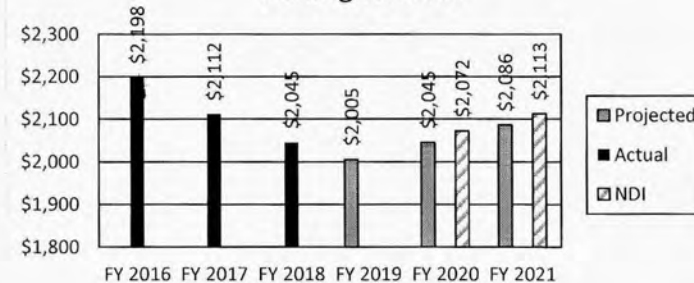


**6b. Provide a measure(s) of the program's quality.**

This NDI will not affect this program's quality measure.

**6d. Provide a measure(s) of the program's efficiency.**

Average Award



NEW DECISION ITEM  
RANK: 6 OF 7

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>  | <b>Budget Unit</b> <u>55682C</u> |
| <b>Division of Missouri Grants and Scholarships</b>  |                                  |
| <b>Core - Marguerite Ross Barnett Scholarship</b> <u>DI#1555040</u>  | <b>HB Section</b> <u>3.08</u>    |
| <p><b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b></p> <p>Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to serve all eligible students and maintain the maximum reimbursement for which students are eligible. This request, which is required to serve all eligible students and maintain the maximum eligible reimbursement, should continue to encourage students to enroll and persist in postsecondary education as a result of their grant eligibility.</p> |                                  |

## DECISION ITEM DETAIL

| Budget Unit                               | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                             | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                       | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MARGUERITE ROSS BARNETT SCHLS</b>      |            |             |            |             |                  |             |            |             |
| <b>MRD Scholarship Increase - 1555040</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                     | 0          | 0.00        | 0          | 0.00        | 284,625          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                | 0          | 0.00        | 0          | 0.00        | 284,625          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                        | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$284,625</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                           | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| FEDERAL FUNDS                             | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                               | \$0        | 0.00        | \$0        | 0.00        | \$284,625        | 0.00        |            | 0.00        |

|   |         |         |       |         |   |             |      |         |       |       |   |
|---|---------|---------|-------|---------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education  |         |         |       |         | Budget Unit 55687C  |             |      |         |       |       |   |
| Division of Missouri Student Grants and Scholarships  |         |         |       |         |   |             |      |         |       |       |   |
| Core - Wartime Veterans Survivor Grant Program  |         |         |       |         | HB Section 3.080  |             |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY   |         |         |       |         |   |             |      |         |       |       |   |
| FY 2020 Budget Request  |         |         |       |         | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|   | GR      | Federal | Other | Total   | E   |             | GR   | Federal | Other | Total | E |
| PS  | 0       | 0       | 0     | 0       | 0   | PS          | 0    | 0       | 0     | 0     | 0 |
| EE  | 0       | 0       | 0     | 0       | 0   | EE          | 0    | 0       | 0     | 0     | 0 |
| PSD   | 301,250 | 0       | 0     | 301,250 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF   | 0       | 0       | 0     | 0       |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total   | 301,250 | 0       | 0     | 301,250 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00    | 0.00    | 0.00  | 0.00    |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0       | 0       | 0     | 0       |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.   |         |         |       |         | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds:  |         |         |       |         | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION   |         |         |       |         |   |             |      |         |       |       |   |
| <p>Section 173.234, RSMo, establishes the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants cover tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award for FY 2019 would be \$11,835 per grant. Applicants are ranked first by renewal status and then by application received date. Renewal applicants have priority until May 1. Renewal applications received after May 1 are ranked by application received date with initial applicants. Once the 25 recipient maximum has been reached, applicants are placed on a waiting list. FY 2018 was the first year in which the waiting list was utilized. If the waiting list exceeds 50 applicants, the department may petition the General Assembly to expand the quota. This item provides funding for 25 students.</p> <p>The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.</p> |         |         |       |         |   |             |      |         |       |       |   |



## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 55687C            |                        |
| Division of Missouri Student Grants and Scholarships             |                   |                   |                   |                        |
| Core - Wartime Veterans Survivor Grant Program                   |                   | HB Section        | 3.080             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| Wartime Veterans Survivor Grant Program                          |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 241,250           | 241,250           | 241,250           | 301,250                |
| Less Reverted (All Funds)  | (7,238)           | (7,238)           | (7,238)           | (9,038)                |
| Less Restricted (All Funds)                                      | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)                                     | 234,012           | 234,012           | 234,012           | 292,213                |
| Actual Expenditures (All Funds)                                  | 201,438           | 229,836           | 217,472           | N/A                    |
| Unexpended (All Funds)   | 32,574            | 4,176             | 16,540            | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 32,574            | 4,176             | 16,540            | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 0                 | 0                 | 0                 | N/A                    |
|  | (1)               | (2)               | (3)               |                        |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 201,438            |
| FY 2017     | 229,836            |
| FY 2018     | 217,472            |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

(1) For FY 2016 a total of \$201,438 in Wartime Veteran's Survivors Grant funds was expended, comprised of \$136,655 disbursed to Wartime Veteran's Survivors Grant students and \$64,783 disbursed to Marguerite Ross Barnett students.

(2) For FY 2017, the full \$229,836 was disbursed to Wartime Veteran's Survivors Grant students.

(3) For FY 2018, the full \$217,472 was disbursed to Wartime Veteran's Survivors Grant students.

## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
VETERANS SURVIVOR GRANT

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|------------------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 301,250        | 0        | 0        | 301,250        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>301,250</b> | <b>0</b> | <b>0</b> | <b>301,250</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 301,250        | 0        | 0        | 301,250        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>301,250</b> | <b>0</b> | <b>0</b> | <b>301,250</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |                |          |          |                |             |
|                                    | PD              | 0.00        | 301,250        | 0        | 0        | 301,250        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>301,250</b> | <b>0</b> | <b>0</b> | <b>301,250</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                  |             |                  |             |                  |             |            |             |  |
|---|------------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018          | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL           | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR           | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |  |
| <b>VETERANS SURVIVOR GRANT</b>                  |                  |             |                  |             |                  |             |            |             |  |
| <b>CORE</b>                                     |                  |             |                  |             |                  |             |            |             |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                  |             |            |             |  |
| GENERAL REVENUE                                 | 217,472          | 0.00        | 301,250          | 0.00        | 301,250          | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 217,472          | 0.00        | 301,250          | 0.00        | 301,250          | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>217,472</b>   | <b>0.00</b> | <b>301,250</b>   | <b>0.00</b> | <b>301,250</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Veterans Survivor Grt Increase - 1555038</b> |                  |             |                  |             |                  |             |            |             |  |
| PROGRAM-SPECIFIC                                |                  |             |                  |             |                  |             |            |             |  |
| GENERAL REVENUE                                 | 0                | 0.00        | 0                | 0.00        | 13,750           | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                | 0.00        | 0                | 0.00        | 13,750           | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                    | <b>0</b>         | <b>0.00</b> | <b>0</b>         | <b>0.00</b> | <b>13,750</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                              | <b>\$217,472</b> | <b>0.00</b> | <b>\$301,250</b> | <b>0.00</b> | <b>\$315,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit             | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item           | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class     | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| VETERANS SURVIVOR GRANT |           |         |           |         |           |          |         |         |
| CORE                    |           |         |           |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS   | 217,472   | 0.00    | 301,250   | 0.00    | 301,250   | 0.00     | 0       | 0.00    |
| TOTAL - PD              | 217,472   | 0.00    | 301,250   | 0.00    | 301,250   | 0.00     | 0       | 0.00    |
| GRAND TOTAL             | \$217,472 | 0.00    | \$301,250 | 0.00    | \$301,250 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE         | \$217,472 | 0.00    | \$301,250 | 0.00    | \$301,250 | 0.00     |         | 0.00    |
| FEDERAL FUNDS           | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS             | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

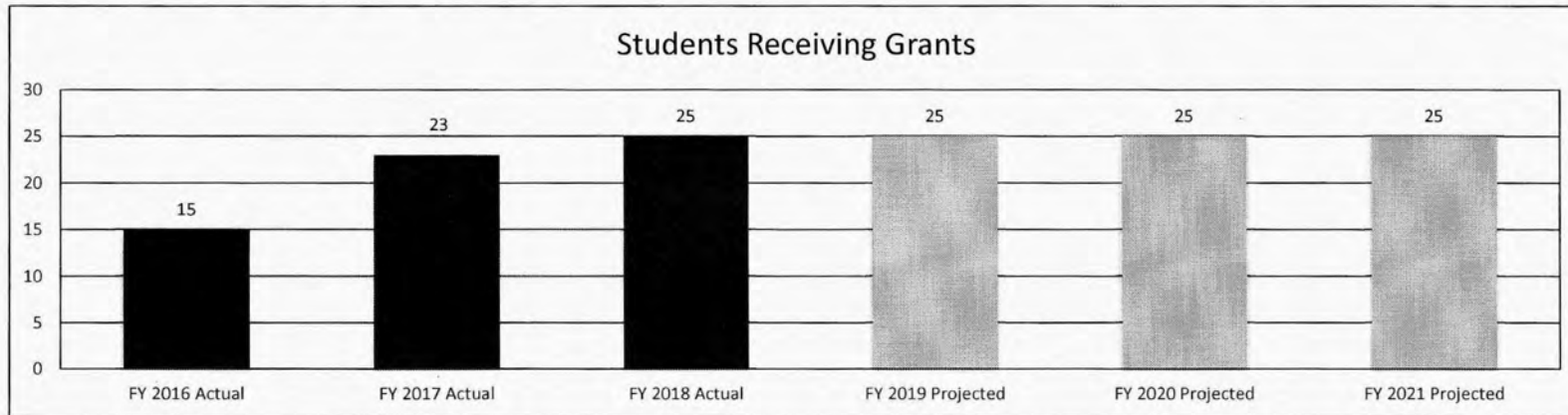
## 1a. What strategic priority does this program address?

Affordability

## 1b. What does this program do?

Section 173.234 RSMo established the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award for FY 2019 would be \$11,835 per grant. The grant encourages persistence and completion by reducing the cost of education for as many eligible students as possible whose families have suffered significant personal and financial loss.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

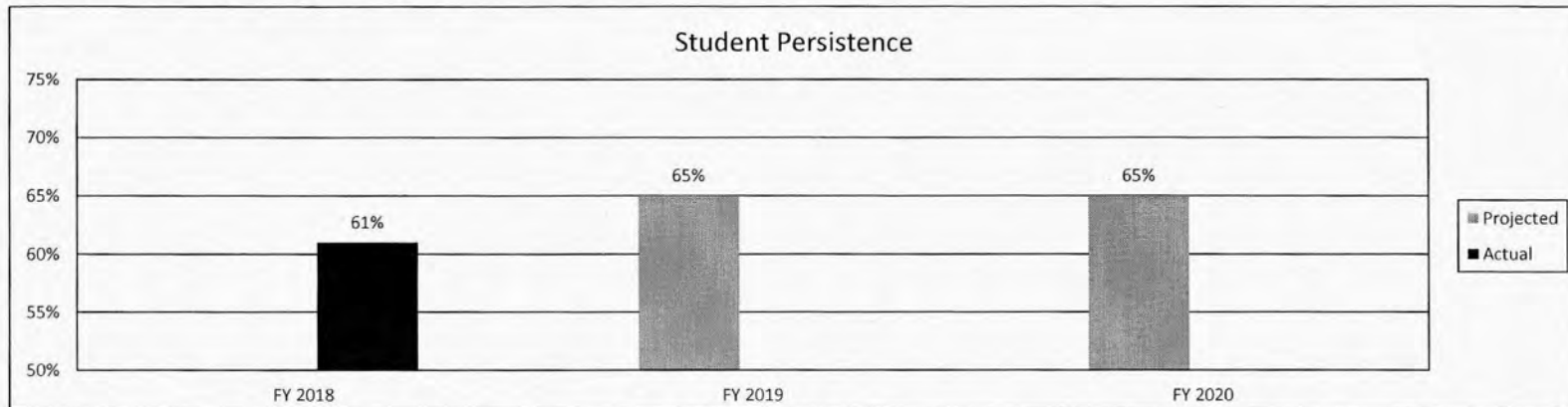
Department of Higher Education

HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

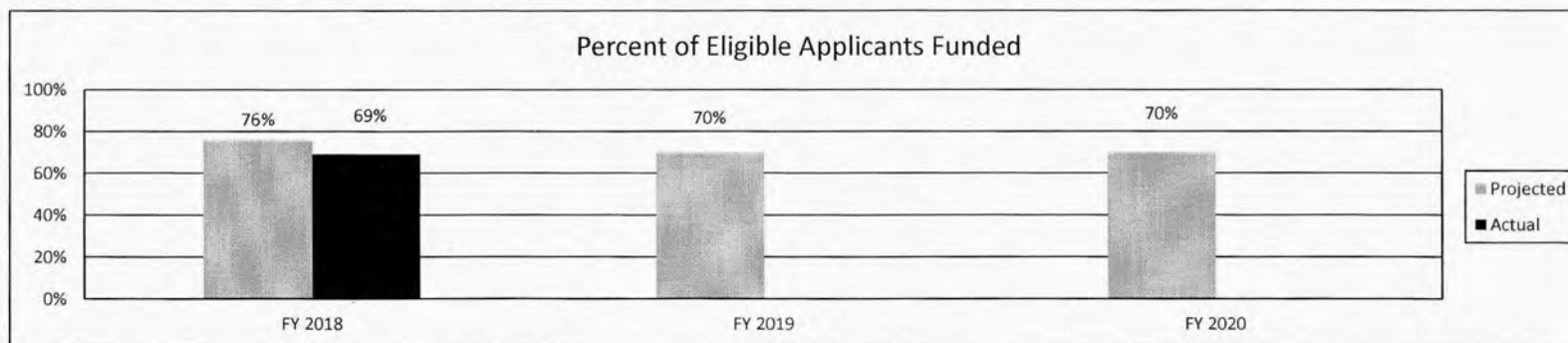
2b. Provide a measure(s) of the program's quality.



**Note:** Persistence represents recipients who received Wartime Veteran's Survivors Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.

To demonstrate the program's impact the number of students paid will be compared to the number of eligible applicants, including those on the waiting list, to determine the number of eligible applicants receiving the grant.



**Note:** Beginning with FY 2018, the percent of eligible applicants who are funded is expected to decline as the number of eligible applicants exceeds the 25 recipient limit. Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult.



## PROGRAM DESCRIPTION

Department of Higher Education

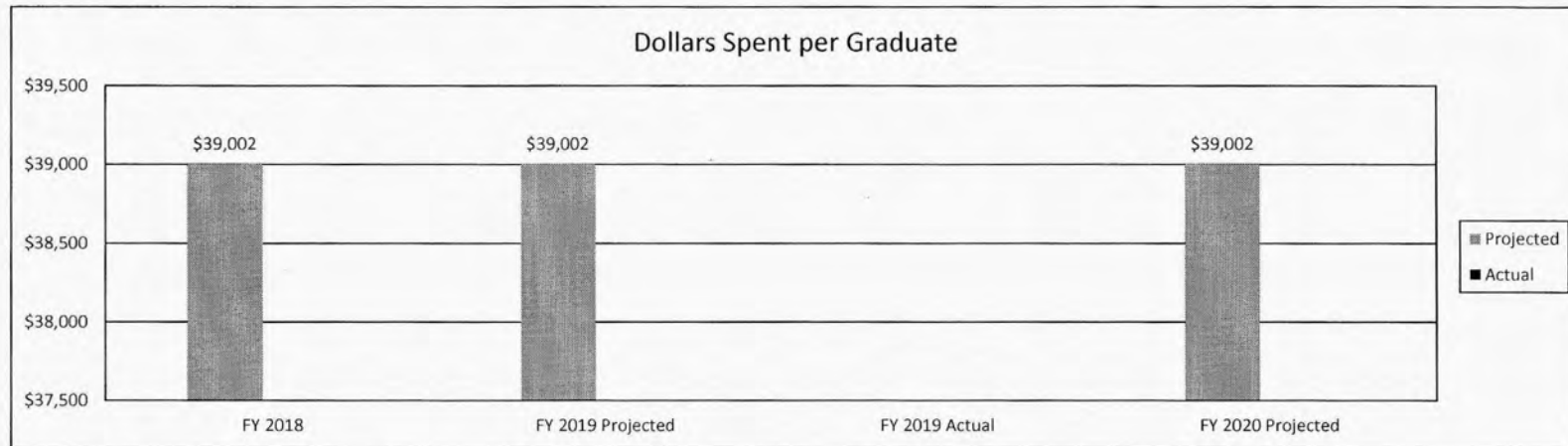
HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

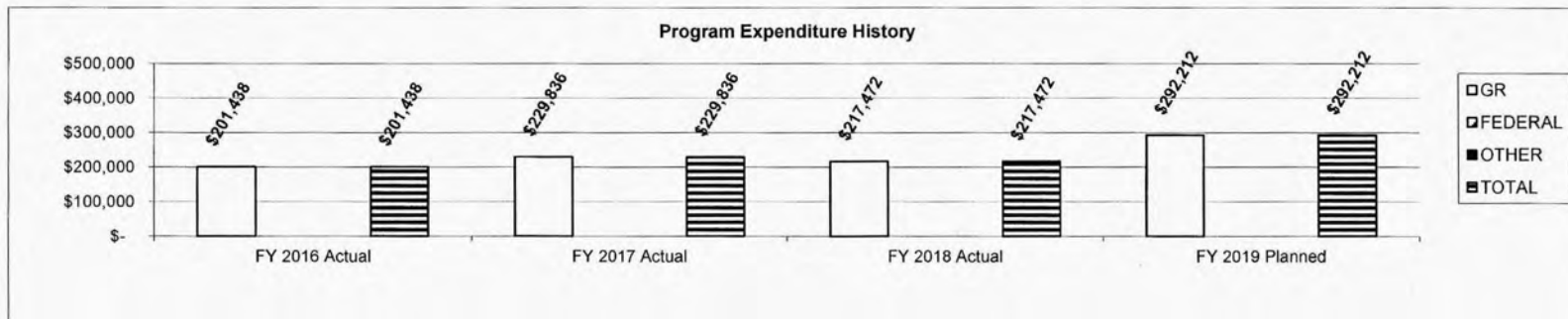
Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

## 2d. Provide a measure(s) of the program's efficiency.

FY 2018 actual information will be updated when the Governor's Recommendation is added as FY 2018 completion data is not yet available.



## 3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.080 |
| Wartime Veterans Survivor Grant Program   |                      |
| Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program   |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>N/A</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>173.234, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |
|   |                      |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |        |         |       |  |                                   |  |      |  |       |       |   |
|--|--------|---------|-------|--|-----------------------------------|--|------|--|-------|-------|---|
| Department of Higher Education   |        |         |       |  | Budget Unit <u>55687C</u>         |  |      |  |       |       |   |
| Division of Missouri Grants and Scholarships   |        |         |       |  | HB Section <u>3.080</u>           |  |      |  |       |       |   |
| Core - Wartime Veterans Survivor Grant Program <u>DI#1555038</u>   |        |         |       |  |                                   |  |      |  |       |       |   |
| <b>1. AMOUNT OF REQUEST</b>  |        |         |       |  |                                   |  |      |  |       |       |   |
| FY 2020 Budget Request   |        |         |       |  | FY 2020 Governor's Recommendation |  |      |  |       |       |   |
|  | GR     | Federal | Other | Total                                      | E                                 |  | GR   | Federal  | Other | Total | E |
| PS   | 0      | 0       | 0     | 0  |                                   | PS   | 0    | 0  | 0     | 0     |   |
| EE   | 0      | 0       | 0     | 0  |                                   | EE   | 0    | 0  | 0     | 0     |   |
| PSD  | 13,750 | 0       | 0     | 13,750                                     |                                   | PSD  | 0    | 0  | 0     | 0     |   |
| TRF  | 0      | 0       | 0     | 0  |                                   | TRF  | 0    | 0  | 0     | 0     |   |
| Total  | 13,750 | 0       | 0     | 13,750                                     |                                   | Total  | 0    | 0  | 0     | 0     |   |
| FTE  | 0.00   | 0.00    | 0.00  | 0.00                                       |                                   | FTE  | 0.00 | 0.00   | 0.00  | 0.00  |   |
| <u>Est. Fringe</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u>   |        |         |       |  |                                   | <u>Est. Fringe</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u>   |      |  |       |       |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |        |         |       |  |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |      |  |       |       |   |
| Other Funds:   |        |         |       |  |                                   | Other Funds:   |      |  |       |       |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |        |         |       |  |                                   |  |      |  |       |       |   |
| <input type="checkbox"/> New Legislation   |        |         |       | <input type="checkbox"/> New Program       |                                   |  |      | <input type="checkbox"/> Fund Switch                 |       |       |   |
| <input type="checkbox"/> Federal Mandate   |        |         |       | <input type="checkbox"/> Program Expansion |                                   |  |      | <input checked="" type="checkbox"/> Cost to Continue |       |       |   |
| <input type="checkbox"/> GR Pick-Up  |        |         |       | <input type="checkbox"/> Space Request     |                                   |  |      | <input type="checkbox"/> Equipment Replacement       |       |       |   |
| <input type="checkbox"/> Pay Plan  |        |         |       | <input type="checkbox"/> Other: _____      |                                   |  |      |  |       |       |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |        |         |       |  |                                   |  |      |  |       |       |   |
| <p>The Wartime Veterans Survivor Grant is authorized by Section 173.234 RSMo to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after September 11, 2001. The award is the lesser of a student's actual tuition and fees plus up to \$2,000 for room and board and \$500 for books per semester, or the amount of tuition charged to a Missouri resident at the University of Missouri - Columbia.</p> <p>This request is the increase necessary to provide sufficient funds in FY 2020 to accommodate an estimated 2 percent tuition increase.</p> |        |         |       |  |                                   |  |      |  |       |       |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                                   | <b>Budget Unit</b> <u>55687C</u> |
| <b>Division of Missouri Grants and Scholarships</b>                     |                                  |
| <b>Core - Wartime Veterans Survivor Grant Program</b> <u>DI#1555038</u> | <b>HB Section</b> <u>3.080</u>   |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Since the Wartime Veteran's Survivors Grant award is based in large part on tuition, award amounts are expected to increase as tuition rises. The estimated two-percent increase in tuition that underlays this request is based on projected inflation. A two percent tuition increase results in an estimated maximum annual award of \$11,972 for FY 2020, assuming the standard 24 hours/year (12 hours/semester) definition of full-time enrollment (maximum \$290.50/credit hour at University of Missouri - Columbia x 24 hours + \$4,000 room and board allowance + \$1,000 book allowance = \$11,972). Multiplying this estimated maximum annual award by the expected 25 recipients results in projected total program costs of \$299,300. With a current available core, after the statutory reserve is removed, of \$292,213, approximately \$13,750 additional is needed to cover the projected costs and ensure spending does not exceed the appropriation.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>               | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| <b>Total EE</b>               | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions         | 13,750                    |                       |                            |                        |                              |                          | 13,750                       |                          |                                     |   |
| <b>Total PSD</b>              | 13,750                    |                       | 0                          |                        | 0                            |                          | 13,750                       |                          | 0                                   |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>              | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>            | 13,750                    | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 13,750                       | 0.0                      | 0                                   |   |

NEW DECISION ITEM  
RANK: 6 OF 7

|  |  |  |  |             |  |        |  |  |         |   |
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| Department of Higher Education                 |  |  |  | Budget Unit |  | 55687C |  |  |         |   |
| Division of Missouri Grants and Scholarships   |  |  |  | HB Section  |  | 3.080  |  |  |         |   |
| Core - Wartime Veterans Survivor Grant Program |  |  |  | DI#1555038  |  |        |  |  |         |   |
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NEW DECISION ITEM  
RANK: 6 OF 7

|   |   |  |
|---|---|--|
| Department of Higher Education<br>Division of Missouri Grants and Scholarships<br>Core - Wartime Veterans Survivor Grant Program      DI#1555038    |   | Budget Unit      55687C<br>HB Section      3.080 |
| 6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |   |  |
| 6a.      Provide an activity measure(s) for the program.<br><br>This NDI does not affect this program's activity measure.                           | 6b.      Provide a measure(s) of the program's quality.<br><br>This NDI does not affect this program's quality measure.       |  |
| 6c.      Provide a measure(s) of the program's impact.<br><br>This NDI does not affect this program's impact measure.                               | 6d.      Provide a measure(s) of the program's efficiency.<br><br>This NDI does not affect this program's efficiency measure. |  |



NEW DECISION ITEM  
RANK: 6 OF 7

|   |                    |               |
|---|--------------------|---------------|
| <b>Department of Higher Education</b>                                   | <b>Budget Unit</b> | <u>55687C</u> |
| <b>Division of Missouri Grants and Scholarships</b>                     |                    |               |
| <b>Core - Wartime Veterans Survivor Grant Program</b> <b>DI#1555038</b> | <b>HB Section</b>  | <u>3.080</u>  |

**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum reimbursement for which students are eligible. This request, which is required to maintain the maximum eligible reimbursement, should continue to encourage students to enroll and persist in postsecondary education as a result of their grant eligibility.

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020         | FY 2020     | *****      | *****       |
|--|------------|-------------|------------|-------------|-----------------|-------------|------------|-------------|
| Decision Item                            | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ        | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                      | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR          | FTE         | COLUMN     | COLUMN      |
| <b>VETERANS SURVIVOR GRANT</b>           |            |             |            |             |                 |             |            |             |
| Veterans Survivor Grt Increase - 1555038 |            |             |            |             |                 |             |            |             |
| PROGRAM DISTRIBUTIONS                    | 0          | 0.00        | 0          | 0.00        | 13,750          | 0.00        | 0          | 0.00        |
| TOTAL - PD                               | 0          | 0.00        | 0          | 0.00        | 13,750          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                       | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$13,750</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                          | \$0        | 0.00        | \$0        | 0.00        | \$13,750        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0             | 0.00        |            | 0.00        |
| OTHER FUNDS                              | \$0        | 0.00        | \$0        | 0.00        | \$0             | 0.00        |            | 0.00        |

## CORE DECISION ITEM

|   |             |             |               |               |  |  |             |             |             |             |   |
|---|-------------|-------------|---------------|---------------|--|--|-------------|-------------|-------------|-------------|---|
| <b>Department of Higher Education</b>   |             |             |               |               | <b>Budget Unit</b> 55685C                |  |             |             |             |             |   |
| <b>Division of Missouri Student Grants and Scholarships</b>   |             |             |               |               |  |  |             |             |             |             |   |
| <b>Core - Kids' Chance Scholarship Program</b>  |             |             |               |               | <b>HB Section</b> 3.085                  |  |             |             |             |             |   |
| <b>1. CORE FINANCIAL SUMMARY</b>  |             |             |               |               |  |  |             |             |             |             |   |
| <b>FY 2020 Budget Request</b>   |             |             |               |               | <b>FY 2020 Governor's Recommendation</b> |  |             |             |             |             |   |
|   | GR          | Federal     | Other         | Total         | E  |  | GR          | Federal     | Other       | Total       | E |
| PS  | 0           | 0           | 0             | 0             |  | PS   | 0           | 0           | 0           | 0           |   |
| EE  | 0           | 0           | 0             | 0             |  | EE   | 0           | 0           | 0           | 0           |   |
| PSD   | 0           | 0           | 15,000        | 15,000        |  | PSD  | 0           | 0           | 0           | 0           |   |
| TRF   | 0           | 0           | 0             | 0             |  | TRF  | 0           | 0           | 0           | 0           |   |
| <b>Total</b>  | <b>0</b>    | <b>0</b>    | <b>15,000</b> | <b>15,000</b> |  | <b>Total</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>  | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>   |  | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |
| <i>Est. Fringe</i>  | 0           | 0           | 0             | 0             |  | <i>Est. Fringe</i>   | 0           | 0           | 0           | 0           |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |             |             |               |               |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |             |             |             |             |   |
| Other Funds:     Kids' Chance Scholarship Fund (0878)   |             |             |               |               |  | Other Funds:   |             |             |             |             |   |
| <b>2. CORE DESCRIPTION</b>  |             |             |               |               |  |  |             |             |             |             |   |
| <p>The Kid's Chance Scholarship Program, established in 1998 in Section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. The statute provides that the director of the Division of Workers' Compensation deposits \$50,000 each year, beginning in 1999 and ending in October 2018, into the Kids' Chance Scholarship Fund. Awards can only be made using the interest earnings in the fund. This request allows the department to issue approximately 2 scholarships for the 2019-2020 school year.</p> |             |             |               |               |  |  |             |             |             |             |   |

## CORE DECISION ITEM

|  |  |             |        |
|--|--|-------------|--------|
| Department of Higher Education                       |  | Budget Unit | 55685C |
| Division of Missouri Student Grants and Scholarships |  |             |        |
| Core - Kids' Chance Scholarship Program              |  | HB Section  | 3.085  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Kid's Chance Scholarship   |  |  |  |  |

|                                 |         |         |         |             |
|---------------------------------|---------|---------|---------|-------------|
| 4. FINANCIAL HISTORY            |         |         |         |             |
|                                 | FY 2016 | FY 2017 | FY 2018 | FY 2019     |
|                                 | Actual  | Actual  | Actual  | Current Yr. |
| Appropriation (All Funds)       | 15,000  | 15,000  | 15,000  | 15,000      |
| Less Reverted (All Funds)       | 0       | 0       | 0       | 0           |
| Less Restricted (All Funds)     | 0       | 0       | 0       | 0           |
| Budget Authority (All Funds)    | 15,000  | 15,000  | 15,000  | N/A         |
| Actual Expenditures (All Funds) | 8,000   | 9,000   | 8,600   | N/A         |
| Unexpended (All Funds)          | 7,000   | 6,000   | 6,400   | N/A         |
| Unexpended, by Fund:            |         |         |         |             |
| General Revenue                 | 0       | 0       | 0       | N/A         |
| Federal                         | 0       | 0       | 0       | N/A         |
| Other                           | 7,000   | 6,000   | 6,400   | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 8,000              |
| FY 2017     | 9,000              |
| FY 2018     | 8,600              |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
KIDS CHANCE SCHOLARSHIPS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other         | Total         | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|---------------|---------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |               |               |             |
|                             | PD              | 0.00        | 0        | 0        | 15,000        | 15,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000</b> | <b>15,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |               |               |             |
|                             | PD              | 0.00        | 0        | 0        | 15,000        | 15,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000</b> | <b>15,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |               |               |             |
|                             | PD              | 0.00        | 0        | 0        | 15,000        | 15,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000</b> | <b>15,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit              |         |         |          |         |          |          |         |         |  |
|--------------------------|---------|---------|----------|---------|----------|----------|---------|---------|--|
| Decision Item            | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary    | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                     | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| KIDS CHANCE SCHOLARSHIPS |         |         |          |         |          |          |         |         |  |
| CORE                     |         |         |          |         |          |          |         |         |  |
| PROGRAM-SPECIFIC         |         |         |          |         |          |          |         |         |  |
| KIDS' CHANCE SCHOLARSHIP | 8,600   | 0.00    | 15,000   | 0.00    | 15,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD               | 8,600   | 0.00    | 15,000   | 0.00    | 15,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                    | 8,600   | 0.00    | 15,000   | 0.00    | 15,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL              | \$8,600 | 0.00    | \$15,000 | 0.00    | \$15,000 | 0.00     | \$0     | 0.00    |  |



## DECISION ITEM DETAIL

| Budget Unit              | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--------------------------|---------|---------|----------|---------|----------|----------|---------|---------|
| Decision Item            | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| KIDS CHANCE SCHOLARSHIPS |         |         |          |         |          |          |         |         |
| CORE                     |         |         |          |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS    | 8,600   | 0.00    | 15,000   | 0.00    | 15,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 8,600   | 0.00    | 15,000   | 0.00    | 15,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$8,600 | 0.00    | \$15,000 | 0.00    | \$15,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$8,600 | 0.00    | \$15,000 | 0.00    | \$15,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.085

Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

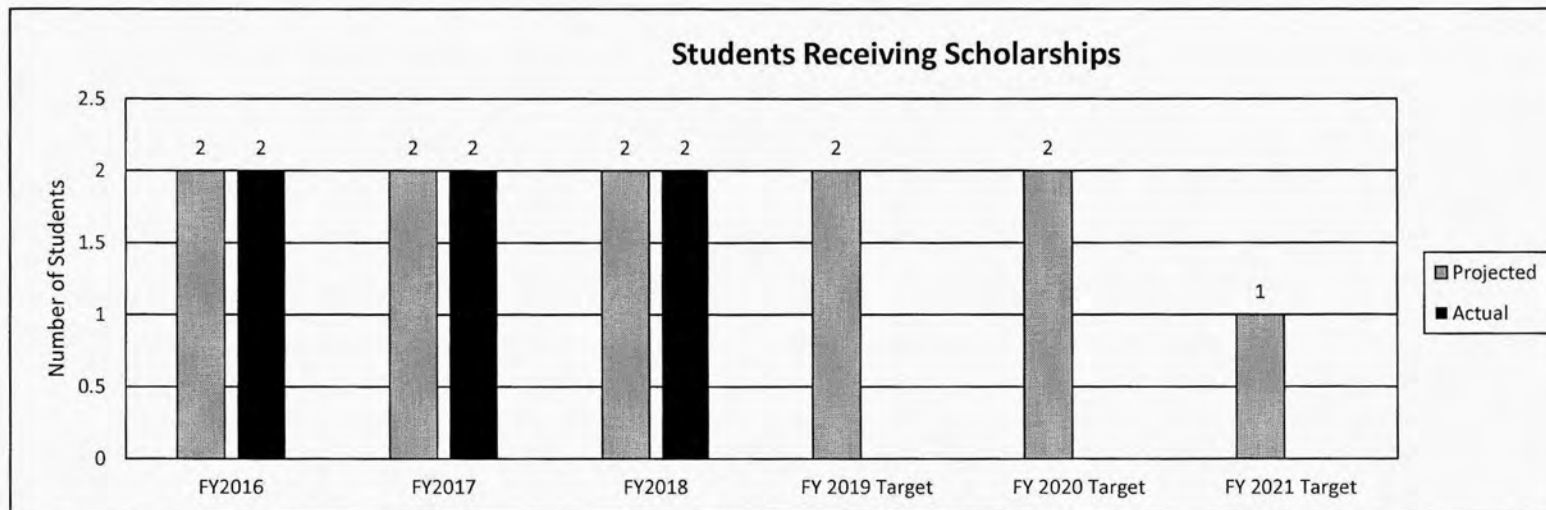
## 1a. What strategic priority does this program address?

Affordability

## 1b. What does this program do?

The Kid's Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to partner with Kids' Chance Inc. of Missouri to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. The partnership allows more students to be served at higher amounts than either organization could serve alone.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

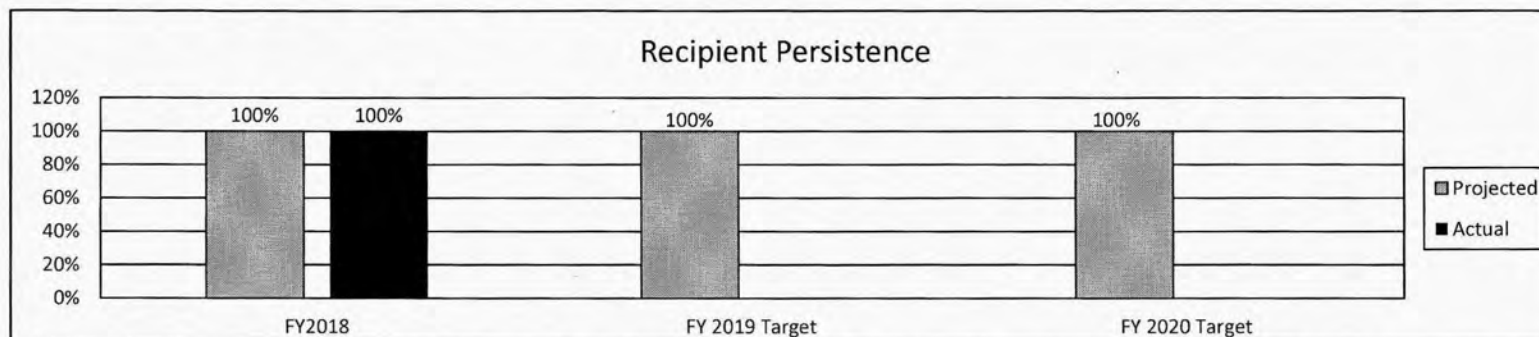
Department of Higher Education

HB Section(s): 3.085

Kids' Chance Scholarship Program

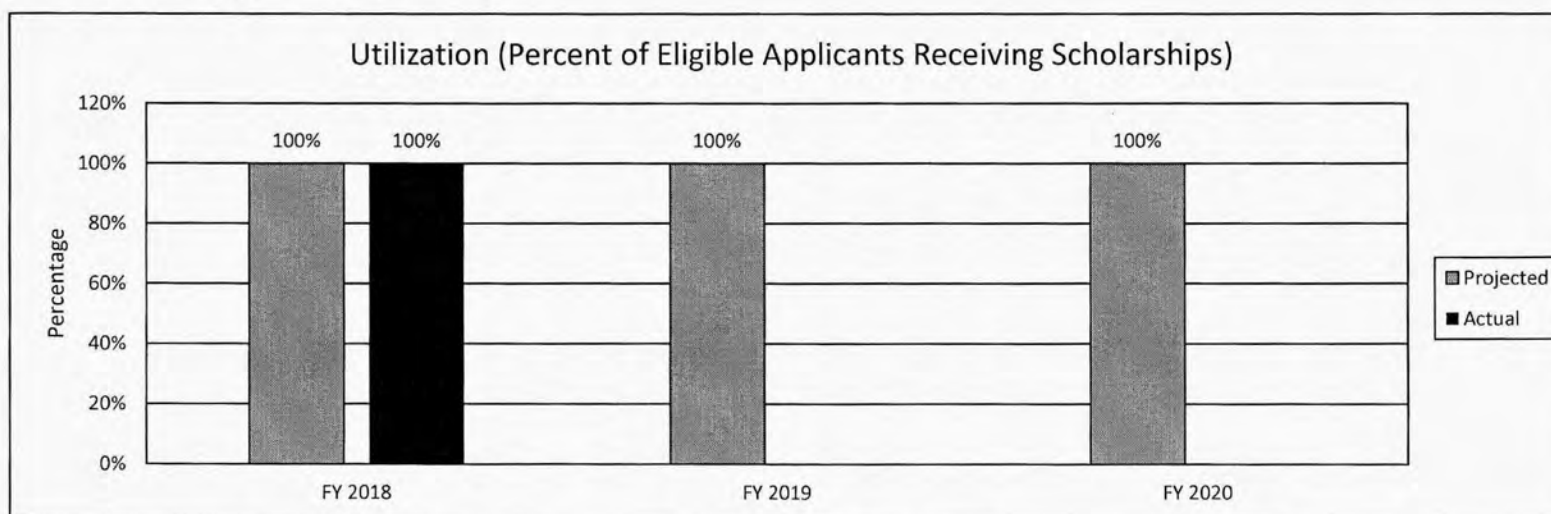
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2b. Provide a measure(s) of the program's quality.



**Note:** Persistence represents recipients who received a Kids' Chance Scholarship or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



## PROGRAM DESCRIPTION

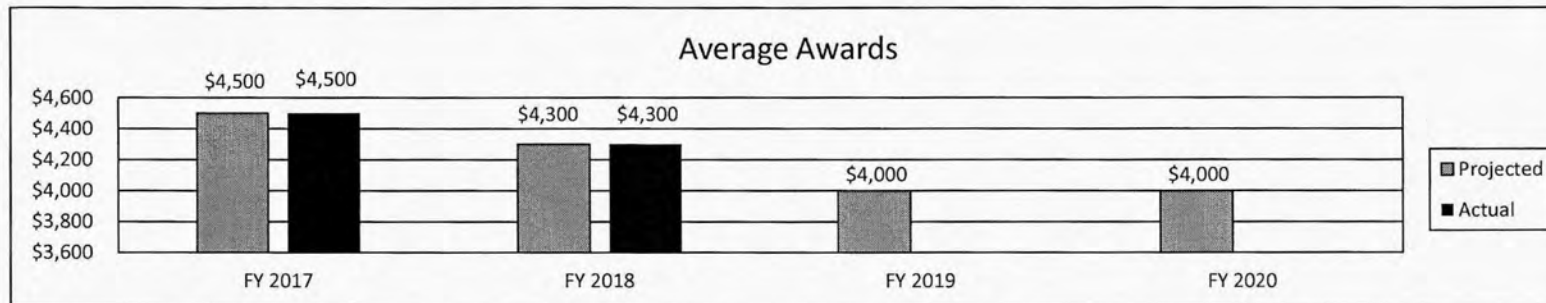
Department of Higher Education

HB Section(s): 3.085

Kids' Chance Scholarship Program

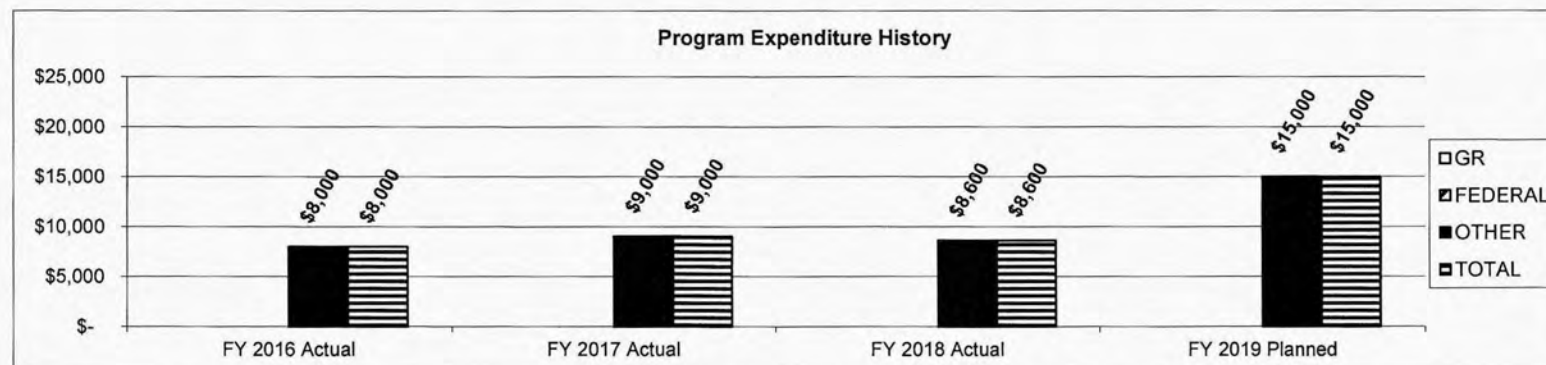
Program is found in the following core budget(s): Kids' Chance Scholarship Program

## 2d. Provide a measure(s) of the program's efficiency.



**Note:** Award is based on the lesser of the student's actual tuition, tuition based on University of Missouri - Columbia rates, or private Kid's Chance award.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.085

Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

4. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

|  |               |          |          |               |  |                    |          |          |          |          |   |
|--|---------------|----------|----------|---------------|--|--------------------|----------|----------|----------|----------|---|
| Department of Higher Education   |               |          |          |               | Budget Unit <u>55696C</u>  |                    |          |          |          |          |   |
| Division of Missouri Student Grants and Scholarships   |               |          |          |               | HB Section <u>3.090</u>  |                    |          |          |          |          |   |
| Core - Minority & Underrepresented Environmental Literacy Program  |               |          |          |               |  |                    |          |          |          |          |   |
| <b>1. CORE FINANCIAL SUMMARY</b>   |               |          |          |               |  |                    |          |          |          |          |   |
| FY 2020 Budget Request   |               |          |          |               | FY 2020 Governor's Recommendation  |                    |          |          |          |          |   |
|  | GR            | Federal  | Other    | Total         | E  |                    | GR       | Federal  | Other    | Total    | E |
| PS   | 0             | 0        | 0        | 0             |  | PS                 | 0        | 0        | 0        | 0        |   |
| EE   | 0             | 0        | 0        | 0             |  | EE                 | 0        | 0        | 0        | 0        |   |
| PSD  | 32,964        | 0        | 0        | 32,964        |  | PSD                | 0        | 0        | 0        | 0        |   |
| TRF  | 0             | 0        | 0        | 0             |  | TRF                | 0        | 0        | 0        | 0        |   |
| Total  | <u>32,964</u> | <u>0</u> | <u>0</u> | <u>32,964</u> |  | Total              | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |   |
| FTE  | 0.00          | 0.00     | 0.00     | 0.00          |  | FTE                | 0.00     | 0.00     | 0.00     | 0.00     |   |
| <i>Est. Fringe</i>   | 0             | 0        | 0        | 0             |  | <i>Est. Fringe</i> | 0        | 0        | 0        | 0        |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |               |          |          |               | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                    |          |          |          |          |   |
| Other Funds:   |               |          |          |               | Other Funds:   |                    |          |          |          |          |   |
| <b>2. CORE DESCRIPTION</b>   |               |          |          |               |  |                    |          |          |          |          |   |
| <p>The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. The core request for \$32,964 will allow the MDHE to offer scholarships to approximately 12 students in FY 2020. The Minority Environmental Literacy Advisory Committee selects recipients and therefore determines the number of students served each year. The appropriation is divided among the selected recipients, with some recipients receiving a full award and some receiving one half of the full award, as determined by the committee. For FY 2019 the full award is \$3,197 and the half award is \$1,599.</p> |               |          |          |               |  |                    |          |          |          |          |   |



## CORE DECISION ITEM

|   |         |             |         |             |
|---|---------|-------------|---------|-------------|
| Department of Higher Education                                    |         | Budget Unit | 55696C  |             |
| Division of Missouri Student Grants and Scholarships              |         |             |         |             |
| Core - Minority & Underrepresented Environmental Literacy Program |         | HB Section  | 3.090   |             |
| 3. PROGRAM LISTING (list programs included in this core funding)  |         |             |         |             |
| Minority and Underrepresented Environmental Literacy Program      |         |             |         |             |
| 4. FINANCIAL HISTORY  |         |             |         |             |
|   | FY 2016 | FY 2017     | FY 2018 | FY 2019     |
|   | Actual  | Actual      | Actual  | Current Yr. |
| Appropriation (All Funds)   | 32,964  | 32,964      | 32,964  | 32,964      |
| Less Reverted (All Funds)   | (989)   | (989)       | (989)   | (989)       |
| Less Restricted (All Funds)                                       | 0       | 0           | 0       | 0           |
| Budget Authority (All Funds)                                      | 31,975  | 31,975      | 31,975  | N/A         |
| Actual Expenditures (All Funds)                                   | 25,880  | 27,405      | 31,035  | N/A         |
| Unexpended (All Funds)  | 6,095   | 4,570       | 940     | N/A         |
| Unexpended, by Fund:  |         |             |         |             |
| General Revenue   | 6,095   | 4,570       | 940     | N/A         |
| Federal   | 0       | 0           | 0       | N/A         |
| Other   | 0       | 0           | 0       | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures (All Funds) |
|-------------|---------------------------------|
| FY 2016     | 25,880                          |
| FY 2017     | 27,405                          |
| FY 2018     | 31,035                          |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 MINORITY ENVIRONMENTAL LITERACY PRG

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR            | Federal  | Other    | Total         | Explanation |
|-----------------------------|-----------------|-------------|---------------|----------|----------|---------------|-------------|
| TAFP AFTER VETOES           |                 |             |               |          |          |               |             |
|                             | PD              | 0.00        | 32,964        | 0        | 0        | 32,964        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>32,964</b> | <b>0</b> | <b>0</b> | <b>32,964</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |               |          |          |               |             |
|                             | PD              | 0.00        | 32,964        | 0        | 0        | 32,964        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>32,964</b> | <b>0</b> | <b>0</b> | <b>32,964</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |               |          |          |               |             |
|                             | PD              | 0.00        | 32,964        | 0        | 0        | 32,964        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>32,964</b> | <b>0</b> | <b>0</b> | <b>32,964</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                  |          |         |          |         |          |          |         |         |  |
|------------------------------|----------|---------|----------|---------|----------|----------|---------|---------|--|
| Decision Item                | FY 2018  | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary        | ACTUAL   | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                         | DOLLAR   | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| MINORITY ENIVRM LITERACY PRG |          |         |          |         |          |          |         |         |  |
| CORE                         |          |         |          |         |          |          |         |         |  |
| PROGRAM-SPECIFIC             |          |         |          |         |          |          |         |         |  |
| GENERAL REVENUE              | 31,035   | 0.00    | 32,964   | 0.00    | 32,964   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                   | 31,035   | 0.00    | 32,964   | 0.00    | 32,964   | 0.00     | 0       | 0.00    |  |
| TOTAL                        | 31,035   | 0.00    | 32,964   | 0.00    | 32,964   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                  | \$31,035 | 0.00    | \$32,964 | 0.00    | \$32,964 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                         | FY 2018  | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|-------------------------------------|----------|---------|----------|---------|----------|----------|---------|---------|
| Decision Item                       | ACTUAL   | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                 | DOLLAR   | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| MINORITY ENVIRONMENTAL LITERACY PRG |          |         |          |         |          |          |         |         |
| CORE                                |          |         |          |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS               | 31,035   | 0.00    | 32,964   | 0.00    | 32,964   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 31,035   | 0.00    | 32,964   | 0.00    | 32,964   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                         | \$31,035 | 0.00    | \$32,964 | 0.00    | \$32,964 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                     | \$31,035 | 0.00    | \$32,964 | 0.00    | \$32,964 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                       | \$0      | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                         | \$0      | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.090

Minority &amp; Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority &amp; Underrepresented Environmental Literacy Program

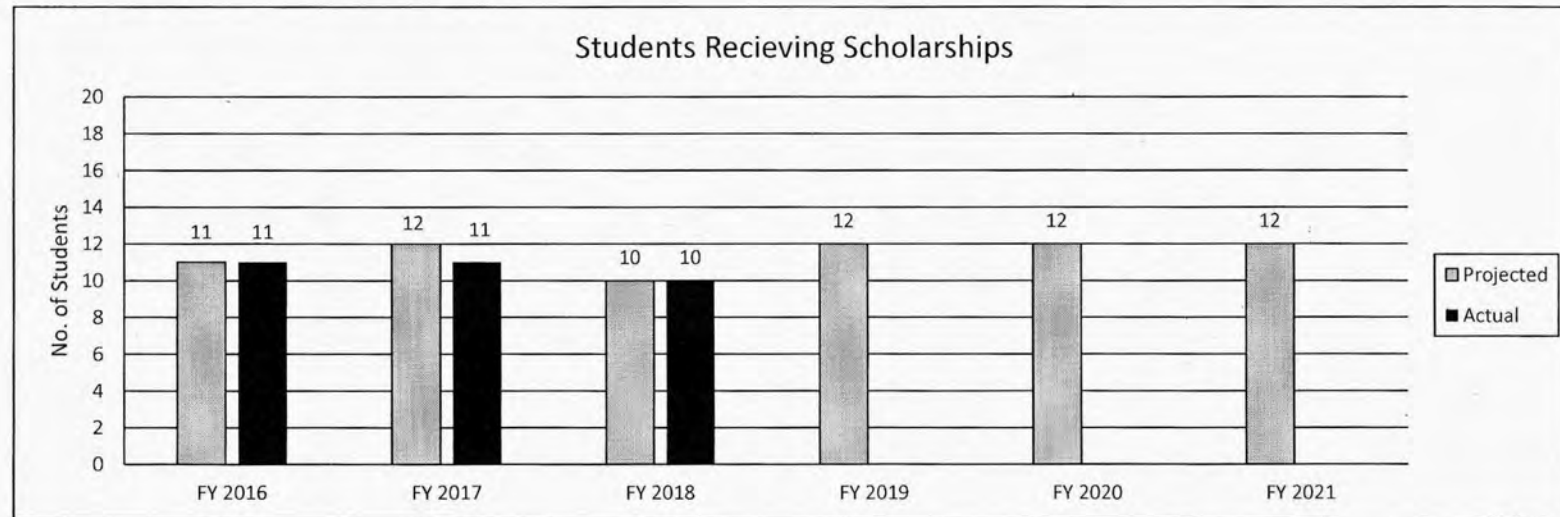
## 1a. What strategic priority does this program address?

Affordability

## 1b. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. This program should encourage applicants to persist toward and complete an environmentally-related degree by providing financial assistance to reduce the cost of education.

## 2a. Provide an activity measure(s) for the program.



## PROGRAM DESCRIPTION

Department of Higher Education

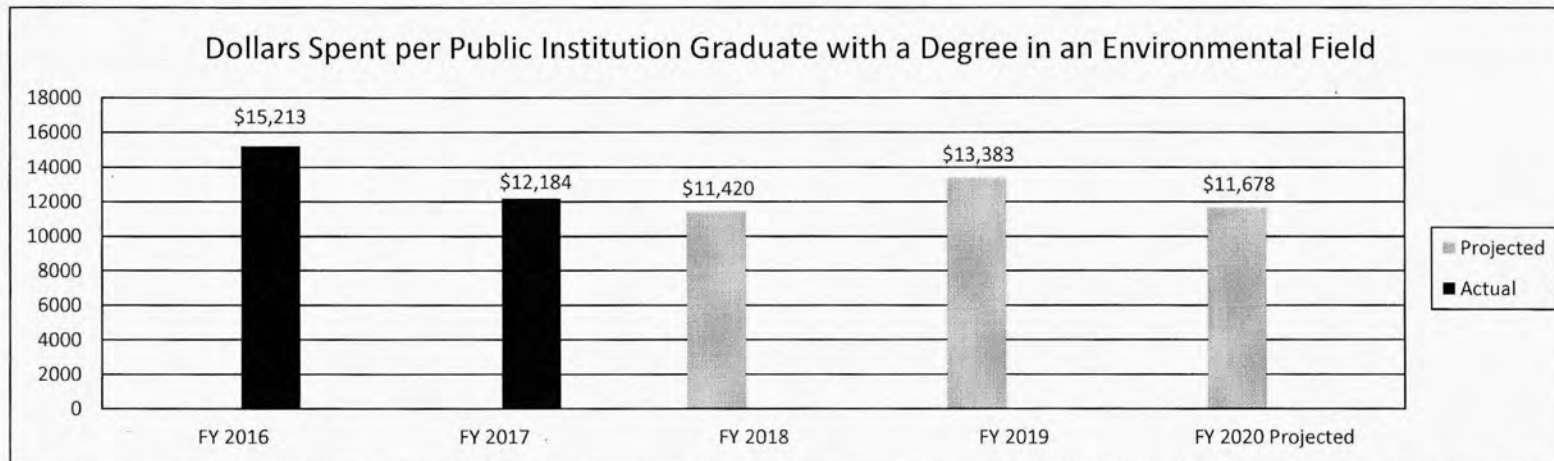
HB Section(s): 3.090

Minority &amp; Underrepresented Environmental Literacy Program

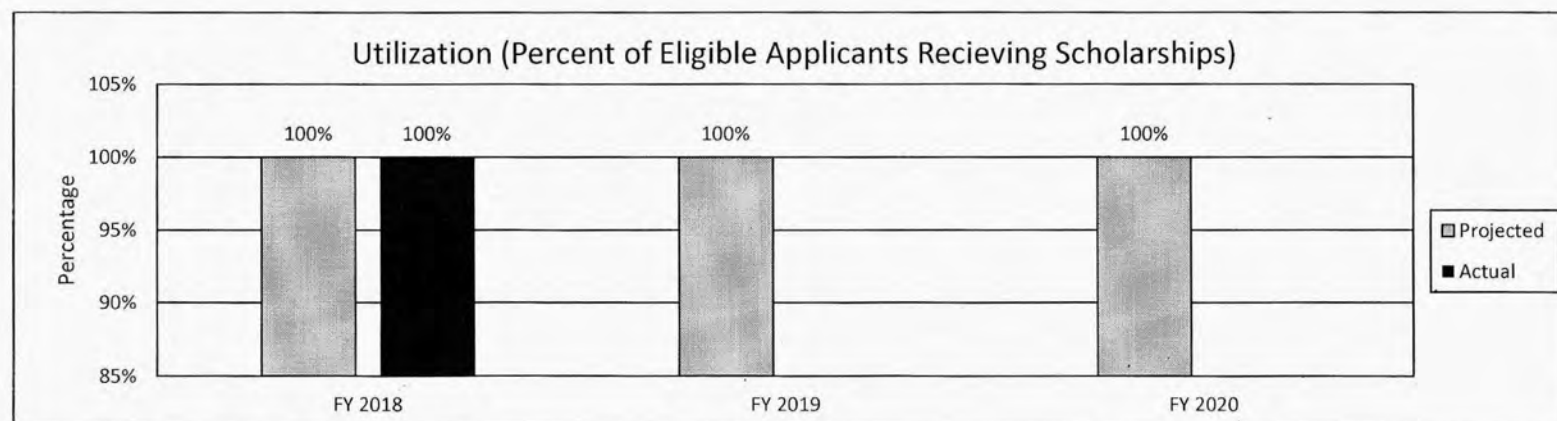
Program is found in the following core budget(s): Minority &amp; Underrepresented Environmental Literacy Program

## 2b. Provide a measure(s) of the program's quality.

Dollars spent per public institution graduate with a degree in an environmental field. This measure will be updated when the Governor's Recommendation is added as FY 2018 completion data is not yet available.



## 2c. Provide a measure(s) of the program's impact.



## PROGRAM DESCRIPTION

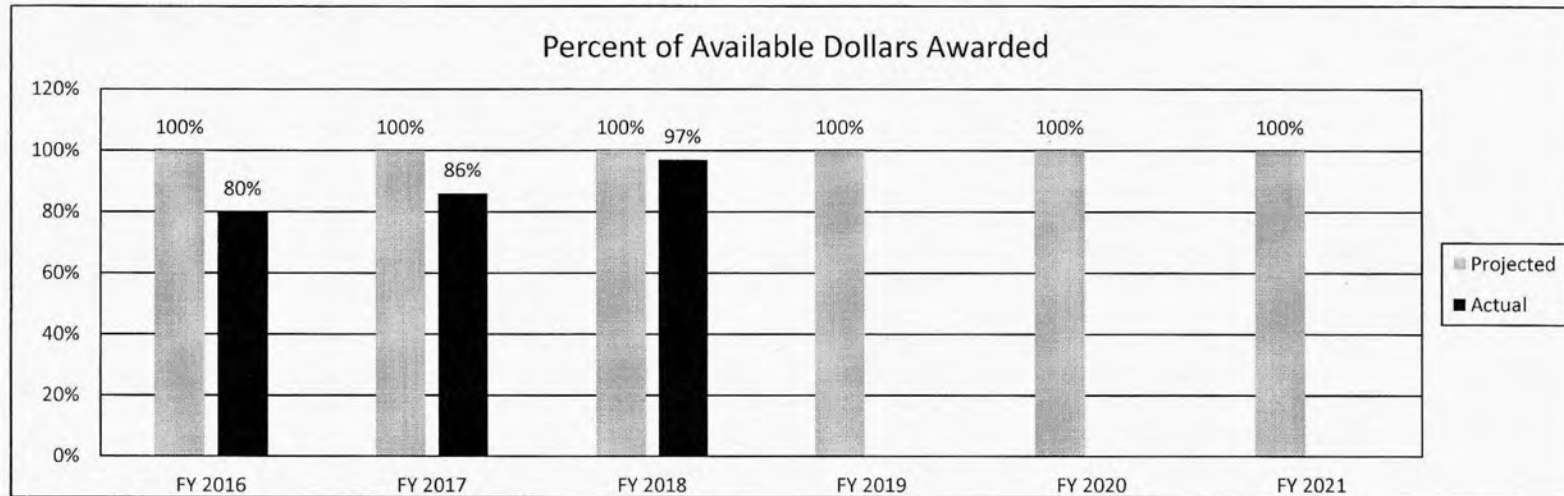
Department of Higher Education

HB Section(s): 3.090

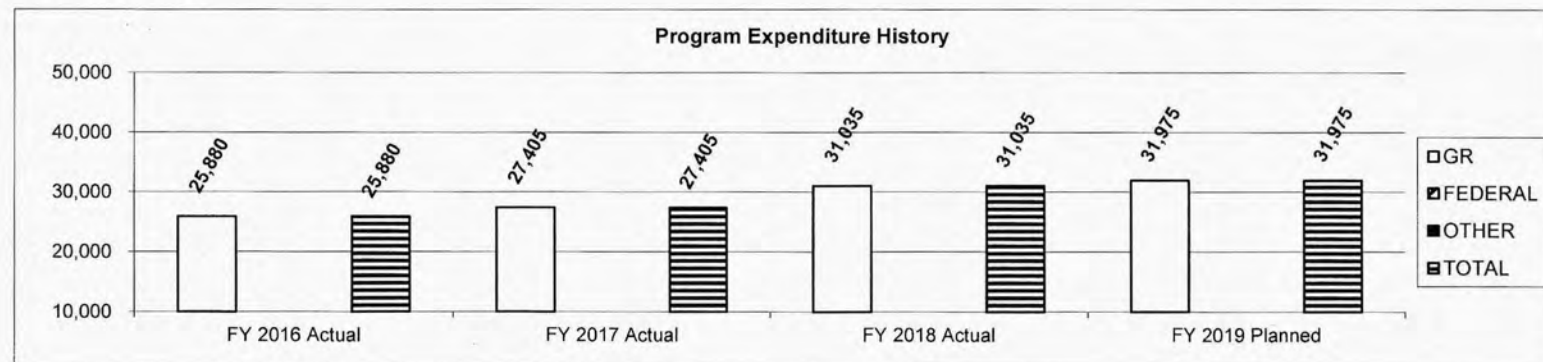
Minority &amp; Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority &amp; Underrepresented Environmental Literacy Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)





## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.090

Minority &amp; Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority &amp; Underrepresented Environmental Literacy Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



**CORE DECISION ITEM**

|  |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
|--|------|---------|-------|-------|-------------|---|------|---------|-------|-----------------------------------|---|--|--|--|--|--|--|--|--|
| Department of Higher Education   |      |         |       |       | Budget Unit |   |      |         |       | 55697C                            |   |  |  |  |  |  |  |  |  |
| Division of Missouri Student Grants and Scholarships   |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| Core - Advantage Missouri Program  |      |         |       |       | HB Section  |   |      |         |       | 3.095                             |   |  |  |  |  |  |  |  |  |
| 1. CORE FINANCIAL SUMMARY  |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| FY 2020 Budget Request   |      |         |       |       |             |   |      |         |       | FY 2020 Governor's Recommendation |   |  |  |  |  |  |  |  |  |
|  | GR   | Federal | Other | Total | E           |   | GR   | Federal | Other | Total                             | E |  |  |  |  |  |  |  |  |
| PS   | 0    | 0       | 0     | 0     |             | PS  | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| EE   | 0    | 0       | 0     | 0     |             | EE  | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| PSD  | 0    | 0       | 0     | 0     |             | PSD   | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| TRF  | 0    | 0       | 0     | 0     |             | TRF   | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| Total  | 0    | 0       | 0     | 0     |             | Total   | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| FTE  | 0.00 | 0.00    | 0.00  | 0.00  |             | FTE   | 0.00 | 0.00    | 0.00  | 0.00                              |   |  |  |  |  |  |  |  |  |
| Est. Fringe  | 0    | 0       | 0     | 0     |             | Est. Fringe   | 0    | 0       | 0     | 0                                 |   |  |  |  |  |  |  |  |  |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |       |       |             | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| Other Funds: Advantage Missouri Trust Fund (0856)  |      |         |       |       |             | Other Funds:  |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| 2. CORE DESCRIPTION  |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| The Advantage Missouri program, established in 1998, was a loan forgiveness program designed to encourage students to enroll in postsecondary education programs leading to employment in high demand occupations, as designated by the Coordinating Board for Higher Education. Graduates were eligible for loan forgiveness based on working in a high demand occupation in the state. |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |
| Although funding for students was terminated in 2004-2005 and the last participating student graduated in August 2007, the loan repayment and forgiveness process continued to be required in order to complete the department's obligations under the program. Servicing of repayment and loan forgiveness under this program concluded in FY 2018.                                     |      |         |       |       |             |   |      |         |       |                                   |   |  |  |  |  |  |  |  |  |

## CORE DECISION ITEM

| <b>Department of Higher Education</b><br><b>Division of Missouri Student Grants and Scholarships</b><br><b>Core - Advantage Missouri Program</b>   | <b>Budget Unit</b> <u>55697C</u><br><br><b>HB Section</b> <u>3.095</u> |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
|--|--|-------------------|-------------------|------------------------|------------------------|---------------------------|--------|--------|--------|--------|---------------------------|---|---|---|---|-----------------------------|---|---|---|---|------------------------------|--------|--------|--------|-----|---------------------------------|---|---|-------|-----|------------------------|--------|--------|--------|-----|-----------------------------|--|--|--|--|-----------------|---|---|---|-----|---------|---|---|---|-----|-------|--------|--------|--------|-----|---|-------------|---------------------|---------|---|---------|---|---------|-------|
| <b>3. PROGRAM LISTING (list programs included in this core funding)</b>  |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Advantage Missouri Program   |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| <b>4. FINANCIAL HISTORY</b>  |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">FY 2016<br/>Actual</th> <th style="text-align: center;">FY 2017<br/>Actual</th> <th style="text-align: center;">FY 2018<br/>Actual</th> <th style="text-align: center;">FY 2019<br/>Current Yr.</th> </tr> </thead> <tbody> <tr> <td>Appropriation (All Funds)</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> </tr> <tr> <td>Less Reverted (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Less Restricted (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Budget Authority (All Funds)</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Actual Expenditures (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1,940</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Unexpended (All Funds)</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">13,060</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td colspan="5"><b>Unexpended, by Fund:</b></td> </tr> <tr> <td>General Revenue</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Federal</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Other</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">13,060</td> <td style="text-align: right;">N/A</td> </tr> </tbody> </table> |  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual      | FY 2019<br>Current Yr. | Appropriation (All Funds) | 15,000 | 15,000 | 15,000 | 15,000 | Less Reverted (All Funds) | 0 | 0 | 0 | 0 | Less Restricted (All Funds) | 0 | 0 | 0 | 0 | Budget Authority (All Funds) | 15,000 | 15,000 | 15,000 | N/A | Actual Expenditures (All Funds) | 0 | 0 | 1,940 | N/A | Unexpended (All Funds) | 15,000 | 15,000 | 13,060 | N/A | <b>Unexpended, by Fund:</b> |  |  |  |  | General Revenue | 0 | 0 | 0 | N/A | Federal | 0 | 0 | 0 | N/A | Other | 15,000 | 15,000 | 13,060 | N/A | <div style="text-align: center;"> <b>Actual Expenditures (All Funds)</b> </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <caption>Actual Expenditures (All Funds) Data</caption> <thead> <tr> <th>Fiscal Year</th> <th>Actual Expenditures</th> </tr> </thead> <tbody> <tr> <td>FY 2016</td> <td>0</td> </tr> <tr> <td>FY 2017</td> <td>0</td> </tr> <tr> <td>FY 2018</td> <td>1,940</td> </tr> </tbody> </table> | Fiscal Year | Actual Expenditures | FY 2016 | 0 | FY 2017 | 0 | FY 2018 | 1,940 |
|  | FY 2016<br>Actual  | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Appropriation (All Funds)  | 15,000   | 15,000            | 15,000            | 15,000                 |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Less Reverted (All Funds)  | 0  | 0                 | 0                 | 0                      |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Less Restricted (All Funds)  | 0  | 0                 | 0                 | 0                      |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Budget Authority (All Funds)   | 15,000   | 15,000            | 15,000            | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Actual Expenditures (All Funds)  | 0  | 0                 | 1,940             | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Unexpended (All Funds)   | 15,000   | 15,000            | 13,060            | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| <b>Unexpended, by Fund:</b>  |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| General Revenue  | 0  | 0                 | 0                 | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Federal  | 0  | 0                 | 0                 | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Other  | 15,000   | 15,000            | 13,060            | N/A                    |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Fiscal Year  | Actual Expenditures  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| FY 2016  | 0  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| FY 2017  | 0  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| FY 2018  | 1,940  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| Reverted includes the statutory three-percent reserve amount (when applicable).<br>Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).   |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |
| <b>NOTES:</b>  |  |                   |                   |                        |                        |                           |        |        |        |        |                           |   |   |   |   |                             |   |   |   |   |                              |        |        |        |     |                                 |   |   |       |     |                        |        |        |        |     |                             |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |        |        |        |     |   |             |                     |         |   |         |   |         |       |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
ADVANTAGE MISSOURI PROGRAM

## 5. CORE RECONCILIATION DETAIL

|                                    |              | Budget<br>Class | FTE         | GR       | Federal  | Other           | Total           | Explanation |
|------------------------------------|--------------|-----------------|-------------|----------|----------|-----------------|-----------------|-------------|
| <b>TAFP AFTER VETOES</b>           |              |                 |             |          |          |                 |                 |             |
|                                    | PD           |                 | 0.00        | 0        | 0        | 15,000          | 15,000          |             |
|                                    | <b>Total</b> |                 | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000</b>   | <b>15,000</b>   |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |              |                 |             |          |          |                 |                 |             |
| Core Reduction                     | 1570 0062    | PD              | 0.00        | 0        | 0        | (15,000)        | (15,000)        |             |
| <b>NET DEPARTMENT CHANGES</b>      |              |                 | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>(15,000)</b> | <b>(15,000)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |              |                 |             |          |          |                 |                 |             |
|                                    | PD           |                 | 0.00        | 0        | 0        | 0               | 0               |             |
|                                    | <b>Total</b> |                 | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>0</b>        | <b>0</b>        |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |              |                 |             |          |          |                 |                 |             |
|                                    | PD           |                 | 0.00        | 0        | 0        | 0               | 0               |             |
|                                    | <b>Total</b> |                 | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>0</b>        | <b>0</b>        |             |

## DECISION ITEM SUMMARY

| Budget Unit                |         |         |          |         |          |          |         |         |  |
|----------------------------|---------|---------|----------|---------|----------|----------|---------|---------|--|
| Decision Item              | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |  |
| Budget Object Summary      | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |  |
| Fund                       | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |  |
| ADVANTAGE MISSOURI PROGRAM |         |         |          |         |          |          |         |         |  |
| CORE                       |         |         |          |         |          |          |         |         |  |
| PROGRAM-SPECIFIC           |         |         |          |         |          |          |         |         |  |
| ADVANTAGE MISSOURI TRUST   | 1,940   | 0.00    | 15,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                 | 1,940   | 0.00    | 15,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| TOTAL                      | 1,940   | 0.00    | 15,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                | \$1,940 | 0.00    | \$15,000 | 0.00    | \$0      | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                | FY 2018 | FY 2018 | FY 2019  | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|----------------------------|---------|---------|----------|---------|----------|----------|---------|---------|
| Decision Item              | ACTUAL  | ACTUAL  | BUDGET   | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class        | DOLLAR  | FTE     | DOLLAR   | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| ADVANTAGE MISSOURI PROGRAM |         |         |          |         |          |          |         |         |
| CORE                       |         |         |          |         |          |          |         |         |
| REFUNDS                    | 1,940   | 0.00    | 15,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |
| TOTAL - PD                 | 1,940   | 0.00    | 15,000   | 0.00    | 0        | 0.00     | 0       | 0.00    |
| GRAND TOTAL                | \$1,940 | 0.00    | \$15,000 | 0.00    | \$0      | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE            | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| FEDERAL FUNDS              | \$0     | 0.00    | \$0      | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                | \$1,940 | 0.00    | \$15,000 | 0.00    | \$0      | 0.00     |         | 0.00    |

**CORE DECISION ITEM**

|  |      |         |           |           |   |      |         |       |       |        |      |         |       |       |
|--|------|---------|-----------|-----------|---|------|---------|-------|-------|--------|------|---------|-------|-------|
| Department of Higher Education   |      |         |           |           | Budget Unit   |      |         |       |       | 55710C |      |         |       |       |
| Division of Student Loan Program   |      |         |           |           | HB Section  |      |         |       |       | 3.100  |      |         |       |       |
| Core - Loan Program Administration   |      |         |           |           |   |      |         |       |       |        |      |         |       |       |
| 1. CORE FINANCIAL SUMMARY  |      |         |           |           |   |      |         |       |       |        |      |         |       |       |
| FY 2020 Budget Request   |      |         |           |           | FY 2020 Governor's Recommendation   |      |         |       |       |        |      |         |       |       |
|  | GR   | Federal | Other     | Total     |   | GR   | Federal | Other | Total |        | GR   | Federal | Other | Total |
| PS   | 0    | 0       | 597,456   | 597,456   | PS  | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| EE   | 0    | 0       | 2,478,692 | 2,478,692 | EE  | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| PSD  | 0    | 0       | 640,001   | 640,001   | PSD   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| TRF  | 0    | 0       | 0         | 0         | TRF   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| Total  | 0    | 0       | 3,716,149 | 3,716,149 | Total   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| FTE  | 0.00 | 0.00    | 15.80     | 15.80     | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |        | 0.00 | 0.00    | 0.00  | 0.00  |
| Est. Fringe  | 0    | 0       | 340,311   | 340,311   | Est. Fringe   | 0    | 0       | 0     | 0     |        | 0    | 0       | 0     | 0     |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |      |         |           |           | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |        |      |         |       |       |
| Other Funds: Guaranty Agency Operating Fund (0880)   |      |         |           |           | Other Funds:  |      |         |       |       |        |      |         |       |       |
| 2. CORE DESCRIPTION  |      |         |           |           |   |      |         |       |       |        |      |         |       |       |
| The Missouri Student Loan Program is a guaranty agency that operates under the Federal Family Education Loan (FFEL) program. As of June 30, 2018, the program had total outstanding guaranteed loan balances of more than \$1.2 billion. This appropriation is necessary to pay the operating expenses related to managing the outstanding portfolio. The appropriation also allows the department to meet federal requirements to support outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt, and increasing financial literacy. |      |         |           |           |   |      |         |       |       |        |      |         |       |       |
| The core request is \$3,716,149 in spending authority from the Guaranty Agency Operating Fund and 15.08 FTE to administer this program. No general revenue funds are requested.  |      |         |           |           |   |      |         |       |       |        |      |         |       |       |

## CORE DECISION ITEM

|  |            |           |           |             |             |        |
|--|------------|-----------|-----------|-------------|-------------|--------|
| Department of Higher Education                                   |            |           |           |             | Budget Unit | 55710C |
| Division of Student Loan Program                                 |            |           |           |             |             |        |
| Core - Loan Program Administration                               |            |           |           |             | HB Section  | 3.100  |
| 3. PROGRAM LISTING (list programs included in this core funding) |            |           |           |             |             |        |
| Missouri Student Loan Program Administration                     |            |           |           |             |             |        |
| 4. FINANCIAL HISTORY   |            |           |           |             |             |        |
|  | FY 2016    | FY 2017   | FY 2018   | FY 2019     |             |        |
|  | Actual     | Actual    | Actual    | Current Yr. |             |        |
| Appropriation (All Funds)  | 10,488,000 | 8,533,446 | 6,031,955 | 3,079,789   |             |        |
| Less Reverted (All Funds)  | 0          | 0         | 0         | 0           |             |        |
| Less Restricted (All Funds)                                      | 0          | 0         | 0         | 0           |             |        |
| Budget Authority (All Funds)                                     | 10,488,000 | 8,533,446 | 6,031,955 | N/A         |             |        |
| Actual Expenditures (All Funds)                                  | 3,794,228  | 4,461,641 | 4,007,197 | N/A         |             |        |
| Unexpended (All Funds)   | 6,693,772  | 4,071,805 | 2,024,758 | N/A         |             |        |
| Unexpended, by Fund:   |            |           |           |             |             |        |
| General Revenue  | 0          | 0         | 0         | N/A         |             |        |
| Federal  | 0          | 0         | 0         | N/A         |             |        |
| Other  | 6,693,772  | 4,071,805 | 2,024,758 | N/A         |             |        |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 3,794,228           |
| FY 2017     | 4,461,641           |
| FY 2018     | 4,007,197           |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 LOAN PROGRAM ADMINISTRATION

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE          | GR       | Federal  | Other            | Total            | Explanation |
|-----------------------------|-----------------|--------------|----------|----------|------------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |              |          |          |                  |                  |             |
|                             | PS              | 15.80        | 0        | 0        | 597,456          | 597,456          |             |
|                             | EE              | 0.00         | 0        | 0        | 2,478,692        | 2,478,692        |             |
|                             | PD              | 0.00         | 0        | 0        | 640,001          | 640,001          |             |
|                             | <b>Total</b>    | <b>15.80</b> | <b>0</b> | <b>0</b> | <b>3,716,149</b> | <b>3,716,149</b> |             |
| DEPARTMENT CORE REQUEST     |                 |              |          |          |                  |                  |             |
|                             | PS              | 15.80        | 0        | 0        | 597,456          | 597,456          |             |
|                             | EE              | 0.00         | 0        | 0        | 2,478,692        | 2,478,692        |             |
|                             | PD              | 0.00         | 0        | 0        | 640,001          | 640,001          |             |
|                             | <b>Total</b>    | <b>15.80</b> | <b>0</b> | <b>0</b> | <b>3,716,149</b> | <b>3,716,149</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |              |          |          |                  |                  |             |
|                             | PS              | 15.80        | 0        | 0        | 597,456          | 597,456          |             |
|                             | EE              | 0.00         | 0        | 0        | 2,478,692        | 2,478,692        |             |
|                             | PD              | 0.00         | 0        | 0        | 640,001          | 640,001          |             |
|                             | <b>Total</b>    | <b>15.80</b> | <b>0</b> | <b>0</b> | <b>3,716,149</b> | <b>3,716,149</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                              |             |         |             |         |             |          |         |         |
|--|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                            | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
| Budget Object Summary                    | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Fund                                     | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| LOAN PROGRAM ADMINISTRATION              |             |         |             |         |             |          |         |         |
| CORE                                     |             |         |             |         |             |          |         |         |
| PERSONAL SERVICES                        |             |         |             |         |             |          |         |         |
| GUARANTY AGENCY OPERATING                | 1,653,088   | 35.20   | 597,456     | 15.80   | 597,456     | 15.80    | 0       | 0.00    |
| TOTAL - PS                               | 1,653,088   | 35.20   | 597,456     | 15.80   | 597,456     | 15.80    | 0       | 0.00    |
| EXPENSE & EQUIPMENT                      |             |         |             |         |             |          |         |         |
| GUARANTY AGENCY OPERATING                | 1,986,011   | 0.00    | 2,478,692   | 0.00    | 2,478,692   | 0.00     | 0       | 0.00    |
| TOTAL - EE                               | 1,986,011   | 0.00    | 2,478,692   | 0.00    | 2,478,692   | 0.00     | 0       | 0.00    |
| PROGRAM-SPECIFIC                         |             |         |             |         |             |          |         |         |
| GUARANTY AGENCY OPERATING                | 368,100     | 0.00    | 640,001     | 0.00    | 640,001     | 0.00     | 0       | 0.00    |
| TOTAL - PD                               | 368,100     | 0.00    | 640,001     | 0.00    | 640,001     | 0.00     | 0       | 0.00    |
| TOTAL                                    | 4,007,199   | 35.20   | 3,716,149   | 15.80   | 3,716,149   | 15.80    | 0       | 0.00    |
| Pay Plan FY19-Cost to Continue - 0000013 |             |         |             |         |             |          |         |         |
| PERSONAL SERVICES                        |             |         |             |         |             |          |         |         |
| GUARANTY AGENCY OPERATING                | 0           | 0.00    | 0           | 0.00    | 5,530       | 0.00     | 0       | 0.00    |
| TOTAL - PS                               | 0           | 0.00    | 0           | 0.00    | 5,530       | 0.00     | 0       | 0.00    |
| TOTAL                                    | 0           | 0.00    | 0           | 0.00    | 5,530       | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$4,007,199 | 35.20   | \$3,716,149 | 15.80   | \$3,721,679 | 15.80    | \$0     | 0.00    |

## FLEXIBILITY REQUEST FORM

|  |  |                                       |  |
|--|--|---------------------------------------|--|
| <b>BUDGET UNIT NUMBER:</b> 55710C                    |  | <b>DEPARTMENT:</b> Higher Education   |  |
| <b>BUDGET UNIT NAME:</b> Loan Program Administration |  | <b>DIVISION:</b> Student Loan Program |  |
| <b>HOUSE BILL SECTION:</b> 3.100                     |  |                                       |  |

**1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.**

| DEPARTMENT REQUEST |     |         |     |
|--------------------|-----|---------|-----|
| Federal (0880)     | PS  | 149,364 | 25% |
| Federal (0880)     | E&E | 619,673 | 25% |

Loan program operations are heavily outsourced with the MDHE staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

**2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.**

| PRIOR YEAR<br>ACTUAL AMOUNT OF FLEXIBILITY USED | CURRENT YEAR<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED  | BUDGET REQUEST<br>ESTIMATED AMOUNT OF<br>FLEXIBILITY THAT WILL BE USED  |
|---|---|---|
| \$0   | Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate. | The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open as market changes and federal program requirements are unpredictable. |

**3. Please explain how flexibility was used in the prior and/or current years.**

| PRIOR YEAR<br>EXPLAIN ACTUAL USE | CURRENT YEAR<br>EXPLAIN PLANNED USE   |
|----------------------------------|---|
| No flexibility was used in FY18  | Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate. |

## DECISION ITEM DETAIL

| Budget Unit                        | FY 2018          | FY 2018      | FY 2019        | FY 2019      | FY 2020        | FY 2020      | *****    | *****       |
|------------------------------------|------------------|--------------|----------------|--------------|----------------|--------------|----------|-------------|
| Decision Item                      | ACTUAL           | ACTUAL       | BUDGET         | BUDGET       | DEPT REQ       | DEPT REQ     | SECURED  | SECURED     |
| Budget Object Class                | DOLLAR           | FTE          | DOLLAR         | FTE          | DOLLAR         | FTE          | COLUMN   | COLUMN      |
| <b>LOAN PROGRAM ADMINISTRATION</b> |                  |              |                |              |                |              |          |             |
| <b>CORE</b>                        |                  |              |                |              |                |              |          |             |
| DIRECTOR                           | 68,052           | 1.00         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| OFFICE SUPPORT ASSISTANT           | 56,132           | 2.00         | 83,530         | 3.00         | 83,530         | 3.00         | 0        | 0.00        |
| PUBLIC INFORMATION SPECIAL II      | 20,279           | 0.54         | 49,462         | 1.20         | 49,462         | 1.20         | 0        | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD)     | 12,322           | 0.42         | 17,236         | 0.60         | 17,236         | 0.60         | 0        | 0.00        |
| ACCOUNT CLERK II                   | 12,627           | 0.46         | 30,367         | 1.00         | 30,367         | 1.00         | 0        | 0.00        |
| ACCOUNTING SPECIALIST I            | 38,304           | 1.00         | 37,976         | 1.00         | 37,976         | 1.00         | 0        | 0.00        |
| COORDINATOR I                      | 128,511          | 3.32         | 115,911        | 3.00         | 115,911        | 3.00         | 0        | 0.00        |
| COORDINATOR II                     | 38,270           | 0.95         | 43,129         | 1.00         | 43,129         | 1.00         | 0        | 0.00        |
| BUDGET ANALYST III                 | 23,271           | 0.43         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| RESEARCH ASSOCIATE III             | 66,927           | 1.58         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| RESEARCH ASSOCIATE IV              | 26,089           | 0.56         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| PUBLIC INFORMATION COORDINATOR     | 136,628          | 3.12         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| ADMINISTRATIVE ANALYST III         | 8,352            | 0.17         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| CLIENT SERVICES REPRESENTA II      | 42,780           | 1.00         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| RESEARCH ASSOCIATE I               | 43,102           | 1.26         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| ADMINISTRATIVE ASSISTANT           | 34,990           | 0.83         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| COMPLIANCE REVIEWER II             | 42,000           | 1.00         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| SENIOR ASSOCIATE                   | 212,544          | 4.00         | 113,434        | 2.00         | 113,434        | 2.00         | 0        | 0.00        |
| SENIOR ASSOCIATE II                | 53,319           | 0.91         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| STUDENT ASSISTANCE ASSOCIATE       | 66,335           | 1.52         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| PROGRAM SPECIALIST                 | 118,023          | 3.43         | 106,411        | 3.00         | 106,411        | 3.00         | 0        | 0.00        |
| FINANCIAL AID SPECIALIST           | 7,909            | 0.21         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| PERSONNEL ANAYLST II               | 640              | 0.02         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| OFFICE SUPPORT ASSISTANT           | 17,252           | 0.72         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| STATE DEPARTMENT DIRECTOR          | 89,250           | 0.51         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| DESIGNATED PRINC ASSISTANT-DEP     | 39,147           | 0.49         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| ASSIST COMMISSIONER                | 210,162          | 2.85         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| MISCELLANEOUS PROFESSIONAL         | 18,198           | 0.39         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| EXECUTIVE ASSISTANT                | 21,673           | 0.51         | 0              | 0.00         | 0              | 0.00         | 0        | 0.00        |
| <b>TOTAL - PS</b>                  | <b>1,653,088</b> | <b>35.20</b> | <b>597,456</b> | <b>15.80</b> | <b>597,456</b> | <b>15.80</b> | <b>0</b> | <b>0.00</b> |
| TRAVEL, IN-STATE                   | 9,094            | 0.00         | 19,573         | 0.00         | 19,573         | 0.00         | 0        | 0.00        |
| TRAVEL, OUT-OF-STATE               | 7,132            | 0.00         | 13,000         | 0.00         | 13,000         | 0.00         | 0        | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                        | FY 2018            | FY 2018      | FY 2019            | FY 2019      | FY 2020            | FY 2020      | *****      | *****       |
|------------------------------------|--------------------|--------------|--------------------|--------------|--------------------|--------------|------------|-------------|
| Decision Item                      | ACTUAL             | ACTUAL       | BUDGET             | BUDGET       | DEPT REQ           | DEPT REQ     | SECURED    | SECURED     |
| Budget Object Class                | DOLLAR             | FTE          | DOLLAR             | FTE          | DOLLAR             | FTE          | COLUMN     | COLUMN      |
| <b>LOAN PROGRAM ADMINISTRATION</b> |                    |              |                    |              |                    |              |            |             |
| <b>CORE</b>                        |                    |              |                    |              |                    |              |            |             |
| FUEL & UTILITIES                   | 0                  | 0.00         | 50                 | 0.00         | 50                 | 0.00         | 0          | 0.00        |
| SUPPLIES                           | 50,624             | 0.00         | 50,718             | 0.00         | 50,718             | 0.00         | 0          | 0.00        |
| PROFESSIONAL DEVELOPMENT           | 51,727             | 0.00         | 47,170             | 0.00         | 47,170             | 0.00         | 0          | 0.00        |
| COMMUNICATION SERV & SUPP          | 14,979             | 0.00         | 15,000             | 0.00         | 15,000             | 0.00         | 0          | 0.00        |
| PROFESSIONAL SERVICES              | 1,835,010          | 0.00         | 2,316,725          | 0.00         | 2,316,725          | 0.00         | 0          | 0.00        |
| HOUSEKEEPING & JANITORIAL SERV     | 0                  | 0.00         | 100                | 0.00         | 100                | 0.00         | 0          | 0.00        |
| M&R SERVICES                       | 784                | 0.00         | 800                | 0.00         | 800                | 0.00         | 0          | 0.00        |
| MOTORIZED EQUIPMENT                | 0                  | 0.00         | 500                | 0.00         | 500                | 0.00         | 0          | 0.00        |
| OFFICE EQUIPMENT                   | 386                | 0.00         | 4,534              | 0.00         | 4,534              | 0.00         | 0          | 0.00        |
| OTHER EQUIPMENT                    | 11,882             | 0.00         | 5,414              | 0.00         | 5,414              | 0.00         | 0          | 0.00        |
| PROPERTY & IMPROVEMENTS            | 0                  | 0.00         | 50                 | 0.00         | 50                 | 0.00         | 0          | 0.00        |
| BUILDING LEASE PAYMENTS            | 1,258              | 0.00         | 4,108              | 0.00         | 4,108              | 0.00         | 0          | 0.00        |
| EQUIPMENT RENTALS & LEASES         | 168                | 0.00         | 100                | 0.00         | 100                | 0.00         | 0          | 0.00        |
| MISCELLANEOUS EXPENSES             | 2,967              | 0.00         | 850                | 0.00         | 850                | 0.00         | 0          | 0.00        |
| <b>TOTAL - EE</b>                  | <b>1,986,011</b>   | <b>0.00</b>  | <b>2,478,692</b>   | <b>0.00</b>  | <b>2,478,692</b>   | <b>0.00</b>  | <b>0</b>   | <b>0.00</b> |
| PROGRAM DISTRIBUTIONS              | 368,100            | 0.00         | 640,001            | 0.00         | 640,001            | 0.00         | 0          | 0.00        |
| <b>TOTAL - PD</b>                  | <b>368,100</b>     | <b>0.00</b>  | <b>640,001</b>     | <b>0.00</b>  | <b>640,001</b>     | <b>0.00</b>  | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                 | <b>\$4,007,199</b> | <b>35.20</b> | <b>\$3,716,149</b> | <b>15.80</b> | <b>\$3,716,149</b> | <b>15.80</b> | <b>\$0</b> | <b>0.00</b> |
| <b>GENERAL REVENUE</b>             | <b>\$0</b>         | <b>0.00</b>  | <b>\$0</b>         | <b>0.00</b>  | <b>\$0</b>         | <b>0.00</b>  |            | <b>0.00</b> |
| <b>FEDERAL FUNDS</b>               | <b>\$0</b>         | <b>0.00</b>  | <b>\$0</b>         | <b>0.00</b>  | <b>\$0</b>         | <b>0.00</b>  |            | <b>0.00</b> |
| <b>OTHER FUNDS</b>                 | <b>\$4,007,199</b> | <b>35.20</b> | <b>\$3,716,149</b> | <b>15.80</b> | <b>\$3,716,149</b> | <b>15.80</b> |            | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020        | FY 2020     | *****      | *****       |
|--|------------|-------------|------------|-------------|----------------|-------------|------------|-------------|
| Decision Item                            | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ       | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                      | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR         | FTE         | COLUMN     | COLUMN      |
| <b>LOAN PROGRAM ADMINISTRATION</b>       |            |             |            |             |                |             |            |             |
| Pay Plan FY19-Cost to Continue - 0000013 |            |             |            |             |                |             |            |             |
| OFFICE SUPPORT ASSISTANT                 | 0          | 0.00        | 0          | 0.00        | 1,050          | 0.00        | 0          | 0.00        |
| PUBLIC INFORMATION SPECIAL II            | 0          | 0.00        | 0          | 0.00        | 420            | 0.00        | 0          | 0.00        |
| SR OFC SUPPORT ASST (KEYBOARD)           | 0          | 0.00        | 0          | 0.00        | 210            | 0.00        | 0          | 0.00        |
| ACCOUNT CLERK II                         | 0          | 0.00        | 0          | 0.00        | 350            | 0.00        | 0          | 0.00        |
| ACCOUNTING SPECIALIST I                  | 0          | 0.00        | 0          | 0.00        | 350            | 0.00        | 0          | 0.00        |
| COORDINATOR I                            | 0          | 0.00        | 0          | 0.00        | 1,050          | 0.00        | 0          | 0.00        |
| COORDINATOR II                           | 0          | 0.00        | 0          | 0.00        | 350            | 0.00        | 0          | 0.00        |
| SENIOR ASSOCIATE                         | 0          | 0.00        | 0          | 0.00        | 700            | 0.00        | 0          | 0.00        |
| PROGRAM SPECIALIST                       | 0          | 0.00        | 0          | 0.00        | 1,050          | 0.00        | 0          | 0.00        |
| TOTAL - PS                               | 0          | 0.00        | 0          | 0.00        | 5,530          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                       | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$5,530</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                          | \$0        | 0.00        | \$0        | 0.00        | \$0            | 0.00        |            | 0.00        |
| FEDERAL FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0            | 0.00        |            | 0.00        |
| OTHER FUNDS                              | \$0        | 0.00        | \$0        | 0.00        | \$5,530        | 0.00        |            | 0.00        |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

**1a. What strategic priority does this program address?**

Affordability, Access and Success

**1b. What does this program do?**

The Missouri Student Loan Program is a guaranty agency that operates the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program has insured lenders of Federal Stafford, PLUS, and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The Missouri Student Loan Program had total outstanding guaranteed loan balances of more than \$1.2 billion at June 30, 2018. The Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), eliminating the department the authority to make or insure loans under the FFEL Program as of June 30, 2010. However, the DHE will continue to act as the United States Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers, and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2018, DHE received more than 20,000 default assistance requests from lenders. The DHE averted 83 percent of delinquent loans from default.

The loan program also provides postsecondary institutions with regulatory resources and electronic entrance and exit counseling for borrowers. Missouri granted over \$368,000 during FY 2018 to postsecondary institutions for default prevention activities.

DHE supports the state aid programs and provides information to prospective students and their families regarding how to plan and pay for college through support of the state wide student web portal.

Finally, the department collects on defaulted student loans to keep the cost of the FFEL program as low as possible. DHE uses a variety of collection methods to recover defaulted loans, including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation, and loan consolidation.



## PROGRAM DESCRIPTION

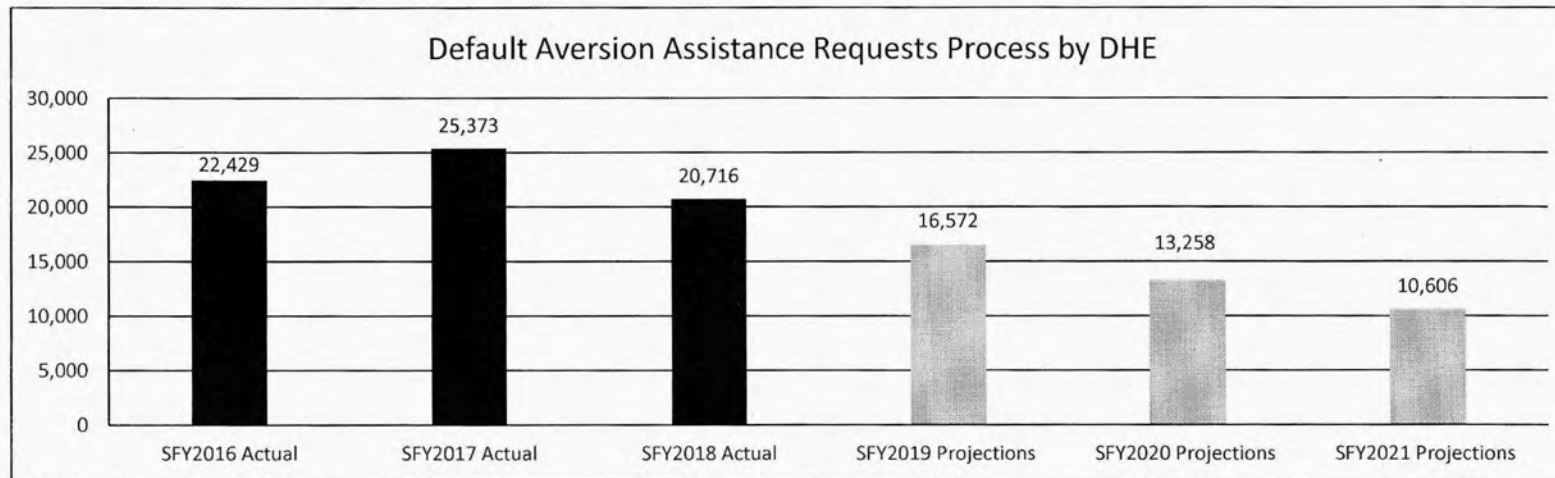
Department of Higher Education

HB Section(s): 3.100

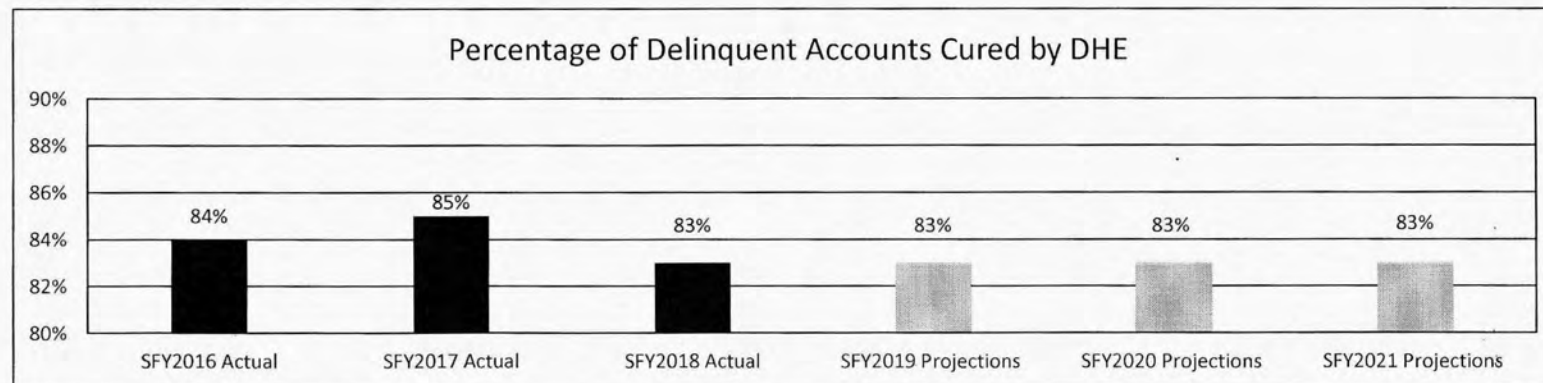
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.



## PROGRAM DESCRIPTION

Department of Higher Education

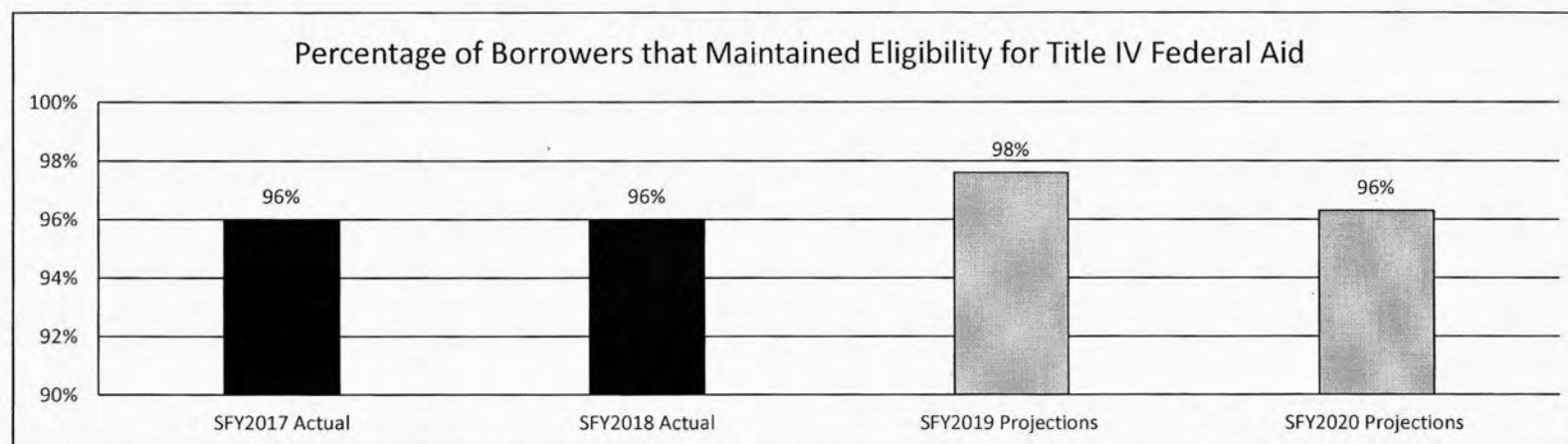
HB Section(s): 3.100

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

## 2c. Provide a measure(s) of the program's impact.

This measure demonstrates MDHE's effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, MDHE makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. The MDHE has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month, but hopes to keep an average of 96% of all borrowers eligible.



## PROGRAM DESCRIPTION

Department of Higher Education

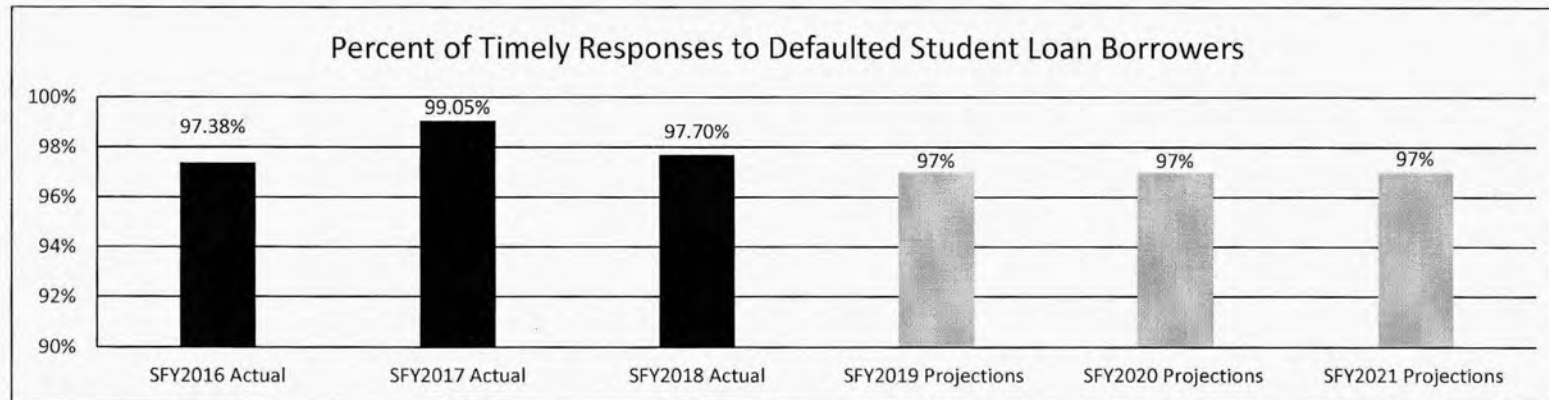
HB Section(s): 3,100

Missouri Student Loan Administration

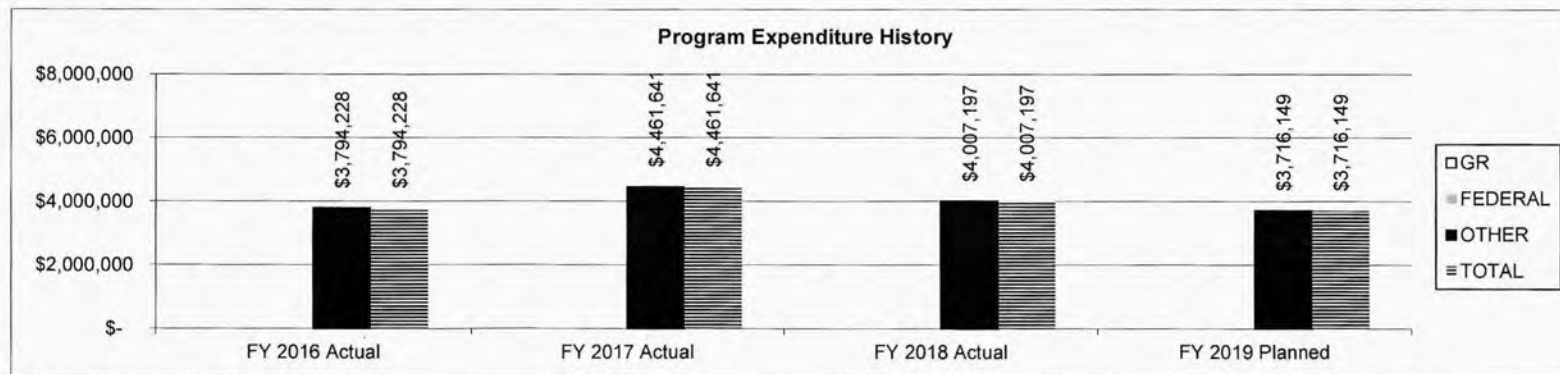
Program is found in the following core budget(s): Loan Program Administration

## 2d. Provide a measure(s) of the program's efficiency.

The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

## 4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Student Loan Program<br>Core - Federal Loan Compliance  | Budget Unit <u>55714C</u><br>HB Section <u>3.100</u> |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
|---|--|------------------------|------------------|------------------|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|-----------|-----------|-----|---|---|---------|---------|-----|---|---|---|---|--------------|----------|----------|------------------|------------------|---------|----------|----------|----------|----------|--------------------|----------|----------|----------|----------|--|--|--|--|--|---|--|-----------------------------------|--|--|--|--|----|---------|-------|-------|----|---|---|---|---|----|---|---|---|---|-----|---|---|---|---|-----|---|---|---|---|--------------|----------|----------|----------|----------|---------|----------|----------|----------|----------|--------------------|----------|----------|----------|----------|--|--|--|--|--|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>8,000,000</td> <td>8,000,000</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>500,000</td> <td>500,000</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>8,500,000</b></td> <td><b>8,500,000</b></td> </tr> <tr> <td><br/>FTE</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> </tr> <tr> <td><b>Est. Fringe</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> </tr> <tr> <td colspan="5"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></td> </tr> </tbody> </table>  |  | FY 2020 Budget Request |                  |                  |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 8,000,000 | 8,000,000 | PSD | 0 | 0 | 500,000 | 500,000 | TRF | 0 | 0 | 0 | 0 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>8,500,000</b> | <b>8,500,000</b> | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 | <b>Est. Fringe</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> </tr> <tr> <td><br/>FTE</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> </tr> <tr> <td><b>Est. Fringe</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> </tr> <tr> <td colspan="5"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></td> </tr> </tbody> </table> |  | FY 2020 Governor's Recommendation |  |  |  |  | GR | Federal | Other | Total | PS | 0 | 0 | 0 | 0 | EE | 0 | 0 | 0 | 0 | PSD | 0 | 0 | 0 | 0 | TRF | 0 | 0 | 0 | 0 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 | <b>Est. Fringe</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |
|   | FY 2020 Budget Request                               |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
|   | GR   | Federal                | Other            | Total            |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| PS  | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| EE  | 0  | 0                      | 8,000,000        | 8,000,000        |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| PSD   | 0  | 0                      | 500,000          | 500,000          |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| TRF   | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <b>Total</b>  | <b>0</b>   | <b>0</b>               | <b>8,500,000</b> | <b>8,500,000</b> |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <br>FTE   | <br>0.00   | <br>0.00               | <br>0.00         | <br>0.00         |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <b>Est. Fringe</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>         | <b>0</b>         |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |  |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
|   | FY 2020 Governor's Recommendation                    |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
|   | GR   | Federal                | Other            | Total            |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| PS  | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| EE  | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| PSD   | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| TRF   | 0  | 0                      | 0                | 0                |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <b>Total</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>         | <b>0</b>         |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <br>FTE   | <br>0.00   | <br>0.00               | <br>0.00         | <br>0.00         |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <b>Est. Fringe</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>         | <b>0</b>         |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |  |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| Other Funds:     Guaranty Agency Operating Fund (0880)  | Other Funds:   |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <b>2. CORE DESCRIPTION</b>  |  |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |
| <p>U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. DHE contracts with a loan servicer who subcontracts with collection agencies to recover defaulted loans. DHE pays the loan servicer a percentage of the amount collected using the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request. Current economic conditions and industry specific conditions make it difficult to predict what contingency fees the DHE may be required to pay for collections. However, the DHE must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.</p> <p>In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.</p> |  |                        |                  |                  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |           |           |     |   |   |         |         |     |   |   |   |   |              |          |          |                  |                  |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |   |  |                                   |  |  |  |  |    |         |       |       |    |   |   |   |   |    |   |   |   |   |     |   |   |   |   |     |   |   |   |   |              |          |          |          |          |         |          |          |          |          |                    |          |          |          |          |  |  |  |  |  |

## CORE DECISION ITEM

|                                  |  |             |        |
|----------------------------------|--|-------------|--------|
| Department of Higher Education   |  | Budget Unit | 55714C |
| Division of Student Loan Program |  |             |        |
| Core - Federal Loan Compliance   |  | HB Section  | 3.100  |

|  |  |  |  |  |
|--|--|--|--|--|
| 3. PROGRAM LISTING (list programs included in this core funding) |  |  |  |  |
| Federal Loan Compliance  |  |  |  |  |

|                                 |           |           |           |             |
|---------------------------------|-----------|-----------|-----------|-------------|
| 4. FINANCIAL HISTORY            |           |           |           |             |
|                                 | FY 2016   | FY 2017   | FY 2018   | FY 2019     |
|                                 | Actual    | Actual    | Actual    | Current Yr. |
| Appropriation (All Funds)       | 8,500,000 | 8,500,000 | 8,500,000 | 8,500,000   |
| Less Reverted (All Funds)       | 0         | 0         | 0         | 0           |
| Less Restricted (All Funds)     | 0         | 0         | 0         | 0           |
| Budget Authority (All Funds)    | 8,500,000 | 8,500,000 | 8,500,000 | N/A         |
| Actual Expenditures (All Funds) | 6,154,183 | 6,793,067 | 6,194,877 | N/A         |
| Unexpended (All Funds)          | 2,345,817 | 1,706,933 | 2,305,123 | N/A         |
| Unexpended, by Fund:            |           |           |           |             |
| General Revenue                 | 0         | 0         | 0         | N/A         |
| Federal                         | 0         | 0         | 0         | N/A         |
| Other                           | 2,345,817 | 1,706,933 | 2,305,123 | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 6,154,183           |
| FY 2017     | 6,793,067           |
| FY 2018     | 6,194,877           |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
FEDERAL LOAN COMPLIANCE

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 8,000,000        | 8,000,000        |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000          | 500,000          |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>8,500,000</b> | <b>8,500,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 8,000,000        | 8,000,000        |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000          | 500,000          |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>8,500,000</b> | <b>8,500,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 8,000,000        | 8,000,000        |             |
|                             | PD              | 0.00        | 0        | 0        | 500,000          | 500,000          |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>8,500,000</b> | <b>8,500,000</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit               |             |         |             |         |             |          |         |         |  |
|---------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item             | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary     | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                      | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| FEDERAL LOAN COMPLIANCE   |             |         |             |         |             |          |         |         |  |
| CORE                      |             |         |             |         |             |          |         |         |  |
| EXPENSE & EQUIPMENT       |             |         |             |         |             |          |         |         |  |
| GUARANTY AGENCY OPERATING | 6,194,791   | 0.00    | 8,000,000   | 0.00    | 8,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                | 6,194,791   | 0.00    | 8,000,000   | 0.00    | 8,000,000   | 0.00     | 0       | 0.00    |  |
| PROGRAM-SPECIFIC          |             |         |             |         |             |          |         |         |  |
| GUARANTY AGENCY OPERATING | 86          | 0.00    | 500,000     | 0.00    | 500,000     | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                | 86          | 0.00    | 500,000     | 0.00    | 500,000     | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 6,194,877   | 0.00    | 8,500,000   | 0.00    | 8,500,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL               | \$6,194,877 | 0.00    | \$8,500,000 | 0.00    | \$8,500,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit             | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item           | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class     | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| FEDERAL LOAN COMPLIANCE |             |         |             |         |             |          |         |         |
| CORE                    |             |         |             |         |             |          |         |         |
| PROFESSIONAL SERVICES   | 6,194,791   | 0.00    | 8,000,000   | 0.00    | 8,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - EE              | 6,194,791   | 0.00    | 8,000,000   | 0.00    | 8,000,000   | 0.00     | 0       | 0.00    |
| PROGRAM DISTRIBUTIONS   | 86          | 0.00    | 1           | 0.00    | 1           | 0.00     | 0       | 0.00    |
| REFUNDS                 | 0           | 0.00    | 499,999     | 0.00    | 499,999     | 0.00     | 0       | 0.00    |
| TOTAL - PD              | 86          | 0.00    | 500,000     | 0.00    | 500,000     | 0.00     | 0       | 0.00    |
| GRAND TOTAL             | \$6,194,877 | 0.00    | \$8,500,000 | 0.00    | \$8,500,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE         | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS           | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS             | \$6,194,877 | 0.00    | \$8,500,000 | 0.00    | \$8,500,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

**1a. What strategic priority does this program address?**

Affordability, Access and success

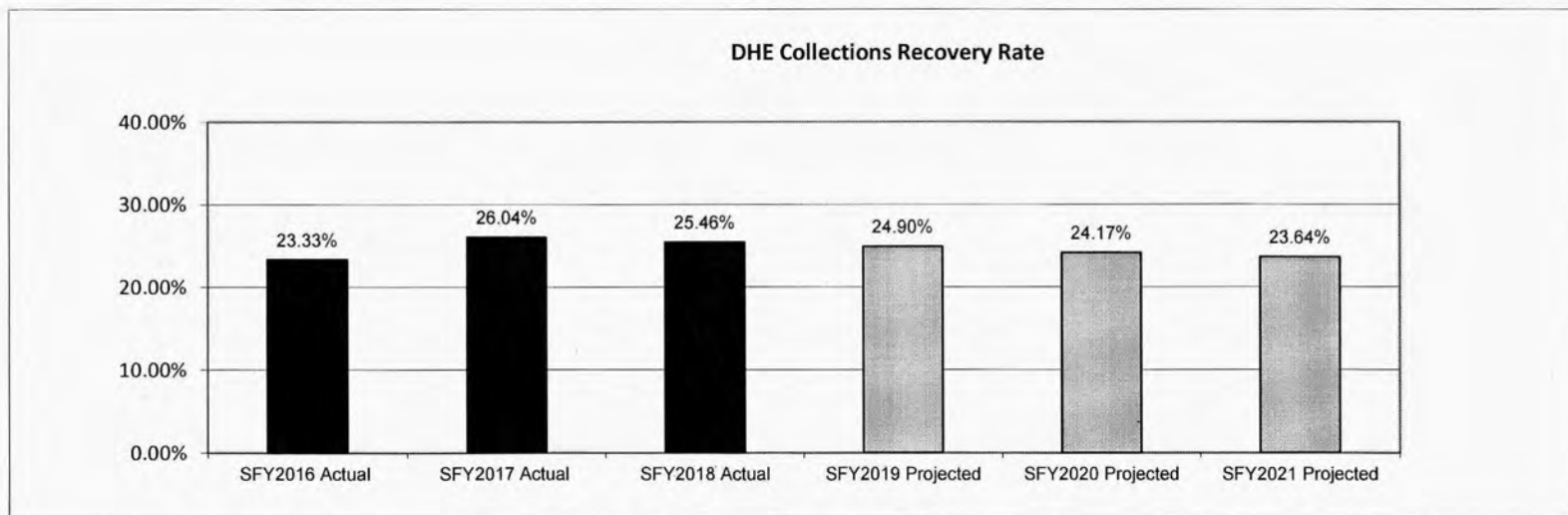
**1b. What does this program do?**

This appropriation request is part of the Missouri Student Loan Program. As part of its statutory requirements, the program contracts with a loan servicer, which subcontracts with collection agencies to collect on defaulted loans. The Student Loan Program pays the loan servicer a percentage of the amount collected by the collection agencies with the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request.

As a result of the current economic conditions and changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years. Rapidly changing conditions make it difficult to determine the full impact on DHE's collections.

**2a. Provide an activity measure(s) for the program.**

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

2b. Provide a measure(s) of the program's quality.

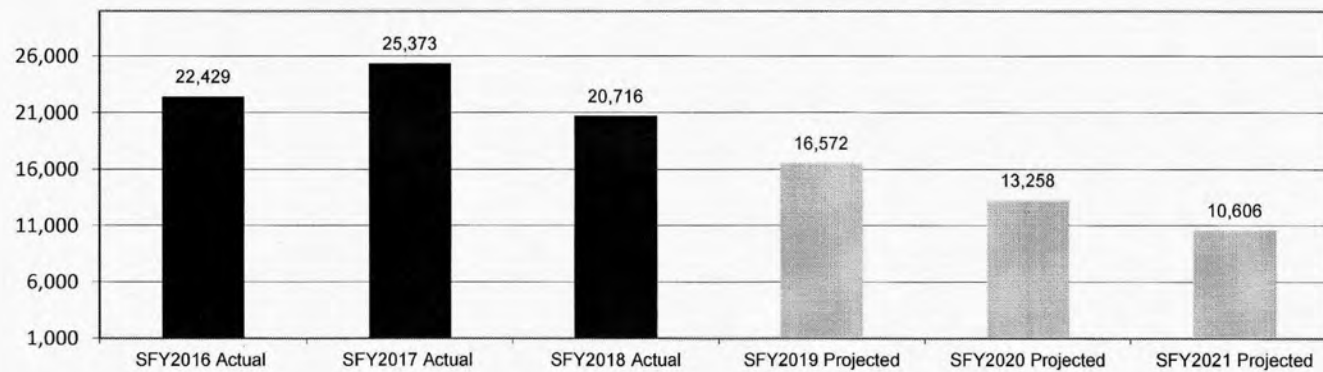
DHE Administrative Wage Garnishment Collections Rate Among Other Guaranty Agencies

| FY2016<br>Actual          | FY2017<br>Actual          | FY2018<br>Actual          | FY2019<br>Projected       | FY2020<br>Projected       | FY2021<br>Projected       |
|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| 7th out of 29<br>Agencies | 4th out of 27<br>Agencies | 5th out of 25<br>Agencies | 6th out of 24<br>Agencies | 6th out of<br>24 Agencies | 6th out of 24<br>Agencies |

2c. Provide a measure(s) of the program's impact.

DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2017 numbers are higher than anticipated due to a high number of borrowers becoming delinquent following a period of forbearance granted during a 2016 presidential disaster area declaration covering 33 Missouri counties.

Default Aversion Assistance Requests (DAARs) Process by MDHE



## PROGRAM DESCRIPTION

Department of Higher Education

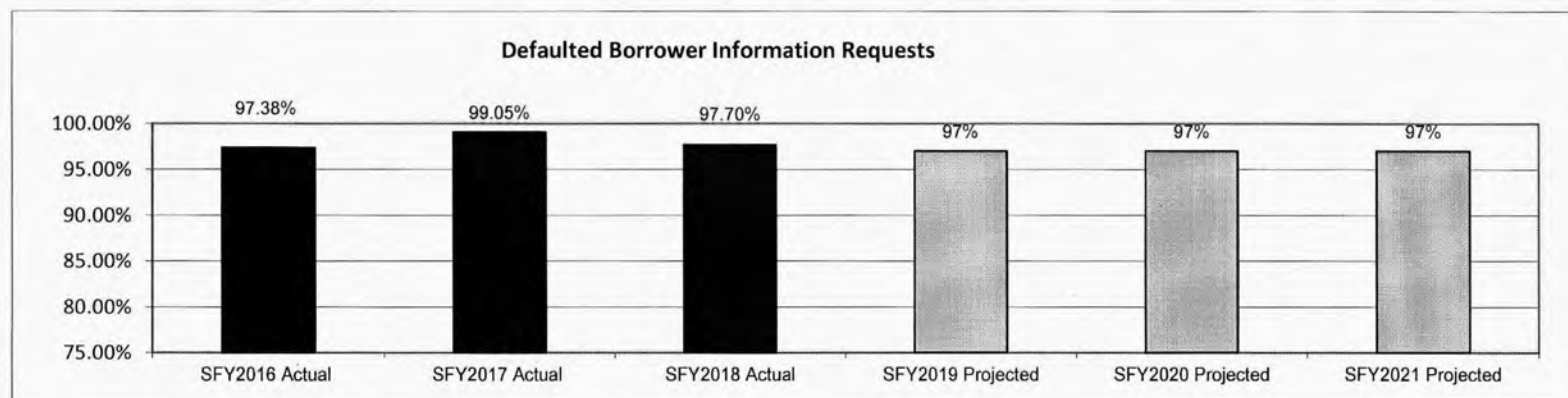
HB Section(s): 3.100

Federal Loan Compliance

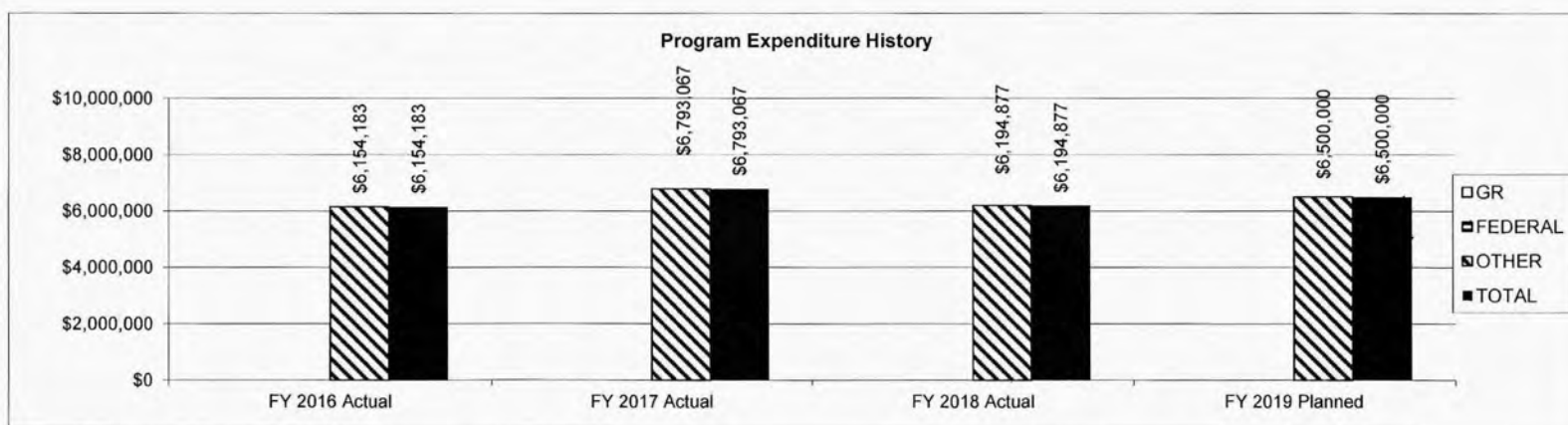
Program is found in the following core budget(s): Federal Loan Compliance

## 2d. Provide a measure(s) of the program's efficiency.

The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate.



## 3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

## 4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No



## CORE DECISION ITEM

| Department of Higher Education<br>Division of Student Loan Program<br>Core - Collection Payments Transfer   | Budget Unit <u>55712C</u><br>HB Section <u>3.105</u> |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
|---|--|------------------------|-------------------|-------------------|------|--|----|---------|-------|-------|-----|---|---|------------|------------|--------------|----------|----------|-------------------|-------------------|-----|------|------|------|------|------|-------------|---|---|---|---|--|--|-----------------------------------|--|--|--|--|----|---------|-------|-------|-----|---|---|---|---|--------------|----------|----------|----------|----------|-----|------|------|------|------|------|-------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center;">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: right;">15,000,000</td> <td style="text-align: right;">15,000,000</td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center;"><b>0</b></td> <td style="text-align: center;"><b>0</b></td> <td style="text-align: right;"><b>15,000,000</b></td> <td style="text-align: right;"><b>15,000,000</b></td> </tr> </tbody> </table><br><table style="width: 100%;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> </tr> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> |  | FY 2020 Budget Request |                   |                   |      |  | GR | Federal | Other | Total | TRF | 0 | 0 | 15,000,000 | 15,000,000 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>15,000,000</b> | <b>15,000,000</b> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | Est. Fringe | 0 | 0 | 0 | 0 | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center;">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center;"><b>0</b></td> <td style="text-align: center;"><b>0</b></td> <td style="text-align: center;"><b>0</b></td> <td style="text-align: center;"><b>0</b></td> </tr> </tbody> </table><br><table style="width: 100%;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> </tr> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> |  | FY 2020 Governor's Recommendation |  |  |  |  | GR | Federal | Other | Total | TRF | 0 | 0 | 0 | 0 | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | FTE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | Est. Fringe | 0 | 0 | 0 | 0 |
|   | FY 2020 Budget Request                               |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
|   | GR   | Federal                | Other             | Total             |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| TRF   | 0  | 0                      | 15,000,000        | 15,000,000        |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <b>Total</b>  | <b>0</b>   | <b>0</b>               | <b>15,000,000</b> | <b>15,000,000</b> |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| FTE   | 0.00   | 0.00                   | 0.00              | 0.00              | 0.00 |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| Est. Fringe   | 0  | 0                      | 0                 | 0                 |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
|   | FY 2020 Governor's Recommendation                    |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
|   | GR   | Federal                | Other             | Total             |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| TRF   | 0  | 0                      | 0                 | 0                 |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <b>Total</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>          | <b>0</b>          |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| FTE   | 0.00   | 0.00                   | 0.00              | 0.00              | 0.00 |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| Est. Fringe   | 0  | 0                      | 0                 | 0                 |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| Other Funds:     Federal Student Loan Reserve Fund (0881)   | Other Funds:   |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>  |  |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <p>The Higher Education Act requires guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable the DHE to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Federal Law. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the DHE to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.</p>   |  |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |
| <p>The DHE expects purchases of loans from lenders to continue to decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.</p>  |  |                        |                   |                   |      |  |    |         |       |       |     |   |   |            |            |              |          |          |                   |                   |     |      |      |      |      |      |             |   |   |   |   |  |  |                                   |  |  |  |  |    |         |       |       |     |   |   |   |   |              |          |          |          |          |     |      |      |      |      |      |             |   |   |   |   |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Student Loan Program<br>Core - Collection Payments Transfer   | Budget Unit <u>55712C</u><br><br>HB Section <u>3.105</u> |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
|---|--|-------------------|-------------------|------------------------|------------------------|---------------------------|------------|------------|------------|------------|---------------------------|---|---|---|---|-----------------------------|---|---|---|---|------------------------------|------------|------------|------------|-----|---------------------------------|-----------|-----------|-----------|-----|------------------------|-----------|-----------|-----------|-----|----------------------|--|--|--|--|-----------------|---|---|---|-----|---------|---|---|---|-----|-------|-----------|-----------|-----------|-----|--|-------------|---------------------|---------|-----------|---------|-----------|---------|-----------|
| <b>3. PROGRAM LISTING (list programs included in this core funding)</b>   |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Student Loan Collection Payments  |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| <b>4. FINANCIAL HISTORY</b>   |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
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|   | FY 2016<br>Actual  | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Appropriation (All Funds)   | 15,000,000   | 15,000,000        | 15,000,000        | 15,000,000             |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Less Reverted (All Funds)   | 0  | 0                 | 0                 | 0                      |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Less Restricted (All Funds)   | 0  | 0                 | 0                 | 0                      |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Budget Authority (All Funds)  | 15,000,000   | 15,000,000        | 15,000,000        | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Actual Expenditures (All Funds)   | 6,926,592  | 9,979,955         | 8,846,677         | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Unexpended (All Funds)  | 8,073,408  | 5,020,045         | 6,153,323         | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Unexpended, by Fund:  |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| General Revenue   | 0  | 0                 | 0                 | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Federal   | 0  | 0                 | 0                 | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Other   | 8,073,408  | 5,020,045         | 6,153,323         | N/A                    |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Fiscal Year   | Actual Expenditures                                      |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| FY 2016   | 6,926,592  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| FY 2017   | 9,979,955  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| FY 2018   | 8,846,677  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| Reverted includes the statutory three-percent reserve amount (when applicable).<br>Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).  |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |
| <b>NOTES:</b>   |  |                   |                   |                        |                        |                           |            |            |            |            |                           |   |   |   |   |                             |   |   |   |   |                              |            |            |            |     |                                 |           |           |           |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |           |         |           |         |           |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
COLLECTION PAYMENTS TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other             | Total             | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|-------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                   |                   |             |
|                             | TRF             | 0.00        | 0        | 0        | 15,000,000        | 15,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000,000</b> | <b>15,000,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                   |                   |             |
|                             | TRF             | 0.00        | 0        | 0        | 15,000,000        | 15,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000,000</b> | <b>15,000,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                   |                   |             |
|                             | TRF             | 0.00        | 0        | 0        | 15,000,000        | 15,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>15,000,000</b> | <b>15,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                  |             |         |              |         |              |          |         |         |
|------------------------------|-------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                | FY 2018     | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
| Budget Object Summary        | ACTUAL      | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Fund                         | DOLLAR      | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| COLLECTION PAYMENTS TRANSFER |             |         |              |         |              |          |         |         |
| CORE                         |             |         |              |         |              |          |         |         |
| FUND TRANSFERS               |             |         |              |         |              |          |         |         |
| FEDERAL STUDENT LOAN RESERVE | 8,846,677   | 0.00    | 15,000,000   | 0.00    | 15,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                  | 8,846,677   | 0.00    | 15,000,000   | 0.00    | 15,000,000   | 0.00     | 0       | 0.00    |
| TOTAL                        | 8,846,677   | 0.00    | 15,000,000   | 0.00    | 15,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$8,846,677 | 0.00    | \$15,000,000 | 0.00    | \$15,000,000 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018     | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|------------------------------|-------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                | ACTUAL      | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR      | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| COLLECTION PAYMENTS TRANSFER |             |         |              |         |              |          |         |         |
| CORE                         |             |         |              |         |              |          |         |         |
| TRANSFERS OUT                | 8,846,677   | 0.00    | 15,000,000   | 0.00    | 15,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                  | 8,846,677   | 0.00    | 15,000,000   | 0.00    | 15,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$8,846,677 | 0.00    | \$15,000,000 | 0.00    | \$15,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$0         | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0         | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$8,846,677 | 0.00    | \$15,000,000 | 0.00    | \$15,000,000 | 0.00     |         | 0.00    |

|   |      |         |             |             |   |             |      |         |       |       |   |
|---|------|---------|-------------|-------------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education  |      |         |             |             | Budget Unit   | 55717C      |      |         |       |       |   |
| Division of Student Loan Program  |      |         |             |             |   |             |      |         |       |       |   |
| Core - Federal Student Loan Reserve Fund  |      |         |             |             | HB Section  | 3.110       |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY   |      |         |             |             |   |             |      |         |       |       |   |
| FY 2020 Budget Request  |      |         |             |             | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|   | GR   | Federal | Other       | Total       | E   |             | GR   | Federal | Other | Total | E |
| PS  | 0    | 0       | 0           | 0           |   | PS          | 0    | 0       | 0     | 0     |   |
| EE  | 0    | 0       | 0           | 0           |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD   | 0    | 0       | 120,000,000 | 120,000,000 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF   | 0    | 0       | 0           | 0           |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total   | 0    | 0       | 120,000,000 | 120,000,000 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00 | 0.00    | 0.00        | 0.00        |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0    | 0       | 0           | 0           |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.   |      |         |             |             | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds: Federal Student Loan Reserve Fund (0881)   |      |         |             |             | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION   |      |         |             |             |   |             |      |         |       |       |   |
| This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The United States Department of Education (USDE) requires the DHE to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If the DHE cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the DHE for the loan purchases and may revoke the DHE's authority to act as a guaranty agency for the Federal Family Education Loan Program.   |      |         |             |             |   |             |      |         |       |       |   |
| Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing MDHE-guaranteed loans held by FFEL Program lenders. The DHE expects purchases of loans from lenders to continue to decline with no new loan guarantees. An appropriation of \$120,000,000 (federal funds) is required again for fiscal year 2020. The fund is the property of the federal government. |      |         |             |             |   |             |      |         |       |       |   |



## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 55717C            |                        |
| Division of Student Loan Program                                 |                   |                   |                   |                        |
| Core - Federal Student Loan Reserve Fund                         |                   | HB Section        | 3.110             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| Federal Student Loan Reserve                                     |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 170,000,000       | 160,000,000       | 120,000,000       | 120,000,000            |
| Less Reverted (All Funds)  | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)                                      | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)                                     | 170,000,000       | 160,000,000       | 120,000,000       | N/A                    |
| Actual Expenditures (All Funds)                                  | 87,868,935        | 98,398,805        | 89,665,704        | N/A                    |
| Unexpended (All Funds)   | 82,131,065        | 61,601,195        | 30,334,296        | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 0                 | 0                 | 0                 | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 82,131,065        | 61,601,195        | 30,334,296        | N/A                    |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 87,868,935          |
| FY 2017     | 98,398,805          |
| FY 2018     | 89,665,704          |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 LOAN PROGRAM REVOLVING FUND

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other              | Total              | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|--------------------|--------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                    |                    |             |
|                             | PD              | 0.00        | 0        | 0        | 120,000,000        | 120,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>120,000,000</b> | <b>120,000,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                    |                    |             |
|                             | PD              | 0.00        | 0        | 0        | 120,000,000        | 120,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>120,000,000</b> | <b>120,000,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                    |                    |             |
|                             | PD              | 0.00        | 0        | 0        | 120,000,000        | 120,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>120,000,000</b> | <b>120,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                  |              |         |               |         |               |          |         |         |
|------------------------------|--------------|---------|---------------|---------|---------------|----------|---------|---------|
| Decision Item                | FY 2018      | FY 2018 | FY 2019       | FY 2019 | FY 2020       | FY 2020  | *****   | *****   |
| Budget Object Summary        | ACTUAL       | ACTUAL  | BUDGET        | BUDGET  | DEPT REQ      | DEPT REQ | SECURED | SECURED |
| Fund                         | DOLLAR       | FTE     | DOLLAR        | FTE     | DOLLAR        | FTE      | COLUMN  | COLUMN  |
| LOAN PROGRAM REVOLVING FUND  |              |         |               |         |               |          |         |         |
| CORE                         |              |         |               |         |               |          |         |         |
| PROGRAM-SPECIFIC             |              |         |               |         |               |          |         |         |
| FEDERAL STUDENT LOAN RESERVE | 89,665,704   | 0.00    | 120,000,000   | 0.00    | 120,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 89,665,704   | 0.00    | 120,000,000   | 0.00    | 120,000,000   | 0.00     | 0       | 0.00    |
| TOTAL                        | 89,665,704   | 0.00    | 120,000,000   | 0.00    | 120,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$89,665,704 | 0.00    | \$120,000,000 | 0.00    | \$120,000,000 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                 | FY 2018      | FY 2018 | FY 2019       | FY 2019 | FY 2020       | FY 2020  | *****   | *****   |
|-----------------------------|--------------|---------|---------------|---------|---------------|----------|---------|---------|
| Decision Item               | ACTUAL       | ACTUAL  | BUDGET        | BUDGET  | DEPT REQ      | DEPT REQ | SECURED | SECURED |
| Budget Object Class         | DOLLAR       | FTE     | DOLLAR        | FTE     | DOLLAR        | FTE      | COLUMN  | COLUMN  |
| LOAN PROGRAM REVOLVING FUND |              |         |               |         |               |          |         |         |
| CORE                        |              |         |               |         |               |          |         |         |
| PROGRAM DISTRIBUTIONS       | 66,177,020   | 0.00    | 119,999,999   | 0.00    | 119,999,999   | 0.00     | 0       | 0.00    |
| REFUNDS                     | 23,488,684   | 0.00    | 1             | 0.00    | 1             | 0.00     | 0       | 0.00    |
| TOTAL - PD                  | 89,665,704   | 0.00    | 120,000,000   | 0.00    | 120,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                 | \$89,665,704 | 0.00    | \$120,000,000 | 0.00    | \$120,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE             | \$0          | 0.00    | \$0           | 0.00    | \$0           | 0.00     |         | 0.00    |
| FEDERAL FUNDS               | \$0          | 0.00    | \$0           | 0.00    | \$0           | 0.00     |         | 0.00    |
| OTHER FUNDS                 | \$89,665,704 | 0.00    | \$120,000,000 | 0.00    | \$120,000,000 | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

**1a. What strategic priority does this program address?**

Affordability, Access and Success

**1b. What does this program do?**

This appropriation request is part of the Missouri Student Loan Program. This requested funds will be needed to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the United States Department of Education (USDE), the DHE Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school and bankruptcy. DHE must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY 2018, the Student Loan Program reviewed and paid approximately 4,900 claims. The DHE Student Loan Program is reinsured by the federal government at 100 percent for all claim types.

After purchasing defaulted loans, DHE attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for DHE to predict future claim volume. As a result of the law, DHE no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are disbursed through the Federal Direct Loan Program. DHE will continue to purchase existing DHE-guaranteed loans held by FFEL Program lenders. However, DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

## PROGRAM DESCRIPTION

Department of Higher Education

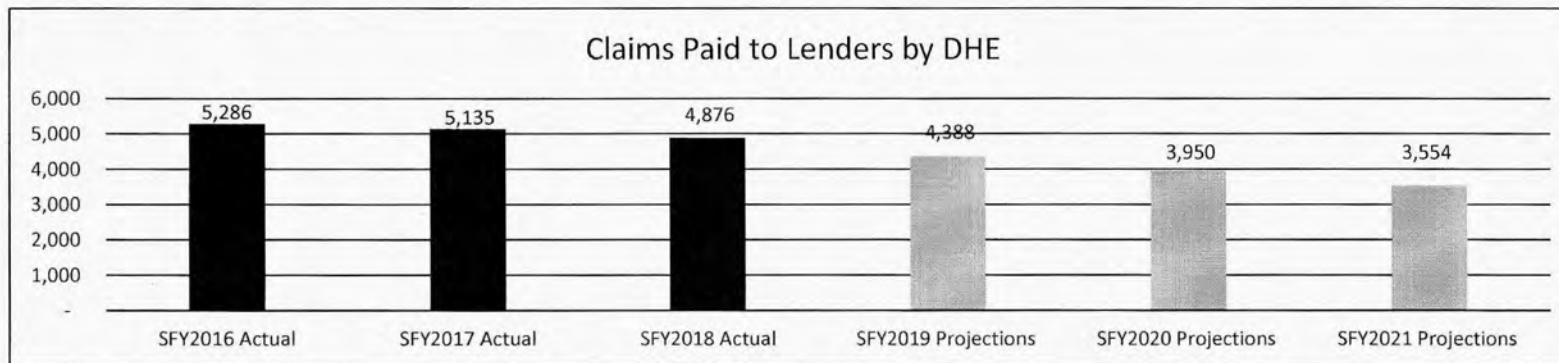
HB Section(s): 3.110

Federal Student Loan Reserve

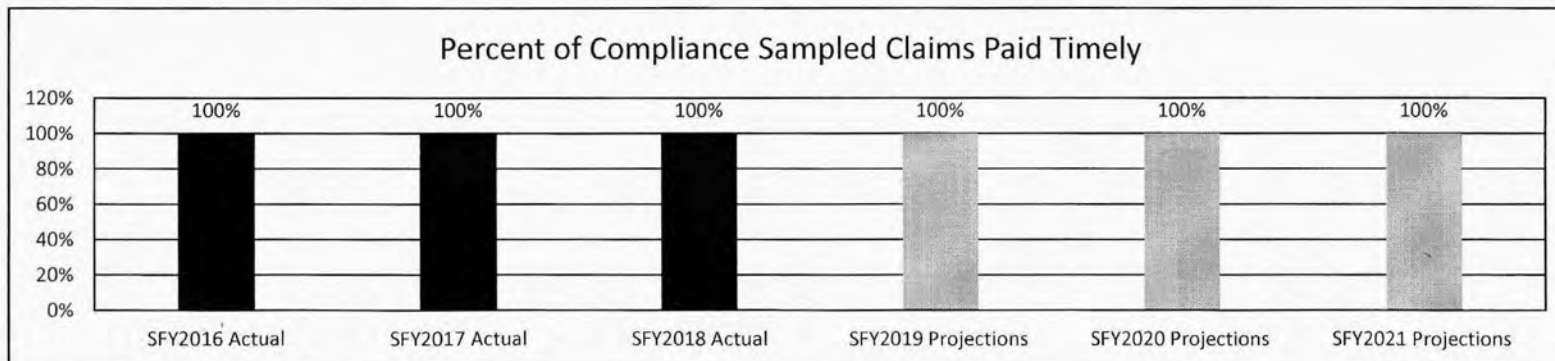
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

## 2a. Provide an activity measure(s) for the program.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year. The MDHE's baseline goal for next year is to recover 23 percent of its default portfolio. Although this measure does reflect the effectiveness of collections efforts, direct control over this metric is limited, so DHE hopes to replace this measure with one demonstrating its effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance.



## 2b. Provide a measure(s) of the program's quality.



## PROGRAM DESCRIPTION

Department of Higher Education

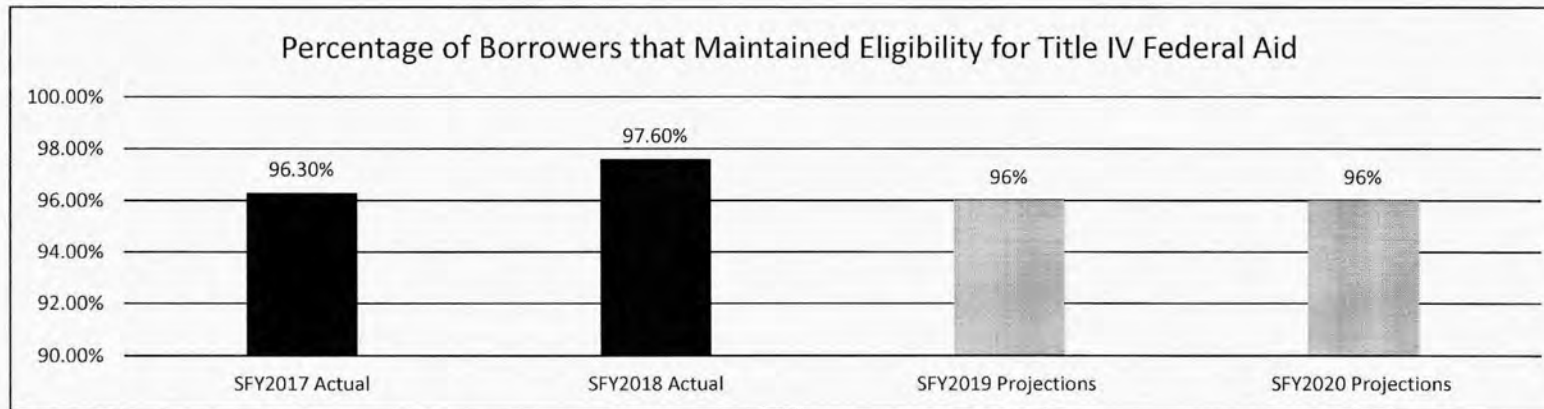
HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

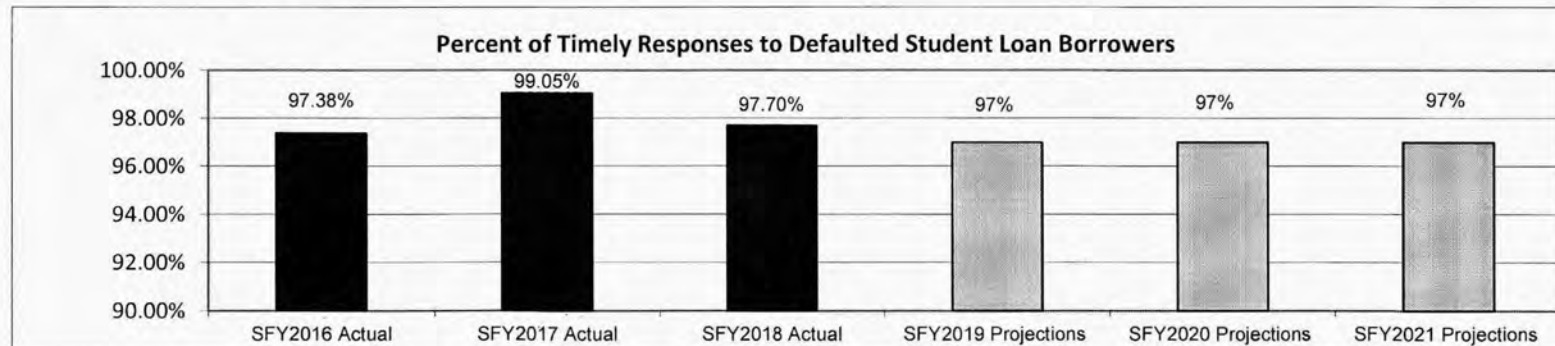
## 2c. Provide a measure(s) of the program's impact.

This measure demonstrates DHE's impact in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, DHE makes additional efforts are made to contact the borrower to encourage them to continue making payments to maintain eligibility. DHE has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month.



## 2d. Provide a measure(s) of the program's efficiency.

The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate.





## PROGRAM DESCRIPTION

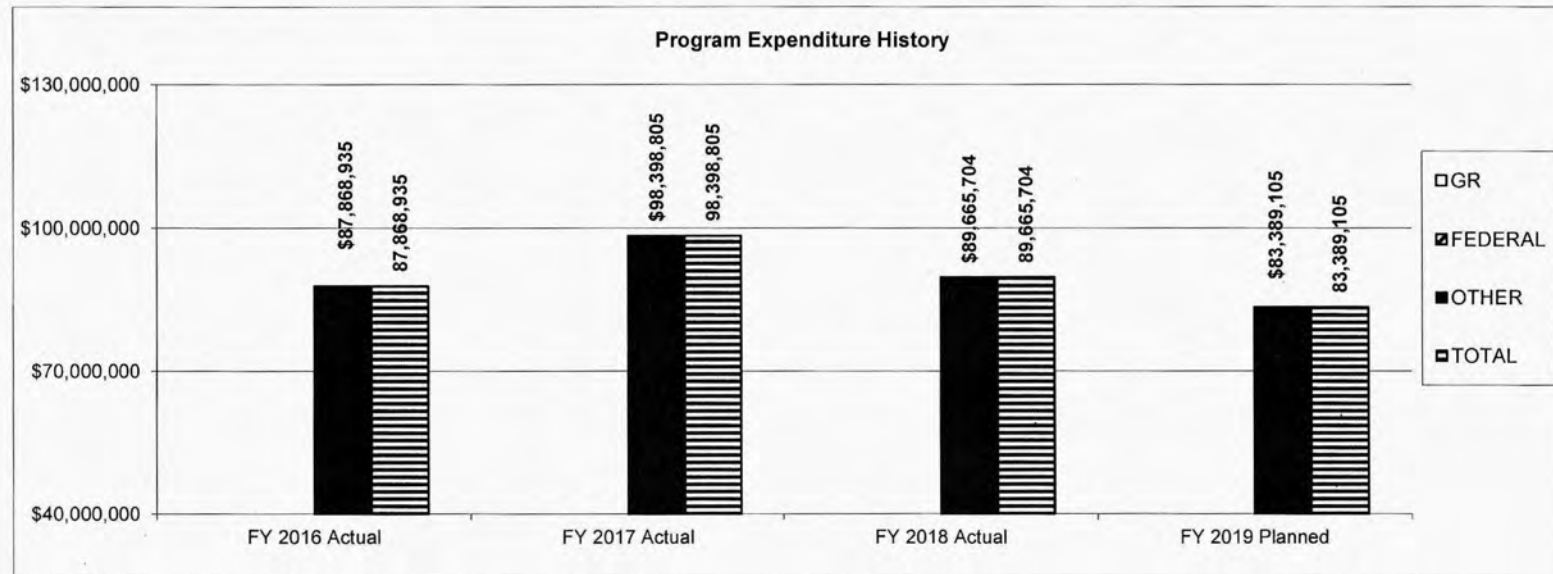
Department of Higher Education

HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Federal Student Loan Reserve Fund (0881)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

Department of Higher Education

Budget Unit 55720C

Division of Student Loan Program

Core - Tax Refund Offset

HB Section 3.115

## 1. CORE FINANCIAL SUMMARY

|       | FY 2020 Budget Request |         |         |         |
|-------|------------------------|---------|---------|---------|
|       | GR                     | Federal | Other   | Total   |
| PS    | 0                      | 0       | 0       | 0       |
| EE    | 0                      | 0       | 0       | 0       |
| PSD   | 0                      | 0       | 0       | 0       |
| TRF   | 0                      | 0       | 750,000 | 750,000 |
| Total | 0                      | 0       | 750,000 | 750,000 |
| FTE   | 0.00                   | 0.00    | 0.00    | 0.00    |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

|       | FY 2020 Governor's Recommendation |         |       |       |
|-------|-----------------------------------|---------|-------|-------|
|       | GR                                | Federal | Other | Total |
| PS    | 0                                 | 0       | 0     | 0     |
| EE    | 0                                 | 0       | 0     | 0     |
| PSD   | 0                                 | 0       | 0     | 0     |
| TRF   | 0                                 | 0       | 0     | 0     |
| Total | 0                                 | 0       | 0     | 0     |
| FTE   | 0.00                              | 0.00    | 0.00  | 0.00  |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. CORE DESCRIPTION

This request for an appropriation of \$750,000 is necessary to enable the DHE to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the DHE Student Loan Program. Section 143.781, RSMo, authorizes the DHE to make tax refund offsets against debts owed to the state agency.

## CORE DECISION ITEM

Department of Higher Education

Budget Unit 55720C

Division of Student Loan Program

Core - Tax Refund Offset

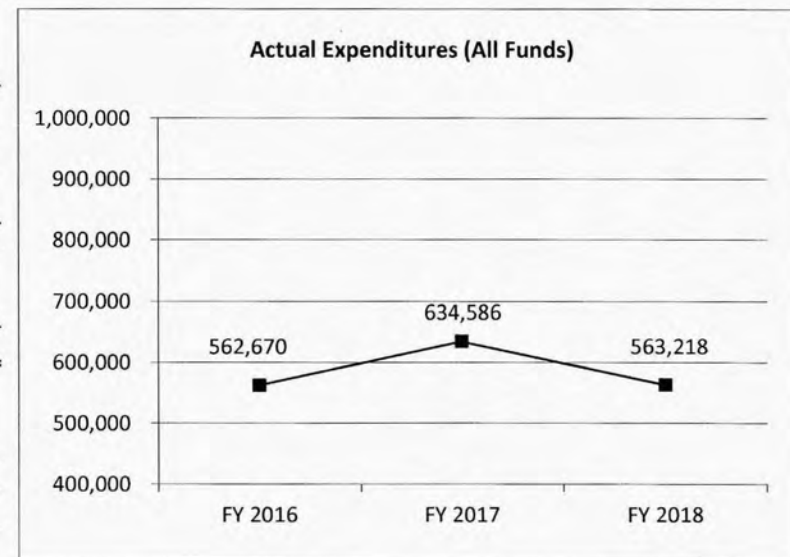
HB Section 3.115

## 3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 750,000           | 750,000           | 750,000           | 750,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 750,000           | 750,000           | 750,000           | N/A                    |
| Actual Expenditures (All Funds) | 562,670           | 634,586           | 563,218           | N/A                    |
| Unexpended (All Funds)          | 187,330           | 115,414           | 186,782           | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 187,330           | 115,414           | 186,782           | N/A                    |



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

## NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 LOAN PROGRAM TAX REFUND OFFSE

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | TRF             | 0.00        | 0        | 0        | 750,000        | 750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>750,000</b> | <b>750,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | TRF             | 0.00        | 0        | 0        | 750,000        | 750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>750,000</b> | <b>750,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | TRF             | 0.00        | 0        | 0        | 750,000        | 750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>750,000</b> | <b>750,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |           |         |           |         |           |          |         |         |  |
|-------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                 | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary         | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                          | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| LOAN PROGRAM TAX REFUND OFFSE |           |         |           |         |           |          |         |         |  |
| CORE                          |           |         |           |         |           |          |         |         |  |
| FUND TRANSFERS                |           |         |           |         |           |          |         |         |  |
| DEBT OFFSET ESCROW            | 563,218   | 0.00    | 750,000   | 0.00    | 750,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                   | 563,218   | 0.00    | 750,000   | 0.00    | 750,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                         | 563,218   | 0.00    | 750,000   | 0.00    | 750,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                   | \$563,218 | 0.00    | \$750,000 | 0.00    | \$750,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| LOAN PROGRAM TAX REFUND OFFSE |           |         |           |         |           |          |         |         |
| CORE                          |           |         |           |         |           |          |         |         |
| TRANSFERS OUT                 | 563,218   | 0.00    | 750,000   | 0.00    | 750,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                   | 563,218   | 0.00    | 750,000   | 0.00    | 750,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$563,218 | 0.00    | \$750,000 | 0.00    | \$750,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$563,218 | 0.00    | \$750,000 | 0.00    | \$750,000 | 0.00     |         | 0.00    |



## CORE DECISION ITEM

| Department of Higher Education<br><hr/> Division of Student Loan Program<br><hr/> Core - Transfer to Federal Student Loan Reserve Fund<br><hr/>  | Budget Unit <u>55732C</u><br><br>HB Section <u>3.120</u><br><br> |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|--|--|------------------------|-----------|-----------|---|--|--|----|---------|-------|-------|---|-----|---|---|-----------|-----------|--|--------------|---|---|-----------|-----------|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|-----|---|---|---|---|--|--------------|---|---|---|---|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|--------------|--|--|--|--|--|
| <b>1. CORE FINANCIAL SUMMARY</b>   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Budget Request</th> <th></th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1,000,000</td> <td style="text-align: center;">1,000,000</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td></td> </tr> <tr> <td><b>Est. Fringe</b></td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td></td> </tr> <tr> <td colspan="6" style="border: 1px solid black; padding: 2px;"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </td> </tr> <tr> <td colspan="6">Other Funds:     Guaranty Agency Operating Fund (0880)</td> </tr> </tbody> </table> |  | FY 2020 Budget Request |           |           |   |  |  | GR | Federal | Other | Total | E | TRF | 0 | 0 | 1,000,000 | 1,000,000 |  | <b>Total</b> | 0 | 0 | 1,000,000 | 1,000,000 |  | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |  | <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds:     Guaranty Agency Operating Fund (0880) |  |  |  |  |  | <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td></td> </tr> <tr> <td><b>Est. Fringe</b></td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td style="text-align: center; border: 1px solid black;">0</td> <td></td> </tr> <tr> <td colspan="6" style="border: 1px solid black; padding: 2px;"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </td> </tr> <tr> <td colspan="6">Other Funds:</td> </tr> </tbody> </table> |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total | E | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | 0 | 0 | 0 | 0 |  | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |  | <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: |  |  |  |  |  |
|  | FY 2020 Budget Request   |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR   | Federal                | Other     | Total     | E |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| TRF  | 0  | 0                      | 1,000,000 | 1,000,000 |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | 0  | 0                      | 1,000,000 | 1,000,000 |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <br>FTE  | <br>0.00   | <br>0.00               | <br>0.00  | <br>0.00  |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Est. Fringe</b>   | 0  | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds:     Guaranty Agency Operating Fund (0880)   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | FY 2020 Governor's Recommendation                                |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR   | Federal                | Other     | Total     | E |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| TRF  | 0  | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | 0  | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <br>FTE  | <br>0.00   | <br>0.00               | <br>0.00  | <br>0.00  |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Est. Fringe</b>   | 0  | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds:   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>2. CORE DESCRIPTION</b>   |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <p>The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHE's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHE to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.</p> <p>Although this appropriation is infrequently used, this request for a transfer appropriation of \$1,000,000 is necessary to ensure federal compliance in the event that the DHE is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.</p>  |  |                        |           |           |   |  |  |    |         |       |       |   |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                       | <b>Budget Unit</b> <u>55732C</u> |
| <b>Division of Student Loan Program</b>                     |                                  |
| <b>Core - Transfer to Federal Student Loan Reserve Fund</b> | <b>HB Section</b> <u>3.120</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Federal Student Loan Reserve

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 1,000,000         | 1,000,000         | 1,000,000         | 1,000,000              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 1,000,000         | 1,000,000         | 1,000,000         | N/A                    |
| Actual Expenditures (All Funds) | 0                 | 0                 | 0                 | N/A                    |
| Unexpended (All Funds)          | 1,000,000         | 1,000,000         | 1,000,000         | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 1,000,000         | 1,000,000         | 1,000,000         | N/A                    |

**Actual Expenditures (All Funds)**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 0                   |
| FY 2017     | 0                   |
| FY 2018     | 0                   |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 GUARANTY AGENCY OPER-TRANSFER

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                  |                  |             |
|                             | TRF             | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                  |                  |             |
|                             | TRF             | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                  |                  |             |
|                             | TRF             | 0.00        | 0        | 0        | 1,000,000        | 1,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,000,000</b> | <b>1,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |         |         |             |         |             |          |         |         |  |
|-------------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item                 | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary         | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                          | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| GUARANTY AGENCY OPER-TRANSFER |         |         |             |         |             |          |         |         |  |
| CORE                          |         |         |             |         |             |          |         |         |  |
| FUND TRANSFERS                |         |         |             |         |             |          |         |         |  |
| GUARANTY AGENCY OPERATING     | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - TRF                   | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                         | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                   | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| GUARANTY AGENCY OPER-TRANSFER |         |         |             |         |             |          |         |         |
| CORE                          |         |         |             |         |             |          |         |         |
| TRANSFERS OUT                 | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - TRF                   | 0       | 0.00    | 1,000,000   | 0.00    | 1,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$1,000,000 | 0.00    | \$1,000,000 | 0.00     |         | 0.00    |

## CORE DECISION ITEM

|   |  |  |  |  |             |        |  |  |  |  |
|---|--|--|--|--|-------------|--------|--|--|--|--|
| Department of Higher Education  |  |  |  |  | Budget Unit | 55742C |  |  |  |  |
| Division of Four-year Colleges and Universities                         |  |  |  |  |             |        |  |  |  |  |
| Core - Missouri University of Science & Technology Project Lead the Way |  |  |  |  | HB Section  | 3.127  |  |  |  |  |

| 1. CORE FINANCIAL SUMMARY  |         |         |       |         |  |                    |      |         |       |       |   |
|--|---------|---------|-------|---------|--|--------------------|------|---------|-------|-------|---|
| FY 2020 Budget Request   |         |         |       |         | FY 2020 Governor's Recommendation  |                    |      |         |       |       |   |
|  | GR      | Federal | Other | Total   | E  |                    | GR   | Federal | Other | Total | E |
| PS   | 0       | 0       | 0     | 0       |  | PS                 | 0    | 0       | 0     | 0     |   |
| EE   | 0       | 0       | 0     | 0       |  | EE                 | 0    | 0       | 0     | 0     |   |
| PSD  | 200,000 | 0       | 0     | 200,000 |  | PSD                | 0    | 0       | 0     | 0     |   |
| TRF  | 0       | 0       | 0     | 0       |  | TRF                | 0    | 0       | 0     | 0     |   |
| Total  | 200,000 | 0       | 0     | 200,000 |  | Total              | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00    | 0.00    | 0.00  | 0.00    |  | FTE                | 0.00 | 0.00    | 0.00  | 0.00  |   |
| <b>Est. Fringe</b>   | 0       | 0       | 0     | 0       |  | <b>Est. Fringe</b> | 0    | 0       | 0     | 0     |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |         |         |       |         | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                    |      |         |       |       |   |
| Other Funds:   |         |         |       |         | Other Funds:   |                    |      |         |       |       |   |

| 2. CORE DESCRIPTION  |
|--|
| <p>This request is for continuation of the core funding for Missouri University of Science and Technology to continue its partnership with southwest Missouri schools to increase the number of school districts utilizing Project Lead the Way (PLTW) and to provide further information to students regarding the importance of STEM education and the potential for future careers. This funding also helps school districts offset the costs associated with this program and serves as a state match for potential federal grant money.</p> <p>PLTW depends not only on rigorous and relevant pre-engineering and science curricula, but also on trained teachers to instruct the next generation of scientists and engineers. As a leading partner university, Missouri S&amp;T will facilitate teacher training, provide supplemental professional development, and provide information on STEM education and careers for teachers, counselors and administrators throughout the Midwest. PLTW students (taught by PLTW teachers) are also exposed to STEM careers through professionals from local industries who supplement the curriculum through mentorships and workplace experiences.</p> |



## CORE DECISION ITEM

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>  | <b>Budget Unit</b> <u>55742C</u> |
| <b>Division of Four-year Colleges and Universities</b>                             |                                  |
| <b>Core - Missouri University of Science &amp; Technology Project Lead the Way</b> | <b>HB Section</b> <u>3.127</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**  
  
 Missouri University of Science and Technology Project Lead the Way

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 0                 | 400,000           | 400,000           | 200,000                |
| Less Reverted (All Funds)       | 0                 | (6,000)           | 0                 | 0                      |
| Less Restricted (All Funds)*    | 0                 | (280,831)         | 0                 | 0                      |
| Budget Authority (All Funds)    | 0                 | 113,169           | 400,000           | 200,000                |
| Actual Expenditures (All Funds) | 0                 | 113,169           | 0                 | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 400,000           | 0                      |
|                                 |                   |                   | (1)               |                        |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Reverted includes the statutory three-percent reserve amount (when applicable).  
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** (1) \$400,000 of unexpended funds is a result of withholds being released on 6/29/18

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 0                  |
| FY 2017     | 113,169            |
| FY 2018     | 0                  |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MUS&T-PLTW

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 200,000        | 0        | 0        | 200,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>200,000</b> | <b>0</b> | <b>0</b> | <b>200,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 200,000        | 0        | 0        | 200,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>200,000</b> | <b>0</b> | <b>0</b> | <b>200,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 200,000        | 0        | 0        | 200,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>200,000</b> | <b>0</b> | <b>0</b> | <b>200,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit           |         |         |           |         |           |          |         |         |  |
|-----------------------|---------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item         | FY 2018 | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary | ACTUAL  | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                  | DOLLAR  | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| MUS&T-PLTW            |         |         |           |         |           |          |         |         |  |
| CORE                  |         |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC      |         |         |           |         |           |          |         |         |  |
| GENERAL REVENUE       | 0       | 0.00    | 200,000   | 0.00    | 200,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD            | 0       | 0.00    | 200,000   | 0.00    | 200,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                 | 0       | 0.00    | 200,000   | 0.00    | 200,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL           | \$0     | 0.00    | \$200,000 | 0.00    | \$200,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit           | FY 2018    | FY 2018     | FY 2019          | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|-----------------------|------------|-------------|------------------|-------------|------------------|-------------|------------|-------------|
| Decision Item         | ACTUAL     | ACTUAL      | BUDGET           | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class   | DOLLAR     | FTE         | DOLLAR           | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MUS&amp;T-PLTW</b> |            |             |                  |             |                  |             |            |             |
| <b>CORE</b>           |            |             |                  |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS | 0          | 0.00        | 200,000          | 0.00        | 200,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD            | 0          | 0.00        | 200,000          | 0.00        | 200,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>    | <b>\$0</b> | <b>0.00</b> | <b>\$200,000</b> | <b>0.00</b> | <b>\$200,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE       | \$0        | 0.00        | \$200,000        | 0.00        | \$200,000        | 0.00        |            | 0.00        |
| FEDERAL FUNDS         | \$0        | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS           | \$0        | 0.00        | \$0              | 0.00        | \$0              | 0.00        |            | 0.00        |

## PROGRAM DESCRIPTION

|   |                             |
|---|-----------------------------|
| Department of Higher Education  | HB Section(s): <u>3.127</u> |
| Program Name: University of Missouri  |                             |
| Program is found in the following core budget(s): Missouri S&T Project Lead the Way   |                             |
| <p><b>1a. What strategic priority does this program address?</b></p> <p>Access and Success</p> <p><b>1b. What does this program do?</b></p> <p>Missouri University of Science and Technology will partner with Missouri schools to increase the number of school districts utilizing Project Lead the Way (PLTW). This will include sponsorship of selected economically disadvantaged schools to pay basic PLTW fees.</p> <p>PLTW is helps students understand that STEM education is relevant in their lives and see potential for future careers. PLTW depends not only on rigorous and relevant pre-engineering and science curricula, but also on trained teachers to instruct the next generation of scientists and engineers. As a leading partner university, Missouri S&amp;T will facilitate teacher training, provide supplemental professional development, and provide information on STEM education and careers for teachers, counselors and administrators throughout the Midwest. PLTW students (taught by PLTW teachers) are also exposed to STEM careers through professionals from local industries who supplement the curriculum through mentorships and workplace experiences.</p> <p>The National PLTW emphasis has changed from rural STEM focus to metropolitan STEM requiring slight changes to the program.. The new emphasis incorporates the previous focus of building successful partnerships with Missouri schools with the addition of partnerships with Kansas City area businesses who can support PLTW instruction. This program will help selected economically disadvantaged schools to either begin or continue to participate in PLTW.</p> |                             |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.127

Program Name: University of Missouri

Program is found in the following core budget(s): Missouri S&amp;T Project Lead the Way

**2a. Provide an activity measure(s) for the program.**

In FY17 a \$400,000 line-item appropriation was provided to fund a 10 county area. This \$400,000 was reduced to \$113,000 by state appropriation withholdings. The amount received was used to implement the program in 4 school districts within the 10 county area.

| School/County        | # Programs | # Teachers | # Students |
|----------------------|------------|------------|------------|
| Van Buren/Carter     | 2          | 10         | 521        |
| Fairview R-XI/Howell | 2          | 6          | 481        |
| Success/Texas        | 1          | 7          | 85         |
| Houston/Texas        | 2          | 15         | 850        |

The National PLTW emphasis has changed and this will impact future measurements to be:

|  | FY 19       | FY 20     |
|--|-------------|-----------|
| Teachers & Counselors attending core training            | 7-14        | 7-14      |
| Teachers pursuing graduate level credit                  | 7-14        | 7-14      |
| Teachers & Counselors attending professional development | 25-40       | 25-40     |
| Students Impacted  | 1,000-1,500 | 800-1,000 |

**2b. Provide a measure(s) of the program's quality.**

Participants in both PLTW core training and who pursue supplemental professional development at Missouri S&T will be surveyed as to the quality of PLTW content, the quality of supplemental professional development through Missouri S&T, and knowledge gained through interactions with Missouri S&T.

**2c. Provide a measure(s) of the program's impact.**

Participants in both PLTW core training and who pursue supplemental professional development at Missouri S&T will be surveyed as to the effectiveness and quality of PLTW content and knowledge gained through interactions with Missouri S&T.

Missouri S&T will seek input from other partner associations to measure the impact of what Missouri S&T is doing relative to this program. Partner associations will include the KC STEM Alliance, and partner businesses associated with both PLTW and Missouri S&T.

Missouri S&T is also conducting research to show the impact of the PLTW curriculum on the success of students who were in PLTW in high school compared to their academic success, retention, and eventually completion rates at Missouri S&T, compared to students who did not have PLTW curriculum.



## PROGRAM DESCRIPTION

Department of Higher Education

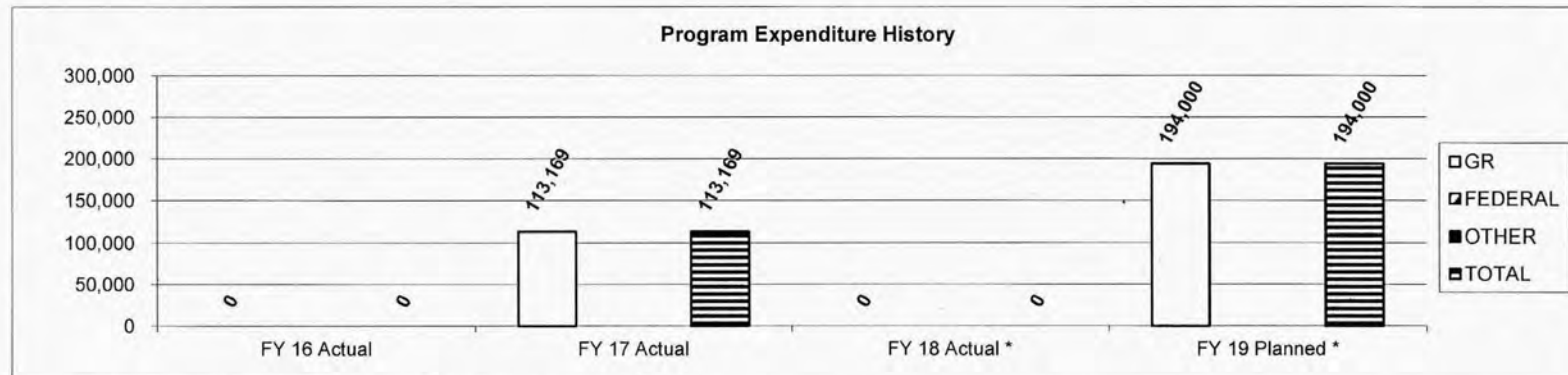
HB Section(s): 3.127

Program Name: University of Missouri

Program is found in the following core budget(s): Missouri S&amp;T Project Lead the Way

**2d. Provide a measure(s) of the program's efficiency.**

At least two measures of efficiency will be taken - 1) the number of teachers from new sponsored schools who took advantage of PLTW training because of newly sponsored PLTW membership, which will be measured as the number of teachers trained vs. \$\$ amount spent on sponsorship; 2) the number of PLTW core trained teachers seeking graduate level credit compared to the number of teachers in PLTW core training.

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)**

\*Net of Governor's 3% withholding and extraordinary withholding

**4. What are the sources of the "Other " funds?**

None

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

Missouri University of Science and Technology is a component of the University of Missouri and falls under Section 172.010 - 172.950, RSMO.

**6. Are there federal matching requirements? If yes, please explain.**

No, however the goal is to have this program provide matching funds to leverage federal grant support.

**7. Is this a federally mandated program? If yes, please explain.**

No

## CORE DECISION ITEM

Department of Higher Education

Budget Unit

55770C

Division of Community Colleges

HB Section

3.200

Core - Community College Appropriations

## 1. CORE FINANCIAL SUMMARY

|                    | FY 2020 Budget Request |             |                   |                    | E |
|--------------------|------------------------|-------------|-------------------|--------------------|---|
|                    | GR                     | Federal     | Other             | Total              |   |
| PS                 | 0                      | 0           | 0                 | 0                  |   |
| EE                 | 0                      | 0           | 0                 | 0                  |   |
| PSD                | 158,011,249            | 0           | 10,489,991        | 168,501,240        |   |
| <b>Total</b>       | <b>158,011,249</b>     | <b>0</b>    | <b>10,489,991</b> | <b>168,501,240</b> |   |
| <b>FTE</b>         | <b>0.00</b>            | <b>0.00</b> | <b>0.00</b>       | <b>0.00</b>        |   |
| <i>Est. Fringe</i> | 0                      | 0           | 0                 | 0                  |   |

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291)

|                    | FY 2020 Governor's Recommendation |             |             |             | E |
|--------------------|-----------------------------------|-------------|-------------|-------------|---|
|                    | GR                                | Federal     | Other       | Total       |   |
| PS                 | 0                                 | 0           | 0           | 0           |   |
| EE                 | 0                                 | 0           | 0           | 0           |   |
| PSD                | 0                                 | 0           | 0           | 0           |   |
| <b>Total</b>       | <b>0</b>                          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>         | <b>0.00</b>                       | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |
| <i>Est. Fringe</i> | 0                                 | 0           | 0           | 0           |   |

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. CORE DESCRIPTION

The core appropriation provides aid to community colleges. This request is a continuation of the community college base state aid appropriation consisting of general revenue and lottery funds totaling \$168,501,240. Included in this core is funding for maintenance and repair (M&R) purposes. In order to be eligible for state funds for maintenance and repair, local matching funds must be provided on a 50/50 state/local match rate. A separate Program Description is included for maintenance and repair.

| Institution      | GR             | Internal Redistribution of Core (GR) |  | M&R (GR)     | Lottery       | Equity (GR)  | Total          |               | Total Appropriation Requested |
|------------------|----------------|--------------------------------------|--|--------------|---------------|--------------|----------------|---------------|-------------------------------|
|                  |                |                                      |  |              |               |              | Total GR       | Total Lottery |                               |
| Crowder          | \$ 5,515,553   | \$ 120,644                           |  | \$ 197,197   | \$ 477,418    | \$ 435,457   | \$ 6,268,851   | \$ 477,418    | \$ 6,746,269                  |
| East Central     | \$ 5,445,529   | \$ (23,636)                          |  | \$ 143,895   | \$ 385,227    | \$ 380,242   | \$ 5,946,030   | \$ 385,227    | \$ 6,331,257                  |
| Jefferson        | \$ 7,889,089   | \$ (10,403)                          |  | \$ 343,343   | \$ 537,312    | \$ 553,042   | \$ 8,775,071   | \$ 537,312    | \$ 9,312,383                  |
| Metropolitan     | \$ 32,078,050  | \$ (266,283)                         |  | \$ 1,186,906 | \$ 2,737,299  | \$ 2,077,768 | \$ 35,076,441  | \$ 2,737,299  | \$ 37,813,740                 |
| Mineral Area     | \$ 5,553,079   | \$ 67,223                            |  | \$ 206,159   | \$ 412,518    | \$ 402,803   | \$ 6,229,264   | \$ 412,518    | \$ 6,641,782                  |
| Moberly          | \$ 6,078,635   | \$ 105,056                           |  | \$ 136,555   | \$ 278,808    | \$ 479,265   | \$ 6,799,511   | \$ 278,808    | \$ 7,078,319                  |
| North Central    | \$ 2,673,704   | \$ -                                 |  | \$ 49,818    | \$ 168,890    | \$ 179,651   | \$ 2,903,173   | \$ 168,890    | \$ 3,072,063                  |
| Ozarks Technical | \$ 13,587,399  | \$ 428,330                           |  | \$ 204,347   | \$ 702,237    | \$ 1,147,014 | \$ 15,367,090  | \$ 702,237    | \$ 16,069,327                 |
| St. Charles      | \$ 8,873,056   | \$ 116,248                           |  | \$ 191,680   | \$ 486,747    | \$ 669,036   | \$ 9,850,020   | \$ 486,747    | \$ 10,336,767                 |
| St. Louis        | \$ 44,683,289  | \$ (679,028)                         |  | \$ 1,421,467 | \$ 3,642,515  | \$ 2,863,502 | \$ 48,289,230  | \$ 3,642,515  | \$ 51,931,745                 |
| State Fair       | \$ 6,049,422   | \$ 75,567                            |  | \$ 192,306   | \$ 382,096    | \$ 456,184   | \$ 6,773,479   | \$ 382,096    | \$ 7,155,575                  |
| Three Rivers     | \$ 5,143,710   | \$ 66,282                            |  | \$ 123,045   | \$ 278,924    | \$ 400,052   | \$ 5,733,089   | \$ 278,924    | \$ 6,012,013                  |
|                  | \$ 143,570,515 | \$ -                                 |  | \$ 4,396,718 | \$ 10,489,991 | \$10,044,016 | \$ 158,011,249 | \$ 10,489,991 | \$ 168,501,240                |

| CORE DECISION ITEM                      |                            |  |          |             |             |          |               |                                     |        |
|---|----------------------------|--|----------|-------------|-------------|----------|---------------|-------------------------------------|--------|
| Department of Higher Education          |                            |  |          | Budget Unit |             |          |               |                                     | 55770C |
| Division of Community Colleges          |                            |  |          | HB Section  |             |          |               |                                     | 3.200  |
| Core - Community College Appropriations |                            |  |          |             |             |          |               |                                     |        |
|   | Governor's Recommendations |  |          |             |             |          |               |                                     |        |
| Institution                             | GR                         | Internal<br>Redistribution<br>of Core (GR) | M&R (GR) | Lottery     | Equity (GR) | Total GR | Total Lottery | Total<br>Appropriation<br>Requested |        |
| Crowder                                 |                            |  |          |             |             |          |               |                                     |        |
| East Central                            |                            |  |          |             |             |          |               |                                     |        |
| Jefferson                               |                            |  |          |             |             |          |               |                                     |        |
| Metropolitan                            |                            |  |          |             |             |          |               |                                     |        |
| Mineral Area                            |                            |  |          |             |             |          |               |                                     |        |
| Moberly                                 |                            |  |          |             |             |          |               |                                     |        |
| North Central                           |                            |  |          |             |             |          |               |                                     |        |
| Ozarks Technical                        |                            |  |          |             |             |          |               |                                     |        |
| St. Charles                             |                            |  |          |             |             |          |               |                                     |        |
| St. Louis                               |                            |  |          |             |             |          |               |                                     |        |
| State Fair                              |                            |  |          |             |             |          |               |                                     |        |
| Three Rivers                            |                            |  |          |             |             |          |               |                                     |        |
|   |                            |  |          |             |             |          |               |                                     |        |
|   |                            |  |          |             |             |          |               |                                     |        |

## CORE DECISION ITEM

Department of Higher Education

Budget Unit

55770C

Division of Community Colleges

Core - Community College Appropriations

HB Section

3.200

## 3. PROGRAM LISTING (list programs included in this core funding)

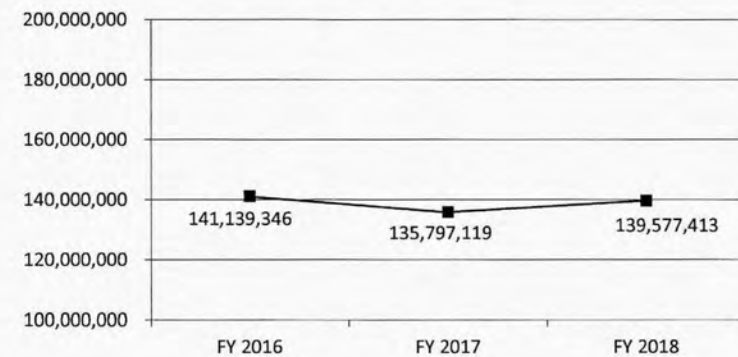
Community Colleges State Aid, including Maintenance and Repair

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 145,527,623       | 151,874,958       | 147,391,746       | 143,570,515            |
| Less Reverted (All Funds)       | (4,365,827)       | (4,556,250)       | (3,989,991)       | (4,301,116)            |
| Less Restricted (All Funds)*    |                   | (11,428,597)      |                   |                        |
| Budget Authority (All Funds)    | 141,161,796       | 135,890,111       | 143,401,755       | N/A                    |
| Actual Expenditures (All Funds) | 141,139,346       | 135,797,119       | 139,577,413       | N/A                    |
| Unexpended (All Funds)          | 22,450            | 92,992            | 3,824,342         | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 22,450            | 92,992            | 3,824,342         | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

(1)

Actual Expenditures (All Funds)



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

## NOTES:

(1) \$317,124 was transferred to the Legal Expense Fund, \$3,821,231 of unexpended funds is a result of Governor's Restrictions being released on 6/29/18

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
COMMUNITY COLLEGE APPROPRIATIONS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                 | Federal  | Other             | Total              | Explanation |
|-----------------------------|-----------------|-------------|--------------------|----------|-------------------|--------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                    |          |                   |                    |             |
|                             | PD              | 0.00        | 135,080,524        | 0        | 10,489,991        | 145,570,515        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>135,080,524</b> | <b>0</b> | <b>10,489,991</b> | <b>145,570,515</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                    |          |                   |                    |             |
|                             | PD              | 0.00        | 135,080,524        | 0        | 10,489,991        | 145,570,515        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>135,080,524</b> | <b>0</b> | <b>10,489,991</b> | <b>145,570,515</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                    |          |                   |                    |             |
|                             | PD              | 0.00        | 135,080,524        | 0        | 10,489,991        | 145,570,515        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>135,080,524</b> | <b>0</b> | <b>10,489,991</b> | <b>145,570,515</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit                                  |                      |             |                      |             |                      |             |            |             |
|--|----------------------|-------------|----------------------|-------------|----------------------|-------------|------------|-------------|
| Decision Item                                | FY 2018              | FY 2018     | FY 2019              | FY 2019     | FY 2020              | FY 2020     | *****      | *****       |
| Budget Object Summary                        | ACTUAL               | ACTUAL      | BUDGET               | BUDGET      | DEPT REQ             | DEPT REQ    | SECURED    | SECURED     |
| Fund   | DOLLAR               | FTE         | DOLLAR               | FTE         | DOLLAR               | FTE         | COLUMN     | COLUMN      |
| <b>COMMUNITY COLLEGE APPROPS</b>             |                      |             |                      |             |                      |             |            |             |
| <b>CORE</b>                                  |                      |             |                      |             |                      |             |            |             |
| PROGRAM-SPECIFIC                             |                      |             |                      |             |                      |             |            |             |
| GENERAL REVENUE                              | 129,084,998          | 0.00        | 135,080,524          | 0.00        | 135,080,524          | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                             | 10,175,291           | 0.00        | 10,489,991           | 0.00        | 10,489,991           | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 139,260,289          | 0.00        | 145,570,515          | 0.00        | 145,570,515          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>139,260,289</b>   | <b>0.00</b> | <b>145,570,515</b>   | <b>0.00</b> | <b>145,570,515</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>CC Equity Funding - 1555007</b>           |                      |             |                      |             |                      |             |            |             |
| PROGRAM-SPECIFIC                             |                      |             |                      |             |                      |             |            |             |
| GENERAL REVENUE                              | 0                    | 0.00        | 0                    | 0.00        | 1,435,507            | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                    | 0.00        | 0                    | 0.00        | 1,435,507            | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>             | <b>0.00</b> | <b>0</b>             | <b>0.00</b> | <b>1,435,507</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>CC Maintenance &amp; Repair - 1555013</b> |                      |             |                      |             |                      |             |            |             |
| PROGRAM-SPECIFIC                             |                      |             |                      |             |                      |             |            |             |
| GENERAL REVENUE                              | 0                    | 0.00        | 0                    | 0.00        | 4,396,718            | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                    | 0.00        | 0                    | 0.00        | 4,396,718            | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>             | <b>0.00</b> | <b>0</b>             | <b>0.00</b> | <b>4,396,718</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>CC Performance Funding - 1555043</b>      |                      |             |                      |             |                      |             |            |             |
| PROGRAM-SPECIFIC                             |                      |             |                      |             |                      |             |            |             |
| GENERAL REVENUE                              | 0                    | 0.00        | 0                    | 0.00        | 4,007,115            | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                    | 0.00        | 0                    | 0.00        | 4,007,115            | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>             | <b>0.00</b> | <b>0</b>             | <b>0.00</b> | <b>4,007,115</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                           | <b>\$139,260,289</b> | <b>0.00</b> | <b>\$145,570,515</b> | <b>0.00</b> | <b>\$155,409,855</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |



## DECISION ITEM DETAIL

| Budget Unit              | FY 2018       | FY 2018 | FY 2019       | FY 2019 | FY 2020       | FY 2020  | *****   | *****   |
|--------------------------|---------------|---------|---------------|---------|---------------|----------|---------|---------|
| Decision Item            | ACTUAL        | ACTUAL  | BUDGET        | BUDGET  | DEPT REQ      | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR        | FTE     | DOLLAR        | FTE     | DOLLAR        | FTE      | COLUMN  | COLUMN  |
| COMMUNITY COLLEGE APPROP |               |         |               |         |               |          |         |         |
| CORE                     |               |         |               |         |               |          |         |         |
| PROGRAM DISTRIBUTIONS    | 139,260,289   | 0.00    | 145,570,515   | 0.00    | 145,570,515   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 139,260,289   | 0.00    | 145,570,515   | 0.00    | 145,570,515   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$139,260,289 | 0.00    | \$145,570,515 | 0.00    | \$145,570,515 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$129,084,998 | 0.00    | \$135,080,524 | 0.00    | \$135,080,524 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0           | 0.00    | \$0           | 0.00    | \$0           | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$10,175,291  | 0.00    | \$10,489,991  | 0.00    | \$10,489,991  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

**1a. What strategic priority does this program address?**

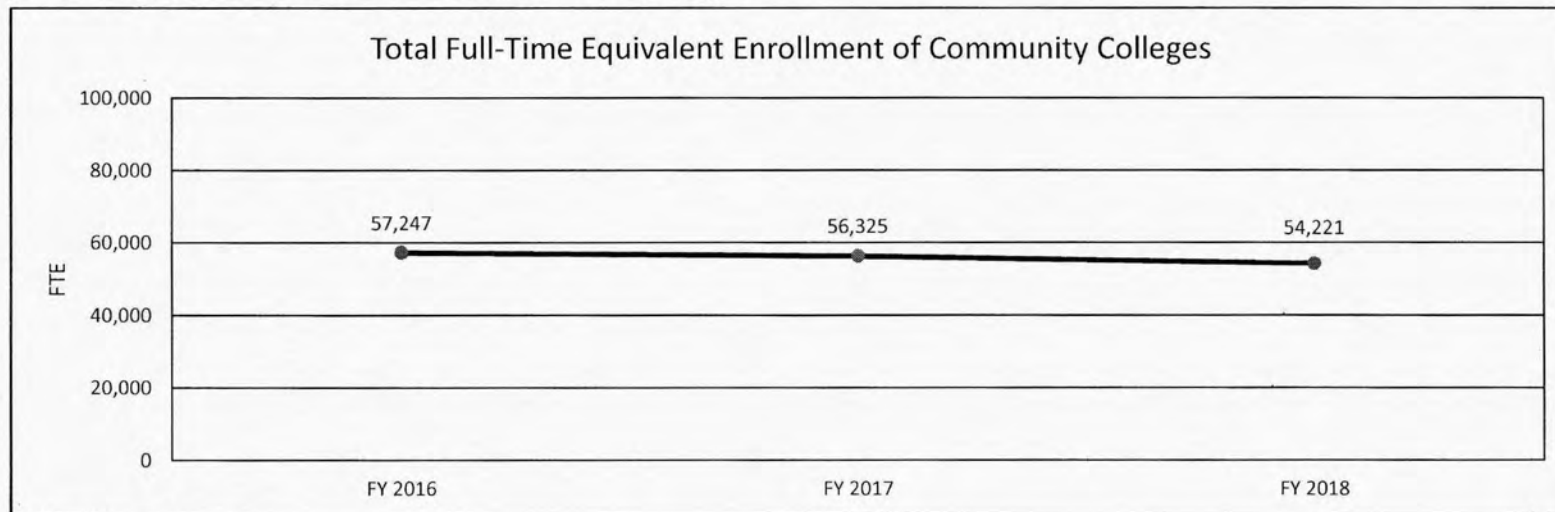
Affordability, Access and Success

**1b. What does this program do?**

State Aid is allocated to each of Missouri's 12 public community college districts according to a distribution model agreed upon by the colleges and the Missouri Department of Higher Education. State aid supports community colleges in their mission to provide increased educational attainment, increase the availability of skilled workers, and to prepare students for transfer to four-year institutions.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Missouri community colleges.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

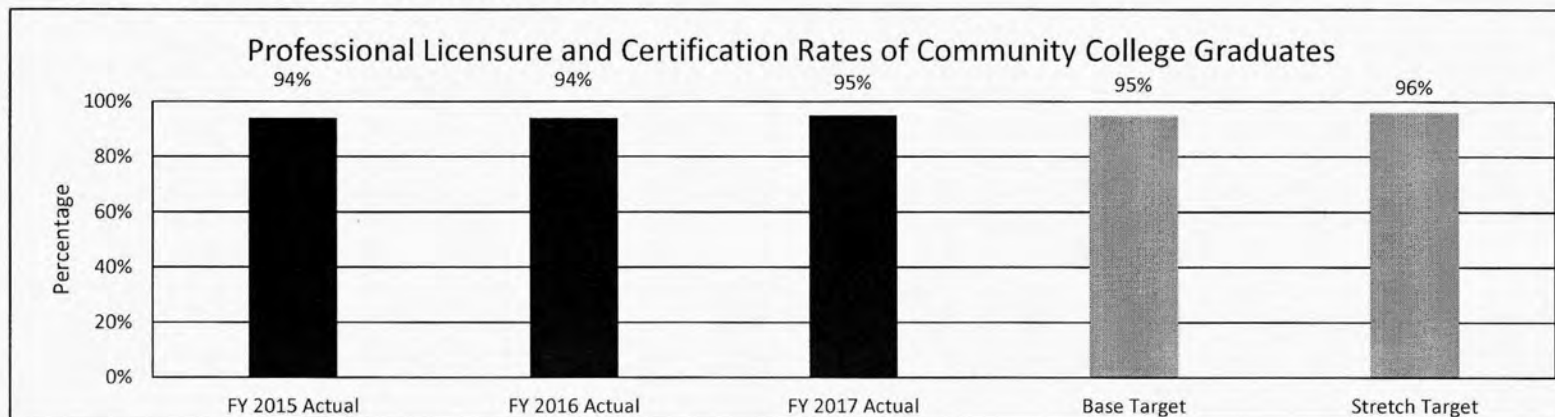
HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

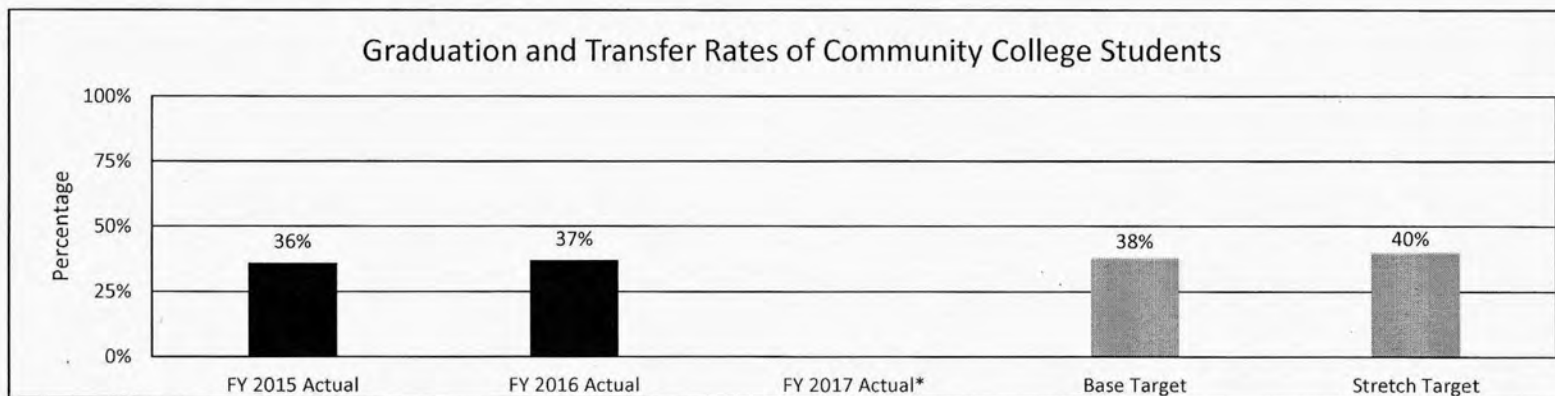
2b. Provide a measure(s) of the program's quality.

Professional licensure and certification success rates



\*Data from institutional reporting

2c. Provide a measure(s) of the program's impact.



\*Data from institutional reporting

\*Expected date of availability for final data is December 2018

## PROGRAM DESCRIPTION

Department of Higher Education

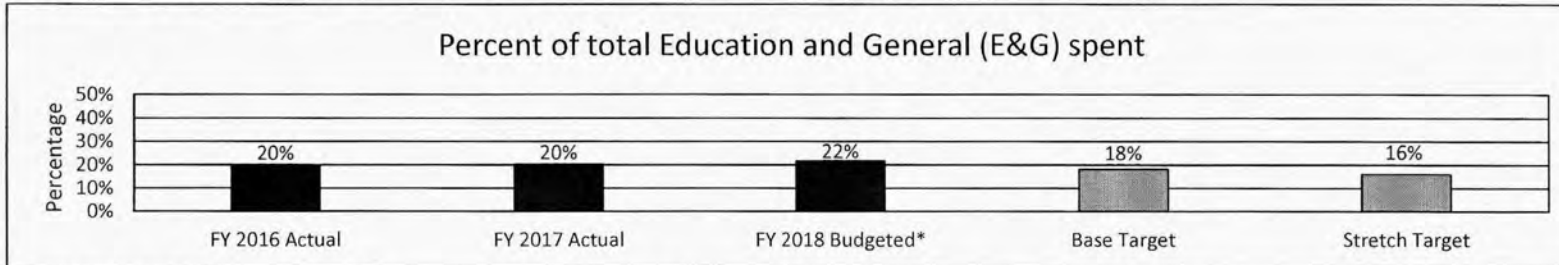
HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

## 2d. Provide a measure(s) of the program's efficiency.

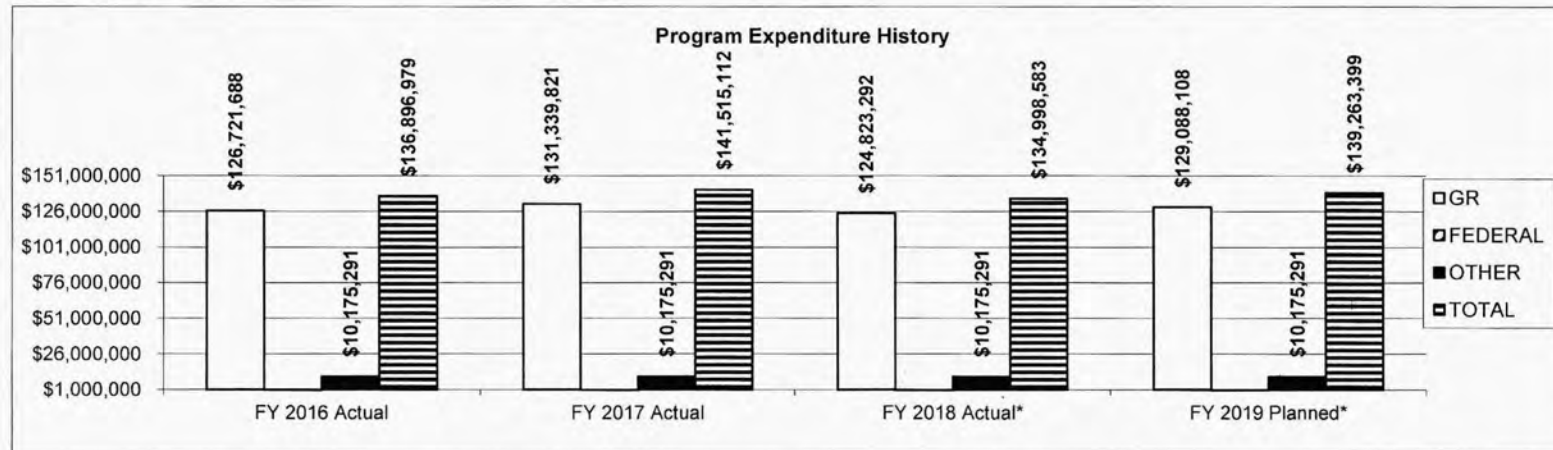
What percent of total Education and General (E&amp;G) unrestricted expenditures is spent on institutional support?



\*Data from institutional reporting

\*Expected date of availability is December 2018

## 3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Maintenance and repair (M&amp;R) expenditures are not reflected in these totals; they are included in the M&amp;R Program Description that follows.

\*Net of expenditure restrictions

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

## 4. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.1, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

| PROGRAM DESCRIPTION  |                                    |
|--|------------------------------------|
| <b>Department of Higher Education</b>  | <b>HB Section(s):</b> <u>3.200</u> |
| <b>Community Colleges Maintenance and Repair</b>   |                                    |
| <b>Program is found in the following core budget(s):</b> Maintenance and Repair for Community College  |                                    |
| <p><b>1a. What strategic priority does this program address?</b></p> <p>Affordability, Access and Success</p> <p><b>1b. What does this program do?</b></p> <p>This allows for operating appropriations to be made available to community colleges for the cost of maintenance and repair of facilities and grounds, including surface parking areas, and purchases of equipment and furniture. Statute directs the Coordinating Board for Higher Education (CBHE) to provide reimbursement for specific maintenance, repair, and equipment projects at specific community college districts, in an amount of fifty percent of the cost of a given project as approved by the CBHE. Only salaries or portions of salaries paid which are directly related to approved projects may be included as eligible maintenance and repair match. Each community college must provide proof that a fifty percent share of the cost for maintenance and repair projects has been provided by the district.</p> <p><b>2a. Provide an activity measure(s) for the program.</b></p> <p>N/A</p> <p><b>2b. Provide a measure(s) of the program's quality.</b></p> <p>N/A</p> <p><b>2c. Provide a measure(s) of the program's impact.</b></p> <p>N/A</p> <p><b>2d. Provide a measure(s) of the program's efficiency.</b></p> <p>N/A</p> |                                    |



## PROGRAM DESCRIPTION

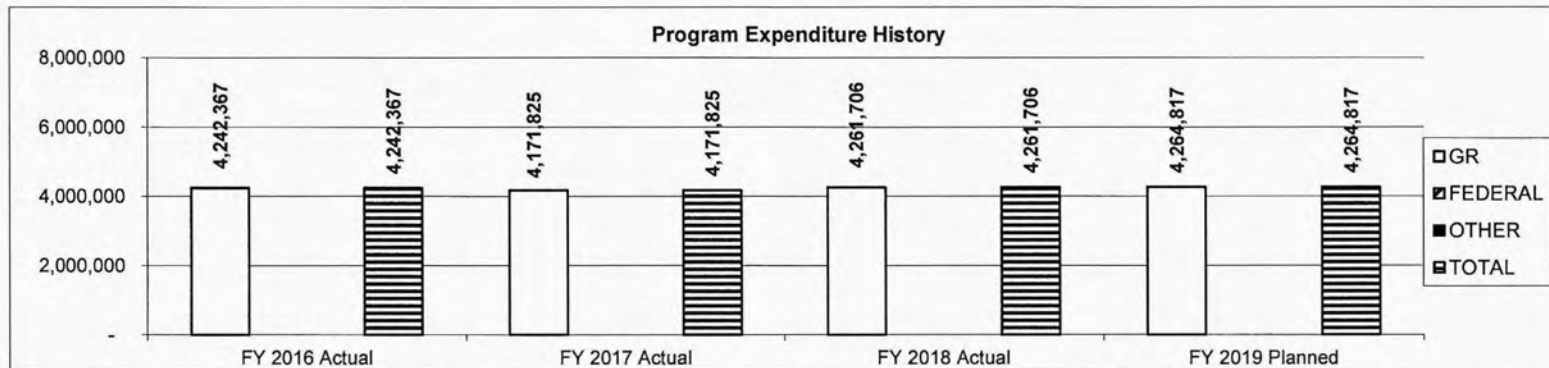
Department of Higher Education

HB Section(s): 3.200

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community College

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.2, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## NEW DECISION ITEM

RANK: 5 OF 7

Department Higher Education  
 Division of Community Colleges  
 FY 2020 Performance Funding - Workforce DI# 1555043

Budget Unit 55770CHB Section 3.200

## 1. AMOUNT OF REQUEST

|              | FY 2020 Budget Request |             |             |                  | E |
|--------------|------------------------|-------------|-------------|------------------|---|
|              | GR                     | Federal     | Other       | Total            |   |
| PS           | 0                      | 0           | 0           | 0                |   |
| EE           | 0                      | 0           | 0           | 0                |   |
| PSD          | 4,307,115              | 0           | 0           | 4,307,115        |   |
| TRF          | 0                      | 0           | 0           | 0                |   |
| <b>Total</b> | <b>4,307,115</b>       | <b>0</b>    | <b>0</b>    | <b>4,307,115</b> |   |
| <b>FTE</b>   | <b>0.00</b>            | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>      |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

|              | FY 2020 Governor's Recommendation |             |             |             | E |
|--------------|-----------------------------------|-------------|-------------|-------------|---|
|              | GR                                | Federal     | Other       | Total       |   |
| PS           | 0                                 | 0           | 0           | 0           |   |
| EE           | 0                                 | 0           | 0           | 0           |   |
| PSD          | 0                                 | 0           | 0           | 0           |   |
| TRF          | 0                                 | 0           | 0           | 0           |   |
| <b>Total</b> | <b>0</b>                          | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>   | <b>0.00</b>                       | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program  | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion  | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request  | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Performance Funding - Core Increase</u> |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                                  |
|---|----------------------------------|
| <b>Department Higher Education</b>                                | <b>Budget Unit</b> <u>55770C</u> |
| <b>Division of Community Colleges</b>                             |                                  |
| <b>FY 2020 Performance Funding - Workforce</b> <b>DI# 1555043</b> | <b>HB Section</b> <u>3.200</u>   |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

The Coordinating Board for Higher Education (CBHE) recommends 3% in new FY 2020 funding to be earned by institutions based on three performance measures (1% for each) related to workforce development. Legislation codifying the Missouri performance funding process was passed during the 2014 legislative session as part of SB 492. Per state law, at least 90 percent of any core increase should be allocated on institutional success on adopted performance measures. The CBHE adopted the model based on recommendations from a task force of representatives from public higher education institutions, legislative staff, the governor's office, and Missouri Department of Higher Education staff.

Although performance data were reported and compiled for FY 2018 and 2019, no new funds were appropriated those years. In FY 2017 and 2018, institutions received a combined core reduction of \$130,408,484. Additional restrictions of the institutional budgets for those years totaled \$91,439,368 (a cumulative reduction of \$221,847,852 over a two-year period). In FY 2019, institutions' FY 2018 restrictions were permanently removed from the FY 2019 core. At the same time, these institutions experienced significant mandatory increases in health care, retirement, and other costs that are not covered in institution core appropriations as they are for the rest of state government.

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department Higher Education             | Budget Unit | 55770C           |
| Division of Community Colleges          |             |                  |
| FY 2020 Performance Funding - Workforce | DI# 1555043 | HB Section 3.200 |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

This recommendation is based on the three of the six performance funding measures most directly linked to workforce development. The measures for the community colleges are: 1) graduate outcomes, 2) pass rates on professional licensure exams, and 3) three-year graduation and transfer rate. The results of these measures will not be available in late 2018. At that time, the CBHE will certify the list of achieved measures. Institutions will received a 1% increase for each of the three measures achieved. Any unearned performance funding will be placed in a performance improvement appropriation line in the department budget. DHE will work with institutions that fail to meet measures by assessing, planning and implementing performance improvement initiatives with these unearned funds. The following chart illustrates the maximum amount each institution could potentially achieve.

| Institution                        | FY 2019<br>TAFP<br>Funding | Amount Earned<br>per Performance<br>Measure = 1% | Maximum Performance<br>Funding that can be<br>earned in FY20 (3% of<br>FY19 Core) |
|------------------------------------|----------------------------|--|---|
| Crowder College                    | \$5,636,197                | \$56,362   | \$169,086   |
| East Central College               | \$5,421,893                | \$54,219   | \$162,657   |
| Jefferson College                  | \$7,878,686                | \$78,787   | \$236,361   |
| Metropolitan Community College     | \$31,811,767               | \$318,118  | \$954,353   |
| Mineral Area College               | \$5,620,302                | \$56,203   | \$168,609   |
| Moberly Area Community College     | \$6,183,691                | \$61,837   | \$185,511   |
| North Central Missouri College     | \$2,673,704                | \$26,737   | \$80,211  |
| Ozarks Technical Community College | \$14,015,729               | \$140,157  | \$420,471   |
| St. Charles Community College      | \$8,989,304                | \$89,893   | \$269,679   |
| St. Louis Community College        | \$44,004,261               | \$440,043  | \$1,320,127   |
| State Fair Community College       | \$6,124,989                | \$61,250   | \$183,750   |
| Three Rivers College               | \$5,209,992                | \$52,100   | \$156,300   |
| <b>Community College Subtotal</b>  | <b>\$143,570,515</b>       |  | <b>\$4,307,115</b>  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |           |             |             |            |          |          |           |          |          |   |
|--|-----------|-------------|-------------|------------|----------|----------|-----------|----------|----------|---|
| Department Higher Education  |           |             | Budget Unit |            |          | 55770C   |           |          |          |   |
| Division of Community Colleges   |           |             |             |            |          |          |           |          |          |   |
| FY 2020 Performance Funding - Workforce  |           | DI# 1555043 |             | HB Section |          | 3.200    |           |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |           |             |             |            |          |          |           |          |          |   |
|  | Dept Req  | Dept Req    | Dept Req    | Dept Req   | Dept Req | Dept Req | Dept Req  | Dept Req | Dept Req |   |
|  | GR        | GR          | FED         | FED        | OTHER    | OTHER    | TOTAL     | TOTAL    | One-Time |   |
| Budget Object Class/Job Class  | DOLLARS   | FTE         | DOLLARS     | FTE        | DOLLARS  | FTE      | DOLLARS   | FTE      | DOLLARS  | E |
| Total PS   | 0         | 0.0         | 0           | 0.0        | 0        | 0.0      | 0         | 0.0      | 0        |   |
| Total EE   | 0         |             | 0           |            | 0        |          | 0         |          | 0        |   |
| Program Distributions  | 4,307,115 |             |             |            |          |          | 4,307,115 |          |          |   |
| Total PSD  | 4,307,115 |             | 0           |            | 0        |          | 4,307,115 |          | 0        |   |
| Transfers  |           |             |             |            |          |          |           |          |          |   |
| Total TRF  | 0         |             | 0           |            | 0        |          | 0         |          | 0        |   |
| Grand Total  | 4,307,115 | 0.0         | 0           | 0.0        | 0        | 0.0      | 4,307,115 | 0.0      | 0        |   |
|  | Gov Rec   | Gov Rec     | Gov Rec     | Gov Rec    | Gov Rec  | Gov Rec  | Gov Rec   | Gov Rec  | Gov Rec  |   |
|  | GR        | GR          | FED         | FED        | OTHER    | OTHER    | TOTAL     | TOTAL    | One-Time |   |
| Budget Object Class/Job Class  | DOLLARS   | FTE         | DOLLARS     | FTE        | DOLLARS  | FTE      | DOLLARS   | FTE      | DOLLARS  | E |
| Total PS   | 0         | 0.0         | 0           | 0.0        | 0        | 0.0      | 0         | 0.0      | 0        |   |
| Total EE   | 0         |             | 0           |            | 0        |          | 0         |          | 0        |   |
| Program Distributions  |           |             |             |            |          |          | 0         |          |          |   |
| Total PSD  | 0         |             | 0           |            | 0        |          | 0         |          | 0        |   |
| Transfers  |           |             |             |            |          |          |           |          |          |   |
| Total TRF  | 0         |             | 0           |            | 0        |          | 0         |          | 0        |   |
| Grand Total  | 0         | 0.0         | 0           | 0.0        | 0        | 0.0      | 0         | 0.0      | 0        |   |

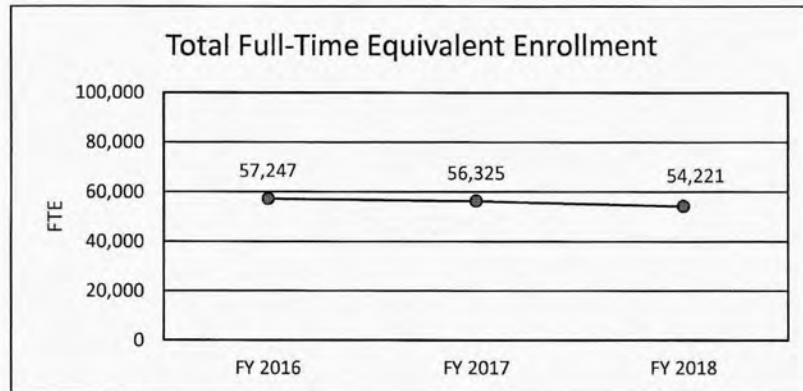
NEW DECISION ITEM  
RANK: 5 OF 7

Department Higher Education  
Division of Community Colleges  
FY 2020 Performance Funding - Workforce DI# 1555043

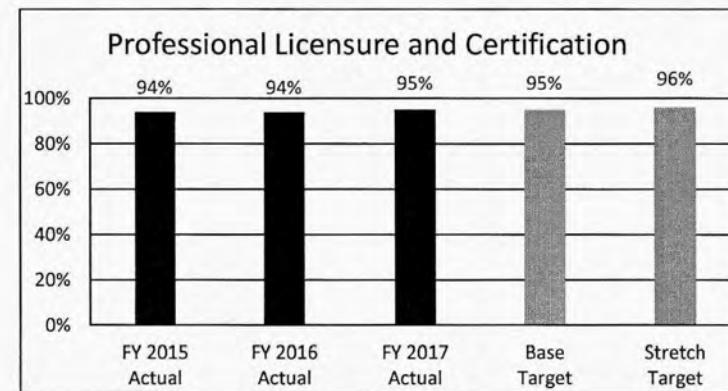
Budget Unit 55770C  
HB Section 3.200

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

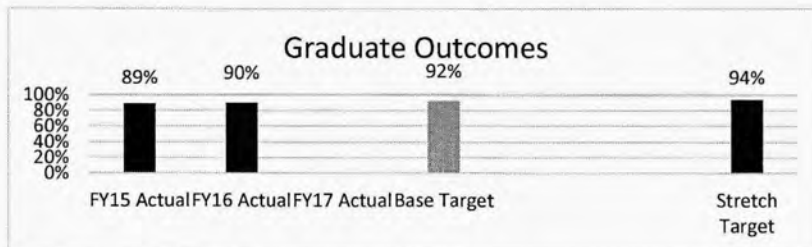
**6a. Provide an activity measure(s) for the program.**



**6b. Provide a measure(s) of the program's quality.**

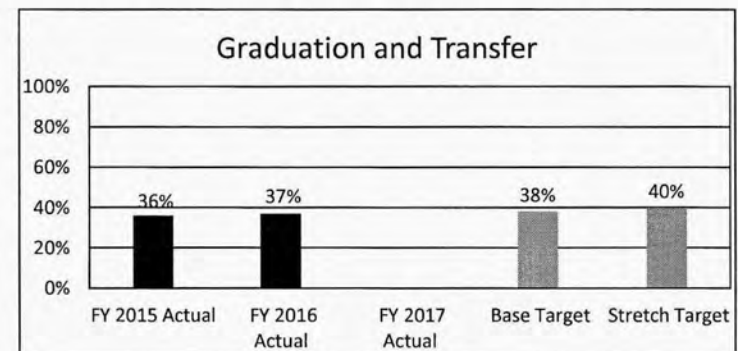


**6c. Provide a measure(s) of the program's impact.**



\*See definition of graduate outcomes in section 7.

**6d. Provide a measure(s) of the program's efficiency.**





NEW DECISION ITEM  
RANK: 5 OF 7

|   |                    |                           |
|---|--------------------|---------------------------|
| Department Higher Education             |                    | Budget Unit <u>55770C</u> |
| Division of Community Colleges          |                    |                           |
| FY 2020 Performance Funding - Workforce | DI# <u>1555043</u> | HB Section <u>3.200</u>   |

**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

Based on recommendations from the Performance Funding Task Force and action by the Coordinating Board, success on each measure is defined as improvement over the previous year's performance (both measured with three-year rolling averages), year-over-year improvement or, where applicable and appropriate, sustained performance in the top third of an established comparator group. For this request, the following three workforce measures were selected.

- 1) Graduate outcomes: To achieve this measure, institutions must increase their total degree and certificate completers competitively employed, serving in the military, attending a two-year or four-year institution, or found in state wage records following graduation.
- 2) Pass rates on professional licensure exams: To achieve this measure, an institution must continue to improve the percentage of career/technical graduates who pass their required licensure/certification examination.
- 3) Three-year graduation and transfer rate: To achieve this measure, Institutions must continue to improve their three-year completion rate for first-time, full-time students, including students who successfully complete a certificate or degree or successfully transfer to a four-year institution.

## DECISION ITEM DETAIL

| Budget Unit                      | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|----------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                    | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class              | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| COMMUNITY COLLEGE APPROP         |         |         |         |         |             |          |         |         |
| CC Performance Funding - 1555043 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS            | 0       | 0.00    | 0       | 0.00    | 4,007,115   | 0.00     | 0       | 0.00    |
| TOTAL - PD                       | 0       | 0.00    | 0       | 0.00    | 4,007,115   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                      | \$0     | 0.00    | \$0     | 0.00    | \$4,007,115 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                  | \$0     | 0.00    | \$0     | 0.00    | \$4,007,115 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                      | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                |             |                  |
|--------------------------------|-------------|------------------|
| Department Higher Education    | Budget Unit | 55770C           |
| Division of Community Colleges |             |                  |
| Equity Funding                 | DI# 1555007 | HB Section 3.200 |

### 1. AMOUNT OF REQUEST

| FY 2020 Budget Request  |           |         |       |           |   | FY 2020 Governor's Recommendation   |      |         |       |       |   |
|---|-----------|---------|-------|-----------|---|---|------|---------|-------|-------|---|
|   | GR        | Federal | Other | Total     | E |   | GR   | Federal | Other | Total | E |
| PS  | 0         | 0       | 0     | 0         |   | PS  | 0    | 0       | 0     | 0     |   |
| EE  | 0         | 0       | 0     | 0         |   | EE  | 0    | 0       | 0     | 0     |   |
| PSD   | 1,435,705 | 0       | 0     | 1,435,705 |   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF   | 0         | 0       | 0     | 0         |   | TRF   | 0    | 0       | 0     | 0     |   |
| Total   | 1,435,705 | 0       | 0     | 1,435,705 |   | Total   | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00      | 0.00    | 0.00  | 0.00      |   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0         | 0       | 0     | 0         |   | Est. Fringe   | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |           |         |       |           |   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |   |

### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program  | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion                                      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request  | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Equity Funding Increase of 1%</u> |  |

### 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Equity adjustments are needed because Missouri has not historically had an enrollment-sensitive approach to higher education appropriations.

A total of 1% of the FY 2019 core is requested for equity funding in FY 2020. Equity funds will be distributed based on models agreed to by each sector.

The purpose of equity funding is to help improve the distribution of new funds for institution based upon a per student appropriation basis using a consensus model for each sector. As of FY 2017, state appropriations per FTE ranged from \$4,121 to \$1,587. Equity funding is an attempt to narrow this disparity.

NEW DECISION ITEM  
RANK: 5 OF 7

|                                |             |                  |
|--------------------------------|-------------|------------------|
| Department Higher Education    | Budget Unit | 55770C           |
| Division of Community Colleges |             |                  |
| Equity Funding                 | DI# 1555007 | HB Section 3.200 |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

For purposes of moving toward equitable state funding within the community college sector, the Presidents and Chancellors of the Missouri Community College Association agreed to reallocate funding based upon the following criteria:

- \*95% of the total state core appropriations for community colleges will be distributed according to the current resource allocation model.
- \*5% of the total state core appropriation shall be designated as an equity pool.
- \*The 5% equity pool will be distributed to each community college on a pro rata basis, according to student enrollment.
- \*Enrollment shall be defined as the three-year rolling average of full-time equivalent students (FTE).
- \*This 95/5 model shall be applied each year, regardless of increased, decreased, or level state funding.

The new equity money requested here is split 50% on a pro rata basis according to each institution's core appropriation and 50% based upon each institution's enrollment.

The following illustrates of how the allocation formula for this decision item could be allocated. However, the updated enrollment data and total appropriations affect this allocation. This is for illustrative purposes only using historical data.

|                   | FY19 Core<br>Appropriation | Equity<br>Distribution |
|-------------------|----------------------------|------------------------|
| Crowder           | \$5,636,197                | 67,165                 |
| East Central      | \$5,421,893                | 52,079                 |
| Jefferson         | \$7,878,686                | 77,837                 |
| Metropolitan (KC) | \$31,811,767               | 294,045                |
| Mineral Area      | \$5,620,302                | 62,195                 |
| Moberly           | \$6,183,691                | 71,231                 |
| North Central     | \$2,673,704                | 27,406                 |
| OTC               | \$14,015,730               | 178,578                |
| St. Charles       | \$8,989,304                | 100,263                |
| St. Louis         | \$44,004,261               | 378,708                |
| State Fair        | \$6,124,989                | 67,988                 |
| Three Rivers      | \$5,209,992                | 58,012                 |
| <b>SUMMARY</b>    | <b>\$143,570,515</b>       | <b>1,435,507</b>       |

\* There is a difference between this total and the total for a 1% increase in equity based upon rounding.

NEW DECISION ITEM  
RANK: 5 OF 7

|  |            |             |          |             |          |          |           |          |          |   |
|--|------------|-------------|----------|-------------|----------|----------|-----------|----------|----------|---|
| Department Higher Education  |            |             |          | Budget Unit |          | 55770C   |           |          |          |   |
| Division of Community Colleges   |            |             |          |             |          |          |           |          |          |   |
| Equity Funding   |            | DI# 1555007 |          | HB Section  |          | 3.200    |           |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |            |             |          |             |          |          |           |          |          |   |
|  | Dept Req   | Dept Req    | Dept Req | Dept Req    | Dept Req | Dept Req | Dept Req  | Dept Req | Dept Req |   |
|  | GR         | GR          | FED      | FED         | OTHER    | OTHER    | TOTAL     | TOTAL    | One-Time |   |
| Budget Object Class/Job Class  | GR DOLLARS | FTE         | DOLLARS  | FTE         | DOLLARS  | FTE      | DOLLARS   | FTE      | DOLLARS  | E |
|  |            |             |          |             |          |          | 0         |          |          |   |
|  |            |             |          |             |          |          | 0         | 0.0      |          |   |
| Total PS   | 0          | 0.0         | 0        | 0.0         | 0        | 0.0      | 0         | 0.0      | 0        |   |
|  |            |             |          |             |          |          | 0         |          |          |   |
|  |            |             |          |             |          |          | 0         |          |          |   |
|  |            |             |          |             |          |          | 0         |          |          |   |
| Total EE   | 0          |             | 0        |             | 0        |          | 0         |          | 0        |   |
| Program Distributions  | 1,435,705  |             |          |             |          |          | 1,435,705 |          |          |   |
| Total PSD  | 1,435,705  |             | 0        |             | 0        |          | 1,435,705 |          | 0        |   |
| Transfers  |            |             |          |             |          |          |           |          |          |   |
| Total TRF  | 0          |             | 0        |             | 0        |          | 0         |          | 0        |   |
| Grand Total  | 1,435,705  | 0.0         | 0        | 0.0         | 0        | 0.0      | 1,435,705 | 0.0      | 0        |   |

NEW DECISION ITEM  
RANK: 5 OF 7

| Department Higher Education    |                       |                      |                           | Budget Unit           |                             | 55770C                  |                             |                         |                                |   |
|--------------------------------|-----------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Division of Community Colleges |                       |                      |                           | HB Section            |                             | 3.200                   |                             |                         |                                |   |
| Equity Funding                 |                       | DI# 1555007          |                           | HB Section            |                             | 3.200                   |                             |                         |                                |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|                                |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                                |                       |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS                       | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|                                |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                                |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                                |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE                       | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions          |                       |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                      | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers                      |                       |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF                      | 0                     |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total                    | 0                     | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |



NEW DECISION ITEM  
RANK: 5 OF 7

|                                   |                           |
|-----------------------------------|---------------------------|
| Department Higher Education       | Budget Unit <u>55770C</u> |
| Division of Community Colleges    |                           |
| Equity Funding <u>DI# 1555007</u> | HB Section <u>3.200</u>   |

**6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)**

**6a. Provide an activity measure(s) for the program.**

|                 | FTE ENROLLMENT, FALL 2017               |        |
|-----------------|---|--------|
| Sector          | Institution                             |        |
| Public Two-Year | Crowder College                         | 3,024  |
|                 | East Central College                    | 1,854  |
|                 | Jefferson College                       | 2,934  |
|                 | Metropolitan Community College          | 10,274 |
|                 | Mineral Area College                    | 2,911  |
|                 | Missouri State University - West Plains | 1,197  |
|                 | Moberly Area Community College          | 3,161  |
|                 | North Central Missouri College          | 1,113  |
|                 | Ozarks Technical Community College      | 8,167  |
|                 | St. Charles Community College           | 4,408  |
|                 | St. Louis Community College             | 11,152 |
|                 | State Fair Community College            | 2,978  |
|                 | Three Rivers Community College          | 2,245  |
|                 | Sector Subtotal                         | 55,418 |

**6b. Provide a measure(s) of the program's quality.**

NA

**6c. Provide a measure(s) of the program's impact.**

NA

**6d. Provide a measure(s) of the program's efficiency.**

NA

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                           |
|---|---------------------------|
| Department Higher Education   | Budget Unit <u>55770C</u> |
| Division of Community Colleges  |                           |
| Equity Funding <span style="float: right;">DI# 1555007</span>   | HB Section <u>3.200</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                           |
| <p>Though an investment of funding in equity appropriations, funding for community colleges will be distributed based upon a more formal and accepted model that considers student enrollment by college.</p> |                           |

## DECISION ITEM DETAIL

| Budget Unit                 | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-----------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item               | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class         | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| COMMUNITY COLLEGE APPROP    |         |         |         |         |             |          |         |         |
| CC Equity Funding - 1555007 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS       | 0       | 0.00    | 0       | 0.00    | 1,435,507   | 0.00     | 0       | 0.00    |
| TOTAL - PD                  | 0       | 0.00    | 0       | 0.00    | 1,435,507   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                 | \$0     | 0.00    | \$0     | 0.00    | \$1,435,507 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE             | \$0     | 0.00    | \$0     | 0.00    | \$1,435,507 | 0.00     |         | 0.00    |
| FEDERAL FUNDS               | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                  |             |                  |
|----------------------------------|-------------|------------------|
| Department of Higher Education   | Budget Unit | 55770C           |
| Division of Community Colleges   |             |                  |
| CC Maintenance & Repair Increase | DI# 1555013 | HB Section 3.200 |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request  |           |         |       |           |   | FY 2020 Governor's Recommendation   |      |         |       |       |   |
|---|-----------|---------|-------|-----------|---|---|------|---------|-------|-------|---|
|   | GR        | Federal | Other | Total     | E |   | GR   | Federal | Other | Total | E |
| PS  | 0         | 0       | 0     | 0         | 0 | PS  | 0    | 0       | 0     | 0     | 0 |
| EE  | 0         | 0       | 0     | 0         | 0 | EE  | 0    | 0       | 0     | 0     | 0 |
| PSD   | 4,396,718 | 0       | 0     | 4,396,718 |   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF   | 0         | 0       | 0     | 0         |   | TRF   | 0    | 0       | 0     | 0     |   |
| Total   | 4,396,718 | 0       | 0     | 4,396,718 |   | Total   | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00      | 0.00    | 0.00  | 0.00      |   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0         | 0       | 0     | 0         |   | Est. Fringe   | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |           |         |       |           |   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |   |

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program                  | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input checked="" type="checkbox"/> Program Expansion | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request                | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____                 |  |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

In early 2018, Commissioner of the Missouri Department of Higher Education initiated a Higher Education Facility Review. The Facility Review identified significant maintenance and repair needs at each of Missouri's public colleges and universities, as well as critical needs at many institutions. Section 163.191.6, RSMo, authorizes of up to ten percent of each community college's state funding for maintenance and repair needs. Lack of funding for routine maintenance can cause neglect, allowing minor repair work to evolve into more serious conditions. The problem is further compounded by choices made during difficult financial times when routine maintenance is often deferred in order to meet other fiscal requirements. The failure to take care of major repairs and/or restore building components that have reached the end of their useful lives results in an extensive deferred maintenance backlog. The most recent estimate of deferred maintenance at community colleges exceeds \$118 million. Further postponement of deferred projects will result in a higher cost to the institutions and, ultimately, an increase in capital improvement requests for state funding. Funding provided under 163.191.6, RSMo, must be matched by the community college at 50% of the cost which allows for ongoing department involvement to ensure proper spending.

NEW DECISION ITEM  
RANK: 5 OF 7

|                                  |             |                  |
|----------------------------------|-------------|------------------|
| Department of Higher Education   | Budget Unit | 55770C           |
| Division of Community Colleges   |             |                  |
| CC Maintenance & Repair Increase | DI# 1555013 | HB Section 3.200 |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

|   | Institution                        | FY19 TAFP Funding  | Percent by Sector | NDI Amount       |
|---|------------------------------------|--------------------|-------------------|------------------|
| The increase in maintenance and repair was calculated pro rata based on each institution's FY19 state funding amount. | Crowder College                    | 5,636,197          | 3.93%             | 172,603          |
|   | East Central College               | 5,421,893          | 3.78%             | 166,041          |
|   | Jefferson College                  | 7,878,686          | 5.49%             | 241,278          |
|   | Metropolitan Community College     | 31,811,767         | 22.16%            | 974,207          |
|   | Mineral Area College               | 5,620,302          | 3.91%             | 172,117          |
|   | Moberly Area Community College     | 6,183,691          | 4.31%             | 189,370          |
|   | North Central Missouri College     | 2,673,704          | 1.86%             | 81,880           |
|   | Ozarks Technical Community College | 14,015,729         | 9.76%             | 429,219          |
|   | St. Charles Community College      | 8,989,304          | 6.26%             | 275,289          |
|   | St. Louis Community College        | 44,004,261         | 30.65%            | 1,347,591        |
|   | State Fair Community College       | 6,124,989          | 4.27%             | 187,572          |
|   | Three Rivers College               | 5,209,992          | 3.63%             | 159,551          |
|   | <b>Community College Total</b>     | <b>143,570,515</b> | <b>100.00%</b>    | <b>4,396,718</b> |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |           |             |             |          |          |          |           |          |          |   |
|--|-----------|-------------|-------------|----------|----------|----------|-----------|----------|----------|---|
| Department of Higher Education   |           |             | Budget Unit |          | 55770C   |          |           |          |          |   |
| Division of Community Colleges   |           |             | HB Section  |          | 3.200    |          |           |          |          |   |
| CC Maintenance & Repair Increase   |           | DI# 1555013 |             |          |          |          |           |          |          |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |           |             |             |          |          |          |           |          |          |   |
|  | Dept Req  | Dept Req    | Dept Req    | Dept Req | Dept Req | Dept Req | Dept Req  | Dept Req | Dept Req |   |
|  | GR        | GR          | FED         | FED      | OTHER    | OTHER    | TOTAL     | TOTAL    | One-     |   |
| Budget Object Class/Job Class  | DOLLARS   | FTE         | DOLLARS     | FTE      | DOLLARS  | FTE      | DOLLARS   | FTE      | Time     | E |
|  |           |             |             |          |          |          |           |          | DOLLARS  |   |
| Total PS   | 0         | 0.0         | 0           | 0.0      | 0        | 0.0      | 0         | 0.0      | 0        |   |
| Total EE   | 0         |             | 0           |          | 0        |          | 0         |          | 0        |   |
| Program Distributions  | 4,396,718 |             |             |          |          |          | 4,396,718 |          |          |   |
| Total PSD  | 4,396,718 |             | 0           |          | 0        |          | 4,396,718 |          | 0        |   |
| Transfers  |           |             |             |          |          |          |           |          |          |   |
| Total TRF  | 0         |             | 0           |          | 0        |          | 0         |          | 0        |   |
| Grand Total  | 4,396,718 | 0.0         | 0           | 0.0      | 0        | 0.0      | 4,396,718 | 0.0      | 0        |   |



NEW DECISION ITEM  
RANK: 5 OF 7

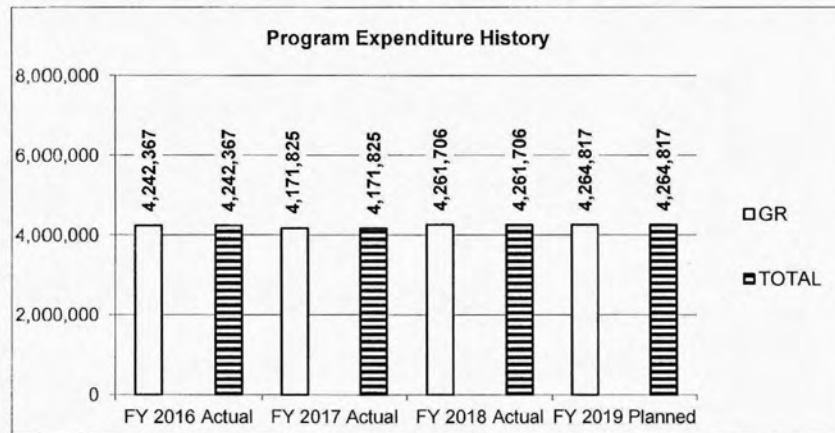
| Department of Higher Education   |                          |                      | Budget Unit               |                       |                             | 55770C                  |                             |                         |                                    |   |
|----------------------------------|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| Division of Community Colleges   |                          |                      | HB Section                |                       |                             | 3.200                   |                             |                         |                                    |   |
| CC Maintenance & Repair Increase |                          |                      | DI# 1555013               |                       |                             |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class    | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|                                  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|                                  |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS                         | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |
|                                  |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE                         | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions            |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD                        | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers                        |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF                        | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total                      | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                  |             |                  |
|----------------------------------|-------------|------------------|
| Department of Higher Education   | Budget Unit | 55770C           |
| Division of Community Colleges   |             |                  |
| CC Maintenance & Repair Increase | DI# 1555013 | HB Section 3.200 |

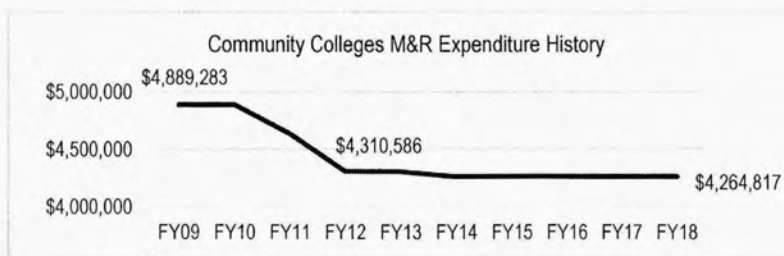
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6b. Provide a measure(s) of the program's quality.

6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                    |                    |               |
|---|--------------------|--------------------|---------------|
| <b>Department of Higher Education</b>   |                    | <b>Budget Unit</b> | <u>55770C</u> |
| <b>Division of Community Colleges</b>   |                    |                    |               |
| <b>CC Maintenance &amp; Repair Increase</b>   | <b>DI# 1555013</b> | <b>HB Section</b>  | <u>3.200</u>  |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                    |                    |               |
| <p>The Department of Higher Education's goal is to significantly decrease deferred maintenance at Missouri's public higher education institutions to provide safe and reliable facilities for higher education students. To achieve this goal, the department intends to perform abbreviated facility reviews biennially. This will include collecting deferred maintenance data. Such information will provide a history of data allowing the department to more appropriately evaluate if deferred maintenance funds have been spent prudently.</p> |                    |                    |               |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Community Colleges<br>Core - Tax Refund Offset  | Budget Unit    55780C<br>HB Section     3.200 |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
|---|---|------------------------|-----------|-----------|---|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|-----------|-----------|--|--------------|---|---|-----------|-----------|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|--|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|--------------|---|---|---|---|--|---------|----------|----------|----------|----------|--|--------------------|---|---|---|---|
| <b>1. CORE FINANCIAL SUMMARY</b>  |   |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: right;">2,806,000</td> <td style="text-align: right;">2,806,000</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">2,806,000</td> <td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">2,806,000</td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. Fringe</b></td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> </tr> </table> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </div> |   | FY 2020 Budget Request |           |           |   |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 2,806,000 | 2,806,000 |  | <b>Total</b> | 0 | 0 | 2,806,000 | 2,806,000 |  | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |  | <b>Est. Fringe</b> | 0 | 0 | 0 | 0 | <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="5" style="text-align: center; border-bottom: 1px solid black;">FY 2020 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center;">GR</th> <th style="text-align: center;">Federal</th> <th style="text-align: center;">Other</th> <th style="text-align: center;">Total</th> <th style="text-align: center;">E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>EE</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>PSD</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td></td> </tr> <tr> <td><br/>FTE</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td style="text-align: center;"><br/>0.00</td> <td></td> </tr> </tbody> </table> <table style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 15%;"><b>Est. 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|   | FY 2020 Budget Request                        |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
|   | GR  | Federal                | Other     | Total     | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| PS  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| EE  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| PSD   | 0   | 0                      | 2,806,000 | 2,806,000 |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Total</b>  | 0   | 0                      | 2,806,000 | 2,806,000 |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <br>FTE   | <br>0.00                                      | <br>0.00               | <br>0.00  | <br>0.00  |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Est. Fringe</b>  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
|   | FY 2020 Governor's Recommendation             |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
|   | GR  | Federal                | Other     | Total     | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| PS  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| EE  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| PSD   | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Total</b>  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <br>FTE   | <br>0.00                                      | <br>0.00               | <br>0.00  | <br>0.00  |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>Est. Fringe</b>  | 0   | 0                      | 0         | 0         |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| Other Funds:    Debt Offset Escrow (0753)   | Other Funds:                                  |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <b>2. CORE DESCRIPTION</b>  |   |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |
| <p>HB 1237 (1996) expanded Section 143.782, RSMo, to allow community colleges to participate in the Debt Offset Program under the authority of the Missouri Department of Revenue. Under the program, community colleges may intercept Missouri income tax refunds of students who owe them money.</p>  |   |                        |           |           |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |           |           |  |              |   |   |           |           |  |         |          |          |          |          |  |                    |   |   |   |   |  |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |   |   |   |   |  |         |          |          |          |          |  |                    |   |   |   |   |

## CORE DECISION ITEM

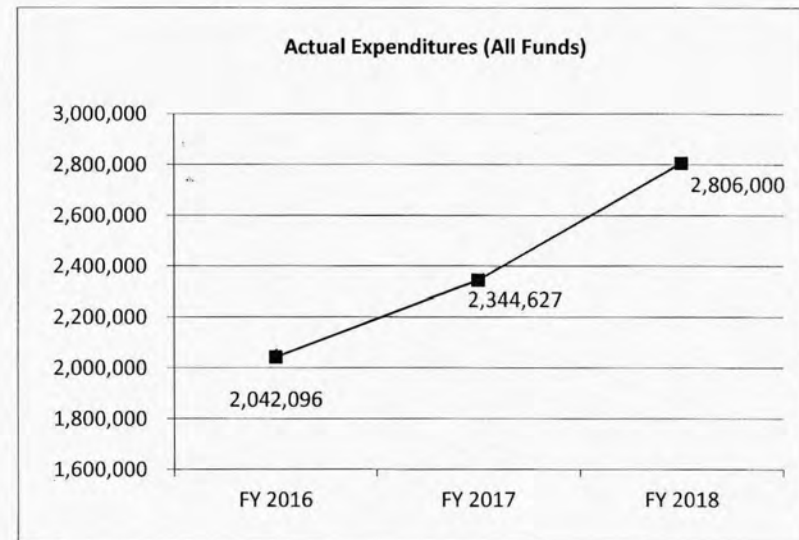
|                                |             |        |
|--------------------------------|-------------|--------|
| Department of Higher Education | Budget Unit | 55780C |
| Division of Community Colleges |             |        |
| Core - Tax Refund Offset       | HB Section  | 3.200  |

## 3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges Tax Refund Offset

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 2,556,000         | 2,556,000         | 2,806,000         | 2,806,000              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 2,556,000         | 2,556,000         | 2,806,000         | N/A                    |
| Actual Expenditures (All Funds) | 2,042,096         | 2,344,627         | 2,806,000         | N/A                    |
| Unexpended (All Funds)          | 513,904           | 211,373           | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 513,904           | 211,373           | 0                 | N/A                    |



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
CC TAX REFUND OFFSET

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|------------------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 2,806,000        | 2,806,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>2,806,000</b> | <b>2,806,000</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 2,806,000        | 2,806,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>2,806,000</b> | <b>2,806,000</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 2,806,000        | 2,806,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>2,806,000</b> | <b>2,806,000</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit                    |             |         |             |         |             |          |         |         |
|--------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                  | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
| Budget Object Summary          | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Fund                           | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| <b>CC TAX REFUND OFFSET</b>    |             |         |             |         |             |          |         |         |
| CORE                           |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC               |             |         |             |         |             |          |         |         |
| DEBT OFFSET ESCROW             | 2,806,000   | 0.00    | 2,806,000   | 0.00    | 2,806,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                     | 2,806,000   | 0.00    | 2,806,000   | 0.00    | 2,806,000   | 0.00     | 0       | 0.00    |
| TOTAL                          | 2,806,000   | 0.00    | 2,806,000   | 0.00    | 2,806,000   | 0.00     | 0       | 0.00    |
| CC Tax Refund Offset - 1555002 |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC               |             |         |             |         |             |          |         |         |
| DEBT OFFSET ESCROW             | 0           | 0.00    | 0           | 0.00    | 50,000      | 0.00     | 0       | 0.00    |
| TOTAL - PD                     | 0           | 0.00    | 0           | 0.00    | 50,000      | 0.00     | 0       | 0.00    |
| TOTAL                          | 0           | 0.00    | 0           | 0.00    | 50,000      | 0.00     | 0       | 0.00    |
| GRAND TOTAL                    | \$2,806,000 | 0.00    | \$2,806,000 | 0.00    | \$2,856,000 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit           | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-----------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item         | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class   | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| CC TAX REFUND OFFSET  |             |         |             |         |             |          |         |         |
| CORE                  |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS | 0           | 0.00    | 2,806,000   | 0.00    | 2,806,000   | 0.00     | 0       | 0.00    |
| REFUNDS               | 2,806,000   | 0.00    | 0           | 0.00    | 0           | 0.00     | 0       | 0.00    |
| TOTAL - PD            | 2,806,000   | 0.00    | 2,806,000   | 0.00    | 2,806,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL           | \$2,806,000 | 0.00    | \$2,806,000 | 0.00    | \$2,806,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE       | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS         | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS           | \$2,806,000 | 0.00    | \$2,806,000 | 0.00    | \$2,806,000 | 0.00     |         | 0.00    |

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education

House Bill Section \_\_\_\_\_

Division of Community College

Community College Tax Refund Offsets

DI#2555002

Original FY 2019 House Bill Section, if applicable 3.200

## 1. AMOUNT OF REQUEST

| FY 2019 Supplemental Budget Request |    |         |        |        |
|-------------------------------------|----|---------|--------|--------|
|                                     | GR | Federal | Other  | Total  |
| PS                                  | 0  | 0       | 0      | 0      |
| EE                                  | 0  | 0       | 0      | 0      |
| PSD                                 | 0  | 0       | 50,000 | 50,000 |
| TRF                                 | 0  | 0       | 0      | 0      |
| Total                               | 0  | 0       | 50,000 | 50,000 |

FTE 0.00 0.00 0.00 0.00  
 POSITIONS 0 0 0 0

NUMBER OF MONTHS POSITIONS ARE NEEDED: \_\_\_\_\_

*Est. Fringe* 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

| FY 2019 Supplemental Governor's Recommendation |    |         |       |       |
|--|----|---------|-------|-------|
|  | GR | Federal | Other | Total |
| PS   | 0  | 0       | 0     | 0     |
| EE   | 0  | 0       | 0     | 0     |
| PSD  | 0  | 0       | 0     | 0     |
| TRF  | 0  | 0       | 0     | 0     |
| Total  | 0  | 0       | 0     | 0     |

FTE 0.00 0.00 0.00 0.00  
 POSITIONS 0 0 0 0

NUMBER OF MONTHS POSITIONS ARE NEEDED: \_\_\_\_\_

*Est. Fringe* 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.786, RSMo.

Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer is \$2,806,000. Based on projections, MDHE anticipates an amount in excess of this threshold for the current fiscal year and is seeking supplemental funding to compensate for the

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education

House Bill Section \_\_\_\_\_

Division of Community College

Community College Tax Refund Offsets

DI#2555002

Original FY 2019 House Bill Section, if applicable 3.200

**3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.**

The estimated amount requested was derived from a historical analysis of the amounts claimed by community colleges in prior fiscal years for these purposes and an assumption of 1.5% growth from FY18 to FY19.

|   |                       |
|---|-----------------------|
| FY18 Debt Offset Total                                | \$2,805,999.63        |
| FY18 excess Debt Offset paid from FY19 appropriations | \$ 9,021.54           |
| FY19 Projection                                       | \$2,848,090.00        |
| Current FY19 Appropriation                            | <u>\$2,806,000.00</u> |
| FY19 Projected Shortfall                              | \$ 51,111.54          |

**4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |   |
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          |   |
| Program Distributions         |                           |                       |                            |                        | 50,000                       |                          | 50,000                       |                          |   |
| Total PSD                     | 0                         |                       | 0                          |                        | 50,000                       |                          | 50,000                       |                          |   |
| Transfers                     |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          |   |
| Grand Total                   | 0                         | 0.0                   | 0                          | 0.0                    | 50,000                       | 0.0                      | 50,000                       | 0.0                      |   |

| SUPPLEMENTAL NEW DECISION ITEM   |                          |                      |                           |                       |   |                         |                             |                         |   |
|--|--------------------------|----------------------|---------------------------|-----------------------|---|-------------------------|-----------------------------|-------------------------|---|
| Department of Higher Education   |                          |                      |                           |                       | House Bill Section _____                                  |                         |                             |                         |   |
| Division of Community College  |                          |                      |                           |                       |   |                         |                             |                         |   |
| Community College Tax Refund Offsets   |                          |                      | DI#2555002                |                       | Original FY 2019 House Bill Section, if applicable        |                         |                             | 3.200                   |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS                               | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | E |
|  |                          |                      |                           |                       |   |                         | 0                           | 0.0                     |   |
|  |                          |                      |                           |                       |   |                         | 0                           | 0.0                     |   |
| Total PS   | 0                        | 0.0                  | 0                         | 0.0                   | 0   | 0.0                     | 0                           | 0.0                     |   |
|  |                          |                      |                           |                       |   |                         | 0                           |                         |   |
|  |                          |                      |                           |                       |   |                         | 0                           |                         |   |
|  |                          |                      |                           |                       |   |                         | 0                           |                         |   |
| Total EE   | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         |   |
| Program Distributions  |                          |                      |                           |                       |   |                         | 0                           |                         |   |
| Total PSD  | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         |   |
| Transfers  |                          |                      |                           |                       |   |                         | 0                           |                         |   |
| Total TRF  | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         |   |
| Grand Total  | 0                        | 0.0                  | 0                         | 0.0                   | 0   | 0.0                     | 0                           | 0.0                     |   |
| <b>5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)</b> |                          |                      |                           |                       |   |                         |                             |                         |   |
| 5a. Provide an activity measure of the program.<br>N/A   |                          |                      |                           |                       | 5b. Provide a measure of the program's quality.<br>N/A    |                         |                             |                         |   |
| 5c. Provide a measure of the program's impact.<br>N/A  |                          |                      |                           |                       | 5d. Provide a measure of the program's efficiency.<br>N/A |                         |                             |                         |   |

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education

House Bill Section \_\_\_\_\_

Division of Community CollegeCommunity College Tax Refund OffsetsDI#2555002Original FY 2019 House Bill Section, if applicable 3.200

## 6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:



NEW DECISION ITEM  
RANK: 5 OF 7

|                                     |  |  |  |  |                           |  |  |  |  |
|-------------------------------------|--|--|--|--|---------------------------|--|--|--|--|
| Department of Higher Education      |  |  |  |  | Budget Unit <u>55780C</u> |  |  |  |  |
| Division of Community College       |  |  |  |  |                           |  |  |  |  |
| Tax Refund Offset <u>DI#1555002</u> |  |  |  |  | HB Section <u>3.200</u>   |  |  |  |  |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request |             |             |               |               | FY 2020 Governor's Recommendation |              |             |             |             |             |   |
|------------------------|-------------|-------------|---------------|---------------|-----------------------------------|--------------|-------------|-------------|-------------|-------------|---|
|                        | GR          | Federal     | Other         | Total         | E                                 |              | GR          | Federal     | Other       | Total       | E |
| PS                     | 0           | 0           | 0             | 0             | 0                                 | PS           | 0           | 0           | 0           | 0           | 0 |
| EE                     | 0           | 0           | 0             | 0             | 0                                 | EE           | 0           | 0           | 0           | 0           | 0 |
| PSD                    | 0           | 0           | 50,000        | 50,000        |                                   | PSD          | 0           | 0           | 0           | 0           | 0 |
| TRF                    | 0           | 0           | 0             | 0             | 0                                 | TRF          | 0           | 0           | 0           | 0           | 0 |
| <b>Total</b>           | <b>0</b>    | <b>0</b>    | <b>50,000</b> | <b>50,000</b> |                                   | <b>Total</b> | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>             | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>   |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |

|                    |          |          |          |          |
|--------------------|----------|----------|----------|----------|
| <b>Est. Fringe</b> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
|--------------------|----------|----------|----------|----------|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds: Debt Offset Escrow Fund (0753)

|                    |          |          |          |          |
|--------------------|----------|----------|----------|----------|
| <b>Est. Fringe</b> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
|--------------------|----------|----------|----------|----------|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request     | <input type="checkbox"/> Equipment Replacement       |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____      |  |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

Section 143.786, RSMo

Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer is \$2,806,000. MDHE anticipates an increase growth of 13% in the amount of refunds intercepted and payable to the institutions which may possible exceed the appropriation threshold for FY19 and FY20. As a result, the department is seeking \$50,000 in additional authority for continuation of this program.

NEW DECISION ITEM  
RANK: 5 OF 7

|                                |             |                  |
|--------------------------------|-------------|------------------|
| Department of Higher Education | Budget Unit | 55780C           |
| Division of Community College  |             |                  |
| Tax Refund Offset              | DI#1555002  | HB Section 3.200 |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Based on a historical analysis of the amounts claimed by community colleges in prior fiscal years and the potential for growth in tax refund intercepted and payable to institutions that may exceed current appropriation authority, the department has requested supplemental funds of \$50,000 for FY19, and this is a request for continuation of that same level of funding for FY20.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>               | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| <b>Total EE</b>               | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions         |                           |                       |                            |                        | 50,000                       |                          | 50,000                       |                          |                                     |   |
| <b>Total PSD</b>              | 0                         |                       | 0                          |                        | 50,000                       |                          | 50,000                       |                          | 0                                   |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>              | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>            | 0                         | 0.0                   | 0                          | 0.0                    | 50,000                       | 0.0                      | 50,000                       | 0.0                      | 0                                   |   |

NEW DECISION ITEM  
RANK: 5 OF 7

| Department of Higher Education |                          |                      |                           | Budget Unit           |                             | 55780C                  |                             |                         |                                    |   |
|--------------------------------|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|------------------------------------|---|
| Division of Community College  |                          |                      |                           | HB Section            |                             | 3.200                   |                             |                         |                                    |   |
| Tax Refund Offset              |                          |                      |                           | DI#1555002            |                             |                         |                             |                         |                                    |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-<br>Time<br>DOLLARS | E |
|                                |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|                                |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                    |   |
| Total PS                       | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |
|                                |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|                                |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|                                |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
|                                |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total EE                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Program Distributions          |                          |                      |                           |                       |                             |                         | 0                           |                         |                                    |   |
| Total PSD                      | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Transfers                      |                          |                      |                           |                       |                             |                         |                             |                         |                                    |   |
| Total TRF                      | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                                  |   |
| Grand Total                    | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                                  |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                     |                           |
|-------------------------------------|---------------------------|
| Department of Higher Education      | Budget Unit <u>55780C</u> |
| Division of Community College       |                           |
| Tax Refund Offset <u>DI#1555002</u> | HB Section <u>3.200</u>   |

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

|   |   |
|---|---|
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p style="margin-left: 40px;">N/A</p> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p style="margin-left: 40px;">N/A</p>    |
|   |   |
| <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p style="margin-left: 40px;">N/A</p>   | <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <p style="margin-left: 40px;">N/A</p> |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department of Higher Education                                | Budget Unit | 55780C           |
| Division of Community College                                 |             |                  |
| Tax Refund Offset   | DI#1555002  | HB Section 3.200 |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS: |             |                  |
|   |             |                  |

## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020         | FY 2020     | *****      | *****       |
|---------------------------------------|------------|-------------|------------|-------------|-----------------|-------------|------------|-------------|
| Decision Item                         | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ        | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                   | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR          | FTE         | COLUMN     | COLUMN      |
| <b>CC TAX REFUND OFFSET</b>           |            |             |            |             |                 |             |            |             |
| <b>CC Tax Refund Offset - 1555002</b> |            |             |            |             |                 |             |            |             |
| PROGRAM DISTRIBUTIONS                 | 0          | 0.00        | 0          | 0.00        | 50,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD                            | 0          | 0.00        | 0          | 0.00        | 50,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                    | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$50,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                       | \$0        | 0.00        | \$0        | 0.00        | \$0             | 0.00        |            | 0.00        |
| FEDERAL FUNDS                         | \$0        | 0.00        | \$0        | 0.00        | \$0             | 0.00        |            | 0.00        |
| OTHER FUNDS                           | \$0        | 0.00        | \$0        | 0.00        | \$50,000        | 0.00        |            | 0.00        |



## NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200

## 1. AMOUNT OF REQUEST

|       | FY 2020 Budget Request |         |       |         | E |
|-------|------------------------|---------|-------|---------|---|
|       | GR                     | Federal | Other | Total   |   |
| PS    | 0                      | 0       | 0     | 0       |   |
| EE    | 0                      | 0       | 0     | 0       |   |
| PSD   | 101,295                | 0       | 0     | 101,295 |   |
| TRF   | 0                      | 0       | 0     | 0       |   |
| Total | 101,295                | 0       | 0     | 101,295 |   |
| FTE   | 0.00                   | 0.00    | 0.00  | 0.00    |   |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

|       | FY 2020 Governor's Recommendation |         |       |       | E |
|-------|-----------------------------------|---------|-------|-------|---|
|       | GR                                | Federal | Other | Total |   |
| PS    | 0                                 | 0       | 0     | 0     |   |
| EE    | 0                                 | 0       | 0     | 0     |   |
| PSD   | 0                                 | 0       | 0     | 0     |   |
| TRF   | 0                                 | 0       | 0     | 0     |   |
| Total | 0                                 | 0       | 0     | 0     |   |
| FTE   | 0.00                              | 0.00    | 0.00  | 0.00  |   |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program   | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion   | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request   | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Missouri Returning Heroes Education Act, Section 173.900, RSMo</u> |  |

## 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Returning Heroes Education Act, Section 173.900, RSMo, became law on August 28, 2008. This law provides that all public institutions of higher education that receive state appropriated funds shall limit the amount of tuition charged to combat veterans to fifty dollars per credit hour as long as the veteran achieves and maintains a grade point average of 2.5 on a 4.0 scale, is enrolled in a program leading to certification or degree, and is attending in the ten year period following the last discharge from service. The law also provides that institutions may report the amount of tuition waived in a fiscal year and include the amount in the following year's appropriation request.

## NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Each of Missouri's public institutions provided the actual amount of tuition waived in the 2018 school year:

| Two-Year            |                |
|---------------------|----------------|
| Crowder College     | 8,046          |
| North Central       | 0              |
| Moberly Area        | 4,572          |
| St. Charles         | 32,735         |
| State Fair          | 1,425          |
| East Central        | 1,829          |
| Jefferson           | 0              |
| Metropolitan        | 24,122         |
| Mineral Area        | 0              |
| Ozarks Technical    | 21,381         |
| St. Louis           | 4,287          |
| Three Rivers        | 2,898          |
| Two - Year Subtotal | <u>101,295</u> |

## NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200

## 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions         | 101,295                   |                       |                            |                        |                              |                          | 101,295                      |                          | 101,295                         |   |
| Total PSD                     | 101,295                   |                       | 0                          |                        | 0                            |                          | 101,295                      |                          | 101,295                         |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total                   | 101,295                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 101,295                      | 0.0                      | 101,295                         |   |

## NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200

| Budget Object Class/Job Class | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|-------------------------------|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
|                               |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                               |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS                      | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|                               |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                               |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|                               |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE                      | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions         |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                     | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers                     |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF                     | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total                   | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |

## NEW DECISION ITEM

RANK: 5 OF 7

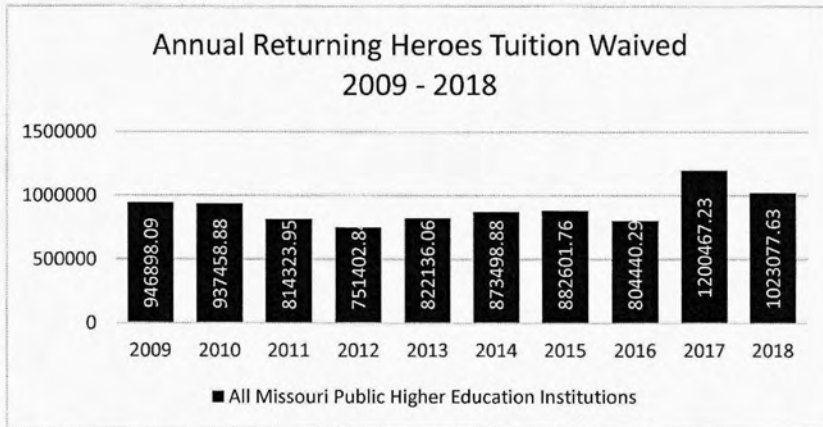
Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)**6a. Provide an activity measure(s) for the program.****6c. Provide a measure(s) of the program's impact.****6b. Provide a measure(s) of the program's quality.****6d. Provide a measure(s) of the program's efficiency.**

## NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education

Budget Unit 55770C

Division of Community Colleges

Returning Heroes Tuition Fees

DI#1555025

HB Section 3.200**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

Ensure all of Missouri's public higher education institutions are offering the appropriate credit hour rate to all eligible veterans by requiring annual update reports of eligible veterans and number of veterans served by the Returning Heroes program.



## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| COMMUNITY COLLEGE APPROPS     |         |         |         |         |             |             |         |         |
| CC Returning Heroes - 1555025 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS         | 0       | 0.00    | 0       | 0.00    | (101,295)   | 0.00        | 0       | 0.00    |
| TOTAL - PD                    | 0       | 0.00    | 0       | 0.00    | (101,295)   | 0.00        | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | (\$101,295) | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | (\$101,295) | 0.00        |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of State Technical College of Missouri<br>Core - State Technical College of Missouri Appropriations  | Budget Unit <u>57502C</u><br>HB Section <u>3.205</u> |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|---|--|------------------------|-----------------|------------------|-----------|---------|---------|-------------|---------|-------|------------------|---|-----------------|----|---|---------|---|-------------|----|---|----------|---|---|--|-----|-----------|---|---------|-----------|--|--------------|------------------|----------|----------------|------------------|--|---------|----------|----------|----------|----------|--|--------------------|----------|----------|----------|----------|--|--|--|--|--|--|--|---|--|--|--|--|--|---|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|---------|----------|----------|----------|----------|--|--------------------|----------|----------|----------|----------|--|--|--|--|--|--|--|--------------|--|--|--|--|--|
| <b>1. CORE FINANCIAL SUMMARY</b>  |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Budget Request</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>4,994,154</td> <td>0</td> <td>566,217</td> <td>5,560,371</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>4,994,154</b></td> <td><b>0</b></td> <td><b>566,217</b></td> <td><b>5,560,371</b></td> <td></td> </tr> <tr> <td><br/>FTE</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td></td> </tr> <tr> <td><b>Est. Fringe</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td colspan="6"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </td> </tr> <tr> <td colspan="6">           Other Funds: Lottery Proceeds Fund (0291) \$536,217<br/>           Debt Offset Escrow (0753) \$30,000         </td> </tr> </tbody> </table> |  | FY 2020 Budget Request |                 |                  |           |         |         | GR          | Federal | Other | Total            | E | PS              | 0  | 0 | 0       | 0 |             | EE | 0 | 0        | 0 | 0 |  | PSD | 4,994,154 | 0 | 566,217 | 5,560,371 |  | <b>Total</b> | <b>4,994,154</b> | <b>0</b> | <b>566,217</b> | <b>5,560,371</b> |  | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |  | <b>Est. Fringe</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: Lottery Proceeds Fund (0291) \$536,217<br>Debt Offset Escrow (0753) \$30,000 |  |  |  |  |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td><br/>FTE</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td><br/>0.00</td> <td></td> </tr> <tr> <td><b>Est. Fringe</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td colspan="6"> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> </td> </tr> <tr> <td colspan="6">           Other Funds:         </td> </tr> </tbody> </table> |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | <br>FTE | <br>0.00 | <br>0.00 | <br>0.00 | <br>0.00 |  | <b>Est. Fringe</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: |  |  |  |  |  |
|   | FY 2020 Budget Request                               |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | GR   | Federal                | Other           | Total            | E         |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| PS  | 0  | 0                      | 0               | 0                |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE  | 0  | 0                      | 0               | 0                |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| PSD   | 4,994,154  | 0                      | 566,217         | 5,560,371        |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>  | <b>4,994,154</b>                                     | <b>0</b>               | <b>566,217</b>  | <b>5,560,371</b> |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <br>FTE   | <br>0.00   | <br>0.00               | <br>0.00        | <br>0.00         |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Est. Fringe</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>        | <b>0</b>         |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds: Lottery Proceeds Fund (0291) \$536,217<br>Debt Offset Escrow (0753) \$30,000   |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | FY 2020 Governor's Recommendation                    |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | GR   | Federal                | Other           | Total            | E         |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| PS  | 0  | 0                      | 0               | 0                |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE  | 0  | 0                      | 0               | 0                |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| PSD   | 0  | 0                      | 0               | 0                |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>        | <b>0</b>         |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <br>FTE   | <br>0.00   | <br>0.00               | <br>0.00        | <br>0.00         |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Est. Fringe</b>  | <b>0</b>   | <b>0</b>               | <b>0</b>        | <b>0</b>         |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds:  |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>2. CORE DESCRIPTION</b>  |  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <p>The CBHE is responsible for reviewing the institutional budgets and preparing appropriation recommendations annually for the State Technical College of Missouri.</p> <div style="display: flex; justify-content: space-around;"> <table border="1" style="width: 45%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Total FY20 Core</th> </tr> </thead> <tbody> <tr> <td>GR</td> <td>4,994,154</td> </tr> <tr> <td>Lottery</td> <td>536,217</td> </tr> <tr> <td>Debt Offset</td> <td>30,000</td> </tr> <tr> <td></td> <td><b>5,560,371</b></td> </tr> </tbody> </table> <table border="1" style="width: 45%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Total FY20 Core</th> </tr> </thead> <tbody> <tr> <td>GR</td> <td>0</td> </tr> <tr> <td>Lottery</td> <td>0</td> </tr> <tr> <td>Debt Offset</td> <td>0</td> </tr> <tr> <td></td> <td><b>0</b></td> </tr> </tbody> </table> </div>  |  |                        | Total FY20 Core | GR               | 4,994,154 | Lottery | 536,217 | Debt Offset | 30,000  |       | <b>5,560,371</b> |   | Total FY20 Core | GR | 0 | Lottery | 0 | Debt Offset | 0  |   | <b>0</b> |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | Total FY20 Core                                      |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| GR  | 4,994,154  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Lottery   | 536,217  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Debt Offset   | 30,000   |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | <b>5,560,371</b>                                     |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | Total FY20 Core                                      |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| GR  | 0  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Lottery   | 0  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Debt Offset   | 0  |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |
|   | <b>0</b>   |                        |                 |                  |           |         |         |             |         |       |                  |   |                 |    |   |         |   |             |    |   |          |   |   |  |     |           |   |         |           |  |              |                  |          |                |                  |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |   |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |         |          |          |          |          |  |                    |          |          |          |          |  |  |  |  |  |  |  |              |  |  |  |  |  |

## CORE DECISION ITEM

|  |                   |                   |                   |                        |
|--|-------------------|-------------------|-------------------|------------------------|
| Department of Higher Education                                   |                   | Budget Unit       | 57502C            |                        |
| Division of State Technical College of Missouri                  |                   |                   |                   |                        |
| Core - State Technical College of Missouri Appropriations        |                   | HB Section        | 3.205             |                        |
| 3. PROGRAM LISTING (list programs included in this core funding) |                   |                   |                   |                        |
| State Technical College of Missouri                              |                   |                   |                   |                        |
| 4. FINANCIAL HISTORY   |                   |                   |                   |                        |
|  | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
| Appropriation (All Funds)  | 5,448,697         | 5,887,971         | 5,707,566         | 5,560,371              |
| Less Reverted (All Funds)  | (162,561)         | (175,740)         | (165,912)         | (165,912)              |
| Less Restricted (All Funds)*                                     | 0                 | (430,176)         |                   |                        |
| Budget Authority (All Funds)                                     | 5,286,136         | 5,282,055         | 5,541,654         | N/A                    |
| Actual Expenditures (All Funds)                                  | 5,256,136         | 5,252,055         | 5,364,459         | N/A                    |
| Unexpended (All Funds)   | 30,000            | 30,000            | 177,195           | N/A                    |
| Unexpended, by Fund:   |                   |                   |                   |                        |
| General Revenue  | 0                 | 0                 | 147,195           | N/A                    |
| Federal  | 0                 | 0                 | 0                 | N/A                    |
| Other  | 30,000            | 30,000            | 30,000            | N/A                    |
|  |                   |                   | (1)               |                        |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 5,256,136           |
| FY 2017     | 5,252,055           |
| FY 2018     | 5,364,459           |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** (1) FY18 unexpended funds is a result of expenditure restrictions being released on 6/29/18

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
STATE TECHNICAL COLLEGE OF MO

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class | FTE         | GR               | Federal  | Other          | Total            | Explanation |
|------------------------------------|-----------------|-------------|------------------|----------|----------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |                  |          |                |                  |             |
|                                    | PD              | 0.00        | 4,994,154        | 0        | 566,217        | 5,560,371        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>4,994,154</b> | <b>0</b> | <b>566,217</b> | <b>5,560,371</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |                  |          |                |                  |             |
|                                    | PD              | 0.00        | 4,994,154        | 0        | 566,217        | 5,560,371        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>4,994,154</b> | <b>0</b> | <b>566,217</b> | <b>5,560,371</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |                  |          |                |                  |             |
|                                    | PD              | 0.00        | 4,994,154        | 0        | 566,217        | 5,560,371        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>4,994,154</b> | <b>0</b> | <b>566,217</b> | <b>5,560,371</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit  |                    |             |                    |             |                    |             |            |             |
|--|--------------------|-------------|--------------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                                      | FY 2018            | FY 2018     | FY 2019            | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
| Budget Object Summary                              | ACTUAL             | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Fund   | DOLLAR             | FTE         | DOLLAR             | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>STATE TECHNICAL COLLEGE OF MO</b>               |                    |             |                    |             |                    |             |            |             |
| <b>CORE</b>  |                    |             |                    |             |                    |             |            |             |
| PROGRAM-SPECIFIC                                   |                    |             |                    |             |                    |             |            |             |
| GENERAL REVENUE                                    | 4,844,329          | 0.00        | 4,994,154          | 0.00        | 4,994,154          | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                                   | 520,130            | 0.00        | 536,217            | 0.00        | 536,217            | 0.00        | 0          | 0.00        |
| DEBT OFFSET ESCROW                                 | 0                  | 0.00        | 30,000             | 0.00        | 30,000             | 0.00        | 0          | 0.00        |
| TOTAL - PD   | 5,364,459          | 0.00        | 5,560,371          | 0.00        | 5,560,371          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                       | <b>5,364,459</b>   | <b>0.00</b> | <b>5,560,371</b>   | <b>0.00</b> | <b>5,560,371</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>State Tech Equity Funding - 1555008</b>         |                    |             |                    |             |                    |             |            |             |
| PROGRAM-SPECIFIC                                   |                    |             |                    |             |                    |             |            |             |
| GENERAL REVENUE                                    | 0                  | 0.00        | 0                  | 0.00        | 55,304             | 0.00        | 0          | 0.00        |
| TOTAL - PD   | 0                  | 0.00        | 0                  | 0.00        | 55,304             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                       | <b>0</b>           | <b>0.00</b> | <b>0</b>           | <b>0.00</b> | <b>55,304</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>State Tech Maintenance&amp;Repair - 1555014</b> |                    |             |                    |             |                    |             |            |             |
| PROGRAM-SPECIFIC                                   |                    |             |                    |             |                    |             |            |             |
| GENERAL REVENUE                                    | 0                  | 0.00        | 0                  | 0.00        | 74,129             | 0.00        | 0          | 0.00        |
| TOTAL - PD   | 0                  | 0.00        | 0                  | 0.00        | 74,129             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                       | <b>0</b>           | <b>0.00</b> | <b>0</b>           | <b>0.00</b> | <b>74,129</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>State Tech Performance Funding - 1555044</b>    |                    |             |                    |             |                    |             |            |             |
| PROGRAM-SPECIFIC                                   |                    |             |                    |             |                    |             |            |             |
| GENERAL REVENUE                                    | 0                  | 0.00        | 0                  | 0.00        | 165,911            | 0.00        | 0          | 0.00        |
| TOTAL - PD   | 0                  | 0.00        | 0                  | 0.00        | 165,911            | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                       | <b>0</b>           | <b>0.00</b> | <b>0</b>           | <b>0.00</b> | <b>165,911</b>     | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                                 | <b>\$5,364,459</b> | <b>0.00</b> | <b>\$5,560,371</b> | <b>0.00</b> | <b>\$5,855,715</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                 | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| STATE TECHNICAL COLLEGE OF MO |             |         |             |         |             |          |         |         |
| CORE                          |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS         | 5,364,459   | 0.00    | 5,560,371   | 0.00    | 5,560,371   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 5,364,459   | 0.00    | 5,560,371   | 0.00    | 5,560,371   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$5,364,459 | 0.00    | \$5,560,371 | 0.00    | \$5,560,371 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$4,844,329 | 0.00    | \$4,994,154 | 0.00    | \$4,994,154 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$520,130   | 0.00    | \$566,217   | 0.00    | \$566,217   | 0.00     |         | 0.00    |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

## 1a. What strategic priority does this program address?

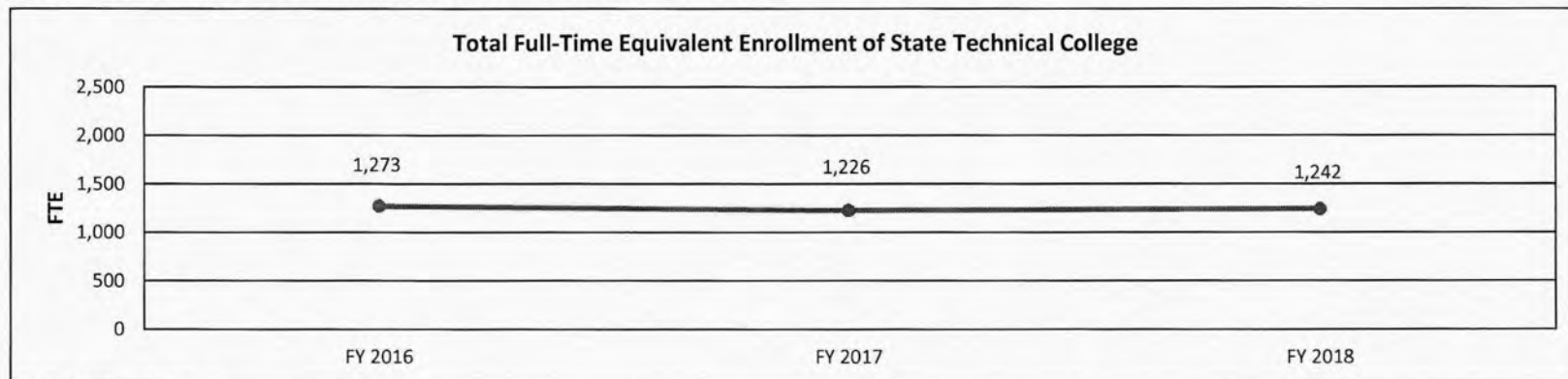
Affordability, Access and Success

## 1b. What does this program do?

State aid is allocated to State Technical College of Missouri, the state's only statewide public technical institution. State aid supports the institution in its mission to provide increased educational attainment, increase the availability of skilled workers, and to provide training in specialized technical and industrial occupations. The State Technical College of Missouri is an associate degree and certificate granting institution with open/selective enrollment and a mission focusing on access to highly specialized technical education in both emerging and traditional technologies. The State Technical College of Missouri prepares students for profitable employment and a life of learning. Profitable employment is self-employment and entrepreneurship as well as working for an employer. The mission is accomplished within the charges of the legislative mission.

## 2a. Provide an activity measure(s) for the program.

Total full-time equivalent enrollment at State Technical College of Missouri.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

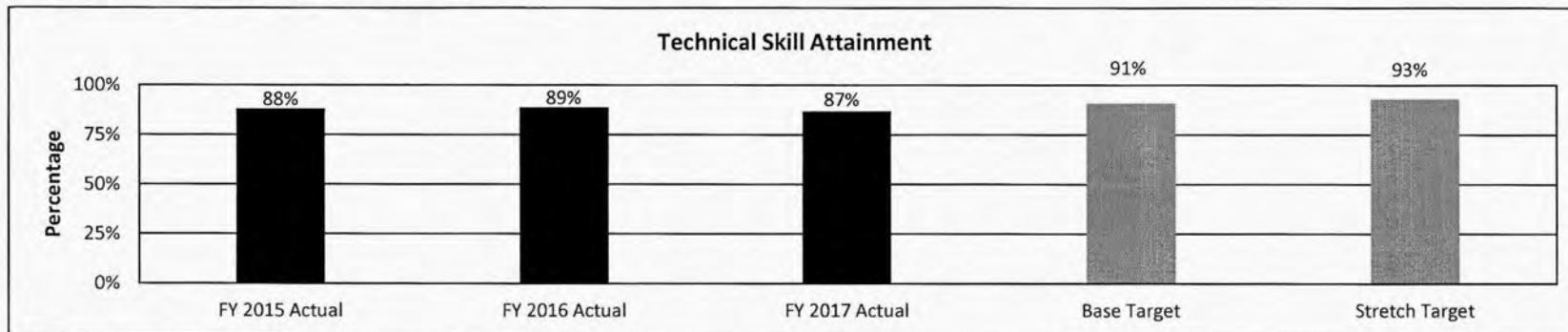
HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

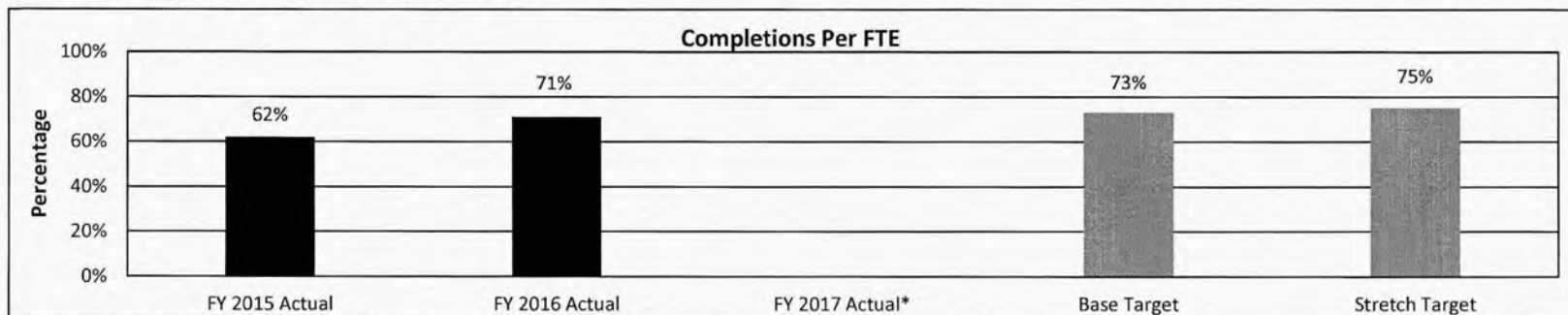
## 2b. Provide a measure(s) of the program's quality.

Perkins Reported 1P1 Technical Skill Attainment



\*Data from institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all students full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible. Some will have completed shorter-term certificates.

## 2d. Provide a measure(s) of the program's efficiency.

## PROGRAM DESCRIPTION

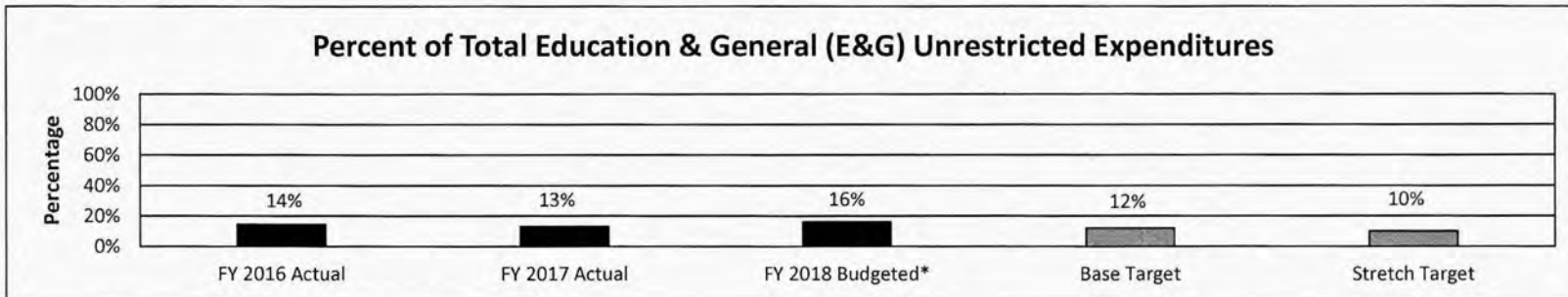
Department of Higher Education

HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent on institutional support?

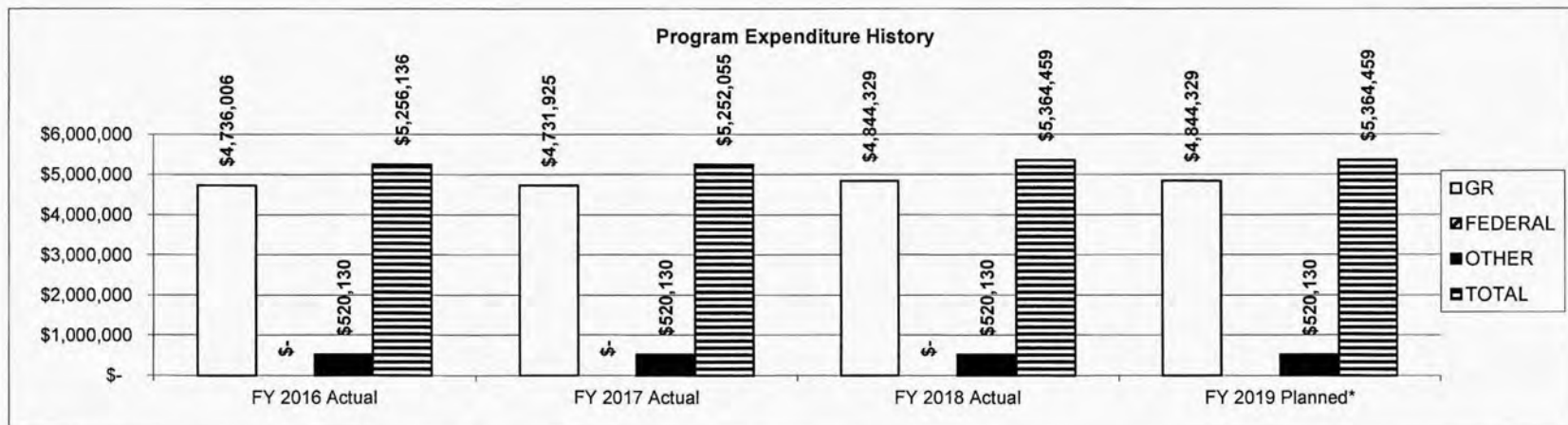


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other" funds?

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

Lottery Proceeds Fund (0291), Debt Offset Escrow (0753)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 178.631, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

| NEW DECISION ITEM  |                |             |   |                |                                   |  |             |             |             |             |   |
|--|----------------|-------------|---|----------------|-----------------------------------|--|-------------|-------------|-------------|-------------|---|
| RANK: <u>5</u> OF <u>7</u>   |                |             |   |                |                                   |  |             |             |             |             |   |
| Department Higher Education  |                |             |   |                | Budget Unit <u>57502C</u>         |  |             |             |             |             |   |
| Division of State Technical College of Missouri  |                |             |   |                |                                   |  |             |             |             |             |   |
| FY 2020 Performance Funding - Workforce <u>DI# 1555044</u>   |                |             |   |                | HB Section <u>3.205</u>           |  |             |             |             |             |   |
| <b>1. AMOUNT OF REQUEST</b>  |                |             |   |                |                                   |  |             |             |             |             |   |
| FY 2020 Budget Request   |                |             |   |                | FY 2020 Governor's Recommendation |  |             |             |             |             |   |
|  | GR             | Federal     | Other   | Total          | E                                 |  | GR          | Federal     | Other       | Total       | E |
| PS   | 0              | 0           | 0   | 0              |                                   | PS   | 0           | 0           | 0           | 0           |   |
| EE   | 0              | 0           | 0   | 0              |                                   | EE   | 0           | 0           | 0           | 0           |   |
| PSD  | 165,911        | 0           | 0   | 165,911        |                                   | PSD  | 0           | 0           | 0           | 0           |   |
| TRF  | 0              | 0           | 0   | 0              |                                   | TRF  | 0           | 0           | 0           | 0           |   |
| <b>Total</b>   | <b>165,911</b> | <b>0</b>    | <b>0</b>  | <b>165,911</b> |                                   | <b>Total</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>   | <b>0.00</b>    | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>    |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |
| <b>Est. Fringe</b>   | <b>0</b>       | <b>0</b>    | <b>0</b>  | <b>0</b>       |                                   | <b>Est. Fringe</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |                |             |   |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |             |             |             |             |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |                |             |   |                |                                   |  |             |             |             |             |   |
| <input type="checkbox"/> New Legislation   |                |             | <input type="checkbox"/> New Program  |                |                                   | <input type="checkbox"/> Fund Switch   |             |             |             |             |   |
| <input type="checkbox"/> Federal Mandate   |                |             | <input type="checkbox"/> Program Expansion  |                |                                   | <input type="checkbox"/> Cost to Continue  |             |             |             |             |   |
| <input type="checkbox"/> GR Pick-Up  |                |             | <input type="checkbox"/> Space Request  |                |                                   | <input type="checkbox"/> Equipment Replacement   |             |             |             |             |   |
| <input type="checkbox"/> Pay Plan  |                |             | <input checked="" type="checkbox"/> Other: <u>Performance Funding - Core Increase</u> |                |                                   |  |             |             |             |             |   |



|  |                                     |   |   |
|--|-------------------------------------|---|---|
| <b>NEW DECISION ITEM</b>   |                                     |   |   |
| RANK: <u>5</u>   |                                     | OF  | <u>7</u>  |
| Department Higher Education  |                                     | Budget Unit   | <u>57502C</u>   |
| Division of State Technical College of Missouri  |                                     |   |   |
| FY 2020 Performance Funding - Workforce  | DI# <u>1555044</u>                  | HB Section  | <u>3.205</u>  |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |                                     |   |   |
| <p>The Coordinating Board for Higher Education (CBHE) recommends 3% in new FY 2020 funding to be earned by institutions based on three performance measures (1% for each) related to workforce development. Legislation codifying the Missouri performance funding process was passed during the 2014 legislative session as part of SB 492. Per state law, at least 90 percent of any core increase should be allocated on institutional success on adopted performance measures. The CBHE adopted the model based on recommendations from a task force of representatives from public higher education institutions, legislative staff, the governor's office, and Missouri Department of Higher Education staff.</p> <p>Although performance data were reported and compiled for FY 2018 and 2019, no new funds were appropriated those years. In FY 2017 and 2018, institutions received a combined core reduction of \$130,408,484. Additional restrictions of the institutional budgets for those years totaled \$91,439,368 (a cumulative reduction of \$221,847,852 over a two-year period). In FY 2019, institutions' FY 2018 restrictions were permanently removed from the FY 2019 core. At the same time, these institutions experienced significant mandatory increases in health care, retirement, and other costs that are not covered in institution core appropriations as they are for the rest of state government.</p> |                                     |   |   |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>  |                                     |   |   |
| <p>Each higher education sector was asked to select three of the six performance funding measures most directly linked to workforce development. The State Technical College of Missouri selected the following three measures: 1) graduate outcomes, 2) completions per FTE, and 3) graduation rate. The results of these measures will not be available in late 2018. At that time, the CBHE will certify the list of achieved measures. Institutions will received a 1% increase for each of the three measures achieved. Any unearned performance funding will be placed in a performance improvement appropriation line in the department budget. DHE will work with institutions that fail to meet measures by assessing, planning and implementing performance improvement initiatives with these unearned funds. The following chart illustrates the maximum amount State Technical College of Missouri could potentially achieve.</p>   |                                     |   |   |
| <b>Institution</b>   | <b>FY 2019<br/>TAFP<br/>Funding</b> | <b>Amount Earned<br/>per Performance<br/>Measure = 1%</b> | <b>Maximum Performance<br/>Funding that can be<br/>earned in FY20 (3% of<br/>FY19 Core)</b> |
| State Technical College of Missouri  | \$5,530,371                         | \$55,304  | \$165,911   |

| NEW DECISION ITEM   |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
|---|---------------------------|-----------------------|----------------------------|---------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>  |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
| Department Higher Education   |                           |                       |                            | Budget Unit <u>57502C</u> |                              |                          |                              |                          |                                 |   |
| Division of State Technical College of Missouri   |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
| FY 2020 Performance Funding - Workforce <u>DI# 1555044</u>  |                           |                       |                            | HB Section <u>3.205</u>   |                              |                          |                              |                          |                                 |   |
| <b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b> |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class   | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE    | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
| Total PS  | 0                         | 0.0                   | 0                          | 0.0                       | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE  | 0                         |                       | 0                          |                           | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions   | 165,911                   |                       |                            |                           |                              |                          | 165,911                      |                          |                                 |   |
| Total PSD   | 165,911                   |                       | 0                          |                           | 0                            |                          | 165,911                      |                          | 0                               |   |
| Transfers   |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
| Total TRF   | 0                         |                       | 0                          |                           | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total   | 165,911                   | 0.0                   | 0                          | 0.0                       | 0                            | 0.0                      | 165,911                      | 0.0                      | 0                               |   |
| Budget Object Class/Job Class   | Gov Rec<br>GR<br>DOLLARS  | Gov Rec<br>GR<br>FTE  | Gov Rec<br>FED<br>DOLLARS  | Gov Rec<br>FED<br>FTE     | Gov Rec<br>OTHER<br>DOLLARS  | Gov Rec<br>OTHER<br>FTE  | Gov Rec<br>TOTAL<br>DOLLARS  | Gov Rec<br>TOTAL<br>FTE  | Gov Rec<br>One-Time<br>DOLLARS  | E |
| Total PS  | 0                         | 0.0                   | 0                          | 0.0                       | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE  | 0                         |                       | 0                          |                           | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions   |                           |                       |                            |                           |                              |                          | 0                            |                          |                                 |   |
| Total PSD   | 0                         |                       | 0                          |                           | 0                            |                          | 0                            |                          | 0                               |   |
| Transfers   |                           |                       |                            |                           |                              |                          |                              |                          |                                 |   |
| Total TRF   | 0                         |                       | 0                          |                           | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total   | 0                         | 0.0                   | 0                          | 0.0                       | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |



## NEW DECISION ITEM

RANK: 5 OF 7

Department Higher Education

Budget Unit 57502C

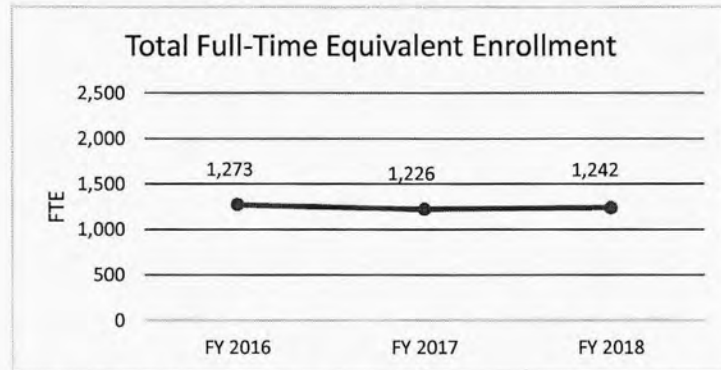
Division of State Technical College of Missouri

FY 2020 Performance Funding - Workforce DI# 1555044

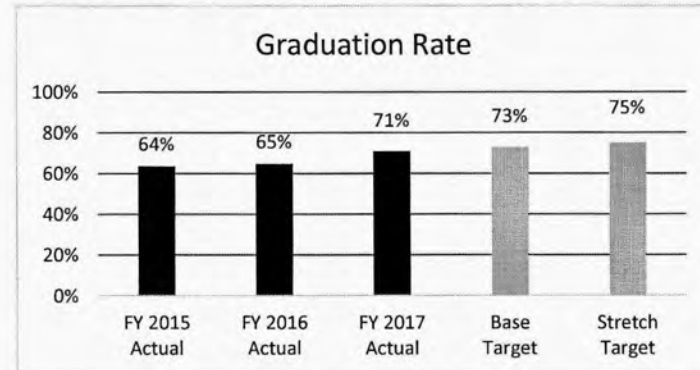
HB Section 3.205

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

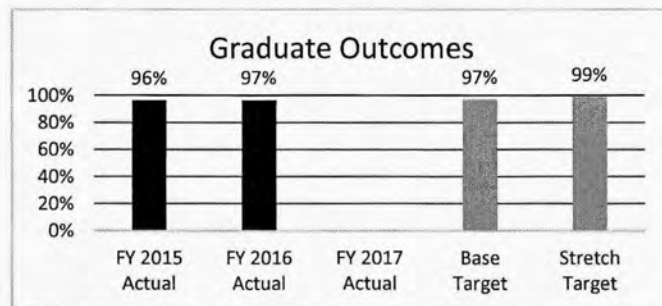
6a. Provide an activity measure(s) for the program.



6b. Provide a measure(s) of the program's quality.

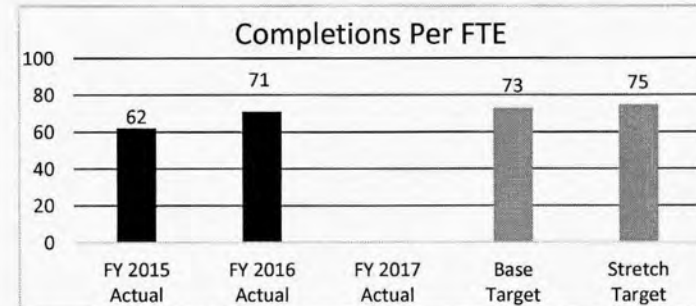


6c. Provide a measure(s) of the program's impact.



\*Students are successful if employed or serving in the military within six months of completion.

6d. Provide a measure(s) of the program's efficiency.



\*This measures degree attainment of all students as a ratio of enrollment unlike traditional graduation rates which only include 1st time full-time students.

|   |                    |                                  |              |
|---|--------------------|----------------------------------|--------------|
| <b>NEW DECISION ITEM</b>  |                    |                                  |              |
| RANK: <u>5</u>  |                    | OF <u>7</u>                      |              |
| <b>Department Higher Education</b>  |                    | <b>Budget Unit</b> <u>57502C</u> |              |
| <b>Division of State Technical College of Missouri</b>  |                    |                                  |              |
| <b>FY 2020 Performance Funding - Workforce</b>  | <b>DI# 1555044</b> | <b>HB Section</b>                | <u>3.205</u> |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                    |                                  |              |
| <p>Based on recommendations from the Performance Funding Task Force and action by the Coordinating Board, success on each measure is defined as improvement over the previous year's performance (both measured with three-year rolling averages), year-over-year improvement or, where applicable, sustained performance relative to an external benchmark. For this request, the following three workforce measures were selected:</p> <p>1) Graduate outcomes: To achieve this measure, the institution must increase its job placement results. Successful completers will be those found within six months of completion as employed or serving in the military.</p> <p>2) Completions per FTE: To achieve this measure, the institution must continue to improve the percentage of degree and certificate completers as a ratio of total student FTE. Completers in selected STEM and health fields or who were Pell-eligible as students receive a bonus weight.</p> <p>3) Graduation Rate: To achieve this measure, the institution must continue to improve its three-year degree or certificate completion rate for first-time, full-time students.</p> |                    |                                  |              |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| STATE TECHNICAL COLLEGE OF MO            |         |         |         |         |           |          |         |         |
| State Tech Performance Funding - 1555044 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS                    | 0       | 0.00    | 0       | 0.00    | 165,911   | 0.00     | 0       | 0.00    |
| TOTAL - PD                               | 0       | 0.00    | 0       | 0.00    | 165,911   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$165,911 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$165,911 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |               |          |  |               |                                   |  |          |          |          |          |   |
|--|---------------|----------|--|---------------|-----------------------------------|--|----------|----------|----------|----------|---|
| Department of Higher Education   |               |          |  |               | Budget Unit <u>57502</u>          |  |          |          |          |          |   |
| Division of State Technical College of Missouri  |               |          |  |               |                                   |  |          |          |          |          |   |
| Equity Funding <span style="float: right;">DI#1555008</span>   |               |          |  |               | HB Section <u>3.205</u>           |  |          |          |          |          |   |
| <b>1. AMOUNT OF REQUEST</b>  |               |          |  |               |                                   |  |          |          |          |          |   |
| FY 2020 Budget Request   |               |          |  |               | FY 2020 Governor's Recommendation |  |          |          |          |          |   |
|  | GR            | Federal  | Other  | Total         | E                                 |  | GR       | Federal  | Other    | Total    | E |
| PS   | 0             | 0        | 0  | 0             |                                   | PS   | 0        | 0        | 0        | 0        |   |
| EE   | 0             | 0        | 0  | 0             |                                   | EE   | 0        | 0        | 0        | 0        |   |
| PSD  | 55,304        | 0        | 0  | 55,304        |                                   | PSD  | 0        | 0        | 0        | 0        |   |
| TRF  | 0             | 0        | 0  | 0             |                                   | TRF  | 0        | 0        | 0        | 0        |   |
| <b>Total</b>   | <b>55,304</b> | <b>0</b> | <b>0</b>   | <b>55,304</b> |                                   | <b>Total</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |   |
|  |               |          |  |               |                                   |  |          |          |          |          |   |
| FTE  | 0.00          | 0.00     | 0.00   | 0.00          |                                   | FTE  | 0.00     | 0.00     | 0.00     | 0.00     |   |
|  |               |          |  |               |                                   |  |          |          |          |          |   |
| <u>Est. Fringe</u>   | <u>0</u>      | <u>0</u> | <u>0</u>   | <u>0</u>      |                                   | <u>Est. Fringe</u>   | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |               |          |  |               |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |          |          |          |          |   |
| Other Funds:   |               |          |  |               |                                   | Other Funds:   |          |          |          |          |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |               |          |  |               |                                   |  |          |          |          |          |   |
| <input type="checkbox"/> New Legislation   |               |          | <input type="checkbox"/> New Program                             |               |                                   | <input type="checkbox"/> Fund Switch   |          |          |          |          |   |
| <input type="checkbox"/> Federal Mandate   |               |          | <input type="checkbox"/> Program Expansion                       |               |                                   | <input type="checkbox"/> Cost to Continue  |          |          |          |          |   |
| <input type="checkbox"/> GR Pick-Up  |               |          | <input type="checkbox"/> Space Request                           |               |                                   | <input type="checkbox"/> Equipment Replacement   |          |          |          |          |   |
| <input type="checkbox"/> Pay Plan  |               |          | <input checked="" type="checkbox"/> Other: <u>Equity Funding</u> |               |                                   |  |          |          |          |          |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b> |               |          |  |               |                                   |  |          |          |          |          |   |
| Equity models are intended to address funding issues within sectors. Because State Technical College is a sector of one, it will receive 100% of the 1% increase.              |               |          |  |               |                                   |  |          |          |          |          |   |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department of Higher Education                  | Budget Unit | 57502            |
| Division of State Technical College of Missouri |             |                  |
| Equity Funding                                  | DI#1555008  | HB Section 3.205 |

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The calculation simply is a 1% increase from the FY 2019 core budget.

|                                     |             |           |
|-------------------------------------|-------------|-----------|
|                                     | FY 19 Core  | 1% Equity |
| State Technical College of Missouri | \$5,530,371 | \$55,304  |

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                 |   |
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions         | 55,304                    |                       |                            |                        |                              |                          | 55,304                       |                          |                                 |   |
| Total PSD                     | 55,304                    |                       | 0                          |                        | 0                            |                          | 55,304                       |                          | 0                               |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total                   | 55,304                    | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 55,304                       | 0.0                      | 0                               |   |

NEW DECISION ITEM  
RANK: 5 OF 7

| Department of Higher Education                  |                          |                      |                           | Budget Unit           |                             | 57502                   |                             |                         |                                |   |
|---|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Division of State Technical College of Missouri |                          |                      |                           | HB Section            |                             | 3.205                   |                             |                         |                                |   |
| Equity Funding                                  |                          | DI#1555008           |                           |                       |                             |                         |                             |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Budget Object Class/Job Class                   | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS  | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
|   |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total EE  | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions                           |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
|   |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Transfers                                       |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Total TRF                                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
|   |                          |                      |                           |                       |                             |                         |                             |                         |                                |   |
| Grand Total                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |



NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |              |
|---|-------------|--------------|
| Department of Higher Education                  | Budget Unit | <u>57502</u> |
| Division of State Technical College of Missouri |             |              |
| Equity Funding <u>DI#1555008</u>                | HB Section  | <u>3.205</u> |

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

|                           |       |
|---------------------------|-------|
| FTE ENROLLMENT, FALL 2017 |       |
|                           |       |
| State Technical College   | 1,242 |

6b. Provide a measure(s) of the program's quality.

NA

6c. Provide a measure(s) of the program's impact.

NA

6d. Provide a measure(s) of the program's efficiency.

NA

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                          |
|---|--------------------------|
| Department of Higher Education  | Budget Unit <u>57502</u> |
| Division of State Technical College of Missouri   |                          |
| Equity Funding <u>DI#1555008</u>  | HB Section <u>3.205</u>  |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>  |                          |
| <p>This 1% increase will ensure State Technical College of Missouri has the same sector funding increase as the other public colleges and universities.</p> |                          |

## DECISION ITEM DETAIL

| Budget Unit                         | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|-------------------------------------|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                       | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                 | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| STATE TECHNICAL COLLEGE OF MO       |         |         |         |         |          |          |         |         |
| State Tech Equity Funding - 1555008 |         |         |         |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS               | 0       | 0.00    | 0       | 0.00    | 55,304   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 0       | 0.00    | 0       | 0.00    | 55,304   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                         | \$0     | 0.00    | \$0     | 0.00    | \$55,304 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                     | \$0     | 0.00    | \$0     | 0.00    | \$55,304 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                       | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                         | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department of Higher Education                  | Budget Unit | 57502C           |
| Division of State Technical College of Missouri |             |                  |
| Maintenance & Repair Funding                    | DI# 1555014 | HB Section 3.205 |

#### 1. AMOUNT OF REQUEST

| FY 2020 Budget Request  |        |         |       |        |   | FY 2020 Governor's Recommendation   |      |         |       |       |   |
|---|--------|---------|-------|--------|---|---|------|---------|-------|-------|---|
|   | GR     | Federal | Other | Total  | E |   | GR   | Federal | Other | Total | E |
| PS  | 0      | 0       | 0     | 0      | 0 | PS  | 0    | 0       | 0     | 0     | 0 |
| EE  | 0      | 0       | 0     | 0      | 0 | EE  | 0    | 0       | 0     | 0     | 0 |
| PSD   | 74,129 | 0       | 0     | 74,129 |   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF   | 0      | 0       | 0     | 0      |   | TRF   | 0    | 0       | 0     | 0     |   |
| Total   | 74,129 | 0       | 0     | 74,129 |   | Total   | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00   | 0.00    | 0.00  | 0.00   |   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0      | 0       | 0     | 0      |   | Est. Fringe   | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |        |         |       |        |   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |   |

#### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input checked="" type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request          | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____           |  |

#### 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

In early 2018, the DHE Commissioner initiated a Higher Education Facility Review. The Facility Review identified significant maintenance and repair needs at each of Missouri's public colleges and universities, as well as critical needs at many institutions. Lack of funding for routine maintenance can cause neglect, allowing minor repair work to evolve into more serious conditions. The problem is further compounded by choices made during difficult financial times when routine maintenance is often deferred in order to meet other fiscal requirements. The failure to take care of major repairs and/or restore building components that have reached the end of their useful lives results in an extensive deferred maintenance backlog. The most recent estimate of deferred maintenance at State Technical College of Missouri is \$2.2 million. State Technical College of Missouri currently does not have access to any state emergency capital improvement funds to cover unplanned/emergency projects when they arise. Further postponement of deferred projects will result in a higher cost to the institution and, ultimately, an increase in capital improvement requests for state funding.

NEW DECISION ITEM  
RANK: 5 OF 7

|   |                    |             |               |  |
|---|--------------------|-------------|---------------|--|
| Department of Higher Education                  |                    | Budget Unit | <u>57502C</u> |  |
| Division of State Technical College of Missouri |                    |             |               |  |
| Maintenance & Repair Funding                    | DI# <u>1555014</u> | HB Section  | <u>3.205</u>  |  |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

|  |   |   |  |                                     |
|--|---|---|--|-------------------------------------|
| <p>The increase in maintenance and repair was calculated pro rata based on each institution's FY19 state funding amount.</p> | <p><b>Institution</b><br/>State Technical College of Missouri</p> | <p><b>FY19 TAFP Funding</b><br/>5,530,371</p> | <p><b>Percent by Sector</b><br/>0.74%*</p> | <p><b>NDI Amount</b><br/>74,129</p> |
|--|---|---|--|-------------------------------------|

\*Note: The total requested for four-year institutions *and* State Technical College of Missouri was \$10,000,000. State Tech's percent of FY 2019 four-year institution core funding is 0.74%.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions         | 74,129                    |                       |                            |                        |                              |                          | 74,129                       |                          |                                 |   |
| Total PSD                     | 74,129                    |                       | 0                          |                        | 0                            |                          | 74,129                       |                          | 0                               |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total                   | 74,129                    | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 74,129                       | 0.0                      | 0                               |   |

NEW DECISION ITEM  
RANK: 5 OF 7

| Department of Higher Education                  |                          |                      | Budget Unit               |                       | 57502C                      |                         |                             |                         |                                |   |
|---|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| Division of State Technical College of Missouri |                          |                      | HB Section                |                       | 3.205                       |                         |                             |                         |                                |   |
| Maintenance & Repair Funding                    |                          |                      | DI# 1555014               |                       |                             |                         |                             |                         |                                |   |
| Budget Object Class/Job Class                   | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |                                |   |
| Total PS  | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |
| Total EE  | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Program Distributions                           |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total PSD                                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Transfers                                       |                          |                      |                           |                       |                             |                         | 0                           |                         |                                |   |
| Total TRF                                       | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0                              |   |
| Grand Total                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0                              |   |



**NEW DECISION ITEM**  
RANK: 5 OF 7

|   |  |   |  |
|---|--|---|--|
| Department of Higher Education<br>Division of State Technical College of Missouri<br>Maintenance & Repair Funding                                   |  | Budget Unit <u>57502C</u><br>HB Section <u>3.205</u>  |  |
| DI# 1555014   |  |   |  |
| 6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |  |   |  |
| 6a. Provide an activity measure(s) for the program.   |  | 6b. Provide a measure(s) of the program's quality.    |  |
| 6c. Provide a measure(s) of the program's impact.   |  | 6d. Provide a measure(s) of the program's efficiency. |  |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>  | <b>Budget Unit</b> <u>57502C</u> |
| <b>Division of State Technical College of Missouri</b>   |                                  |
| <b>Maintenance &amp; Repair Funding</b> <span style="float: right;"><b>DI# 1555014</b></span>  | <b>HB Section</b> <u>3.205</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |                                  |
| <p>The Department of Higher Education's goal is to significantly decrease deferred maintenance at Missouri's public higher education institutions to provide safe and reliable facilities for higher education students. These funds will focus on the most critical deferred maintenance needs at each institution.</p> |                                  |

## DECISION ITEM DETAIL

| Budget Unit                             | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|---|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                           | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                     | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| STATE TECHNICAL COLLEGE OF MO           |         |         |         |         |          |          |         |         |
| State Tech Maintenance&Repair - 1555014 |         |         |         |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS                   | 0       | 0.00    | 0       | 0.00    | 74,129   | 0.00     | 0       | 0.00    |
| TOTAL - PD                              | 0       | 0.00    | 0       | 0.00    | 74,129   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                             | \$0     | 0.00    | \$0     | 0.00    | \$74,129 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                         | \$0     | 0.00    | \$0     | 0.00    | \$74,129 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                             | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |

| NEW DECISION ITEM  |              |             |  |              |                                   |  |             |             |             |             |   |
|--|--------------|-------------|--|--------------|-----------------------------------|--|-------------|-------------|-------------|-------------|---|
| RANK: <u>5</u>   |              |             |  |              | OF <u>7</u>                       |  |             |             |             |             |   |
| Department of Higher Education   |              |             |  |              | Budget Unit <u>57502C</u>         |  |             |             |             |             |   |
| Division of State Technical College of Missouri  |              |             |  |              |                                   |  |             |             |             |             |   |
| Returning Heroes Tuition Fees <u>DI#1555026</u>  |              |             |  |              | HB Section <u>3.205</u>           |  |             |             |             |             |   |
| <b>1. AMOUNT OF REQUEST</b>  |              |             |  |              |                                   |  |             |             |             |             |   |
| FY 2020 Budget Request   |              |             |  |              | FY 2020 Governor's Recommendation |  |             |             |             |             |   |
|  | GR           | Federal     | Other  | Total        | E                                 |  | GR          | Federal     | Other       | Total       | E |
| PS   | 0            | 0           | 0  | 0            |                                   | PS   | 0           | 0           | 0           | 0           |   |
| EE   | 0            | 0           | 0  | 0            |                                   | EE   | 0           | 0           | 0           | 0           |   |
| PSD  | 1,392        | 0           | 0  | 1,392        |                                   | PSD  | 0           | 0           | 0           | 0           |   |
| TRF  | 0            | 0           | 0  | 0            |                                   | TRF  | 0           | 0           | 0           | 0           |   |
| <b>Total</b>   | <b>1,392</b> | <b>0</b>    | <b>0</b>   | <b>1,392</b> |                                   | <b>Total</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>   | <b>0.00</b>  | <b>0.00</b> | <b>0.00</b>  | <b>0.00</b>  |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |
| <b>Est. Fringe</b>   | <b>0</b>     | <b>0</b>    | <b>0</b>   | <b>0</b>     |                                   | <b>Est. Fringe</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |              |             |  |              |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |             |             |             |             |   |
| Other Funds:   |              |             |  |              |                                   | Other Funds:   |             |             |             |             |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |              |             |  |              |                                   |  |             |             |             |             |   |
| <input type="checkbox"/> New Legislation   |              |             | <input type="checkbox"/> New Program   |              |                                   | <input type="checkbox"/> Fund Switch   |             |             |             |             |   |
| <input type="checkbox"/> Federal Mandate   |              |             | <input type="checkbox"/> Program Expansion   |              |                                   | <input type="checkbox"/> Cost to Continue  |             |             |             |             |   |
| <input type="checkbox"/> GR Pick-Up  |              |             | <input type="checkbox"/> Space Request   |              |                                   | <input type="checkbox"/> Equipment Replacement   |             |             |             |             |   |
| <input type="checkbox"/> Pay Plan  |              |             | <input checked="" type="checkbox"/> Other: <u>Missouri Returning Heroes Education Act, Section 173.900, RSMo</u> |              |                                   |  |             |             |             |             |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |              |             |  |              |                                   |  |             |             |             |             |   |
| <p>The Missouri Returning Heroes Education Act, Section 173.900, RSMo, became law on August 28, 2008. This law provides that all public institutions of higher education that receive state appropriated funds shall limit the amount of tuition charged to combat veterans to fifty dollars per credit hour as long as the veteran achieves and maintains a grade point average of 2.5 on a 4.0 scale, is enrolled in a program leading to certification or degree, and is attending in the ten year period following the last discharge from service. The law also provides that institutions may report the amount of tuition waived in a fiscal year and include the amount in the following year's appropriation request.</p> |              |             |  |              |                                   |  |             |             |             |             |   |

|   |            |             |               |
|---|------------|-------------|---------------|
| NEW DECISION ITEM   |            |             |               |
| RANK: <u>5</u>  |            | OF <u>7</u> |               |
| Department of Higher Education  |            | Budget Unit | <u>57502C</u> |
| Division of State Technical College of Missouri   |            |             |               |
| Returning Heroes Tuition Fees   | DI#1555026 | HB Section  | <u>3.205</u>  |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b> |            |             |               |
| <p>Each of Missouri's public institutions provided the actual amount of tuition waived in the 2018 school year:</p><br><br><div style="text-align: center; margin-left: 150px;"> <p>State Technical College of Missouri</p> <br/> <p>Total      1,392</p> </div>  |            |             |               |

| NEW DECISION ITEM   |                           |                       |                            |                        |                                    |                          |                              |                          |                                 |   |
|---|---------------------------|-----------------------|----------------------------|------------------------|------------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>  |                           |                       |                            |                        |                                    |                          |                              |                          |                                 |   |
| Department of Higher Education  |                           |                       |                            |                        | Budget Unit <u>57502C</u>          |                          |                              |                          |                                 |   |
| Division of State Technical College of Missouri   |                           |                       |                            |                        |                                    |                          |                              |                          |                                 |   |
| Returning Heroes Tuition Fees   |                           |                       |                            |                        | DI#1555026 HB Section <u>3.205</u> |                          |                              |                          |                                 |   |
| <b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b> |                           |                       |                            |                        |                                    |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class   | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS       | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
| Total PS  | 0                         | 0.0                   | 0                          | 0.0                    | 0                                  | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE  | 0                         |                       | 0                          |                        | 0                                  |                          | 0                            |                          | 0                               |   |
| Program Distributions   | 1,392                     |                       |                            |                        |                                    |                          | 1,392                        |                          | 1,392                           |   |
| Total PSD   | 1,392                     |                       | 0                          |                        | 0                                  |                          | 1,392                        |                          | 1,392                           |   |
| Transfers   |                           |                       |                            |                        |                                    |                          |                              |                          |                                 |   |
| Total TRF   | 0                         |                       | 0                          |                        | 0                                  |                          | 0                            |                          | 0                               |   |
| Grand Total   | 1,392                     | 0.0                   | 0                          | 0.0                    | 0                                  | 0.0                      | 1,392                        | 0.0                      | 1,392                           |   |



| NEW DECISION ITEM                               |                          |                      |                           |                       |                                    |                         |                             |                         |                                |   |
|---|--------------------------|----------------------|---------------------------|-----------------------|------------------------------------|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>                      |                          |                      |                           |                       |                                    |                         |                             |                         |                                |   |
| Department of Higher Education                  |                          |                      |                           |                       | Budget Unit <u>57502C</u>          |                         |                             |                         |                                |   |
| Division of State Technical College of Missouri |                          |                      |                           |                       |                                    |                         |                             |                         |                                |   |
| Returning Heroes Tuition Fees                   |                          |                      |                           |                       | DI#1555026 HB Section <u>3.205</u> |                         |                             |                         |                                |   |
| Budget Object Class/Job Class                   | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS        | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                                    |                         | 0                           | 0.0                     |                                |   |
| Total PS  | 0                        | 0.0                  | 0                         | 0.0                   | 0                                  | 0.0                     | 0                           | 0.0                     | 0                              |   |
|   |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
| Total EE  | 0                        |                      | 0                         |                       | 0                                  |                         | 0                           |                         | 0                              |   |
| Program Distributions                           |                          |                      |                           |                       |                                    |                         | 0                           |                         |                                |   |
| Total PSD                                       | 0                        |                      | 0                         |                       | 0                                  |                         | 0                           |                         | 0                              |   |
| Transfers                                       |                          |                      |                           |                       |                                    |                         |                             |                         |                                |   |
| Total TRF                                       | 0                        |                      | 0                         |                       | 0                                  |                         | 0                           |                         | 0                              |   |
| Grand Total                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0                                  | 0.0                     | 0                           | 0.0                     | 0                              |   |

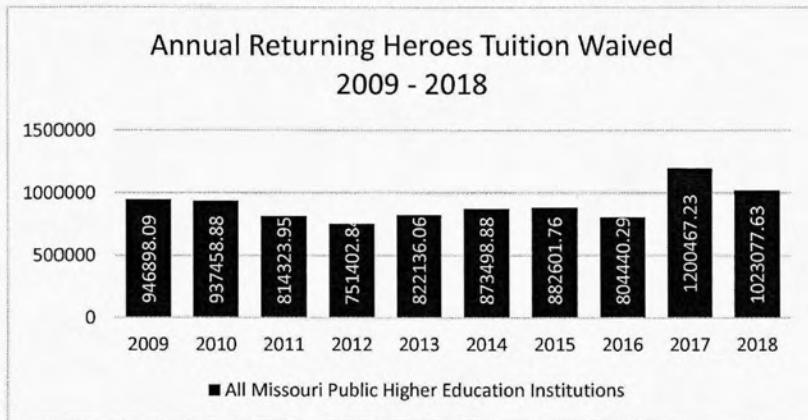
## NEW DECISION ITEM

RANK: 5 OF 7

|   |             |                         |
|---|-------------|-------------------------|
| Department of Higher Education                  | Budget Unit | <u>57502C</u>           |
| Division of State Technical College of Missouri |             |                         |
| Returning Heroes Tuition Fees                   | DI#1555026  | HB Section <u>3.205</u> |

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6c. Provide a measure(s) of the program's impact.

6b. Provide a measure(s) of the program's quality.

6d. Provide a measure(s) of the program's efficiency.

|  |                   |                    |               |
|--|-------------------|--------------------|---------------|
| <b>NEW DECISION ITEM</b>   |                   |                    |               |
| RANK: <u>5</u>   |                   | OF <u>7</u>        |               |
| <b>Department of Higher Education</b>  |                   | <b>Budget Unit</b> | <u>57502C</u> |
| <b>Division of State Technical College of Missouri</b>   |                   |                    |               |
| <b>Returning Heroes Tuition Fees</b>   | <b>DI#1555026</b> | <b>HB Section</b>  | <u>3.205</u>  |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |                   |                    |               |
| <p>Ensure all of Missouri's public higher education institutions are offering the appropriate credit hour rate to all eligible veterans by requiring annual update reports of eligible veterans and number of veterans served by the Returning Heroes program.</p> |                   |                    |               |

## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|---------------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                         | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class                   | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| STATE TECHNICAL COLLEGE OF MO         |         |         |         |         |             |             |         |         |
| State Tech Returning Heroes - 1555026 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS                 | 0       | 0.00    | 0       | 0.00    | (1,392)     | 0.00        | 0       | 0.00    |
| TOTAL - PD                            | 0       | 0.00    | 0       | 0.00    | (1,392)     | 0.00        | 0       | 0.00    |
| GRAND TOTAL                           | \$0     | 0.00    | \$0     | 0.00    | (\$1,392)   | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE                       | \$0     | 0.00    | \$0     | 0.00    | (\$1,392)   | 0.00        |         | 0.00    |
| FEDERAL FUNDS                         | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

**CORE DECISION ITEM**

|  |             |         |            |             |   |  |      |         |       |       |   |
|--|-------------|---------|------------|-------------|---|--|------|---------|-------|-------|---|
| Department of Higher Education   |             |         |            |             | Budget Unit   | 57511C, 57531C, 57551C, 57571C, 57725C, 57591C, 57601C, 57621C, 57641C, 57661C, 57681C |      |         |       |       |   |
| Division of Four-year Colleges and Universities  |             |         |            |             | HB Section  | 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255                   |      |         |       |       |   |
| Core - Public Universities Appropriations  |             |         |            |             |   |  |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |             |         |            |             |   |  |      |         |       |       |   |
| FY 2020 Budget Request   |             |         |            |             | FY 2020 Governor's Recommendation   |  |      |         |       |       |   |
|  | GR          | Federal | Other      | Total       | E   |  | GR   | Federal | Other | Total | E |
| PS   | 0           | 0       | 0          | 0           |   | PS   | 0    | 0       | 0     | 0     |   |
| EE   | 0           | 0       | 0          | 0           |   | EE   | 0    | 0       | 0     | 0     |   |
| PSD  | 661,304,274 | 0       | 86,557,377 | 747,861,651 |   | PSD  | 0    | 0       | 0     | 0     |   |
| Total  | 661,304,274 | 0       | 86,557,377 | 747,861,651 |   | Total  | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00        | 0.00    | 0.00       | 0.00        |   | FTE  | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0           | 0       | 0          | 0           |   | Est. Fringe  | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |             |         |            |             | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |  |      |         |       |       |   |
| Other Funds: Lottery Proceeds Fund (0291) \$83,207,377<br>Debt Offset Escrow Fund (0753) \$3,350,000   |             |         |            |             | Other Funds:  |  |      |         |       |       |   |
| 2. CORE DESCRIPTION  |             |         |            |             |   |  |      |         |       |       |   |
| The Coordinating Board and the department work with the public universities to develop and fund programs at the institutions, including new, targeted programs in addition to maintenance of core operating budgets and capital projects. The department is responsible for preparing consolidated appropriation recommendations annually for the public four-year universities. |             |         |            |             |   |  |      |         |       |       |   |
| As outlined in the core reconciliation detail (#5), a new decision item for an additional \$75,000 for debt offset purposes for Missouri Western State University has been requested.  |             |         |            |             |   |  |      |         |       |       |   |

## CORE DECISION ITEM

|   |             |   |
|---|-------------|---|
| Department of Higher Education                  | Budget Unit | 57511C, 57531C, 57551C, 57571C, 57725C, 57591C,                         |
| Division of Four-year Colleges and Universities |             | 57601C, 57621C, 57641C, 57661C, 57681C                                  |
| Core - Public Universities Appropriations       | HB Section  | 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245,<br>3.250, 3.255 |

## 3. PROGRAM LISTING (list programs included in this core funding)

| Institution                    | GR            | Lottery      | Total GR      | Total Lottery | Debt Offset | FY20 Total Core |
|--------------------------------|---------------|--------------|---------------|---------------|-------------|-----------------|
|                                | Core          | Core         |               |               |             |                 |
| University of Central Missouri | \$48,287,398  | \$6,050,959  | \$48,287,398  | \$6,050,959   | \$200,000   | \$54,538,357    |
| Southeast Missouri State Univ  | \$39,943,712  | \$4,935,757  | \$39,943,712  | \$4,935,757   | \$200,000   | \$45,079,469    |
| Missouri State University      | \$74,330,941  | \$9,670,119  | \$74,330,941  | \$9,670,119   | \$350,000   | \$84,351,060    |
| Lincoln University             | \$14,656,121  | \$1,814,072  | \$14,656,121  | \$1,814,072   | \$200,000   | \$16,670,193    |
| Lincoln Univ Land Grant Match  | \$4,000,000   |              | \$4,000,000   |               |             | \$4,000,000     |
| Truman State University        | \$36,084,157  | \$4,576,165  | \$36,084,157  | \$4,576,165   | \$200,000   | \$40,860,322    |
| Northwest Missouri State Univ  | \$26,843,377  | \$3,342,740  | \$26,843,377  | \$3,342,740   | \$200,000   | \$30,386,117    |
| Missouri Southern State Univ   | \$20,599,731  | \$2,431,511  | \$20,599,731  | \$2,431,511   | \$200,000   | \$23,231,242    |
| Missouri Western State Univ    | \$18,852,428  | \$2,394,327  | \$18,852,428  | \$2,394,327   | \$200,000   | \$21,446,755    |
| Harris-Stowe State University  | \$8,312,281   | \$1,148,979  | \$8,312,281   | \$1,148,979   | \$200,000   | \$9,661,260     |
| University of Missouri         | \$369,394,128 | \$46,842,748 | \$369,394,128 | \$46,842,748  | \$1,400,000 | \$417,636,876   |
|                                | \$661,304,274 | \$83,207,377 | \$744,511,651 | \$83,207,377  | \$3,350,000 | \$747,861,651   |

## Governor Recommendations:

| Institution                    | GR   | Lottery | Total GR | Total Lottery | Debt Offset | FY20 Total Core |
|--------------------------------|------|---------|----------|---------------|-------------|-----------------|
|                                | Core | Core    |          |               |             |                 |
| University of Central Missouri | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Southeast Missouri State Univ  | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Missouri State University      | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Lincoln University             | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Lincoln Univ Land Grant Match  | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Truman State University        | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Northwest Missouri State Univ  | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Missouri Southern State Univ   | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Missouri Western State Univ    | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| Harris-Stowe State University  | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
| University of Missouri         | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |
|                                | \$0  | \$0     | \$0      | \$0           | \$0         | \$0             |

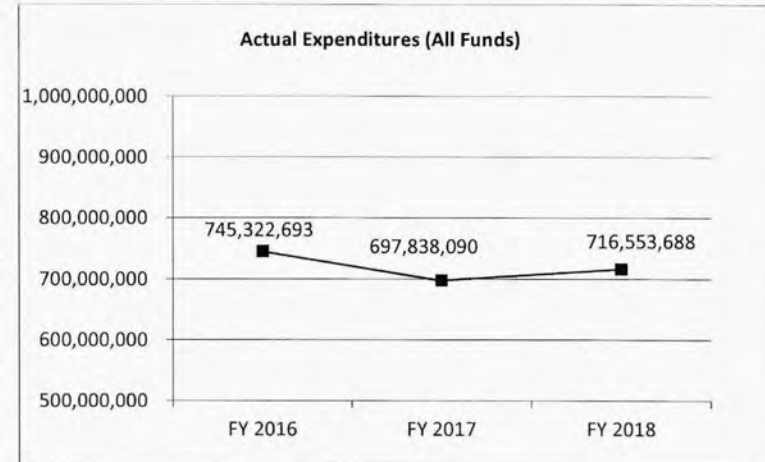


## CORE DECISION ITEM

|   |             |   |
|---|-------------|---|
| Department of Higher Education                  | Budget Unit | 57511C, 57531C, 57551C, 57571C, 57725C, 57591C,                         |
| Division of Four-year Colleges and Universities |             | 57601C, 57621C, 57641C, 57661C, 57681C                                  |
| Core - Public Universities Appropriations       | HB Section  | 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245,<br>3.250, 3.255 |

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 770,172,794       | 780,064,180       | 758,235,629       | 747,836,651            |
| Less Reverted (All Funds)       | (23,006,184)      | (23,257,177)      | (20,560,349)      | (22,435,099)           |
| Less Restricted (All Funds)*    |                   | (57,625,904)      |                   | 0                      |
| Budget Authority (All Funds)    | 747,166,610       | 699,181,099       | 737,675,280       | N/A                    |
| Actual Expenditures (All Funds) | 745,322,693       | 697,838,090       | 716,553,688       | N/A                    |
| Unexpended (All Funds)          | 1,843,917         | 1,343,009         | 21,121,592        | N/A                    |
|                                 |                   |                   | (2)               |                        |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 1,843,917         | 1,343,009         | 21,121,592        | N/A                    |
|                                 | (1)               |                   |                   |                        |



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** (1) FY16, Appropriation reflects an additional \$1.2 million supplemental appropriation received by the University of Missouri System for debt offset purposes

(2) FY18, \$1,493,000 was transferred to Legal Expense Fund; \$19,522,160 of unexpended funds is a result of expenditure restrictions withhelds being released on 6/29/18

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
UNIVERSITY OF CENTRAL MO

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 48,287,398        | 0        | 6,250,959        | 54,538,357        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>48,287,398</b> | <b>0</b> | <b>6,250,959</b> | <b>54,538,357</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 48,287,398        | 0        | 6,250,959        | 54,538,357        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>48,287,398</b> | <b>0</b> | <b>6,250,959</b> | <b>54,538,357</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 48,287,398        | 0        | 6,250,959        | 54,538,357        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>48,287,398</b> | <b>0</b> | <b>6,250,959</b> | <b>54,538,357</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                       |              |         |              |         |              |          |         |         |
|-----------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                     | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
| Budget Object Summary             | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Fund                              | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO          |              |         |              |         |              |          |         |         |
| CORE                              |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                  |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                   | 46,838,776   | 0.00    | 48,287,398   | 0.00    | 48,287,398   | 0.00     | 0       | 0.00    |
| LOTTERY PROCEEDS                  | 5,869,430    | 0.00    | 6,050,959    | 0.00    | 6,050,959    | 0.00     | 0       | 0.00    |
| DEBT OFFSET ESCROW                | 164,410      | 0.00    | 200,000      | 0.00    | 200,000      | 0.00     | 0       | 0.00    |
| TOTAL - PD                        | 52,872,616   | 0.00    | 54,538,357   | 0.00    | 54,538,357   | 0.00     | 0       | 0.00    |
| TOTAL                             | 52,872,616   | 0.00    | 54,538,357   | 0.00    | 54,538,357   | 0.00     | 0       | 0.00    |
| UCM Equity Funding - 1555011      |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                  |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                   | 0            | 0.00    | 0            | 0.00    | 819,365      | 0.00     | 0       | 0.00    |
| TOTAL - PD                        | 0            | 0.00    | 0            | 0.00    | 819,365      | 0.00     | 0       | 0.00    |
| TOTAL                             | 0            | 0.00    | 0            | 0.00    | 819,365      | 0.00     | 0       | 0.00    |
| UCM M&R - 1555015                 |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                  |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                   | 0            | 0.00    | 0            | 0.00    | 728,355      | 0.00     | 0       | 0.00    |
| TOTAL - PD                        | 0            | 0.00    | 0            | 0.00    | 728,355      | 0.00     | 0       | 0.00    |
| TOTAL                             | 0            | 0.00    | 0            | 0.00    | 728,355      | 0.00     | 0       | 0.00    |
| UCM Performance Funding - 1555045 |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                  |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                   | 0            | 0.00    | 0            | 0.00    | 1,630,151    | 0.00     | 0       | 0.00    |
| TOTAL - PD                        | 0            | 0.00    | 0            | 0.00    | 1,630,151    | 0.00     | 0       | 0.00    |
| TOTAL                             | 0            | 0.00    | 0            | 0.00    | 1,630,151    | 0.00     | 0       | 0.00    |
| GRAND TOTAL                       | \$52,872,616 | 0.00    | \$54,538,357 | 0.00    | \$57,716,228 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|--------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item            | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO |              |         |              |         |              |          |         |         |
| CORE                     |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS    | 52,714,267   | 0.00    | 54,538,357   | 0.00    | 54,538,357   | 0.00     | 0       | 0.00    |
| REFUNDS                  | 158,349      | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 52,872,616   | 0.00    | 54,538,357   | 0.00    | 54,538,357   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$52,872,616 | 0.00    | \$54,538,357 | 0.00    | \$54,538,357 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$46,838,776 | 0.00    | \$48,287,398 | 0.00    | \$48,287,398 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$6,033,840  | 0.00    | \$6,250,959  | 0.00    | \$6,250,959  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): Public Universities Appropriations

## 1a. What strategic priority does this program address?

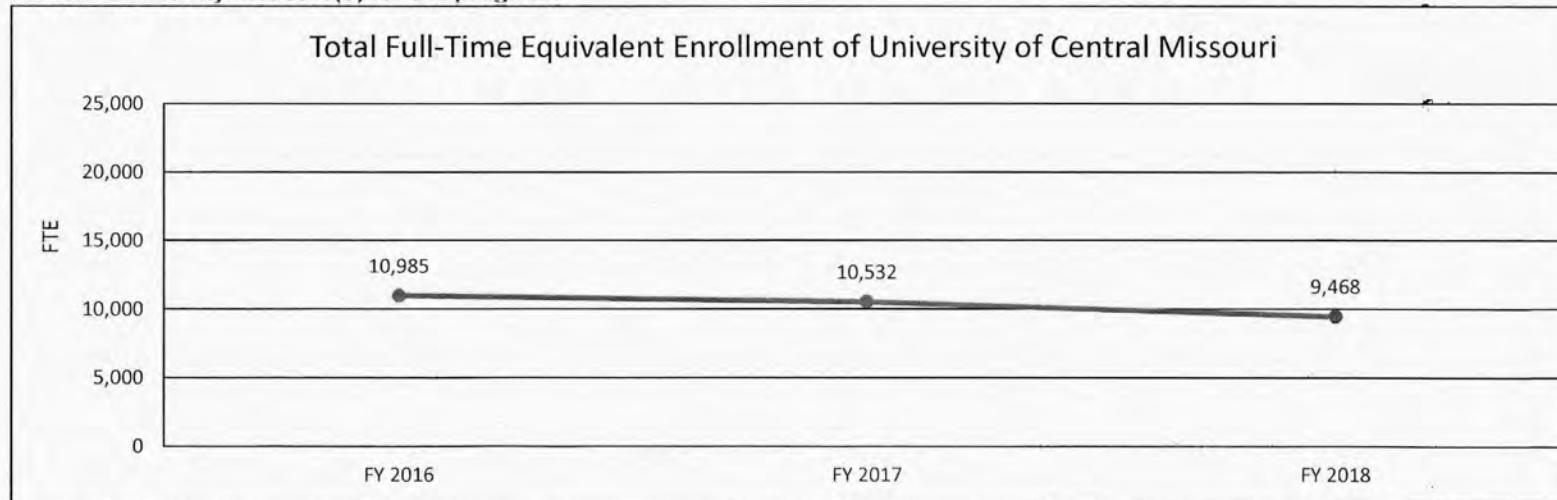
Affordability, Access and Success

## 1b. What does this program do?

The request is for core funding for the operation of the University of Central Missouri. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and provide additional training through graduate and professional programs.

The University of Central Missouri is a moderately selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at the University of Central Missouri include 25 certificate programs and 86 baccalaureate programs, while at the graduate level offerings include 46 Master's programs, 19 graduate certificates, and four education specialist programs. As a moderately selective institution, the University of Central Missouri automatically admits students who achieved a 21 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 100 points. No more than ten percent of the first-time, full time degree-seeking freshman class will have a combined percentile score of 99 or less.

## 2a. Provide an activity measure(s) for the program.



\*Data From EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

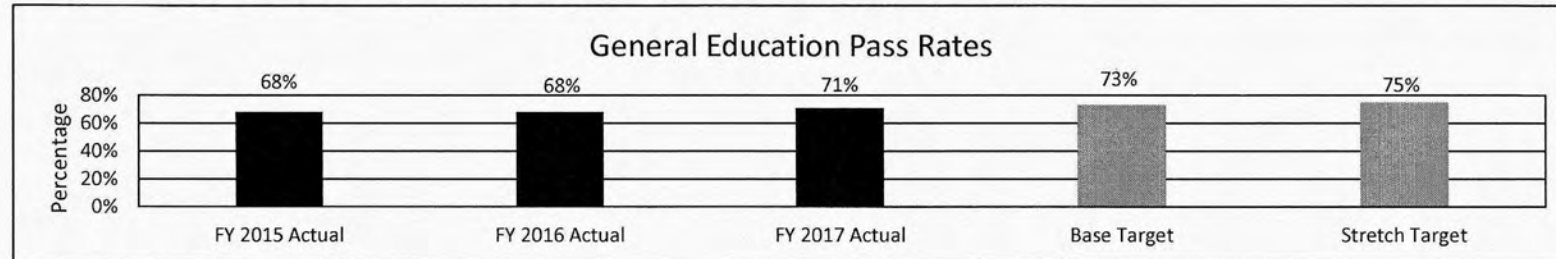
HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): Public Universities Appropriations

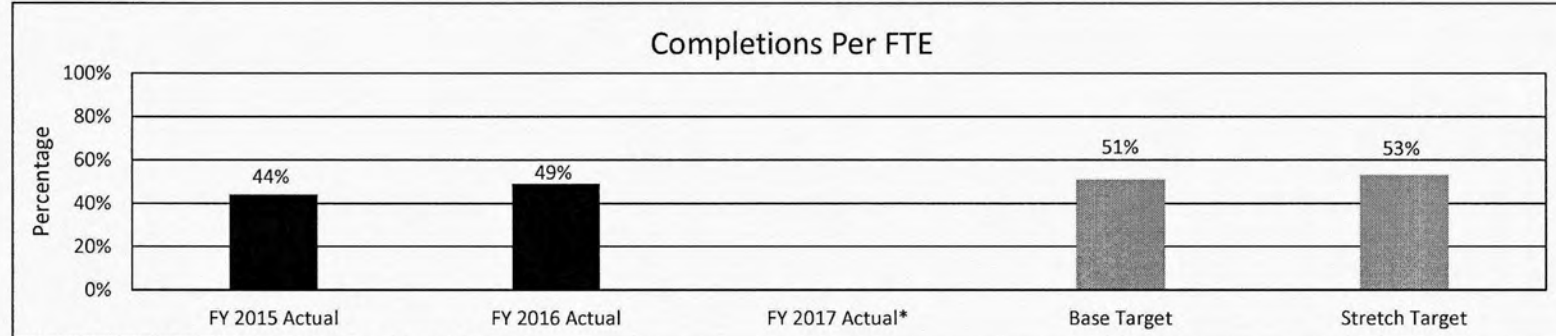
## 2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment of general education.



\*Data from institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): Public Universities Appropriations

## 1a. What strategic priority does this program address?

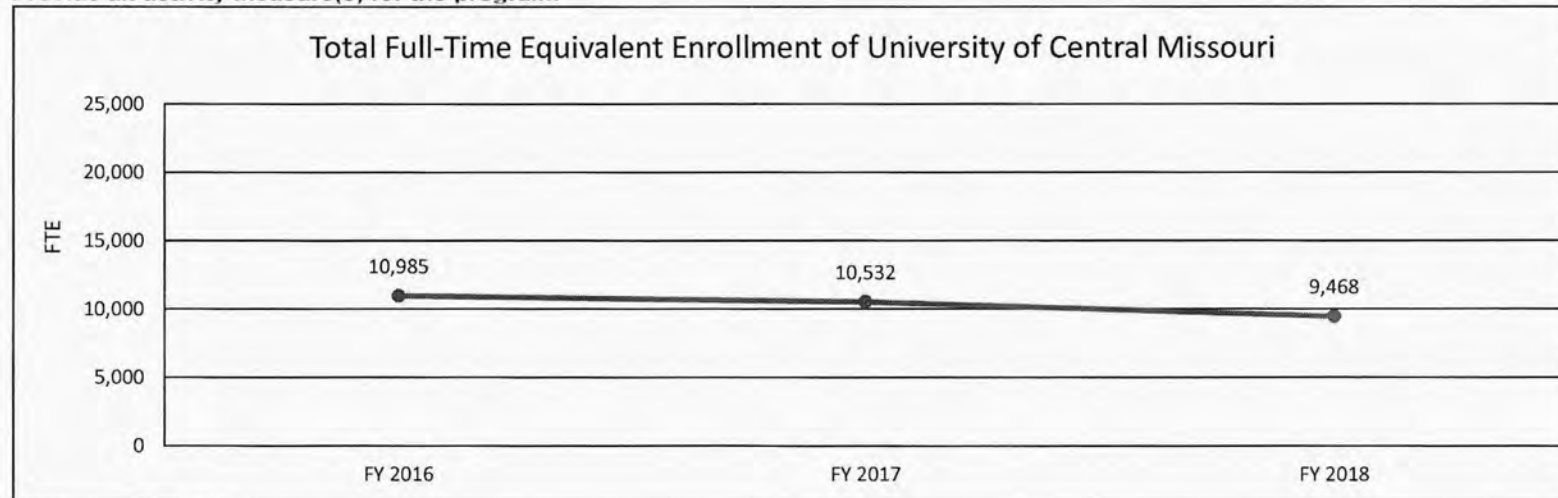
Affordability, Access and Success

## 1b. What does this program do?

The request is for core funding for the operation of the University of Central Missouri. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and provide additional training through graduate and professional programs.

The University of Central Missouri is a moderately selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at the University of Central Missouri include 25 certificate programs and 86 baccalaureate programs, while at the graduate level offerings include 46 Master's programs, 19 graduate certificates, and four education specialist programs. As a moderately selective institution, the University of Central Missouri automatically admits students who achieved a 21 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 100 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 99 or less.

## 2a. Provide an activity measure(s) for the program.



\*Data From EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

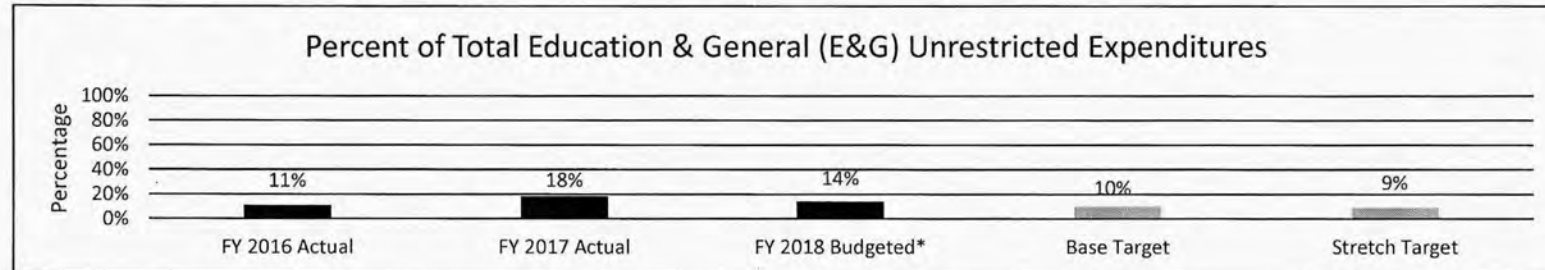
HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

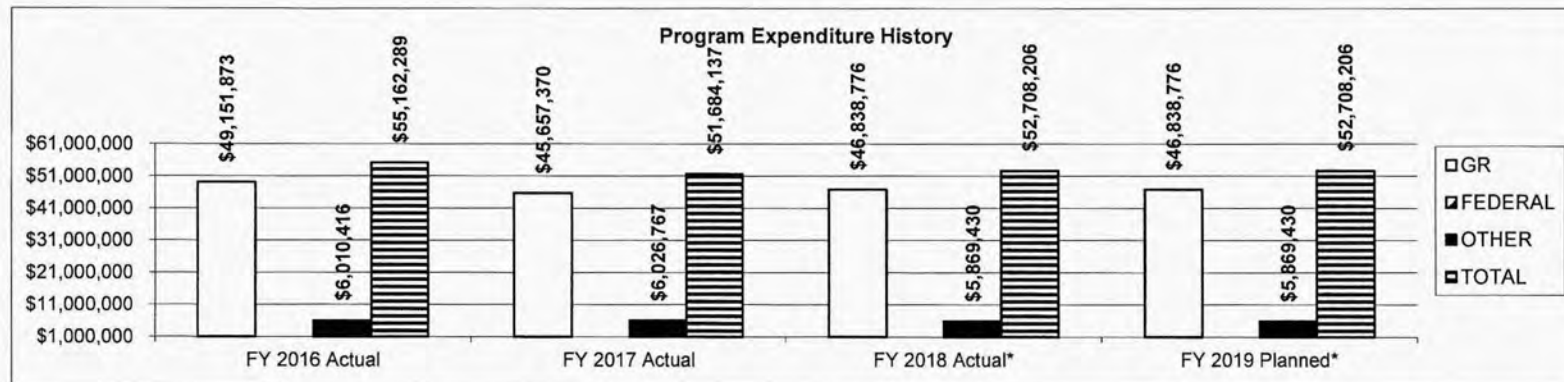


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.210 |
| University of Central Missouri  |                      |
| Program is found in the following core budget(s): Public Universities Appropriations  |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Chapter 174, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
SOUTHEAST MO STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 39,943,712        | 0        | 5,135,757        | 45,079,469        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>39,943,712</b> | <b>0</b> | <b>5,135,757</b> | <b>45,079,469</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 39,943,712        | 0        | 5,135,757        | 45,079,469        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>39,943,712</b> | <b>0</b> | <b>5,135,757</b> | <b>45,079,469</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 39,943,712        | 0        | 5,135,757        | 45,079,469        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>39,943,712</b> | <b>0</b> | <b>5,135,757</b> | <b>45,079,469</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                               |              |         |              |         |              |          |         |         |
|---|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                             | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
| Budget Object Summary                     | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Fund                                      | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| <b>SOUTHEAST MO STATE UNIVERSITY</b>      |              |         |              |         |              |          |         |         |
| <b>CORE</b>                               |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                          |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                           | 38,745,401   | 0.00    | 39,943,712   | 0.00    | 39,943,712   | 0.00     | 0       | 0.00    |
| LOTTERY PROCEEDS                          | 4,787,684    | 0.00    | 4,935,757    | 0.00    | 4,935,757    | 0.00     | 0       | 0.00    |
| DEBT OFFSET ESCROW                        | 139,948      | 0.00    | 200,000      | 0.00    | 200,000      | 0.00     | 0       | 0.00    |
| TOTAL - PD                                | 43,673,033   | 0.00    | 45,079,469   | 0.00    | 45,079,469   | 0.00     | 0       | 0.00    |
| TOTAL                                     | 43,673,033   | 0.00    | 45,079,469   | 0.00    | 45,079,469   | 0.00     | 0       | 0.00    |
| <b>SEMO Equity Funding - 1555010</b>      |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                          |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                           | 0            | 0.00    | 0            | 0.00    | 399,214      | 0.00     | 0       | 0.00    |
| TOTAL - PD                                | 0            | 0.00    | 0            | 0.00    | 399,214      | 0.00     | 0       | 0.00    |
| TOTAL                                     | 0            | 0.00    | 0            | 0.00    | 399,214      | 0.00     | 0       | 0.00    |
| <b>SEMO M&amp;R - 1555016</b>             |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                          |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                           | 0            | 0.00    | 0            | 0.00    | 601,568      | 0.00     | 0       | 0.00    |
| TOTAL - PD                                | 0            | 0.00    | 0            | 0.00    | 601,568      | 0.00     | 0       | 0.00    |
| TOTAL                                     | 0            | 0.00    | 0            | 0.00    | 601,568      | 0.00     | 0       | 0.00    |
| <b>SEMO Performance Funding - 1555046</b> |              |         |              |         |              |          |         |         |
| PROGRAM-SPECIFIC                          |              |         |              |         |              |          |         |         |
| GENERAL REVENUE                           | 0            | 0.00    | 0            | 0.00    | 1,346,384    | 0.00     | 0       | 0.00    |
| TOTAL - PD                                | 0            | 0.00    | 0            | 0.00    | 1,346,384    | 0.00     | 0       | 0.00    |
| TOTAL                                     | 0            | 0.00    | 0            | 0.00    | 1,346,384    | 0.00     | 0       | 0.00    |
| GRAND TOTAL                               | \$43,673,033 | 0.00    | \$45,079,469 | 0.00    | \$47,426,635 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                 | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| SOUTHEAST MO STATE UNIVERSITY |              |         |              |         |              |          |         |         |
| CORE                          |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS         | 43,533,085   | 0.00    | 45,079,469   | 0.00    | 45,079,469   | 0.00     | 0       | 0.00    |
| REFUNDS                       | 139,948      | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 43,673,033   | 0.00    | 45,079,469   | 0.00    | 45,079,469   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$43,673,033 | 0.00    | \$45,079,469 | 0.00    | \$45,079,469 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$38,745,401 | 0.00    | \$39,943,712 | 0.00    | \$39,943,712 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$4,927,632  | 0.00    | \$5,135,757  | 0.00    | \$5,135,757  | 0.00     |         | 0.00    |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

## 1a. What strategic priority does this program address?

Affordability, Access and Success

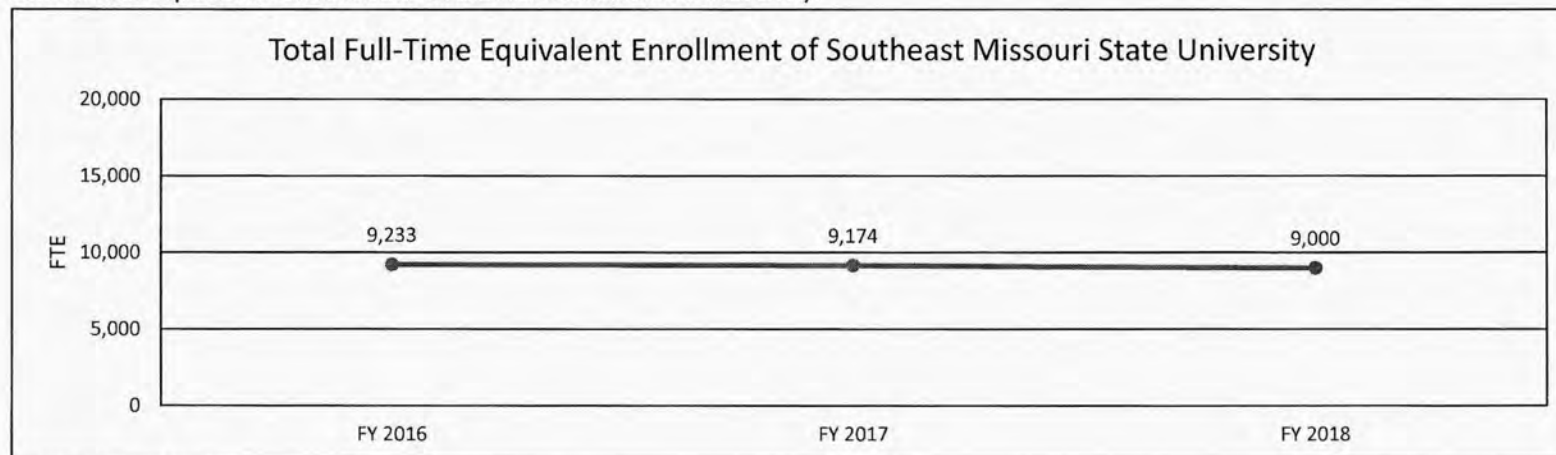
## 1b. What does this program do?

The request is for core funding for the operation of Southeast Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and provide additional training through graduate and professional programs.

Southeast Missouri State University is a moderately selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Southeast Missouri State University include two certificate programs, two associate degree programs, and 96 baccalaureate programs, while at the graduate level offerings include 34 Master's programs, nine graduate certificates, and five education specialist programs. As a moderately selective institution, Southeast Missouri State University automatically admits students who achieved a 21 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 100 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 99 or less.

## 2a. Provide an activity measure(s) for the program.

Total full-time equivalent enrollment at Southeast Missouri State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

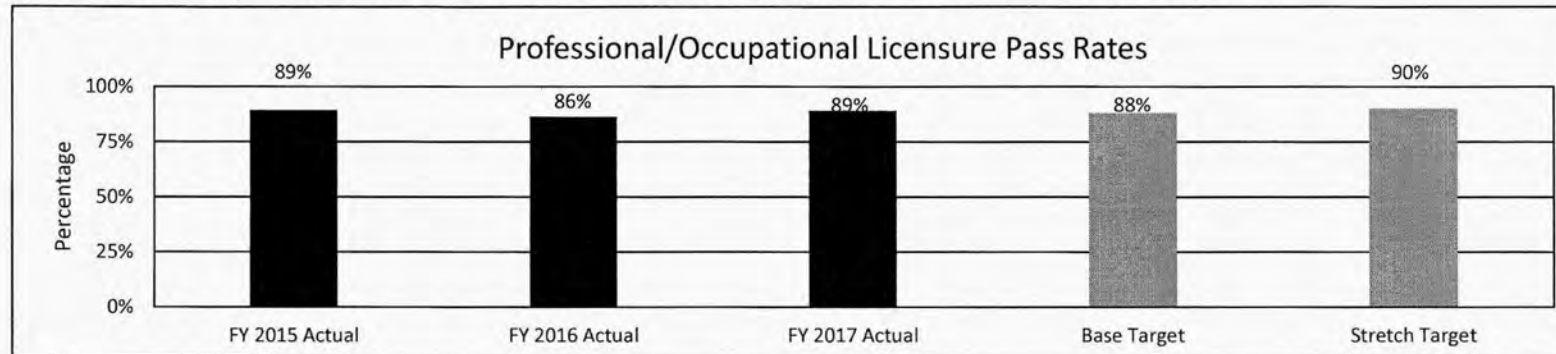
HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

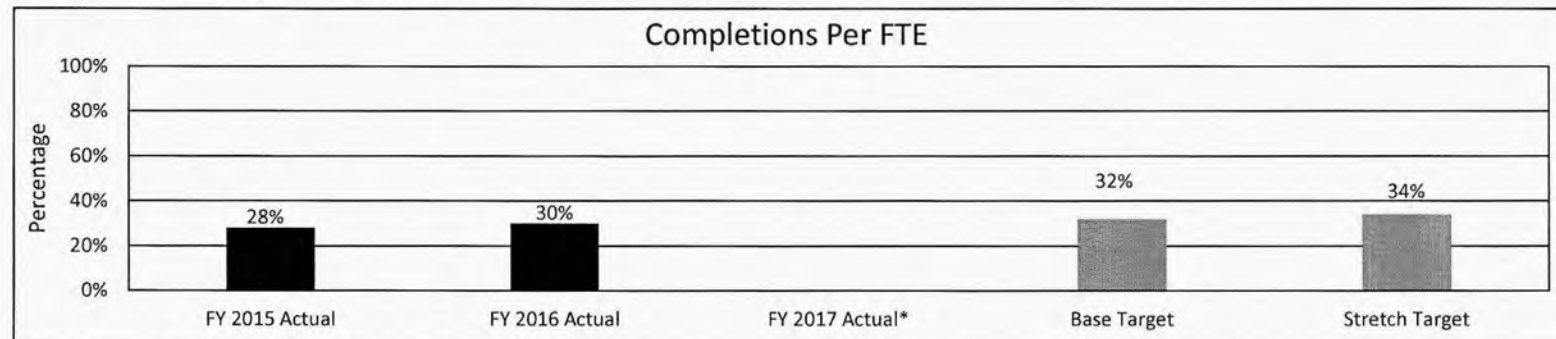
2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or state-recognized assessment of professional or occupational licensure.



\*Data from institutional reporting

2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and Institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

## PROGRAM DESCRIPTION

Department of Higher Education

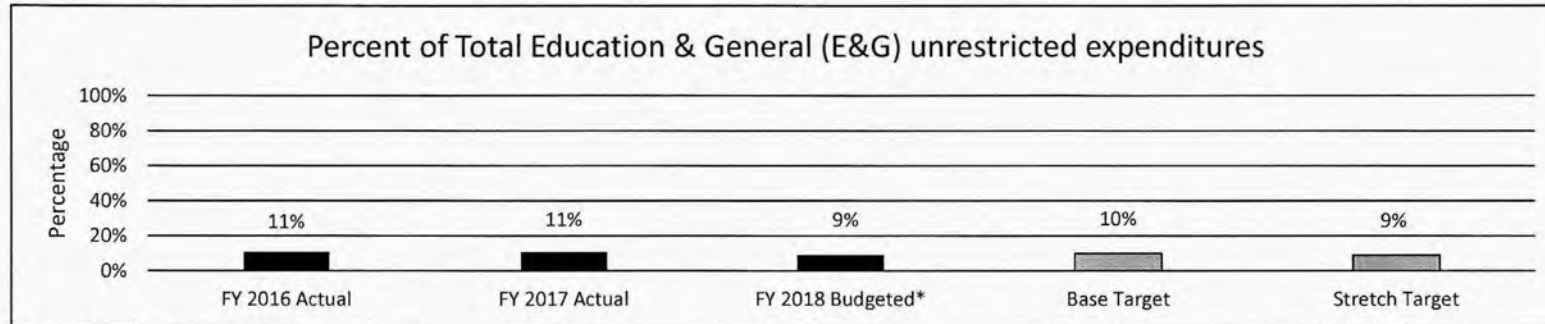
HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

## 2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

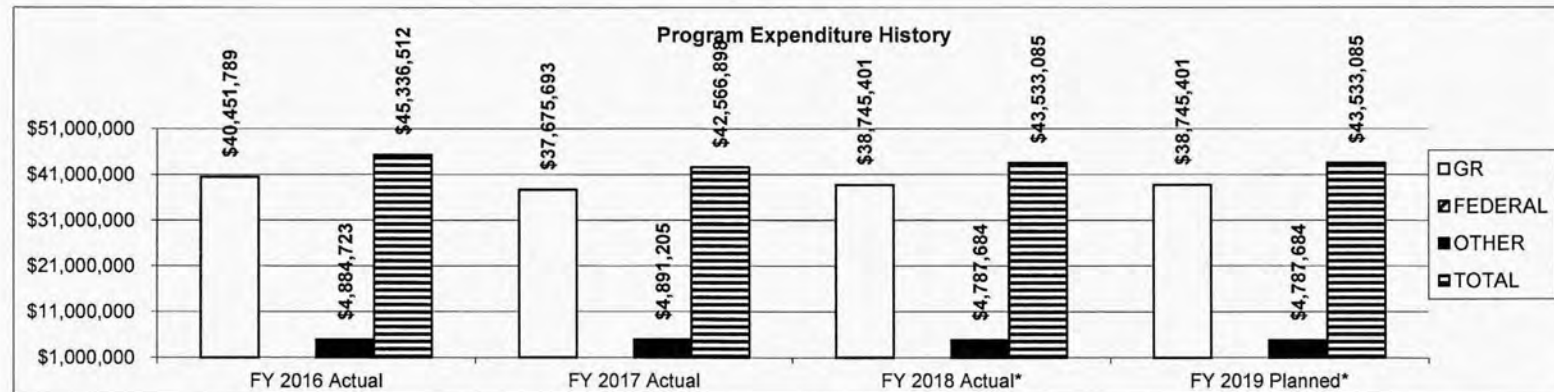


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)**



| PROGRAM DESCRIPTION   |                             |
|---|-----------------------------|
| Department of Higher Education  | HB Section(s): <u>3.215</u> |
| Southeast Missouri State University   |                             |
| Program is found in the following core budget(s): Public Universities Appropriations  |                             |
| <p>4. What are the sources of the "Other " funds?</p> <p>Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Chapter 174, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                             |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MISSOURI STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other             | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|-------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                   |                   |             |
|                             | PD              | 0.00        | 74,330,941        | 0        | 10,020,119        | 84,351,060        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>74,330,941</b> | <b>0</b> | <b>10,020,119</b> | <b>84,351,060</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                   |                   |             |
|                             | PD              | 0.00        | 74,330,941        | 0        | 10,020,119        | 84,351,060        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>74,330,941</b> | <b>0</b> | <b>10,020,119</b> | <b>84,351,060</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                   |                   |             |
|                             | PD              | 0.00        | 74,330,941        | 0        | 10,020,119        | 84,351,060        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>74,330,941</b> | <b>0</b> | <b>10,020,119</b> | <b>84,351,060</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit                                   |                     |             |                     |             |                     |             |            |             |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                 | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                         | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b>              |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                                   |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 71,519,013          | 0.00        | 74,330,941          | 0.00        | 74,330,941          | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                              | 9,380,015           | 0.00        | 9,670,119           | 0.00        | 9,670,119           | 0.00        | 0          | 0.00        |
| DEBT OFFSET ESCROW                            | 275,213             | 0.00        | 350,000             | 0.00        | 350,000             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 81,174,241          | 0.00        | 84,351,060          | 0.00        | 84,351,060          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>81,174,241</b>   | <b>0.00</b> | <b>84,351,060</b>   | <b>0.00</b> | <b>84,351,060</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>MO State Equity Funding - 1555009</b>      |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                   | 0.00        | 0                   | 0.00        | 1,845,258           | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                   | 0.00        | 0                   | 0.00        | 1,845,258           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>1,845,258</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>MO State M&amp;R - 1555017</b>             |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                   | 0.00        | 0                   | 0.00        | 1,125,956           | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                   | 0.00        | 0                   | 0.00        | 1,125,956           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>1,125,956</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>MO State Performance Funding - 1555047</b> |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                   | 0.00        | 0                   | 0.00        | 2,520,032           | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                   | 0.00        | 0                   | 0.00        | 2,520,032           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>2,520,032</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                            | <b>\$81,174,241</b> | <b>0.00</b> | <b>\$84,351,060</b> | <b>0.00</b> | <b>\$89,842,306</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |



## DECISION ITEM DETAIL

| Budget Unit                      | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
|----------------------------------|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                    | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class              | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b> |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                      |                     |             |                     |             |                     |             |            |             |
| PROGRAM DISTRIBUTIONS            | 80,899,028          | 0.00        | 84,351,060          | 0.00        | 84,351,060          | 0.00        | 0          | 0.00        |
| REFUNDS                          | 275,213             | 0.00        | 0                   | 0.00        | 0                   | 0.00        | 0          | 0.00        |
| TOTAL - PD                       | 81,174,241          | 0.00        | 84,351,060          | 0.00        | 84,351,060          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>               | <b>\$81,174,241</b> | <b>0.00</b> | <b>\$84,351,060</b> | <b>0.00</b> | <b>\$84,351,060</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                  | \$71,519,013        | 0.00        | \$74,330,941        | 0.00        | \$74,330,941        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                    | \$0                 | 0.00        | \$0                 | 0.00        | \$0                 | 0.00        |            | 0.00        |
| OTHER FUNDS                      | \$9,655,228         | 0.00        | \$10,020,119        | 0.00        | \$10,020,119        | 0.00        |            | 0.00        |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

## 1a. What strategic priority does this program address?

Affordability, Access and Success

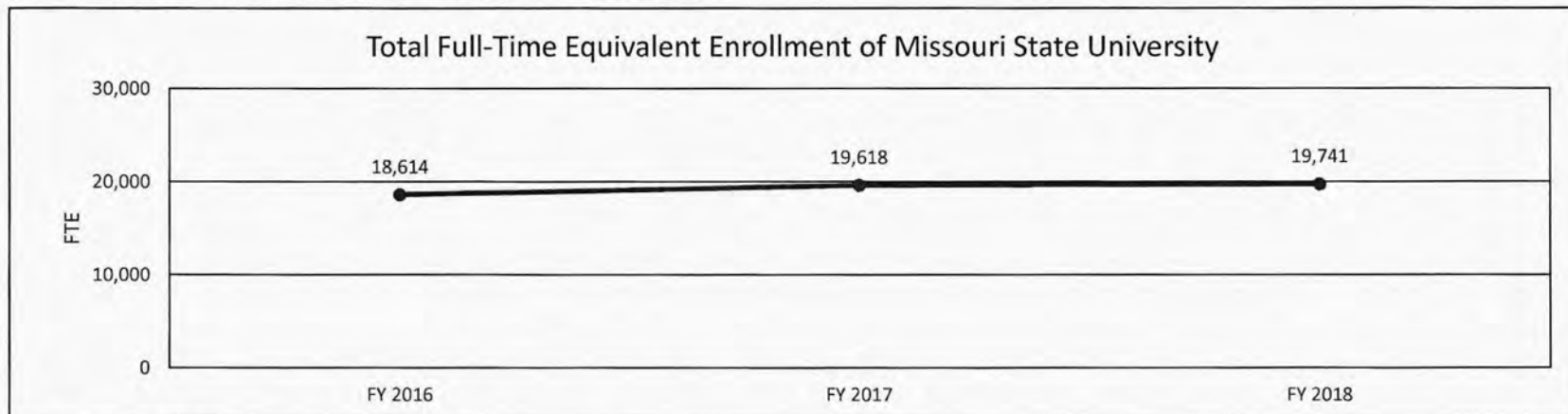
## 1b. What does this program do?

This request is for core funding for the operation of Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and provide additional training through graduate and professional programs.

Missouri State University is a selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Missouri State University include 14 certificate programs and 118 baccalaureate programs, while at the graduate level offerings include 56 Master's programs, 55 graduate certificates, four education specialist programs, five doctoral programs, and two first-professional programs. As a selective institution, Missouri State University automatically admits students who achieved a 24 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 120 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 119 or less.

## 2a. Provide an activity measure(s) for the program.

Total full-time equivalent enrollment at Missouri State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

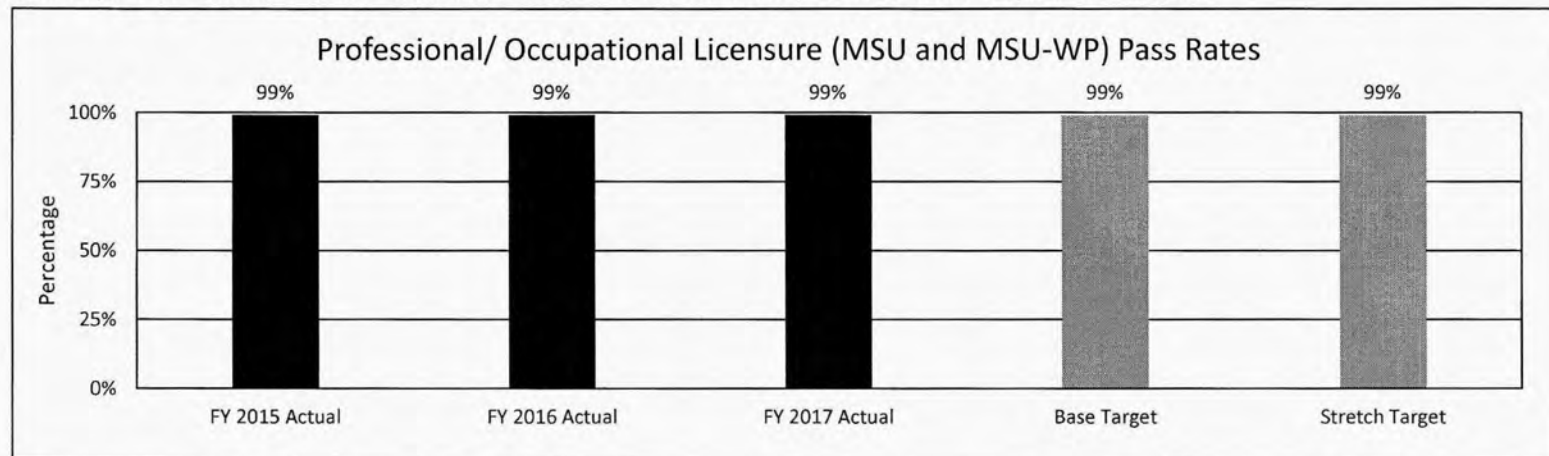
HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

2b. Provide a measure(s) of the program's quality.

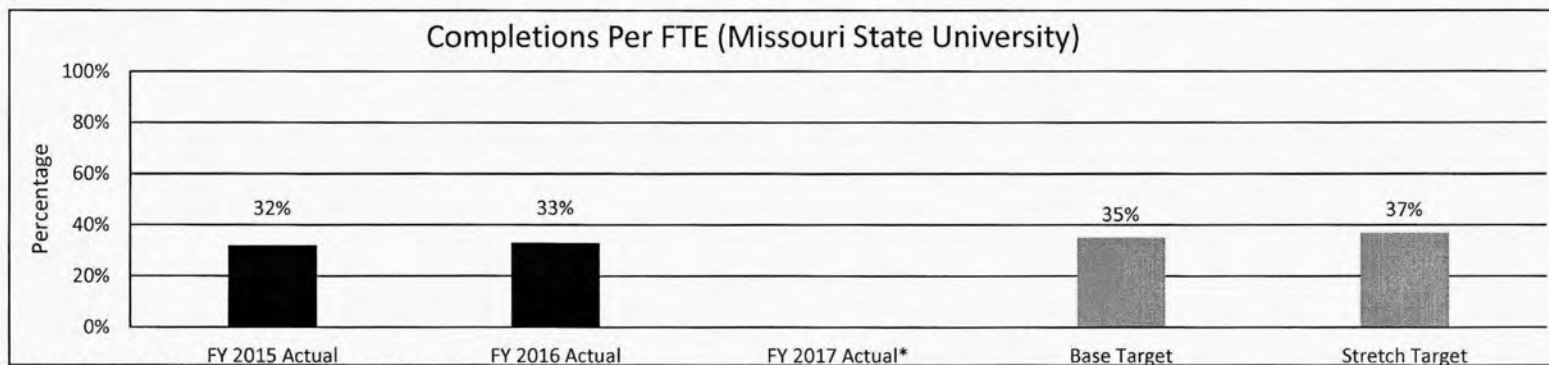
Graduate pass rates, nationally normed or state-recognized assessment of professional or occupational licensure.



\*Data from institutional reporting

\*Expected date of availability for final data is December 2018

2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations



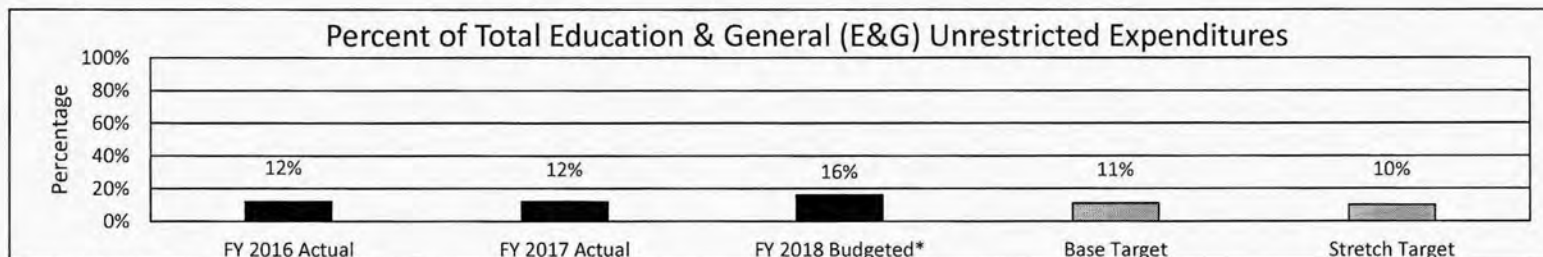
\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

**2d. Provide a measure(s) of the program's efficiency.**

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?



\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

## PROGRAM DESCRIPTION

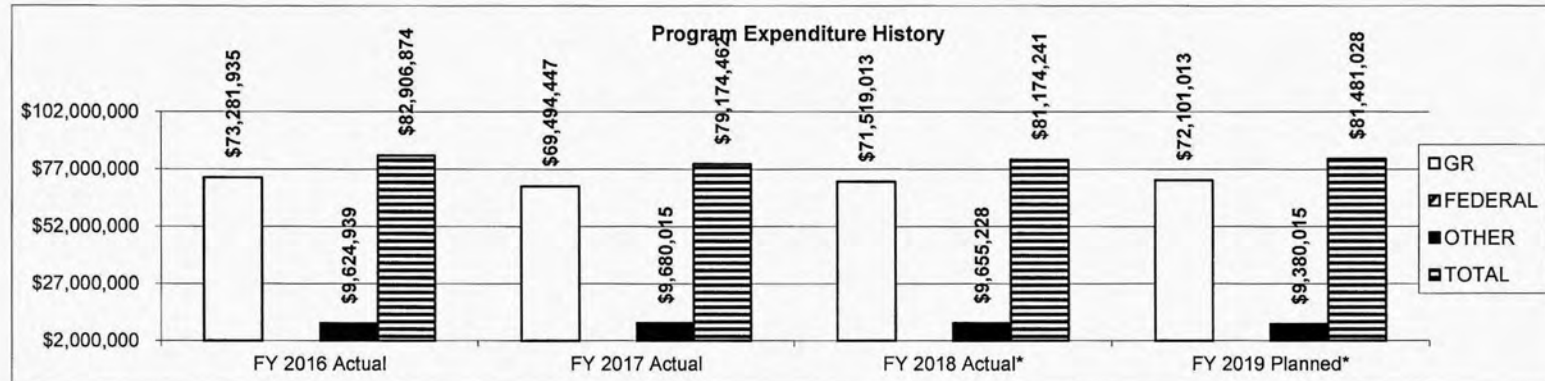
Department of Higher Education

HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
LINCOLN UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class               | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|------------------------------------|-------------------------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                               |             |                   |          |                  |                   |             |
|                                    | PD                            | 0.00        | 14,656,121        | 0        | 2,014,072        | 16,670,193        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>14,656,121</b> | <b>0</b> | <b>2,014,072</b> | <b>16,670,193</b> |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |                               |             |                   |          |                  |                   |             |
| Core Reallocation                  | 1789 0661 PD                  | 0.00        | 109,680           | 0        | 0                | 109,680           |             |
|                                    | <b>NET DEPARTMENT CHANGES</b> | <b>0.00</b> | <b>109,680</b>    | <b>0</b> | <b>0</b>         | <b>109,680</b>    |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                               |             |                   |          |                  |                   |             |
|                                    | PD                            | 0.00        | 14,765,801        | 0        | 2,014,072        | 16,779,873        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>14,765,801</b> | <b>0</b> | <b>2,014,072</b> | <b>16,779,873</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                               |             |                   |          |                  |                   |             |
|                                    | PD                            | 0.00        | 14,765,801        | 0        | 2,014,072        | 16,779,873        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>14,765,801</b> | <b>0</b> | <b>2,014,072</b> | <b>16,779,873</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit                                  |                     |             |                     |             |                     |             |            |             |
|--|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                        | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund   | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>LINCOLN UNIVERSITY</b>                    |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                                  |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                             |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 15,089,437          | 0.00        | 14,656,121          | 0.00        | 14,765,801          | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                             | 1,759,650           | 0.00        | 1,814,072           | 0.00        | 1,814,072           | 0.00        | 0          | 0.00        |
| DEBT OFFSET ESCROW                           | 12,028              | 0.00        | 200,000             | 0.00        | 200,000             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 16,861,115          | 0.00        | 16,670,193          | 0.00        | 16,779,873          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>16,861,115</b>   | <b>0.00</b> | <b>16,670,193</b>   | <b>0.00</b> | <b>16,779,873</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Lincoln University M&amp;R - 1555018</b>  |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                             |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 0                   | 0.00        | 0                   | 0.00        | 220,768             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                   | 0.00        | 0                   | 0.00        | 220,768             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>220,768</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Lincoln Performance Funding - 1555048</b> |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                             |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                              | 0                   | 0.00        | 0                   | 0.00        | 494,106             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                   | 0                   | 0.00        | 0                   | 0.00        | 494,106             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                 | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>494,106</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                           | <b>\$16,861,115</b> | <b>0.00</b> | <b>\$16,670,193</b> | <b>0.00</b> | <b>\$17,494,747</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit           | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-----------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item         | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class   | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| LINCOLN UNIVERSITY    |              |         |              |         |              |          |         |         |
| CORE                  |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS | 16,849,087   | 0.00    | 16,670,193   | 0.00    | 16,779,873   | 0.00     | 0       | 0.00    |
| REFUNDS               | 12,028       | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD            | 16,861,115   | 0.00    | 16,670,193   | 0.00    | 16,779,873   | 0.00     | 0       | 0.00    |
| GRAND TOTAL           | \$16,861,115 | 0.00    | \$16,670,193 | 0.00    | \$16,779,873 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE       | \$15,089,437 | 0.00    | \$14,656,121 | 0.00    | \$14,765,801 | 0.00     |         | 0.00    |
| FEDERAL FUNDS         | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS           | \$1,771,678  | 0.00    | \$2,014,072  | 0.00    | \$2,014,072  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): Public Universities Appropriations

## 1a. What strategic priority does this program address?

Affordability, Access and Success

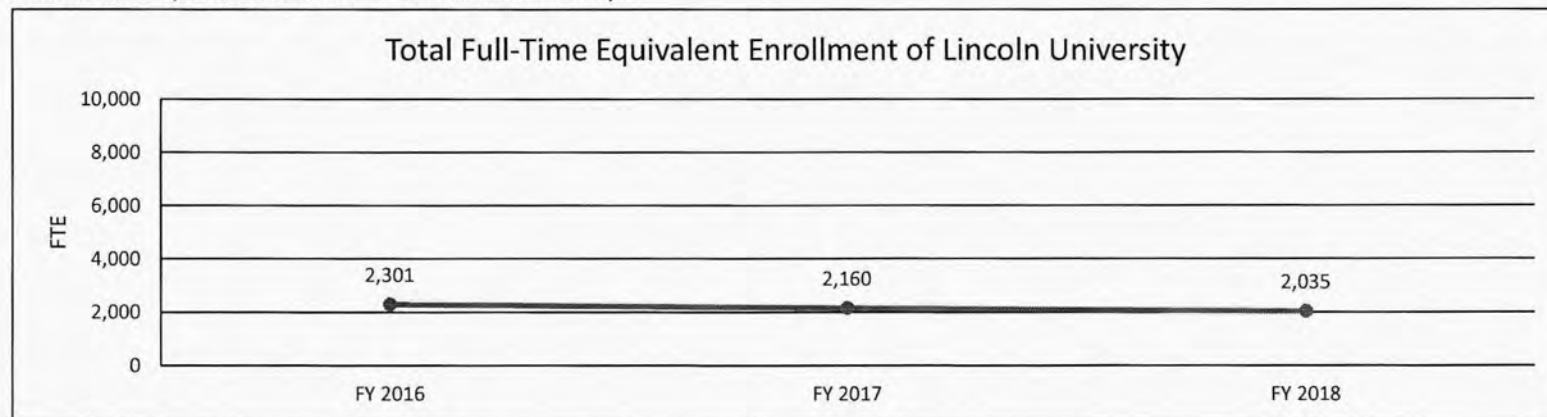
## 1b. What does this program do?

The request for core funding for the operation of Lincoln University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Lincoln University is an open enrollment public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Lincoln University include seven associate degree programs and 44 baccalaureate programs, while at the graduate level offerings include 13 Master's programs, two graduate certificates, and one education specialist program. As an open enrollment institution, Lincoln University admits any Missouri resident with a high school diploma or its equivalent as a first time, full time degree-seeking freshman. Open access, however, does not guarantee access to selected programs that may have additional institutionally approved admission criteria.

## 2a. Provide an activity measure(s) for the program.

Total full-time equivalent enrollment at Lincoln University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

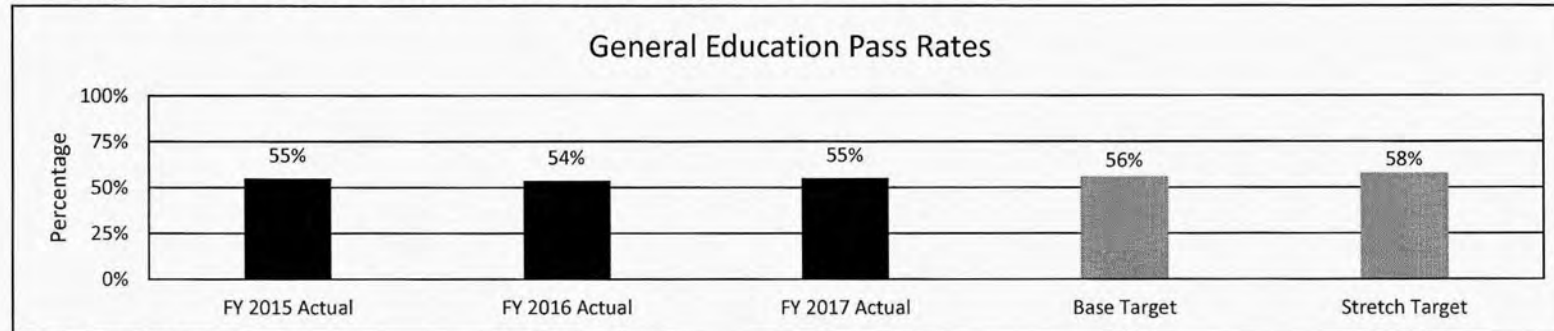
HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): Public Universities Appropriations

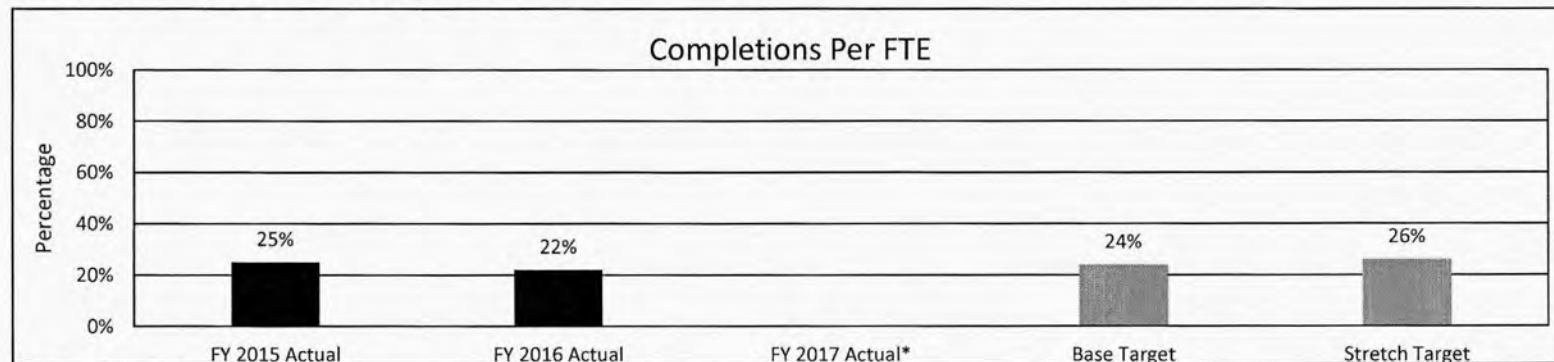
2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment of general education.



\*Data from institutional reporting

2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

## PROGRAM DESCRIPTION

Department of Higher Education

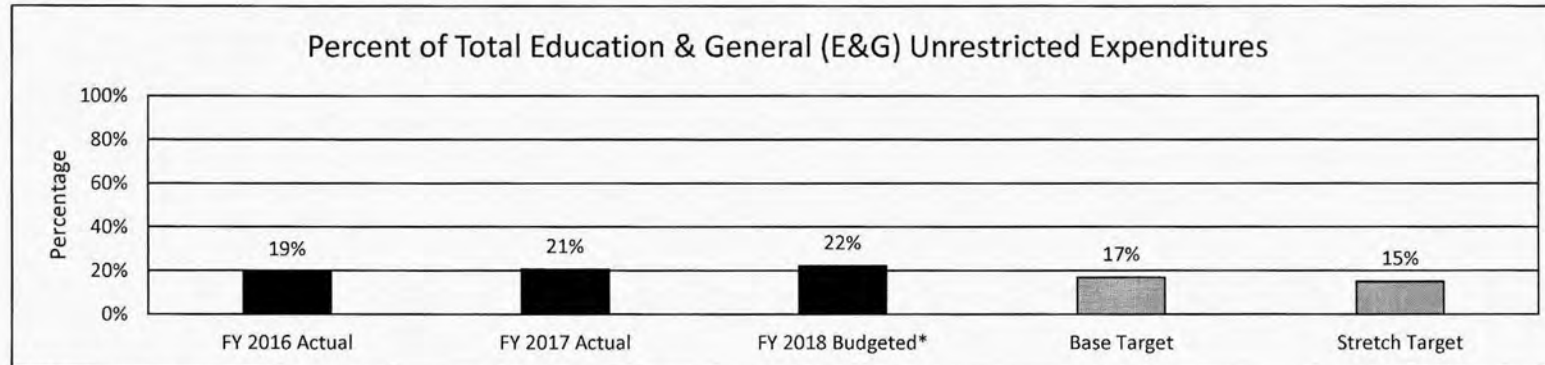
HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

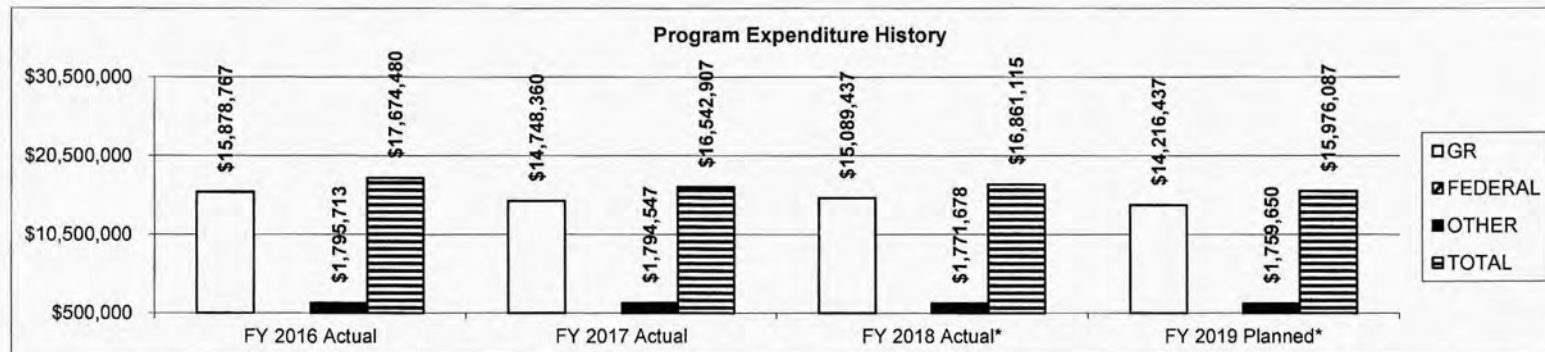


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): Public Universities Appropriations

4. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 175, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 LINCOLN UNIV LAND GRANT MATCH

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class               | FTE         | GR               | Federal  | Other    | Total            | Explanation |
|------------------------------------|-------------------------------|-------------|------------------|----------|----------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                               |             |                  |          |          |                  |             |
|                                    | PD                            | 0.00        | 4,000,000        | 0        | 0        | 4,000,000        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>4,000,000</b> | <b>0</b> | <b>0</b> | <b>4,000,000</b> |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |                               |             |                  |          |          |                  |             |
| Core Reallocation                  | 1790 0150 PD                  | 0.00        | (109,680)        | 0        | 0        | (109,680)        |             |
|                                    | <b>NET DEPARTMENT CHANGES</b> | <b>0.00</b> | <b>(109,680)</b> | <b>0</b> | <b>0</b> | <b>(109,680)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                               |             |                  |          |          |                  |             |
|                                    | PD                            | 0.00        | 3,890,320        | 0        | 0        | 3,890,320        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>3,890,320</b> | <b>0</b> | <b>0</b> | <b>3,890,320</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                               |             |                  |          |          |                  |             |
|                                    | PD                            | 0.00        | 3,890,320        | 0        | 0        | 3,890,320        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>3,890,320</b> | <b>0</b> | <b>0</b> | <b>3,890,320</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |             |         |             |         |             |          |         |         |
|-------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                 | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
| Budget Object Summary         | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Fund                          | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| LINCOLN UNIV LAND GRANT MATCH |             |         |             |         |             |          |         |         |
| CORE                          |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC              |             |         |             |         |             |          |         |         |
| GENERAL REVENUE               | 2,425,000   | 0.00    | 4,000,000   | 0.00    | 3,890,320   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 2,425,000   | 0.00    | 4,000,000   | 0.00    | 3,890,320   | 0.00     | 0       | 0.00    |
| TOTAL                         | 2,425,000   | 0.00    | 4,000,000   | 0.00    | 3,890,320   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$2,425,000 | 0.00    | \$4,000,000 | 0.00    | \$3,890,320 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                 | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| LINCOLN UNIV LAND GRANT MATCH |             |         |             |         |             |          |         |         |
| CORE                          |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS         | 2,425,000   | 0.00    | 4,000,000   | 0.00    | 3,890,320   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 2,425,000   | 0.00    | 4,000,000   | 0.00    | 3,890,320   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$2,425,000 | 0.00    | \$4,000,000 | 0.00    | \$3,890,320 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$2,425,000 | 0.00    | \$4,000,000 | 0.00    | \$3,890,320 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

**1b. What does this program do?**

Lincoln University is an 1890 Land/Grant institution. The Code of Federal Regulations requires 1890 Land Grant Institutions to match 100% of the federal appropriations with state resources unless a partial waiver of the match requirements is recieved and granted. The lowest match allowable with a waiver is 50%. These funds (federal and state) are to support research projects as well as various extension programs across the state. Lincoln University Extension Office provides research-based educational programs to Missouri's hard to reach populations, socially vulnerable populations, many of whom are ethnic minorities, who slip through the safety net of educational and other services. Specifically, Extension serves areas such as St. Louis, Kansas City, Jefferson City, and southeast Missouri. The Research Department conducts a variety of research programs concentrating on essential subject areas which are relevant to Missouri residents.

**2a. Provide an activity measure(s) for the program.**

N/A

**2b. Provide a measure(s) of the program's quality.**

N/A

**2c. Provide a measure(s) of the program's impact.**

N/A

**2d. Provide a measure(s) of the program's efficiency.**

N/A

## PROGRAM DESCRIPTION

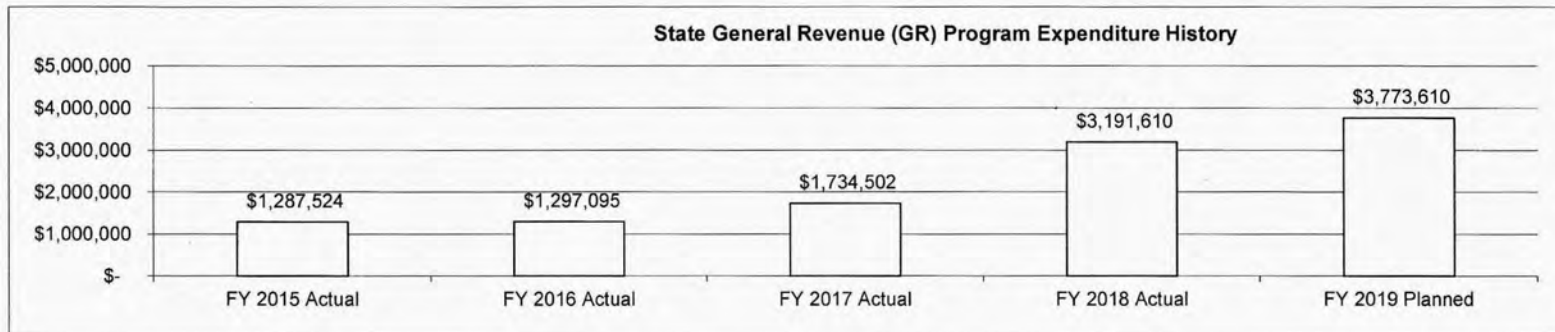
Department of Higher Education

HB Section(s): 3.225

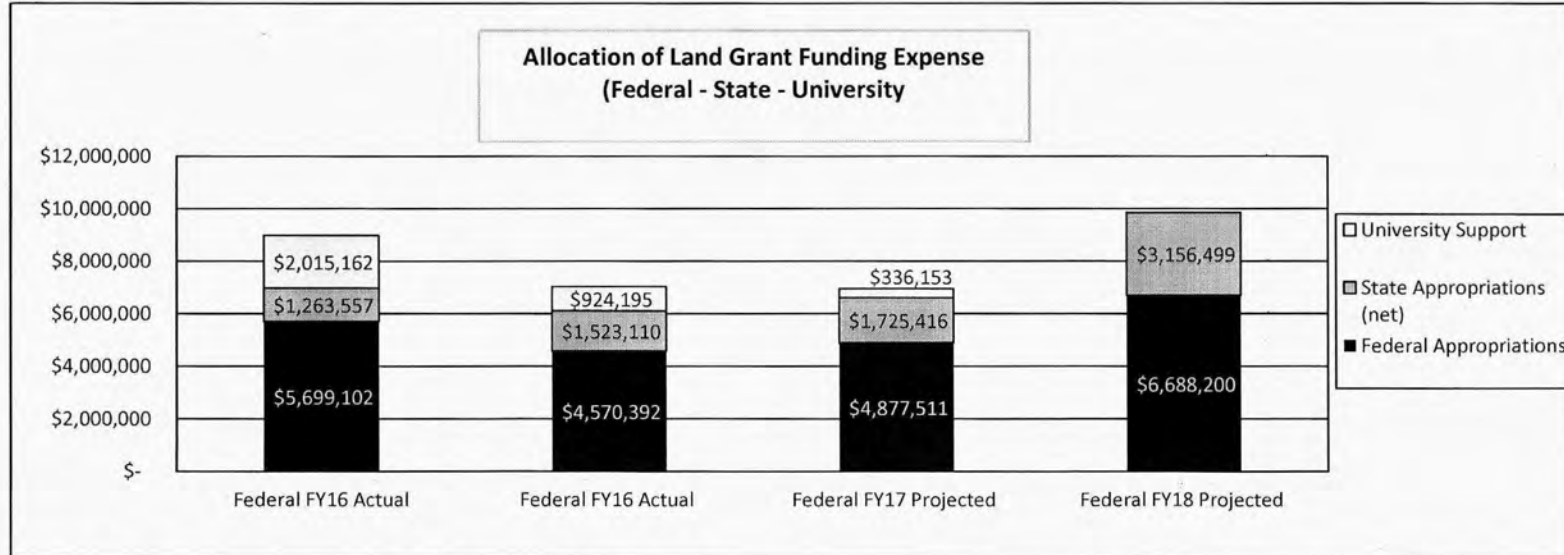
Lincoln University Land Grant Match

Program is found in the following core budget(s): Public Universities Appropriations

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\*Net of expenditure restrictions



**\*Note:** Federal Fiscal Year runs from October 1 to September 30.  
Expenditures are based on the 3% statutory reserve.

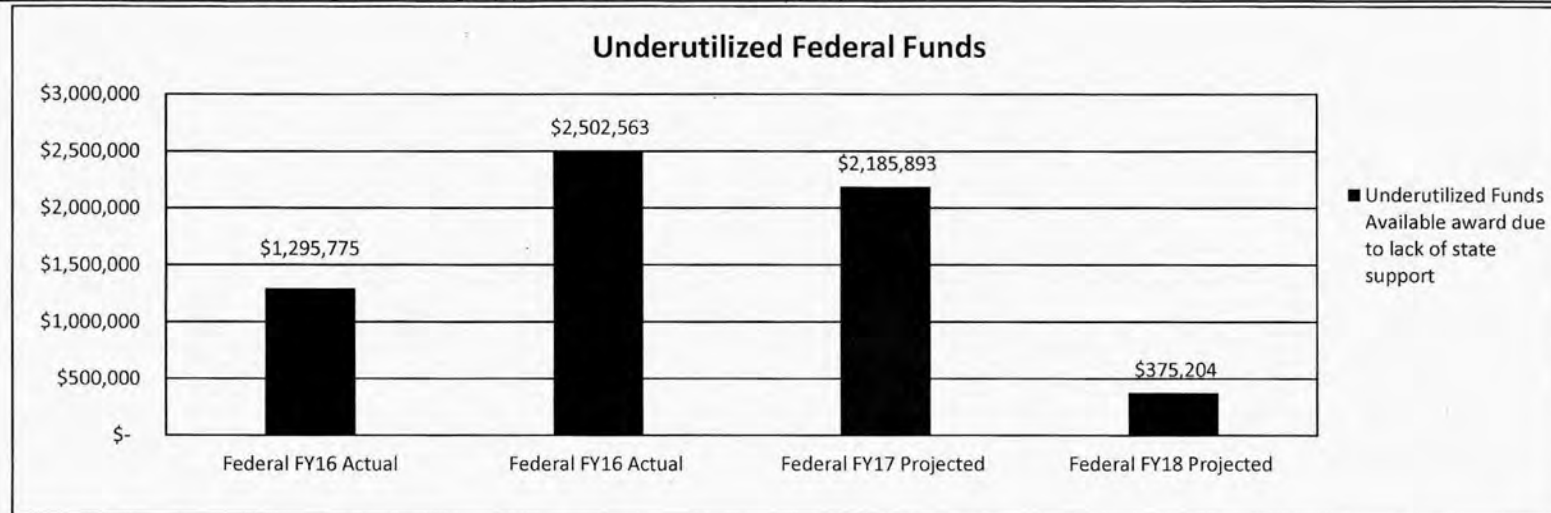
## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): Public Universities Appropriations



As referenced in the chart above, Lincoln University has had to return federal allocations, earmarked for Lincoln University and Missouri, because the university has not received funding from the state as required in the CFR regulations. The university is required to match at 100% but can apply for a waiver. If the waiver is approved, the minimum match is 50%. If the institution cannot meet the minimum 50% match requirement, a portion of funds above that amount must be returned to USDA/NIFA and are reallocated to other Land Grant institutions outside of the state of Missouri. To ensure that all available resources are fully utilized in the state, additional matching funds must be allocated to Lincoln University. The Federal Funds Returned chart is contingent upon approval of waiver requests. The amount needed to be fully funded is \$7.1 million

**4. What are the sources of the "Other " funds?**

N/A

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

This program is supported by federal appropriations based on the Second Morrill Act of 1890.

**6. Are there federal matching requirements? If yes, please explain.**

Yes, the Land/Grant appropriations require a 100% match. (CFR Title 7, part 3419) Within the definitions in section 3419.1, matching funds are defined as "cash contributions from non-federal sources made available by the state to the eligible institutions."



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): Public Universities Appropriations

**7. Is this a federally mandated program? If yes, please explain.**

Yes, according to the Code of Federal Regulations (CFR), Title 7, part 3419, 1890. Land/Grant institutions are subject to matching requirements. This regulation was enacted in 2000 with a match requirement of 30%, increasing each year to a 100% match requirement in 2007. The CFR allows institutions to apply for a waiver of 50 based on three criteria: 1) Natural disaster, flood, fire, etc; 2) State and/or institution facing a financial crisis; or 3) Demonstration of good faith to obtain funds. While the institution has received waivers in the past, waivers are not guaranteed. Lincoln University is an 1890 Land/Grant Institution. It receives an annual allocation around \$7 million. Thus, Lincoln must adhere to the matching requirement as specified in the CFR.

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 TRUMAN STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 36,084,157        | 0        | 4,776,165        | 40,860,322        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>36,084,157</b> | <b>0</b> | <b>4,776,165</b> | <b>40,860,322</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 36,084,157        | 0        | 4,776,165        | 40,860,322        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>36,084,157</b> | <b>0</b> | <b>4,776,165</b> | <b>40,860,322</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 36,084,157        | 0        | 4,776,165        | 40,860,322        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>36,084,157</b> | <b>0</b> | <b>4,776,165</b> | <b>40,860,322</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                 |                     |             |                     |             |                     |             |            |             |  |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|--|
| Decision Item                               | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |  |
| Budget Object Summary                       | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |  |
| <b>TRUMAN STATE UNIVERSITY</b>              |                     |             |                     |             |                     |             |            |             |  |
| <b>CORE</b>                                 |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                            |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                             | 35,001,632          | 0.00        | 36,084,157          | 0.00        | 36,084,157          | 0.00        | 0          | 0.00        |  |
| LOTTERY PROCEEDS                            | 4,438,880           | 0.00        | 4,576,165           | 0.00        | 4,576,165           | 0.00        | 0          | 0.00        |  |
| DEBT OFFSET ESCROW                          | 11,286              | 0.00        | 200,000             | 0.00        | 200,000             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                  | 39,451,798          | 0.00        | 40,860,322          | 0.00        | 40,860,322          | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                | <b>39,451,798</b>   | <b>0.00</b> | <b>40,860,322</b>   | <b>0.00</b> | <b>40,860,322</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Truman State M&amp;R - 1555019</b>       |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                            |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                             | 0                   | 0.00        | 0                   | 0.00        | 545,014             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                  | 0                   | 0.00        | 0                   | 0.00        | 545,014             | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>545,014</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>Truman Performance Funding - 1555049</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                            |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                             | 0                   | 0.00        | 0                   | 0.00        | 1,219,810           | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                  | 0                   | 0.00        | 0                   | 0.00        | 1,219,810           | 0.00        | 0          | 0.00        |  |
| <b>TOTAL</b>                                | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>1,219,810</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |  |
| <b>GRAND TOTAL</b>                          | <b>\$39,451,798</b> | <b>0.00</b> | <b>\$40,860,322</b> | <b>0.00</b> | <b>\$42,625,146</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit             | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item           | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class     | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| TRUMAN STATE UNIVERSITY |              |         |              |         |              |          |         |         |
| CORE                    |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS   | 39,440,512   | 0.00    | 40,860,322   | 0.00    | 40,860,322   | 0.00     | 0       | 0.00    |
| REFUNDS                 | 11,286       | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD              | 39,451,798   | 0.00    | 40,860,322   | 0.00    | 40,860,322   | 0.00     | 0       | 0.00    |
| GRAND TOTAL             | \$39,451,798 | 0.00    | \$40,860,322 | 0.00    | \$40,860,322 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE         | \$35,001,632 | 0.00    | \$36,084,157 | 0.00    | \$36,084,157 | 0.00     |         | 0.00    |
| FEDERAL FUNDS           | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS             | \$4,450,166  | 0.00    | \$4,776,165  | 0.00    | \$4,776,165  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

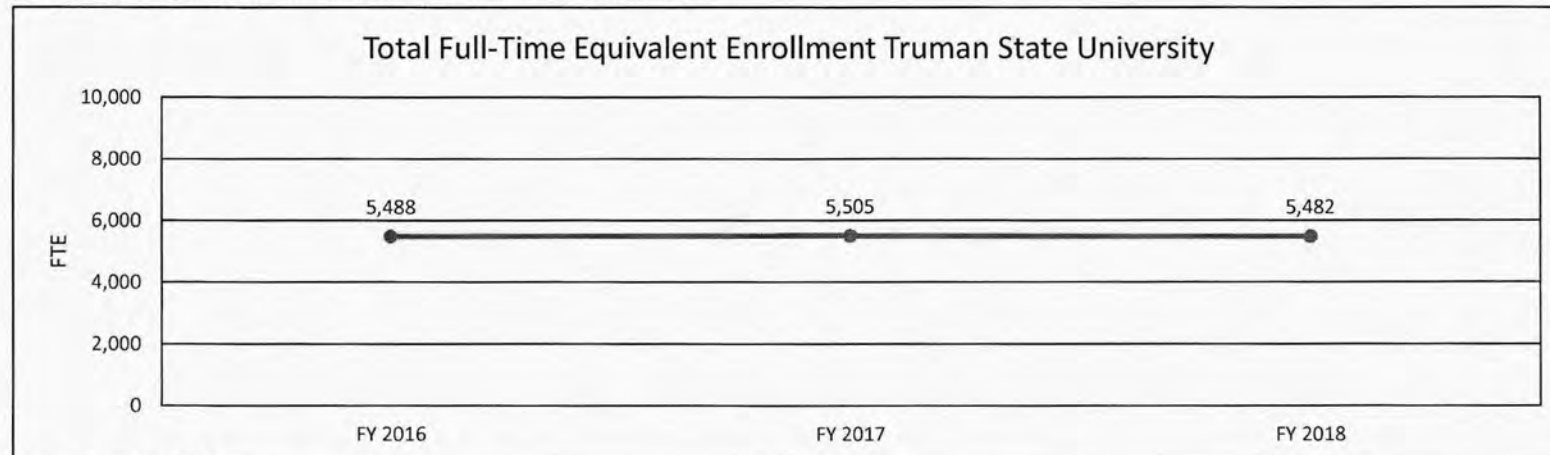
**1b. What does this program do?**

The request is for core funding for the operation of Truman State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Truman State University is a highly selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Truman State University include 49 baccalaureate programs, while at the graduate level offerings include nine Master's programs and one graduate certificate. As a highly selective institution, Truman State University automatically admits students who achieved a 27 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 140 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 139 or less.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Truman State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

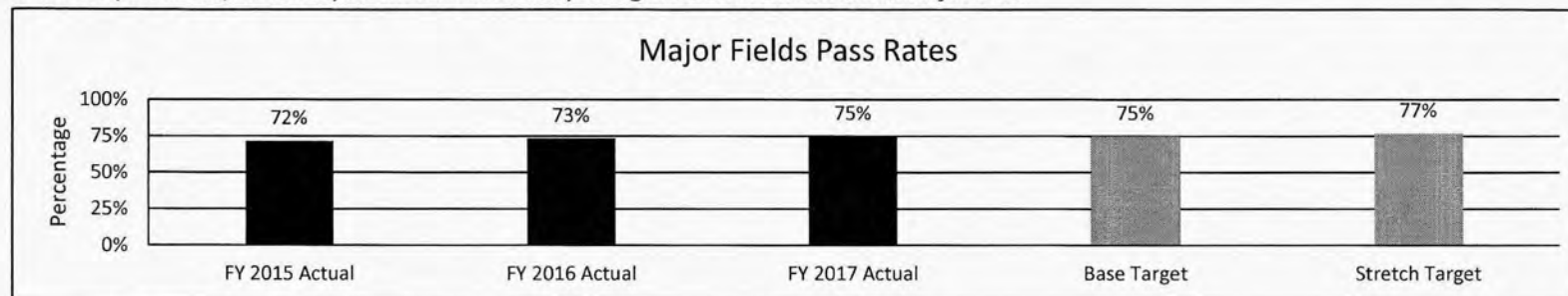
HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): Public Universities Appropriations

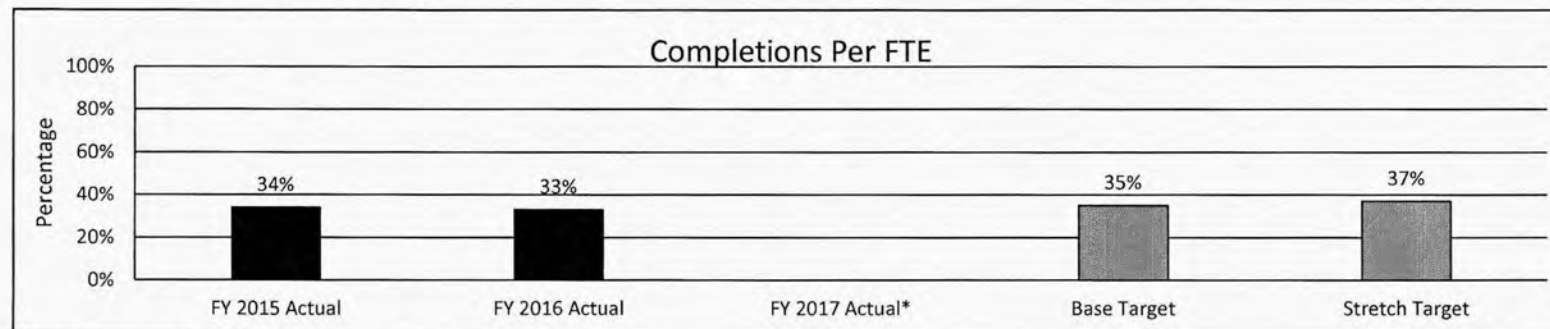
2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment in the major field.



\*Data from institutional reporting

2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.



## PROGRAM DESCRIPTION

Department of Higher Education

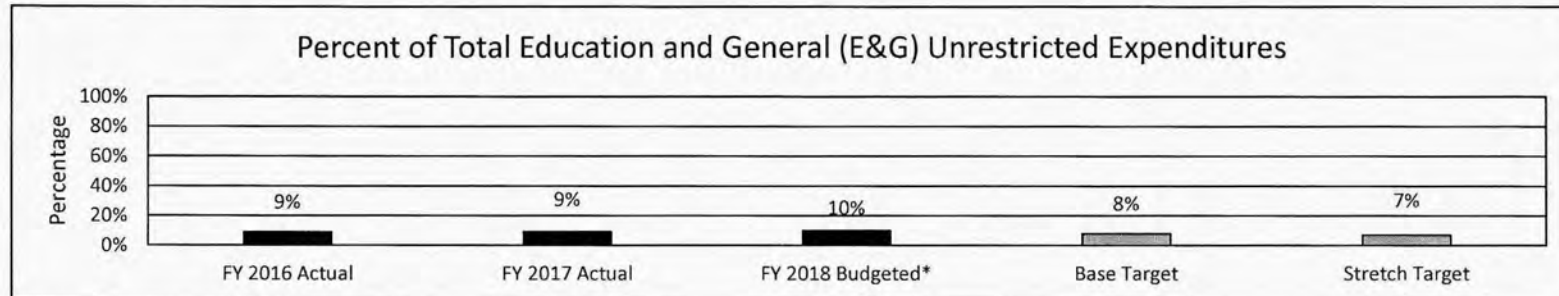
HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

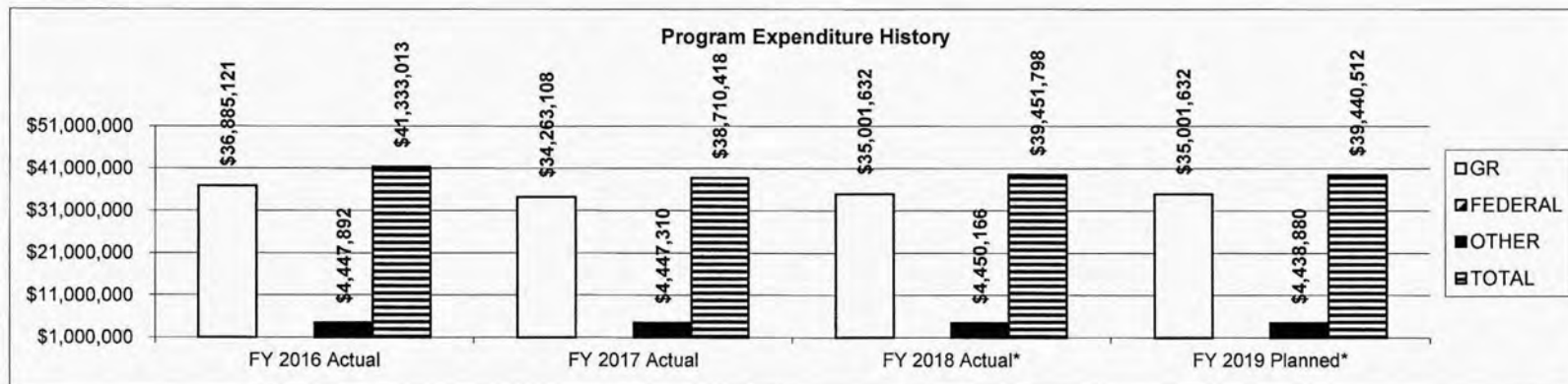
What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?



\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): Public Universities Appropriations

**4. What are the sources of the "Other " funds?**

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

Chapter 174, RSMo

**6. Are there federal matching requirements? If yes, please explain.**

No

**7. Is this a federally mandated program? If yes, please explain.**

No

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
NORTHWEST MO STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|------------------------------------|-----------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |                   |          |                  |                   |             |
|                                    | PD              | 0.00        | 26,843,377        | 0        | 3,542,740        | 30,386,117        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>26,843,377</b> | <b>0</b> | <b>3,542,740</b> | <b>30,386,117</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |                   |          |                  |                   |             |
|                                    | PD              | 0.00        | 26,843,377        | 0        | 3,542,740        | 30,386,117        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>26,843,377</b> | <b>0</b> | <b>3,542,740</b> | <b>30,386,117</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |                   |          |                  |                   |             |
|                                    | PD              | 0.00        | 26,843,377        | 0        | 3,542,740        | 30,386,117        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>26,843,377</b> | <b>0</b> | <b>3,542,740</b> | <b>30,386,117</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                   |                     |             |                     |             |                     |             |            |             |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                 | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                         | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>NORTHWEST MO STATE UNIVERSITY</b>          |                     |             |                     |             |                     |             |            |             |
| <b>CORE</b>                                   |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 26,038,076          | 0.00        | 26,843,377          | 0.00        | 26,843,377          | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                              | 3,242,458           | 0.00        | 3,342,740           | 0.00        | 3,342,740           | 0.00        | 0          | 0.00        |
| DEBT OFFSET ESCROW                            | 124,596             | 0.00        | 200,000             | 0.00        | 200,000             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 29,405,130          | 0.00        | 30,386,117          | 0.00        | 30,386,117          | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>29,405,130</b>   | <b>0.00</b> | <b>30,386,117</b>   | <b>0.00</b> | <b>30,386,117</b>   | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Northwest MO State M&amp;R - 1555020</b>   |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                   | 0.00        | 0                   | 0.00        | 404,617             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                   | 0.00        | 0                   | 0.00        | 404,617             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>404,617</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Northwest MO Perform Funding - 1555050</b> |                     |             |                     |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                     |             |                     |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                   | 0.00        | 0                   | 0.00        | 905,584             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                   | 0.00        | 0                   | 0.00        | 905,584             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>            | <b>0.00</b> | <b>0</b>            | <b>0.00</b> | <b>905,584</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                            | <b>\$29,405,130</b> | <b>0.00</b> | <b>\$30,386,117</b> | <b>0.00</b> | <b>\$31,696,318</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                 | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| NORTHWEST MO STATE UNIVERSITY |              |         |              |         |              |          |         |         |
| CORE                          |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS         | 29,280,534   | 0.00    | 30,386,117   | 0.00    | 30,386,117   | 0.00     | 0       | 0.00    |
| REFUNDS                       | 124,596      | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 29,405,130   | 0.00    | 30,386,117   | 0.00    | 30,386,117   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$29,405,130 | 0.00    | \$30,386,117 | 0.00    | \$30,386,117 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$26,038,076 | 0.00    | \$26,843,377 | 0.00    | \$26,843,377 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$3,367,054  | 0.00    | \$3,542,740  | 0.00    | \$3,542,740  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

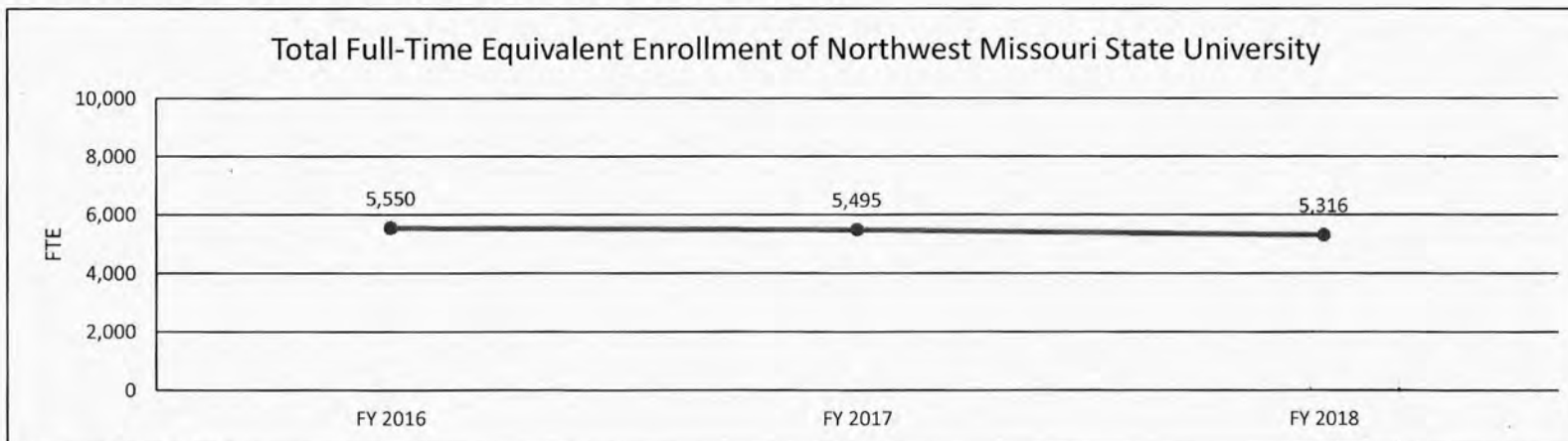
**1b. What does this program do?**

The request for core funding for the operation of Northwest Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Northwest Missouri State University is a moderately selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Northwest Missouri State University include six certificate programs, one associate degree program, and 103 baccalaureate programs, while at the graduate level offerings include 45 Master's programs, five graduate certificates, and five education specialist programs. As a moderately selective institution, Northwest Missouri State University automatically admits students who achieved a 21 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 100 points. No more than ten percent of the first-time, full time degree-seeking freshman class will have a combined percentile score of 99 or less.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Northwest Missouri State University.



\*Data from EMSAS



## PROGRAM DESCRIPTION

Department of Higher Education

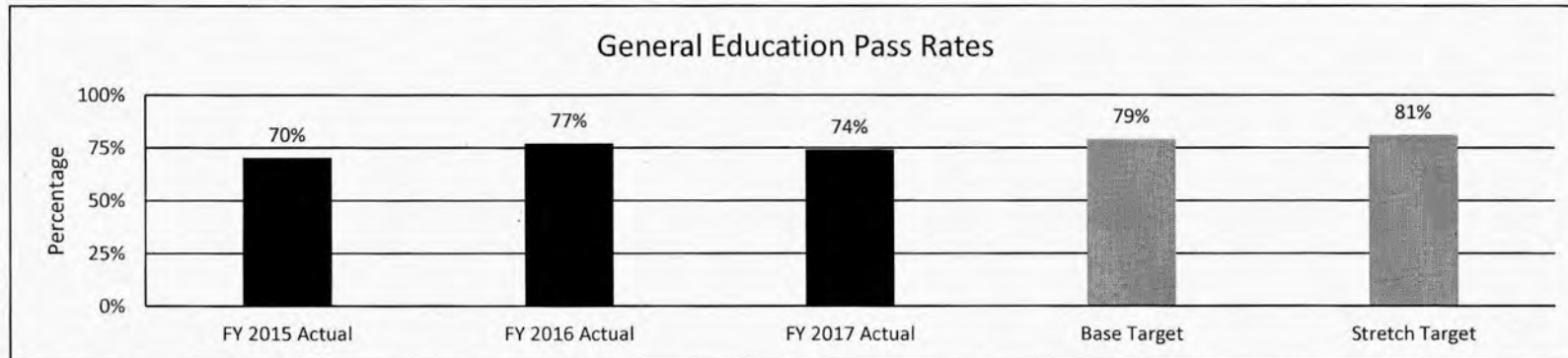
HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

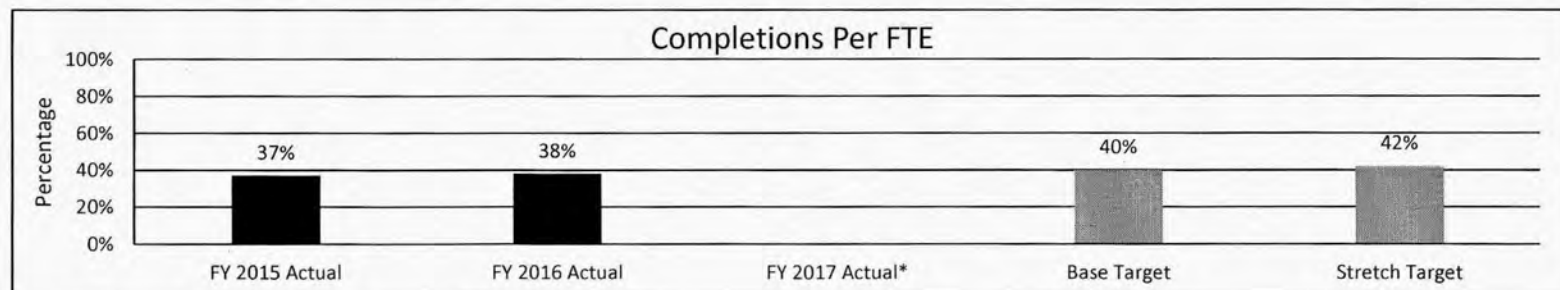
## 2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment of general education.



\*Data from institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

## PROGRAM DESCRIPTION

Department of Higher Education

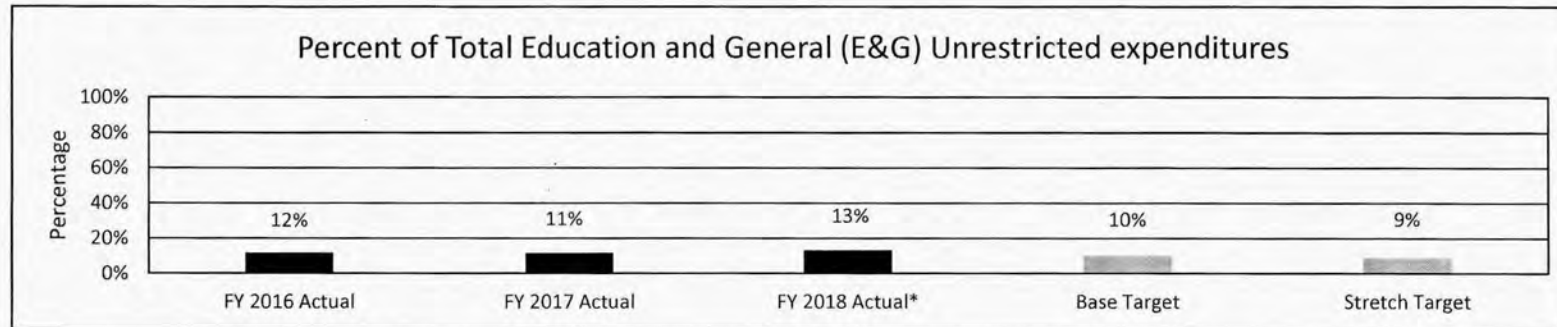
HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

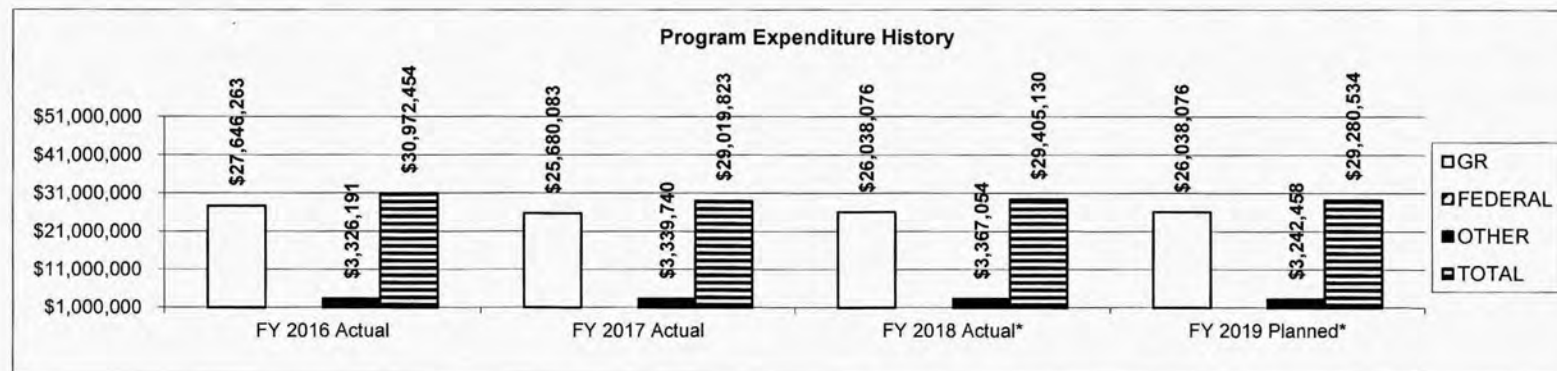


\*Data from Institutional Reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): Public Universities Appropriations

**4. What are the sources of the "Other " funds?**

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

Chapter 174, RSMo

**6. Are there federal matching requirements? If yes, please explain.**

No

**7. Is this a federally mandated program? If yes, please explain.**

No

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MO SOUTHERN STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class               | FTE         | GR                 | Federal  | Other            | Total              | Explanation |
|------------------------------------|-------------------------------|-------------|--------------------|----------|------------------|--------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                               |             |                    |          |                  |                    |             |
|                                    | PD                            | 0.00        | 22,799,731         | 0        | 2,631,511        | 25,431,242         |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>22,799,731</b>  | <b>0</b> | <b>2,631,511</b> | <b>25,431,242</b>  |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |                               |             |                    |          |                  |                    |             |
| Core Reduction                     | 1834 0659 PD                  | 0.00        | (1,200,000)        | 0        | 0                | (1,200,000)        |             |
|                                    | <b>NET DEPARTMENT CHANGES</b> | <b>0.00</b> | <b>(1,200,000)</b> | <b>0</b> | <b>0</b>         | <b>(1,200,000)</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                               |             |                    |          |                  |                    |             |
|                                    | PD                            | 0.00        | 21,599,731         | 0        | 2,631,511        | 24,231,242         |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>21,599,731</b>  | <b>0</b> | <b>2,631,511</b> | <b>24,231,242</b>  |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                               |             |                    |          |                  |                    |             |
|                                    | PD                            | 0.00        | 21,599,731         | 0        | 2,631,511        | 24,231,242         |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>21,599,731</b>  | <b>0</b> | <b>2,631,511</b> | <b>24,231,242</b>  |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                     |             |                     |             |                     |             |            |             |  |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |  |
| <b>MO SOUTHERN STATE UNIVERSITY</b>             |                     |             |                     |             |                     |             |            |             |  |
| CORE  |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 19,981,739          | 0.00        | 22,799,731          | 0.00        | 21,599,731          | 0.00        | 0          | 0.00        |  |
| LOTTERY PROCEEDS                                | 2,358,566           | 0.00        | 2,431,511           | 0.00        | 2,431,511           | 0.00        | 0          | 0.00        |  |
| DEBT OFFSET ESCROW                              | 9,855               | 0.00        | 200,000             | 0.00        | 200,000             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 22,350,160          | 0.00        | 25,431,242          | 0.00        | 24,231,242          | 0.00        | 0          | 0.00        |  |
| TOTAL   | 22,350,160          | 0.00        | 25,431,242          | 0.00        | 24,231,242          | 0.00        | 0          | 0.00        |  |
| <b>MO Southern M&amp;R - 1555021</b>            |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 308,712             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                   | 0.00        | 0                   | 0.00        | 308,712             | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                   | 0.00        | 0                   | 0.00        | 308,712             | 0.00        | 0          | 0.00        |  |
| <b>MO Southern Performance Fundin - 1555051</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 690,937             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                   | 0.00        | 0                   | 0.00        | 690,937             | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                   | 0.00        | 0                   | 0.00        | 690,937             | 0.00        | 0          | 0.00        |  |
| <b>GRAND TOTAL</b>                              | <b>\$22,350,160</b> | <b>0.00</b> | <b>\$25,431,242</b> | <b>0.00</b> | <b>\$25,230,891</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|------------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item                | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| MO SOUTHERN STATE UNIVERSITY |              |         |              |         |              |          |         |         |
| CORE                         |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS        | 22,340,305   | 0.00    | 25,431,242   | 0.00    | 24,231,242   | 0.00     | 0       | 0.00    |
| REFUNDS                      | 9,855        | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 22,350,160   | 0.00    | 25,431,242   | 0.00    | 24,231,242   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$22,350,160 | 0.00    | \$25,431,242 | 0.00    | \$24,231,242 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$19,981,739 | 0.00    | \$22,799,731 | 0.00    | \$21,599,731 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$2,368,421  | 0.00    | \$2,631,511  | 0.00    | \$2,631,511  | 0.00     |         | 0.00    |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

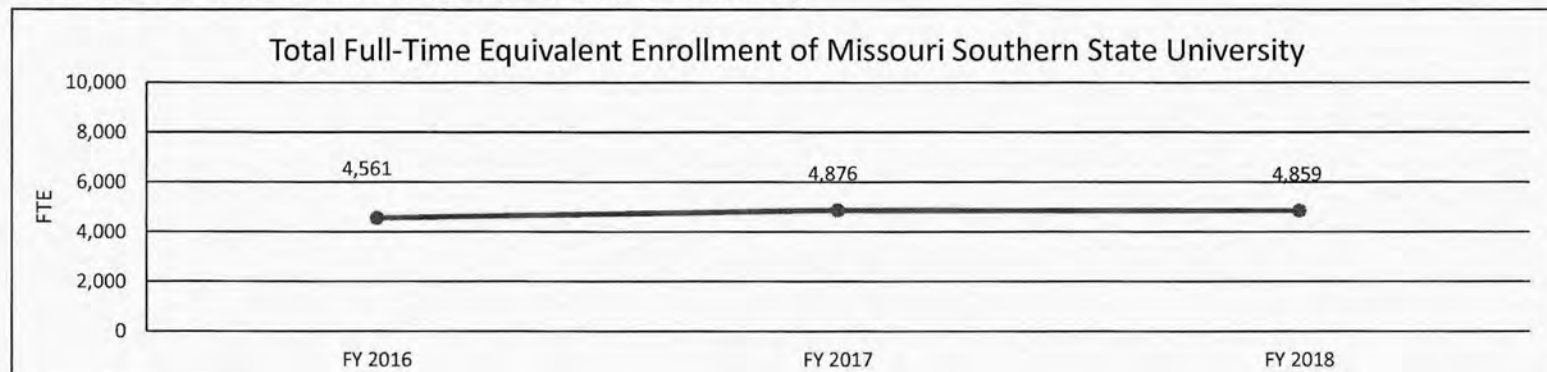
**1b. What does this program do?**

This request is for core funding for the operation of Missouri Southern State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Missouri Southern State University is a moderately selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Missouri Southern State University include 44 certificate programs, seven associate degree programs, and 44 baccalaureate programs, while at the graduate level offerings include nine Master's programs. As a moderately selective institution, Missouri Southern State University automatically admits students who achieved a 21 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 100 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 99 or less.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Missouri Southern State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

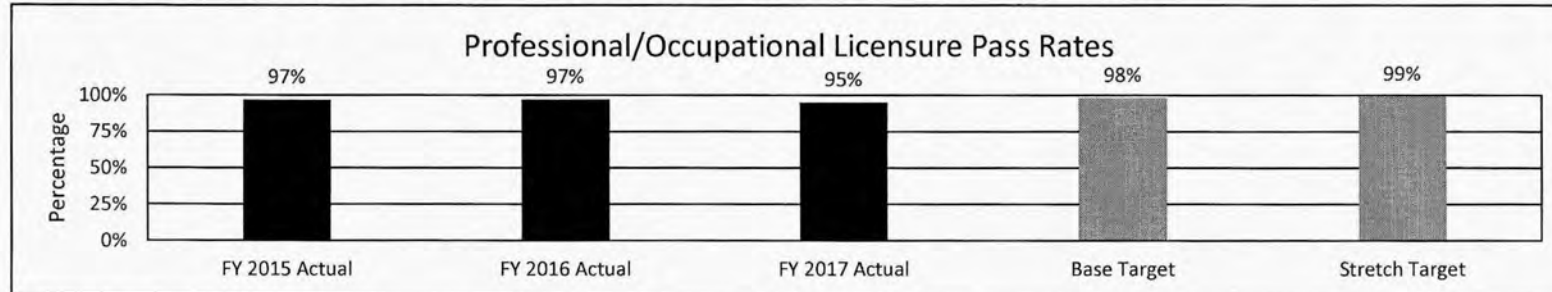
HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): Public Universities Appropriations

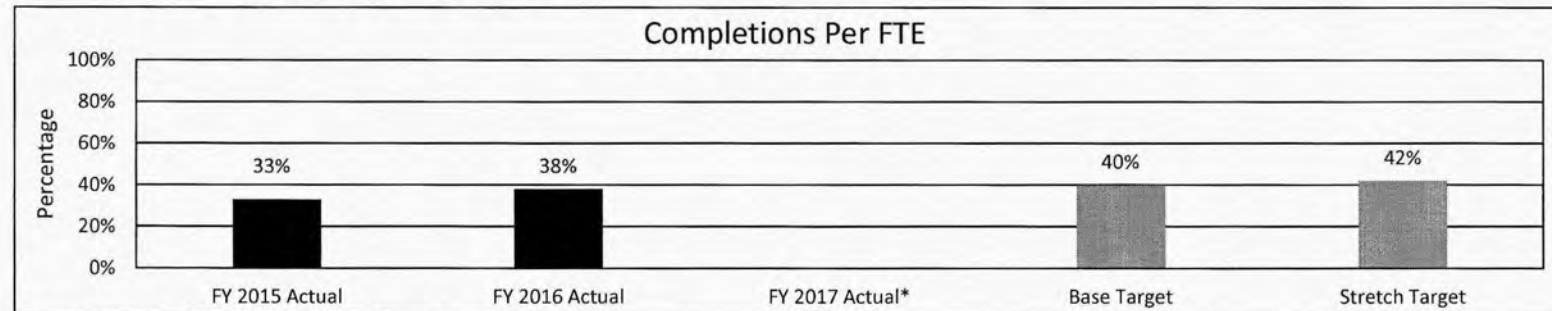
2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or state-recognized assessment of professional or occupational licensure.



\*Data from institutional reporting

2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

## PROGRAM DESCRIPTION

Department of Higher Education

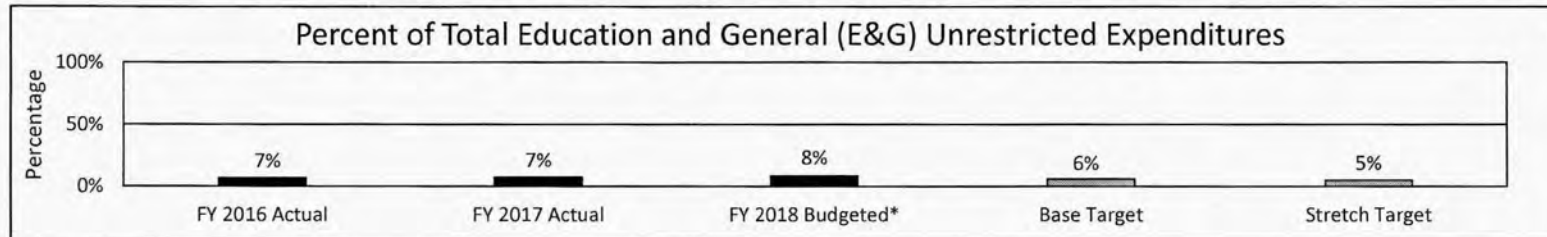
HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

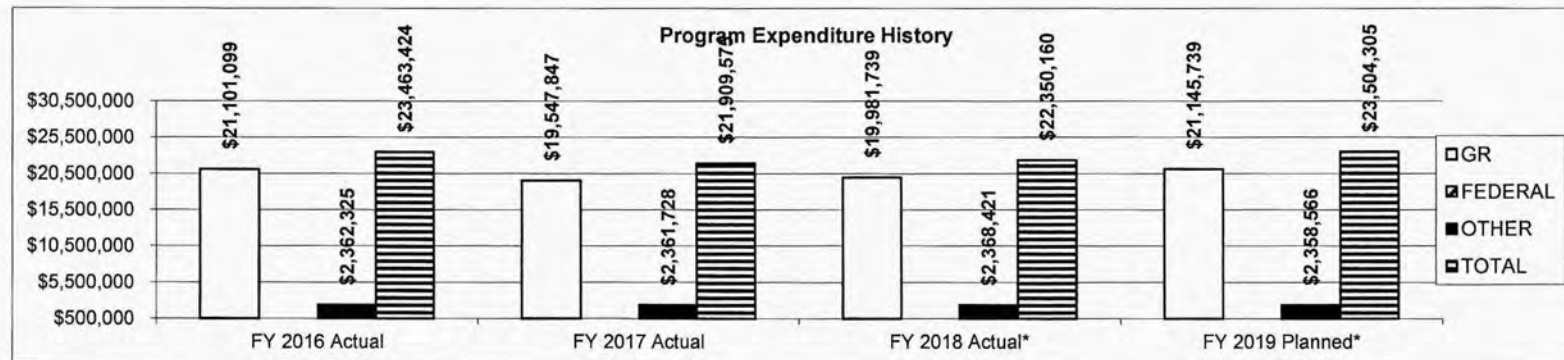


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.240 |
| Missouri Southern State University  |                      |
| Program is found in the following core budget(s): Public Universities Appropriations  |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Chapter 174, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MO WESTERN STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR                | Federal  | Other            | Total             | Explanation |
|-----------------------------|-----------------|-------------|-------------------|----------|------------------|-------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 18,852,428        | 0        | 2,594,327        | 21,446,755        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>18,852,428</b> | <b>0</b> | <b>2,594,327</b> | <b>21,446,755</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 18,852,428        | 0        | 2,594,327        | 21,446,755        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>18,852,428</b> | <b>0</b> | <b>2,594,327</b> | <b>21,446,755</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                   |          |                  |                   |             |
|                             | PD              | 0.00        | 18,852,428        | 0        | 2,594,327        | 21,446,755        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>18,852,428</b> | <b>0</b> | <b>2,594,327</b> | <b>21,446,755</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                     |                     |             |                     |             |                     |             |            |             |  |
|---|---------------------|-------------|---------------------|-------------|---------------------|-------------|------------|-------------|--|
| Decision Item                                   | FY 2018             | FY 2018     | FY 2019             | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |  |
| Budget Object Summary                           | ACTUAL              | ACTUAL      | BUDGET              | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |  |
| Fund  | DOLLAR              | FTE         | DOLLAR              | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |  |
| <b>MO WESTERN STATE UNIVERSITY</b>              |                     |             |                     |             |                     |             |            |             |  |
| <b>CORE</b>                                     |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 18,286,855          | 0.00        | 18,852,428          | 0.00        | 18,852,428          | 0.00        | 0          | 0.00        |  |
| LOTTERY PROCEEDS                                | 2,322,497           | 0.00        | 2,394,327           | 0.00        | 2,394,327           | 0.00        | 0          | 0.00        |  |
| DEBT OFFSET ESCROW                              | 200,000             | 0.00        | 200,000             | 0.00        | 200,000             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 20,809,352          | 0.00        | 21,446,755          | 0.00        | 21,446,755          | 0.00        | 0          | 0.00        |  |
| TOTAL   | 20,809,352          | 0.00        | 21,446,755          | 0.00        | 21,446,755          | 0.00        | 0          | 0.00        |  |
| <b>MO Western st Tax refund offse - 1555001</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| DEBT OFFSET ESCROW                              | 0                   | 0.00        | 0                   | 0.00        | 75,000              | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                   | 0.00        | 0                   | 0.00        | 75,000              | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                   | 0.00        | 0                   | 0.00        | 75,000              | 0.00        | 0          | 0.00        |  |
| <b>MO Western M&amp;R - 1555022</b>             |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 284,793             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                   | 0.00        | 0                   | 0.00        | 284,793             | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                   | 0.00        | 0                   | 0.00        | 284,793             | 0.00        | 0          | 0.00        |  |
| <b>MO Western Performance Funding - 1555052</b> |                     |             |                     |             |                     |             |            |             |  |
| PROGRAM-SPECIFIC                                |                     |             |                     |             |                     |             |            |             |  |
| GENERAL REVENUE                                 | 0                   | 0.00        | 0                   | 0.00        | 637,403             | 0.00        | 0          | 0.00        |  |
| TOTAL - PD                                      | 0                   | 0.00        | 0                   | 0.00        | 637,403             | 0.00        | 0          | 0.00        |  |
| TOTAL   | 0                   | 0.00        | 0                   | 0.00        | 637,403             | 0.00        | 0          | 0.00        |  |
| <b>GRAND TOTAL</b>                              | <b>\$20,809,352</b> | <b>0.00</b> | <b>\$21,446,755</b> | <b>0.00</b> | <b>\$22,443,951</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |  |



## DECISION ITEM DETAIL

| Budget Unit                 | FY 2018      | FY 2018 | FY 2019      | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-----------------------------|--------------|---------|--------------|---------|--------------|----------|---------|---------|
| Decision Item               | ACTUAL       | ACTUAL  | BUDGET       | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class         | DOLLAR       | FTE     | DOLLAR       | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| MO WESTERN STATE UNIVERSITY |              |         |              |         |              |          |         |         |
| CORE                        |              |         |              |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS       | 20,609,352   | 0.00    | 21,446,755   | 0.00    | 21,446,755   | 0.00     | 0       | 0.00    |
| REFUNDS                     | 200,000      | 0.00    | 0            | 0.00    | 0            | 0.00     | 0       | 0.00    |
| TOTAL - PD                  | 20,809,352   | 0.00    | 21,446,755   | 0.00    | 21,446,755   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                 | \$20,809,352 | 0.00    | \$21,446,755 | 0.00    | \$21,446,755 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE             | \$18,286,855 | 0.00    | \$18,852,428 | 0.00    | \$18,852,428 | 0.00     |         | 0.00    |
| FEDERAL FUNDS               | \$0          | 0.00    | \$0          | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                 | \$2,522,497  | 0.00    | \$2,594,327  | 0.00    | \$2,594,327  | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

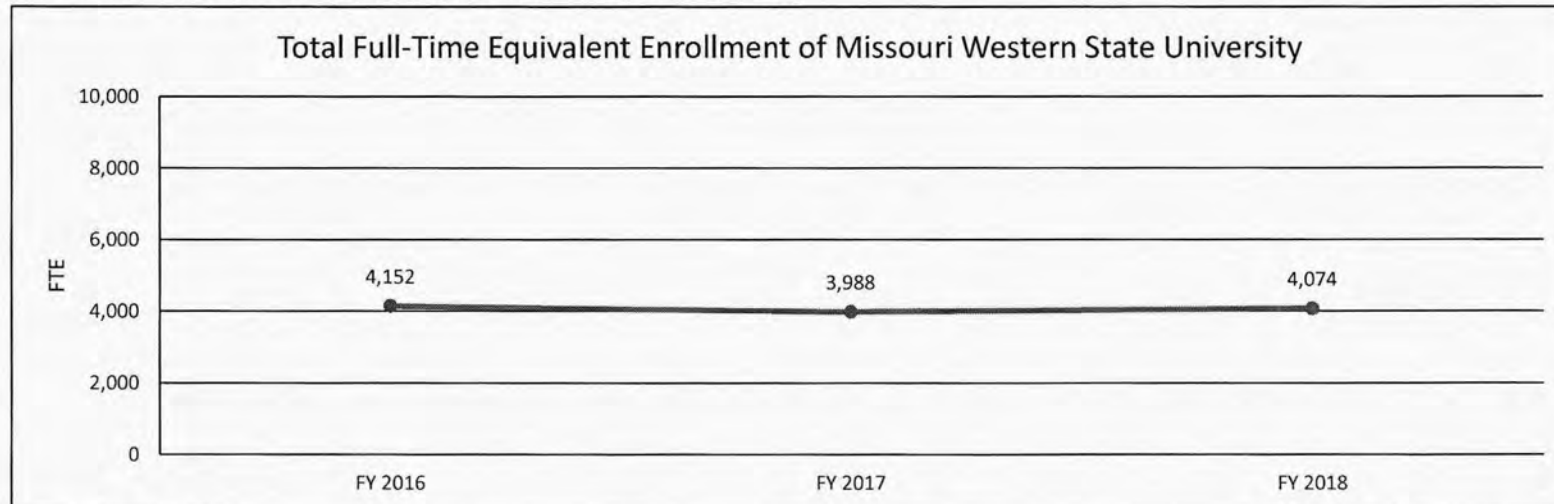
**1b. What does this program do?**

The request for core funding for the operation of Missouri Western State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Missouri Western State University is an open enrollment public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Missouri Western State University include three certificates, four associate degree programs, and 60 baccalaureate programs, while at the graduate level offerings include 13 Master's programs and eight graduate certificates. As an open enrollment institution, Missouri Western State University admits any Missouri resident with a high school diploma or its equivalent as a first time, full time degree-seeking freshman. Open access, however, does not guarantee access to selected programs that may have additional institutionally approved admission criteria.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Missouri Western State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

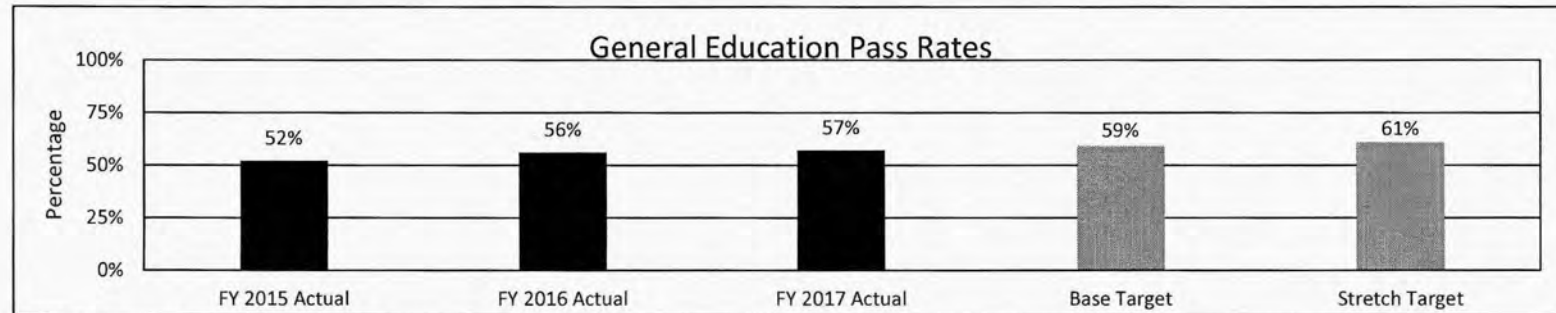
HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): Public Universities Appropriations

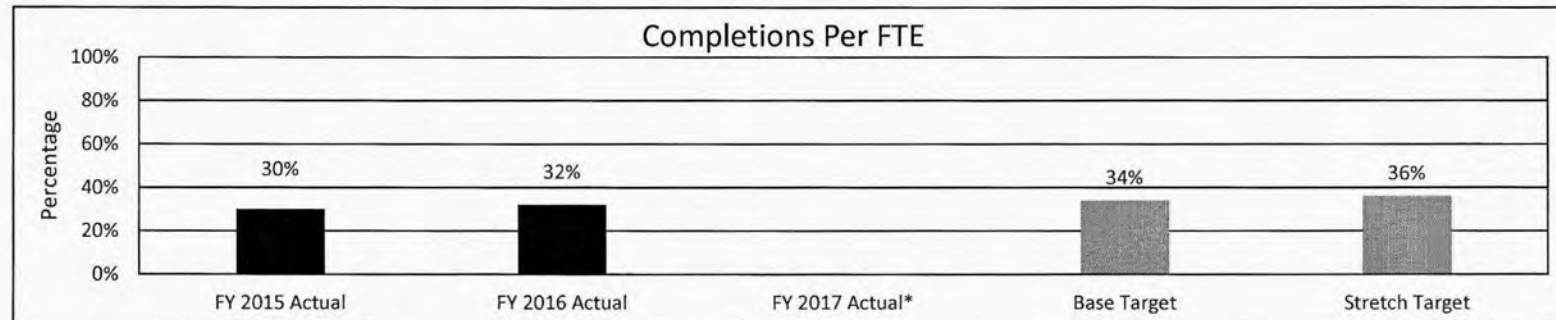
## 2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment of general education.



\*Data from institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.

## PROGRAM DESCRIPTION

Department of Higher Education

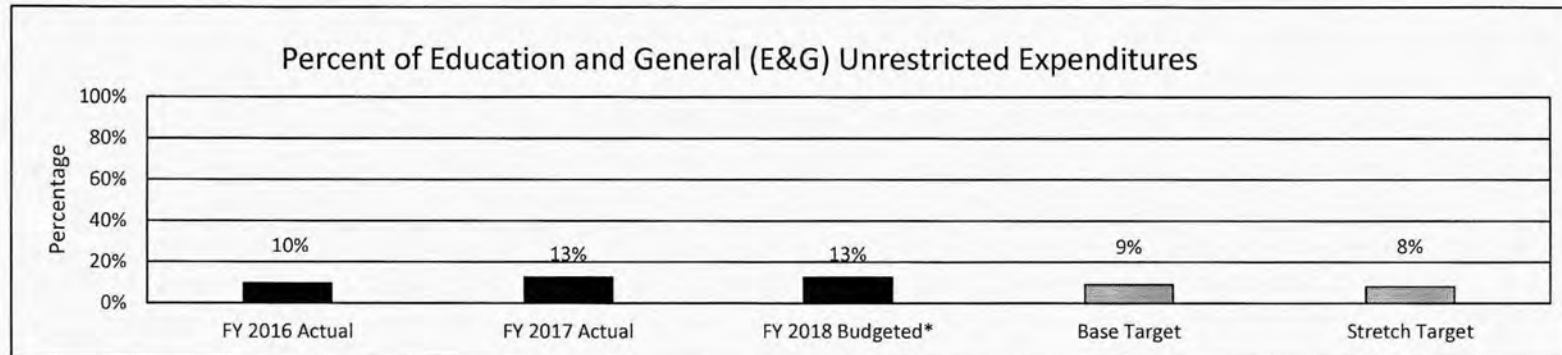
HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

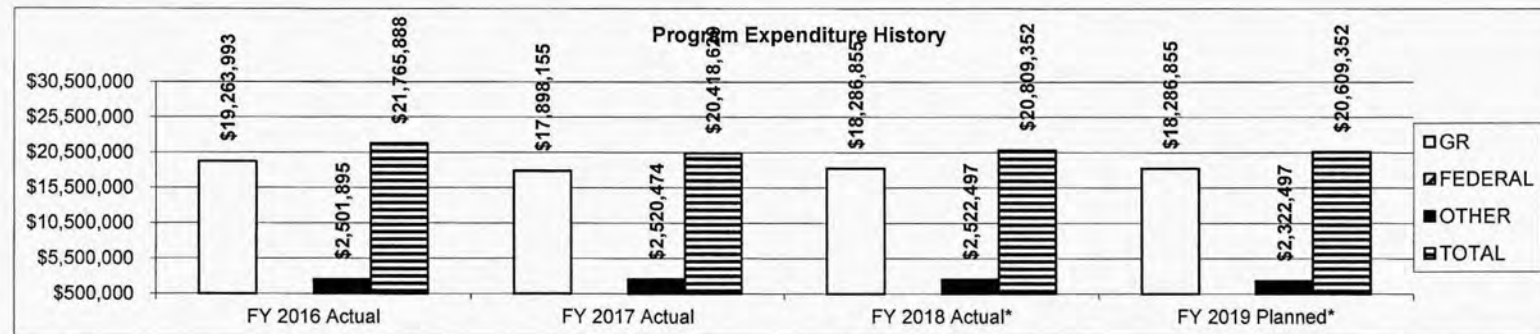


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.245 |
| Missouri Western State University   |                      |
| Program is found in the following core budget(s): Public Universities Appropriations  |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Chapter 174, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education  
 Division of Four-Year Universities  
 Tax Refund Offset - Missouri Western State University DI#2555001

House Bill Section \_\_\_\_\_

Original FY 2019 House Bill Section, if applicable 3.245

## 1. AMOUNT OF REQUEST

| FY 2019 Supplemental Budget Request          |      |         |        |         |
|--|------|---------|--------|---------|
|  | GR   | Federal | Other  | Total E |
| PS   | 0    | 0       | 0      | 0       |
| EE   | 0    | 0       | 0      | 0       |
| PSD  | 0    | 0       | 75,000 | 75,000  |
| TRF  | 0    | 0       | 0      | 0       |
| Total  | 0    | 0       | 75,000 | 75,000  |
| FTE  | 0.00 | 0.00    | 0.00   | 0.00    |
| POSITIONS                                    | 0    | 0       | 0      | 0       |
| NUMBER OF MONTHS POSITIONS ARE NEEDED: _____ |      |         |        |         |
| Est. Fringe                                  | 0    | 0       | 0      | 0       |

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

| FY 2019 Supplemental Governor's Recommendation |      |         |       |         |
|--|------|---------|-------|---------|
|  | GR   | Federal | Other | Total E |
| PS   | 0    | 0       | 0     | 0       |
| EE   | 0    | 0       | 0     | 0       |
| PSD  | 0    | 0       | 0     | 0       |
| TRF  | 0    | 0       | 0     | 0       |
| Total  | 0    | 0       | 0     | 0       |
| FTE  | 0.00 | 0.00    | 0.00  | 0.00    |
| POSITIONS                                      | 0    | 0       | 0     | 0       |
| NUMBER OF MONTHS POSITIONS ARE NEEDED: _____   |      |         |       |         |
| Est. Fringe                                    | 0    | 0       | 0     | 0       |

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

Missouri Western State University (MWSU) has current appropriation authority of \$200,000 to cover unpaid debts owed to the institution by state taxpayers. This threshold was exceeded in FY18, causing the excess to be paid from the FY19 debt offset appropriation. Significant fluctuations in the amount of unpaid debts owed to this institution over the past few years along with the lack of designation as an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.



## SUPPLEMENTAL NEW DECISION ITEM

|   |   |
|---|---|
| Department of Higher Education                        | House Bill Section _____  |
| Division of Four-Year Universities                    |   |
| Tax Refund Offset - Missouri Western State University | DI#2555001  |
|   | Original FY 2019 House Bill Section, if applicable <u>3.245</u> |

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.

It is anticipated that \$75,000 will be sufficient to cover reimbursement of potential increases in debts owed to MWSU. In FY18, over \$40,500 of debt-offset funds had to be deferred to FY19 due to the shortage of funding in FY18. It is expected that an additional \$75,000 should cover the \$40,500 from FY18 and a potential increase of \$34,500 in FY19.

## 4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE.

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |   |
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          |   |
| Program Distributions         |                           |                       |                            |                        | 75,000                       |                          | 75,000                       |                          |   |
| Total PSD                     | 0                         |                       | 0                          |                        | 75,000                       |                          | 75,000                       |                          |   |
| Transfers                     |                           |                       |                            |                        |                              |                          | 0                            |                          |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          |   |
| Grand Total                   | 0                         | 0.0                   | 0                          | 0.0                    | 75,000                       | 0.0                      | 75,000                       | 0.0                      |   |

| SUPPLEMENTAL NEW DECISION ITEM                        |                          |                      |                           |                       |  |                         |                             |                         |       |
|---|--------------------------|----------------------|---------------------------|-----------------------|--|-------------------------|-----------------------------|-------------------------|-------|
| Department of Higher Education                        |                          |                      |                           |                       | House Bill Section                                 |                         |                             |                         |       |
| Division of Four-Year Universities                    |                          |                      |                           |                       |  |                         |                             |                         |       |
| Tax Refund Offset - Missouri Western State Unviersity |                          |                      |                           | DI#2555001            | Original FY 2019 House Bill Section, if applicable |                         |                             |                         | 3.245 |
| Budget Object Class/Job Class                         | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS                        | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | E     |
|   |                          |                      |                           |                       |  |                         | 0                           | 0.0                     |       |
|   |                          |                      |                           |                       |  |                         | 0                           | 0.0                     |       |
| Total PS  | 0                        | 0.0                  | 0                         | 0.0                   | 0  | 0.0                     | 0                           | 0.0                     |       |
|   |                          |                      |                           |                       |  |                         | 0                           |                         |       |
|   |                          |                      |                           |                       |  |                         | 0                           |                         |       |
|   |                          |                      |                           |                       |  |                         | 0                           |                         |       |
| Total EE  | 0                        |                      | 0                         |                       | 0  |                         | 0                           |                         |       |
| Program Distributions                                 |                          |                      |                           |                       |  |                         | 0                           |                         |       |
| Total PSD   | 0                        |                      | 0                         |                       | 0  |                         | 0                           |                         |       |
| Transfers   |                          |                      |                           |                       |  |                         | 0                           |                         |       |
| Total TRF   | 0                        |                      | 0                         |                       | 0  |                         | 0                           |                         |       |
| Grand Total   | 0                        | 0.0                  | 0                         | 0.0                   | 0  | 0.0                     | 0                           | 0.0                     |       |

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education

House Bill Section \_\_\_\_\_

Division of Four-Year Universities

Tax Refund Offset - Missouri Western State University

DI#2555001

Original FY 2019 House Bill Section, if applicable 3.245

5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)

5a. Provide an activity measure of the program.

N/A

5b. Provide a measure of the program's quality.

N/A

5c. Provide a measure of the program's impact.

N/A

5d. Provide a measure of the program's efficiency.

N/A

## SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education

House Bill Section

Division of Four-Year Universities

Tax Refund Offset - Missouri Western State University

DI#2555001

Original FY 2019 House Bill Section, if applicable 3.245

## 6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |  |  |  |                           |  |  |  |  |
|--|--|--|--|--|---------------------------|--|--|--|--|
| Department of Higher Education                                   |  |  |  |  | Budget Unit <u>57641C</u> |  |  |  |  |
| Division of Four-year Universities                               |  |  |  |  |                           |  |  |  |  |
| Tax Refund Offset - Missouri Western State University DI#1555001 |  |  |  |  | HB Section <u>3.245</u>   |  |  |  |  |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request |             |             |               |               | FY 2020 Governor's Recommendation |              |             |             |             |             |   |
|------------------------|-------------|-------------|---------------|---------------|-----------------------------------|--------------|-------------|-------------|-------------|-------------|---|
|                        | GR          | Federal     | Other         | Total         | E                                 |              | GR          | Federal     | Other       | Total       | E |
| PS                     | 0           | 0           | 0             | 0             | 0                                 | PS           | 0           | 0           | 0           | 0           | 0 |
| EE                     | 0           | 0           | 0             | 0             | 0                                 | EE           | 0           | 0           | 0           | 0           | 0 |
| PSD                    | 0           | 0           | 75,000        | 75,000        |                                   | PSD          | 0           | 0           | 0           | 0           |   |
| TRF                    | 0           | 0           | 0             | 0             |                                   | TRF          | 0           | 0           | 0           | 0           |   |
| <b>Total</b>           | <b>0</b>    | <b>0</b>    | <b>75,000</b> | <b>75,000</b> |                                   | <b>Total</b> | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>             | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>   |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds: Debt Offset Escrow Fund (0753)

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program       | <input type="checkbox"/> Fund Switch                 |
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**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

Section 143.781, RSMo

Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri Western State University (MWSU) by state taxpayers is \$200,000. The threshold was exceeded in FY18, causing the excess to be paid from the FY19 debt offset appropriation. MWSU anticipates increased growth in the amount of refunds intercepted and payable to the institution which may possibly exceed the appropriation threshold for FY19 and FY20. This, coupled with the lack of designation as an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.

## NEW DECISION ITEM

RANK: 5 OF 7

|   |  |             |  |        |  |
|---|--|-------------|--|--------|--|
| Department of Higher Education                        |  | Budget Unit |  | 57641C |  |
| Division of Four-year Universities                    |  | HB Section  |  | 3.245  |  |
| Tax Refund Offset - Missouri Western State University |  | DI#1555001  |  |        |  |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Based on the overage from FY18 paid from the FY19 appropriation and the potential growth in the amount of refunds intercepted and payable to the institution for FY19 and FY20, MWSU anticipates that \$75,000 will be sufficient to cover reimbursements to the institution. This is a continuation of the same level of increased authority for FY20 as required for supplemental appropriation for FY19.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req   |        | Dept Req    |         | Dept Req      |           | Dept Req      |           | Dept Req |   | DOL<br>LAR<br>S | E |
|-------------------------------|------------|--------|-------------|---------|---------------|-----------|---------------|-----------|----------|---|-----------------|---|
|                               | GR DOLLARS | GR FTE | FED DOLLARS | FED FTE | OTHER DOLLARS | OTHER FTE | TOTAL DOLLARS | TOTAL FTE |          |   |                 |   |
|                               |            |        |             |         |               |           | 0             |           |          |   |                 |   |
|                               |            |        |             |         |               |           | 0             | 0.0       |          |   |                 |   |
| Total PS                      | 0          | 0.0    | 0           | 0.0     | 0             | 0.0       | 0             | 0.0       | 0        |   |                 |   |
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| Total EE                      | 0          |        | 0           |         | 0             |           | 0             |           |          | 0 |                 |   |
| Program Distributions         |            |        |             |         | 75,000        |           | 75,000        |           |          |   |                 |   |
| Total PSD                     | 0          |        | 0           |         | 75,000        |           | 75,000        |           |          | 0 |                 |   |
| Transfers                     |            |        |             |         |               |           |               |           |          |   |                 |   |
| Total TRF                     | 0          |        | 0           |         | 0             |           | 0             |           |          | 0 |                 |   |
| Grand Total                   | 0          | 0.0    | 0           | 0.0     | 75,000        | 0.0       | 75,000        | 0.0       | 0        |   |                 |   |



**NEW DECISION ITEM**

RANK: 5 OF 7

| Department of Higher Education                        |  |  |  | Budget Unit |  | 57641C     |  |       |  |  |
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| Division of Four-year Universities                    |  |  |  |             |  |            |  |       |  |  |
| Tax Refund Offset - Missouri Western State University |  |  |  | DI#1555001  |  | HB Section |  | 3.245 |  |  |
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NEW DECISION ITEM  
RANK: 5 OF 7

|   |  |   |               |
|---|--|---|---------------|
| Department of Higher Education  |  | Budget Unit   | <u>57641C</u> |
| Division of Four-year Universities  |  |   |               |
| Tax Refund Offset - Missouri Western State University DI#1555001  |  | HB Section  | <u>3.245</u>  |
| 6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |  |   |               |
| 6a. Provide an activity measure(s) for the program.   |  | 6b. Provide a measure(s) of the program's quality.    |               |
| N/A   |  | N/A   |               |
| 6c. Provide a measure(s) of the program's impact.   |  | 6d. Provide a measure(s) of the program's efficiency. |               |
| N/A   |  | N/A   |               |

NEW DECISION ITEM  
RANK: 5 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department of Higher Education                                | Budget Unit | 57641C           |
| Division of Four-year Universities                            |             |                  |
| Tax Refund Offset - Missouri Western State University         | DI#1555001  | HB Section 3.245 |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS: |             |                  |
|   |             |                  |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020  | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|----------|----------|---------|---------|
| Decision Item                            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ | DEPT REQ | SECURED | SECURED |
| Budget Object Class                      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR   | FTE      | COLUMN  | COLUMN  |
| MO WESTERN STATE UNIVERSITY              |         |         |         |         |          |          |         |         |
| MO Western st Tax refund offse - 1555001 |         |         |         |         |          |          |         |         |
| PROGRAM DISTRIBUTIONS                    | 0       | 0.00    | 0       | 0.00    | 75,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                               | 0       | 0.00    | 0       | 0.00    | 75,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                              | \$0     | 0.00    | \$0     | 0.00    | \$75,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                          | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| FEDERAL FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0      | 0.00     |         | 0.00    |
| OTHER FUNDS                              | \$0     | 0.00    | \$0     | 0.00    | \$75,000 | 0.00     |         | 0.00    |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
HARRIS STOWE STATE UNIVERSITY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR               | Federal  | Other            | Total            | Explanation |
|-----------------------------|-----------------|-------------|------------------|----------|------------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                  |          |                  |                  |             |
|                             | PD              | 0.00        | 8,562,281        | 0        | 1,348,979        | 9,911,260        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>8,562,281</b> | <b>0</b> | <b>1,348,979</b> | <b>9,911,260</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                  |          |                  |                  |             |
|                             | PD              | 0.00        | 8,562,281        | 0        | 1,348,979        | 9,911,260        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>8,562,281</b> | <b>0</b> | <b>1,348,979</b> | <b>9,911,260</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                  |          |                  |                  |             |
|                             | PD              | 0.00        | 8,562,281        | 0        | 1,348,979        | 9,911,260        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>8,562,281</b> | <b>0</b> | <b>1,348,979</b> | <b>9,911,260</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                                   |                    |             |                    |             |                     |             |            |             |
|---|--------------------|-------------|--------------------|-------------|---------------------|-------------|------------|-------------|
| Decision Item                                 | FY 2018            | FY 2018     | FY 2019            | FY 2019     | FY 2020             | FY 2020     | *****      | *****       |
| Budget Object Summary                         | ACTUAL             | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ            | DEPT REQ    | SECURED    | SECURED     |
| Fund  | DOLLAR             | FTE         | DOLLAR             | FTE         | DOLLAR              | FTE         | COLUMN     | COLUMN      |
| <b>HARRIS STOWE STATE UNIVERSITY</b>          |                    |             |                    |             |                     |             |            |             |
| <b>CORE</b>                                   |                    |             |                    |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                    |             |                    |             |                     |             |            |             |
| GENERAL REVENUE                               | 8,062,913          | 0.00        | 8,562,281          | 0.00        | 8,562,281           | 0.00        | 0          | 0.00        |
| LOTTERY PROCEEDS                              | 1,114,510          | 0.00        | 1,148,979          | 0.00        | 1,148,979           | 0.00        | 0          | 0.00        |
| DEBT OFFSET ESCROW                            | 108,064            | 0.00        | 200,000            | 0.00        | 200,000             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 9,285,487          | 0.00        | 9,911,260          | 0.00        | 9,911,260           | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>9,285,487</b>   | <b>0.00</b> | <b>9,911,260</b>   | <b>0.00</b> | <b>9,911,260</b>    | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Harris-Stowe M&amp;R - 1555023</b>         |                    |             |                    |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                    |             |                    |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                  | 0.00        | 0                  | 0.00        | 126,819             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                  | 0.00        | 0                  | 0.00        | 126,819             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>           | <b>0.00</b> | <b>0</b>           | <b>0.00</b> | <b>126,819</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>Harris-Stowe Perform Funding - 1555053</b> |                    |             |                    |             |                     |             |            |             |
| PROGRAM-SPECIFIC                              |                    |             |                    |             |                     |             |            |             |
| GENERAL REVENUE                               | 0                  | 0.00        | 0                  | 0.00        | 283,838             | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0                  | 0.00        | 0                  | 0.00        | 283,838             | 0.00        | 0          | 0.00        |
| <b>TOTAL</b>                                  | <b>0</b>           | <b>0.00</b> | <b>0</b>           | <b>0.00</b> | <b>283,838</b>      | <b>0.00</b> | <b>0</b>   | <b>0.00</b> |
| <b>GRAND TOTAL</b>                            | <b>\$9,285,487</b> | <b>0.00</b> | <b>\$9,911,260</b> | <b>0.00</b> | <b>\$10,321,917</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |



## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                 | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| HARRIS STOWE STATE UNIVERSITY |             |         |             |         |             |          |         |         |
| CORE                          |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS         | 9,177,423   | 0.00    | 9,911,260   | 0.00    | 9,911,260   | 0.00     | 0       | 0.00    |
| REFUNDS                       | 108,064     | 0.00    | 0           | 0.00    | 0           | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 9,285,487   | 0.00    | 9,911,260   | 0.00    | 9,911,260   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$9,285,487 | 0.00    | \$9,911,260 | 0.00    | \$9,911,260 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$8,062,913 | 0.00    | \$8,562,281 | 0.00    | \$8,562,281 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$1,222,574 | 0.00    | \$1,348,979 | 0.00    | \$1,348,979 | 0.00     |         | 0.00    |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
UNIV OF MISSOURI CAMPUSES

## 5. CORE RECONCILIATION DETAIL

|                                    | Budget<br>Class               | FTE         | GR                 | Federal  | Other             | Total              | Explanation |
|------------------------------------|-------------------------------|-------------|--------------------|----------|-------------------|--------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                               |             |                    |          |                   |                    |             |
|                                    | PD                            | 0.00        | 370,269,128        | 0        | 48,242,748        | 418,511,876        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>370,269,128</b> | <b>0</b> | <b>48,242,748</b> | <b>418,511,876</b> |             |
| <b>DEPARTMENT CORE ADJUSTMENTS</b> |                               |             |                    |          |                   |                    |             |
| Core Reduction                     | 1788 2304 PD                  | 0.00        | (600,000)          | 0        | 0                 | (600,000)          |             |
|                                    | <b>NET DEPARTMENT CHANGES</b> | <b>0.00</b> | <b>(600,000)</b>   | <b>0</b> | <b>0</b>          | <b>(600,000)</b>   |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                               |             |                    |          |                   |                    |             |
|                                    | PD                            | 0.00        | 369,669,128        | 0        | 48,242,748        | 417,911,876        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>369,669,128</b> | <b>0</b> | <b>48,242,748</b> | <b>417,911,876</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                               |             |                    |          |                   |                    |             |
|                                    | PD                            | 0.00        | 369,669,128        | 0        | 48,242,748        | 417,911,876        |             |
|                                    | <b>Total</b>                  | <b>0.00</b> | <b>369,669,128</b> | <b>0</b> | <b>48,242,748</b> | <b>417,911,876</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                         |             |         |             |         |             |          |         |         |
|-------------------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item                       | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
| Budget Object Summary               | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Fund                                | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| UNIV OF MISSOURI CAMPUSES           |             |         |             |         |             |          |         |         |
| CORE                                |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC                    |             |         |             |         |             |          |         |         |
| GENERAL REVENUE                     | 350,358,302 | 0.00    | 370,269,128 | 0.00    | 369,669,128 | 0.00     | 0       | 0.00    |
| LOTTERY PROCEEDS                    | 45,437,466  | 0.00    | 46,842,748  | 0.00    | 46,842,748  | 0.00     | 0       | 0.00    |
| DEBT OFFSET ESCROW                  | 956,988     | 0.00    | 1,400,000   | 0.00    | 1,400,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 396,752,756 | 0.00    | 418,511,876 | 0.00    | 417,911,876 | 0.00     | 0       | 0.00    |
| TOTAL                               | 396,752,756 | 0.00    | 418,511,876 | 0.00    | 417,911,876 | 0.00     | 0       | 0.00    |
| UM System Equity Funding - 1555012  |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC                    |             |         |             |         |             |          |         |         |
| GENERAL REVENUE                     | 0           | 0.00    | 0           | 0.00    | 4,336,162   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 0           | 0.00    | 0           | 0.00    | 4,336,162   | 0.00     | 0       | 0.00    |
| TOTAL                               | 0           | 0.00    | 0           | 0.00    | 4,336,162   | 0.00     | 0       | 0.00    |
| UM System M&R - 1555024             |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC                    |             |         |             |         |             |          |         |         |
| GENERAL REVENUE                     | 0           | 0.00    | 0           | 0.00    | 5,579,269   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 0           | 0.00    | 0           | 0.00    | 5,579,269   | 0.00     | 0       | 0.00    |
| TOTAL                               | 0           | 0.00    | 0           | 0.00    | 5,579,269   | 0.00     | 0       | 0.00    |
| UM System Perform Funding - 1555054 |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC                    |             |         |             |         |             |          |         |         |
| GENERAL REVENUE                     | 0           | 0.00    | 0           | 0.00    | 12,487,105  | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 0           | 0.00    | 0           | 0.00    | 12,487,105  | 0.00     | 0       | 0.00    |
| TOTAL                               | 0           | 0.00    | 0           | 0.00    | 12,487,105  | 0.00     | 0       | 0.00    |

## DECISION ITEM SUMMARY

| Budget Unit                      |                      |             |                      |             |                      |             |            |             |
|----------------------------------|----------------------|-------------|----------------------|-------------|----------------------|-------------|------------|-------------|
| Decision Item                    | FY 2018              | FY 2018     | FY 2019              | FY 2019     | FY 2020              | FY 2020     | *****      | *****       |
| Budget Object Summary            | ACTUAL               | ACTUAL      | BUDGET               | BUDGET      | DEPT REQ             | DEPT REQ    | SECURED    | SECURED     |
| Fund                             | DOLLAR               | FTE         | DOLLAR               | FTE         | DOLLAR               | FTE         | COLUMN     | COLUMN      |
| <b>UNIV OF MISSOURI CAMPUSES</b> |                      |             |                      |             |                      |             |            |             |
| Alzheimers Research - 1555042    |                      |             |                      |             |                      |             |            |             |
| PROGRAM-SPECIFIC                 |                      |             |                      |             |                      |             |            |             |
| GENERAL REVENUE                  | 0                    | 0.00        | 0                    | 0.00        | 507,540              | 0.00        | 0          | 0.00        |
| TOTAL - PD                       | 0                    | 0.00        | 0                    | 0.00        | 507,540              | 0.00        | 0          | 0.00        |
| TOTAL                            | 0                    | 0.00        | 0                    | 0.00        | 507,540              | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>               | <b>\$396,752,756</b> | <b>0.00</b> | <b>\$418,511,876</b> | <b>0.00</b> | <b>\$440,821,952</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

**1a. What strategic priority does this program address?**

Affordability, Access and Success

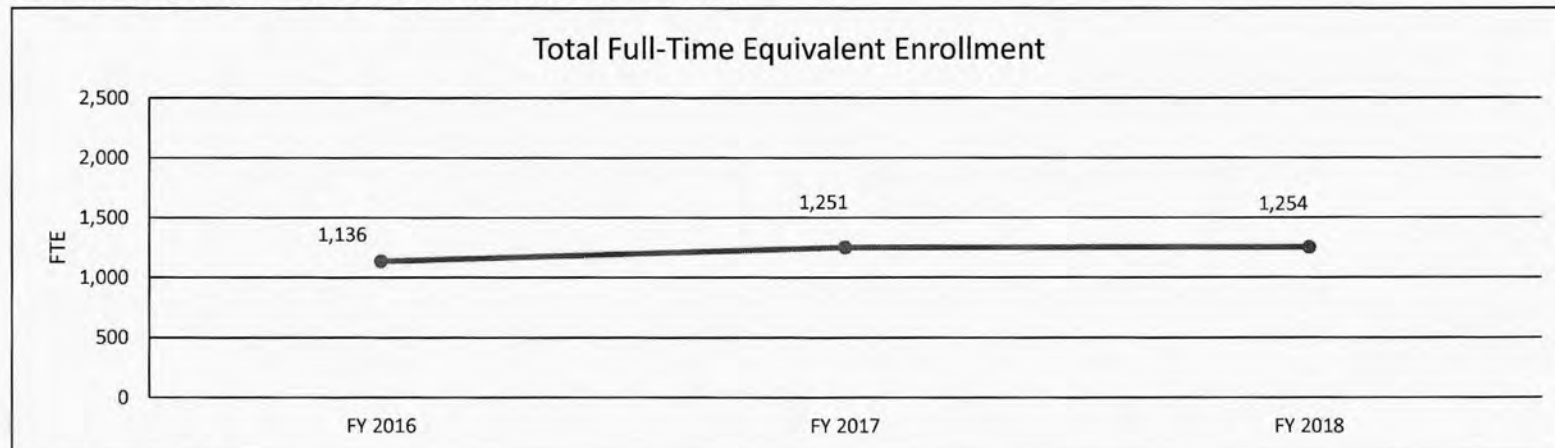
**1b. What does this program do?**

This program provides state aid funding for the operation of Harris-Stowe State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

Harris-Stowe State University is an open enrollment public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Harris-Stowe State University include four certificate and 22 baccalaureate programs, while at the graduate level offerings include three Master's programs and two graduate certificates. As an open enrollment institution, Harris-Stowe State University admits any Missouri resident with a high school diploma or its equivalent as a first-time, full time degree-seeking freshman. Open access, however, does not guarantee access to selected programs that may have additional institutionally approved admission criteria.

**2a. Provide an activity measure(s) for the program.**

Total full-time equivalent enrollment at Harris-Stowe State University.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

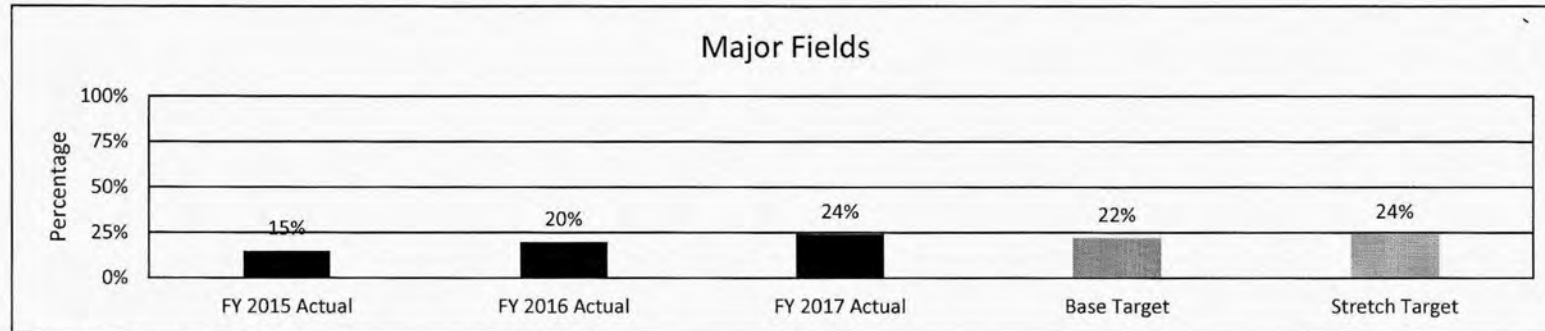
HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

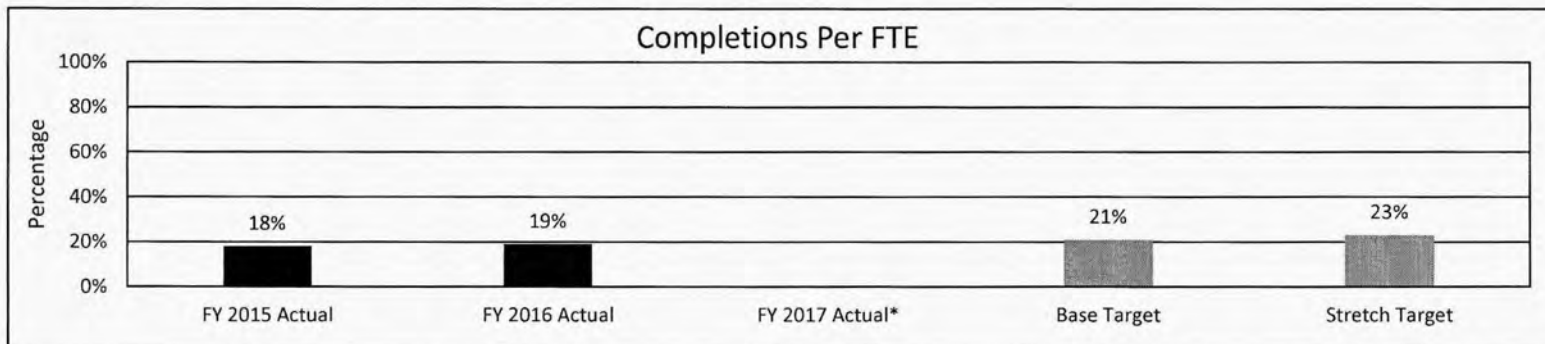
## 2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or nationally recognized assessment in the major field.



\*Data from Institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and Institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.



## PROGRAM DESCRIPTION

Department of Higher Education

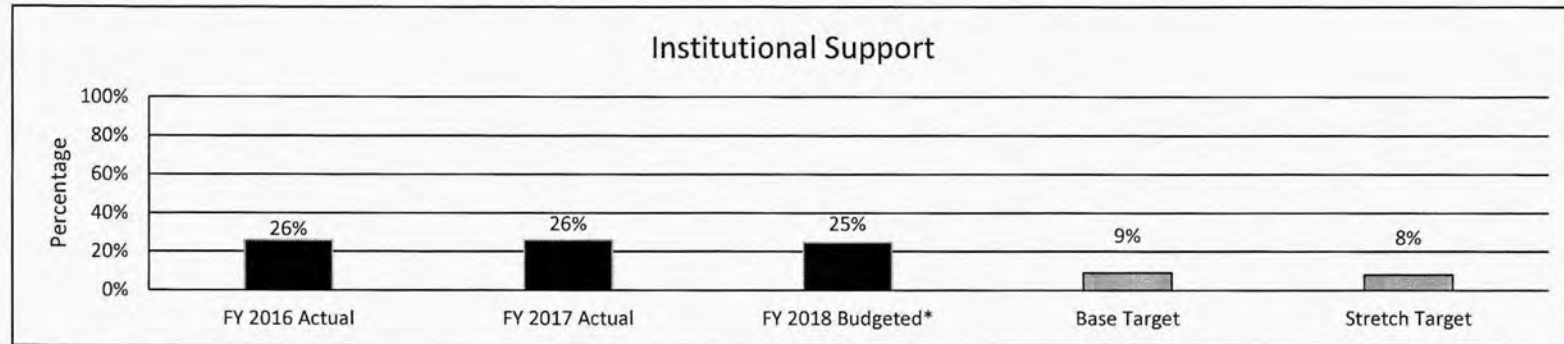
HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

2d. Provide a measure(s) of the program's efficiency.

What percent of total Education &amp; General (E&amp;G) unrestricted expenditures is spent of institutional support?

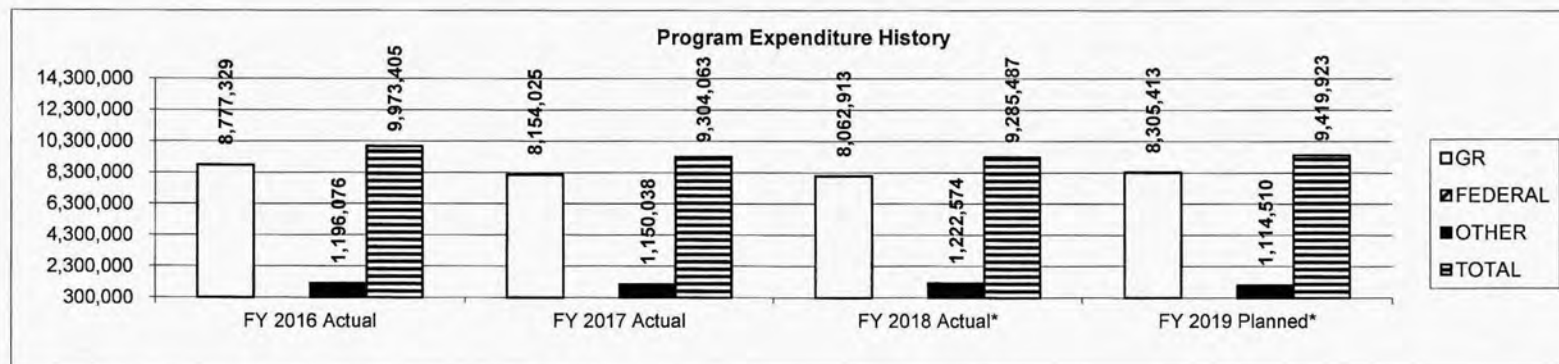


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



| PROGRAM DESCRIPTION   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.250 |
| Harris-Stowe State University   |                      |
| Program is found in the following core budget(s): State Aid to Four-year Institutions   |                      |
| <p>4. What are the sources of the "Other " funds?</p> <p>Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Chapter 174, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p> |                      |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): Public Universities Appropriations

**1a. What strategic priority does this program address?**

Affordability, Access and Success

**1b. What does this program do?**

This request is for core funding for the operation of the University of Missouri System. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

There are four campuses in the University of Missouri System: University of Missouri - Columbia, Missouri University of Science & Technology, University of Missouri - Kansas City, and University of Missouri - St. Louis.

The University of Missouri - Columbia is a selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at the University of Missouri - Columbia include nine certificate programs and 87 baccalaureate programs, while at the graduate level offerings include 92 Master's programs, 54 graduate certificates, five education specialist programs, 62 doctoral programs, and three first-professional programs. As a selective institution, the University of Missouri - Columbia automatically admits students who achieved a 24 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 120 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 119 or less.

Missouri University of Science & Technology is a highly selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at Missouri University of Science & Technology include one certificate and 36 baccalaureate programs, while at the graduate level offerings include 35 Master's programs, 63 graduate certificates, and 30 doctoral programs. As a highly selective institution, Missouri University of Science & Technology automatically admits students who achieved a 27 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 140 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 139 or less.

The University of Missouri - Kansas City is a selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at the University of Missouri - Kansas City include three certificate programs and 57 baccalaureate programs, while at the graduate level offerings include 59 Master's programs, 33 graduate certificates, five education specialist programs, nine doctoral programs, and nine first-professional programs. As a selective institution, the University of Missouri - Kansas City automatically admits students who achieved a 24 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 120 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 119 or less.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

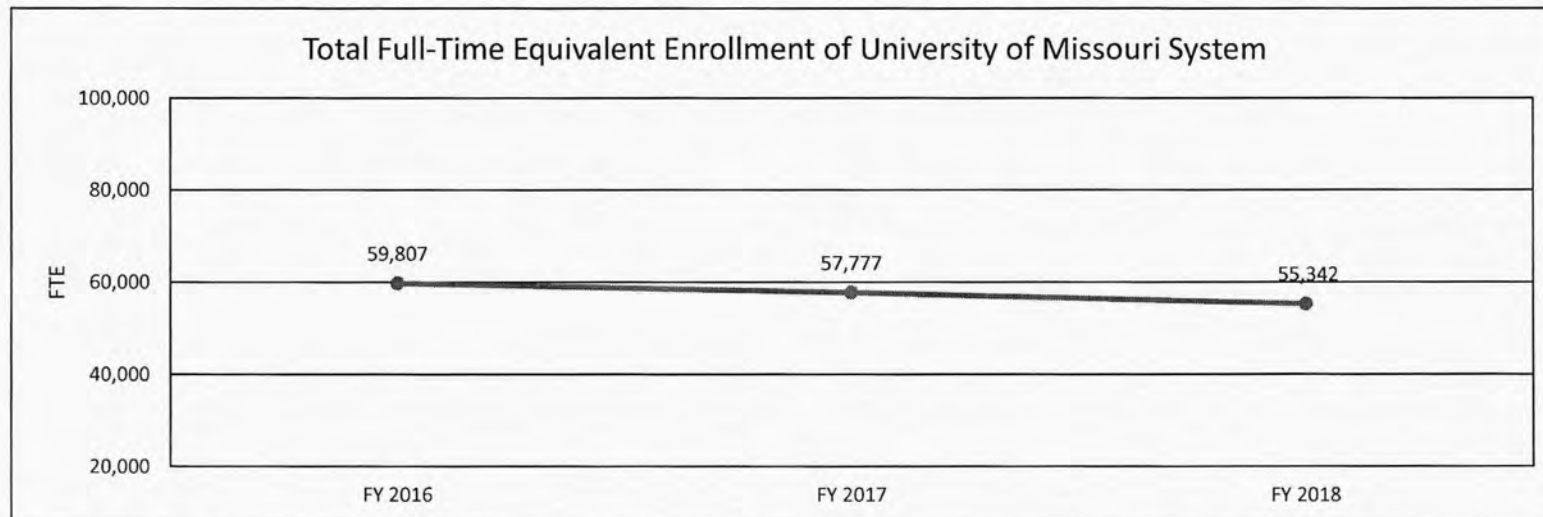
University of Missouri

Program is found in the following core budget(s): Public Universities Appropriations

The University of Missouri - Saint Louis is a selective public degree-granting institution that offers both undergraduate and graduate programs. Undergraduate offerings at the University of Missouri - Saint Louis include 25 certificate programs and 51 baccalaureate programs, while at the graduate level offerings include 34 Master's programs, 45 graduate certificates, three education specialist programs, 15 doctoral programs, and one first-professional program. As a selective institution, the University of Missouri - Saint Louis automatically admits students who achieved a 24 or better on the ACT (or SAT equivalent), and first-time, full time degree-seeking students and transfer students who have completed 23 or fewer credit hours and attained a combined percentile score (high school and the ACT or SAT percentile rank) that is greater than or equal to 120 points. No more than ten percent of the first time, full time degree-seeking freshman class will have a combined percentile score of 119 or less.

## 2a. Provide an activity measure(s) for the program.

Total full-time equivalent enrollment at the University of Missouri System.



\*Data from EMSAS

## PROGRAM DESCRIPTION

Department of Higher Education

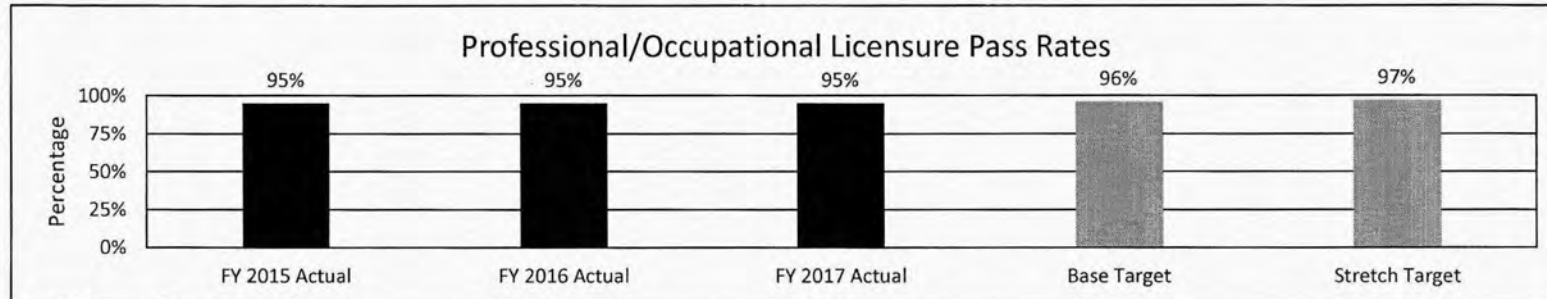
HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): Public Universities Appropriations

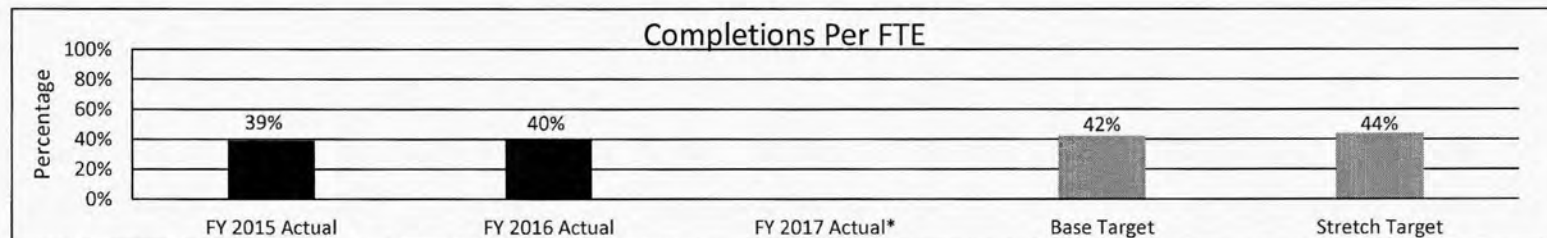
## 2b. Provide a measure(s) of the program's quality.

Graduate pass rates, nationally normed or state-recognized assessment of professional or occupational licensure.



\*Data from institutional reporting

## 2c. Provide a measure(s) of the program's impact.



\*Data from IPEDS and institutional reporting

\*Expected date of availability for final data is December 2018

**Note:** Completions Per FTE is a measure of the number of degree and certificate completers in a given year as a ratio of all student full-time equivalent enrollment, per 100 FTE. One-fourth of students completing a bachelor's degree every year at a four-year institution would result in a ratio of 25 (25 students per 100). Completers are weighted extra if they complete in selected STEM or health fields, or were Pell eligible, and some will have completed shorter-term certificates.



## PROGRAM DESCRIPTION

Department of Higher Education

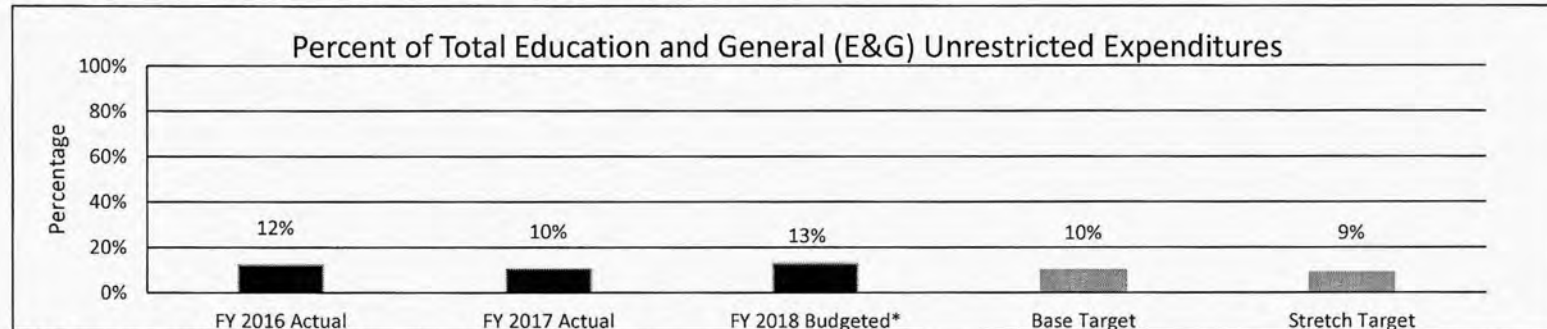
HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): Public Universities Appropriations

2d. Provide a measure(s) of the program's efficiency.

What percent of total E&amp;G unrestricted expenditures is spent on institutional support?

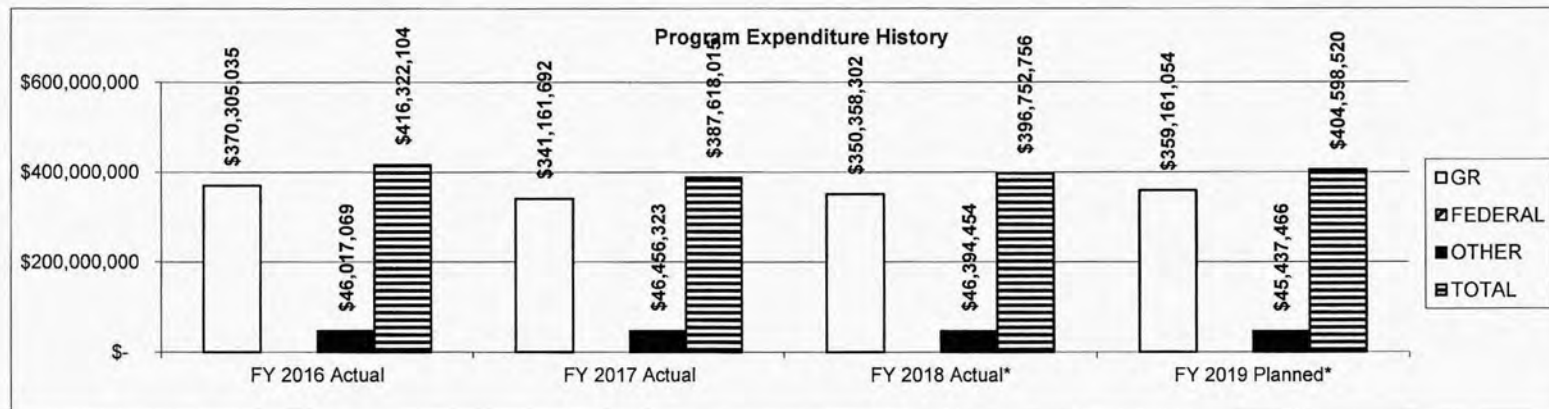


\*Data from institutional reporting

\*Expected date of availability is December 2018

**Note:** The institutional support includes expenditures for planning and executive direction, such as the governing board, legal services, planning, budgeting, institutional research, and other central executive activities, fiscal operations, including the investment office, employee personnel and records, and support services to faculty and staff not operated as auxiliary enterprises.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note:





## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): Public Universities Appropriations

## 4. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Four-year Colleges and Universities<br>Core - University of Missouri   | Budget Unit <u>57681C</u><br>HB Section <u>3.255</u> |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
|--|--|------------------------|-------------|----------------|---|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---------|---|---|---------|--|-----|---|---|---|---|--|--------------|----------------|----------|----------|----------------|--|------------|-------------|-------------|-------------|-------------|--|--------------------|---|---|---|---|--|---|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|----|---|---|---|---|--|-----|---|---|---|---|--|-----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|------------|-------------|-------------|-------------|-------------|--|--------------------|---|---|---|---|--|
| <b>1. CORE FINANCIAL SUMMARY</b>   |  |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Budget Request</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>275,000</td> <td>0</td> <td>0</td> <td>275,000</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>275,000</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>275,000</b></td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td></td> </tr> <tr> <td><i>Est. Fringe</i></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p>   |  | FY 2020 Budget Request |             |                |   |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 275,000 | 0 | 0 | 275,000 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>275,000</b> | <b>0</b> | <b>0</b> | <b>275,000</b> |  | <b>FTE</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td><b>FTE</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td><b>0.00</b></td> <td></td> </tr> <tr> <td><i>Est. Fringe</i></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p> |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total | E | PS | 0 | 0 | 0 | 0 |  | EE | 0 | 0 | 0 | 0 |  | PSD | 0 | 0 | 0 | 0 |  | TRF | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | <b>FTE</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  |
|  | FY 2020 Budget Request                               |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
|  | GR   | Federal                | Other       | Total          | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| PS   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| EE   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| PSD  | 275,000  | 0                      | 0           | 275,000        |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| TRF  | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <b>Total</b>   | <b>275,000</b>                                       | <b>0</b>               | <b>0</b>    | <b>275,000</b> |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <b>FTE</b>   | <b>0.00</b>  | <b>0.00</b>            | <b>0.00</b> | <b>0.00</b>    |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <i>Est. Fringe</i>   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
|  | FY 2020 Governor's Recommendation                    |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
|  | GR   | Federal                | Other       | Total          | E |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| PS   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| EE   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| PSD  | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| TRF  | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <b>Total</b>   | <b>0</b>   | <b>0</b>               | <b>0</b>    | <b>0</b>       |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <b>FTE</b>   | <b>0.00</b>  | <b>0.00</b>            | <b>0.00</b> | <b>0.00</b>    |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <i>Est. Fringe</i>   | 0  | 0                      | 0           | 0              |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <b>2. CORE DESCRIPTION</b>   |  |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |
| <p>Fresh water resources are an essential component of long-term sustainable agriculture production systems. Integrated cropping systems that improve water use efficiency and promote soil conservation are essential for long-term sustainability of rural communities. Missouri ranks 2<sup>nd</sup> to Alaska in the miles of streams within its borders and there are currently efforts underway to regulate these waters. Agricultural practices that promote both water quality and soil health are beneficial to both the producer and the environment. This facility allows for a unique and rare opportunity to implement large-scale water and soil conservation projects with the following objectives: 1) preserve and sustainably utilize water resources for agriculture by developing innovative systems that target reduced maintenance costs for conservation practices, 2) improve food production resiliency by integrating best management practices for water management, soil and nutrient management, and soil health in response to extreme weather events, 3) conserve water and soil resources by evaluating practices that ensure fertilizers stay in the right place for maximum yields, and 4) provide data so informed decisions can be made on cost-effective, innovative integrated water management systems while expanding science-based agriculture education opportunities.</p> |  |                        |             |                |   |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |         |   |   |         |  |     |   |   |   |   |  |              |                |          |          |                |  |            |             |             |             |             |  |                    |   |   |   |   |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |    |   |   |   |   |  |     |   |   |   |   |  |     |   |   |   |   |  |              |          |          |          |          |  |            |             |             |             |             |  |                    |   |   |   |   |  |

## CORE DECISION ITEM

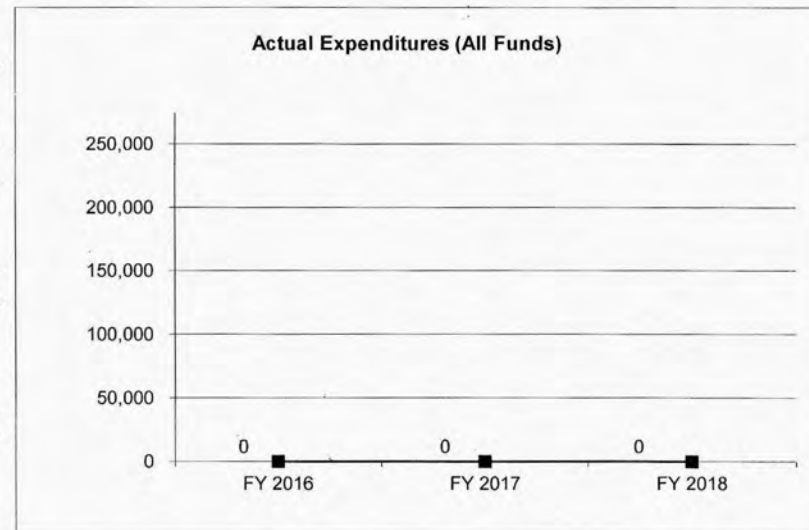
|   |             |        |
|---|-------------|--------|
| Department of Higher Education                  | Budget Unit | 57681C |
| Division of Four-year Colleges and Universities |             |        |
| Core - University of Missouri                   | HB Section  | 3.255  |

**3. PROGRAM LISTING (list programs included in this core funding)**

University of Missouri Greenley Research Center Water Works for Agriculture in Missouri

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 0                 | 275,000           | 275,000           | 275,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | (8,250)                |
| Less Restricted (All Funds)*    | 0                 | (275,000)         | 0                 | 0                      |
| Budget Authority (All Funds)    | 0                 | 0                 | 275,000           | 266,750                |
| Actual Expenditures (All Funds) | 0                 | 0                 | 0                 | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 275,000           | 0                      |
|                                 |                   |                   | (1)               |                        |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** (1) \$275,000 of unexpended funds is a result of withholds being released on 6/29/18

## PROGRAM DESCRIPTION

|  |                |       |
|--|----------------|-------|
| Department of Higher Education   | HB Section(s): | 3.255 |
| Program Name: Univ of Missouri Greenley Research Center Water Works for Agriculture in Missouri  |                |       |
| Program is found in the following core budget(s): University of Missouri   |                |       |
| <p><b>1a. What strategic priority does this program address?</b></p> <p>Coordination</p> <p><b>1b. What does this program do?</b></p> <p>Fresh water resources are an essential component of long-term sustainable agriculture production systems. Integrated cropping systems that improve water use efficiency and promote soil conservation are essential for long-term sustainability of rural communities. Missouri ranks 2<sup>nd</sup> to Alaska in the miles of streams within its borders and there are currently efforts underway to regulate these waters. Agricultural practices that promote both water quality and soil health are beneficial to both the producer and the environment. This facility allows for a unique and rare opportunity to implement large-scale water and soil conservation projects with the following objectives: 1) preserve and sustainably utilize water resources for agriculture by developing innovative systems that target reduced maintenance costs for conservation practices, 2) improve food production resiliency by integrating best management practices for water management, soil and nutrient management, and soil health in response to extreme weather events, 3) conserve water and soil resources by evaluating practices that ensure fertilizers stay in the right place for maximum yields, and 4) provide data so informed decisions can be made on cost-effective, innovative integrated water management systems while expanding science-based agriculture education opportunities.</p> <p>These funds will be used for heavy equipment to prepare the land, installation of water drainage materials and labor to install and maintain systems. This will be an ever-changing demonstration plot and the costs will be recurring personnel expenses to maintain the current systems and to rotate with new technology when new research and advances are made and to implement and deliver educational programs.</p> <p><b>2a. Provide an activity measure(s) for the program.</b></p> <p>Innovative integrated water management systems, crop diversification, integrated cropping systems, conservation, and value-added production research make the Greenley Research Center an essential component of the Agriculture Experiment Stations in Missouri. For over 40 years, the facility has been successful showcasing conservation research and demonstration. The facility featured the first terraces in the 1970's, the first long-term conservation tillage research (1970-1993), first long-term tillage/cover crop research (1994-current), first integrated drainage water management research (2001-present), and first drip irrigation on sloping soils (2015-present) in Missouri. Long-term research is essential for understanding sustainable and profitable cropping systems, but support through grant agencies are short-term. The facility has been actively supporting agriculture in Missouri with approximately 6,000 technical support calls/visits, 90 peer reviewed research papers, and 50 international and domestic graduate students advised by the Center. This project showcases new conservation systems that are aimed at increased food production resiliency, improved water quality, and will evaluate these systems on a large field scale. Long-term funding will also allow the expansion of research such as drip irrigation to cooperators with sloping soil in the region. The landscapes in upstate Missouri are undulating, which allow for water capture and reuse. Such systems could also be used for flood mitigation during extreme weather events. Partners such as area conservation districts, Clarence Cannon Wholesale Water Commission (CCWWC), Missouri Land Improvement Contractors, commodity organizations, residents, and farmers will benefit from this showcase facility.</p> |                |       |

## PROGRAM DESCRIPTION

|  |                |       |
|--|----------------|-------|
| Department of Higher Education   | HB Section(s): | 3.255 |
| Program Name: Univ of Missouri Greenley Research Center Water Works for Agriculture in Missouri  |                |       |
| Program is found in the following core budget(s): University of Missouri   |                |       |
| <p><b>2b. Provide a measure(s) of the program's quality.</b></p> <ul style="list-style-type: none"> <li>• The program provides timely research-based information and recommendations on drainage water management systems to producers, consumers, agribusiness representatives, extension specialists, and government agencies.</li> <li>• Drainage water management has reduced nitrate loss over 70% and phosphorus loss over 80% in water flow compared to free drainage systems.</li> <li>• Corn and soybean production has increased over 20% with free drainage systems, while drainage water recycling has increased soybean production over 28% and corn production over 40% compared to current cropping systems.</li> <li>• Improved agricultural water management is critical to help mitigate issues such as the droughts of 2012 and 2017, and extreme precipitation events experienced in 2008-2010 and 2015.</li> <li>• Over 20 graduate and over 20 undergraduate students have studied enhanced crop management systems with this program and will be able to continue research to enhance the agriculture industry in Missouri.</li> </ul> <p><b>2c. Provide a measure(s) of the program's impact.</b></p> <p>Drainage workshops that utilize research-based information from this program have trained over 400 farmer/contractors. In a survey of attendees, they have anticipated increasing installation of drainage (89%), controlled drainage 79%, and sub irrigation 53% over the next three years. Contractors who attend training programs have installed on average over 150,000 ft. of drainage water management piping annually. The number of trained contractors impacts approximately 30,000 acres each year and adds \$1.3 to 2.4 million to Missouri's economy annually. Depending on the extent of precipitation, yield losses (6 to 11 bu/acre/day) due to saturated conditions in corn alone could range from \$6.3 to 80 million in a single year and improved management systems can reduce this loss. On average, over 2,000 producers attend programs and demonstrations on this technology annually.</p> <p><b>2d. Provide a measure(s) of the program's efficiency.</b></p> <p>The efficiency of this program will be measured by the trained individuals and additional feedback from individuals with enhanced water management systems. Research will document a reduction in nutrient loss from fields and increased food production.</p> |                |       |



## PROGRAM DESCRIPTION

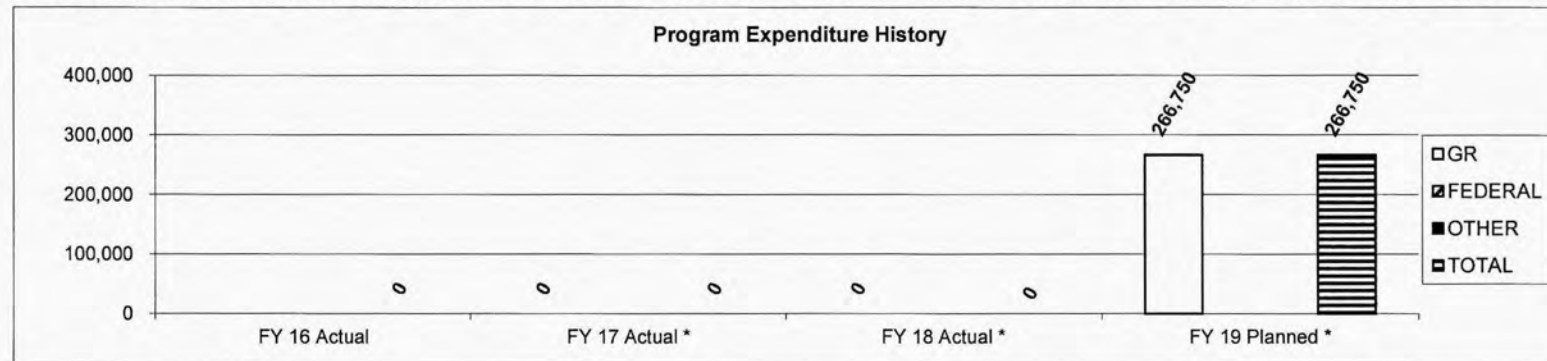
Department of Higher Education

HB Section(s): 3.255

Program Name: Univ of Missouri Greenley Research Center Water Works for Agriculture in Missouri

Program is found in the following core budget(s): University of Missouri

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include



\* \$275,000 was appropriated but withheld in FY 17 and FY 18; shown net of Governor's extraordinary withholdings. FY 19 net of 3% Governor's withholding.

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Lee Greenley Jr. Memorial Research Center is a component of the University of Missouri and falls under Section 172.010 - 172.950, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

Program is found in the following core budget(s):

|         | University<br>of Missouri | Total   |
|---------|---------------------------|---------|
| GR      | 400,000                   | 400,000 |
| Federal |                           |         |
| Other   |                           |         |
| Total   | 400,000                   | 400,000 |

## 1a. What strategic priority does this program address?

Communication

## 1b. What does this program do?

The Program works with neighborhood leaders, campus partners and community stakeholders to build the capacity of local volunteer neighborhood leaders in the Kansas City region. The Center partners with faculty, staff and students to increase access to data and information for local neighborhood organizations. This appropriation allows the UMKC Center for Neighborhoods (CFN) in the Department of Architecture, Urban Planning and Design, to meet the critical needs of neighborhoods through technical assistance, capacity building, neighborhood planning and organizational assistance. The Center provides a one-stop location where volunteer neighborhood leaders access the available resources and capacities of UMKC – including faculty, staff and student interns. Data about neighborhoods as well as training, workshops, and other opportunities with faculty and students are available. UMKC Faculty benefit from these partnerships with opportunities for research and engaged

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

## 2a. Provide an activity measure(s) for the program.

|   | FY2016<br>Actual | FY2017<br>Actual | FY2018<br>Actual | FY2019<br>Base | FY2019<br>Stretch | FY2020<br>Base | FY2020<br>Stretch |
|---|------------------|------------------|------------------|----------------|-------------------|----------------|-------------------|
| Neighborhood participants in programs (leaders trained) | 35               | 59               | 22               | 60             | 65                | 60             | 75                |
| Neighborhood organizations served                       | 32               | 40               | 45               | 50             | 50                | 50             | 55                |
| Partnerships with community organizations               | 5                | 11               | 12               | 12             | 15                | 12             | 15                |
| Workshop, conference and public event participants      | 32               | 195              | 346              | 350            | 375               | 400            | 535               |
| Faculty research projects and grant applications        | 1                | 5                | 6                | 5              | 8                 | 5              | 10                |
| Student internships organized                           | 3                | 3                | 12               | 15             | 25                | 15             | 25                |
| Student participants (internships and classes)          | 21               | 24               | 34               | 30             | 35                | 30             | 45                |

## 2b. Provide a measure(s) of the program's quality.

The Center tracks the number of neighborhood organizations in good standing with the State. The Center also tracks grant applications by neighborhoods that have participated in our leadership training program and classes. 20 neighborhoods have received additional grants and public funding as a result of working with the Center. Over the past three years, the neighborhoods that have attended classes have received more than \$170,000 in competitive small grants funds from locally available sources.

|   | FY2016<br>Actual | FY2017<br>Actual | FY2018<br>Actual | FY2019<br>Base | FY2019<br>Stretch | FY2020<br>Base | FY2020<br>Stretch |
|---|------------------|------------------|------------------|----------------|-------------------|----------------|-------------------|
| Percent of CFN graduate organizations in good standing with the State of Missouri | N/A              | 100%             | 97%              | 94%            | 100%              | 94%            | 100%              |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

## 2c. Provide a measure(s) of the program's impact.

103 neighborhood leaders have enrolled in five leadership classes since 2016. 66 organizations in the Kansas City metro area have sent neighborhood leaders to attend the classes. Demand for the leadership classes and related workshops is high with a waiting list for spring 2019 class.

Research partnerships: The Center is an active partner with a variety of faculty on campus for grant-funded research.

The Center for Neighborhoods contributes to the high impact learning environment of the Department of Architecture, Urban Planning and Design. We track the number of faculty classes, students and partnerships with neighborhoods for each academic year.

|  | FY2016<br>Actual | FY2017<br>Actual | FY2018<br>Actual | FY2019<br>Base | FY2019<br>Stretch | FY2020<br>Base | FY2020<br>Stretch |
|--|------------------|------------------|------------------|----------------|-------------------|----------------|-------------------|
| Volunteer neighborhood leaders<br>trained for action | N/A              | 81               | 22               | 40             | 50                | 45             | 55                |

## 2d. Provide a measure(s) of the program's efficiency.

A key measure of efficiency is the number of neighborhoods grants earned through the appropriation support.

|                            | FY16<br>Actual | FY17<br>Actual | FY18<br>Actual | FY19<br>Projection | FY20<br>Projection |
|----------------------------|----------------|----------------|----------------|--------------------|--------------------|
| Number of Grants<br>Earned | 13             | 14             | 13             | 14                 | 14                 |
| Total Grant \$ Earned      | \$47,000       | \$89,000       | \$35,600       | TBD                | TBD                |
| Average Grant Amount       | \$3,600        | \$6,360        | \$2,730        | TBD                | TBD                |

## PROGRAM DESCRIPTION

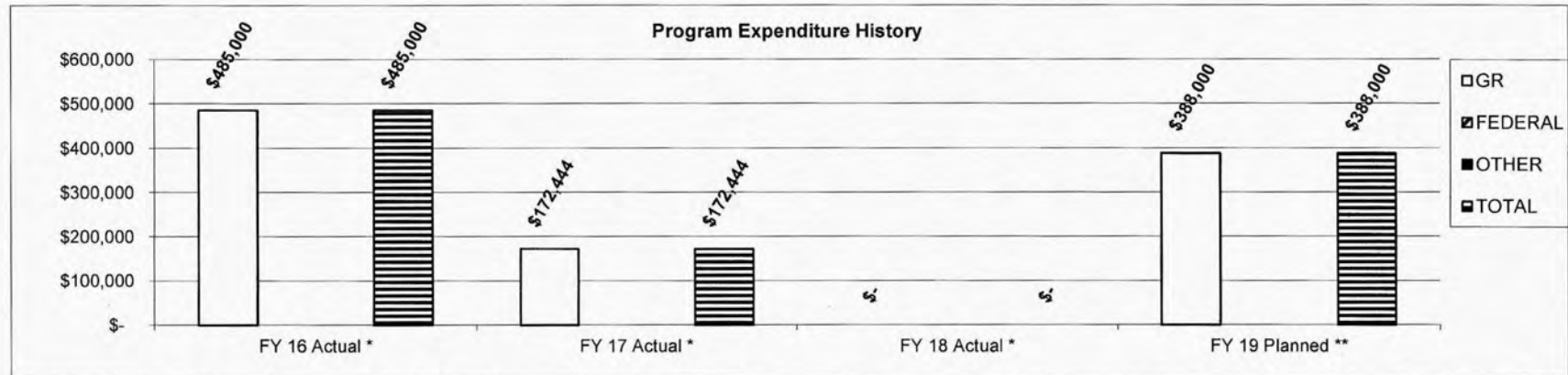
Department of Higher Education

HB Section(s): 3.255

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\* FY 17 and FY 18 net of expenditure restriction

\*\* No longer separate line item, rolled into UM Core at 60% of previous funding

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.010 - 172.750, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - UMKC/MSU Doctor of Pharmacy Program

Program is found in the following core budget(s):

|         | University<br>of Missouri | Total     |
|---------|---------------------------|-----------|
| GR      | 1,200,000                 | 1,200,000 |
| Federal |                           |           |
| Other   |                           |           |
| Total   | 1,200,000                 | 1,200,000 |

60% of previous \$2.0 million appropriation level

**1a. What strategic priority does this program address?**

Access and success

**1b. What does this program do?**

This funding supports UMKC's development of a satellite doctor of pharmacy program at Missouri State University. The staffing and distance education costs are part of UMKC's budget. The pharmacy students on the MSU campus are UMKC students, but receive student services at MSU. The satellite program admits up to 30 students per class. The first class of students was admitted in fall 2014. In FY 14-15, the program completed renovation of a 15,000 square foot state-of-the-art distance education space on the MSU campus, and hired an associate dean to lead the site along with its first two faculty members and administrative support staff. In FY 16, the school admitted the second class of students and hired additional faculty, administrative support staff, and IT specialist to assist with distance education. The appropriation supports the personnel and distance education costs for the program. The program is graduating highly knowledgeable and skilled pharmacists who are prepared to pass necessary board exams, achieve high placement rates in employment, and are skilled scientists who are ready to make contributions to new drug development, as well as drug delivery and understanding underlying health and disease.

**2a. Provide an activity measure(s) for the program.**

The program has been working since FY 14-15 to recruit faculty and students and produce pharmacists, particularly in southwest Missouri with the UMKC/MSU joint expansion of UMKC's pharmacy program. Significant effort of faculty and staff in Kansas City, Columbia, and Springfield was required to deliver course work, establish and implement experiential education, and assess student learning. Execution of the PharmD program in Springfield would not have been possible without the expertise of faculty in Kansas City and Columbia, as well as with state-of-the-art distance education technology.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255Program Name: University of Missouri - UMKC/MSU Doctor of Pharmacy Program**2b. Provide a measure(s) of the program's quality.**

- 94.4% of the 137 UMKC pharmacy students entering in the UMKC PharmD program in 2014 graduated on time in 2018
- 30 students were admitted to the UMKC/MSU PharmD site in Springfield; 1 was lost due to attrition, 2 transferred from Kansas City to Springfield to complete the program
- 62% of the UMKC Class of 2018 took full-time employment offers; 35% took post-doctoral residency positions; and 3% were undecided at the time of graduation
- 100% of UMKC PharmD graduates agreed or strongly agreed that they were prepared to enter pharmacy practice
- 95.5% of UMKC PharmD graduates would choose UMKC again for their PharmD degree
- 2018 data are pending, but 89.5% of 2017 graduates passed the national boards on first sitting; 95.9% passed by year end

**2c. Provide a measure(s) of the program's impact.**

Additional students admitted to joint program to increase the number of licensed pharmacists:

| FY2016          | FY2017          | FY2018          | FY2019         | FY2020         | FY2021         | FY2022         |
|-----------------|-----------------|-----------------|----------------|----------------|----------------|----------------|
| <u>Admitted</u> | <u>Admitted</u> | <u>Admitted</u> | <u>Planned</u> | <u>Planned</u> | <u>Planned</u> | <u>Planned</u> |
| 30              | 30              | 30              | 30             | 30             | 30             | 30             |

- In June of 2014 The Accreditation Council for Pharmacy Education (ACPE) confirmed the accreditation status of the satellite program.
- The first class of this satellite program admitted 30 students in Fall 2014.
- At the time of graduation in May 2018, 24 of 31 of the graduates from the UMKC/MSU PharmD expansion had confirmed job or post-doctoral



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - UMKC/MSU Doctor of Pharmacy Program

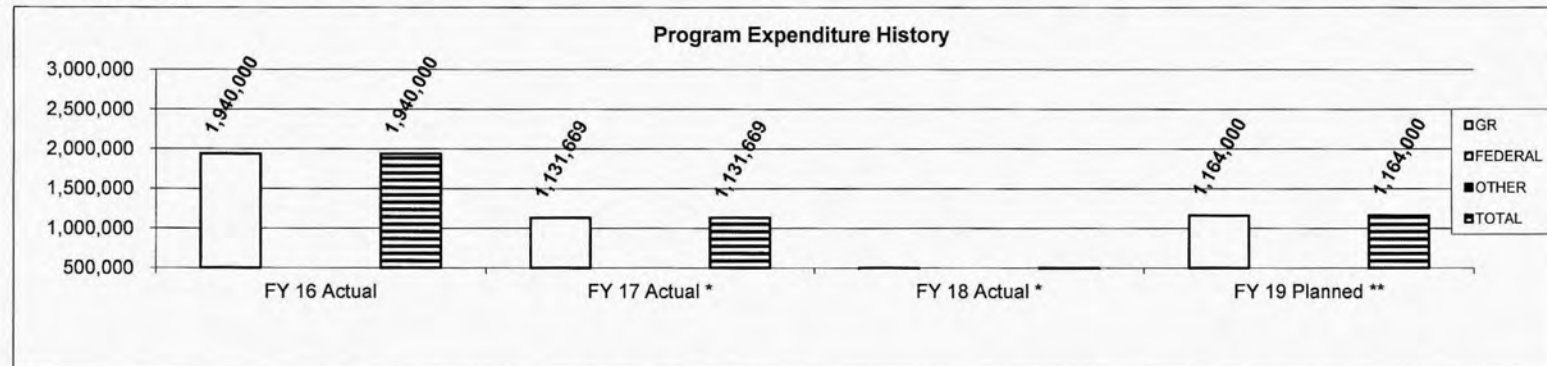
## 2d. Provide a measure(s) of the program's efficiency.

Number of student graduates from joint pharmacy program:

| FY2018<br>Actual | FY2019<br>Planned | FY2020<br>Planned | FY2021<br>Planned | FY2022<br>Planned | FY2023<br>Planned | FY2024<br>Planned |
|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 31               | 30                | 27                | 30                | 30                | 30                | 30                |

Base target: Graduate 94% of students admittedStretch target: Graduate 98% of students admitted

## 3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\* \$2.0 million appropriated in FY 15, 16 and 17 shown net of 3% statutory reserve and expenditure restriction; \$1.0 million appropriated in FY 18 shown net of expenditure restriction.

\*\* No longer separate line item, rolled into University of Missouri core budget at 60% of previous funding.

## PROGRAM DESCRIPTION

|   |                      |
|---|----------------------|
| Department of Higher Education  | HB Section(s): 3.255 |
| Program Name: University of Missouri - UMKC/MSU Doctor of Pharmacy Program  |                      |
| 4. What are the sources of the "Other " funds?<br><br>None  |                      |
| 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)<br><br>UMKC Pharmacy is a component of the University of Missouri and falls under these statutes Section 172.010 - 172.950. |                      |
| 6. Are there federal matching requirements? If yes, please explain.<br><br>No   |                      |
| 7. Is this a federally mandated program? If yes, please explain.<br><br>No  |                      |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - MU Medical School Residency Program Expansion

Program is found in the following core budget(s):

|         | University<br>of Missouri | Total     |
|---------|---------------------------|-----------|
| GR      | 6,000,000                 | 6,000,000 |
| Federal |                           |           |
| Other   |                           |           |
| Total   | 6,000,000                 | 6,000,000 |

60% of previous \$10.0 million appropriation level

**1a. What strategic priority does this program address?**

Access and success

**1b. What does this program do?**

In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia and CoxHealth and Mercy Health Systems in Springfield increased medical school enrollment at MU by creating a clinical campus in Springfield, Missouri. At the University of Missouri School of Medicine in Columbia and most other medical schools, students complete four years of education to receive a medical degree and become a physician. Students primarily spend the first two years learning foundational aspects of medicine in educational facilities — such as classrooms, labs, libraries, and auditoriums — from a variety of biomedical scientists and physician educators. Students spend much of the final two years of medical school in patient-care facilities such as hospitals and clinics. This clinical component of medical student education involves directly interacting with patients under the supervision of physicians practicing in a variety of specialties, such as family and community medicine, internal medicine, pediatrics, surgery, neurology, psychiatry, obstetrics, and gynecology.

This past year, MU received more than 2,700 applications to medical school, but it only had the capacity, prior to the expansion, to accept 96 new medical students annually. The clinical campus in Springfield and expanded educational facilities in Columbia allows MU to accept additional medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield, resulting in 128 students in the Springfield campus expansion. The first expanded medical school class admitted 8 students in FY15, FY16, and FY17 followed by 32 in FY18, and another 16 in FY19.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - MU Medical School Residency Program Expansion

**2a. Provide an activity measure(s) for the program.**

The University of Missouri School of Medicine has invested substantial time and energy into ensuring that the clinical campus in Springfield is comparable in quality to the educational experiences in Columbia. To ensure and monitor quality, students participate in a comprehensive national survey graduation questionnaire as well as the United States Medical Licensing examinations which measure students' biomedical science knowledge after their second year and clinical knowledge learned during years three and four. Residency placement is the next step to continue their specialty training after graduation. University of Missouri School of Medicine students choose from a wide variety of specialty residency program and consistently have a 95-100% match. The 2018 Springfield Expansion class distribution shows a wide range of specialty choices with 100 percent

**2b. Provide a measure(s) of the program's quality.**

The following are results from student and national surveys depicting the program's quality:

USMLE Step 2 Scores (clinical knowledge)

|             |        |       |          |        |        |                       |
|-------------|--------|-------|----------|--------|--------|-----------------------|
| Springfield | 248.11 | (n=9) | Columbia | 248.84 | (n=89) | National Average: 243 |
|-------------|--------|-------|----------|--------|--------|-----------------------|

Selected questions on a 5 point scale 2017-18

I broadened my comprehension of how to deliver effective, patient-centered care through direct observation and active participation in that process.

|             |      |          |      |
|-------------|------|----------|------|
| Springfield | 4.59 | Columbia | 4.51 |
|-------------|------|----------|------|

The knowledge and experiences gained from this clerkship will be valuable in future practice.

|             |      |          |      |
|-------------|------|----------|------|
| Springfield | 4.70 | Columbia | 4.60 |
|-------------|------|----------|------|

Provided opportunities for me to develop and apply effective communication with patients, families and health care providers

|             |      |          |      |
|-------------|------|----------|------|
| Springfield | 4.51 | Columbia | 4.45 |
|-------------|------|----------|------|

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - MU Medical School Residency Program Expansion

**2c. Provide a measure(s) of the program's impact.**

A measure of impact for this program is the Residency Match rate.

Base Target: 94% match rate

Stretch Target: 98% match rate

The 2018 Springfield expansion class had a wide range of specialty choices with a 100% residency placement.

**2d. Provide a measure(s) of the program's efficiency.**

A measure of efficiency success for this program is the graduation rate for medical students.

Base Target: 93% graduation rate

Stretch Target: 98% graduation rate

Percentage of student who graduate from expanded medical school program:

|                                   | FY2017<br>Actual | FY2018<br>Actual | FY2019<br>Planned | FY2020<br>Planned | FY2021<br>Planned | FY2022<br>Planned | FY2023<br>Planned |
|-----------------------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Graduation Rate of expanded class | N/A              | 100%             | 98%               | 98%               | 98%               | 98%               | 98%               |

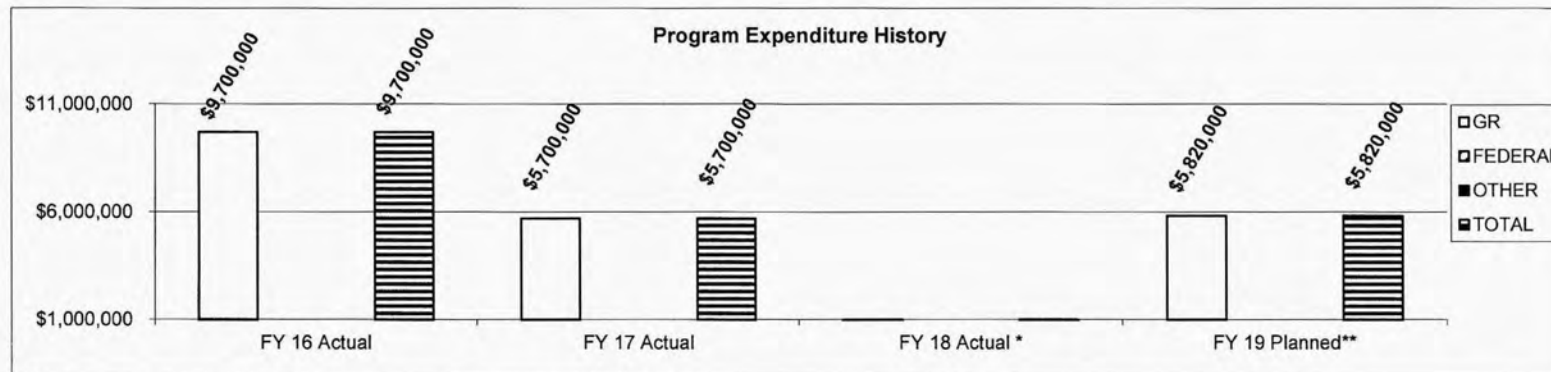
## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

Program Name: University of Missouri - MU Medical School Residency Program Expansion

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\* \$5.0 million appropriated shown net of expenditure restriction

\*\* No longer a separate line item, rolled into the University of Missouri's core budget at 60% of previous funding

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MU Medical School is a component of the University of Missouri and falls under the following State statutes Section 172.010 - 172.950.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.240 &amp; 3.255

Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ

Program is found in the following core budget(s):

|         | University<br>of Missouri | Missouri<br>Southern<br>State<br>University | Total |
|---------|---------------------------|---|-------|
| GR      | -                         | -   | -     |
| Federal |                           |   |       |
| Other   |                           |   |       |
| Total   | -                         | -   | -     |

60% of previous \$3.0 million appropriation level, currently fully withheld

**1a. What strategic priority does this program address?**

Access and success

**1b. What does this program do?**

The University of Missouri-Kansas City (UMKC) planned to partner with Missouri Southern State University (MSSU) in Joplin to educate and provide additional oral health care providers in the southern Missouri region.

In FY 17, UMKC and MSSU jointly requested and received appropriations for this effort. MSSU was appropriated \$2.0 million and UMKC was appropriated \$1.0 million in recurring operating and \$500,000 in capital appropriations. The majority of the funding was withheld. In FY 18, there was no operating appropriations. The total recurring appropriation needed for the program is approximately \$3.0 million. In FY 19, 60% of the previous line item appropriation was added to the core of each institution and then withheld.

With the announcement that there will be a private dental school option in the area, all work and services for this effort have stopped.

**2a. Provide an activity measure(s) for the program.**

N/A due to the withhold of funds.

**2b. Provide a measure(s) of the program's quality.**

N/A due to the withhold of funds.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s):

3.240 &amp; 3.255

Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ

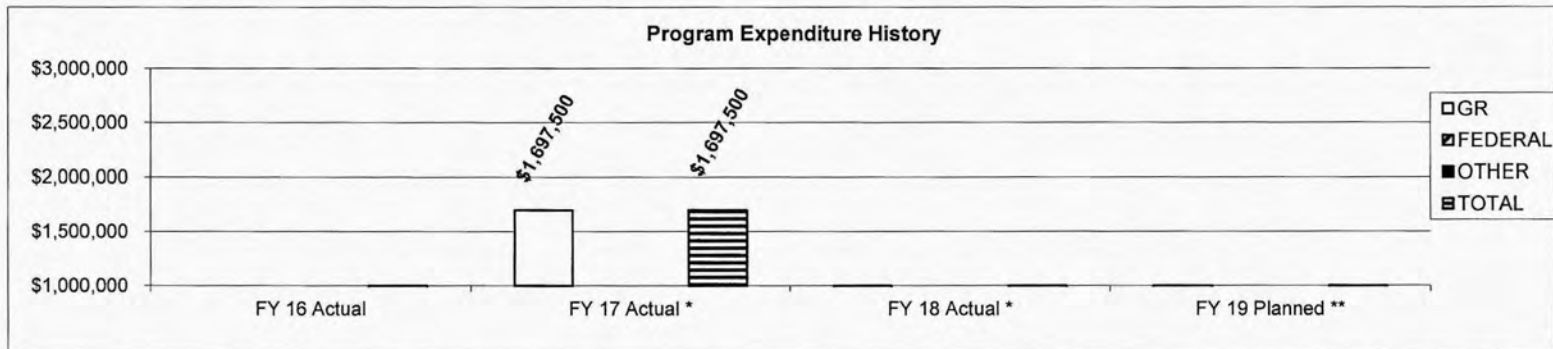
## 2c. Provide a measure(s) of the program's impact.

N/A due to the withhold of funds.

## 2d. Provide a measure(s) of the program's efficiency.

N/A due to the withhold of funds

## 3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\* \$3.0 million total appropriation for both campuses shown net of expenditure restriction. The FY 17 expenditure data reflects \$1,131,669 to MSSU and \$565,831 to UMKC.

\*\* No longer separate line item, rolled into the University of Missouri 's core budget at 60% of previous funding. FY 19 funds are withheld.

## 4. What are the sources of the "Other " funds?

None

## PROGRAM DESCRIPTION

|   |                       |                          |
|---|-----------------------|--------------------------|
| <b>Department of Higher Education</b>   | <b>HB Section(s):</b> | <b>3.240 &amp; 3.255</b> |
| <b>Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ</b>   |                       |                          |
| <b>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</b>      |                       |                          |
| UMKC Dental is a component of the University of Missouri and falls under Section 172.010 - 172.950, RSMo.<br>MSSU is authorized in Section 174, RSMo. |                       |                          |
| <b>6. Are there federal matching requirements? If yes, please explain.</b>  |                       |                          |
| No  |                       |                          |
| <b>7. Is this a federally mandated program? If yes, please explain.</b>   |                       |                          |
| No  |                       |                          |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220 &amp; 3.255

Program Name: Missouri S&amp;T and MSU Engineering Expansion

Program is found in the following core budget(s):

|         | University<br>of Missouri | Missouri<br>State<br>University | Total     |
|---------|---------------------------|---------------------------------|-----------|
| GR      | 600,000                   | 600,000                         | 1,200,000 |
| Federal |                           |                                 |           |
| Other   |                           |                                 |           |
| Total   | 600,000                   | 600,000                         | 1,200,000 |

60% of previous \$2.0 million appropriation level

**1a. What strategic priority does this program address?**

Access and success

**1b. What does this program do?**

In 2008, Missouri University of Science & Technology (S&T) entered into a partnership with Missouri State University (MSU) to provide undergraduate degree programs in Civil Engineering and Electrical Engineering. In FY 17, MSU and Missouri S&T jointly requested and received an expansion of the partnership to deliver undergraduate Mechanical Engineering programs. \$2.0 million was appropriated with each institution to receive \$1.0 million, but expenditure restrictions limited the funding to start this program. Appropriations for FY18 were reduced and then subject to expenditure restrictions of the full appropriation. For FY 19, this program is no longer a separate line item but was rolled into UM and MSU Core at 60% of the previous \$2.0 million appropriation level.

This program will increase the accessibility of engineering education in Missouri and, in particular, the rapidly growing southwestern part of the state. This growth is driven in part by expanding technology-based industry in the region which requires more engineering graduates. By leveraging the existing partnership between Missouri S&T and MSU, a significant increase in engineering degrees delivered in Springfield can be realized in a cost-effective manner.

Staffing costs will be incurred by both institutions and distance education costs are part of S&T's budget. The engineering students on the MSU campus are S&T students but receive non-engineering courses and student services at MSU. The appropriation supports the personnel and distance education costs for the program as well as the student service costs.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220 &amp; 3.255

Program Name: Missouri S&amp;T and MSU Engineering Expansion

**2a. Provide an activity measure(s) for the program.**Base Target: Additional students to be enrolled to this joint program to increase the number of mechanical engineers.

| FY20<br>Planned | FY21<br>Planned | FY22<br>Planned | FY23<br>Planned | FY24<br>Planned |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| 15              | 50              | 75              | 100             | 100             |

Stretch Target: Additional students to be enrolled to this joint program to increase the number of mechanical engineers.

| FY20<br>Planned | FY21<br>Planned | FY22<br>Planned | FY23<br>Planned | FY24<br>Planned |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| 20              | 60              | 100             | 140             | 180             |

*In addition to these admitted students, it is anticipated there will be change of degree admits from other majors.***2b. Provide a measure(s) of the program's quality.**

Accreditation Board for Engineering and Technology accreditation will be pursued for the new degree program. Students from this program should attain similar graduation rates and job placement rates as students enrolled in the Mechanical Engineering program on the S&T campus.

**2c. Provide a measure(s) of the program's impact.**

80% of graduating students will be employed or enrolled in graduate school within 6 months.

**2d. Provide a measure(s) of the program's efficiency.**

Number of degrees awarded from joint mechanical engineer program based on stretch target:

| FY23<br>Planned | FY24<br>Planned | FY25<br>Planned | FY26<br>Planned |
|-----------------|-----------------|-----------------|-----------------|
| 25              | 35              | 40              | 40              |

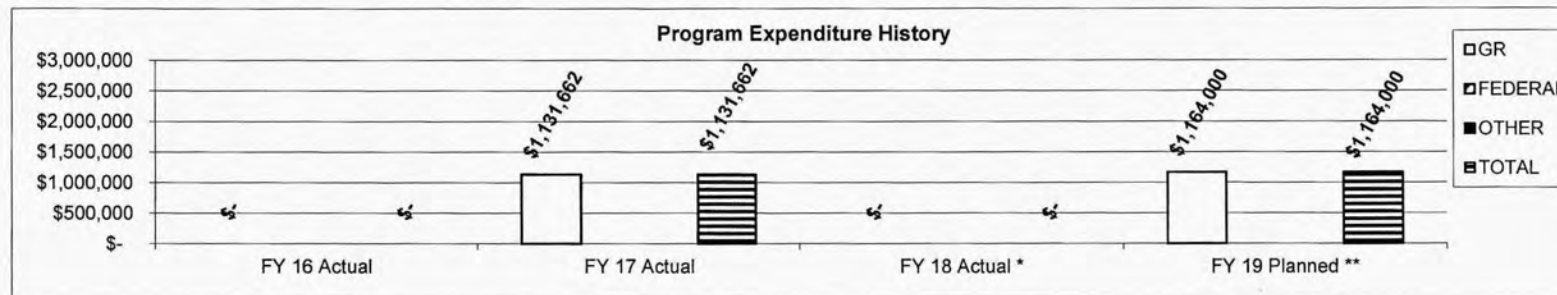
## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220 &amp; 3.255

Program Name: Missouri S&amp;T and MSU Engineering Expansion

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\*Net of Governor's expenditure restriction. The expenditure data reflects equal appropriation to both institutions.

\*\* No longer a separate line item, rolled into UM and MSU Core at 60% of previous \$2.0 million appropriation level

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Missouri University of Science and Technology is a component of the University of Missouri under these statutes Section 172.010 - 172.950, RSMo.  
Missouri State University is authorized in Section 174, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



## DECISION ITEM DETAIL

| Budget Unit               | FY 2018       | FY 2018 | FY 2019       | FY 2019 | FY 2020       | FY 2020  | *****   | *****   |
|---------------------------|---------------|---------|---------------|---------|---------------|----------|---------|---------|
| Decision Item             | ACTUAL        | ACTUAL  | BUDGET        | BUDGET  | DEPT REQ      | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR        | FTE     | DOLLAR        | FTE     | DOLLAR        | FTE      | COLUMN  | COLUMN  |
| UNIV OF MISSOURI CAMPUSES |               |         |               |         |               |          |         |         |
| CORE                      |               |         |               |         |               |          |         |         |
| PROGRAM DISTRIBUTIONS     | 395,795,768   | 0.00    | 418,511,876   | 0.00    | 417,911,876   | 0.00     | 0       | 0.00    |
| REFUNDS                   | 956,988       | 0.00    | 0             | 0.00    | 0             | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 396,752,756   | 0.00    | 418,511,876   | 0.00    | 417,911,876   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$396,752,756 | 0.00    | \$418,511,876 | 0.00    | \$417,911,876 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$350,358,302 | 0.00    | \$370,269,128 | 0.00    | \$369,669,128 | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0           | 0.00    | \$0           | 0.00    | \$0           | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$46,394,454  | 0.00    | \$48,242,748  | 0.00    | \$48,242,748  | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 7 OF 7

|  |  |  |  |  |                           |  |  |  |  |
|--|--|--|--|--|---------------------------|--|--|--|--|
| Department Higher Education                        |  |  |  |  | Budget Unit <u>57681C</u> |  |  |  |  |
| Division of Four-year Colleges and Universities    |  |  |  |  |                           |  |  |  |  |
| DI Name UM Alzheimer's Research Funding DI#1555042 |  |  |  |  | HB Section <u>3.255</u>   |  |  |  |  |

**1. AMOUNT OF REQUEST**

| FY 2020 Budget Request |                |             |             |                | FY 2020 Governor's Recommendation |              |             |             |             |             |   |
|------------------------|----------------|-------------|-------------|----------------|-----------------------------------|--------------|-------------|-------------|-------------|-------------|---|
|                        | GR             | Federal     | Other       | Total          | E                                 |              | GR          | Federal     | Other       | Total       | E |
| PS                     | 0              | 0           | 0           | 0              |                                   | PS           | 0           | 0           | 0           | 0           |   |
| EE                     | 0              | 0           | 0           | 0              |                                   | EE           | 0           | 0           | 0           | 0           |   |
| PSD                    | 507,540        | 0           | 0           | 507,540        |                                   | PSD          | 0           | 0           | 0           | 0           |   |
| TRF                    | 0              | 0           | 0           | 0              |                                   | TRF          | 0           | 0           | 0           | 0           |   |
| <b>Total</b>           | <b>507,540</b> | <b>0</b>    | <b>0</b>    | <b>507,540</b> |                                   | <b>Total</b> | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>             | <b>0.00</b>    | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>    |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:

**2. THIS REQUEST CAN BE CATEGORIZED AS:**

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program                              | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion                        | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request                            | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Senate Bill 200</u> |  |

**3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.**

Alzheimer's disease and other related diseases results from significant destruction of brain tissues and are characterized by a decline of memory and other intellectual functions. Alzheimer's disease is a particular problem in Missouri, a state with one of the largest elderly populations in the country. The purpose of this request is to fund research that will advance knowledge relating to Alzheimer's disease and related disorders.

NEW DECISION ITEM  
RANK: 7 OF 7

|   |                           |
|---|---------------------------|
| Department Higher Education                                       | Budget Unit <u>57681C</u> |
| Division of Four-year Colleges and Universities                   |                           |
| DI Name <u>UM Alzheimer's Research Funding</u> DI# <u>1555042</u> | HB Section <u>3.255</u>   |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Senate Bill 200, passed in 1987 (Section 172.800 – 172.807, RSMo), stipulates that the UM Board of Curators shall request annually an appropriation for Alzheimer's research and administrative costs. The request for FY 2020, using the formula outlined in statute, is \$507,540 based on a projected Consumer Price Index of 230.7. The request for research funds is \$461,400 and the request for administrative funds is \$46,140, which is 10 percent of the research amount.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                 |   |
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                 |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions         | 507,540                   |                       |                            |                        |                              |                          | 507,540                      |                          |                                 |   |
| Total PSD                     | 507,540                   |                       | 0                          |                        | 0                            |                          | 507,540                      |                          | 0                               |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                 |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total                   | 507,540                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 507,540                      | 0.0                      | 0                               |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |  |            |         |             |         |         |         |         |         |          |
|---|--|------------|---------|-------------|---------|---------|---------|---------|---------|----------|
| Department Higher Education                     |  |            |         | Budget Unit |         | 57681C  |         |         |         |          |
| Division of Four-year Colleges and Universities |  |            |         |             |         |         |         |         |         |          |
| DI Name UM Alzheimer's Research Funding         |  | DI#1555042 |         | HB Section  |         | 3.255   |         |         |         |          |
|   |  |            |         |             |         |         |         |         |         |          |
|   |  | Gov Rec    | Gov Rec | Gov Rec     | Gov Rec | Gov Rec | Gov Rec | Gov Rec | Gov Rec |          |
|   |  | GR         | GR      | FED         | FED     | OTHER   | OTHER   | TOTAL   | TOTAL   | One-Time |
|   |  | DOLLARS    | FTE     | DOLLARS     | FTE     | DOLLARS | FTE     | DOLLARS | FTE     | DOLLARS  |
| Budget Object Class/Job Class                   |  |            |         |             |         |         |         |         |         | E        |
|   |  |            |         |             |         |         |         | 0       |         |          |
|   |  |            |         |             |         |         |         | 0       | 0.0     |          |
| Total PS  |  | 0          | 0.0     | 0           | 0.0     | 0       | 0.0     | 0       | 0.0     | 0        |
|   |  |            |         |             |         |         |         |         |         |          |
|   |  |            |         |             |         |         |         | 0       |         |          |
|   |  |            |         |             |         |         |         | 0       |         |          |
|   |  |            |         |             |         |         |         | 0       |         |          |
| Total EE  |  | 0          |         | 0           |         | 0       |         | 0       |         | 0        |
| Program Distributions                           |  |            |         |             |         |         |         | 0       |         |          |
| Total PSD                                       |  | 0          |         | 0           |         | 0       |         | 0       |         | 0        |
| Transfers                                       |  |            |         |             |         |         |         |         |         |          |
| Total TRF                                       |  | 0          |         | 0           |         | 0       |         | 0       |         | 0        |
| Grand Total                                     |  | 0          | 0.0     | 0           | 0.0     | 0       | 0.0     | 0       | 0.0     | 0        |

NEW DECISION ITEM  
RANK: 7 OF 7

|  |            |   |        |
|--|------------|---|--------|
| Department Higher Education  |            | Budget Unit   | 57681C |
| Division of Four-year Colleges and Universities  |            |   |        |
| DI Name UM Alzheimer's Research Funding  | DI#1555042 | HB Section  | 3.255  |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |            |   |        |
| <b>6a. Provide an activity measure(s) for the program.</b><br>To be determined based on funding level and research proposals.                              |            | <b>6b. Provide a measure(s) of the program's quality.</b><br>To be determined based on funding level and research proposals.    |        |
| <b>6c. Provide a measure(s) of the program's impact.</b><br>To be determined based on funding level and research proposals.                                |            | <b>6d. Provide a measure(s) of the program's efficiency.</b><br>To be determined based on funding level and research proposals. |        |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |             |                  |
|---|-------------|------------------|
| Department Higher Education   | Budget Unit | 57681C           |
| Division of Four-year Colleges and Universities   |             |                  |
| DI Name UM Alzheimer's Research Funding   | DI#1555042  | HB Section 3.255 |
| 7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:   |             |                  |
| <p>When state appropriation is received for this effort, the University will solicit proposals from researchers to address this important need.</p> |             |                  |



## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|--------------------------------------|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>UNIV OF MISSOURI CAMPUSES</b>     |            |             |            |             |                  |             |            |             |
| <b>Alzheimers Research - 1555042</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                | 0          | 0.00        | 0          | 0.00        | 507,540          | 0.00        | 0          | 0.00        |
| TOTAL - PD                           | 0          | 0.00        | 0          | 0.00        | 507,540          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                   | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$507,540</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                      | \$0        | 0.00        | \$0        | 0.00        | \$507,540        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                        | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                          | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## NEW DECISION ITEM

RANK: 5 OF 7

Department Higher Education

Division of Four-Year Colleges and Universities

Performance Funding - Workforce DI# 1555045 - 1555054

Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C,57621C, 57641C, 57661C, 57681CHB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250,  
3.255

## 1. AMOUNT OF REQUEST

| FY 2020 Budget Request |                   |          |          |                   |
|------------------------|-------------------|----------|----------|-------------------|
|                        | GR                | Federal  | Other    | Total E           |
| PS                     | 0                 | 0        | 0        | 0                 |
| EE                     | 0                 | 0        | 0        | 0                 |
| PSD                    | 22,215,350        | 0        | 0        | 22,215,350        |
| TRF                    | 0                 | 0        | 0        | 0                 |
| Total                  | <u>22,215,350</u> | <u>0</u> | <u>0</u> | <u>22,215,350</u> |
| FTE                    | 0.00              | 0.00     | 0.00     | 0.00              |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

| FY 2020 Governor's Recommendation |          |          |          |          |
|-----------------------------------|----------|----------|----------|----------|
|                                   | GR       | Federal  | Other    | Total E  |
| PS                                | 0        | 0        | 0        | 0        |
| EE                                | 0        | 0        | 0        | 0        |
| PSD                               | 0        | 0        | 0        | 0        |
| TRF                               | 0        | 0        | 0        | 0        |
| Total                             | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
| FTE                               | 0.00     | 0.00     | 0.00     | 0.00     |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program   | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion   | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request   | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Performance Funding- Core Increase</u> |  |

|   |  |
|---|--|
| <b>NEW DECISION ITEM</b>  |  |
| RANK: <u>5</u>  | OF <u>7</u>  |
| Department Higher Education   | Budget Unit <u>57511C, 57531C, 57551C, 57571C, 57591C, 57601C,</u>                               |
| Division of Four-Year Colleges and Universities   | <u>57621C, 57641C, 57661C, 57681C</u>  |
| Performance Funding - Workforce      DI# 1555045 - 1555054  | HB Section <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250,</u><br><u>3.255</u> |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |  |
| <p>The Coordinating Board for Higher Education (CBHE) recommends 3% in new FY 2020 funding to be earned by institutions based on three performance measures (1% for each) related to workforce development. Legislation codifying the Missouri performance funding process was passed during the 2014 legislative session as part of SB 492. Per state law, at least 90 percent of any core funding increase should be allocated based on institutional success on adopted performance measures. The CBHE adopted the model based on recommendations from a task force of representatives from public higher education institutions, legislative staff, the governor's office, and Missouri Department of Higher Education staff.</p> <p>Although performance data was reported and compiled for FY 2018 and 2019, no new funds were appropriated those years. In FY 2017 and 2018, institutions received a combined core reduction of \$130,408,484. Additional restrictions of the institutional budgets for those years totaled \$91,439,368 (a cumulative reduction of \$221,847,852 over a two-year period). In FY 2019, institution's FY 2018 restrictions were permanently removed from the FY 2019 core. At the same time, these institutions experienced significant mandatory increases in health care, retirement, and other costs that are not covered in institution core appropriations as they are for the rest of state government.</p> |  |

| NEW DECISION ITEM  |                      |   |  |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
|--|----------------------|---|--|--|---|-------------|----------------------|---|--------------|--|---|--------------------------------|--------------|--|--------------|-----------|-------------|-------------------------------------|--------------|--|--------------|-----------|-------------|---------------------------|--------------|--|--------------|-----------|-------------|--------------------|--------------|--|--------------|-----------|-----------|-------------------------|--------------|--|--------------|-----------|-------------|-------------------------------------|--------------|--|--------------|-----------|-----------|------------------------------------|--------------|--------------|--------------|-----------|-----------|-----------------------------------|--------------|--|--------------|-----------|-----------|-------------------------------|--------------|------------|-------------|----------|-----------|------------------------|---------------|------------|---------------|-------------|--------------|---------------------------------------|----------------------|---------------------|----------------------|--|---------------------|
| RANK: <u>5</u>   |                      | OF <u>7</u>   |  |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Department Higher Education  |                      | Budget Unit   | 57511C, 57531C, 57551C, 57571C, 57591C, 57601C,                      |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Division of Four-Year Colleges and Universities  |                      |   | 57621C, 57641C, 57661C, 57681C                                       |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Performance Funding - Workforce      DI# 1555045 - 1555054   |                      | HB Section  | 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255 |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| <b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b>  |                      |   |  |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| <p>This recommendation is based on the three of the six performance funding measures most directly linked to workforce development. For public universities, the measure are: 1) completions per FTE student, 2) pass rates on learning assessments or professional licensure exams, and 3) graduate outcomes. The results of these measures will not be available until early 2019. At that time, the CBHE will certify the list of achieved measures. Institutions will received a 1% increase for each of the three measures achieved. Any unearned performance funding will be placed in a performance improvement appropriation line in the department budget. MDHE will work with institutions that fail to meet measures by assessing, planning and implementing performance improvement initiatives. The following chart illustrates the maximum amount each institution could potentially achieve.</p>  |                      |   |  |  |   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Institution</th> <th style="text-align: right;">FY19 TAFP<br/>Funding</th> <th style="text-align: right;">Vetoed,<br/>One-Time Funding<br/>and Other Restrictions</th> <th style="text-align: right;">FY 2020 Core</th> <th style="text-align: right;">Amount Earned<br/>per Performance<br/>Measure = 1%</th> <th style="text-align: right;">Maximum Performance<br/>Funding that can be<br/>earned in FY20<br/>(3% of FY19 Core)</th> </tr> </thead> <tbody> <tr> <td>University of Central Missouri</td> <td style="text-align: right;">\$54,338,357</td> <td></td> <td style="text-align: right;">\$54,338,357</td> <td style="text-align: right;">\$543,384</td> <td style="text-align: right;">\$1,630,151</td> </tr> <tr> <td>Southeast Missouri State University</td> <td style="text-align: right;">\$44,879,469</td> <td></td> <td style="text-align: right;">\$44,879,469</td> <td style="text-align: right;">\$448,795</td> <td style="text-align: right;">\$1,346,384</td> </tr> <tr> <td>Missouri State University</td> <td style="text-align: right;">\$84,001,060</td> <td></td> <td style="text-align: right;">\$84,001,060</td> <td style="text-align: right;">\$840,011</td> <td style="text-align: right;">\$2,520,032</td> </tr> <tr> <td>Lincoln University</td> <td style="text-align: right;">\$16,470,193</td> <td></td> <td style="text-align: right;">\$16,470,193</td> <td style="text-align: right;">\$164,702</td> <td style="text-align: right;">\$494,106</td> </tr> <tr> <td>Truman State University</td> <td style="text-align: right;">\$40,660,322</td> <td></td> <td style="text-align: right;">\$40,660,322</td> <td style="text-align: right;">\$406,603</td> <td style="text-align: right;">\$1,219,810</td> </tr> <tr> <td>Northwest Missouri State University</td> <td style="text-align: right;">\$30,186,117</td> <td></td> <td style="text-align: right;">\$30,186,117</td> <td style="text-align: right;">\$301,861</td> <td style="text-align: right;">\$905,584</td> </tr> <tr> <td>Missouri Southern State University</td> <td style="text-align: right;">\$26,231,242</td> <td style="text-align: right;">-\$3,200,000</td> <td style="text-align: right;">\$23,031,242</td> <td style="text-align: right;">\$230,312</td> <td style="text-align: right;">\$690,937</td> </tr> <tr> <td>Missouri Western State University</td> <td style="text-align: right;">\$21,246,755</td> <td></td> <td style="text-align: right;">\$21,246,755</td> <td style="text-align: right;">\$212,468</td> <td style="text-align: right;">\$637,403</td> </tr> <tr> <td>Harris-Stowe State University</td> <td style="text-align: right;">\$10,211,260</td> <td style="text-align: right;">-\$750,000</td> <td style="text-align: right;">\$9,461,260</td> <td style="text-align: right;">\$94,613</td> <td style="text-align: right;">\$283,838</td> </tr> <tr> <td>University of Missouri</td> <td style="text-align: right;">\$416,836,876</td> <td style="text-align: right;">-\$600,000</td> <td style="text-align: right;">\$416,236,876</td> <td style="text-align: right;">\$4,162,369</td> <td style="text-align: right;">\$12,487,105</td> </tr> <tr> <td><b>Four-Year Institution Subtotal</b></td> <td style="text-align: right;"><b>\$745,061,651</b></td> <td style="text-align: right;"><b>-\$4,550,000</b></td> <td style="text-align: right;"><b>\$740,511,651</b></td> <td></td> <td style="text-align: right;"><b>\$22,215,350</b></td> </tr> </tbody> </table> |                      |   |  |  |   | Institution | FY19 TAFP<br>Funding | Vetoed,<br>One-Time Funding<br>and Other Restrictions | FY 2020 Core | Amount Earned<br>per Performance<br>Measure = 1% | Maximum Performance<br>Funding that can be<br>earned in FY20<br>(3% of FY19 Core) | University of Central Missouri | \$54,338,357 |  | \$54,338,357 | \$543,384 | \$1,630,151 | Southeast Missouri State University | \$44,879,469 |  | \$44,879,469 | \$448,795 | \$1,346,384 | Missouri State University | \$84,001,060 |  | \$84,001,060 | \$840,011 | \$2,520,032 | Lincoln University | \$16,470,193 |  | \$16,470,193 | \$164,702 | \$494,106 | Truman State University | \$40,660,322 |  | \$40,660,322 | \$406,603 | \$1,219,810 | Northwest Missouri State University | \$30,186,117 |  | \$30,186,117 | \$301,861 | \$905,584 | Missouri Southern State University | \$26,231,242 | -\$3,200,000 | \$23,031,242 | \$230,312 | \$690,937 | Missouri Western State University | \$21,246,755 |  | \$21,246,755 | \$212,468 | \$637,403 | Harris-Stowe State University | \$10,211,260 | -\$750,000 | \$9,461,260 | \$94,613 | \$283,838 | University of Missouri | \$416,836,876 | -\$600,000 | \$416,236,876 | \$4,162,369 | \$12,487,105 | <b>Four-Year Institution Subtotal</b> | <b>\$745,061,651</b> | <b>-\$4,550,000</b> | <b>\$740,511,651</b> |  | <b>\$22,215,350</b> |
| Institution  | FY19 TAFP<br>Funding | Vetoed,<br>One-Time Funding<br>and Other Restrictions | FY 2020 Core   | Amount Earned<br>per Performance<br>Measure = 1% | Maximum Performance<br>Funding that can be<br>earned in FY20<br>(3% of FY19 Core) |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| University of Central Missouri   | \$54,338,357         |   | \$54,338,357   | \$543,384  | \$1,630,151   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Southeast Missouri State University  | \$44,879,469         |   | \$44,879,469   | \$448,795  | \$1,346,384   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Missouri State University  | \$84,001,060         |   | \$84,001,060   | \$840,011  | \$2,520,032   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Lincoln University   | \$16,470,193         |   | \$16,470,193   | \$164,702  | \$494,106   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Truman State University  | \$40,660,322         |   | \$40,660,322   | \$406,603  | \$1,219,810   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Northwest Missouri State University  | \$30,186,117         |   | \$30,186,117   | \$301,861  | \$905,584   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Missouri Southern State University   | \$26,231,242         | -\$3,200,000  | \$23,031,242   | \$230,312  | \$690,937   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Missouri Western State University  | \$21,246,755         |   | \$21,246,755   | \$212,468  | \$637,403   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| Harris-Stowe State University  | \$10,211,260         | -\$750,000  | \$9,461,260  | \$94,613   | \$283,838   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| University of Missouri   | \$416,836,876        | -\$600,000  | \$416,236,876  | \$4,162,369                                      | \$12,487,105  |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |
| <b>Four-Year Institution Subtotal</b>  | <b>\$745,061,651</b> | <b>-\$4,550,000</b>                                   | <b>\$740,511,651</b>   |  | <b>\$22,215,350</b>   |             |                      |   |              |  |   |                                |              |  |              |           |             |                                     |              |  |              |           |             |                           |              |  |              |           |             |                    |              |  |              |           |           |                         |              |  |              |           |             |                                     |              |  |              |           |           |                                    |              |              |              |           |           |                                   |              |  |              |           |           |                               |              |            |             |          |           |                        |               |            |               |             |              |                                       |                      |                     |                      |  |                     |

| NEW DECISION ITEM  |                           |                       |                            |   |                              |                          |                              |                          |                                 |   |
|--|---------------------------|-----------------------|----------------------------|---|------------------------------|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>   |                           |                       |                            |   |                              |                          |                              |                          |                                 |   |
| Department Higher Education  |                           |                       |                            | Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C,               |                              |                          |                              |                          |                                 |   |
| Division of Four-Year Colleges and Universities  |                           |                       |                            | 57621C, 57641C, 57661C, 57681C  |                              |                          |                              |                          |                                 |   |
| Performance Funding - Workforce  |                           |                       |                            | HB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, |                              |                          |                              |                          |                                 |   |
| DI# 1555045 - 1555054  |                           |                       |                            | 3.255   |                              |                          |                              |                          |                                 |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |                           |                       |                            |   |                              |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE  | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0   | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE   | 0                         |                       | 0                          |   | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions  | 22,215,350                |                       |                            |   |                              |                          | 22,215,350                   |                          |                                 |   |
| Total PSD  | 22,215,350                |                       | 0                          |   | 0                            |                          | 22,215,350                   |                          | 0                               |   |
| Transfers  |                           |                       |                            |   |                              |                          |                              |                          |                                 |   |
| Total TRF  | 0                         |                       | 0                          |   | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total  | 22,215,350                | 0.0                   | 0                          | 0.0   | 0                            | 0.0                      | 22,215,350                   | 0.0                      | 0                               |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS  | Gov Rec<br>GR<br>FTE  | Gov Rec<br>FED<br>DOLLARS  | Gov Rec<br>FED<br>FTE   | Gov Rec<br>OTHER<br>DOLLARS  | Gov Rec<br>OTHER<br>FTE  | Gov Rec<br>TOTAL<br>DOLLARS  | Gov Rec<br>TOTAL<br>FTE  | Gov Rec<br>One-Time<br>DOLLARS  | E |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0   | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |
| Total EE   | 0                         |                       | 0                          |   | 0                            |                          | 0                            |                          | 0                               |   |
| Program Distributions  |                           |                       |                            |   |                              |                          | 0                            |                          |                                 |   |
| Total PSD  | 0                         |                       | 0                          |   | 0                            |                          | 0                            |                          | 0                               |   |
| Transfers  |                           |                       |                            |   |                              |                          |                              |                          |                                 |   |
| Total TRF  | 0                         |                       | 0                          |   | 0                            |                          | 0                            |                          | 0                               |   |
| Grand Total  | 0                         | 0.0                   | 0                          | 0.0   | 0                            | 0.0                      | 0                            | 0.0                      | 0                               |   |

## NEW DECISION ITEM

RANK: 5 OF 7

Department Higher Education

Division of Four-Year Colleges and Universities

Performance Funding - Workforce DI# 1555045 - 1555054

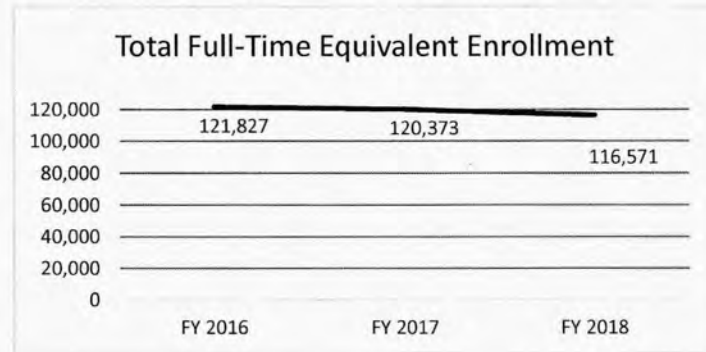
Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C,

57621C, 57641C, 57661C, 57681C

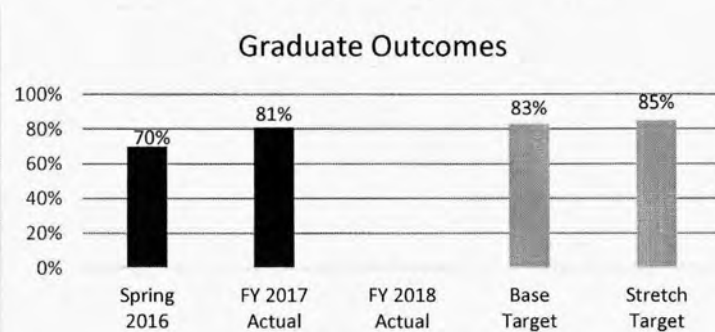
HB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with &amp; without additional funding.)

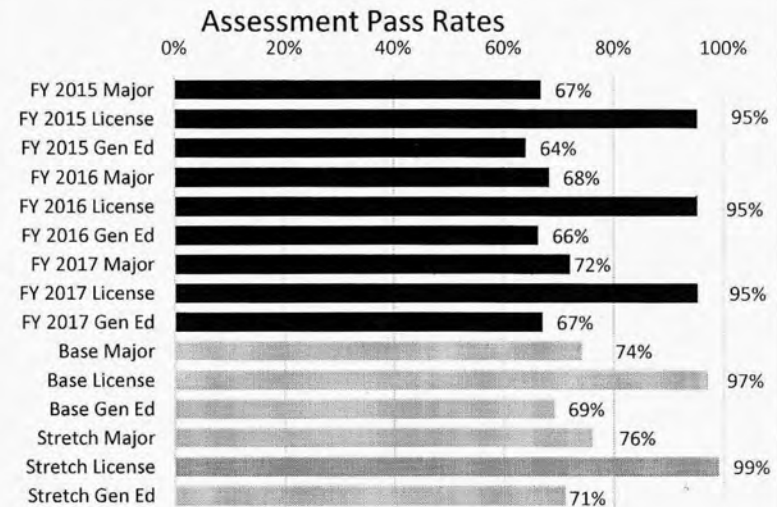
6a. Provide an activity measure(s) for the program.



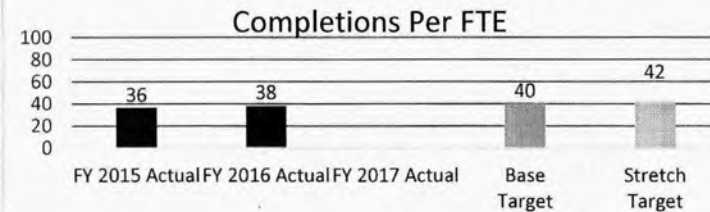
6c. Provide a measure(s) of the program's impact.



6b. Provide a measure(s) of the program's quality.



6d. Provide a measure(s) of the program's efficiency.





|  |  |
|--|--|
| <b>NEW DECISION ITEM</b>   |  |
| RANK: <u>5</u>   | OF <u>7</u>  |
| Department Higher Education  | Budget Unit <u>57511C, 57531C, 57551C, 57571C, 57591C, 57601C,</u>               |
| Division of Four-Year Colleges and Universities  | <u>57621C, 57641C, 57661C, 57681C</u>  |
| Performance Funding - Workforce      DI# 1555045 - 1555054   | HB Section <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250,</u> |
|  | <u>3.255</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |  |
| <p>Based on recommendations from the Performance Funding Task Force and action by the Coordinating Board, success on each measure is defined as improvement over the previous year's performance (both measured with three-year rolling averages), year-over-year improvement or, where applicable, sustained performance relative to an external benchmark. For this request, the following three workforce measures were selected.</p> <p>1) Completions per FTE student: To achieve this measure, an institution must continue to improve the percentage of degree and certificate completers as a ratio of total student FTE. Completers in selected STEM and health fields or who were Pell-eligible students receive a bonus weight.</p> <p>2) Pass rates on learning assessments or professional licensure exams: To achieve this measure, an institution must continue to improve the student pass rate on selected content assessments and licensure exams.</p> <p>3) Graduate outcomes: To achieve this measures, institutions administer the First Destination Survey developed by the National Association of Colleges and Employers (NACE). Students are counted as successful if employed full time, participating in a volunteer or service program, serving in the military, or enrolled in continuing education in the six months following graduation.</p> |  |

## DECISION ITEM DETAIL

| Budget Unit                       | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-----------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                     | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class               | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO          |         |         |         |         |             |          |         |         |
| UCM Performance Funding - 1555045 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS             | 0       | 0.00    | 0       | 0.00    | 1,630,151   | 0.00     | 0       | 0.00    |
| TOTAL - PD                        | 0       | 0.00    | 0       | 0.00    | 1,630,151   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                       | \$0     | 0.00    | \$0     | 0.00    | \$1,630,151 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                   | \$0     | 0.00    | \$0     | 0.00    | \$1,630,151 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                     | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                       | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                               | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                             | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                       | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>SOUTHEAST MO STATE UNIVERSITY</b>      |            |             |            |             |                    |             |            |             |
| <b>SEMO Performance Funding - 1555046</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS                     | 0          | 0.00        | 0          | 0.00        | 1,346,384          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                | 0          | 0.00        | 0          | 0.00        | 1,346,384          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                        | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$1,346,384</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                           | \$0        | 0.00        | \$0        | 0.00        | \$1,346,384        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                             | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                               | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                                   | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                                 | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                           | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b>              |            |             |            |             |                    |             |            |             |
| <b>MO State Performance Funding - 1555047</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS                         | 0          | 0.00        | 0          | 0.00        | 2,520,032          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0          | 0.00        | 0          | 0.00        | 2,520,032          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                            | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$2,520,032</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                               | \$0        | 0.00        | \$0        | 0.00        | \$2,520,032        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                                 | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                                   | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                         | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class                   | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| LINCOLN UNIVERSITY                    |         |         |         |         |           |          |         |         |
| Lincoln Performance Funding - 1555048 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS                 | 0       | 0.00    | 0       | 0.00    | 494,106   | 0.00     | 0       | 0.00    |
| TOTAL - PD                            | 0       | 0.00    | 0       | 0.00    | 494,106   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                           | \$0     | 0.00    | \$0     | 0.00    | \$494,106 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                       | \$0     | 0.00    | \$0     | 0.00    | \$494,106 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                         | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                           | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--------------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                        | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class                  | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| TRUMAN STATE UNIVERSITY              |         |         |         |         |             |          |         |         |
| Truman Performance Funding - 1555049 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS                | 0       | 0.00    | 0       | 0.00    | 1,219,810   | 0.00     | 0       | 0.00    |
| TOTAL - PD                           | 0       | 0.00    | 0       | 0.00    | 1,219,810   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                          | \$0     | 0.00    | \$0     | 0.00    | \$1,219,810 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                      | \$0     | 0.00    | \$0     | 0.00    | \$1,219,810 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                        | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                          | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |



## DECISION ITEM DETAIL

| Budget Unit                            | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|--|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                          | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class                    | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| NORTHWEST MO STATE UNIVERSITY          |         |         |         |         |           |          |         |         |
| Northwest MO Perform Funding - 1555050 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS                  | 0       | 0.00    | 0       | 0.00    | 905,584   | 0.00     | 0       | 0.00    |
| TOTAL - PD                             | 0       | 0.00    | 0       | 0.00    | 905,584   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                            | \$0     | 0.00    | \$0     | 0.00    | \$905,584 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                        | \$0     | 0.00    | \$0     | 0.00    | \$905,584 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                          | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                            | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                                     | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                                   | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                             | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MO SOUTHERN STATE UNIVERSITY</b>             |            |             |            |             |                  |             |            |             |
| <b>MO Southern Performance Fundin - 1555051</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                           | 0          | 0.00        | 0          | 0.00        | 690,937          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                      | 0          | 0.00        | 0          | 0.00        | 690,937          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                              | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$690,937</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                                 | \$0        | 0.00        | \$0        | 0.00        | \$690,937        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                                   | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                                     | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                                     | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                                   | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                             | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MO WESTERN STATE UNIVERSITY</b>              |            |             |            |             |                  |             |            |             |
| <b>MO Western Performance Funding - 1555052</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                           | 0          | 0.00        | 0          | 0.00        | 637,403          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                      | 0          | 0.00        | 0          | 0.00        | 637,403          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                              | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$637,403</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                                 | \$0        | 0.00        | \$0        | 0.00        | \$637,403        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                                   | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                                     | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                                   | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                                 | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                           | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>HARRIS STOWE STATE UNIVERSITY</b>          |            |             |            |             |                  |             |            |             |
| <b>Harris-Stowe Perform Funding - 1555053</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                         | 0          | 0.00        | 0          | 0.00        | 283,838          | 0.00        | 0          | 0.00        |
| TOTAL - PD                                    | 0          | 0.00        | 0          | 0.00        | 283,838          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                            | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$283,838</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                               | \$0        | 0.00        | \$0        | 0.00        | \$283,838        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                                 | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                                   | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                         | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020      | FY 2020  | *****   | *****   |
|-------------------------------------|---------|---------|---------|---------|--------------|----------|---------|---------|
| Decision Item                       | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ     | DEPT REQ | SECURED | SECURED |
| Budget Object Class                 | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR       | FTE      | COLUMN  | COLUMN  |
| UNIV OF MISSOURI CAMPUSES           |         |         |         |         |              |          |         |         |
| UM System Perform Funding - 1555054 |         |         |         |         |              |          |         |         |
| PROGRAM DISTRIBUTIONS               | 0       | 0.00    | 0       | 0.00    | 12,487,105   | 0.00     | 0       | 0.00    |
| TOTAL - PD                          | 0       | 0.00    | 0       | 0.00    | 12,487,105   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                         | \$0     | 0.00    | \$0     | 0.00    | \$12,487,105 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                     | \$0     | 0.00    | \$0     | 0.00    | \$12,487,105 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                       | \$0     | 0.00    | \$0     | 0.00    | \$0          | 0.00     |         | 0.00    |
| OTHER FUNDS                         | \$0     | 0.00    | \$0     | 0.00    | \$0          | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

Department of Higher Education  
Division of Four-Year Colleges and Universities  
Equity Funding DI# 1555009 - 1555012

Budget Unit 57511C, 57531C, 57551C, 57681C

HB Section 3.210, 3.215, 3.220, 3.255

### 1. AMOUNT OF REQUEST

|       | FY 2020 Budget Request |         |       |           | E |
|-------|------------------------|---------|-------|-----------|---|
|       | GR                     | Federal | Other | Total     |   |
| PS    | 0                      | 0       | 0     | 0         |   |
| EE    | 0                      | 0       | 0     | 0         |   |
| PSD   | 7,400,000              | 0       | 0     | 7,400,000 |   |
| TRF   | 0                      | 0       | 0     | 0         |   |
| Total | 7,400,000              | 0       | 0     | 7,400,000 |   |
| FTE   | 0.00                   | 0.00    | 0.00  | 0.00      |   |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

|       | FY 2020 Governor's Recommendation |         |       |       | E |
|-------|-----------------------------------|---------|-------|-------|---|
|       | GR                                | Federal | Other | Total |   |
| PS    | 0                                 | 0       | 0     | 0     |   |
| EE    | 0                                 | 0       | 0     | 0     |   |
| PSD   | 0                                 | 0       | 0     | 0     |   |
| TRF   | 0                                 | 0       | 0     | 0     |   |
| Total | 0                                 | 0       | 0     | 0     |   |
| FTE   | 0.00                              | 0.00    | 0.00  | 0.00  |   |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program   | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion   | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request   | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Equity formula distribution of new core increase</u> |  |

### 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Equity adjustments are needed because Missouri has not historically had an enrollment-sensitive approach to higher education appropriations.

A total of 1% of the FY 2019 core is requested for equity funding in FY 2020. Equity funds will be distributed based on models agreed to by each sector.

The purpose of equity funding is to help improve the distribution of new funds for institution based upon a per-student appropriation basis using a weighted credit hour model. At universities, the cost of course delivery can vary greatly depending upon the academic area and degree level. A weighted credit hour model can help account for these differences. As of FY 2017, state appropriations per FTE for this sector ranged from \$4,350 to \$8,216. Equity funding is an attempt to narrow this disparity.



## NEW DECISION ITEM

RANK: 5 OF 7Department of Higher EducationBudget Unit 57511C, 57531C, 57551C, 57681CDivision of Four-Year Colleges and UniversitiesEquity FundingDI# 1555009 - 1555012HB Section 3.210, 3.215, 3.220, 3.255

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The DHE is working on an updated equity distribution formula. Equity formulas can vary from a focus on full-time student enrollment to models that focus on distribution based on a weighted credit hour models. DHE will provide a specific equity distribution after the December Coordinating Board for Higher Education meeting in December 2018.

| NEW DECISION ITEM   |                           |                       |                            |                        |   |                          |                              |                          |                                 |   |
|---|---------------------------|-----------------------|----------------------------|------------------------|---|--------------------------|------------------------------|--------------------------|---------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>  |                           |                       |                            |                        |   |                          |                              |                          |                                 |   |
| Department of Higher Education  |                           |                       |                            |                        | Budget Unit <u>57511C, 57531C, 57551C, 57681C</u> |                          |                              |                          |                                 |   |
| Division of Four-Year Colleges and Universities   |                           |                       |                            |                        |   |                          |                              |                          |                                 |   |
| Equity Funding <u>DI# 1555009 - 1555012</u>   |                           |                       |                            |                        | HB Section <u>3.210, 3.215, 3.220, 3.255</u>      |                          |                              |                          |                                 |   |
| <b>5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.</b> |                           |                       |                            |                        |   |                          |                              |                          |                                 |   |
| Budget Object Class/Job Class   | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS                      | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-Time<br>DOLLARS | E |
|   |                           |                       |                            |                        |   |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |   |                          | 0                            | 0.0                      |                                 |   |
| Total PS  | 0                         | 0.0                   | 0                          | 0.0                    | 0   | 0.0                      | 0                            | 0.0                      | 0                               |   |
|   |                           |                       |                            |                        |   |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |   |                          | 0                            |                          |                                 |   |
|   |                           |                       |                            |                        |   |                          | 0                            |                          |                                 |   |
| Total EE  | 0                         |                       | 0                          |                        | 0   |                          | 0                            |                          | 0                               |   |
| Program Distributions   | 7,400,000                 |                       |                            |                        |   |                          | 7,400,000                    |                          |                                 |   |
| Total PSD   | 7,400,000                 |                       | 0                          |                        | 0   |                          | 7,400,000                    |                          | 0                               |   |
| Transfers   |                           |                       |                            |                        |   |                          |                              |                          |                                 |   |
| Total TRF   | 0                         |                       | 0                          |                        | 0   |                          | 0                            |                          | 0                               |   |
| Grand Total   | 7,400,000                 | 0.0                   | 0                          | 0.0                    | 0   | 0.0                      | 7,400,000                    | 0.0                      | 0                               |   |

| NEW DECISION ITEM                               |                          |                      |                           |                       |   |                         |                             |                         |                                |   |
|---|--------------------------|----------------------|---------------------------|-----------------------|---|-------------------------|-----------------------------|-------------------------|--------------------------------|---|
| RANK: <u>5</u> OF <u>7</u>                      |                          |                      |                           |                       |   |                         |                             |                         |                                |   |
| Department of Higher Education                  |                          |                      |                           |                       | Budget Unit <u>57511C, 57531C, 57551C, 57681C</u> |                         |                             |                         |                                |   |
| Division of Four-Year Colleges and Universities |                          |                      |                           |                       | HB Section <u>3.210, 3.215, 3.220, 3.255</u>      |                         |                             |                         |                                |   |
| Equity Funding <u>DI# 1555009 - 1555012</u>     |                          |                      |                           |                       |   |                         |                             |                         |                                |   |
| Budget Object Class/Job Class                   | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS                       | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE | Gov Rec<br>One-Time<br>DOLLARS | E |
|   |                          |                      |                           |                       |   |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |   |                         | 0                           | 0.0                     |                                |   |
| Total PS  | 0                        | 0.0                  | 0                         | 0.0                   | 0   | 0.0                     | 0                           | 0.0                     | 0                              |   |
|   |                          |                      |                           |                       |   |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |   |                         | 0                           |                         |                                |   |
|   |                          |                      |                           |                       |   |                         | 0                           |                         |                                |   |
| Total EE  | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         | 0                              |   |
| Program Distributions                           |                          |                      |                           |                       |   |                         | 0                           |                         |                                |   |
| Total PSD                                       | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         | 0                              |   |
| Transfers                                       |                          |                      |                           |                       |   |                         |                             |                         |                                |   |
| Total TRF                                       | 0                        |                      | 0                         |                       | 0   |                         | 0                           |                         | 0                              |   |
| Grand Total                                     | 0                        | 0.0                  | 0                         | 0.0                   | 0   | 0.0                     | 0                           | 0.0                     | 0                              |   |

| NEW DECISION ITEM   |   |   |
|---|---|---|
| RANK: <u>5</u> OF <u>7</u>  |   |   |
| Department of Higher Education  |   | Budget Unit <u>57511C, 57531C, 57551C, 57681C</u>     |
| Division of Four-Year Colleges and Universities   |   |   |
| Equity Funding  | DI# <u>1555009 - 1555012</u>                | HB Section <u>3.210, 3.215, 3.220, 3.255</u>          |
| 6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.) |   |   |
| 6a. Provide an activity measure(s) for the program.   |   | 6b. Provide a measure(s) of the program's quality.    |
| FTE ENROLLMENT, FALL 2017   |   | NA  |
| Sector  | Institution                                 |   |
| Public Four-Year  | Harris Stowe State University               | 1,254   |
|   | Lincoln University                          | 2,035   |
|   | Missouri Southern State University          | 4,859   |
|   | Missouri State University                   | 18,544  |
|   | Missouri University of Science & Technology | 7,448   |
|   | Missouri Western State University           | 4,074   |
|   | Northwest Missouri State University         | 5,316   |
|   | Southeast Missouri State University         | 9,000   |
|   | Truman State University                     | 5,482   |
|   | University of Central Missouri              | 9,468   |
|   | University of Missouri-Columbia             | 26,632  |
|   | University of Missouri-Kansas City          | 11,579  |
|   | University of Missouri-St. Louis            | 9,683   |
|   | Sector Subtotal                             | 115,374   |
| 6c. Provide a measure(s) of the program's impact.   |   | 6d. Provide a measure(s) of the program's efficiency. |
| NA  |   | NA  |

|   |   |
|---|---|
| <b>NEW DECISION ITEM</b>  |   |
| RANK: <u>5</u>  | OF <u>7</u>                                       |
| Department of Higher Education  | Budget Unit <u>57511C, 57531C, 57551C, 57681C</u> |
| Division of Four-Year Colleges and Universities   |   |
| Equity Funding  | HB Section <u>3.210, 3.215, 3.220, 3.255</u>      |
| DI# <u>1555009 - 1555012</u>  |   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>                    |   |
| By using an equity formula, it will allow a more equitable distribution of new funding. |   |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO     |         |         |         |         |           |          |         |         |
| UCM Equity Funding - 1555011 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS        | 0       | 0.00    | 0       | 0.00    | 819,365   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 0       | 0.00    | 0       | 0.00    | 819,365   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$0     | 0.00    | \$0     | 0.00    | \$819,365 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$0     | 0.00    | \$0     | 0.00    | \$819,365 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |



## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| SOUTHEAST MO STATE UNIVERSITY |         |         |         |         |           |          |         |         |
| SEMO Equity Funding - 1555010 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS         | 0       | 0.00    | 0       | 0.00    | 399,214   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 0       | 0.00    | 0       | 0.00    | 399,214   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | \$399,214 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | \$399,214 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                              | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|--|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                            | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                      | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b>         |            |             |            |             |                    |             |            |             |
| <b>MO State Equity Funding - 1555009</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS                    | 0          | 0.00        | 0          | 0.00        | 1,845,258          | 0.00        | 0          | 0.00        |
| TOTAL - PD                               | 0          | 0.00        | 0          | 0.00        | 1,845,258          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                       | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$1,845,258</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                          | \$0        | 0.00        | \$0        | 0.00        | \$1,845,258        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                              | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                        | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|------------------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item                      | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class                | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| UNIV OF MISSOURI CAMPUSES          |         |         |         |         |             |          |         |         |
| UM System Equity Funding - 1555012 |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS              | 0       | 0.00    | 0       | 0.00    | 4,336,162   | 0.00     | 0       | 0.00    |
| TOTAL - PD                         | 0       | 0.00    | 0       | 0.00    | 4,336,162   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                        | \$0     | 0.00    | \$0     | 0.00    | \$4,336,162 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                    | \$0     | 0.00    | \$0     | 0.00    | \$4,336,162 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                      | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS                        | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |

NEW DECISION ITEM  
RANK: 5 OF 7

|                                    |                       |   |
|------------------------------------|-----------------------|---|
| Department of Higher Education     | Budget Unit           | 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,                         |
| Division of Four-Year Institutions |                       | 57641C, 57661C, 57681C  |
| Maintenance & Repair Funding       | DI# 1555015 - 1555024 | HB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255 |

### 1. AMOUNT OF REQUEST

| FY 2020 Budget Request  |           |         |       |           |   | FY 2020 Governor's Recommendation   |      |         |       |       |   |
|---|-----------|---------|-------|-----------|---|---|------|---------|-------|-------|---|
|   | GR        | Federal | Other | Total     | E |   | GR   | Federal | Other | Total | E |
| PS  | 0         | 0       | 0     | 0         | 0 | PS  | 0    | 0       | 0     | 0     | 0 |
| EE  | 0         | 0       | 0     | 0         | 0 | EE  | 0    | 0       | 0     | 0     | 0 |
| PSD   | 9,925,871 | 0       | 0     | 9,925,871 |   | PSD   | 0    | 0       | 0     | 0     |   |
| TRF   | 0         | 0       | 0     | 0         | 0 | TRF   | 0    | 0       | 0     | 0     | 0 |
| Total   | 9,925,871 | 0       | 0     | 9,925,871 |   | Total   | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00      | 0.00    | 0.00  | 0.00      |   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe   | 0         | 0       | 0     | 0         | 0 | Est. Fringe   | 0    | 0       | 0     | 0     | 0 |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |           |         |       |           |   | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |      |         |       |       |   |

### 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |   |  |
|--|---|--|
| <input type="checkbox"/> New Legislation | <input checked="" type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion      | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request          | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input type="checkbox"/> Other: _____           |  |

### 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

In early 2018, Commissioner of the Missouri Department of Higher Education initiated a Higher Education Facility Review. The Facility Review identified significant maintenance and repair needs at each of Missouri's public colleges and universities, as well as critical needs at many institutions. Lack of funding for routine maintenance can cause neglect, allowing minor repair work to evolve into more serious conditions. The problem is further compounded by choices made during difficult financial times when routine maintenance is often deferred in order to meet other fiscal requirements. The failure to take care of major repairs and/or restore building components that have reached the end of their useful lives results in an extensive deferred maintenance backlog. The most recent estimate of deferred maintenance at four year institutions in nearly \$1.38 billion. Additionally, four-year institutions currently do not have access to any state emergency capital improvement funds to cover unplanned/emergency projects when they arise. Further postponement of deferred projects will result in a higher cost to the institutions and, ultimately, an increase in capital improvement requests for state funding.

## NEW DECISION ITEM

RANK: 5 OF 7

|                                    |                       |   |
|------------------------------------|-----------------------|---|
| Department of Higher Education     | Budget Unit           | 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,                         |
| Division of Four-Year Institutions |                       | 57641C, 57661C, 57681C  |
| Maintenance & Repair Funding       | DI# 1555015 - 1555024 | HB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255 |

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

| The increase in maintenance and repair was calculated pro rata based on each institution's FY19 state funding amount.   | Institution                         | FY19 TAFP          | Percent by     | NDI              |
|---|-------------------------------------|--------------------|----------------|------------------|
|   |                                     | Funding            | Sector         | Amount           |
| *Note: The total requested for four-year institutions and State Technical College of Missouri was \$10,000,000. State Tech's percent of FY19 four-year institution core funding is 0.74%. | University of Central Missouri      | 54,338,357         | 7.28%          | 728,355          |
|   | Southeast Missouri State University | 44,879,469         | 6.02%          | 601,568          |
|   | Missouri State University           | 84,001,060         | 11.26%         | 1,125,956        |
|   | Lincoln University                  | 16,470,193         | 2.21%          | 220,768          |
|   | Truman State University             | 40,660,322         | 5.45%          | 545,014          |
|   | Northwest Missouri State University | 30,186,117         | 4.05%          | 404,617          |
|   | Missouri Southern State University  | 23,031,242         | 3.09%          | 308,712          |
|   | Missouri Western State University   | 21,246,755         | 2.85%          | 284,793          |
|   | Harris-Stowe State University       | 9,461,260          | 1.27%          | 126,819          |
|   | University of Missouri              | 416,236,876        | 55.79%         | 5,579,269        |
|   | <b>Four-Year Institution Total</b>  | <b>740,511,651</b> | <b>99.26%*</b> | <b>9,925,871</b> |

NEW DECISION ITEM  
RANK: 5 OF 7

|  |                           |                       |                            |                        |  |                          |                              |                          |                                     |   |
|--|---------------------------|-----------------------|----------------------------|------------------------|--|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
| Department of Higher Education   |                           |                       | Budget Unit                |                        | 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C, 57641C, 57661C, 57681C |                          |                              |                          |                                     |   |
| Division of Four-Year Institutions   |                           |                       | HB Section                 |                        | 3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255           |                          |                              |                          |                                     |   |
| Maintenance & Repair Funding   |                           |                       | DI# 1555015 - 1555024      |                        |  |                          |                              |                          |                                     |   |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |                           |                       |                            |                        |  |                          |                              |                          |                                     |   |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS   | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0                    | 0  | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Total EE   | 0                         |                       | 0                          |                        | 0  |                          | 0                            |                          | 0                                   |   |
| Program Distributions  | 9,925,871                 |                       |                            |                        |  |                          | 9,925,871                    |                          |                                     |   |
| Total PSD  | 9,925,871                 |                       | 0                          |                        | 0  |                          | 9,925,871                    |                          | 0                                   |   |
| Transfers  |                           |                       |                            |                        |  |                          |                              |                          |                                     |   |
| Total TRF  | 0                         |                       | 0                          |                        | 0  |                          | 0                            |                          | 0                                   |   |
| Grand Total  | 9,925,871                 | 0.0                   | 0                          | 0.0                    | 0  | 0.0                      | 9,925,871                    | 0.0                      | 0                                   |   |
| Budget Object Class/Job Class  | Gov Rec<br>GR<br>DOLLARS  | Gov Rec<br>GR<br>FTE  | Gov Rec<br>FED<br>DOLLARS  | Gov Rec<br>FED<br>FTE  | Gov Rec<br>OTHER<br>DOLLARS  | Gov Rec<br>OTHER<br>FTE  | Gov Rec<br>TOTAL<br>DOLLARS  | Gov Rec<br>TOTAL<br>FTE  | Gov Rec<br>One-<br>Time<br>DOLLARS  | E |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0                    | 0  | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Total EE   | 0                         |                       | 0                          |                        | 0  |                          | 0                            |                          | 0                                   |   |
| Program Distributions  |                           |                       |                            |                        |  |                          | 0                            |                          |                                     |   |
| Total PSD  | 0                         |                       | 0                          |                        | 0  |                          | 0                            |                          | 0                                   |   |
| Transfers  |                           |                       |                            |                        |  |                          |                              |                          |                                     |   |
| Total TRF  | 0                         |                       | 0                          |                        | 0  |                          | 0                            |                          | 0                                   |   |
| Grand Total  | 0                         | 0.0                   | 0                          | 0.0                    | 0  | 0.0                      | 0                            | 0.0                      | 0                                   |   |



NEW DECISION ITEM  
RANK: 5 OF 7

|  |  |
|--|--|
| <u>Department of Higher Education</u>                                | Budget Unit <u>57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,</u>       |
| <u>Division of Four-Year Institutions</u>                            | <u>57641C, 57661C, 57681C</u>  |
| <u>Maintenance &amp; Repair Funding</u> <u>DI# 1555015 - 1555024</u> | HB Section <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250,</u> |
|  | <u>3.255</u>   |

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

6b. Provide a measure(s) of the program's quality.

6c. Provide a measure(s) of the program's impact.

6d. Provide a measure(s) of the program's efficiency.

## NEW DECISION ITEM

RANK: 5 OF 7

|                                    |                       |  |
|------------------------------------|-----------------------|--|
| Department of Higher Education     | Budget Unit           | <u>57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,</u>                   |
| Division of Four-Year Institutions |                       | <u>57641C, 57661C, 57681C</u>  |
| Maintenance & Repair Funding       | DI# 1555015 - 1555024 | HB Section <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250,</u> |
|                                    |                       | <u>3.255</u>   |

**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

The Department of Higher Education's goal is to significantly decrease deferred maintenance at Missouri's public higher education institutions to provide safe and reliable facilities for higher education students. To achieve this goal, the department intends to perform abbreviated facility reviews biennially. This will include collecting deferred maintenance data. Such information will provide a history of data allowing the department to more appropriately evaluate if deferred maintenance funds have been spent prudently.

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|--------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO |         |         |         |         |           |          |         |         |
| UCM M&R - 1555015        |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS    | 0       | 0.00    | 0       | 0.00    | 728,355   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 0       | 0.00    | 0       | 0.00    | 728,355   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$0     | 0.00    | \$0     | 0.00    | \$728,355 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$0     | 0.00    | \$0     | 0.00    | \$728,355 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| SOUTHEAST MO STATE UNIVERSITY |         |         |         |         |           |          |         |         |
| SEMO M&R - 1555016            |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS         | 0       | 0.00    | 0       | 0.00    | 601,568   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 0       | 0.00    | 0       | 0.00    | 601,568   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | \$601,568 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | \$601,568 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                       | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|-----------------------------------|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                     | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class               | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b>  |            |             |            |             |                    |             |            |             |
| <b>MO State M&amp;R - 1555017</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS             | 0          | 0.00        | 0          | 0.00        | 1,125,956          | 0.00        | 0          | 0.00        |
| TOTAL - PD                        | 0          | 0.00        | 0          | 0.00        | 1,125,956          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$1,125,956</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                   | \$0        | 0.00        | \$0        | 0.00        | \$1,125,956        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                     | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                       | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                      | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|----------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                    | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class              | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| LINCOLN UNIVERSITY               |         |         |         |         |           |          |         |         |
| Lincoln University M&R - 1555018 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS            | 0       | 0.00    | 0       | 0.00    | 220,768   | 0.00     | 0       | 0.00    |
| TOTAL - PD                       | 0       | 0.00    | 0       | 0.00    | 220,768   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                      | \$0     | 0.00    | \$0     | 0.00    | \$220,768 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                  | \$0     | 0.00    | \$0     | 0.00    | \$220,768 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                      | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |



## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|---------------------------------------|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                         | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                   | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>TRUMAN STATE UNIVERSITY</b>        |            |             |            |             |                  |             |            |             |
| <b>Truman State M&amp;R - 1555019</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                 | 0          | 0.00        | 0          | 0.00        | 545,014          | 0.00        | 0          | 0.00        |
| TOTAL - PD                            | 0          | 0.00        | 0          | 0.00        | 545,014          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                    | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$545,014</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                       | \$0        | 0.00        | \$0        | 0.00        | \$545,014        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                         | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                           | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                      | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|----------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                    | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class              | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| NORTHWEST MO STATE UNIVERSITY    |         |         |         |         |           |          |         |         |
| Northwest MO State M&R - 1555020 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS            | 0       | 0.00    | 0       | 0.00    | 404,617   | 0.00     | 0       | 0.00    |
| TOTAL - PD                       | 0       | 0.00    | 0       | 0.00    | 404,617   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                      | \$0     | 0.00    | \$0     | 0.00    | \$404,617 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE                  | \$0     | 0.00    | \$0     | 0.00    | \$404,617 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                      | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|--------------------------------------|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MO SOUTHERN STATE UNIVERSITY</b>  |            |             |            |             |                  |             |            |             |
| <b>MO Southern M&amp;R - 1555021</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS                | 0          | 0.00        | 0          | 0.00        | 308,712          | 0.00        | 0          | 0.00        |
| TOTAL - PD                           | 0          | 0.00        | 0          | 0.00        | 308,712          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                   | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$308,712</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                      | \$0        | 0.00        | \$0        | 0.00        | \$308,712        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                        | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                          | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                         | FY 2018    | FY 2018     | FY 2019    | FY 2019     | FY 2020          | FY 2020     | *****      | *****       |
|-------------------------------------|------------|-------------|------------|-------------|------------------|-------------|------------|-------------|
| Decision Item                       | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | DEPT REQ         | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class                 | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR           | FTE         | COLUMN     | COLUMN      |
| <b>MO WESTERN STATE UNIVERSITY</b>  |            |             |            |             |                  |             |            |             |
| <b>MO Western M&amp;R - 1555022</b> |            |             |            |             |                  |             |            |             |
| PROGRAM DISTRIBUTIONS               | 0          | 0.00        | 0          | 0.00        | 284,793          | 0.00        | 0          | 0.00        |
| TOTAL - PD                          | 0          | 0.00        | 0          | 0.00        | 284,793          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                  | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>\$284,793</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                     | \$0        | 0.00        | \$0        | 0.00        | \$284,793        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                       | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |
| OTHER FUNDS                         | \$0        | 0.00        | \$0        | 0.00        | \$0              | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| HARRIS STOWE STATE UNIVERSITY |         |         |         |         |           |          |         |         |
| Harris-Stowe M&R - 1555023    |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS         | 0       | 0.00    | 0       | 0.00    | 126,819   | 0.00     | 0       | 0.00    |
| TOTAL - PD                    | 0       | 0.00    | 0       | 0.00    | 126,819   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | \$126,819 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | \$126,819 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|---------------------------|---------|---------|---------|---------|-------------|----------|---------|---------|
| Decision Item             | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| UNIV OF MISSOURI CAMPUSES |         |         |         |         |             |          |         |         |
| UM System M&R - 1555024   |         |         |         |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS     | 0       | 0.00    | 0       | 0.00    | 5,579,269   | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 0       | 0.00    | 0       | 0.00    | 5,579,269   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$0     | 0.00    | \$0     | 0.00    | \$5,579,269 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0     | 0.00    | \$0     | 0.00    | \$5,579,269 | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00     |         | 0.00    |



## NEW DECISION ITEM

RANK: 5 OF 7

|   |                    |   |
|---|--------------------|---|
| Department of Higher Education                  | Budget Unit        | 57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C,           |
| Division of Four-year Colleges and Universities |                    | 57681C  |
| Returning Heroes Tuition Fees                   | DI#1555027-1555034 | HB Section 3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255 |

## 1. AMOUNT OF REQUEST

| FY 2020 Budget Request |                |             |             |                | FY 2020 Governor's Recommendation |              |             |             |             |             |   |
|------------------------|----------------|-------------|-------------|----------------|-----------------------------------|--------------|-------------|-------------|-------------|-------------|---|
|                        | GR             | Federal     | Other       | Total          | E                                 |              | GR          | Federal     | Other       | Total       | E |
| PS                     | 0              | 0           | 0           | 0              | 0                                 | PS           | 0           | 0           | 0           | 0           | 0 |
| EE                     | 0              | 0           | 0           | 0              | 0                                 | EE           | 0           | 0           | 0           | 0           | 0 |
| PSD                    | 920,390        | 0           | 0           | 920,390        |                                   | PSD          | 0           | 0           | 0           | 0           |   |
| TRF                    | 0              | 0           | 0           | 0              |                                   | TRF          | 0           | 0           | 0           | 0           |   |
| <b>Total</b>           | <b>920,390</b> | <b>0</b>    | <b>0</b>    | <b>920,390</b> |                                   | <b>Total</b> | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>             | <b>0.00</b>    | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>    |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

## 2. THIS REQUEST CAN BE CATEGORIZED AS:

|  |  |  |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program   | <input type="checkbox"/> Fund Switch           |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion   | <input type="checkbox"/> Cost to Continue      |
| <input type="checkbox"/> GR Pick-Up      | <input type="checkbox"/> Space Request   | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan        | <input checked="" type="checkbox"/> Other: <u>Missouri Returning Heroes Education Act, Section 173.900, RSMo</u> |  |

## 3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Returning Heroes Education Act, Section 173.900, RSMo, became law on August 28, 2008. This law provides that all public institutions of higher education that receive state appropriated funds shall limit the amount of tuition charged to combat veterans to fifty dollars per credit hour as long as the veteran achieves and maintains a grade point average of 2.5 on a 4.0 scale, is enrolled in a program leading to certification or degree, and is attending in the ten year period following the last discharge from service. The law also provides that institutions may report the amount of tuition waived in a fiscal year and include the amount in the following year's appropriation request.

| NEW DECISION ITEM   |                    |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
|---|--------------------|--|---|-------------|--|--------------------------------|--------|-------------------------------------|---|-----------------------------------|---------|--------------------------------------|---------|------------------------------------|--------|--------------|---------|-------------------------------------|--------|--------------|-------|----------------|---------|--------------------|-------|-------------------|--------|------------------|--------|--------------|---|----------------------|----------------|
| RANK: <u>5</u>  | OF                 | <u>7</u>   |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Department of Higher Education  | Budget Unit        | <u>57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C,</u> |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Division of Four-year Colleges and Universities   |                    | <u>57681C</u>  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Returning Heroes Tuition Fees   | DI#1555027-1555034 | HB Section   | <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255</u> |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| <p><b>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</b></p> <p>Each of Missouri's public institutions provided the actual amount of tuition waived in the 2018 school year:</p> <table style="margin-left: auto; margin-right: auto; border: none;"> <thead> <tr> <th colspan="2" style="text-align: left; padding-bottom: 10px;">Four - Year</th> </tr> </thead> <tbody> <tr><td style="padding: 2px 10px 2px 40px;">University of Central Missouri</td><td style="text-align: right; padding: 2px 10px 2px 40px;">63,768</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Northwest Missouri State University</td><td style="text-align: right; padding: 2px 10px 2px 40px;">0</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">University of Missouri - Columbia</td><td style="text-align: right; padding: 2px 10px 2px 40px;">214,917</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">University of Missouri - Kansas City</td><td style="text-align: right; padding: 2px 10px 2px 40px;">148,400</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">University of Missouri - St. Louis</td><td style="text-align: right; padding: 2px 10px 2px 40px;">28,685</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Missouri S&amp;T</td><td style="text-align: right; padding: 2px 10px 2px 40px;">235,081</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Southeast Missouri State University</td><td style="text-align: right; padding: 2px 10px 2px 40px;">78,654</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Truman State</td><td style="text-align: right; padding: 2px 10px 2px 40px;">5,952</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Missouri State</td><td style="text-align: right; padding: 2px 10px 2px 40px;">102,638</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Lincoln University</td><td style="text-align: right; padding: 2px 10px 2px 40px;">3,498</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Missouri Southern</td><td style="text-align: right; padding: 2px 10px 2px 40px;">14,257</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Missouri Western</td><td style="text-align: right; padding: 2px 10px 2px 40px;">24,540</td></tr> <tr><td style="padding: 2px 10px 2px 40px;">Harris-Stowe</td><td style="text-align: right; padding: 2px 10px 2px 40px;">0</td></tr> <tr> <td style="padding: 2px 10px 2px 40px;">Four - Year Subtotal</td> <td style="text-align: right; padding: 2px 10px 2px 40px;"><u>920,390</u></td> </tr> </tbody> </table> |                    |  |   | Four - Year |  | University of Central Missouri | 63,768 | Northwest Missouri State University | 0 | University of Missouri - Columbia | 214,917 | University of Missouri - Kansas City | 148,400 | University of Missouri - St. Louis | 28,685 | Missouri S&T | 235,081 | Southeast Missouri State University | 78,654 | Truman State | 5,952 | Missouri State | 102,638 | Lincoln University | 3,498 | Missouri Southern | 14,257 | Missouri Western | 24,540 | Harris-Stowe | 0 | Four - Year Subtotal | <u>920,390</u> |
| Four - Year   |                    |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| University of Central Missouri  | 63,768             |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Northwest Missouri State University   | 0                  |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| University of Missouri - Columbia   | 214,917            |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| University of Missouri - Kansas City  | 148,400            |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| University of Missouri - St. Louis  | 28,685             |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Missouri S&T  | 235,081            |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Southeast Missouri State University   | 78,654             |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Truman State  | 5,952              |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Missouri State  | 102,638            |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Lincoln University  | 3,498              |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Missouri Southern   | 14,257             |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Missouri Western  | 24,540             |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Harris-Stowe  | 0                  |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |
| Four - Year Subtotal  | <u>920,390</u>     |  |   |             |  |                                |        |                                     |   |                                   |         |                                      |         |                                    |        |              |         |                                     |        |              |       |                |         |                    |       |                   |        |                  |        |              |   |                      |                |

| NEW DECISION ITEM  |                           |                       |                            |                        |                              |   |                              |  |                                     |   |  |
|--|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|---|------------------------------|--|-------------------------------------|---|--|
| RANK: <u>5</u>   |                           |                       |                            | OF <u>7</u>            |                              |   |                              |  |                                     |   |  |
| Department of Higher Education   |                           |                       |                            | Budget Unit            |                              | 57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C, |                              |  |                                     |   |  |
| Division of Four-year Colleges and Universities  |                           |                       |                            |                        |                              | 57681C  |                              |  |                                     |   |  |
| Returning Heroes Tuition Fees  |                           |                       |                            | DI#1555027-1555034     |                              | HB Section  |                              | 3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255 |                                     |   |  |
| 5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS. |                           |                       |                            |                        |                              |   |                              |  |                                     |   |  |
| Budget Object Class/Job Class  | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE                                | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE                               | Dept Req<br>One-<br>Time<br>DOLLARS | E |  |
| Total PS   | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0   | 0                            | 0.0  | 0                                   |   |  |
| Total EE   | 0                         |                       | 0                          |                        | 0                            |   | 0                            |  | 0                                   |   |  |
| Program Distributions  | 920,390                   |                       | 0                          |                        | 0                            |   | 920,390                      |  | 920,390                             |   |  |
| Total PSD  | 920,390                   |                       | 0                          |                        | 0                            |   | 920,390                      |  | 920,390                             |   |  |
| Transfers  |                           |                       |                            |                        |                              |   |                              |  |                                     |   |  |
| Total TRF  | 0                         |                       | 0                          |                        | 0                            |   | 0                            |  | 0                                   |   |  |
| Grand Total  | 920,390                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0   | 920,390                      | 0.0  | 920,390                             |   |  |

| NEW DECISION ITEM                               |                          |                      |                           |                       |                             |   |                             |  |                                    |   |  |
|---|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|---|-----------------------------|--|------------------------------------|---|--|
| RANK: <u>5</u>                                  |                          |                      |                           | OF <u>7</u>           |                             |   |                             |  |                                    |   |  |
| Department of Higher Education                  |                          |                      |                           | Budget Unit           |                             | 57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C, |                             |  |                                    |   |  |
| Division of Four-year Colleges and Universities |                          |                      |                           |                       |                             | 57681C  |                             |  |                                    |   |  |
| Returning Heroes Tuition Fees                   |                          |                      |                           | DI#1555027-1555034    |                             | HB Section  |                             | 3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255 |                                    |   |  |
| Budget Object Class/Job Class                   | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE                                 | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE                                | Gov Rec<br>One-<br>Time<br>DOLLARS | E |  |
|   |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
|   |                          |                      |                           |                       |                             |   | 0                           | 0.0  |                                    |   |  |
| Total PS  | 0                        | 0.0                  | 0                         |                       | 0.0                         | 0   | 0.0                         | 0  | 0.0                                | 0 |  |
|   |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
|   |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
|   |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
| Total EE  | 0                        |                      | 0                         |                       |                             | 0   | 0                           |  | 0                                  |   |  |
| Program Distributions                           |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
| Total PSD                                       | 0                        |                      | 0                         |                       |                             | 0   | 0                           |  | 0                                  |   |  |
| Transfers                                       |                          |                      |                           |                       |                             |   | 0                           |  |                                    |   |  |
| Total TRF                                       | 0                        |                      | 0                         |                       |                             | 0   | 0                           |  | 0                                  |   |  |
| Grand Total                                     | 0                        | 0.0                  | 0                         |                       | 0.0                         | 0   | 0.0                         | 0  | 0.0                                | 0 |  |

## NEW DECISION ITEM

RANK: 5OF 7

Department of Higher Education

Budget Unit

57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C,  
57681C

Division of Four-year Colleges and Universities

Returning Heroes Tuition Fees

DI#1555027-1555034

HB Section

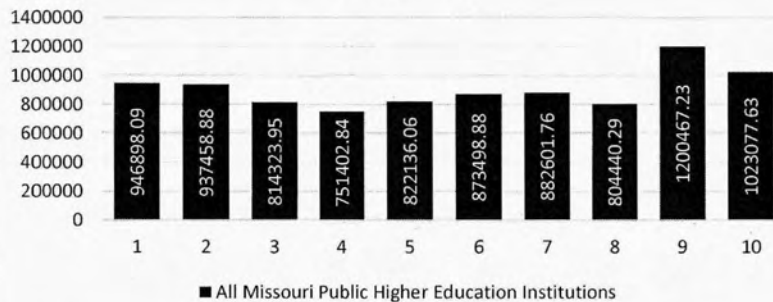
3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

6b. Provide a measure(s) of the program's quality.

Annual Returning Heroes Tuition Waived  
2009 - 2018



6c. Provide a measure(s) of the program's impact.

6d. Provide a measure(s) of the program's efficiency.

| NEW DECISION ITEM  |                    |  |   |
|--|--------------------|--|---|
| RANK: <u>5</u>   |                    | OF <u>7</u>  |   |
| Department of Higher Education   | Budget Unit        | <u>57511C, 57531C, 57551C, 57571C, 57591C, 57621C, 57641C,</u> |   |
| Division of Four-year Colleges and Universities  |                    | <u>57681C</u>  |   |
| Returning Heroes Tuition Fees  | DI#1555027-1555034 | HB Section   | <u>3.210, 3.215, 3.220, 3.225, 3.230, 3.240, 3.245, 3.255</u> |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |                    |  |   |
| <p>Ensure all of Missouri's public higher education institutions are offering the appropriate credit hour rate to all eligible veterans by requiring annual update reports of eligible veterans and number of veterans served by the Returning Heroes program.</p> |                    |  |   |



## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|--------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                  | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class            | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| UNIVERSITY OF CENTRAL MO       |         |         |         |         |             |             |         |         |
| UCM Returning Heroes - 1555027 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS          | 0       | 0.00    | 0       | 0.00    | (63,768)    | 0.00        | 0       | 0.00    |
| TOTAL - PD                     | 0       | 0.00    | 0       | 0.00    | (63,768)    | 0.00        | 0       | 0.00    |
| GRAND TOTAL                    | \$0     | 0.00    | \$0     | 0.00    | (\$63,768)  | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE                | \$0     | 0.00    | \$0     | 0.00    | (\$63,768)  | 0.00        |         | 0.00    |
| FEDERAL FUNDS                  | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                     | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|---------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                   | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class             | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| SOUTHEAST MO STATE UNIVERSITY   |         |         |         |         |             |             |         |         |
| SEMO Returning Heroes - 1555028 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS           | 0       | 0.00    | 0       | 0.00    | (78,654)    | 0.00        | 0       | 0.00    |
| TOTAL - PD                      | 0       | 0.00    | 0       | 0.00    | (78,654)    | 0.00        | 0       | 0.00    |
| GRAND TOTAL                     | \$0     | 0.00    | \$0     | 0.00    | (\$78,654)  | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE                 | \$0     | 0.00    | \$0     | 0.00    | (\$78,654)  | 0.00        |         | 0.00    |
| FEDERAL FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                     | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                           | FY 2018    | FY 2018     | FY 2019    | FY 2019     | ONE TIME           | ONE TIME    | *****      | *****       |
|---------------------------------------|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                         | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | EXPENDITURE        | EXPENDITURE | SECURED    | SECURED     |
| Budget Object Class                   | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>MISSOURI STATE UNIVERSITY</b>      |            |             |            |             |                    |             |            |             |
| <b>MSU Returning Heroes - 1555029</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS                 | 0          | 0.00        | 0          | 0.00        | (102,638)          | 0.00        | 0          | 0.00        |
| TOTAL - PD                            | 0          | 0.00        | 0          | 0.00        | (102,638)          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                    | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>(\$102,638)</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                       | \$0        | 0.00        | \$0        | 0.00        | (\$102,638)        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                         | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                           | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|-------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                 | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class           | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| LINCOLN UNIVERSITY            |         |         |         |         |             |             |         |         |
| LU Returning Heroes - 1555030 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS         | 0       | 0.00    | 0       | 0.00    | (3,498)     | 0.00        | 0       | 0.00    |
| TOTAL - PD                    | 0       | 0.00    | 0       | 0.00    | (3,498)     | 0.00        | 0       | 0.00    |
| GRAND TOTAL                   | \$0     | 0.00    | \$0     | 0.00    | (\$3,498)   | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE               | \$0     | 0.00    | \$0     | 0.00    | (\$3,498)   | 0.00        |         | 0.00    |
| FEDERAL FUNDS                 | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                   | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                    | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|--------------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item                  | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class            | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| TRUMAN STATE UNIVERSITY        |         |         |         |         |             |             |         |         |
| TSU Returning Heroes - 1555031 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS          | 0       | 0.00    | 0       | 0.00    | (5,952)     | 0.00        | 0       | 0.00    |
| TOTAL - PD                     | 0       | 0.00    | 0       | 0.00    | (5,952)     | 0.00        | 0       | 0.00    |
| GRAND TOTAL                    | \$0     | 0.00    | \$0     | 0.00    | (\$5,952)   | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE                | \$0     | 0.00    | \$0     | 0.00    | (\$5,952)   | 0.00        |         | 0.00    |
| FEDERAL FUNDS                  | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS                    | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit                            | FY 2018    | FY 2018     | FY 2019    | FY 2019     | ONE TIME          | ONE TIME    | *****      | *****       |
|--|------------|-------------|------------|-------------|-------------------|-------------|------------|-------------|
| Decision Item                          | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | EXPENDITURE       | EXPENDITURE | SECURED    | SECURED     |
| Budget Object Class                    | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR            | FTE         | COLUMN     | COLUMN      |
| <b>MO SOUTHERN STATE UNIVERSITY</b>    |            |             |            |             |                   |             |            |             |
| <b>MSSU Returning Heroes - 1555032</b> |            |             |            |             |                   |             |            |             |
| PROGRAM DISTRIBUTIONS                  | 0          | 0.00        | 0          | 0.00        | (14,257)          | 0.00        | 0          | 0.00        |
| TOTAL - PD                             | 0          | 0.00        | 0          | 0.00        | (14,257)          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                     | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>(\$14,257)</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                        | \$0        | 0.00        | \$0        | 0.00        | (\$14,257)        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                          | \$0        | 0.00        | \$0        | 0.00        | \$0               | 0.00        |            | 0.00        |
| OTHER FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0               | 0.00        |            | 0.00        |



## DECISION ITEM DETAIL

| Budget Unit                            | FY 2018    | FY 2018     | FY 2019    | FY 2019     | ONE TIME          | ONE TIME    | *****      | *****       |
|--|------------|-------------|------------|-------------|-------------------|-------------|------------|-------------|
| Decision Item                          | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | EXPENDITURE       | EXPENDITURE | SECURED    | SECURED     |
| Budget Object Class                    | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR            | FTE         | COLUMN     | COLUMN      |
| <b>MO WESTERN STATE UNIVERSITY</b>     |            |             |            |             |                   |             |            |             |
| <b>MWSU Returning Heroes - 1555033</b> |            |             |            |             |                   |             |            |             |
| PROGRAM DISTRIBUTIONS                  | 0          | 0.00        | 0          | 0.00        | (24,540)          | 0.00        | 0          | 0.00        |
| TOTAL - PD                             | 0          | 0.00        | 0          | 0.00        | (24,540)          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                     | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>(\$24,540)</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                        | \$0        | 0.00        | \$0        | 0.00        | (\$24,540)        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                          | \$0        | 0.00        | \$0        | 0.00        | \$0               | 0.00        |            | 0.00        |
| OTHER FUNDS                            | \$0        | 0.00        | \$0        | 0.00        | \$0               | 0.00        |            | 0.00        |

## DECISION ITEM DETAIL

| Budget Unit                          | FY 2018    | FY 2018     | FY 2019    | FY 2019     | ONE TIME           | ONE TIME    | *****      | *****       |
|--------------------------------------|------------|-------------|------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item                        | ACTUAL     | ACTUAL      | BUDGET     | BUDGET      | EXPENDITURE        | EXPENDITURE | SECURED    | SECURED     |
| Budget Object Class                  | DOLLAR     | FTE         | DOLLAR     | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>UNIV OF MISSOURI CAMPUSES</b>     |            |             |            |             |                    |             |            |             |
| <b>UM Returning Heroes - 1555034</b> |            |             |            |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS                | 0          | 0.00        | 0          | 0.00        | (627,083)          | 0.00        | 0          | 0.00        |
| TOTAL - PD                           | 0          | 0.00        | 0          | 0.00        | (627,083)          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>                   | <b>\$0</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> | <b>(\$627,083)</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE                      | \$0        | 0.00        | \$0        | 0.00        | (\$627,083)        | 0.00        |            | 0.00        |
| FEDERAL FUNDS                        | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS                          | \$0        | 0.00        | \$0        | 0.00        | \$0                | 0.00        |            | 0.00        |

### CORE DECISION ITEM

|  |         |         |       |         |   |             |      |         |       |       |   |
|--|---------|---------|-------|---------|---|-------------|------|---------|-------|-------|---|
| Department of Higher Education   |         |         |       |         | Budget Unit   | 57695C      |      |         |       |       |   |
| Division of Four-year Colleges and Universities  |         |         |       |         | HB Section  | 3.260       |      |         |       |       |   |
| Core - University of Missouri - St. Louis International Collaboration  |         |         |       |         |   |             |      |         |       |       |   |
| 1. CORE FINANCIAL SUMMARY  |         |         |       |         |   |             |      |         |       |       |   |
| FY 2020 Budget Request   |         |         |       |         | FY 2020 Governor's Recommendation   |             |      |         |       |       |   |
|  | GR      | Federal | Other | Total   | E   |             | GR   | Federal | Other | Total | E |
| PS   | 0       | 0       | 0     | 0       |   | PS          | 0    | 0       | 0     | 0     |   |
| EE   | 0       | 0       | 0     | 0       |   | EE          | 0    | 0       | 0     | 0     |   |
| PSD  | 450,000 | 0       | 0     | 450,000 |   | PSD         | 0    | 0       | 0     | 0     |   |
| TRF  | 0       | 0       | 0     | 0       |   | TRF         | 0    | 0       | 0     | 0     |   |
| Total  | 450,000 | 0       | 0     | 450,000 |   | Total       | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00    | 0.00    | 0.00  | 0.00    |   | FTE         | 0.00 | 0.00    | 0.00  | 0.00  |   |
| Est. Fringe  | 0       | 0       | 0     | 0       |   | Est. Fringe | 0    | 0       | 0     | 0     |   |
| Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.  |         |         |       |         | Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation. |             |      |         |       |       |   |
| Other Funds:   |         |         |       |         | Other Funds:  |             |      |         |       |       |   |
| 2. CORE DESCRIPTION  |         |         |       |         |   |             |      |         |       |       |   |
| This request is for continuation of the core funding for the University of Missouri - St. Louis (UMSL) for purposes of increasing international collaboration and promoting economic opportunity to help attract and retain new economic activity to the St. Louis region. The centerpiece of the program is the GlobalSTL program (formerly known as St. Louis-Israel Innovation Connection, which connects the economies of St. Louis and targeted international locations (including Israel, Ireland, and other countries) with a robust pipeline that engages and links experienced professionals to identify international companies who are likely to be attracted by St. Louis' convergence of corporate, university, and entrepreneurial strengths. Specific business strategies will partner prospective international companies with St. Louis and Missouri resources that might lead to recruitment of a presence in St. Louis. |         |         |       |         |   |             |      |         |       |       |   |

## CORE DECISION ITEM

|   |         |             |          |             |
|---|---------|-------------|----------|-------------|
| Department of Higher Education  |         | Budget Unit | 57695C   |             |
| Division of Four-year Colleges and Universities                       |         |             |          |             |
| Core - University of Missouri - St. Louis International Collaboration |         | HB Section  | 3.260    |             |
| 3. PROGRAM LISTING (list programs included in this core funding)      |         |             |          |             |
| University of Missouri - St. Louis International Collaboration        |         |             |          |             |
| 4. FINANCIAL HISTORY  |         |             |          |             |
|   | FY 2016 | FY 2017     | FY 2018  | FY 2019     |
|   | Actual  | Actual      | Actual   | Current Yr. |
| Appropriation (All Funds)   | 300,000 | 450,000     | 450,000  | 450,000     |
| Less Reverted (All Funds)   | (9,000) | (13,500)    | (13,500) | (13,500)    |
| Less Restricted (All Funds)   | 0       | (181,875)   | 0        | 0           |
| Budget Authority (All Funds)  | 291,000 | 254,625     | 436,500  | N/A         |
| Actual Expenditures (All Funds)                                       | 291,000 | 254,625     | 436,500  | N/A         |
| Unexpended (All Funds)  | 0       | 0           | 0        | N/A         |
| Unexpended, by Fund:  |         |             |          |             |
| General Revenue   | 0       | 0           | 0        | N/A         |
| Federal   | 0       | 0           | 0        | N/A         |
| Other   | 0       | 0           | 0        | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 291,000            |
| FY 2017     | 254,625            |
| FY 2018     | 436,500            |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
UNIV OF MO ST. LOUIS-BIOTECH

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR             | Federal  | Other    | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------------|----------|----------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 450,000        | 0        | 0        | 450,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>450,000</b> | <b>0</b> | <b>0</b> | <b>450,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 450,000        | 0        | 0        | 450,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>450,000</b> | <b>0</b> | <b>0</b> | <b>450,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                |          |          |                |             |
|                             | PD              | 0.00        | 450,000        | 0        | 0        | 450,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>450,000</b> | <b>0</b> | <b>0</b> | <b>450,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                  |           |         |           |         |           |          |         |         |  |
|------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary        | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                         | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| UNIV OF MO ST. LOUIS-BIOTECH |           |         |           |         |           |          |         |         |  |
| CORE                         |           |         |           |         |           |          |         |         |  |
| PROGRAM-SPECIFIC             |           |         |           |         |           |          |         |         |  |
| GENERAL REVENUE              | 436,500   | 0.00    | 450,000   | 0.00    | 450,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                   | 436,500   | 0.00    | 450,000   | 0.00    | 450,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                        | 436,500   | 0.00    | 450,000   | 0.00    | 450,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                  | \$436,500 | 0.00    | \$450,000 | 0.00    | \$450,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit                  | FY 2018   | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|------------------------------|-----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item                | ACTUAL    | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class          | DOLLAR    | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| UNIV OF MO ST. LOUIS-BIOTECH |           |         |           |         |           |          |         |         |
| CORE                         |           |         |           |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS        | 436,500   | 0.00    | 450,000   | 0.00    | 450,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                   | 436,500   | 0.00    | 450,000   | 0.00    | 450,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                  | \$436,500 | 0.00    | \$450,000 | 0.00    | \$450,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE              | \$436,500 | 0.00    | \$450,000 | 0.00    | \$450,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS                | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                  | \$0       | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260Program Name: University of Missouri - St. Louis International CollaborationProgram is found in the following core budget(s): University of Missouri - St. Louis International Collaboration**1a. What strategic priority does this program address?**

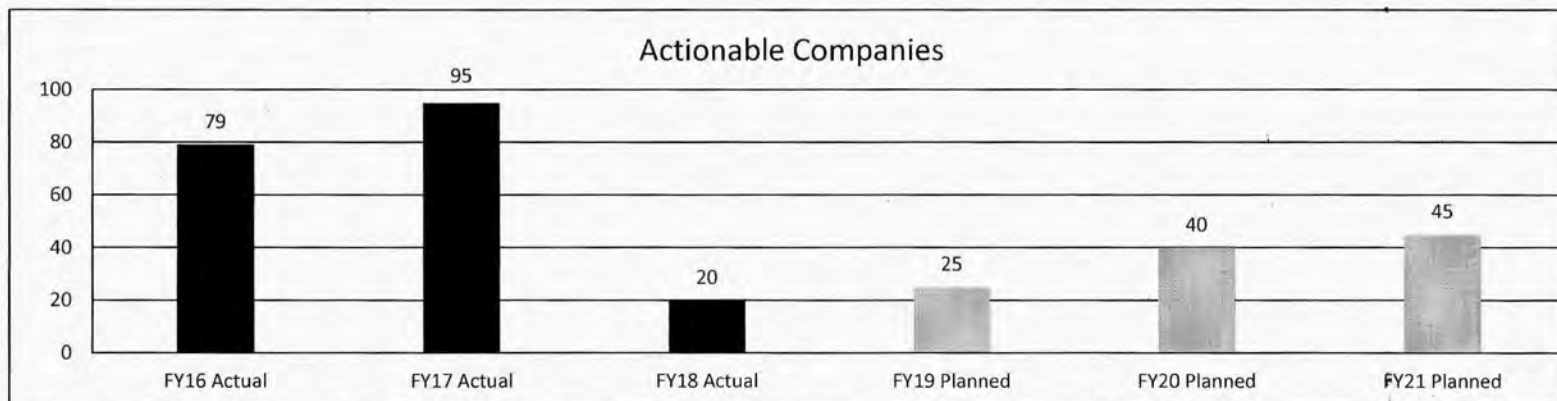
Coordination

**1b. What does this program do?**

The purpose of this appropriation is to increase international collaboration and promote economic opportunity that helps attract and retain new economic activity to the St. Louis region. University of Missouri-St. Louis will work with BioSTL, a regional nonprofit dedicated to advancing prosperity in St. Louis through the growth of biosciences and other targeted innovation clusters. The centerpiece of the program is the GlobalSTL program (formerly known as St. Louis-Israel Innovation Connection, which connects the economies of St. Louis and targeted international locations (including Israel, Ireland, and other countries) with a robust pipeline that engages and links experienced professionals to identify international companies who are likely to be attracted by St. Louis' convergence of corporate, university, and entrepreneurial strengths. Specific business strategies will partner prospective international companies with St. Louis and Missouri resources that might lead to recruitment of a presence in St. Louis. BioSTL is providing matching funds.

**2a. Provide an activity measure(s) for the program.**

A key activity measure for this program is the number of active and actionable contacts that have been made. UMSL has refined the measure to focus on actionable companies. Historically, UMSL counted all companies with whom discussions were held. Actionable companies are those that have real potential to be recruited to St. Louis. This is a running total, so a company could be in more than one year reported, if they remain active.



**Note:** The drop in FY18 is due to the refinement in definition noted above.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260Program Name: University of Missouri - St. Louis International CollaborationProgram is found in the following core budget(s): University of Missouri - St. Louis International Collaboration**2b. Provide a measure(s) of the program's quality.**

A key measure of quality comes from UMSL survey's of companies that presented at our recent GlobalSTL Health Innovation Summit and our survey of attendees. In both cases, 100% of survey respondents rated the event as meeting or exceeding their expectations. Surveys were not completed in the past to provide quantitative and qualitative results. UMSL would expect that survey results for all future events would have the same response rate and results as realized for FY 18. Below are some comments from the FY 18 conference and on GlobalSTL overall:

In roughly 24 hours we were able to: tweak our market segmentation, validate major product assumptions, and greatly increase our leads pipeline. Almost 100X ROI." Shai

"An excellent event, well organized with top-down process that built a clear value to us in being able to create meetings that could probably take us 1-3 years to achieve on our own. Thank you!" Nitzan Sneh, CliniWorks CEO

"If I were to describe our impressions on the day and the interactions that we've had with these early stage companies in one word, I would just say 'Wow!' There's a tremendous value in what BioSTL and GlobalSTL did here." Mark Bini, Express Scripts, VP New Solutions

Testimonials on GlobalSTL

"We believe very strongly in the GlobalSTL model, and in my role as the director of the BJC Health Systems Innovations Lab, I view GlobalSTL as my core international sourcing partner." Dr. Tom Maddox, Director, BJC Health Systems Innovation Lab

"St. Louis should be on your radar, as it has an abundance of large, world-class healthcare organizations that are hungry for innovation, and GlobalSTL has been the difference maker in securing business in St. Louis. They are like my company's remote business development arm."

David Yavin, Medial EarlySign, North America President

"St. Louis is a hidden gem in healthcare. Washington Univ-BJC is a true partner for MDClone and GlobalSTL is THE navigator for startups to connect with St. Louis." Ziv Ofek, MDClone CEO

"As an Israeli startup, we found great opportunities and growth potential in St. Louis. GlobalSTL unlocked the St. Louis ecosystem for Telesofia." Dr. Rami Cohen, Telesofia CEO

Ag-focused testimonials

"St. Louis offers Israeli companies an ideal landing site in the U.S. The city provides a wide array of corporate strategic partners, research facilities, and organizations such as GlobalSTL offering assistance and guidance to newcomers." Guy Cohen, Consul, Head of Economic & Trade Mission to the Midwest for Israel's Ministry of Economy and Industry

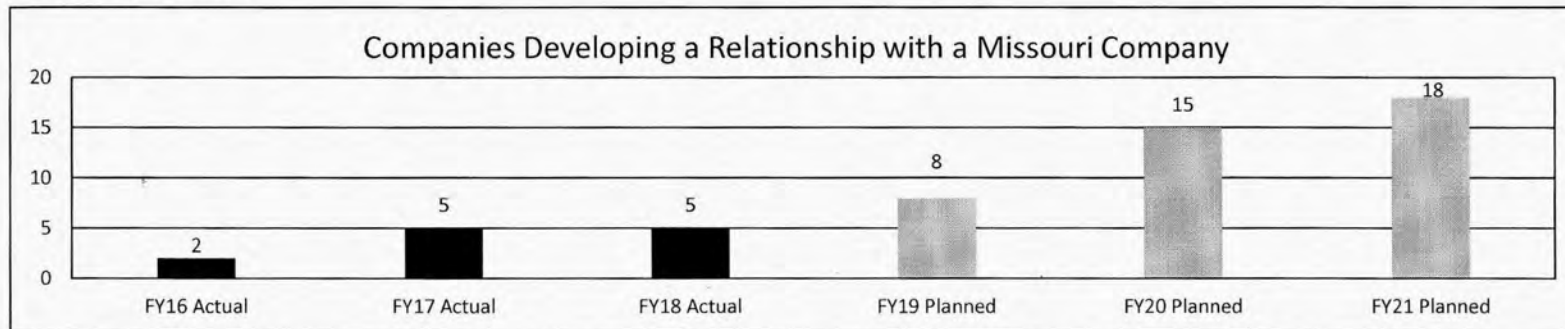
"St. Louis never ceases to amaze you with its focus on agriculture and the depth of the Ag ecosystem. Before visiting St. Louis, I was sure it was important ag-hub, thanks to

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260Program Name: University of Missouri - St. Louis International CollaborationProgram is found in the following core budget(s): University of Missouri - St. Louis International Collaboration**2c. Provide a measure(s) of the program's impact.**

A key measure of impact is the number of companies that are in formal discussions with developing a relationship with a Missouri company or establishing a presence in St. Louis.



**Example:** A regional health care provider engaged an international company to improve their patient call center. The impact was a reduction in the percent of patient calls not answered from 40% to 3%.

**2d. Provide a measure(s) of the program's efficiency.**

A key measure of efficiency is the related salaries per dollar of support through the appropriation.

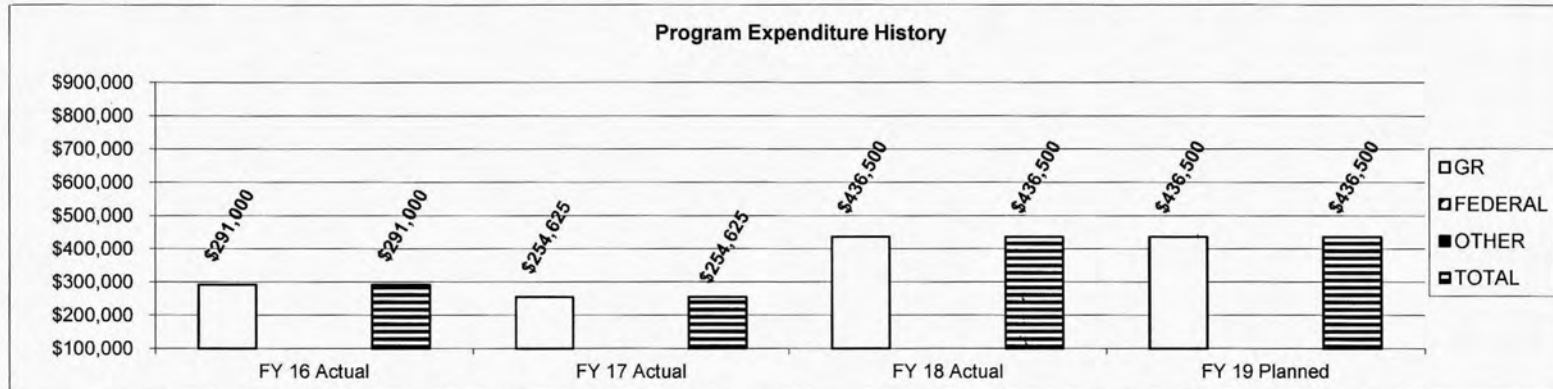
|  | FY17<br>Actual | FY18<br>Actual | FY19<br>Projection | FY20<br>Projection | FY21<br>Projection |
|--|----------------|----------------|--------------------|--------------------|--------------------|
| Number of jobs created                         | 9              | 9              | 15                 | 25                 | 35                 |
| Dollar amount per job created                  | \$31,828       | \$48,500       | \$29,100           | \$30,000           | \$20,833           |
| Dollar amount of support through appropriation | \$22,847       | \$34,814       | \$20,888           | \$21,534           | \$15,381           |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260Program Name: University of Missouri - St. Louis International CollaborationProgram is found in the following core budget(s): University of Missouri - St. Louis International Collaboration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include



4. What are the sources of the "Other " funds?

BioSTL funds

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.010 - 172.750, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

|  |                                  |
|--|----------------------------------|
| <b>Department of Higher Education</b>                              | <b>Budget Unit</b> <u>57684C</u> |
| <b>Division of Four-year Colleges and Universities</b>             |                                  |
| <b>Core - University of Missouri - Missouri Telehealth Network</b> | <b>HB Section</b> <u>3.265</u>   |

**1. CORE FINANCIAL SUMMARY**

|              | FY 2020 Budget Request |          |                |                  |   |
|--------------|------------------------|----------|----------------|------------------|---|
|              | GR                     | Federal  | Other          | Total            | E |
| PS           | 0                      | 0        | 0              | 0                |   |
| EE           | 0                      | 0        | 0              | 0                |   |
| PSD          | 1,500,000              | 0        | 437,640        | 1,937,640        |   |
| <b>Total</b> | <b>1,500,000</b>       | <b>0</b> | <b>437,640</b> | <b>1,937,640</b> |   |
| <br>FTE      | <br>0.00               | <br>0.00 | <br>0.00       | <br>0.00         |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:     Healthy Families Trust Fund (0625)

|              | FY 2020 Governor's Recommendation |          |          |          |   |
|--------------|-----------------------------------|----------|----------|----------|---|
|              | GR                                | Federal  | Other    | Total    | E |
| PS           | 0                                 | 0        | 0        | 0        |   |
| EE           | 0                                 | 0        | 0        | 0        |   |
| PSD          | 0                                 | 0        | 0        | 0        |   |
| <b>Total</b> | <b>0</b>                          | <b>0</b> | <b>0</b> | <b>0</b> |   |
| <br>FTE      | <br>0.00                          | <br>0.00 | <br>0.00 | <br>0.00 |   |

|                    |   |   |   |   |
|--------------------|---|---|---|---|
| <b>Est. Fringe</b> | 0 | 0 | 0 | 0 |
|--------------------|---|---|---|---|

*Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.*

Other Funds:

**2. CORE DESCRIPTION**

The Missouri Telehealth Network (MTN) gives patients in underserved areas access to University of Missouri Health Care specialists without leaving their communities. The network saves patients transportation, discomfort and emotional costs. While all states have at least one telehealth network, Missouri has one of the most developed telehealth networks in the country. The MTN started out with nine sites in 1994 and has since expanded to more than 200 sites in 56 Missouri counties. Besides providing access to excellent healthcare for patients, MTN provides a mechanism for clinical research, continuing education opportunities for healthcare providers, and homeland security efforts related to disaster preparedness. This request is for a core appropriation of \$437,640 from other funds and \$1,500,000 from general revenue for the expanded Show-Me Extension for Community Healthcare Outcomes (ECHO).



## CORE DECISION ITEM

|  |           |             |           |             |
|--|-----------|-------------|-----------|-------------|
| Department of Higher Education   |           | Budget Unit | 57684C    |             |
| Division of Four-year Colleges and Universities  |           |             |           |             |
| Core - University of Missouri - Missouri Telehealth Network                              |           | HB Section  | 3.265     |             |
| 3. PROGRAM LISTING (list programs included in this core funding)                         |           |             |           |             |
| Missouri Telehealth Network; Extension for Community Healthcare Outcomes Programs (ECHO) |           |             |           |             |
| 4. FINANCIAL HISTORY   |           |             |           |             |
|  | FY 2016   | FY 2017     | FY 2018   | FY 2019     |
|  | Actual    | Actual      | Actual    | Current Yr. |
| Appropriation (All Funds)  | 1,937,640 | 3,437,640   | 1,937,640 | 1,937,640   |
| Less Reverted (All Funds)  | (45,000)  | (45,000)    | (41,363)  | (45,000)    |
| Less Restricted (All Funds)*   | 0         | (1,621,250) |           |             |
| Budget Authority (All Funds)   | 1,892,640 | 1,771,390   | 1,896,277 | N/A         |
| Actual Expenditures (All Funds)  | 1,892,640 | 1,771,390   | 1,775,027 | N/A         |
| Unexpended (All Funds)   | 0         | 0           | 121,250   | N/A         |
| Unexpended, by Fund:   |           |             |           |             |
| General Revenue  | 0         | 0           | 0         | N/A         |
| Federal  | 0         | 0           | 0         | N/A         |
| Other  | 0         | 0           | 0         | N/A         |

Actual Expenditures (All Funds)

| Fiscal Year | Expenditure Amount |
|-------------|--------------------|
| FY 2016     | 1,892,640          |
| FY 2017     | 1,771,390          |
| FY 2018     | 1,775,027          |

Reverted includes the statutory three-percent reserve amount (when applicable).  
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:** (1) \$121,250 of unexpended funds is a result of withholds being released on 6/29/18

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
 UMC TELEMEDICINE

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR               | Federal  | Other          | Total            | Explanation |
|-----------------------------|-----------------|-------------|------------------|----------|----------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                  |          |                |                  |             |
|                             | PD              | 0.00        | 1,500,000        | 0        | 437,640        | 1,937,640        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,500,000</b> | <b>0</b> | <b>437,640</b> | <b>1,937,640</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                  |          |                |                  |             |
|                             | PD              | 0.00        | 1,500,000        | 0        | 437,640        | 1,937,640        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,500,000</b> | <b>0</b> | <b>437,640</b> | <b>1,937,640</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                  |          |                |                  |             |
|                             | PD              | 0.00        | 1,500,000        | 0        | 437,640        | 1,937,640        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,500,000</b> | <b>0</b> | <b>437,640</b> | <b>1,937,640</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit            |             |         |             |         |             |          |         |         |  |
|------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item          | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary  | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                   | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| UMC TELEMEDICINE       |             |         |             |         |             |          |         |         |  |
| CORE                   |             |         |             |         |             |          |         |         |  |
| PROGRAM-SPECIFIC       |             |         |             |         |             |          |         |         |  |
| GENERAL REVENUE        | 1,337,387   | 0.00    | 1,500,000   | 0.00    | 1,500,000   | 0.00     | 0       | 0.00    |  |
| HEALTHY FAMILIES TRUST | 437,640     | 0.00    | 437,640     | 0.00    | 437,640     | 0.00     | 0       | 0.00    |  |
| TOTAL - PD             | 1,775,027   | 0.00    | 1,937,640   | 0.00    | 1,937,640   | 0.00     | 0       | 0.00    |  |
| TOTAL                  | 1,775,027   | 0.00    | 1,937,640   | 0.00    | 1,937,640   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL            | \$1,775,027 | 0.00    | \$1,937,640 | 0.00    | \$1,937,640 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit           | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|-----------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item         | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class   | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| UMC TELEMEDICINE      |             |         |             |         |             |          |         |         |
| CORE                  |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS | 1,775,027   | 0.00    | 1,937,640   | 0.00    | 1,937,640   | 0.00     | 0       | 0.00    |
| TOTAL - PD            | 1,775,027   | 0.00    | 1,937,640   | 0.00    | 1,937,640   | 0.00     | 0       | 0.00    |
| GRAND TOTAL           | \$1,775,027 | 0.00    | \$1,937,640 | 0.00    | \$1,937,640 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE       | \$1,337,387 | 0.00    | \$1,500,000 | 0.00    | \$1,500,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS         | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS           | \$437,640   | 0.00    | \$437,640   | 0.00    | \$437,640   | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265Program Name: Division of Four-year Colleges and UniversitiesProgram is found in the following core budget(s): University of Missouri - Missouri Telehealth Network**1a. What strategic priority does this program address?**

Access and Success

**1b. What does this program do?**

The Missouri Telehealth Network (MTN) increases access to patient-centered health care via telehealth for rural and underserved Missourians by providing technical assistance to health care organizations, partnering with key stakeholders, operating telehealth programs, and supporting and developing telehealth policies.

MTN provides expertise in key telehealth domains including technical, clinical, operational, legal and regulatory, and evaluation.

Missouri Telehealth Network began in 1994 as one of the nation's first public-private partnerships in telehealth. A 10-site network initially was developed with federal support from the Health Resource and Services Administration's Office of Rural Health Policy and from private support from telecommunication companies as well as each telehealth site.

Today, MTN has the experience and expertise to train start-up telemedicine programs and to manage new and existing telehealth programs. Currently, Missouri Telehealth Network partners with many types of health care organizations and manages several telehealth programs. MTN also operates Show-Me Extension for Community Healthcare Outcomes. Show-Me ECHO connects community providers with experts, building virtual learning and mentoring collaborative efforts to increase capacity for care.

**2a. Provide an activity measure(s) for the program.**

MTN actively trains and educates Missourians about telehealth. Each year we hold a Missouri Telehealth Summit in Jefferson City, MO that brings together leaders, policy-makers, providers and payers for in-depth conversations regarding the current state and future of this critical health care industry component. In 2018 we added a pre-summit workshop to the event to educate on Telehealth 101.

|                                       | Attendees |
|---------------------------------------|-----------|
| 4th Annual Missouri Telehealth Summit | 177       |
| 2018 Pre-Summit Workshop              | 90        |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265Program Name: Division of Four-year Colleges and UniversitiesProgram is found in the following core budget(s): University of Missouri - Missouri Telehealth Network**2b. Provide a measure(s) of the program's quality.**

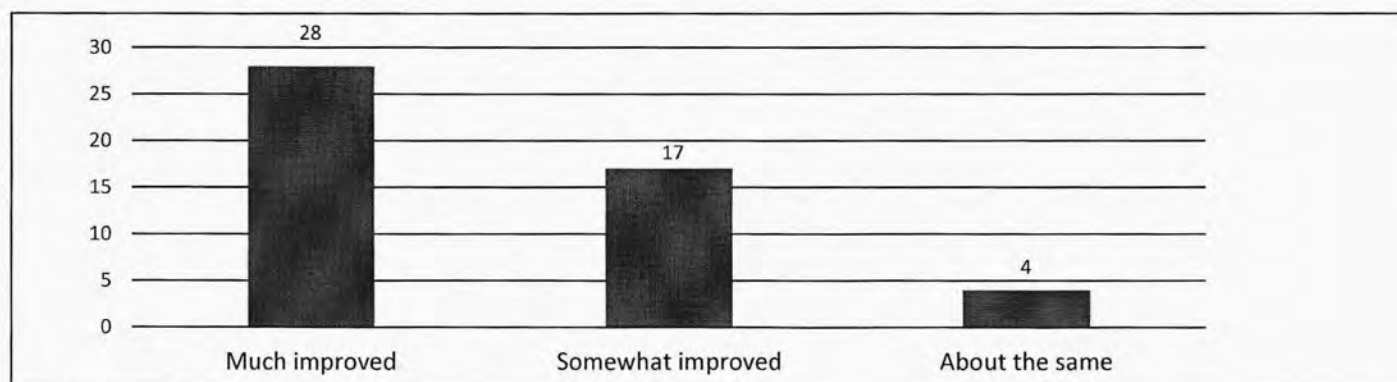
The Missouri Telehealth Summit is an example of the programs and services that we provide at the Missouri Telehealth Network. We also act as a telehealth resource center providing information on reimbursement and regulation. One measure of quality is if our attendees felt like the program met their needs. We surveyed the Missouri Telehealth Summit attendees about their experience:

| Question  | Very Well | Well | Neutral | Somewhat | Not at all |
|---|-----------|------|---------|----------|------------|
| How well did this educational activity meet your needs? | 61%       | 38%  | 0       | 2%       | 0%         |
| How well was this educational activity organized?       | 70%       | 27%  | 0       | 4%       | 0          |

**2c. Provide a measure(s) of the program's impact.**

The Missouri Telehealth Network's goal is to increase the use of telehealth in Missouri. One way to increase use is to improve knowledge regarding the use of telehealth and another is to create new partnerships. We survey the Missouri Telehealth Summit attendees to find out if the summit increased their knowledge and if it allowed them to create new relationships:

**To what extent has your knowledge improved regarding the use of telehealth and To what extent has your knowledge improved regarding creating collaborative relationships and providing pathways toward sustainability:**



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

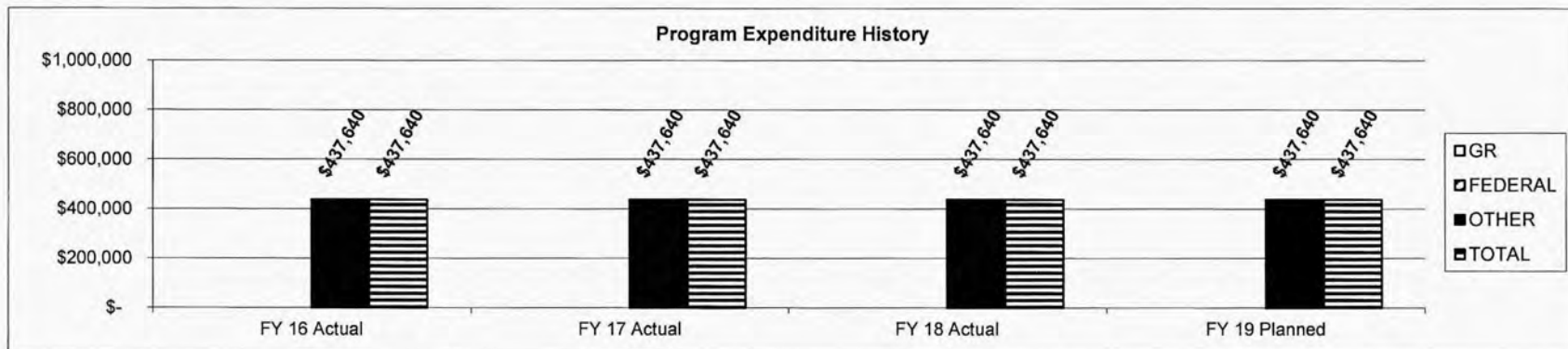
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

**2d. Provide a measure(s) of the program's efficiency.**

The work of the Missouri Telehealth Network including education, training, and support is designed to be efficient. In 2018, UM programming touched 105 counties plus the City of St. Louis. One example of programs is the Nurse Education Webinar Series (NEWS) which is a partnership with the MO Department of Health and Senior Services' and the MU Sinclair School of Nursing. This 15 part series for school nurses focused on the latest information relating to managing children in the school setting with health issues and/or special health care needs.

Each session focused on best practices, sharing ways to identify and implement communication as well as strategies to enhance the health and academic success of students. The web-based platform allows all participants to engage in dialogue with content experts and the colleagues in each session of the learning series.

**Average Attendance: 79 MO Counties represented: 99 Topics include: Trauma Informed Care, Autism, Dermatology, Oral Health, Encopresis, Seizures, Eating Disorders, Self Harm, and others.**

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)**

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265Program Name: Division of Four-year Colleges and UniversitiesProgram is found in the following core budget(s): University of Missouri - Missouri Telehealth Network**4. What are the sources of the "Other " funds?**

Healthy Families Trust Fund (0625)

**5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

MTN is a component of the University of Missouri Healthcare and falls under these statutes Section 172.810 - 172.830, RSMo.

**6. Are there federal matching requirements? If yes, please explain.**

No

**7. Is this a federally mandated program? If yes, please explain.**

No



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

**1a. What strategic priority does this program address?**

Access and success

**1b. What does this program do?**

Show-Me Extension for Community Healthcare Outcomes (ECHO) provides comprehensive, best-practice care to patients with complex health conditions, in their local community. Show-Me ECHO facilitates collaboration between specialty and primary care that expands access to best-practice medical care across Missouri. It links expert specialist teams at an academic 'hub' with primary care clinicians in local communities – the 'spokes' of the model. Together, they participate in regularly scheduled Show-Me ECHO clinics, which are virtual grand rounds, combined with mentoring and patient case presentations and discussions.

Show-Me ECHO uses videoconferencing to connect a group of community providers to an interdisciplinary group of specialists around a specific disease state or condition. The community providers learn about the disease state or condition and with the mentorship of the specialists, they become a regional center of excellence that can help provide specialty care to patients who might not otherwise be able to receive care.

Whereas telemedicine increases access to specialty care, but does not increase capacity of specialty care, Show-Me ECHO increases the number of providers who will treat complex conditions, it creates relationships between specialists and community providers so that patients with chronic conditions and stay in their community for care without being referred specialists.

Show-Me ECHO is a replication of the Project ECHO program developed at the University of New Mexico. Project ECHO is a lifelong learning and guided practice model that revolutionizes medical education and exponentially increases workforce capacity to provide best-practice specialty care and reduce health disparities.

**2a. Provide an activity measure(s) for the program.**

The Show-Me ECHO program is growing. FY2018 ECHO topics included: Asthma, Asthma Care & Education, Asthma Care Accelerator, Autism, Community Health Worker, Child Psych, Chronic Pain Management, Dermatology, Healthcare Ethics, Hepatitis C, and Opioid Use Disorder.

**Calendar Year 2017**

|                         |     |
|-------------------------|-----|
| Number of ECHO sessions | 169 |
| Number of CME hours     | 549 |
| Unique Participants     | 803 |



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

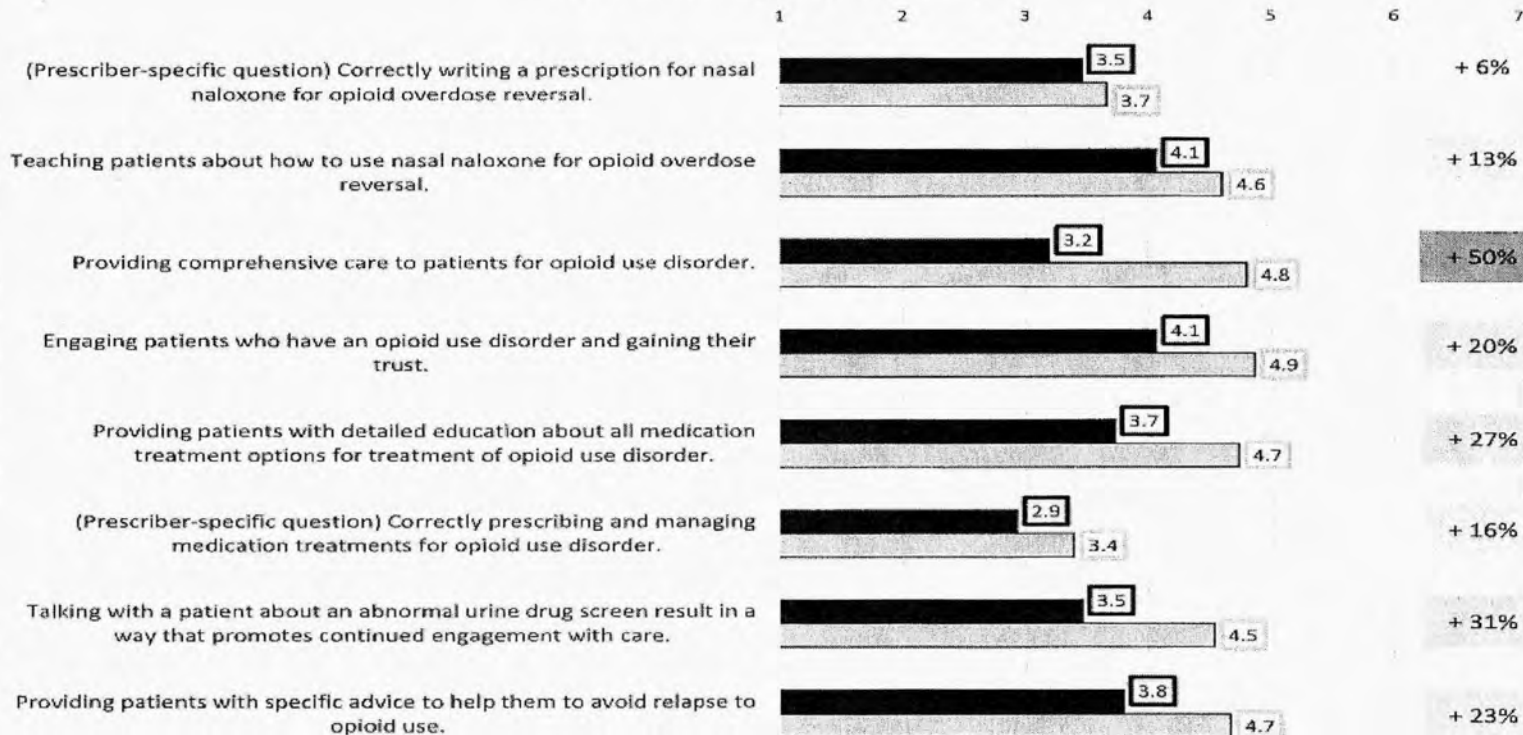
Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

**2b. Provide a measure(s) of the program's quality.**

In the ECHO project we measure self-efficacy of the providers. Self-efficacy is defined by Albert Bandura as an individual's belief in his or her ability to organize and execute goals. The following chart is a sample of data from the Opioid Use Disorder ECHO.

On a scale of 1 to 7, rate your clinical abilities in the following areas:

■ Before attending ECHO    □ Currently



## PROGRAM DESCRIPTION

Department of Higher Education

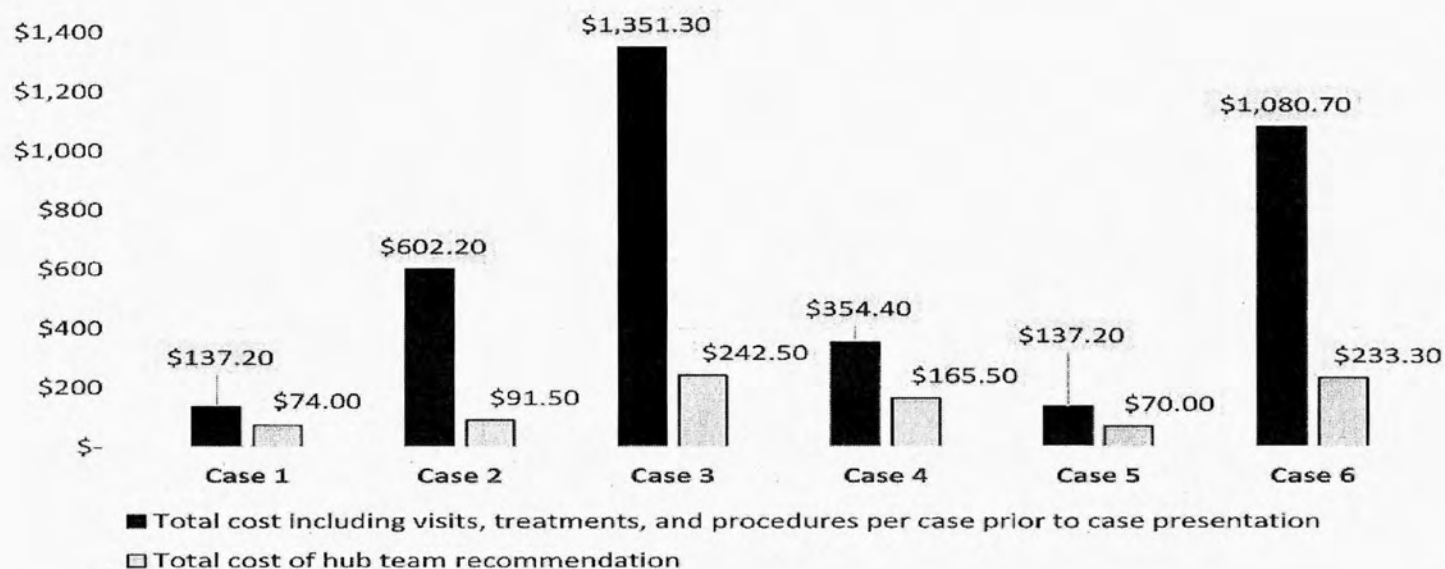
HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

## 2c. Provide a measure(s) of the program's impact.

By measuring the total cost of care for dermatology cases presented in the ECHO program, we can show the impact of the Derm ECHO education and training. The following graph shows the difference between the cost of care for the patient prior to being presented in ECHO and the cost of the hub team recommendation. This study is a sample of cases with further evaluation to come.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

|  |  |
|--|--|
| <b>Program Name: Division of Four-year Colleges and Universities</b> |  |
|--|--|

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**Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes**

**2d. Provide a measure(s) of the program's efficiency.**

The Show-Me ECHO program's efficiencies lie in its virtual nature. In calendar year 2017, 130 Missouri physicians that participated. 26 Federally Qualified Health Care organizations and 217 individual health care sites with participants. People in 67 counties plus the City of St. Louis took advantage of this program. The map below shows where the Show-Me ECHO participants come from. Grey counties indicate provider participation.



## PROGRAM DESCRIPTION

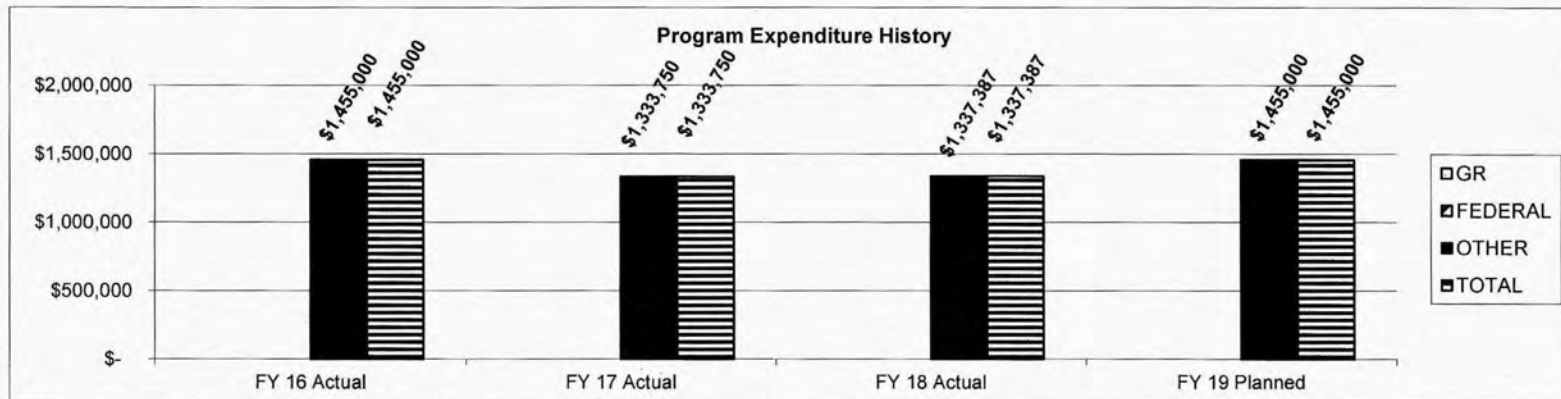
Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\* Expenditure restriction in FY2017 and FY2018

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Missouri Telehealth Network is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

|  |      |         |           |           |                                   |  |      |         |       |       |   |
|--|------|---------|-----------|-----------|-----------------------------------|--|------|---------|-------|-------|---|
| Department of Higher Education   |      |         |           |           | Budget Unit <u>57781C</u>         |  |      |         |       |       |   |
| Division of Four-year Colleges and Universities  |      |         |           |           | HB Section <u>3.270</u>           |  |      |         |       |       |   |
| Core - University of Missouri - Spinal Cord Injury   |      |         |           |           |                                   |  |      |         |       |       |   |
| <b>1. CORE FINANCIAL SUMMARY</b>   |      |         |           |           |                                   |  |      |         |       |       |   |
| FY 2020 Budget Request   |      |         |           |           | FY 2020 Governor's Recommendation |  |      |         |       |       |   |
|  | GR   | Federal | Other     | Total     | E                                 |  | GR   | Federal | Other | Total | E |
| PS   | 0    | 0       | 0         | 0         |                                   | PS   | 0    | 0       | 0     | 0     |   |
| EE   | 0    | 0       | 0         | 0         |                                   | EE   | 0    | 0       | 0     | 0     |   |
| PSD  | 0    | 0       | 1,500,000 | 1,500,000 |                                   | PSD  | 0    | 0       | 0     | 0     |   |
| Total  | 0    | 0       | 1,500,000 | 1,500,000 |                                   | Total  | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00 | 0.00    | 0.00      | 0.00      |                                   | FTE  | 0.00 | 0.00    | 0.00  | 0.00  |   |
| <i>Est. Fringe</i>   | 0    | 0       | 0         | 0         |                                   | <i>Est. Fringe</i>   | 0    | 0       | 0     | 0     |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |      |         |           |           |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |      |         |       |       |   |
| Other Funds: Spinal Cord Injury Fund (0578)  |      |         |           |           |                                   | Other Funds  |      |         |       |       |   |
| <b>2. CORE DESCRIPTION</b>   |      |         |           |           |                                   |  |      |         |       |       |   |
| <p>The Spinal Cord Injury (SCI) fund, established by HB 302 (2001), supports research in Missouri in the area of spinal cord injuries and congenital or acquired disease processes. Congenital spinal cord abnormalities, such as spinal bifida, include birth defects affecting the spinal cord. In addition to traumatic injuries to the spinal cord that lead to paralysis, acquired abnormalities could include Friedreich's ataxia, which manifests itself in teenage years and appears to run in families, as well as paralysis due to multiple sclerosis, polio, etc. This funding is used for research awards, consistent with authorizing legislation, to investigators affiliated with a public or private educational, health care, voluntary health association or research institution.</p> |      |         |           |           |                                   |  |      |         |       |       |   |

## CORE DECISION ITEM

|   |                                  |
|---|----------------------------------|
| <b>Department of Higher Education</b>                     | <b>Budget Unit</b> <u>57781C</u> |
| <b>Division of Four-year Colleges and Universities</b>    |                                  |
| <b>Core - University of Missouri - Spinal Cord Injury</b> | <b>HB Section</b> <u>3.270</u>   |

**3. PROGRAM LISTING (list programs included in this core funding)**

Spinal Cord Injury

**4. FINANCIAL HISTORY**

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 1,500,000         | 1,500,000         | 2,000,000         | 1,500,000              |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 1,500,000         | 1,500,000         | 2,000,000         | N/A                    |
| Actual Expenditures (All Funds) | 1,500,000         | 1,500,000         | 2,000,000         | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| <b>Unexpended, by Fund:</b>     |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 1,500,000           |
| FY 2017     | 1,500,000           |
| FY 2018     | 2,000,000           |

## CORE RECONCILIATION DETAIL

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DEPARTMENT OF HIGHER EDUCATION  
SPINAL CORD INJURY

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5. CORE RECONCILIATION DETAIL

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|                                    | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|------------------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| <b>TAFP AFTER VETOES</b>           |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,500,000        | 1,500,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,500,000</b> | <b>1,500,000</b> |             |
| <b>DEPARTMENT CORE REQUEST</b>     |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,500,000        | 1,500,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,500,000</b> | <b>1,500,000</b> |             |
| <b>GOVERNOR'S RECOMMENDED CORE</b> |                 |             |          |          |                  |                  |             |
|                                    | PD              | 0.00        | 0        | 0        | 1,500,000        | 1,500,000        |             |
|                                    | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>1,500,000</b> | <b>1,500,000</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit               |                    |             |                    |             |                    |             |            |             |
|---------------------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item             | FY 2018            | FY 2018     | FY 2019            | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
| Budget Object Summary     | ACTUAL             | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Fund                      | DOLLAR             | FTE         | DOLLAR             | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>SPINAL CORD INJURY</b> |                    |             |                    |             |                    |             |            |             |
| <b>CORE</b>               |                    |             |                    |             |                    |             |            |             |
| PROGRAM-SPECIFIC          |                    |             |                    |             |                    |             |            |             |
| SPINAL CORD INJURY        | 2,000,000          | 0.00        | 1,500,000          | 0.00        | 1,500,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD                | 2,000,000          | 0.00        | 1,500,000          | 0.00        | 1,500,000          | 0.00        | 0          | 0.00        |
| TOTAL                     | 2,000,000          | 0.00        | 1,500,000          | 0.00        | 1,500,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>        | <b>\$2,000,000</b> | <b>0.00</b> | <b>\$1,500,000</b> | <b>0.00</b> | <b>\$1,500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018            | FY 2018     | FY 2019            | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|---------------------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item             | ACTUAL             | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class       | DOLLAR             | FTE         | DOLLAR             | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>SPINAL CORD INJURY</b> |                    |             |                    |             |                    |             |            |             |
| <b>CORE</b>               |                    |             |                    |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS     | 2,000,000          | 0.00        | 1,500,000          | 0.00        | 1,500,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD                | 2,000,000          | 0.00        | 1,500,000          | 0.00        | 1,500,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>        | <b>\$2,000,000</b> | <b>0.00</b> | <b>\$1,500,000</b> | <b>0.00</b> | <b>\$1,500,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE           | \$0                | 0.00        | \$0                | 0.00        | \$0                | 0.00        |            | 0.00        |
| FEDERAL FUNDS             | \$0                | 0.00        | \$0                | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS               | \$2,000,000        | 0.00        | \$1,500,000        | 0.00        | \$1,500,000        | 0.00        |            | 0.00        |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.270

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

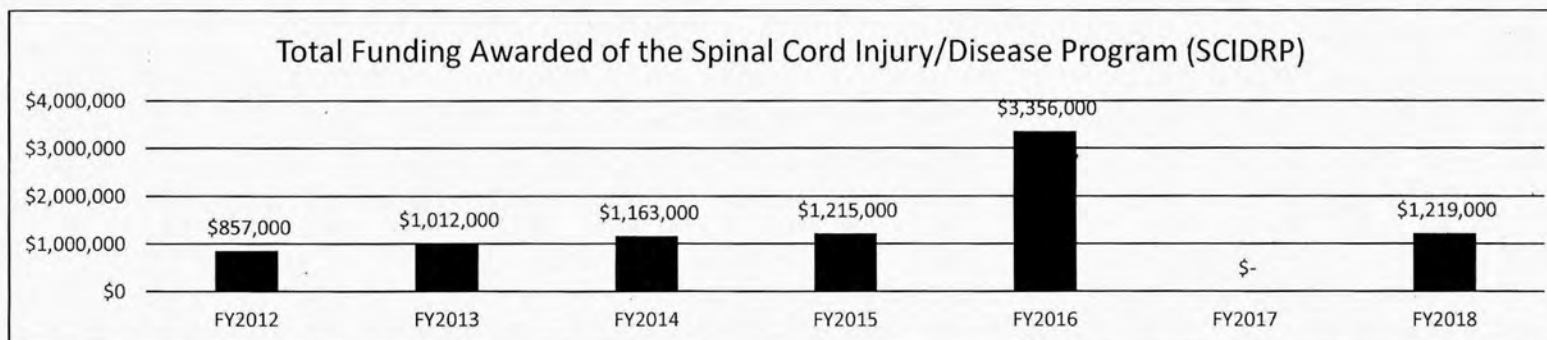
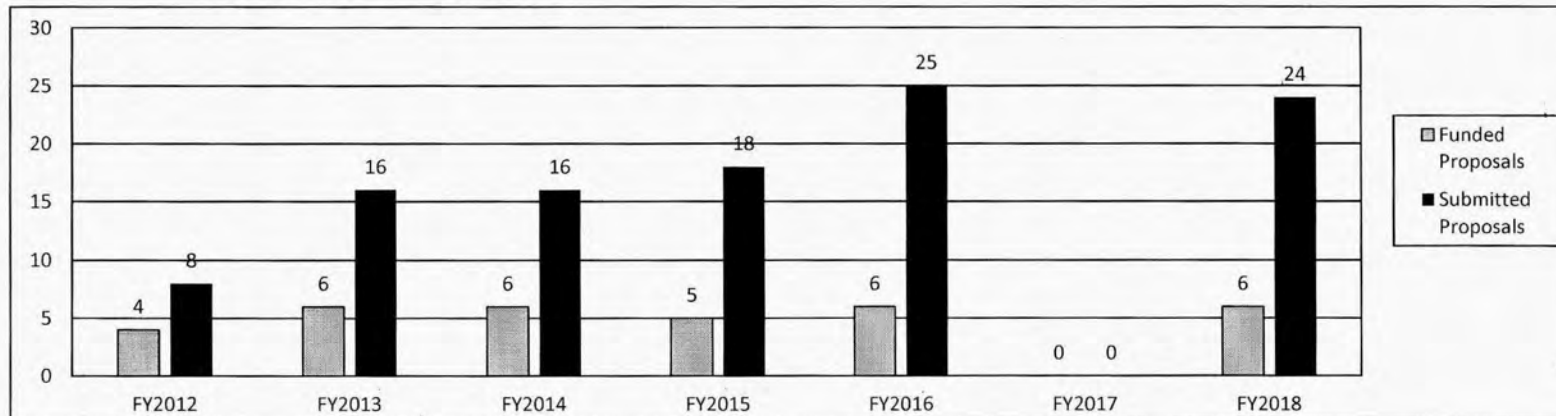
## 1a. What strategic priority does this program address?

Access and success

## 1b. What does this program do?

This program provides support for research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes.

## 2a. Provide an activity measure(s) for the program.



The program has been very active in receiving and reviewing proposals, and then funding high-quality biomedical research.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.270

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

**2b. Provide a measure(s) of the program's quality.**

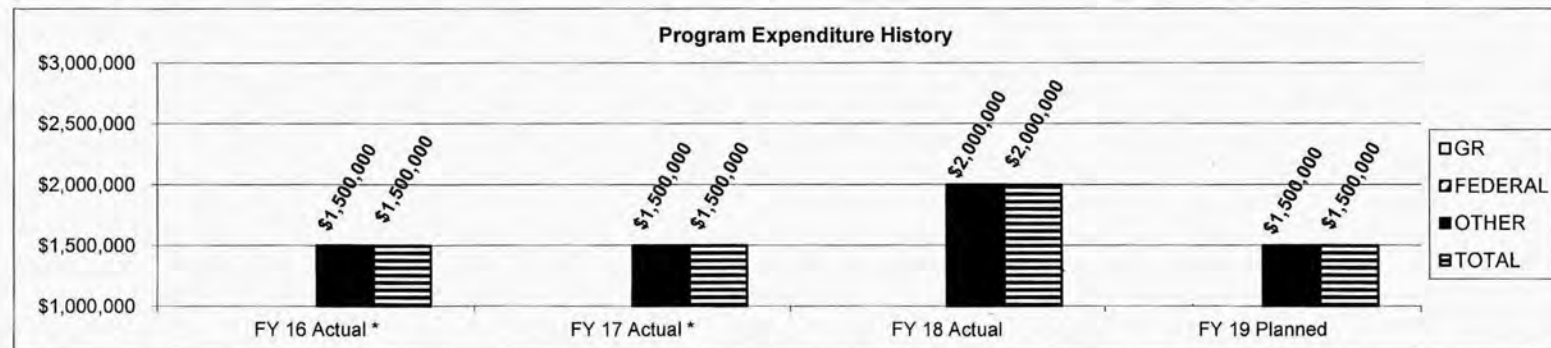
Each SCIDRP proposal is reviewed by at least three external reviewers. All of the external reviewers for SCIDRP proposals are well-established, highly successful, and well-published (h-index usually greater than 20) expert neuroscientists in the areas of spinal cord injury and congenital or acquired disease processes of the spinal cord. To reduce the chances of nepotism, almost all of the external reviewers are from outside of Missouri. In addition to providing comments on SCIDRP proposals, reviewers numerically score the proposals based on several specific categories as well as overall (1=highest, 10 - lowest). Virtually all funded proposals have an overall score of 3.0 or higher (very good-to-outstanding). The program operation is designed to identify and fund very high-quality biomedical research proposals.

**2c. Provide a measure(s) of the program's impact.**

Many of the funded proposals have resulted in at least 1-2 publications. Several of the funded proposals have resulted in subsequent successful submissions of research grants to national or private funding agencies. Many of the rehabilitation-type proposals have resulted in improvements in the design or use of products (e.g. wheelchairs) for individuals with spinal cord-related disabilities.

**2d. Provide a measure(s) of the program's efficiency.**

The SCIDRP reviews proposals and makes funding decisions usually within 2 months of receipt. This turn around time is as good or better than those for NIH, NSF, and most private biomedical funding agencies.

**3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)**

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.270

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

## 4. What are the sources of the "Other " funds?

Spinal Cord Injury Fund (0578)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 304.027, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

## CORE DECISION ITEM

Department of Higher Education

Budget Unit 57751C

Division of Four-year Colleges and Universities

Core - University of Missouri - Missouri Kidney Program

HB Section 3.275

## 1. CORE FINANCIAL SUMMARY

| FY 2020 Budget Request |           |         |       |           | FY 2020 Governor's Recommendation |       |      |         |       |       |   |
|------------------------|-----------|---------|-------|-----------|-----------------------------------|-------|------|---------|-------|-------|---|
|                        | GR        | Federal | Other | Total     | E                                 |       | GR   | Federal | Other | Total | E |
| PS                     | 0         | 0       | 0     | 0         |                                   | PS    | 0    | 0       | 0     | 0     |   |
| EE                     | 0         | 0       | 0     | 0         |                                   | EE    | 0    | 0       | 0     | 0     |   |
| PSD                    | 1,750,000 | 0       | 0     | 1,750,000 |                                   | PSD   | 0    | 0       | 0     | 0     |   |
| Total                  | 1,750,000 | 0       | 0     | 1,750,000 |                                   | Total | 0    | 0       | 0     | 0     |   |
| FTE                    | 0.00      | 0.00    | 0.00  | 0.00      |                                   | FTE   | 0.00 | 0.00    | 0.00  | 0.00  |   |

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

|             |   |   |   |   |
|-------------|---|---|---|---|
| Est. Fringe | 0 | 0 | 0 | 0 |
|-------------|---|---|---|---|

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

## 2. CORE DESCRIPTION

This is a request for core funding for the Missouri Kidney Program (MoKP). The Missouri Kidney Program (MoKP) is a state funded program, administered by the University of Missouri School of Medicine, providing financial assistance to eligible Missourians who have kidney failure and are on dialysis, or have received a kidney transplant. The program supports education and research, partners with dialysis centers and transplant centers statewide, and has longstanding expertise in health insurance coverage for kidney disease, including MO HealthNet (Medicaid) and Medicare.



## CORE DECISION ITEM

Department of Higher Education

Budget Unit 57751C

Division of Four-year Colleges and Universities

Core - University of Missouri - Missouri Kidney Program

HB Section 3.275

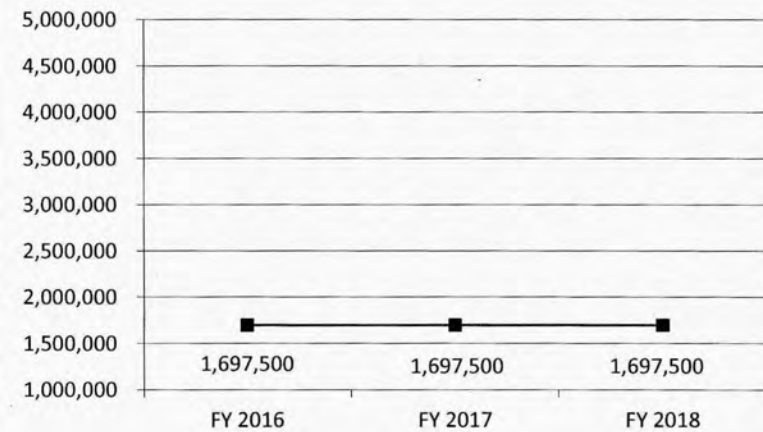
## 3. PROGRAM LISTING (list programs included in this core funding)

Missouri Kidney Program

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 1,750,000         | 1,750,000         | 1,750,000         | 1,750,000              |
| Less Reverted (All Funds)       | (52,500)          | (52,500)          | (52,500)          | (52,500)               |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 1,697,500         | 1,697,500         | 1,697,500         | N/A                    |
| Actual Expenditures (All Funds) | 1,697,500         | 1,697,500         | 1,697,500         | N/A                    |
| Unexpended (All Funds)          | 0                 | 0                 | 0                 | N/A                    |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |

Actual Expenditures (All Funds)



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

## NOTES:



## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
MO KIDNEY PROGRAM

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR               | Federal  | Other    | Total            | Explanation |
|-----------------------------|-----------------|-------------|------------------|----------|----------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 1,750,000        | 0        | 0        | 1,750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,750,000</b> | <b>0</b> | <b>0</b> | <b>1,750,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 1,750,000        | 0        | 0        | 1,750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,750,000</b> | <b>0</b> | <b>0</b> | <b>1,750,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 1,750,000        | 0        | 0        | 1,750,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>1,750,000</b> | <b>0</b> | <b>0</b> | <b>1,750,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit              |             |         |             |         |             |          |         |         |
|--------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item            | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
| Budget Object Summary    | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Fund                     | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| <b>MO KIDNEY PROGRAM</b> |             |         |             |         |             |          |         |         |
| <b>CORE</b>              |             |         |             |         |             |          |         |         |
| PROGRAM-SPECIFIC         |             |         |             |         |             |          |         |         |
| GENERAL REVENUE          | 1,697,500   | 0.00    | 1,750,000   | 0.00    | 1,750,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 1,697,500   | 0.00    | 1,750,000   | 0.00    | 1,750,000   | 0.00     | 0       | 0.00    |
| TOTAL                    | 1,697,500   | 0.00    | 1,750,000   | 0.00    | 1,750,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$1,697,500 | 0.00    | \$1,750,000 | 0.00    | \$1,750,000 | 0.00     | \$0     | 0.00    |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018            | FY 2018     | FY 2019            | FY 2019     | FY 2020            | FY 2020     | *****      | *****       |
|--------------------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|------------|-------------|
| Decision Item            | ACTUAL             | ACTUAL      | BUDGET             | BUDGET      | DEPT REQ           | DEPT REQ    | SECURED    | SECURED     |
| Budget Object Class      | DOLLAR             | FTE         | DOLLAR             | FTE         | DOLLAR             | FTE         | COLUMN     | COLUMN      |
| <b>MO KIDNEY PROGRAM</b> |                    |             |                    |             |                    |             |            |             |
| <b>CORE</b>              |                    |             |                    |             |                    |             |            |             |
| PROGRAM DISTRIBUTIONS    | 1,697,500          | 0.00        | 1,750,000          | 0.00        | 1,750,000          | 0.00        | 0          | 0.00        |
| TOTAL - PD               | 1,697,500          | 0.00        | 1,750,000          | 0.00        | 1,750,000          | 0.00        | 0          | 0.00        |
| <b>GRAND TOTAL</b>       | <b>\$1,697,500</b> | <b>0.00</b> | <b>\$1,750,000</b> | <b>0.00</b> | <b>\$1,750,000</b> | <b>0.00</b> | <b>\$0</b> | <b>0.00</b> |
| GENERAL REVENUE          | \$1,697,500        | 0.00        | \$1,750,000        | 0.00        | \$1,750,000        | 0.00        |            | 0.00        |
| FEDERAL FUNDS            | \$0                | 0.00        | \$0                | 0.00        | \$0                | 0.00        |            | 0.00        |
| OTHER FUNDS              | \$0                | 0.00        | \$0                | 0.00        | \$0                | 0.00        |            | 0.00        |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

## 1a. What strategic priority does this program address?

Affordability, Access and Success

## 1b. What does this program do?

The Missouri Kidney Program (MoKP) is a state funded program, administered by the University of Missouri School of Medicine, providing financial assistance with transportation to and from dialysis, medication assistance, and insurance premium assistance to eligible Missourians who have kidney failure and are on dialysis, or have received a kidney transplant. The program supports education and research, partners with dialysis centers and transplant centers statewide, and has longstanding expertise in health insurance coverage for kidney disease, including MO HealthNet (Medicaid) and Medicare. All participants must meet residency, citizenship, financial eligibility, and medical conditions.

## 2a. Provide an activity measure(s) for the program.

Measure: The program will continue to serve as many eligible Missourians as funding allows, contract with all willing licensed dialysis and transplant facilities, and maintain expertise in Medicare and insurance for kidney disease.

## MoKP Participants Served

| FY16  | FY17  | FY18  | FY19 est | FY20 Proj |
|-------|-------|-------|----------|-----------|
| 1,407 | 1,457 | 1,488 | 1,502    | 1,517     |

Number of Dialysis and Transplant Centers  
contracted with MoKP

| FY16 | FY17 | FY18 |
|------|------|------|
| 174  | 179  | 186  |

Stretch Targets:

- Maximize appropriation by utilizing federal/other programs to increase the number of participants served by 1%.
- Work with dialysis and transplant facilities that serve Missouri residents to continue informing renal social workers of both federal/state changes that could affect their patients and also to inform them of resources available to their patient population.
- Collect and analyze more granular data when available with the help of expert partners, to help target our assistance to areas of the state most in need. Partners would include Heartland Kidney Network, Missouri Primary Care Association, MO HealthNet, and others.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

**2b. Provide a measure(s) of the program's quality.**

Measure: Improve program quality using **feedback** from well-designed, well-executed surveys of external stakeholders.

The program embarked on the first comprehensive evaluation via surveys of our effectiveness and reputation/satisfaction using phone surveys of program participants (recipients of MoKP services) and Qualtrics surveys of contracted entities (renal social workers at dialysis facilities and transplant hospitals). Our participant survey response rate was 30.1% (exceeding stretch target from last year's program description) and our social worker response rate was 48.7% (exceeding stretch target).

The results of the surveys include the following:

- The program enables patients to be more compliant with their medications. Dialysis and transplant patients have very complicated medication regimens.
- Patients on MoKP are more likely to get to their dialysis appointments regularly and maintain their weekly schedule for dialysis. Dialysis is the only treatment for ESRD, besides transplant.
- Patients on MoKP are more likely to have and keep continuous insurance coverage that is the best product for their specific situation (medications, providers, co-pays, etc.).

Stretch targets:

- reach 50% response rate from contracted dialysis and transplant facilities.
- reach 40% response rate from participants.
- expand surveys to capture more useful data for improving the program.

**2c. Provide a measure(s) of the program's impact.**

Measure: The impact of MoKP services on targeted populations –populations we serve include: rural, low income, minority, high-risk, and elderly Missourians.

Kidney disease is the 9<sup>th</sup> leading cause of death for Missourians according to the Missouri Department of Health, "Health in Rural Missouri" Report. "The 2005-2015 rural kidney disease death rate of 20.1 is 14.8 percent greater than the urban death rate of 17.5. This is a statistically significant difference." The rural counties with the highest death rates from kidney disease are Pemiscot, Phelps, Linn, Caldwell, and New Madrid. There is an increasing prevalence in Missouri of diabetes, hypertension, and obesity all of which can result in CKD and ESRD.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

**2c. Provide a measure(s) of the program's impact (continued)**

Rural -Currently, 16% of the program's participants live in rural counties.

Minority -Currently, 54% of the program's participants are African –American.

Aging -Currently, the majority of our program participants are between the ages of 49-69.

High risk- All participants must have ESRD to qualify.

Low income – All participants must have limited income.

**Stretch Target:** Recognizing that rural kidney disease diagnoses and death rates are increasing in rural Missouri, the program will continue to identify and implement strategies for serving more rural Missourians with ESRD. This includes working with Federally Qualified Health Centers to identify patients with ESRD on dialysis, working with the University of Missouri's Project ECHO to reach primary care doctors treating chronic kidney disease, and targeted

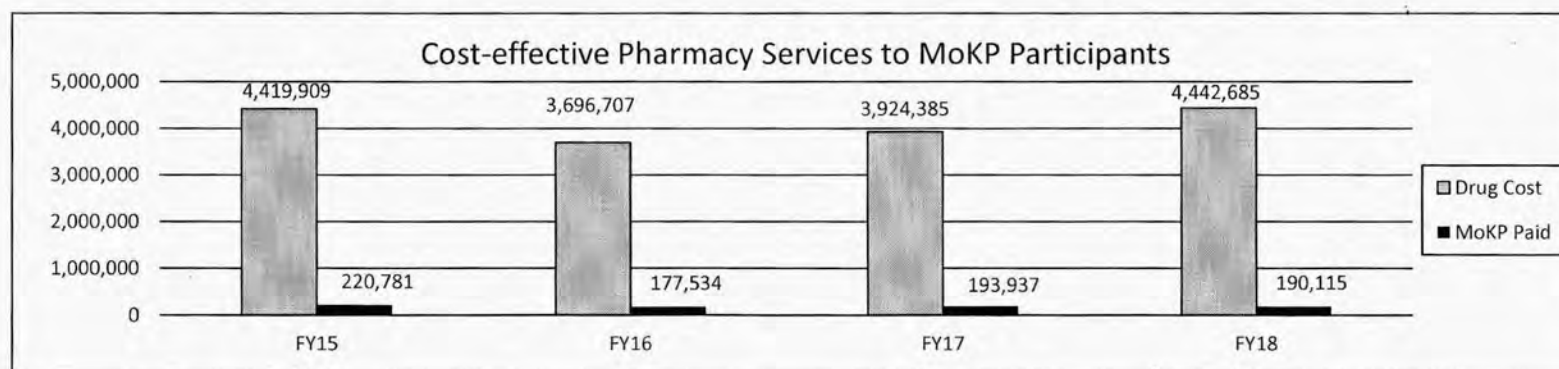
**2d. Provide a measure(s) of the program's efficiency.**

**Measure:** offer/deliver efficient, cost-effective pharmacy services to MoKP participants through a centralized drug program contract.

MoKP's single largest assistance program is the Centralized Drug Program which provides pharmacy services, including mail order covered drugs to MoKP participants statewide. The contracted pharmacy is required to be able to bill Medicare Parts B, D, Mo HealthNet (Medicaid), MoRX and Commercial insurance.

**Base Target:** 5% or less of the actual drug costs paid by the program.

**Stretch Target:** Given the rising costs of pharmaceuticals, continue to stay below 5% of the actual drug costs for participants enrolled in the Centralized





## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

2d. Provide a measure(s) of the program's efficiency (continued).

Measure: The number of MoKP participants for whom we maximize coverage under Medicare Savings Programs (QMB and SLMB) and Low-Income Subsidy (LIS).

**The Qualified Medicare Beneficiary (QMB)** is a Medicare Savings Program that pays for the Medicare Part A (hospital insurance) premium, the Medicare Part B (medical insurance) premium and the Part B deductible. The program also pays Medicare cost-sharing expenses such as coinsurance and copayments (typically 20% of the approved amount). Part B also covers immunosuppressant medications required following a kidney transplant. The average cost savings for a Hemodialysis patient is \$19,541 when enrolled in the QMB program. By ensuring eligible participants are enrolled in QMB, it shifts the burden off Medicaid and MoKP.

**The Specified Low-Income Medicare Beneficiary (SLMB)** Program helps pay for Medicare Part B premiums. The average cost savings per person is \$1,608/year.

**Low Income Subsidy (LIS)** provides full or partial waivers for many out-of-pocket cost-sharing including premiums, deductibles, and co-payments and provides full or partial coverage during the coverage gap ("donut hole") for Medicare Part D plans. \*\* Immunosuppressant medications are covered under Medicare Part B\*\*

## MoKP Participants on QMB/SLMB Programs

|      | <u>FY18</u> |
|------|-------------|
| QMB  | 350         |
| SLMB | 257         |

Stretch target:

By ensuring all eligible participants are enrolled in the above programs, we are able to shift the cost from MO HealthNet and MoKP back to these federal programs. We will continue to maintain at least 3 staff certified as CLAIM trained to keep up-to-date on programs/resources. We will review every MoKP participant for the Medicare Savings Programs (QMB/SLMB) and the Low-Income Subsidy (LIS). We will ensure all participants with Medicare are enrolled in a Stand-alone Medicare Part D plan with a \$0.00 premium and low- co-pays that are eligible for these programs to maximize our funds to help serve more Missouri residents with ESRD.

## PROGRAM DESCRIPTION

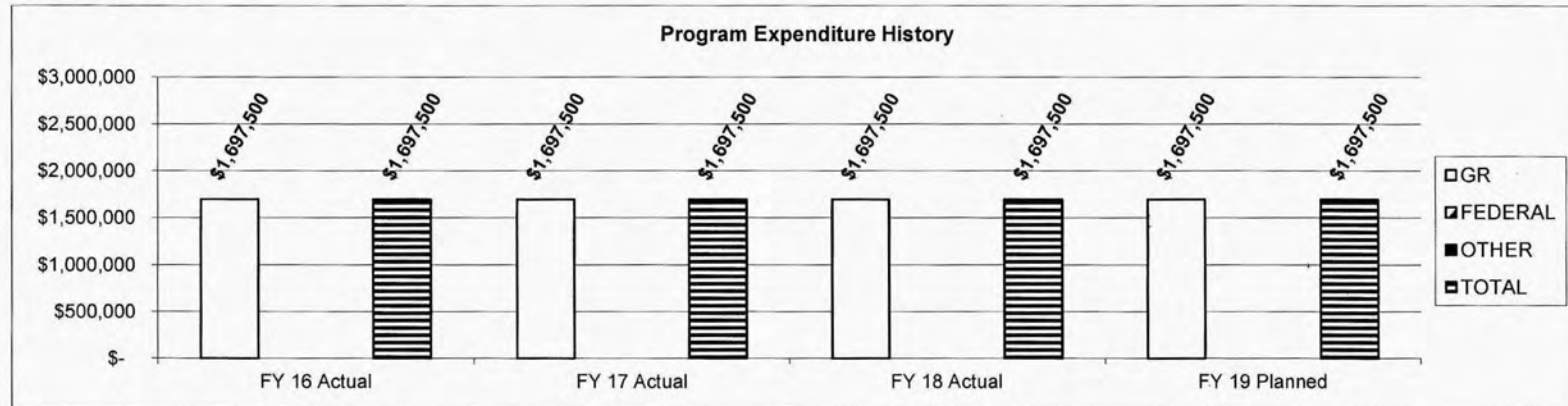
Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.875, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

# Missouri Kidney Program

## FY2018 Patient Assistance

(by county)

Dollars  
(Patients)



## CORE DECISION ITEM

|  |  |  |  |  |             |        |  |  |  |  |
|--|--|--|--|--|-------------|--------|--|--|--|--|
| Department of Higher Education                           |  |  |  |  | Budget Unit | 57761C |  |  |  |  |
| Division of Four-year Colleges and Universities          |  |  |  |  |             |        |  |  |  |  |
| Core - University of Missouri - State Historical Society |  |  |  |  | HB Section  | 3.28   |  |  |  |  |

| 1. CORE FINANCIAL SUMMARY  |           |         |       |           |   |  |      |         |       |       |   |
|--|-----------|---------|-------|-----------|---|--|------|---------|-------|-------|---|
| FY 2020 Budget Request   |           |         |       |           |   | FY 2020 Governor's Recommendation  |      |         |       |       |   |
|  | GR        | Federal | Other | Total     | E |  | GR   | Federal | Other | Total | E |
| PS   | 0         | 0       | 0     | 0         |   | PS   | 0    | 0       | 0     | 0     |   |
| EE   | 0         | 0       | 0     | 0         |   | EE   | 0    | 0       | 0     | 0     |   |
| PSD  | 2,754,367 | 0       | 0     | 2,754,367 |   | PSD  | 0    | 0       | 0     | 0     |   |
| TRF  | 0         | 0       | 0     | 0         |   | TRF  | 0    | 0       | 0     | 0     |   |
| Total  | 2,754,367 | 0       | 0     | 2,754,367 |   | Total  | 0    | 0       | 0     | 0     |   |
| FTE  | 0.00      | 0.00    | 0.00  | 0.00      |   | FTE  | 0.00 | 0.00    | 0.00  | 0.00  |   |
| <b>Est. Fringe</b>   | 0         | 0       | 0     | 0         |   | <b>Est. Fringe</b>   | 0    | 0       | 0     | 0     |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |           |         |       |           |   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |      |         |       |       |   |
| Other Funds:   |           |         |       |           |   | Other Funds:   |      |         |       |       |   |

| 2. CORE DESCRIPTION  |
|--|
| <p>The State Historical Society of Missouri is a trustee of the state, supported by state funds, and is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state and the Middle West. This request is for a core appropriation of \$2,754,367 from general revenue.</p> |

## CORE DECISION ITEM

Department of Higher Education  
 Division of Four-year Colleges and Universities  
 Core - University of Missouri - State Historical Society

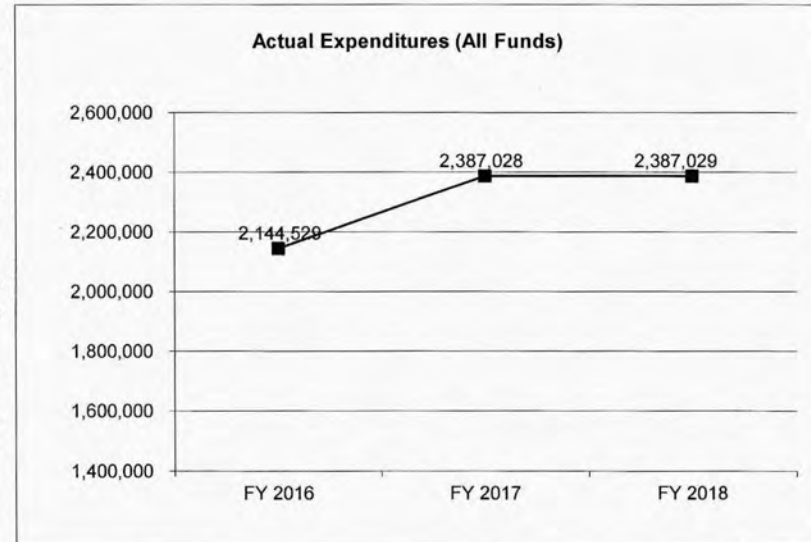
Budget Unit 57761C  
 HB Section 3.28

## 3. PROGRAM LISTING (list programs included in this core funding)

State Historical Society

## 4. FINANCIAL HISTORY

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 2,210,855         | 3,210,855         | 2,460,855         | 2,954,367              |
| Less Reverted (All Funds)       | (66,326)          | (73,826)          | (73,826)          | (88,631)               |
| Less Restricted (All Funds)*    | 0                 | (750,000)         | 0                 | 0                      |
| Budget Authority (All Funds)    | 2,144,529         | 2,387,029         | 2,387,029         | 2,865,736              |
| Actual Expenditures (All Funds) | 2,144,529         | 2,387,028         | 2,387,029         | N/A                    |
| Unexpended (All Funds)          | 0                 | 1                 | 0                 | 0                      |
| Unexpended, by Fund:            |                   |                   |                   |                        |
| General Revenue                 | 0                 | 0                 | 0                 | N/A                    |
| Federal                         | 0                 | 0                 | 0                 | N/A                    |
| Other                           | 0                 | 0                 | 0                 | N/A                    |



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**NOTES:**

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
STATE HISTORICAL SOCIETY

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR               | Federal  | Other    | Total            | Explanation |
|-----------------------------|-----------------|-------------|------------------|----------|----------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 2,954,367        | 0        | 0        | 2,954,367        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>2,954,367</b> | <b>0</b> | <b>0</b> | <b>2,954,367</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 2,954,367        | 0        | 0        | 2,954,367        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>2,954,367</b> | <b>0</b> | <b>0</b> | <b>2,954,367</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |                  |          |          |                  |             |
|                             | PD              | 0.00        | 2,954,367        | 0        | 0        | 2,954,367        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>2,954,367</b> | <b>0</b> | <b>0</b> | <b>2,954,367</b> |             |



## DECISION ITEM SUMMARY

| Budget Unit               |             |         |             |         |             |          |         |         |  |
|---------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item             | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary     | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                      | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| STATE HISTORICAL SOCIETY  |             |         |             |         |             |          |         |         |  |
| CORE                      |             |         |             |         |             |          |         |         |  |
| PROGRAM-SPECIFIC          |             |         |             |         |             |          |         |         |  |
| GENERAL REVENUE           | 2,387,029   | 0.00    | 2,954,367   | 0.00    | 2,954,367   | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                | 2,387,029   | 0.00    | 2,954,367   | 0.00    | 2,954,367   | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 2,387,029   | 0.00    | 2,954,367   | 0.00    | 2,954,367   | 0.00     | 0       | 0.00    |  |
| SHS (recurring) - 1555004 |             |         |             |         |             |          |         |         |  |
| PROGRAM-SPECIFIC          |             |         |             |         |             |          |         |         |  |
| GENERAL REVENUE           | 0           | 0.00    | 0           | 0.00    | 800,000     | 0.00     | 0       | 0.00    |  |
| TOTAL - PD                | 0           | 0.00    | 0           | 0.00    | 800,000     | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 0           | 0.00    | 0           | 0.00    | 800,000     | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL               | \$2,387,029 | 0.00    | \$2,954,367 | 0.00    | \$3,754,367 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018     | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|--------------------------|-------------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item            | ACTUAL      | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class      | DOLLAR      | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| STATE HISTORICAL SOCIETY |             |         |             |         |             |          |         |         |
| CORE                     |             |         |             |         |             |          |         |         |
| PROGRAM DISTRIBUTIONS    | 2,387,029   | 0.00    | 2,954,367   | 0.00    | 2,954,367   | 0.00     | 0       | 0.00    |
| TOTAL - PD               | 2,387,029   | 0.00    | 2,954,367   | 0.00    | 2,954,367   | 0.00     | 0       | 0.00    |
| GRAND TOTAL              | \$2,387,029 | 0.00    | \$2,954,367 | 0.00    | \$2,954,367 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE          | \$2,387,029 | 0.00    | \$2,954,367 | 0.00    | \$2,954,367 | 0.00     |         | 0.00    |
| FEDERAL FUNDS            | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS              | \$0         | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

**1a. What strategic priority does this program address?**

Communication

**1b. What does this program do?**

The State Historical Society of Missouri is the premier research center for the study of Missouri state and local history. The Society preserves Missouri history by collecting art, manuscripts, newspapers, photographs, and oral history collections. Public access to the collections is through research centers in Columbia, Kansas City, St. Louis, Rolla, Springfield, and Cape Girardeau located on the University of Missouri, Missouri State University, and Southeast Missouri State University campuses. Patrons include students from elementary school through graduate school, historians, genealogists, government staff, and members of the public.

The Society promotes Missouri history by publishing Missouri history and research through a scholarly journal, the Missouri Historical Review, a newsletter, books, websites, and through social media. The Society is the sponsor for National History Day in Missouri educating Missouri students in grades 6-12 to research historical topics. The Society also provides public programming to promote Missouri history through art exhibitions, workshops, tours, and lectures.

The Society is also tasked with developing "plans, ideas, and proposals to commemorate and celebrate the Missouri Bicentennial and to provide guidance and direction to a statewide effort to promote and celebrate the State of Missouri's rich and complex history.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

## 2a. Provide an activity measure(s) for the program.

Base Target: Increase individuals served by 1% over previous yearStretch Target: Increase individuals served by 3% over previous year

|   | FY2017<br>Projected | FY2017<br>Actual | FY2018<br>Projected | FY2018<br>Actual | FY2019<br>Target | FY2020<br>Target | FY2021<br>Target |
|---|---------------------|------------------|---------------------|------------------|------------------|------------------|------------------|
| How many individuals does the Society assist through the research centers?                        | 11,818              | 11,254           | 11,367              | 12,337           | 12,460           | 12,584           | 12,709           |
| How many students participate in National History Day in Missouri?                                | 6,600               | 6,666            | 6,733               | 6,647            | 6,846            | 7,061            | 7,272            |
| How many individuals does the Society reach through event, lectures, tours, and public education? | 3,638               | 5,249            | 5,301               | 3,662            | 3,698            | 4,862            | 4,910            |

## 2b. Provide a measure(s) of the program's quality.

Percentage of overall experience rating of good or excellent.

Base Target: Maintain 80% rating of good or excellentStretch Target: Increase rating of good or excellent to 90% of survey responses.

|  | FY2017<br>Projected | FY2017<br>Actual | FY2018<br>Projected | FY2018<br>Actual | FY2019<br>Target | FY2020<br>Target | FY2021<br>Target |
|--|---------------------|------------------|---------------------|------------------|------------------|------------------|------------------|
|  | N/A                 | N/A              | 80%                 | 92%              | 90%              | 90%              | 90%              |

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

## 2c. Provide a measure(s) of the program's impact.

Base Target: Maintain consistent growth of historical collections through actively selecting records and artworks.Stretch Target: Increase distribution of publications by 5% over previous year.

|                                       | FY2017<br>Projected | FY2017<br>Actual | FY2018<br>Projected | FY2018<br>Actual | FY2019<br>Target | FY2020<br>Target | FY2021<br>Target |
|---------------------------------------|---------------------|------------------|---------------------|------------------|------------------|------------------|------------------|
| Manuscripts collected                 | N/A                 | 199              | 200                 | 187              | 200              | 200              | 200              |
| Artworks acquired                     | N/A                 | 11               | 20                  | 124              | 20               | 25               | 25               |
| Newspaper titles acquired             | N/A                 | 229              | 219                 | 214              | 210              | 200              | 200              |
| Oral Histories recorded               | N/A                 | 86               | 60                  | 40               | 45               | 24               | 24               |
| Lectures, tours, and events presented | 103                 | 144              | 125                 | 141              | 130              | 142              | 150              |
| Publications distributed              | 31,512              | 29,744           | 30,040              | 28,952           | 3,000            | 3,050            | 3,010            |

## 2d. Provide a measure(s) of the program's efficiency.

Base Target: As new collections are accessioned, maintain 70% or higher of collections processed and 90% of information requests completed within 10 days.Stretch Target: Increase to 75% or higher of collections processed and 95% of information requests completed within ten days.

|   | FY2017<br>Projected | FY2017<br>Actual | FY2018<br>Projected | FY2018<br>Actual | FY2019<br>Target | FY2020<br>Target | FY2021<br>Target |
|---|---------------------|------------------|---------------------|------------------|------------------|------------------|------------------|
| Percentage of manuscript collections processed.                                       | N/A                 | 67.1%            | 70.0%               | 68.0%            | 70.0%            | 75.0%            | 75.0%            |
| Percentage of reference collection processed within 12 months of acquisition.         | N/A                 | 95%              | 98%                 | 95%              | 98%              | 98%              | 98%              |
| Percentage of information requests to the research centers completed within ten days. | N/A                 | 91.10%           | 90%                 | 94.50%           | 90%              | 93%              | 95%              |

## PROGRAM DESCRIPTION

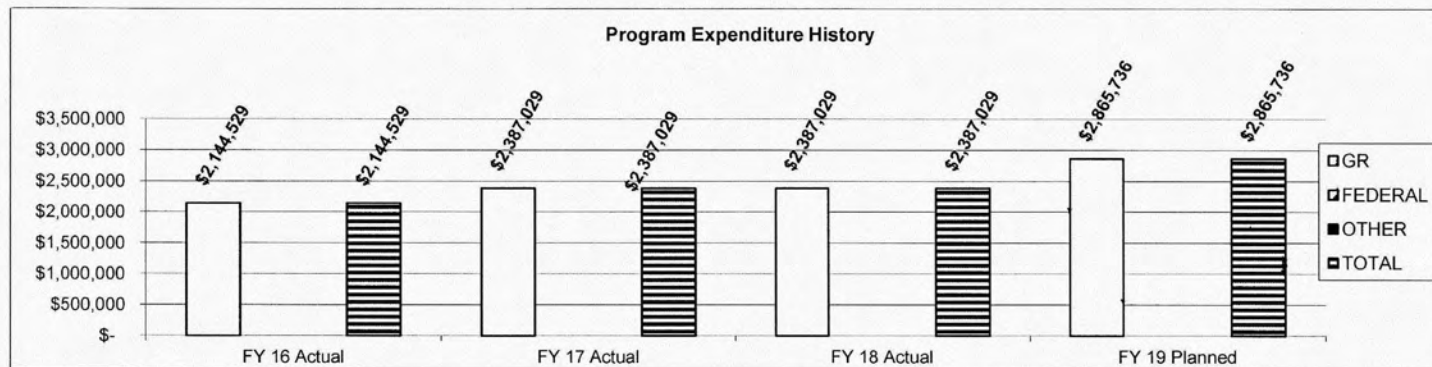
Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



\*Net expenditure restrictions in FY17

4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 183.010 - 183.030, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No



NEW DECISION ITEM  
RANK: 7 OF 7

|   |         |         |   |         |                                   |  |      |         |       |       |   |
|---|---------|---------|---|---------|-----------------------------------|--|------|---------|-------|-------|---|
| Department Higher Education   |         |         |   |         | Budget Unit <u>57761C</u>         |  |      |         |       |       |   |
| Division of Four-year Colleges and Universities   |         |         |   |         |                                   |  |      |         |       |       |   |
| DI Name UM State Historical Society <span style="float: right;">DI#1555004</span>   |         |         |   |         | HB Section <u>3.280</u>           |  |      |         |       |       |   |
| <b>1. AMOUNT OF REQUEST</b>   |         |         |   |         |                                   |  |      |         |       |       |   |
| FY 2020 Budget Request  |         |         |   |         | FY 2020 Governor's Recommendation |  |      |         |       |       |   |
|   | GR      | Federal | Other   | Total   | E                                 |  | GR   | Federal | Other | Total | E |
| PS  | 0       | 0       | 0   | 0       |                                   | PS   | 0    | 0       | 0     | 0     |   |
| EE  | 0       | 0       | 0   | 0       |                                   | EE   | 0    | 0       | 0     | 0     |   |
| PSD   | 800,000 | 0       | 0   | 800,000 |                                   | PSD  | 0    | 0       | 0     | 0     |   |
| TRF   | 0       | 0       | 0   | 0       |                                   | TRF  | 0    | 0       | 0     | 0     |   |
| Total   | 800,000 | 0       | 0   | 800,000 |                                   | Total  | 0    | 0       | 0     | 0     |   |
| FTE   | 0.00    | 0.00    | 0.00  | 0.00    |                                   | FTE  | 0.00 | 0.00    | 0.00  | 0.00  |   |
| <i>Est. Fringe</i>  | 0       | 0       | 0   | 0       |                                   | <i>Est. Fringe</i>   | 0    | 0       | 0     | 0     |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>  |         |         |   |         |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |      |         |       |       |   |
| Other Funds:  |         |         |   |         |                                   | Other Funds:   |      |         |       |       |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>   |         |         |   |         |                                   |  |      |         |       |       |   |
| <input type="checkbox"/> New Legislation  |         |         | <input checked="" type="checkbox"/> New Program |         |                                   | <input type="checkbox"/> Fund Switch   |      |         |       |       |   |
| <input type="checkbox"/> Federal Mandate  |         |         | <input type="checkbox"/> Program Expansion      |         |                                   | <input type="checkbox"/> Cost to Continue  |      |         |       |       |   |
| <input type="checkbox"/> GR Pick-Up   |         |         | <input type="checkbox"/> Space Request          |         |                                   | <input type="checkbox"/> Equipment Replacement   |      |         |       |       |   |
| <input type="checkbox"/> Pay Plan   |         |         | <input type="checkbox"/> Other: _____           |         |                                   |  |      |         |       |       |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>  |         |         |   |         |                                   |  |      |         |       |       |   |
| <p>The State Historical Society of Missouri (SHSMO) is the premier research center for the study of Missouri state and local history. The SHSMO will occupy a new building in FY 20 located in Columbia funded by state bonds. This new building requires additional operating funds and three new permanent staff positions.</p> |         |         |   |         |                                   |  |      |         |       |       |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |            |                           |              |
|---|------------|---------------------------|--------------|
| Department Higher Education                     |            | Budget Unit <u>57761C</u> |              |
| Division of Four-year Colleges and Universities |            |                           |              |
| DI Name UM State Historical Society             | DI#1555004 | HB Section                | <u>3.280</u> |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Of the \$800,000 increase, \$500,000 will be used to supplement the \$250,000 appropriated by the General Assembly in FY 19 to cover the remaining operating costs of the new building. In addition, the Society will need three new positions to operate the new building and to meet the anticipated increase in patron demand. The three new positions include a library support specialist, archivist, and event services manager. The anticipated cost of these three positions, in addition to employee raises with associated benefits, is approximately \$300,000.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| Total PS                      | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| Total EE                      | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions         | 800,000                   |                       |                            |                        |                              |                          | 800,000                      |                          |                                     |   |
| Total PSD                     | 800,000                   |                       | 0                          |                        | 0                            |                          | 800,000                      |                          | 0                                   |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| Total TRF                     | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Grand Total                   | 800,000                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 800,000                      | 0.0                      | 0                                   |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|  |  |            |  |             |  |        |    |  |         |   |
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| Department Higher Education                      |  |            |  | Budget Unit |  | 57761C |    |  |         |   |
| Division of Four-year Colleges and Universitites |  |            |  |             |  |        |    |  |         |   |
| DI Name UM State Historical Society              |  | DI#1555004 |  | HB Section  |  | 3.280  |    |  |         |   |
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NEW DECISION ITEM  
RANK: 7 OF 7

|  |   |
|--|---|
| Department Higher Education<br>Division of Four-year Colleges and Universities<br>DI Name UM State Historical Society <span style="float: right;">DI#1555004</span>  | Budget Unit <u>57761C</u><br>HB Section <u>3.280</u>  |
| <b>6. PERFORMANCE MEASURES</b> (If new decision item has an associated core, separately identify projected performance with & without additional funding.)   |   |
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p>The Society assists annually over 12,000 individuals with research, over 6,600 students with National History Day and over 5,000 individuals through events, lectures, tours and publications. The increased funding and new building will expand these efforts. The base target will be to increase individuals served by 1% over the previous year. The stretch target will be to increase 3% over the previous year.</p> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p>With all the patrons that the State Historical Society services they will strive for a percentage of overall experience rating of good or excellent. The base target is to maintain an 80% rate with the stretch target to increase the rating of good or excellent to 90% of survey responses.</p>                               |
| <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p>The program's impact base measure is to maintain consistent growth of historical collections through actively selecting records and artworks. The stretch target is to increase distribution of publications by 5% over the previous year.</p>  | <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <p>The program's efficiency base measure is as new collections are accessioned they will maintain a 70% or higher of collections processed and 90% of information requests completed. The stretch measure is to increase to 75% or higher of collections processed and 95% of information requests completed within ten days.</p> |

NEW DECISION ITEM  
RANK: 7 OF 7

|  |             |                  |
|--|-------------|------------------|
| Department Higher Education  | Budget Unit | 57761C           |
| Division of Four-year Colleges and Universities  |             |                  |
| DI Name UM State Historical Society  | DI#1555004  | HB Section 3.280 |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>   |             |                  |
| <p>The new building is designed to be energy efficient and keep operating costs reasonable.</p> <p>The new staff will enhance public access to the Society's collections, promote knowledge of Missouri state and local history, and provide protection for the collections and patrons.</p> |             |                  |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018 | FY 2018 | FY 2019 | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|---------------------------|---------|---------|---------|---------|-----------|----------|---------|---------|
| Decision Item             | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| STATE HISTORICAL SOCIETY  |         |         |         |         |           |          |         |         |
| SHS (recurring) - 1555004 |         |         |         |         |           |          |         |         |
| PROGRAM DISTRIBUTIONS     | 0       | 0.00    | 0       | 0.00    | 800,000   | 0.00     | 0       | 0.00    |
| TOTAL - PD                | 0       | 0.00    | 0       | 0.00    | 800,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$0     | 0.00    | \$0     | 0.00    | \$800,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0     | 0.00    | \$0     | 0.00    | \$800,000 | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$0     | 0.00    | \$0     | 0.00    | \$0       | 0.00     |         | 0.00    |



NEW DECISION ITEM  
RANK: 7 OF 7

|  |                |             |   |                |                                   |  |             |             |             |             |   |
|--|----------------|-------------|---|----------------|-----------------------------------|--|-------------|-------------|-------------|-------------|---|
| Department Higher Education  |                |             |   |                | Budget Unit <u>57761C</u>         |  |             |             |             |             |   |
| Division of Four-year Colleges and Universities  |                |             |   |                |                                   |  |             |             |             |             |   |
| DI Name UM State Historical Society  |                |             |   |                | DI#1555003                        |  |             |             |             |             |   |
|  |                |             |   |                | HB Section <u>3.280</u>           |  |             |             |             |             |   |
| <b>1. AMOUNT OF REQUEST</b>  |                |             |   |                |                                   |  |             |             |             |             |   |
| FY 2020 Budget Request   |                |             |   |                | FY 2020 Governor's Recommendation |  |             |             |             |             |   |
|  | GR             | Federal     | Other   | Total          | E                                 |  | GR          | Federal     | Other       | Total       | E |
| PS   | 0              | 0           | 0   | 0              |                                   | PS   | 0           | 0           | 0           | 0           |   |
| EE   | 0              | 0           | 0   | 0              |                                   | EE   | 0           | 0           | 0           | 0           |   |
| PSD  | 675,000        | 0           | 0   | 675,000        |                                   | PSD  | 0           | 0           | 0           | 0           |   |
| TRF  | 0              | 0           | 0   | 0              |                                   | TRF  | 0           | 0           | 0           | 0           |   |
| <b>Total</b>   | <b>675,000</b> | <b>0</b>    | <b>0</b>  | <b>675,000</b> |                                   | <b>Total</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <b>FTE</b>   | <b>0.00</b>    | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>    |                                   | <b>FTE</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |   |
| <b>Est. Fringe</b>   | <b>0</b>       | <b>0</b>    | <b>0</b>  | <b>0</b>       |                                   | <b>Est. Fringe</b>   | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>    |   |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |                |             |   |                |                                   | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |             |             |             |             |   |
| Other Funds:   |                |             |   |                |                                   | Other Funds:   |             |             |             |             |   |
| <b>2. THIS REQUEST CAN BE CATEGORIZED AS:</b>  |                |             |   |                |                                   |  |             |             |             |             |   |
| <input type="checkbox"/> New Legislation   |                |             | <input checked="" type="checkbox"/> New Program       |                |                                   | <input type="checkbox"/> Fund Switch   |             |             |             |             |   |
| <input type="checkbox"/> Federal Mandate   |                |             | <input checked="" type="checkbox"/> Program Expansion |                |                                   | <input type="checkbox"/> Cost to Continue  |             |             |             |             |   |
| <input type="checkbox"/> GR Pick-Up  |                |             | <input type="checkbox"/> Space Request                |                |                                   | <input type="checkbox"/> Equipment Replacement   |             |             |             |             |   |
| <input type="checkbox"/> Pay Plan  |                |             | <input type="checkbox"/> Other: _____                 |                |                                   |  |             |             |             |             |   |
| <b>3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.</b>   |                |             |   |                |                                   |  |             |             |             |             |   |
| <p>The State Historical Society of Missouri (SHSMO) is the premier research center for the study of Missouri state and local history. The SHSMO will be moving into the new building in Columbia (funded by state bonds) in FY 20 which will require funds to pay moving expenses.</p> <p>The Society is also tasked with developing plans, ideas, and proposals to commemorate and celebrate the Missouri Bicentennial and to provide guidance and direction to a statewide effort to promote and celebrate the State of Missouri's rich and complex history. These endeavors require one-time funds to pay expenses.</p> |                |             |   |                |                                   |  |             |             |             |             |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |  |                    |  |                           |  |  |  |
|---|--|--------------------|--|---------------------------|--|--|--|
| Department Higher Education                     |  |                    |  | Budget Unit <u>57761C</u> |  |  |  |
| Division of Four-year Colleges and Universities |  |                    |  |                           |  |  |  |
| DI Name <u>UM State Historical Society</u>      |  | DI# <u>1555003</u> |  | HB Section <u>3.280</u>   |  |  |  |

**4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)**

Estimates have been obtained for both of these efforts and total \$675,000.

**5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.**

| Budget Object Class/Job Class | Dept Req<br>GR<br>DOLLARS | Dept Req<br>GR<br>FTE | Dept Req<br>FED<br>DOLLARS | Dept Req<br>FED<br>FTE | Dept Req<br>OTHER<br>DOLLARS | Dept Req<br>OTHER<br>FTE | Dept Req<br>TOTAL<br>DOLLARS | Dept Req<br>TOTAL<br>FTE | Dept Req<br>One-<br>Time<br>DOLLARS | E |
|-------------------------------|---------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------------|---|
|                               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
|                               |                           |                       |                            |                        |                              |                          | 0                            | 0.0                      |                                     |   |
| <b>Total PS</b>               | 0                         | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 0                            | 0.0                      | 0                                   |   |
| Moving Expenses               |                           |                       |                            |                        |                              |                          | 0                            |                          |                                     |   |
| Planning for Bicentennial     |                           |                       |                            |                        |                              |                          | 0                            |                          | 0                                   |   |
| <b>Total EE</b>               | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| Program Distributions         | 675,000                   |                       |                            |                        |                              |                          | 675,000                      |                          | 675,000                             |   |
| <b>Total PSD</b>              | 675,000                   |                       | 0                          |                        | 0                            |                          | 675,000                      |                          | 675,000                             |   |
| Transfers                     |                           |                       |                            |                        |                              |                          |                              |                          |                                     |   |
| <b>Total TRF</b>              | 0                         |                       | 0                          |                        | 0                            |                          | 0                            |                          | 0                                   |   |
| <b>Grand Total</b>            | 675,000                   | 0.0                   | 0                          | 0.0                    | 0                            | 0.0                      | 675,000                      | 0.0                      | 675,000                             |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|  |                          |                      |                           |                       |                             |                         |                             |                         |         |   |
|--|--------------------------|----------------------|---------------------------|-----------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|---------|---|
| Department Higher Education                      |                          |                      |                           | Budget Unit           |                             | 57761C                  |                             |                         |         |   |
| Division of Four-year Colleges and Universitites |                          |                      |                           |                       |                             |                         |                             |                         |         |   |
| DI Name UM State Historical Society              |                          | DI#1555003           |                           | HB Section            |                             | 3.280                   |                             |                         |         |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         |         |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         | Gov Rec |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         | One-    |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         | Time    |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         | DOLLARS | E |
| Budget Object Class/Job Class                    | Gov Rec<br>GR<br>DOLLARS | Gov Rec<br>GR<br>FTE | Gov Rec<br>FED<br>DOLLARS | Gov Rec<br>FED<br>FTE | Gov Rec<br>OTHER<br>DOLLARS | Gov Rec<br>OTHER<br>FTE | Gov Rec<br>TOTAL<br>DOLLARS | Gov Rec<br>TOTAL<br>FTE |         |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |         |   |
|  |                          |                      |                           |                       |                             |                         | 0                           | 0.0                     |         |   |
| Total PS   | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0       |   |
|  |                          |                      |                           |                       |                             |                         |                             |                         |         |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |         |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |         |   |
|  |                          |                      |                           |                       |                             |                         | 0                           |                         |         |   |
| Total EE   | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0       |   |
| Program Distributions                            |                          |                      |                           |                       |                             |                         | 0                           |                         |         |   |
| Total PSD  | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0       |   |
| Transfers  |                          |                      |                           |                       |                             |                         |                             |                         |         |   |
| Total TRF  | 0                        |                      | 0                         |                       | 0                           |                         | 0                           |                         | 0       |   |
| Grand Total                                      | 0                        | 0.0                  | 0                         | 0.0                   | 0                           | 0.0                     | 0                           | 0.0                     | 0       |   |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |                    |                           |              |
|---|--------------------|---------------------------|--------------|
| Department Higher Education                     |                    | Budget Unit <u>57761C</u> |              |
| Division of Four-year Colleges and Universities |                    |                           |              |
| DI Name <u>UM State Historical Society</u>      | DI# <u>1555003</u> | HB Section                | <u>3.280</u> |

**6. PERFORMANCE MEASURES** (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

|   |   |
|---|---|
| <p><b>6a. Provide an activity measure(s) for the program.</b></p> <p>N/A, please refer to the ongoing State Historical Society of Missouri's program description.</p> | <p><b>6b. Provide a measure(s) of the program's quality.</b></p> <p>N/A, please refer to the ongoing State Historical Society of Missouri's program description.</p>    |
|   |   |
| <p><b>6c. Provide a measure(s) of the program's impact.</b></p> <p>N/A, please refer to the ongoing State Historical Society of Missouri's program description.</p>   | <p><b>6d. Provide a measure(s) of the program's efficiency.</b></p> <p>N/A, please refer to the ongoing State Historical Society of Missouri's program description.</p> |

NEW DECISION ITEM  
RANK: 7 OF 7

|   |                                  |
|---|----------------------------------|
| <b>Department Higher Education</b>  | <b>Budget Unit</b> <u>57761C</u> |
| <b>Division of Four-year Colleges and Universitites</b>   |                                  |
| <b>DI Name UM State Historical Society</b> <b>DI#1555003</b>  | <b>HB Section</b> <u>3.280</u>   |
| <b>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</b>                                |                                  |
| <p>N/A, please refer to the ongoing State Historical Society of Missouri's program description.</p> |                                  |

## DECISION ITEM DETAIL

| Budget Unit              | FY 2018 | FY 2018 | FY 2019 | FY 2019 | ONE TIME    | ONE TIME    | *****   | *****   |
|--------------------------|---------|---------|---------|---------|-------------|-------------|---------|---------|
| Decision Item            | ACTUAL  | ACTUAL  | BUDGET  | BUDGET  | EXPENDITURE | EXPENDITURE | SECURED | SECURED |
| Budget Object Class      | DOLLAR  | FTE     | DOLLAR  | FTE     | DOLLAR      | FTE         | COLUMN  | COLUMN  |
| STATE HISTORICAL SOCIETY |         |         |         |         |             |             |         |         |
| SHS (One Time) - 1555003 |         |         |         |         |             |             |         |         |
| PROGRAM DISTRIBUTIONS    | 0       | 0.00    | 0       | 0.00    | (675,000)   | 0.00        | 0       | 0.00    |
| TOTAL - PD               | 0       | 0.00    | 0       | 0.00    | (675,000)   | 0.00        | 0       | 0.00    |
| GRAND TOTAL              | \$0     | 0.00    | \$0     | 0.00    | (\$675,000) | 0.00        | \$0     | 0.00    |
| GENERAL REVENUE          | \$0     | 0.00    | \$0     | 0.00    | (\$675,000) | 0.00        |         | 0.00    |
| FEDERAL FUNDS            | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |
| OTHER FUNDS              | \$0     | 0.00    | \$0     | 0.00    | \$0         | 0.00        |         | 0.00    |



## CORE DECISION ITEM

| <b>Department of Higher Education</b><br><b>Division of Four-year Colleges and Universities</b><br><b>Core - University of Missouri - State Seminary Fund</b>  | <b>Budget Unit</b> 57791C, 57795C<br><br><b>HB Section</b> 3.285, 3.290 |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|--|---|------------------------|------------------|------------------|---|--|--|----|---------|-------|-------|---|----|---|---|-----------|-----------|--|--------------|----------|----------|------------------|------------------|--|-----|------|------|------|------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|---|--|--|--|--|--|--|------------------------|--|--|--|--|--|----|---------|-------|-------|--|----|---|---|---------|---------|--|--------------|----------|----------|----------------|----------------|--|-----|------|------|------|------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|---|----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|-----|------|------|------|------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|--------------|--|--|--|--|--|--|-----------------------------------|--|--|--|--|--|----|---------|-------|-------|--|----|---|---|---|---|--|--------------|----------|----------|----------|----------|--|-----|------|------|------|------|--|--------------------|---|---|---|---|--|--|--|--|--|--|--|--------------|--|--|--|--|--|
| <b>1. CORE FINANCIAL SUMMARY</b>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Budget Request</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>3,000,000</td> <td>3,000,000</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>3,000,000</b></td> <td><b>3,000,000</b></td> <td></td> </tr> <tr> <td>FTE</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td></td> </tr> <tr> <td><i>Est. 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Fringe</i></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td colspan="6"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></td> </tr> <tr> <td colspan="6">Other Funds: State Seminary Moneys Fund (0623)</td> </tr> </tbody> </table> |   | FY 2020 Budget Request |                  |                  |   |  |  | GR | Federal | Other | Total | E | EE | 0 | 0 | 3,000,000 | 3,000,000 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>3,000,000</b> | <b>3,000,000</b> |  | FTE | 0.00 | 0.00 | 0.00 | 0.00 |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: State Seminary Fund (0872) |  |  |  |  |  |  | FY 2020 Budget Request |  |  |  |  |  | GR | Federal | Other | Total |  | EE | 0 | 0 | 275,000 | 275,000 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>275,000</b> | <b>275,000</b> |  | FTE | 0.00 | 0.00 | 0.00 | 0.00 |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: State Seminary Moneys Fund (0623) |  |  |  |  |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td>FTE</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td></td> </tr> <tr> <td><i>Est. Fringe</i></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td colspan="6"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></td> </tr> <tr> <td colspan="6">Other Funds:</td> </tr> </tbody> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="4">FY 2020 Governor's Recommendation</th> <th></th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th></th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td><b>0</b></td> <td></td> </tr> <tr> <td>FTE</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td></td> </tr> <tr> <td><i>Est. Fringe</i></td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td colspan="6"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></td> </tr> <tr> <td colspan="6">Other Funds:</td> </tr> </tbody> </table> |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total | E | EE | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | FTE | 0.00 | 0.00 | 0.00 | 0.00 |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: |  |  |  |  |  |  | FY 2020 Governor's Recommendation |  |  |  |  |  | GR | Federal | Other | Total |  | EE | 0 | 0 | 0 | 0 |  | <b>Total</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |  | FTE | 0.00 | 0.00 | 0.00 | 0.00 |  | <i>Est. Fringe</i> | 0 | 0 | 0 | 0 |  | <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i> |  |  |  |  |  | Other Funds: |  |  |  |  |  |
|  | FY 2020 Budget Request  |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR  | Federal                | Other            | Total            | E |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE   | 0   | 0                      | 3,000,000        | 3,000,000        |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | <b>0</b>  | <b>0</b>               | <b>3,000,000</b> | <b>3,000,000</b> |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| FTE  | 0.00  | 0.00                   | 0.00             | 0.00             |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Est. Fringe</i>   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds: State Seminary Fund (0872)  |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | FY 2020 Budget Request  |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR  | Federal                | Other            | Total            |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE   | 0   | 0                      | 275,000          | 275,000          |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | <b>0</b>  | <b>0</b>               | <b>275,000</b>   | <b>275,000</b>   |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| FTE  | 0.00  | 0.00                   | 0.00             | 0.00             |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Est. Fringe</i>   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds: State Seminary Moneys Fund (0623)   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | FY 2020 Governor's Recommendation                                       |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR  | Federal                | Other            | Total            | E |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | <b>0</b>  | <b>0</b>               | <b>0</b>         | <b>0</b>         |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| FTE  | 0.00  | 0.00                   | 0.00             | 0.00             |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Est. Fringe</i>   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds:   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | FY 2020 Governor's Recommendation                                       |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
|  | GR  | Federal                | Other            | Total            |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| EE   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>Total</b>   | <b>0</b>  | <b>0</b>               | <b>0</b>         | <b>0</b>         |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| FTE  | 0.00  | 0.00                   | 0.00             | 0.00             |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Est. Fringe</i>   | 0   | 0                      | 0                | 0                |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| Other Funds:   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <b>2. CORE DESCRIPTION</b>   |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |
| <p>The State Seminary Fund is authorized by Section 172.610, RSMo, and was created for the support of the University of Missouri's College of Agriculture and the School of Mines and Metallurgy. The State Treasurer is empowered to collect the interest on bonds when due, credit the Seminary Fund and pay the Board of Curators the annual income received in the Seminary Funds upon requisition by the Board of Curators. This request is for \$3,000,000 in principal that will need to be reinvested during the fiscal year in Government Securities held in the Seminary Fund and \$275,000 in earnings from principal held in the Seminary Fund.</p>  |   |                        |                  |                  |   |  |  |    |         |       |       |   |    |   |   |           |           |  |              |          |          |                  |                  |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |   |  |  |  |  |  |  |                        |  |  |  |  |  |    |         |       |       |  |    |   |   |         |         |  |              |          |          |                |                |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |                                   |  |  |  |  |  |    |         |       |       |   |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |  |                                   |  |  |  |  |  |    |         |       |       |  |    |   |   |   |   |  |              |          |          |          |          |  |     |      |      |      |      |  |                    |   |   |   |   |  |  |  |  |  |  |  |              |  |  |  |  |  |

## CORE DECISION ITEM

| Department of Higher Education<br>Division of Four-year Colleges and Universities<br>Core - University of Missouri - State Seminary Fund   | Budget Unit <u>57791C, 57795C</u><br><br>HB Section <u>3.285, 3.290</u> |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
|--|---|-------------------|-------------------|------------------------|------------------------|---------------------------|-----------|-----------|-----------|-----------|---------------------------|---|---|---|---|-----------------------------|---|---|---|---|------------------------------|-----------|-----------|-----------|-----|---------------------------------|---|---|---|-----|------------------------|-----------|-----------|-----------|-----|----------------------|--|--|--|--|-----------------|---|---|---|-----|---------|---|---|---|-----|-------|-----------|-----------|-----------|-----|--|-------------|---------------------|---------|---|---------|---|---------|---|
| <b>3. PROGRAM LISTING (list programs included in this core funding)</b>  |   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| State Seminary   |   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| <b>4. FINANCIAL HISTORY</b>  |   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;"></th> <th style="width: 10%; text-align: center;">FY 2016<br/>Actual</th> <th style="width: 10%; text-align: center;">FY 2017<br/>Actual</th> <th style="width: 10%; text-align: center;">FY 2018<br/>Actual</th> <th style="width: 10%; text-align: center;">FY 2019<br/>Current Yr.</th> </tr> </thead> <tbody> <tr> <td>Appropriation (All Funds)</td> <td style="text-align: right;">4,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">3,000,000</td> </tr> <tr> <td>Less Reverted (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Less Restricted (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Budget Authority (All Funds)</td> <td style="text-align: right;">4,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Actual Expenditures (All Funds)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>Unexpended (All Funds)</td> <td style="text-align: right;">4,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td colspan="5" style="padding-top: 10px;">Unexpended, by Fund:</td> </tr> <tr> <td>    General Revenue</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>    Federal</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">N/A</td> </tr> <tr> <td>    Other</td> <td style="text-align: right;">4,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">3,000,000</td> <td style="text-align: right;">N/A</td> </tr> </tbody> </table> |   | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual      | FY 2019<br>Current Yr. | Appropriation (All Funds) | 4,000,000 | 3,000,000 | 3,000,000 | 3,000,000 | Less Reverted (All Funds) | 0 | 0 | 0 | 0 | Less Restricted (All Funds) | 0 | 0 | 0 | 0 | Budget Authority (All Funds) | 4,000,000 | 3,000,000 | 3,000,000 | N/A | Actual Expenditures (All Funds) | 0 | 0 | 0 | N/A | Unexpended (All Funds) | 4,000,000 | 3,000,000 | 3,000,000 | N/A | Unexpended, by Fund: |  |  |  |  | General Revenue | 0 | 0 | 0 | N/A | Federal | 0 | 0 | 0 | N/A | Other | 4,000,000 | 3,000,000 | 3,000,000 | N/A | <div style="text-align: center; font-weight: bold; margin-bottom: 10px;">Actual Expenditures (All Funds)</div> <table border="1" style="width: 100%; margin-top: 10px; border-collapse: collapse;"> <caption>Actual Expenditures (All Funds) Data</caption> <thead> <tr> <th>Fiscal Year</th> <th>Actual Expenditures</th> </tr> </thead> <tbody> <tr> <td>FY 2016</td> <td>0</td> </tr> <tr> <td>FY 2017</td> <td>0</td> </tr> <tr> <td>FY 2018</td> <td>0</td> </tr> </tbody> </table> | Fiscal Year | Actual Expenditures | FY 2016 | 0 | FY 2017 | 0 | FY 2018 | 0 |
|  | FY 2016<br>Actual   | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Appropriation (All Funds)  | 4,000,000   | 3,000,000         | 3,000,000         | 3,000,000              |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Less Reverted (All Funds)  | 0   | 0                 | 0                 | 0                      |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Less Restricted (All Funds)  | 0   | 0                 | 0                 | 0                      |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Budget Authority (All Funds)   | 4,000,000   | 3,000,000         | 3,000,000         | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Actual Expenditures (All Funds)  | 0   | 0                 | 0                 | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Unexpended (All Funds)   | 4,000,000   | 3,000,000         | 3,000,000         | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Unexpended, by Fund:   |   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| General Revenue  | 0   | 0                 | 0                 | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Federal  | 0   | 0                 | 0                 | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Other  | 4,000,000   | 3,000,000         | 3,000,000         | N/A                    |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| Fiscal Year  | Actual Expenditures   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| FY 2016  | 0   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| FY 2017  | 0   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| FY 2018  | 0   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |
| <b>Note:</b> University of Missouri only needs the appropriation when the investment security matures, as they have to re-invest the funds. They are limited to investing these in government securities so to get any return they have to invest for a lengthy period of time.  |   |                   |                   |                        |                        |                           |           |           |           |           |                           |   |   |   |   |                             |   |   |   |   |                              |           |           |           |     |                                 |   |   |   |     |                        |           |           |           |     |                      |  |  |  |  |                 |   |   |   |     |         |   |   |   |     |       |           |           |           |     |  |             |                     |         |   |         |   |         |   |

## CORE DECISION ITEM

|   |  |                            |  |  |
|---|--|----------------------------|--|--|
| Department of Higher Education                      |  | Budget Unit 57791C, 57795C |  |  |
| Division of Four-year Colleges and Universities     |  |                            |  |  |
| Core - University of Missouri - State Seminary Fund |  | HB Section 3.285, 3.290    |  |  |

|                                 | FY 2016<br>Actual | FY 2017<br>Actual | FY 2018<br>Actual | FY 2019<br>Current Yr. |
|---------------------------------|-------------------|-------------------|-------------------|------------------------|
| Appropriation (All Funds)       | 275,000           | 275,000           | 275,000           | 275,000                |
| Less Reverted (All Funds)       | 0                 | 0                 | 0                 | 0                      |
| Less Restricted (All Funds)     | 0                 | 0                 | 0                 | 0                      |
| Budget Authority (All Funds)    | 275,000           | 275,000           | 275,000           | N/A                    |
| Actual Expenditures (All Funds) | 46,750            | 44,857            | 38,232            | N/A                    |
| Unexpended (All Funds)          | 228,250           | 230,143           | 236,768           | N/A                    |

|                      |         |         |         |     |
|----------------------|---------|---------|---------|-----|
| Unexpended, by Fund: |         |         |         |     |
| General Revenue      | 0       | 0       | 0       | N/A |
| Federal              | 0       | 0       | 0       | N/A |
| Other                | 228,250 | 230,143 | 236,768 | N/A |

Actual Expenditures (All Funds)

| Fiscal Year | Actual Expenditures |
|-------------|---------------------|
| FY 2016     | 46,750              |
| FY 2017     | 44,857              |
| FY 2018     | 38,232              |

Reverted includes the statutory three-percent reserve amount (when applicable).  
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

**Note:** The University of Missouri has to invest in government securities and with the current market conditions the earnings generated in a year small.

## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285 &amp; 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

## 1a. What strategic priority does this program address?

Access and success

## 1b. What does this program do?

This program provides income for the general operation of University of Missouri College of Agriculture and School of Mines and Metallurgy and for three scholarships that the Curators added to the Seminary Fund in 1909. Funding for the investments that distribute to agriculture and mines and metallurgy were derived from four sources - the First and Second Morrill Acts of 1862, which granted acreage to fund "at least one college to teach agriculture and mechanical arts," U.S. Congressional reimbursement to the state for subsisting troops during the Civil War, and fees from the sale or lease of railway equipment in 1895. Funding for the scholarships was from gifts/bequests to the university and per Board of Curators decision these were added to the Seminary Fund. Per state statute the Seminary monies belong to the university but the state must hold the securities.

## 2a. Provide an activity measure(s) for the program.

N/A

## 2b. Provide a measure(s) of the program's quality.

N/A

## PROGRAM DESCRIPTION

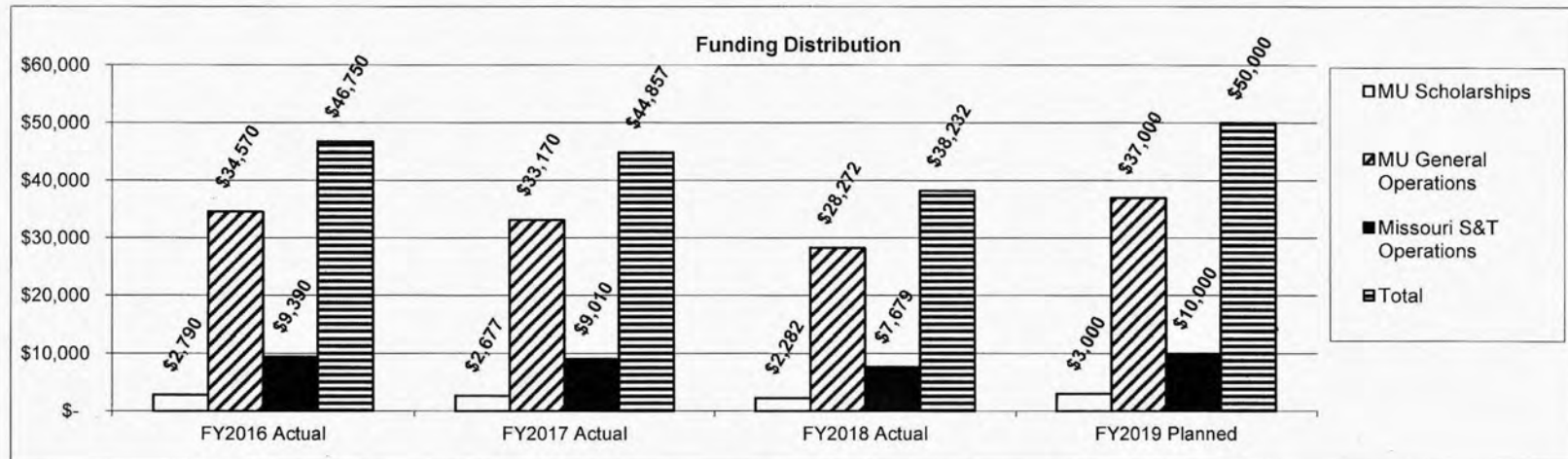
Department of Higher Education

HB Section(s): 3.285 &amp; 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

## 2c. Provide a measure(s) of the program's impact.

Measure: Utilize interest earned to fund scholarships and program administrationBase Measure: Maintain prior year distribution levelStretch Measure: Receive increase adjustment on distribution based on increased market returns

## 2d. Provide a measure(s) of the program's efficiency.

N/A

## PROGRAM DESCRIPTION

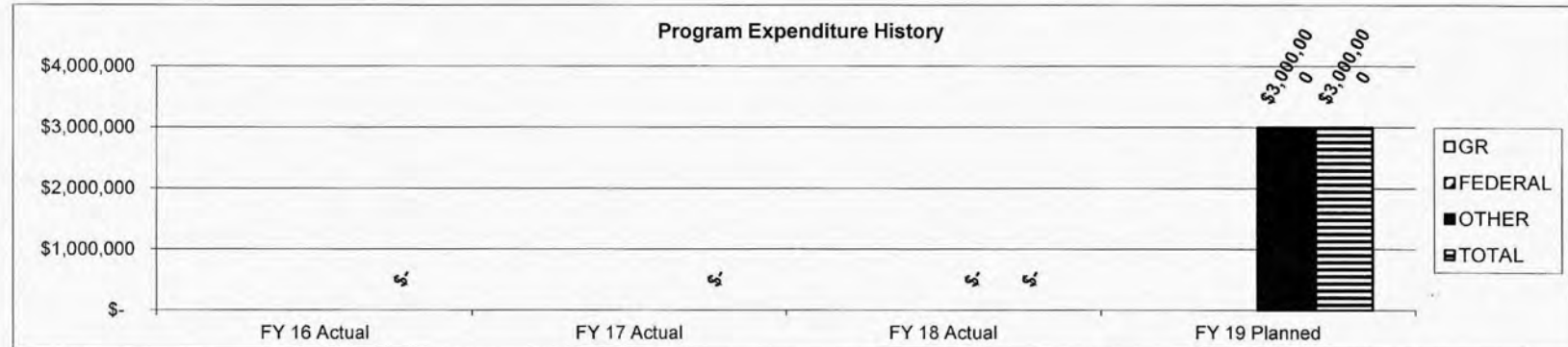
Department of Higher Education

HB Section(s): 3.285 &amp; 3.290

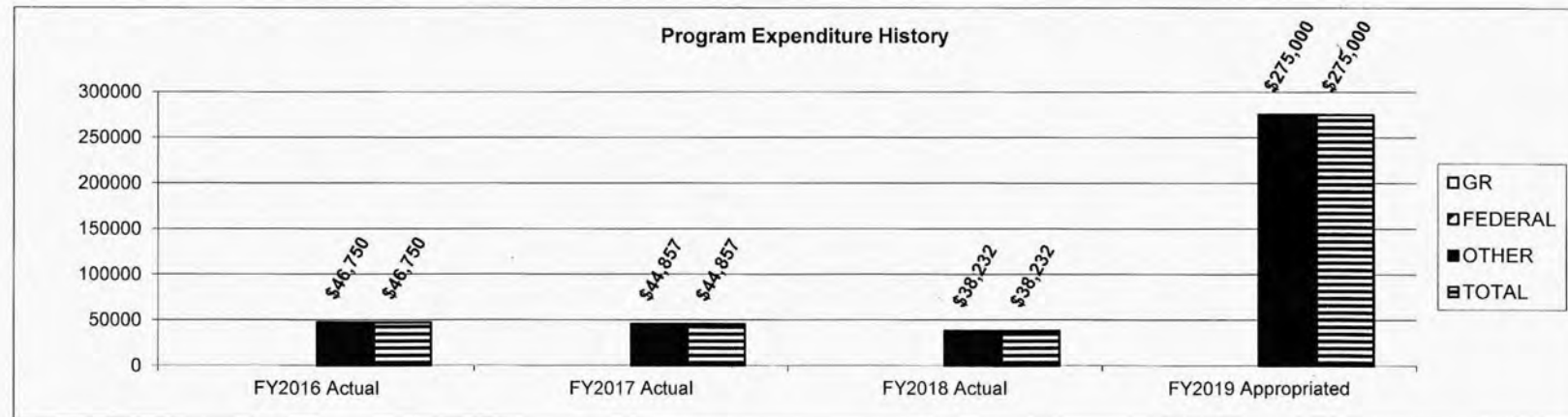
Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



The expenditures in the graph above represent investments made by the University. As the investment instruments mature the University requisitions funds appropriated by the General Assembly for re-investment of investment instruments. This appropriation was not used for the FY 17 maturity. The State Treasurer purchased the investment instruments that year.



The expenditures in the graph above represent interest from investments made by the University. The interest is used to fund operations at the University of Missouri - Columbia (MU) and Missouri University of Science and Technology (S&T) and to fund some scholarships.



## PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285 & 3.290Program Name: Division of Four-year Colleges and UniversitiesProgram is found in the following core budget(s): University of Missouri - State Seminary Fund

## 4. What are the sources of the "Other " funds?

State Seminary Fund (0872); State Money Fund (0623)

## 5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.610, RSMo

## 6. Are there federal matching requirements? If yes, please explain.

No

## 7. Is this a federally mandated program? If yes, please explain.

No

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
SEMINARY FUND-INVESTMENTS

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other            | Total            | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|------------------|------------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 3,000,000        | 3,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>3,000,000</b> | <b>3,000,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 3,000,000        | 3,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>3,000,000</b> | <b>3,000,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                  |                  |             |
|                             | EE              | 0.00        | 0        | 0        | 3,000,000        | 3,000,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>3,000,000</b> | <b>3,000,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit               |         |         |             |         |             |          |         |         |  |
|---------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|--|
| Decision Item             | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |  |
| Budget Object Summary     | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |  |
| Fund                      | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |  |
| SEMINARY FUND-INVESTMENTS |         |         |             |         |             |          |         |         |  |
| CORE                      |         |         |             |         |             |          |         |         |  |
| EXPENSE & EQUIPMENT       |         |         |             |         |             |          |         |         |  |
| STATE SEMINARY            | 0       | 0.00    | 3,000,000   | 0.00    | 3,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                | 0       | 0.00    | 3,000,000   | 0.00    | 3,000,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                     | 0       | 0.00    | 3,000,000   | 0.00    | 3,000,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL               | \$0     | 0.00    | \$3,000,000 | 0.00    | \$3,000,000 | 0.00     | \$0     | 0.00    |  |

## DECISION ITEM DETAIL

| Budget Unit               | FY 2018 | FY 2018 | FY 2019     | FY 2019 | FY 2020     | FY 2020  | *****   | *****   |
|---------------------------|---------|---------|-------------|---------|-------------|----------|---------|---------|
| Decision Item             | ACTUAL  | ACTUAL  | BUDGET      | BUDGET  | DEPT REQ    | DEPT REQ | SECURED | SECURED |
| Budget Object Class       | DOLLAR  | FTE     | DOLLAR      | FTE     | DOLLAR      | FTE      | COLUMN  | COLUMN  |
| SEMINARY FUND-INVESTMENTS |         |         |             |         |             |          |         |         |
| CORE                      |         |         |             |         |             |          |         |         |
| MISCELLANEOUS EXPENSES    | 0       | 0.00    | 3,000,000   | 0.00    | 3,000,000   | 0.00     | 0       | 0.00    |
| TOTAL - EE                | 0       | 0.00    | 3,000,000   | 0.00    | 3,000,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL               | \$0     | 0.00    | \$3,000,000 | 0.00    | \$3,000,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE           | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| FEDERAL FUNDS             | \$0     | 0.00    | \$0         | 0.00    | \$0         | 0.00     |         | 0.00    |
| OTHER FUNDS               | \$0     | 0.00    | \$3,000,000 | 0.00    | \$3,000,000 | 0.00     |         | 0.00    |

## CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION  
SEMINARY FUND-INCOME ON INVES

## 5. CORE RECONCILIATION DETAIL

|                             | Budget<br>Class | FTE         | GR       | Federal  | Other          | Total          | Explanation |
|-----------------------------|-----------------|-------------|----------|----------|----------------|----------------|-------------|
| TAFP AFTER VETOES           |                 |             |          |          |                |                |             |
|                             | EE              | 0.00        | 0        | 0        | 275,000        | 275,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>275,000</b> | <b>275,000</b> |             |
| DEPARTMENT CORE REQUEST     |                 |             |          |          |                |                |             |
|                             | EE              | 0.00        | 0        | 0        | 275,000        | 275,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>275,000</b> | <b>275,000</b> |             |
| GOVERNOR'S RECOMMENDED CORE |                 |             |          |          |                |                |             |
|                             | EE              | 0.00        | 0        | 0        | 275,000        | 275,000        |             |
|                             | <b>Total</b>    | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>275,000</b> | <b>275,000</b> |             |

## DECISION ITEM SUMMARY

| Budget Unit                   |          |         |           |         |           |          |         |         |  |
|-------------------------------|----------|---------|-----------|---------|-----------|----------|---------|---------|--|
| Decision Item                 | FY 2018  | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |  |
| Budget Object Summary         | ACTUAL   | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |  |
| Fund                          | DOLLAR   | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |  |
| SEMINARY FUND-INCOME ON INVES |          |         |           |         |           |          |         |         |  |
| CORE                          |          |         |           |         |           |          |         |         |  |
| EXPENSE & EQUIPMENT           |          |         |           |         |           |          |         |         |  |
| STATE SEMINARY MONEYS         | 38,232   | 0.00    | 275,000   | 0.00    | 275,000   | 0.00     | 0       | 0.00    |  |
| TOTAL - EE                    | 38,232   | 0.00    | 275,000   | 0.00    | 275,000   | 0.00     | 0       | 0.00    |  |
| TOTAL                         | 38,232   | 0.00    | 275,000   | 0.00    | 275,000   | 0.00     | 0       | 0.00    |  |
| GRAND TOTAL                   | \$38,232 | 0.00    | \$275,000 | 0.00    | \$275,000 | 0.00     | \$0     | 0.00    |  |



## DECISION ITEM DETAIL

| Budget Unit                   | FY 2018  | FY 2018 | FY 2019   | FY 2019 | FY 2020   | FY 2020  | *****   | *****   |
|-------------------------------|----------|---------|-----------|---------|-----------|----------|---------|---------|
| Decision Item                 | ACTUAL   | ACTUAL  | BUDGET    | BUDGET  | DEPT REQ  | DEPT REQ | SECURED | SECURED |
| Budget Object Class           | DOLLAR   | FTE     | DOLLAR    | FTE     | DOLLAR    | FTE      | COLUMN  | COLUMN  |
| SEMINARY FUND-INCOME ON INVES |          |         |           |         |           |          |         |         |
| CORE                          |          |         |           |         |           |          |         |         |
| MISCELLANEOUS EXPENSES        | 38,232   | 0.00    | 275,000   | 0.00    | 275,000   | 0.00     | 0       | 0.00    |
| TOTAL - EE                    | 38,232   | 0.00    | 275,000   | 0.00    | 275,000   | 0.00     | 0       | 0.00    |
| GRAND TOTAL                   | \$38,232 | 0.00    | \$275,000 | 0.00    | \$275,000 | 0.00     | \$0     | 0.00    |
| GENERAL REVENUE               | \$0      | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| FEDERAL FUNDS                 | \$0      | 0.00    | \$0       | 0.00    | \$0       | 0.00     |         | 0.00    |
| OTHER FUNDS                   | \$38,232 | 0.00    | \$275,000 | 0.00    | \$275,000 | 0.00     |         | 0.00    |



October 1, 2018

The Honorable Michael L. Parson  
Governor of Missouri  
Room 216, State Capitol  
Jefferson City, MO 65101

RE: Higher Education Capital Funding Recommendations for FY 2020

Dear Governor Parson:

I am pleased to submit for your consideration the FY 2020 capital improvement budget request for higher education approved by the Coordinating Board for Higher Education on September 21, 2018.

Between March and June this year, DHE staff visited every public college and university in the state. Their visits are reflected in the 2018 Facility Review, which informs this recommended action. Currently, maintenance needs are estimated at \$1.5 billion for education and general buildings. Due to the severity of deferred maintenance issues faced by all institutions, the CBHE has not recommended any capital projects for your consideration. Rather, the board recommends an increase in funding for priority maintenance and repairs for all institutions totaling \$4.4 million for the community colleges and a combined \$10 million for the public universities and State Technical College of Missouri. This one-time funding of \$14.4 million would be part of the operating budgets for these institutions and not part of the capital improvements budget bills.

We appreciate your consideration of this request and your continued support of higher education facilities. Please do not hesitate to contact the department if you have questions about this recommendation.

Sincerely,

Zora Mulligan  
Commissioner of Higher Education